

TAB 51

The Mendel Law Firm, L.P.

Attorneys & Counselors
1155 Dairy Ashford, Suite 104
Houston, TX 77079

Anita K. Brunsting
801 Bassington Court
Pflugerville, TX 78660

In Reference To: C.A. No. 412249 & 412249-401; *Candace Curtis v. Anita Brunsting, Et Al*; In Probate Court No. 4, Harris County, Texas.

C.A. No. 412249 & 412249-402; *Candace Curtis v. Anita Brunsting, Et Al - Plea in Abatement*; In Probate Court No. 4, Harris County, Texas.

C.A. No. 412249 & 412249-403; *Carl Henry Brunsting, Executor of the Estates of Elmer H. Brunsting & Nelva E. Brunsting; v. Candace L. Kunz-Greed & Vacek & Freed, PLLC*; In Probate Court No. 4, Harris County, Texas (transfer of C.A. 2013-05455 from the 164th District Court, Harris County, Texas).

C.A. No. 412249 & 412249-404; *Candace Curtis v. Anita Brunsting, Et Al - Bill of Review*; In Probate Court No. 4, Harris County, Texas.

Professional Services

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------|
| 9/10/2014 | SAM | Conferred with prepared correspondence to | 0.50 395.00/hr | Canda L120 NO CHARGE |
| 9/17/2014 | SAM | Reviewed the court's file re case status; reviewed authorities re | 0.60 395.00/hr | Litiga L120 \$237.00 |
| 9/26/2014 | SAM | Prepared for and met with conferred with | 3.00 395.00/hr | Canda L120 \$1,185.00 |
| | BEF | Reviewed probate court records, federal court records, district court Vacek & Freed records, and District Court Rule 202 records re status and | 2.40 295.00/hr | Canda L110 \$708.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|-------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| | | allegations in the various cases and potential issues regarding trust and related issues; prepared multiple correspondence to | | | |
| 9/26/2014 | BEF | Met with | 3.00 295.00/hr | Canda L110 | NO CHARGE |
| 10/13/2014 | SAM | Prepared for and attended telephone conference with | 1.50 395.00/hr | Canda L120 | \$592.50 |
| | | conferred with | | | |
| | | conferred with | | | |
| | BEF | Conferred with | 0.20 295.00/hr | Canda L120 | NO CHARGE |
| 10/17/2014 | BEF | Reviewed documents produced by former counsel re deadlines. | 0.20 295.00/hr | Canda L120 | \$59.00 |
| 10/21/2014 | SAM | Prepared the engagement letter; prepared correspondence to | 0.30 395.00/hr | Canda L120 | NO CHARGE |
| 10/26/2014 | SAM | Finalized the engagement letter for prepared correspondence to | 0.20 395.00/hr | Canda Admi | NO CHARGE |
| 10/30/2014 | SAM | Reviewed correspondence from reviewed file re | 0.30 395.00/hr | Canda L120 | \$118.50 |
| | BEF | Reviewed J. Ostrom's request for distribution. | 0.30 295.00/hr | Canda L120 | \$88.50 |
| 11/5/2014 | SAM | Reviewed the court's file; prepared correspondence to | 0.60 395.00/hr | Canda L120 | \$237.00 |
| | LGR | Reviewed and updated the litigation files; conferred with K. Clairmont re same. | 0.30 129.50/hr | Litiga L140 | NO CHARGE |
| 11/6/2014 | KRC | Reviewed notice of hearing; updated pleadings index. | 0.20 129.50/hr | Litiga L140 | NO CHARGE |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|-------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 11/7/2014 | BRD | Reviewed the court's records and obtained a copy of the case files. | 0.80 129.50/hr | Canda L190 | \$103.60 |
| 11/10/2014 | SAM | Reviewed correspondence from conferred with | 0.20 395.00/hr | Canda L120 | \$79.00 |
| | BRD | Reviewed and organized client documents; conferred with | 0.50 129.50/hr | Canda L140 | \$64.75 |
| | BRD | Reviewed and organized client documents. | 0.80 129.50/hr | Canda L140 | \$103.60 |
| | BEF | Reviewed motion to modify preliminary injunction. | 0.10 295.00/hr | Canda L120 | \$29.50 |
| 11/11/2014 | BRD | Reviewed and organized client documents. | 0.80 129.50/hr | Canda L140 | \$103.60 |
| 11/12/2014 | BRD | Prepared notice of appearance. | 1.30 129.50/hr | Canda L190 | NO CHARGE |
| 11/13/2014 | SAM | Conferred with | 0.30 395.00/hr | Canda L120 | NO CHARGE |
| | SAM | Prepared file memo re status of the case. | 0.20 395.00/hr | Canda L120 | \$79.00 |
| | BRD | Prepared notice of appearance. | 0.80 129.50/hr | Canda L190 | \$103.60 |
| | BEF | Reviewed Mills Shirley case files re case history. | 1.00 295.00/hr | Canda L110 | \$295.00 |
| 11/14/2014 | SAM | Conferred with finalized the notice of appearance; prepared correspondence to | 1.10 395.00/hr | Canda L120 | \$434.50 |
| | BRD | Conferred with prepared notice of appearance. | 0.50 129.50/hr | Canda L190 | \$64.75 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|-------------------|----------------|---------------|
| 11/14/2014 | BEF | 5.60 295.00/hr | Canda L120 | \$1,652.00 |
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| 11/15/2014 | SAM | 0.30 395.00/hr | Canda L120 | NO CHARGE |
| | | | | |
| 11/17/2014 | BEF | 1.60 295.00/hr | Canda L110 | \$472.00 |
| | | | | |
| | BEF | 1.30 295.00/hr | Canda L110 | \$383.50 |
| | | | | |
| | BEF | 0.30 295.00/hr | Canda L110 | NO CHARGE |
| | | | | |
| 11/18/2014 | SAM | 0.30 395.00/hr | Canda L120 | \$118.50 |
| | | | | |
| 11/19/2014 | SAM | 1.40 395.00/hr | Canda L120 | \$553.00 |
| | | | | |
| | TTT | 0.50 295.00/hr | Litiga L120 | NO CHARGE |
| | | | | |
| | BRD | 0.50 129.50/hr | Litiga L140 | NO CHARGE |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 11/19/2014 | BEF | Reviewed supplemental bank statements and spreadsheets prepared by prepared statements for production; reviewed file re prior production. | 0.90 295.00/hr | Canda L320 | \$265.50 |
| | BEF | Prepared correspondence to | 0.10 295.00/hr | Canda L320 | NO CHARGE |
| | BEF | Reviewed the trusts re trustee obligations and rights; met with | 0.90 295.00/hr | Trust L120 | \$265.50 |
| 11/20/2014 | KRC | Reviewed and organized client documents; updated pleadings index. | 0.30 129.50/hr | Litiga L190 | NO CHARGE |
| | BEF | Prepared statements for production; prepared correspondence to counsel re same; reviewed correspondence from B. Bayless re Edward Jones statements; reviewed file re same. | 1.30 295.00/hr | Carl L320 | \$383.50 |
| | BEF | Prepared correspondence to ; prepared correspondence to | 0.30 295.00/hr | Trust L320 | NO CHARGE |
| 11/21/2014 | TTT | Conferred with reviewed file re same; reviewed authorities re removal of the trustee and various causes of action against the trustee. | 1.00 295.00/hr | Canda L120 | \$295.00 |
| | KRC | Conferred with reviewed and organized client documents. | 0.30 129.50/hr | Litiga L190 | NO CHARGE |
| | BEF | Prepared stock statements for production and reviewed same; reviewed various spreadsheets and pleadings re reviewed gifting analysis. | 3.00 295.00/hr | Trust L320 | \$885.00 |
| 12/2/2014 | SAM | Conferred twice with | 0.80 395.00/hr | Canda L120 | \$316.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|---------------|---------------|
| 12/2/2014 | BEF | 0.30 295.00/hr | Trust L120 | NO CHARGE |
| | | | | |
| | BEF | 2.10 295.00/hr | Canda L250 | \$619.50 |
| | | | | |
| 12/3/2014 | SAM | 0.60 395.00/hr | Canda L120 | \$237.00 |
| | | | | |
| | TTT | 0.30 295.00/hr | Trust L120 | NO CHARGE |
| | | | | |
| | BEF | 5.80 295.00/hr | Canda L240 | \$1,711.00 |
| | | | | |
| 12/5/2014 | SAM | 0.80 395.00/hr | Canda L240 | \$316.00 |
| | | | | |
| | BEF | 3.10 295.00/hr | Carl L250 | \$914.50 |
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reviewed trust instruments re same; prepared response to Carl Brunsting's motion for distribution of trust fund to pay creditor-attorneys; prepared response to Carl Brunsting's motion to remove Anita & Amy as co-trustees; prepared exhibits re same; conferred with

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| | met with | | | |
| 12/5/2014 | BEF Reviewed authorities re | 3.00 295.00/hr | Canda L250 | \$885.00 |
| | prepared response to C. Curtis' motion for distribution of trust fund to pay creditor-attorneys; prepared exhibits re same; conferred with met with | | | |
| | BEF Prepared correspondence to | 0.10 295.00/hr | Litiga L250 | NO CHARGE |
| 12/8/2014 | BEF Prepared correspondence to | 0.20 295.00/hr | Litiga L120 | NO CHARGE |
| | BEF Reviewed C. Curtis' reply and response to motion for distribution of funds; reviewed authorities cited therein re prepared correspondence to | 1.10 295.00/hr | Canda L120 | \$324.50 |
| 12/9/2014 | SAM Conferred with | 0.20 395.00/hr | Litiga L250 | NO CHARGE |
| | BEF Prepared for, traveled to, attended, and returned from hearing on motions to disburse trust funds to C. Curtis' attorneys; motions denied by court; prepared orders denying C. Curtis' motions; authorities showing error in C. Curtis' logic with respect to implicit argument that legislature included attorneys fees as necessities; met with J. Ostrom and B. Bayless post-hearing re potential settlement and case history; met with C. Reed prior to the hearing re status of the Vacek litigation; met with | 3.50 295.00/hr | Canda L230 | \$1,032.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|-------------------|---------------|---------------|
| 12/9/2014 | BEF | 3.60 295.00/hr | Carl L230 | \$1,062.00 |
| | | | | |
| | BEF | 0.40 295.00/hr | Carl L120 | \$118.00 |
| 12/10/2014 | BEF | 0.80 295.00/hr | Carl L120 | \$236.00 |
| | BEF | 0.70 295.00/hr | Carl L320 | \$206.50 |
| | BEF | 1.40 295.00/hr | Canda L320 | \$413.00 |
| 12/11/2014 | SAM | 1.30 395.00/hr | Canda L120 | \$513.50 |
| | BEF | 4.00 295.00/hr | Canda L120 | \$1,180.00 |

Prepared for, traveled to, attended, and returned from hearing on motions to disburse trust funds to Carl Brunsting's attorneys; motions denied by court; prepared orders denying Carl Brunsting's motions; authorities showing error logic with respect to implicit argument that legislature included attorneys fees as necessities; met with J. Ostrom post-hearing re potential settlement and case history; met with C. Reed prior to the hearing re status of the Vacek litigation; met with

Conferred with

Conferred with

Prepared supplemental document production; conferred with B. Bayless re bond liquidation; prepared correspondence to all counsel re same; reviewed objection from B. Bayless and prepared response citing specific language in the court order.

Reviewed Mills Shirley file re apparently missing documents and files from the federal case; prepared correspondence to reviewed trust instrument re claims and defenses in the case and varying standards for Anita's decisions;

Reviewed the decedent's trust, survivor's trust, the QBD trust; conferred with

conferred with ; conferred with

Conferred with prepared outline of the case and extensively review of trust documents and


| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| | | potential ambiguities and arguments related to same; conferred with reviewed authorities re | | | |
| 12/12/2014 | TTT | Conferred with | 0.30 295.00/hr | Canda L120 | \$88.50 |
| | BEF | Conferred with | 0.40 295.00/hr | Canda L120 | NO CHARGE |
| | BEF | Reviewed file re | 2.50 295.00/hr | Canda L310 | \$737.50 |
| | | conferred with J. Ostrom re C. Curtis' failure to provide mandatory disclosures in federal case; prepared request for disclosure; conferred with | | | |
| | | prepared plea to the jurisdiction and related issues re federal injunction. | | | |
| | BEF | Reviewed file re | 2.40 295.00/hr | Carl L310 | \$708.00 |
| | | prepared request for disclosure; conferred with | | | |
| | | prepared plea to the jurisdiction and related issues re federal injunction. | | | |
| 12/16/2014 | BEF | Prepared correspondence to | 0.10 295.00/hr | Canda L310 | NO CHARGE |
| 1/9/2015 | BEF | Reviewed correspondence re proposed deposition dates; reviewed file re injunction and problems with the federal court remand or case that was never removed, J. Ostrom nonsuit of injunctive relief, and trust barriers to such injunction. | 3.10 295.00/hr | Canda L250 | \$914.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 1/12/2015 | BEF | Conferred with | 0.30 295.00/hr | Canda L330 | NO CHARGE |
| | BEF | Prepared response to B. Bayless re injunction and deposition dates. | 0.50 295.00/hr | Carl L330 | \$147.50 |
| | BEF | Reviewed C. Curtis' response to request for disclosure and compared to pleadings. | 0.40 295.00/hr | Canda L330 | \$118.00 |
| 1/13/2015 | SAM | Conferred with | 0.40 395.00/hr | Canda L120 | \$158.00 |
| | BEF | Conferred with | 0.30 295.00/hr | Trust L110 | NO CHARGE |
| | BEF | Reviewed document production and discovery responses exchanged in the case; conferred with prepared correspondence to all counsel re need for new docket control order in light of plaintiff's failure to provide substantive responses to request for disclosure regarding damages, attorneys' fees, and matters in dispute; prepared supplemental responses to request for production and prepared correspondence to | 3.20 295.00/hr | Canda L310 | \$944.00 |
| | BEF | Reviewed authorities re | 2.10 295.00/hr | Canda L120 | \$619.50 |
| 1/14/2015 | BEF | Conferred with | 0.30 295.00/hr | Litiga L120 | NO CHARGE |
| | BEF | Reviewed client documents re transactions and claims in Candace's pleadings. | 0.30 295.00/hr | Canda L120 | \$88.50 |
| 1/21/2015 | BEF | Prepared correspondence to | 0.10 295.00/hr | Canda L110 | \$29.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 1/22/2015 | KRC | Reviewed request for disclosure; updated pleadings index. | 0.20 129.50/hr | Canda L140 | \$25.90 |
| 1/27/2015 | BEF | Reviewed C. Curtis' new pleadings. | 0.30 295.00/hr | Canda L210 | \$88.50 |
| | BEF | Prepared correspondence to | 0.10 295.00/hr | Canda L210 | NO CHARGE |
| 1/28/2015 | BEF | Reviewed client documents re response to issues raised in C. Curtis' petition; conferred with | 0.90 295.00/hr | Canda L120 | \$265.50 |
| 1/29/2015 | BEF | Conferred with | 0.40 295.00/hr | Canda L120 | NO CHARGE |
| 1/30/2015 | BL | Conferred with | 0.10 129.50/hr | Canda L190 | \$12.95 |
| | BEF | Reviewed documents received from reviewed transcript of federal case TRO hearing; prepared correspondence to | 1.30 295.00/hr | Canda L310 | \$383.50 |
| | BEF | Prepared correspondence to | 0.10 295.00/hr | Canda L120 | NO CHARGE |
| 2/4/2015 | BEF | Conferred with prepared correspondence to reviewed the Wills re executors. | 0.70 295.00/hr | Carl L330 | \$206.50 |
| 2/5/2015 | SAM | Conferred with | 0.30 395.00/hr | Litiga L120 | NO CHARGE |
| | BEF | Prepared no-evidence motion for summary judgment re Carl Brunsting's allegations and causes of action against A. Brunsting. | 0.30 295.00/hr | Carl L240 | \$88.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 2/5/2015 | BEF | Prepared no-evidence motion for summary judgment re C. Curtis' allegations and causes of action against A. Brunsting. | 0.30 295.00/hr | Canda L240 | \$88.50 |
| | BEF | Reviewed the C. Curtis' pleadings and filings re transfer of federal case and new request for distribution; conferred with | 0.70 295.00/hr | Canda L210 | \$206.50 |
| | BEF | Prepared correspondence to | 0.20 295.00/hr | Canda L210 | NO CHARGE |
| 2/6/2015 | BEF | Reviewed personal representative issues and claims by personal representatives; conferred with | 0.80 295.00/hr | Carl L120 | \$236.00 |
| 2/17/2015 | SAM | Conferred twice with | 0.60 395.00/hr | Carl L120 | \$237.00 |
| | BEF | Reviewed deposition of Carl Brunsting; prepared correspondence to C. Reed re same and re meeting with him re facts of the case. | 1.00 295.00/hr | Carl L330 | \$295.00 |
| | BEF | Prepared correspondence to conferred with | 0.10 295.00/hr | Carl L120 | NO CHARGE |
| | BEF | Prepared response to C. Curtis' request for distribution, and motion to quash injunction. | 0.20 295.00/hr | Canda L120 | NO CHARGE |
| | BEF | Prepared motion to quash injunction; reviewed authorities re | 1.10 295.00/hr | Canda L250 | \$324.50 |
| | BEF | Prepared response to C. Curtis' motion for distribution; reviewed main case and subdocket re C. Curtis' several filings in wrong case and ensuring responses are filed in wrong case to ensure consideration; reviewed Carol Brunsting's objection to C. Curtis' request; conferred with | 2.20 295.00/hr | Canda L250 | \$649.00 |

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
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| | ; conferred with | | |
| 2/18/2015 | BEF Prepared response to C. Curtis' motion for \$40,000 distribution for attorneys' fees; prepared for, traveled to, attended, and returned from court oral hearing on motion for continuance and C. Curtis' motion for distribution; motion for continuance granted; C. Curtis' motion for distribution denied. | 4.80 295.00/hr | Canda L230 \$1,416.00 |
| | BEF Conferred with | 0.50 295.00/hr | Carl L230 \$147.50 |
| 2/19/2015 | KRC Reviewed request for disclosures; updated pleadings index. | 0.20 129.50/hr | Litiga L140 NO CHARGE |
| | BEF Prepared correspondence to J. Ostrom re order of consolidation. | 0.20 295.00/hr | Canda L250 \$59.00 |
| | BEF Prepared correspondence to | 0.20 295.00/hr | Canda L440 NO CHARGE |
| | BEF Reviewed file re B. Bayless inquiries into document production and tax returns; conferred with | 0.60 295.00/hr | Trust L320 \$177.00 |
| | BEF Reviewed Carl Brunsting's motion to resign; reviewed authorities re implications of same. | 0.40 295.00/hr | Carl L250 \$118.00 |
| 2/20/2015 | BEF Prepared correspondence to C. Reed re court's indication it would bring in legal malpractice case; reviewed C. Curtis' emails re objections to her appointment. | 0.50 295.00/hr | Canda L120 \$147.50 |
| 2/23/2015 | BEF Conferred with | 1.10 295.00/hr | Canda L120 \$324.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 2/23/2015 | BEF Reviewed tax documents from reviewed IRS forms re same. | 0.20 295.00/hr | Trust L310 | \$59.00 |
| 2/25/2015 | BEF Reviewed the trust 2013 1041 tax returns.  | 0.20 295.00/hr | Trust L320 | \$59.00 |
| 2/26/2015 | BEF Reviewed C. Curtis' response to request for disclosures and alleged damages; compared allegations to financial records and unable to reconcile; conferred with J. Ostrom re where allegations arose from; reviewed master's report and determined reviewed emails and correspondence in the federal case re | 3.00 295.00/hr | Canda L110 | \$885.00 |
| | BEF Conferred with | 0.80 295.00/hr | Canda L120 | \$236.00 |
| | BEF Conferred with reviewed file re same. | 0.80 295.00/hr | Canda L120 | \$236.00 |
| | BEF Reviewed authorities re conferred with | 0.60 295.00/hr | Canda L120 | \$177.00 |
| | BEF Prepared supplemental production. | 1.30 295.00/hr | Canda L320 | \$383.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 2/27/2015 | BEF | Prepared correspondence to | 0.20 295.00/hr | Litiga L110 | NO CHARGE |
| | BEF | Reviewed the recordings of Carl Brunsting re split with D. Brunsting; compared to timeline re same. | 0.50 295.00/hr | Carl L110 | \$147.50 |
| | BEF | Reviewed file and compiled exhibits re objection to C. Curtis' application for appointment as personal representative; prepared objection re same. | 2.10 295.00/hr | Canda L210 | \$619.50 |
| 3/4/2015 | BEF | Prepared correspondence to | 0.10 295.00/hr | Trust L120 | \$29.50 |
| | BEF | Prepared correspondence to J. Ostrom re filing consolidation order. | 0.10 295.00/hr | Canda L250 | \$29.50 |
| 3/5/2015 | BEF | Prepared objection and response to C. Curtis' application for appointment as personal representative; reviewed client documents and discovery produced re same; prepared correspondence to | 3.10 295.00/hr | Canda L250 | \$914.50 |
| 3/9/2015 | SAM | Conferred with | 0.20 395.00/hr | Litiga L120 | NO CHARGE |
| | BEF | Conferred with | 0.30 295.00/hr | Canda L120 | NO CHARGE |
| | BEF | Prepared objection and response to C. Curtis' application for appointment as personal representative; conferred with prepared exhibits re same; prepared correspondence to counsel of record re same. | 1.20 295.00/hr | Canda L250 | \$354.00 |
| 3/10/2015 | SAM | Conferred with | 0.20 395.00/hr | Trust L120 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|----------------|---------------|
| 3/10/2015 | BEF | 1.00 295.00/hr | Litiga L210 | \$295.00 |
| | | | | |
| | BEF | 0.20 295.00/hr | Litiga L210 | NO CHARGE |
| | | | | |
| | BEF | 1.20 295.00/hr | Canda L210 | \$354.00 |
| | | | | |
| | BEF | 0.80 295.00/hr | Carl L350 | \$236.00 |
| | | | | |
| | BEF | 0.40 295.00/hr | Canda L350 | \$118.00 |
| | | | | |
| 3/11/2015 | SAM | 0.20 395.00/hr | Canda L120 | \$79.00 |
| | | | | |
| | KRC | 0.50 129.50/hr | Canda L140 | \$64.75 |
| | | | | |
| | BEF | 1.30 295.00/hr | Carl L350 | \$383.50 |
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| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|----------------|---------------|
| 3/11/2015 | BEF | 1.30 295.00/hr | Canda L350 | \$383.50 |
| | | | | |
| | SAM | 0.10 395.00/hr | Carl L350 | \$39.50 |
| 3/12/2015 | BEF | 0.60 295.00/hr | Trust L310 | \$177.00 |
| 3/13/2015 | BEF | 0.70 295.00/hr | Canda L120 | \$206.50 |
| | | | | |
| | BEF | 0.40 295.00/hr | Canda L310 | \$118.00 |
| | BEF | 0.30 295.00/hr | Carl L310 | \$88.50 |
| 3/16/2015 | SAM | 0.20 395.00/hr | Litiga L120 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|---------------|---------------|
| 3/16/2015 | BEF | 1.80 295.00/hr | Canda L310 | \$531.00 |
| | | | | |
| 3/17/2015 | SAM | 0.40 395.00/hr | Canda L120 | \$158.00 |
| | BEF | 0.30 295.00/hr | Canda L120 | \$88.50 |
| | BEF | 0.80 295.00/hr | Canda L120 | \$236.00 |
| | BEF | 3.10 295.00/hr | Canda L310 | \$914.50 |
| | | | | |
| | | | | |
| | BEF | 0.20 295.00/hr | Canda L120 | NO CHARGE |
| 3/18/2015 | BEF | 1.70 295.00/hr | Canda L110 | \$501.50 |
| | BEF | 0.30 295.00/hr | Canda L110 | NO CHARGE |
| | BEF | 1.70 295.00/hr | Canda L110 | \$501.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------|
| 3/20/2015 | BEF | Conferred with | 0.30 295.00/hr | Carl L110 NO CHARGE |
| 3/23/2015 | BEF | Reviewed correspondence from prepared correspondence to prepared response re same. | 0.20 295.00/hr | Trust L120 NO CHARGE |
| | BEF | Conferred with prepared for, traveled to, attended, and returned from status conference, hearing on motion to compel, and hearing re estate administrators. | 6.20 295.00/hr | Canda L230 \$1,829.00 |
| 3/24/2015 | BEF | Conferred with | 0.30 295.00/hr | Canda L120 NO CHARGE |
| | BEF | Reviewed trust instruments re distribution request by the court; conferred with | 1.10 295.00/hr | Canda L120 \$324.50 |
| 3/25/2015 | BEF | Reviewed correspondence from Judge Butts re third party administrator. | 0.20 295.00/hr | Canda L120 \$59.00 |
| 3/26/2015 | KRC | Updated pleadings index. | 0.20 129.50/hr | Litiga L140 NO CHARGE |
| | BEF | Conferred with conferred with C. Reed re proposed third party administrators; conferred with colleagues re | 1.70 295.00/hr | Canda L120 \$501.50 |
| 3/27/2015 | SAM | Conferred with | 0.30 395.00/hr | Canda L120 NO CHARGE |
| 3/30/2015 | BEF | Reviewed C. Curtis' substitution; conferred with J. Ostrom re same; conferred with prepared correspondence | 0.90 295.00/hr | Canda L210 \$265.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| | to Judge Butts re update on third party administrator. | | | |
| 3/30/2015 | BEF Prepared correspondence to | 0.10 295.00/hr | Canda L210 | NO CHARGE |
| 4/7/2015 | BEF Reviewed correspondence from C. Reed re Vacek & Freed preference on proposed third party administrator; prepared response re C. Curtis terminated counsel; prepared correspondence to conferred with | 0.40 295.00/hr | Canda L120 | \$118.00 |
| 4/10/2015 | BEF Prepared correspondence to | 0.10 295.00/hr | Canda L120 | NO CHARGE |
| 4/17/2015 | BEF Prepared supplemental production. | 0.40 295.00/hr | Canda L320 | \$118.00 |
| 5/1/2015 | BEF Prepared Iowa tax documents for production. | 0.20 295.00/hr | Litiga L320 | \$59.00 |
| 5/5/2015 | BEF Conferred with | 0.20 295.00/hr | Trust L320 | NO CHARGE |
| | BEF Conferred with C. Faber re request for tax returns. | 0.20 295.00/hr | Trust L320 | \$59.00 |
| 5/6/2015 | BEF Prepared correspondence to | 0.10 295.00/hr | Canda L310 | NO CHARGE |
| 5/13/2015 | BEF Prepared supplemental production. | 0.60 295.00/hr | Canda L320 | \$177.00 |
| | BEF Conferred with reviewed file and trusts re | 0.80 295.00/hr | Canda L120 | \$236.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 5/15/2015 | BEF | Prepared correspondence to | 0.10 295.00/hr | Litiga L310 | NO CHARGE |
| 5/18/2015 | SAM | Conferred twice with | 0.60 395.00/hr | Canda L120 | \$237.00 |
| | TTT | Conferred with | 0.30 295.00/hr | Canda L120 | NO CHARGE |
| | BEF | Reviewed Carl Brunsting's supplemental response to request for disclosure; conferred with reviewed authorities re | 6.10 295.00/hr | Carl L310 | \$1,799.50 |
| | | conferred with prepared outline of remaining issues in the case. | | | |
| 5/19/2015 | SAM | Conferred with | 0.30 395.00/hr | Canda L120 | NO CHARGE |
| | BEF | Conferred with | 0.40 295.00/hr | Carl L120 | \$118.00 |
| | BEF | Reviewed C. Curtis' motion to show authority, and C. Curtis' interrogatories. | 0.30 295.00/hr | Canda L120 | \$88.50 |
| 5/20/2015 | BRD | Conferred with | 1.00 129.50/hr | Canda L190 | \$129.50 |
| | BEF | Conferred with | 0.20 295.00/hr | Canda L310 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|------------|
| 5/28/2015 | SAM | Conferred with reviewed | 0.40 395.00/hr | Canda L120 | \$158.00 |
| | BEF | Conferred with | 0.30 295.00/hr | Carl L310 | NO CHARGE |
| | BEF | Prepared motion for Independent Medical Examination for C. Brunsting; reviewed authorities and case files re | 1.70 295.00/hr | Carl L250 | \$501.50 |
| | BEF | Prepared answers and objections to C. Curtis' interrogatories; conferred with | 2.20 295.00/hr | Canda L310 | \$649.00 |
| 5/29/2015 | BEF | Conferred with B. Bayless re IME for Carl Brunsting, status of personal representatives for estate of Nelva and Elmer, and potential resolution of the case. | 0.70 295.00/hr | Carl L160 | \$206.50 |
| | KRC | Reviewed notice of hearing; updated pleadings index. | 0.20 129.50/hr | Litiga L140 | \$25.90 |
| | BEF | Reviewed pleadings and document production re no-evidence motion for summary judgment on C. Curtis' contests to the trust instruments; prepared no-evidence motion for summary judgment re same; prepared correspondence to | 1.10 295.00/hr | Canda L240 | \$324.50 |
| | BEF | Reviewed pleadings and document production re no-evidence motion for summary judgment on Carl Burnsting's contests to the trust instruments; prepared no-evidence motion for summary judgment re same; prepared correspondence to | 1.00 295.00/hr | Carl L240 | \$295.00 |
| | BEF | Prepared response and objections to C. Curtis' interrogatories; reviewed authorities re same and discovery limitations; prepared correspondence to | 4.20 295.00/hr | Canda L310 | \$1,239.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | | prepared correspondence to | | | |
| 5/29/2015 | BEF | Conferred with | 0.30 295.00/hr | Canda L310 | NO CHARGE |
| 6/1/2015 | BEF | Reviewed correspondence from with | 0.90 295.00/hr | Canda L310 | \$265.50 |
| 6/4/2015 | BEF | Prepared answer and objection to C. Curtis' interrogatories; prepared response to C. Curtis' request for production; prepared supplemental production. | 1.20 295.00/hr | Canda L310 | \$354.00 |
| | BEF | Prepared correspondence to | 0.20 295.00/hr | Canda L310 | NO CHARGE |
| 6/16/2015 | BEF | Reviewed correspondence from C. Curtis. | 0.20 295.00/hr | Canda L120 | \$59.00 |
| 6/18/2015 | BEF | Prepared correspondence to | 0.20 295.00/hr | Trust L320 | NO CHARGE |
| 6/19/2015 | BEF | Prepared correspondence to | 0.10 295.00/hr | Canda L120 | NO CHARGE |
| | BEF | Reviewed C. Brunsting and C. Curtis stipulation and medical records for C. Brunsting. | 0.50 295.00/hr | Canda L210 | \$147.50 |
| | BEF | Prepared motion for summary judgment and reviewed trusts re same; reviewed correspondence from | 0.60 295.00/hr | Canda L240 | \$177.00 |
| 6/23/2015 | BEF | Prepared supplemental production. | 1.80 295.00/hr | Canda L320 | \$531.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 6/23/2015 | BEF | Reviewed authorities re | 1.20 295.00/hr | Canda L240 | \$354.00 |
| 6/24/2015 | SAM | Conferred with | 0.30 395.00/hr | Canda L120 | NO CHARGE |
| | BEF | Conferred with | 0.20 295.00/hr | Carl L120 | NO CHARGE |
| | BEF | Conferred with | 0.20 295.00/hr | Canda L120 | NO CHARGE |
| | SAM | Conferred with | 0.30 395.00/hr | Canda L120 | NO CHARGE |
| | BEF | Prepared no-evidence motion for summary judgment; conferred with reviewed trusts and testamentary power of appointment re changes for Carl Brunsting. | 2.00 295.00/hr | Carl L240 | \$590.00 |
| | BEF | Prepared no-evidence motion for summary judgment; conferred with reviewed trusts and testamentary power of appointment re changes for C. Curtis. | 2.00 295.00/hr | Canda L120 | \$590.00 |
| 6/25/2015 | TTT | Reviewed and revised the motion for partial summary judgment; conferred with | 0.40 295.00/hr | Canda L120 | \$118.00 |
| | BEF | Conferred with | 0.30 295.00/hr | Carl L240 | \$88.50 |
| | BEF | Conferred with | 0.30 295.00/hr | Canda L120 | \$88.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 6/25/2015 | BEF | Prepared motion for summary judgment; conferred with reviewed authorities re | 2.80 295.00/hr | Carl L240 | \$826.00 |
| | | prepared correspondence to revised per correspondence. | | | |
| | BEF | Prepared motion for summary judgment; conferred with reviewed authorities | 2.80 295.00/hr | Canda L240 | \$826.00 |
| | | prepared correspondence to revised per | | | |
| | BEF | Prepared supplemental production; redacted and bates-labeled files re same. | 1.30 295.00/hr | Canda L320 | \$383.50 |
| | BEF | Prepared supplemental production; redacted and bates-labeled files re same. | 1.30 295.00/hr | Carl L320 | \$383.50 |
| 6/26/2015 | LGR | Prepared correspondence to C. Curtis, B. Bayless, D. Smith, and N. Spielman re A. Brunsting's supplemental production. | 0.30 129.50/hr | Litiga L190 | \$38.85 |
| | BEF | Prepared no-evidence motion for summary judgment for filing; prepared e-service entries for counsel of record; reviewed file re strategy moving forward; prepared supplemental production. | 1.10 295.00/hr | Canda L240 | \$324.50 |
| 6/30/2015 | BEF | Reviewed trust and legal authorities re prepared trial brief re same; reviewed authorities re | 2.10 295.00/hr | Canda L120 | \$619.50 |
| 7/1/2015 | SAM | Conferred with | 0.30 395.00/hr | Canda L120 | NO CHARGE |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 7/1/2015 | BEF | Conferred with | 0.50 295.00/hr | Canda L120 | \$147.50 |
| | BEF | Conferred with D. Smith and Judge Comstock re administrator and hearing on no-evidence motion for summary judgment. | 0.60 295.00/hr | Canda L120 | \$177.00 |
| | BEF | Prepared and filed expert designation. | 0.40 295.00/hr | Canda L130 | \$118.00 |
| | BEF | Prepared correspondence to prepared response to prepared response to A. Covey re C. Curtis and Drina Brunsting stipulation. | 0.90 295.00/hr | Canda L120 | \$265.50 |
| 7/6/2015 | LGR | Updated and organized client documents. | 0.20 129.50/hr | Trust L140 | NO CHARGE |
| 7/7/2015 | BEF | Prepared correspondence to C. Comstock re whether court will hear no-evidence motion for summary judgment in light of personal representative issue; prepared correspondence to A. Covey re same. | 0.20 295.00/hr | Canda L240 | \$59.00 |
| 7/9/2015 | SAM | Conferred with | 0.30 395.00/hr | Litiga L120 | NO CHARGE |
| | BEF | Conferred with prepared correspondence to C. Comstock re same and re DCO. | 0.50 295.00/hr | Canda L240 | \$147.50 |
| 7/10/2015 | SAM | Conferred with | 0.40 395.00/hr | Litiga L120 | \$158.00 |
| | BEF | Reviewed Carl Brunsting's motion for summary judgment re power of appointment exercised by Nelva and specifically referenced in the trust invalid because "irrevocable" trust; conferred with | 2.40 295.00/hr | Carl L240 | \$708.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|---------------|---------------|
| 7/21/2015 | BEF | 5.30 295.00/hr | Canda L230 | \$1,563.50 |
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| 7/22/2015 | BEF | 0.50 295.00/hr | Carl L120 | \$147.50 |
| | | | | |
| 7/23/2015 | BEF | 0.50 295.00/hr | Carl L250 | \$147.50 |
| | | | | |
| | BEF | 1.10 295.00/hr | Canda L350 | \$324.50 |
| 7/29/2015 | BEF | 0.50 295.00/hr | Carl L320 | \$147.50 |
| | | | | |
| 7/30/2015 | SAM | 0.20 395.00/hr | Canda L120 | NO CHARGE |
| | BEF | 2.10 295.00/hr | Carl L350 | \$619.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 7/31/2015 | BEF | Reviewed joint response to motion for protective order and conferred with | 0.60 295.00/hr | Canda L350 | \$177.00 |
| 8/3/2015 | LGR | Prepared response to request for production. | 0.30 129.50/hr | Canda L190 | \$38.85 |
| | BEF | Conferred with | 0.80 295.00/hr | Canda L120 | \$236.00 |
| | BEF | Prepared for, traveled to, attended, and returned from hearing on Carl Brunsting's motion for protective order. | 3.20 295.00/hr | Carl L230 | \$944.00 |
| | BEF | Reviewed and revised response to Carl Brunsting's request for production; reviewed authorities re options in light of claimed protective order; conferred with | 3.60 295.00/hr | Carl L320 | \$1,062.00 |
| 8/4/2015 | BEF | Reviewed correspondence from C. Comstock re proposed order on protective order; conferred with prepared response and objections to proposed protective order and reviewed authorities re | 2.60 295.00/hr | Canda L350 | \$767.00 |
| 8/11/2015 | BEF | Reviewed C. Curtis' response to motion for protective order. | 0.30 295.00/hr | Canda L350 | \$88.50 |
| 8/13/2015 | BEF | Reviewed authorities re | 0.50 295.00/hr | Carl L240 | \$147.50 |
| 8/21/2015 | SAM | Reviewed correspondence from B. Bayless re discovery intended for use at trial; reviewed the file re same. | 0.30 395.00/hr | Carl L310 | \$118.50 |
| 8/24/2015 | BEF | Conferred with | 0.20 295.00/hr | Trust L120 | NO CHARGE |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 9/8/2015 | BEF | Prepared correspondence to prepared supplemental production. | 0.20 295.00/hr | Trust L110 | \$59.00 |
| 9/9/2015 | BEF | Conferred with | 0.30 295.00/hr | Litiga L250 | NO CHARGE |
| | BEF | Prepared response and objection to G. Lester motion to retain counsel and filed same; prepared multiple correspondence to conferred with | 2.80 295.00/hr | Canda L250 | \$826.00 |
| 9/10/2015 | BEF | Prepared for, traveled to, attended, and returned from hearing on G. Lester's motion to retain counsel; met with G. Lester and N. Spielman post-hearing re facts of the case. | 3.80 295.00/hr | Canda L230 | \$1,121.00 |
| | BEF | Conferred with | 0.30 295.00/hr | Litiga L230 | NO CHARGE |
| 9/15/2015 | BEF | Prepared supplemental production. | 0.20 295.00/hr | Litiga L320 | \$59.00 |
| 9/17/2015 | SAM | Conferred twice with | 0.60 395.00/hr | Canda L120 | \$237.00 |
| | BEF | Prepared for meeting with G. Lester; reviewed trust instruments, federal lawsuit, master's report, master report transcript, Carole's deposition, and source documents for master's report re same; conferred with | 7.20 295.00/hr | Canda L110 | \$2,124.00 |
| 9/18/2015 | BEF | Conferred with | 0.30 295.00/hr | Litiga L120 | NO CHARGE |
| | BEF | Prepared for and met with G. Lester re facts of the case, amount in controversy, and estate claims. | 5.50 295.00/hr | Canda L160 | \$1,622.50 |
| 9/24/2015 | BEF | Prepared correspondence to G. Lester confirming limited role of counsel. | 0.20 295.00/hr | Canda L120 | \$59.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 11/4/2015 | BEF | Prepared correspondence to G. Lester re attorneys fees issues and value of the farm; reviewed appraisal district records and file re same. | 0.90 295.00/hr | Canda L120 | \$265.50 |
| 11/5/2015 | BEF | Prepared correspondence to | 0.20 295.00/hr | Trust L120 | NO CHARGE |
| | BEF | Reviewed file re response to G. Lester request for appraisal and attorneys' fees issue. | 0.30 295.00/hr | Canda L120 | \$88.50 |
| 11/9/2015 | BEF | Prepared supplemental production; prepared correspondence to G. Lester re attorneys' fees and appraisal. | 0.60 295.00/hr | Canda L320 | \$177.00 |
| 11/10/2015 | BEF | Conferred with A. Covey re case status and mediation with Judge Butts. | 0.30 295.00/hr | Litiga L120 | \$88.50 |
| 1/13/2016 | BEF | Prepared correspondence to | 0.20 295.00/hr | Canda L120 | NO CHARGE |
| | BEF | Prepared supplemental production. | 0.20 295.00/hr | Canda L320 | \$59.00 |
| 1/14/2016 | SAM | Conferred with | 0.20 395.00/hr | Canda L120 | \$79.00 |
| | KRC | Reviewed and organized client documents. | 0.20 129.50/hr | Trust L140 | NO CHARGE |
| | BEF | Reviewed Lester report; conferred with | 0.70 295.00/hr | Canda L120 | \$206.50 |
| | BEF | Prepared correspondence to | 0.20 295.00/hr | Canda L120 | NO CHARGE |
| 1/15/2016 | BEF | Conferred with | 0.40 295.00/hr | Canda L120 | \$118.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 1/18/2016 | BEF | Prepared correspondence to B. Bayless re Lester report; conferred with B. Bayless re mediators and status of the case. | 0.60 295.00/hr | Carl L160 | \$177.00 |
| | BEF | Conferred with prepared outline of strategy issues re same. | 0.70 295.00/hr | Canda L160 | \$206.50 |
| 1/19/2016 | KRC | Reviewed and organized client documents. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 1/20/2016 | BEF | Conferred with | 0.90 295.00/hr | Canda L120 | \$265.50 |
| 1/26/2016 | BEF | Reviewed C. Curtis' motion for summary judgment, which completely contradicts the court appointed temporary administrator's report re trust documents. | 0.30 295.00/hr | Canda L240 | \$88.50 |
| | BEF | Prepared correspondence to | 0.10 295.00/hr | Canda L240 | NO CHARGE |
| 1/28/2016 | BEF | Conferred with | 0.60 295.00/hr | Canda L120 | \$177.00 |
| | BEF | Conferred with file re same. | 0.80 295.00/hr | Canda L120 | \$236.00 |
| | BEF | Prepared correspondence to A. Covey re status of the case and mediators. | 0.20 295.00/hr | Canda L120 | \$59.00 |
| 1/29/2016 | BEF | Prepared correspondence to | 0.10 295.00/hr | Litiga L120 | NO CHARGE |
| 2/8/2016 | BEF | Prepared correspondence to | 0.10 295.00/hr | Litiga L120 | NO CHARGE |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 2/10/2016 | BEF | Reviewed E. Andell's CV and correspondence re mediators. | 0.10 295.00/hr | Canda L160 | \$29.50 |
| 2/19/2016 | BEF | Prepared correspondence to counsel re status conference. | 0.10 295.00/hr | Canda L120 | \$29.50 |
| 2/24/2016 | SAM | Conferred with | 0.30 395.00/hr | Canda L120 | \$118.50 |
| | BEF | Met with | 0.30 295.00/hr | Litiga L120 | NO CHARGE |
| 2/26/2016 | SAM | Conferred with A. Covey re pending issues and mediators; prepared correspondence to A. Covey re same; reviewed correspondence from Carole Brunsting re termination of the Crain Caton representation; prepared correspondence to | 0.50 395.00/hr | Litiga L190 | \$197.50 |
| 3/1/2016 | SAM | Reviewed the file re conferred with correspondence to with | 2.30 395.00/hr | Canda L120 | \$908.50 |
| | | prepared conferred | | | |
| 3/2/2016 | SAM | Conferred with | 0.30 395.00/hr | Litiga L120 | NO CHARGE |
| 3/3/2016 | SAM | Prepared file memo re pending issues. | 0.50 395.00/hr | Canda L120 | \$197.50 |
| | KRC | Reviewed correspondence re motion to transfer. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 3/4/2016 | SAM | Reviewed new filings with the court. | 0.30 395.00/hr | Canda L120 | \$118.50 |
| 3/7/2016 | SAM | Reviewed the file re production and related outstanding issues; prepared outline re same. | 1.00 395.00/hr | Canda L120 | \$395.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|----------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|------------|
| 3/8/2016 | SAM | Reviewed the file re status conference hearing; prepared issue outline re same. | 0.60 395.00/hr | Canda L120 | \$237.00 |
| | KRC | Prepared designation of attorney in charge; prepared correspondence to the court re same. | 0.50 129.50/hr | Canda L190 | NO CHARGE |
| 3/9/2016 | SAM | Prepared for, traveled to, attended, and returned from extended status conference with the court. | 5.00 395.00/hr | Canda L230 | \$1,975.00 |
| | KRC | Reviewed and organized client documents; updated pleadings index. | 0.20 129.50/hr | Litiga L140 | NO CHARGE |
| 3/10/2016 | SAM | Reviewed correspondence from and prepared correspondence to S. Griffin re strategy issues; reviewed the file re outstanding issues; prepared | 1.30 395.00/hr | Canda L120 | \$513.50 |
| | KRC | Reviewed correspondence from the court re mediation. | 0.10 129.50/hr | Canda L190 | NO CHARGE |
| 3/15/2016 | SAM | Reviewed correspondence from the court re mediation of the case. | 0.10 395.00/hr | Canda L120 | NO CHARGE |
| 3/17/2016 | SAM | Reviewed correspondence from the parties re mediation with Judge Davidson. | 0.20 395.00/hr | Canda L160 | \$79.00 |
| 3/18/2016 | SAM | Conferred with | 0.40 395.00/hr | Canda L120 | \$158.00 |
| 3/19/2016 | SAM | Prepared for and conferred with prepared file memo re same. | 1.80 395.00/hr | Canda L120 | \$711.00 |
| 3/26/2016 | SAM | Reviewed correspondence from the parties re mediation of the case. | 0.20 395.00/hr | Canda L120 | \$79.00 |
| 3/27/2016 | SAM | Reviewed multiple correspondence re mediation of the case; prepared correspondence to Judge Davidson re same. | 0.20 395.00/hr | Canda L160 | \$79.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------|
| 3/28/2016 | SAM | Reviewed correspondence from | 0.10 395.00/hr | Litiga L160 NO CHARGE |
| 3/29/2016 | SAM | Conferred with | 0.30 395.00/hr | Litiga L160 NO CHARGE |
| | TJJ | conferred with | 0.70 195.00/hr | Canda L160 \$136.50 |
| 3/31/2016 | SAM | Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Canda L120 \$79.00 |
| 4/7/2016 | SAM | Reviewed the court's file re case status. | 0.20 395.00/hr | Litiga L120 NO CHARGE |
| 4/11/2016 | EJW | Reviewed case file re report of temporary administrator pending contest | 0.30 250.00/hr | Canda L190 NO CHARGE |
| 4/16/2016 | SAM | Reviewed correspondence from C. Curtis re motion for sanctions; reviewed same. | 0.50 395.00/hr | Canda L250 \$197.50 |
| 4/24/2016 | SAM | Reviewed correspondence from prepared correspondence to C. Curtis re same. | 0.40 395.00/hr | Canda L120 \$158.00 |
| 4/26/2016 | SAM | Reviewed correspondence from B. Bayless re trust accounting; prepared correspondence to B. Bayless and other beneficiaries re same. | 0.30 395.00/hr | Trust L120 \$118.50 |
| 4/29/2016 | SAM | Prepared correspondence to and reviewed correspondence from prepared outline re accounting update and document production. | 0.50 395.00/hr | Canda L120 \$197.50 |
| 5/3/2016 | SAM | Met with file memo re same. | 1.50 395.00/hr | Canda L120 \$592.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|---------------|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 5/4/2016 SAM | Conferred with conferred with reviewed the production to date; prepared correspondence to the parties re same. | 1.50 395.00/hr | Canda L310 | \$592.50 |
| TJJ | Prepared spreadsheet re trust distribution analysis; conferred with | 1.70 195.00/hr | Canda L440 | \$331.50 |
| 5/5/2016 TJJ | Prepared spreadsheet re trust distribution analysis. | 2.90 195.00/hr | Canda L440 | \$565.50 |
| 5/10/2016 SAM | Reviewed bank, brokerage, and tax documents produced by prepared correspondence to prepared correspondence to the parties re same | 2.70 395.00/hr | Canda L310 | \$1,066.50 |
| TJJ | Reviewed file to confirm and update documents produced and to be produced. | 2.50 195.00/hr | Canda L320 | \$487.50 |
| 5/11/2016 TJJ | Reviewed file to confirm and update documents produced and to be produced. | 2.00 195.00/hr | Canda L320 | \$390.00 |
| 5/12/2016 TJJ | Reviewed file to confirm and update documents produced and to be produced; prepared file memo re same. | 1.50 195.00/hr | Canda L320 | \$292.50 |
| 5/13/2016 TJJ | Reviewed file to confirm and update documents produced and to be produced; prepared file memo re same. | 2.10 195.00/hr | Canda L320 | \$409.50 |
| 5/16/2016 SAM | Reviewed correspondence from reviewed same; reviewed documents to be produced to the parties. | 0.60 395.00/hr | Canda L310 | \$237.00 |
| TJJ | Reviewed file to confirm and update documents produced and to be produced; reviewed correspondence from | 0.70 195.00/hr | Canda L320 | \$136.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|------------|
| 5/16/2016 | EJW | Reviewed correspondence from R. Munson re settlement agreement. | 0.10 250.00/hr | Canda L190 | NO CHARGE |
| 5/17/2016 | SAM | Reviewed and organized documents to be produced to the parties; prepared correspondence to the parties re same. | 1.30 395.00/hr | Canda L310 | \$513.50 |
| | TJJ | Reviewed file to confirm and update documents produced and to be produced; prepared correspondence re production of Bank of America account statements; prepared account statements to be produced. | 2.40 195.00/hr | Canda L320 | \$468.00 |
| 5/18/2016 | SAM | Reviewed, organized, and produced the Bank of America statements to the parties. | 0.30 395.00/hr | Canda L310 | \$118.50 |
| | EJW | Reviewed file re outstanding issues and C. Curtis filing. | 0.40 250.00/hr | Canda L190 | \$100.00 |
| | TJJ | Prepared correspondence to all parties re production of account statements. | 0.40 195.00/hr | Trust L320 | \$78.00 |
| 5/19/2016 | SAM | Prepared correspondence to reviewed documents to produce to the other parties; prepared correspondence to | 0.50 395.00/hr | Canda L310 | \$197.50 |
| | KSM | Prepared bates labels for the document production. | 1.50 129.50/hr | Canda L140 | \$194.25 |
| 5/20/2016 | SAM | Conferred several times with | 0.40 395.00/hr | Canda L310 | NO CHARGE |
| | KSM | Prepared bates labels for the document production; conferred with | 1.20 129.50/hr | Canda L140 | \$155.40 |
| 5/23/2016 | SAM | Reviewed and organized documents to be produced to all parties; prepared correspondence to the parties re same. | 4.30 395.00/hr | Canda L310 | \$1,698.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------|
| 5/23/2016 | KSM | Prepared bate labels for the document production. | 3.00 129.50/hr | Canda L140 | \$388.50 |
| 5/24/2016 | SAM | Reviewed correspondence from and prepared correspondence to B. Bayless re production of documents. | 0.20 395.00/hr | Carl L310 | NO CHARGE |
| 6/1/2016 | SAM | Reviewed correspondence from Judge Davidson re mediation of the case; reviewed correspondence from B. Bayless re same. | 0.20 395.00/hr | Litiga L160 | \$79.00 |
| 6/4/2016 | SAM | Reviewed the file re status of production of bank and brokerage statements; prepared correspondence to | 0.20 395.00/hr | Litiga L310 | \$79.00 |
| 6/5/2016 | SAM | Prepared correspondence to and reviewed correspondence from | 0.20 395.00/hr | Canda L310 | NO CHARGE |
| 6/7/2016 | SAM | Reviewed the file re documents to produce to the parties; organized same. | 0.50 395.00/hr | Canda L310 | \$197.50 |
| 6/11/2016 | SAM | Reviewed the May 2016 bank and brokerage statements; prepared correspondence to the parties re production of same; reviewed correspondence from D. Munson re execution of the settlement agreement. | 0.80 395.00/hr | Canda L310 | \$316.00 |
| 6/13/2016 | SAM | Reviewed the temporary administrator's report; reviewed the file re outstanding issues; reviewed the E. Brunsting administration; prepared outline re pending issues. | 0.50 395.00/hr | Canda L120 | \$197.50 |
| | TJJ | Prepared settlement agreement re trust dispersals. | 2.40 195.00/hr | Canda L250 | \$468.00 |
| 6/14/2016 | TJJ | Prepared settlement agreement re trust dispersals; reviewed pleadings and prepared a file memo re claims for motion for summary judgment. | 1.90 195.00/hr | Canda L250 | \$370.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------|
| 6/16/2016 | SAM | Reviewed the file re mediation issues; prepared correspondence to | 0.20 395.00/hr | Litiga L160 | NO CHARGE |
| 6/17/2016 | SAM | Conferred with reviewed correspondence from and prepared correspondence to | 0.60 395.00/hr | Canda L160 | \$237.00 |
| | EJW | Conferred with | 0.20 250.00/hr | Litiga L190 | NO CHARGE |
| 6/20/2016 | EJW | Reviewed the file re outstanding issues; revised the mediation memo. | 2.10 250.00/hr | Canda L190 | \$525.00 |
| 6/21/2016 | SAM | Conferred with the court reporter re hearing transcripts requested by C. Curtis; prepared correspondence to the court reporter re same. | 0.20 395.00/hr | Canda L120 | \$79.00 |
| | EJW | Revised the mediation memo. | 0.70 250.00/hr | Canda L190 | \$175.00 |
| | SPA | Prepared correspondence to the court re trial transcript request. | 0.40 129.50/hr | Canda L190 | \$51.80 |
| 6/22/2016 | SAM | Reviewed and revised the settlement agreement. | 1.00 395.00/hr | Canda L120 | \$395.00 |
| | EJW | Revised the settlement agreement and mediation memo. | 1.20 250.00/hr | Canda L320 | \$300.00 |
| 6/25/2016 | NM | Prepared the settlement agreement. | 1.00 129.50/hr | Canda L120 | \$129.50 |
| 6/27/2016 | SAM | Reviewed correspondence from | 0.20 395.00/hr | Canda L120 | NO CHARGE |
| | EJW | Revised the mediation memo. | 0.40 250.00/hr | Canda L190 | \$100.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 6/29/2016 | SAM Reviewed correspondence from and prepared correspondence to all parties re the mediation. | 0.20 395.00/hr | Canda L120 | \$79.00 |
| 6/30/2016 | SAM Conferred with prepared correspondence reviewed accounting documents produced by | 1.30 395.00/hr | Canda L160 | \$513.50 |
| 7/1/2016 | SAM Reviewed bank and brokerage statements from reviewed the updated accounting. | 0.60 395.00/hr | Trust L310 | \$237.00 |
| 7/5/2016 | SAM Reviewed correspondence from Carole Brunsting re unavailability for the mediation; conferred with prepared correspondence to Carole Brunsting re same; reviewed the 2012 federal lawsuit. | 1.00 395.00/hr | Litiga L160 | \$395.00 |
| 7/6/2016 | SAM Reviewed correspondence from reviewed the file re same. | 0.80 395.00/hr | Trust L120 | \$316.00 |
| | SAM Reviewed correspondence from and prepared correspondence to Judge Davidson's office re the need to reschedule the mediation; reviewed correspondence from and prepared correspondence to B. Bayless re same; reviewed correspondence from and prepared correspondence to reviewed correspondence from | 0.80 395.00/hr | Canda L160 | \$316.00 |
| 7/7/2016 | SAM Reviewed correspondence from reviewed correspondence from C. Curtis re Rule 60(b) motion in the 2012 federal court case; prepared correspondence to all parties re same; reviewed correspondence from and prepared correspondence to | 0.80 395.00/hr | Canda L120 | \$316.00 |
| 7/9/2016 | SAM Reviewed and organized documents produced in the case; determined additional documents to be produced. | 0.60 395.00/hr | Canda L310 | \$237.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 7/12/2016 | SAM Reviewed documents to produce. | 0.30 395.00/hr | Canda L120 | \$118.50 |
| 7/19/2016 | SAM Prepared correspondence to all parties re mediation of the case with Judge Davidson. | 0.20 395.00/hr | Canda L160 | \$79.00 |
| 7/26/2016 | SAM Reviewed correspondence from and prepared correspondence to all parties re an August mediation; prepared correspondence to | 0.50 395.00/hr | Canda L120 | \$197.50 |
| 7/27/2016 | SAM Reviewed the file re mediation issue; prepared correspondence to all parties re same. | 0.30 395.00/hr | Canda L160 | \$118.50 |
| 7/28/2016 | SAM Prepared correspondence to prepared correspondence to | 0.30 395.00/hr | Canda L160 | \$118.50 |
| 7/29/2016 | SAM Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Canda L120 | NO CHARGE |
| 8/3/2016 | SAM Prepared correspondence to | 0.20 395.00/hr | Canda L160 | \$79.00 |
| 8/4/2016 | SAM Reviewed Rule 60(b) and motion for sanctions filed by C. Curtis in the federal court case. | 0.30 395.00/hr | Canda L120 | \$118.50 |
| 8/11/2016 | SAM Conferred with reviewed correspondence from Z. Foley re same. | 0.70 395.00/hr | Canda L160 | \$276.50 |
| 8/25/2016 | SAM Reviewed and organized documents produced and to be produced; conferred with | 0.30 395.00/hr | Canda L390 | \$118.50 |
| | TJJ Conferred with reviewed and organized documents produced and to be produced. | 0.40 195.00/hr | Canda L390 | \$78.00 |
| 8/26/2016 | SAM Reviewed and organized documents produced and to be produced; conferred with | 1.00 395.00/hr | Canda L390 | \$395.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 8/26/2016 | TJJ Reviewed and organized documents produced and to be produced; conferred with | 1.80 195.00/hr | Canda L390 | \$351.00 |
| 8/29/2016 | SAM Reviewed documents produced by | 0.80 395.00/hr | Canda L310 | \$316.00 |
| | TJJ Reviewed and organized documents produced and to be produced. | 7.20 195.00/hr | Canda L390 | \$1,404.00 |
| 8/30/2016 | SAM Reviewed and organized documents to be produced. | 0.30 395.00/hr | Canda L120 | \$118.50 |
| | TJJ Reviewed and organized documents produced and to be produced. | 4.00 195.00/hr | Canda L390 | \$780.00 |
| 8/31/2016 | TJJ Reviewed and organized documents produced and to be produced; | 8.10 195.00/hr | Canda L390 | \$1,579.50 |
| 9/1/2016 | TJJ Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 8.70 195.00/hr | Canda L390 | \$1,696.50 |
| 9/2/2016 | TJJ Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 7.50 195.00/hr | Canda L390 | \$1,462.50 |
| 9/6/2016 | TJJ Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 6.10 195.00/hr | Canda L390 | \$1,189.50 |
| 9/14/2016 | SAM Reviewed the file re documents to produce. | 0.50 395.00/hr | Canda L320 | \$197.50 |
| 9/20/2016 | TJJ Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 4.40 195.00/hr | Canda L390 | \$858.00 |
| 9/21/2016 | SAM Reviewed correspondence from and prepared correspondence to reviewed correspondence from and conferred with reviewed the | 0.80 395.00/hr | Litiga L120 | \$316.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | prior court orders re same; prepared correspondence to reviewed reorganization of the produced documents. | | | |
| 9/21/2016 TJJ | Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 4.00 195.00/hr | Canda L390 | \$780.00 |
| TJJ | Reviewed the court orders re taxes and the farm lease; prepared memo re same; conferred with | 3.00 195.00/hr | Litiga L190 | \$585.00 |
| 9/22/2016 SAM | Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Trust L120 | NO CHARGE |
| TJJ | Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 6.80 195.00/hr | Canda L390 | \$1,326.00 |
| 9/26/2016 TJJ | Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 5.50 195.00/hr | Canda L390 | \$1,072.50 |
| 9/27/2016 TJJ | Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 5.00 195.00/hr | Canda L390 | \$975.00 |
| 9/28/2016 TJJ | Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 3.90 195.00/hr | Canda L390 | \$760.50 |
| 9/29/2016 TJJ | Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 3.10 195.00/hr | Canda L390 | \$604.50 |
| 9/30/2016 SAM | Met with | 0.30 395.00/hr | Canda L120 | \$118.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 9/30/2016 | TJJ Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 0.50 195.00/hr | Canda L390 | \$97.50 |
| 10/3/2016 | TJJ Reviewed and organized all document received and/or produced to date re accounting issues, the parties, all claims, and in preparation for trial. | 0.60 195.00/hr | Canda L390 | \$117.00 |
| 10/13/2016 | SAM Conferred with | 0.20 395.00/hr | Trust L310 | \$79.00 |
| 10/18/2016 | SAM Reviewed the file re accounting update to produce. | 0.50 395.00/hr | Trust L150 | \$197.50 |
| 11/8/2016 | SAM Conferred with ; reviewed same. | 0.50 395.00/hr | Canda L310 | \$197.50 |
| | TJJ Reviewed and organized documents to produce re accounting update; prepared correspondence to A. Brunsting, Carole Brunsting, C. Curtis, and Carl Brunsting re same. | 1.80 195.00/hr | Litiga L390 | \$351.00 |
| | KSM Conferred with | 3.00 129.50/hr | Canda L140 | \$388.50 |
| 11/14/2016 | SAM Reviewed the file re accounting updates to provide; prepared correspondence to | 0.30 395.00/hr | Trust L310 | \$118.50 |
| 11/17/2016 | SAM Reviewed correspondence from and prepared correspondence to N. Spielman and B. Bayless re settlement conference. | 0.20 395.00/hr | Carl L160 | \$79.00 |
| 11/21/2016 | SAM Prepared for, attended, and returned from the | 1.50 395.00/hr | Carl L160 | \$592.50 |
| 11/22/2016 | TJJ Reviewed Carl Brunsting's motion for summary judgment; prepared file memo re same. | 1.00 195.00/hr | Carl L240 | \$195.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 11/28/2016 | TJJ Prepared correspondence to Carl, Candace, Carole, and Amy Brunsting re June, July and August bank statements. | 0.40 195.00/hr | Trust L190 | \$78.00 |
| 12/6/2016 | TJJ Reviewed Carl Brunsting's motion for summary judgment; prepared motion for summary judgment re no contest clause. | 1.30 195.00/hr | Carl L240 | \$253.50 |
| 12/7/2016 | SAM Reviewed correspondence from B. Bayless and N. Spielman re scheduling issues; reviewed the court's electronic docket sheet re same. | 0.20 395.00/hr | Carl L190 | \$79.00 |
| | TJJ Prepared motion for summary judgment re no contest clause. | 1.00 195.00/hr | Canda L240 | \$195.00 |
| 12/8/2016 | SAM Reviewed the file re discovery produced and to be produced. | 0.50 395.00/hr | Litiga L310 | \$197.50 |
| 12/27/2016 | SAM Conferred with reviewed same; reviewed correspondence from C. Brunsting re interim distribution; prepared correspondence to prepared correspondence to | 1.20 395.00/hr | Trust L120 | \$474.00 |
| | TJJ Prepared correspondence to Carole Brunsting, Carl Brunsting, Candace Curtis, and Amy Brunsting re accounting update for June-September 2016. | 0.40 195.00/hr | Trust L320 | \$78.00 |
| | TJJ Reviewed the Qualified Beneficiary Designation re distributions; reviewed the orders re same; conferred with | 1.00 195.00/hr | Canda L250 | \$195.00 |
| 12/28/2016 | SAM Reviewed correspondence from and prepared correspondence to ; prepared correspondence to prepared correspondence to Carole Brunsting re same. | 0.80 395.00/hr | Litiga L120 | \$316.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 12/29/2016 | SAM | Prepared correspondence to Carole Brunsting re her demand for distribution; reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Litiga L120 | \$118.50 |
| 1/6/2017 | SAM | Reviewed the file re accounting records to produce. | 0.50 395.00/hr | Trust L320 | \$197.50 |
| | TJJ | Conferred with | 0.20 195.00/hr | Trust L150 | NO CHARGE |
| | KSM | Conferred with reviewed and organized documents for production. | 2.00 129.50/hr | Canda L140 | \$259.00 |
| 1/30/2017 | SAM | Reviewed correspondence from C. Brunsting re production of accounting records; reviewed the file re same. | 0.20 395.00/hr | Trust L320 | \$79.00 |
| 1/31/2017 | SAM | Reviewed the accounting records to produce; conferred with | 2.40 395.00/hr | Trust L320 | \$948.00 |
| | TJJ | Conferred with conferred with | 0.30 195.00/hr | Trust L390 | NO CHARGE |
| | ML | Reviewed and organized documents for production; conferred with | 1.00 129.50/hr | Canda L190 | \$129.50 |
| 2/9/2017 | SAM | Reviewed and organized documents for production for the Brunsting parties. | 0.30 395.00/hr | Canda L120 | \$118.50 |
| 2/10/2017 | SAM | Reviewed and organized documents for production for the Brunsting parties. | 0.30 395.00/hr | Canda L120 | \$118.50 |
| 2/13/2017 | SAM | Conferred with reviewed the file re same. | 0.50 395.00/hr | Trust L310 | \$197.50 |
| | TJJ | Prepared correspondence to C. Curtis, Carol Brunsting, Carl Brunsting, and Amy Brunsting re accounting update for June to September 2016; reviewed the | 1.80 195.00/hr | Trust L320 | \$351.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | conferred with | | | |
| 2/15/2017 | TJJ Prepared correspondence to C. Curtis, Carole Brunsting, Carl Brunsting, and Amy Brunsting re accounting update for September 2016 to February 2017. | 1.00 195.00/hr | Trust L320 | \$195.00 |
| 2/17/2017 | TJJ Revised correspondence to C. Curtis, Carole Brunsting, Carl Brunsting, and Amy Brunsting re accounting update for June to September 2016. | 0.40 195.00/hr | Trust L320 | \$78.00 |
| 2/18/2017 | SAM Reviewed the accounting to be updated; prepared file memo to | 0.30 395.00/hr | Trust L150 | \$118.50 |
| 2/21/2017 | SAM Conferred several times with reviewed same; prepared correspondence to the parties re same; prepared correspondence to | 0.80 395.00/hr | Trust L320 | \$316.00 |
| | TJJ Prepared correspondence to C. Curtis, Carole Brunsting, Carl Brunsting, and Amy Brunsting re June 2016 to February 2017 accounting updates; reviewed and organized the financial statements to be produced; conferred with | 2.50 195.00/hr | Trust L320 | \$487.50 |
| 2/22/2017 | SAM Reviewed and revised the document production. | 0.30 395.00/hr | Canda L320 | \$118.50 |
| | TJJ Prepared correspondence to C. Curtis, Carl Brunsting, Carole Brunsting, and Amy Brunsting re accounting update for September 2016 to February 2017. | 0.60 195.00/hr | Trust L320 | \$117.00 |
| 2/23/2017 | SAM Reviewed the revised accounting to be produced to the Brunsting parties; conferred with reviewed correspondence from C. Brunsting re same. | 0.60 395.00/hr | Trust L110 | \$237.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|------------|
| 2/23/2017 | TJJ | Review correspondence from Carole Brunsting re account updates; prepared correspondence to C. Curtis, Carole Brunsting, Carl Brunsting, and Amy Brunsting re accounting update for September 2016 to January 2017. | 1.80 195.00/hr | Trust L320 | \$351.00 |
| 2/24/2017 | SAM | Reviewed and organized the financial records to produce; prepared master correspondence to the parties re same. | 2.80 395.00/hr | Trust L120 | \$1,106.00 |
| | TJJ | Prepared correspondence to C. Curtis, Carl Brunsting, Carole Brunsting, and Amy Brunsting. | 1.10 195.00/hr | Litiga L320 | NO CHARGE |
| 2/27/2017 | SAM | Reviewed correspondence from and prepared correspondence to C. Brunsting re accounting documents. | 0.20 395.00/hr | Trust L310 | \$79.00 |
| 3/1/2017 | SAM | Reviewed correspondence from C. Brunsting re accounting records. | 0.20 395.00/hr | Trust L310 | \$79.00 |
| 3/2/2017 | SAM | Reviewed and organized the accounting records; prepared correspondence to the Brunsting parties re same; conferred several times with | 2.00 395.00/hr | Trust L150 | \$790.00 |
| | TJJ | Prepared correspondence to C. Curtis, Carl Brunsting, Carole Brunsting, and Amy Brunsting re accounting update for September 2016 to November 2016; conferred with | 1.00 195.00/hr | Trust L320 | \$195.00 |
| 3/3/2017 | SAM | Revised correspondence to the parties re the December 2016 and January 2017 accounting records. | 0.30 395.00/hr | Trust L120 | \$118.50 |
| | TJJ | Prepared correspondence to C. Curtis, Carl Brunsting, Carole Brunsting, and Amy Brunsting re accounting update for December 2016 and January 2017. | 0.80 195.00/hr | Trust L320 | \$156.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 3/24/2017 | SAM | Reviewed correspondence from Carole Brunsting re discovery issues; reviewed the file re same. | 0.20 395.00/hr | Litiga L310 | \$79.00 |
| 3/28/2017 | SAM | Reviewed correspondence from and prepared correspondence to Carole Brunsting re trust disbursement issues. | 0.20 395.00/hr | Trust L120 | \$79.00 |
| 4/11/2017 | SAM | Reviewed correspondence from the CPA re tax returns; reviewed correspondence from | 0.30 395.00/hr | Trust L120 | \$118.50 |
| 4/17/2017 | TJJ | Reviewed and organized bank, stock, and tax documents re accounting update. | 1.60 195.00/hr | Trust L150 | \$312.00 |
| 4/19/2017 | SAM | Reviewed correspondence from and prepared correspondence to C. Brunsting re distribution issues; reviewed the file re same; prepared correspondence to | 0.80 395.00/hr | Trust L120 | \$316.00 |
| | SAM | Conferred with | 0.20 395.00/hr | Trust L120 | NO CHARGE |
| 5/1/2017 | SAM | Conferred with | 0.20 395.00/hr | Trust L150 | NO CHARGE |
| | TJJ | Conferred with | 2.90 195.00/hr | Trust L320 | \$565.50 |
| | | Reviewed and revised same; prepared correspondence to C. Curtis, Carole Brunsting, Carl Brunsting, and Amy Brunsting re tax documents and accounting summary; conferred with | | | |
| 5/2/2017 | SAM | Reviewed the accounting update for the first quarter of 2017; prepared correspondence to all parties re same. | 0.60 395.00/hr | Trust L310 | \$237.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 5/5/2017 | SAM Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Trust L120 | NO CHARGE |
| 5/12/2017 | SAM Reviewed correspondence from and prepared correspondence to Carole Brunsting re distribution issues. | 0.30 395.00/hr | Trust L120 | \$118.50 |
| 5/16/2017 | SAM Conferred with ; conferred with | 1.20 395.00/hr | Litiga L120 | \$474.00 |
| 5/18/2017 | SAM Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Litiga L120 | NO CHARGE |
| 5/24/2017 | SAM Reviewed correspondence from and prepared correspondence to A. and Carole Brunsting re settlement conference. | 0.20 395.00/hr | Litiga L120 | \$79.00 |
| 5/25/2017 | SAM Reviewed correspondence from and prepared correspondence to A. and Carole Brunsting re meeting; prepared correspondence to | 0.30 395.00/hr | Litiga L120 | \$118.50 |
| 5/30/2017 | SAM Reviewed the court's file re status; prepared correspondence to reviewed correspondence from B. Bayless re settlement. | 0.30 395.00/hr | Carl L120 | \$118.50 |
| 6/9/2017 | SAM Prepared for and attended a settlement conference with Carole Brunsting and Anita Brunsting. | 2.50 395.00/hr | Litiga L160 | \$987.50 |
| 6/23/2017 | SAM Reviewed multiple correspondence from and prepared multiple correspondence to B. Bayless re tolling agreement; conferred with reviewed and revised the tolling agreement; prepared correspondence to B. Bayless re same. | 1.00 395.00/hr | Carl L190 | \$395.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 7/13/2017 | SAM | Reviewed correspondence from and prepared correspondence to B. Bayless re tolling agreement. | 0.20 395.00/hr | Carl L120 | \$79.00 |
| 8/1/2017 | SAM | Conferred with | 0.30 395.00/hr | Litiga L120 | NO CHARGE |
| 9/15/2017 | SAM | Conferred with conferred with prepared correspondence to Carole Brunsting re same; conferred with Carole Brunsting re same. | 1.30 395.00/hr | Litiga L120 | \$513.50 |
| 9/20/2017 | SAM | Conferred with | 0.20 395.00/hr | Trust L120 | NO CHARGE |
| | SAM | Reviewed the file re pending issues and the accounting. | 0.20 395.00/hr | Trust L120 | \$79.00 |
| 10/24/2017 | SAM | Conferred with | 0.20 395.00/hr | Litiga L120 | NO CHARGE |
| 12/14/2017 | EJW | Conferred with reviewed the file re same and work assignments. | 0.50 250.00/hr | Canda L120 | NO CHARGE |
| | SAM | Reviewed correspondence from J. Young re the temporary administrator's fees and court approval re same; reviewed the court's file re same; conferred with | 0.70 395.00/hr | Canda L120 | \$276.50 |
| 12/15/2017 | SAM | Prepared correspondence to all beneficiaries re proposed distributions; conferred with reviewed correspondence from and prepared correspondence to J. Young re fee disbursements for G. Lester and her firm; reviewed the file re same. | 1.70 395.00/hr | Canda L120 | \$671.50 |
| 12/16/2017 | SAM | Reviewed correspondence from J. Young re fees to the temporary administrator. | 0.20 395.00/hr | Canda L120 | \$79.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 12/18/2017 | SAM | Reviewed correspondence from and prepared correspondence to | 0.50 395.00/hr | Canda L120 | \$197.50 |
| 2/9/2018 | SAM | Reviewed correspondence from C. Brunsting re accounting update; reviewed the file re same; prepared correspondence to conferred with | 0.40 395.00/hr | Trust L120 | \$158.00 |
| | TJJ | Reviewed file re last accounting update; reviewed | 0.60 195.00/hr | Trust L150 | \$117.00 |
| | TJJ | Conferred with | 0.20 195.00/hr | Trust L150 | NO CHARGE |
| 2/10/2018 | SAM | Reviewed correspondence from | 0.20 395.00/hr | Trust L120 | \$79.00 |
| 2/28/2018 | EJW | Conferred with | 0.20 250.00/hr | Trust L120 | NO CHARGE |
| | SAM | Conferred with | 0.20 395.00/hr | Trust L120 | \$79.00 |
| 3/1/2018 | TJJ | Reviewed file re trust accounting update; reviewed correspondence from reviewed and organized bank and stock statements from prepared correspondence to C. Curtis, Carole Brunsting, Carl Brunsting, and Amy Brunsting re same. | 2.60 195.00/hr | Trust L150 | \$507.00 |
| | SAM | Conferred with | 0.30 395.00/hr | Trust L150 | \$118.50 |
| | TJJ | Conferred with | 0.30 195.00/hr | Trust L150 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 3/2/2018 | TJJ | 3.40 195.00/hr | Trust L150 | \$663.00 |
| Prepared correspondence to C. Curtis, Carole Brunsting, Carl Brunsting, and Amy Brunsting re trust accounting updates; reviewed and organized trust bank and stock statements re same. | | | | |
| 3/7/2018 | SAM | 0.30 395.00/hr | Trust L150 | \$118.50 |
| Reviewed the accounting records and production of same. | | | | |
| 3/8/2018 | NM | 1.60 129.50/hr | Trust L150 | \$207.20 |
| Prepared multiple correspondence to C. Curtis, Carole Brunsting, Carl Brunsting, and A. Brunsting re accounting update from April 2017 through May 2018. | | | | |
| | SAM | 1.00 395.00/hr | Trust L150 | \$395.00 |
| Reviewed and revised the probate accounting for the time periods April 2017 through May 2018. | | | | |
| 3/9/2018 | SAM | 0.60 395.00/hr | Trust L150 | \$237.00 |
| Reviewed the accounting to be produced; reviewed correspondence from and prepared correspondence B. Bayless re payment of the temporary administrator fees. | | | | |
| 3/10/2018 | SAM | 0.20 395.00/hr | Trust L190 | \$79.00 |
| Reviewed correspondence from and prepared correspondence to B. Bayless re fees paid to the temporary administrator. | | | | |
| 3/19/2018 | SAM | 0.50 395.00/hr | Trust L150 | \$197.50 |
| Reviewed the accounting records; conferred with | | | | |
| | TJJ | 4.50 195.00/hr | Trust L150 | \$877.50 |
| Reviewed and organized all records re trust accounting. | | | | |
| | TJJ | 0.30 195.00/hr | Trust L150 | NO CHARGE |
| Conferred with | | | | |
| 3/20/2018 | SAM | 1.20 395.00/hr | Trust L150 | \$474.00 |
| Conferred several times with reviewed and organized same. | | | | |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 3/20/2018 | TJJ | Reviewed and organized all trust accounting documents; reviewed Anita and Amy Brunsting's prior production re same. | 6.00 195.00/hr | Trust L320 | \$1,170.00 |
| | TJJ | Conferred with | 0.50 195.00/hr | Trust L320 | NO CHARGE |
| 3/27/2018 | TJJ | Reviewed and organized client documents re accounting updates and prior production. | 0.70 195.00/hr | Trust L320 | \$136.50 |
| 3/28/2018 | TJJ | Reviewed and organized client documents re accounting updates and prior production. | 0.50 195.00/hr | Trust L320 | \$97.50 |
| 4/2/2018 | TJJ | Reviewed and organized client documents re accounting updates and prior production. | 0.50 195.00/hr | Trust L320 | \$97.50 |
| 5/23/2018 | SAM | Met with | 0.30 395.00/hr | Litiga L120 | \$118.50 |
| 6/26/2018 | SAM | Reviewed and executed the tolling agreement for B. Bayless; processed the execution of the tolling agreement; prepared correspondence to B. Bayless and N. Spielman re same; prepared correspondence to | 1.00 395.00/hr | Carl L120 | \$395.00 |
| | SAM | Reviewed correspondence from and prepared to Carole Brunsting re meeting. | 0.20 395.00/hr | Litiga L160 | \$79.00 |
| 6/27/2018 | SAM | Met with Carole Brunsting re settlement. | 1.50 395.00/hr | Litiga L160 | \$592.50 |
| 6/28/2018 | SAM | Reviewed multiple correspondence from and prepared multiple correspondence to B. Bayless and N. Spielman re the tolling agreement; reviewed and executed the tolling agreement for Carl Brunsting. | 0.60 395.00/hr | Carl L190 | \$237.00 |
| 7/12/2018 | TJJ | Reviewed correspondence from reviewed client documents re same. | 0.60 195.00/hr | Trust L150 | \$117.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 7/12/2018 | SAM | Reviewed the file re accounting issues. | 0.20 395.00/hr | Trust L150 | \$79.00 |
| 7/23/2018 | SAM | Reviewed correspondence from | 0.20 395.00/hr | Trust L320 | \$79.00 |
| 7/31/2018 | MT | Updated litigation index re Carl Brunsting's partial motion for summary judgment; reviewed and prepared docket matters re same. | 0.30 129.50/hr | Carl L240 | \$38.85 |
| 8/10/2018 | TJJ | Reviewed Carl Brunsting's partial motion for summary judgment. | 0.50 195.00/hr | Carl L240 | \$97.50 |
| | SAM | Conferred with | 0.30 395.00/hr | Carl L240 | \$118.50 |
| | TJJ | Conferred with | 0.30 195.00/hr | Carl L240 | NO CHARGE |
| 8/13/2018 | TJJ | Reviewed and bates-labeled trust accounting documents from Anita Brunsting; prepared correspondence to C. Curtis, Carole Brunsting, Carl Brunsting, and Amy Brunsting re trust accounting update. | 3.30 195.00/hr | Trust L320 | \$643.50 |
| 8/15/2018 | TJJ | Prepared Anita Brunsting's response to Carl Brunsting's partial motion for summary judgment. | 0.50 195.00/hr | Carl L240 | \$97.50 |
| 8/16/2018 | TJJ | Prepared Anita Brunsting's response to Carl Brunsting's motion for partial summary judgment; reviewed trust documents re same; reviewed authorities re | 4.20 195.00/hr | Carl L240 | \$819.00 |
| 8/20/2018 | TJJ | Reviewed C. Curtis' plea in abatement re Carl Brunsting's motion for partial summary judgment. | 0.30 195.00/hr | Carl L240 | \$58.50 |
| | MT | Updated litigation index re plea in abatement. | 0.20 129.50/hr | Litiga L210 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|---------------|---------------|
| 8/21/2018 | TJJ | 4.50 195.00/hr | Carl L240 | \$877.50 |
| | TJJ | | | |
| | SAM | 1.80 395.00/hr | Canda L120 | \$711.00 |
| | TJJ | 0.40 195.00/hr | Canda L120 | NO CHARGE |
| 8/22/2018 | TJJ | 4.90 195.00/hr | Carl L240 | \$955.50 |
| | SAM | 0.60 395.00/hr | Carl L240 | \$237.00 |
| 8/23/2018 | TJJ | 2.20 195.00/hr | Carl L240 | \$429.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 8/24/2018 | TJJ | 1.40 195.00/hr | Carl L240 | \$273.00 |
| | | | | |
| | MT | 0.20 129.50/hr | Carl L240 | NO CHARGE |
| | | | | |
| | SAM | 0.20 395.00/hr | Trust L150 | \$79.00 |
| | | | | |
| | SAM | 0.40 395.00/hr | Carl L240 | \$158.00 |
| | | | | |
| | TJJ | 0.20 195.00/hr | Carl L240 | NO CHARGE |
| 8/27/2018 | TJJ | 0.30 195.00/hr | Trust L320 | \$58.50 |
| | | | | |
| | TJJ | 2.30 195.00/hr | Carl L240 | \$448.50 |
| | | | | |
| | SAM | 0.80 395.00/hr | Carl L240 | \$316.00 |
| | | | | |
| | SAM | 0.50 395.00/hr | Trust L320 | \$197.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|---------------|---------------|
| 8/28/2018 | TJJ | 4.60 195.00/hr | Carl L240 | \$897.00 |
| | | | | |
| | SAM | 1.50 395.00/hr | Carl L240 | \$592.50 |
| | TJJ | 0.40 195.00/hr | Carl L240 | NO CHARGE |
| 8/29/2018 | TJJ | 3.60 195.00/hr | Carl L240 | \$702.00 |
| | | | | |
| | MT | 0.10 129.50/hr | Carl L240 | NO CHARGE |
| | SAM | 1.20 395.00/hr | Carl L240 | \$474.00 |
| 8/30/2018 | TJJ | 0.50 195.00/hr | Carl L240 | \$97.50 |
| | MT | 0.10 129.50/hr | Carl L240 | NO CHARGE |
| 9/4/2018 | TJJ | 0.00 195.00/hr | Canda L240 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 9/4/2018 | MT | Updated litigation index re addendum to plea in abatement; reviewed court's docket re motion for continuance and motion for summary judgment hearing. | 0.20 129.50/hr | Carl L250 | NO CHARGE |
| | SAM | Conferred with reviewed the file re same. | 0.70 395.00/hr | Canda L120 | \$276.50 |
| | TJJ | Conferred with | 0.50 195.00/hr | Canda L210 | NO CHARGE |
| | TJJ | Prepared for hearing re Carl Brunsting's partial motion for summary judgment; conferred with reviewed Carl Brunsting's response to defendants' joint motion for continuance; reviewed Carl Brunsting's objection to exhibit A to defendants' joint response to Carl Brunsting's partial motion for summary judgment; prepared proposed docket control order. | 2.80 195.00/hr | Carl L240 | \$546.00 |
| 9/5/2018 | TJJ | Prepared for, traveled to, attended, and returned from court re oral hearing on Carl Brunsting's motion for partial summary judgment and defendant's motion for continuance re same. | 3.70 195.00/hr | Carl L230 | \$721.50 |
| | MT | Updated litigation index; conferred with Judge Davidson's office re mediation availability. | 0.50 129.50/hr | Carl L160 | \$64.75 |
| | SAM | Prepared for, traveled to, attended, and returned from court re hearing on motions for continuance and Carl Brunsting's motion for summary judgment; conferred with B. Bayless and | 3.70 395.00/hr | Carl L230 | \$1,461.50 |
| | SAM | Reviewed the file re conference with N. Spielman and B. Bayless; prepared correspondence to and reviewed correspondence from N. Spielman and B. Bayless re settlement and scheduling issues. | 0.80 395.00/hr | Carl L160 | \$316.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 9/7/2018 | SAM | 0.50 395.00/hr | Carl L250 | \$197.50 |
| | Attended telephone conference with B. Bayless and N. Spielman re scheduling issues per the court's instructions; reviewed correspondence from Judge Comstock re same; prepared correspondence to and reviewed correspondence from | | | |
| | TJJ | 0.50 195.00/hr | Litiga L120 | NO CHARGE |
| | Conferred with reviewed the court's orders re same. | | | |
| 9/11/2018 | SAM | 2.20 395.00/hr | Carl L250 | \$869.00 |
| | Reviewed and revised the docket control order; prepared correspondence to N. Spielman and B. Bayless re same; attended conference call with N. Spielman and B. Bayless re scheduling issues; conferred with | | | |
| | TJJ | 0.70 195.00/hr | Litiga L250 | NO CHARGE |
| | Conferred with | | | |
| 9/13/2018 | SAM | 0.30 395.00/hr | Carl L250 | \$118.50 |
| | Reviewed and revised the proposed docket control order; prepared correspondence to N. Spielman and B. Bayless re same. | | | |
| 9/14/2018 | SAM | 0.60 395.00/hr | Carl L250 | \$237.00 |
| | Reviewed and revised the proposed docket control order; prepared correspondence to all parties re same; revised the docket control order; prepared correspondence to all parties re amended version. | | | |
| 9/15/2018 | SAM | 0.40 395.00/hr | Canda L250 | \$158.00 |
| | Prepared correspondence to all parties re the docket control order; reviewed correspondence from and prepared correspondence to C. Curtis re same. | | | |
| 9/16/2018 | SAM | 0.20 395.00/hr | Canda L250 | \$79.00 |
| | Reviewed correspondence from and prepared correspondence to | | | |
| 9/20/2018 | TJJ | 0.10 195.00/hr | Litiga L160 | NO CHARGE |
| | Reviewed correspondence from Carole Brunsting re opposition to mediation. | | | |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 9/25/2018 | MT | Reviewed file memo for docket control order; conferred with Judge Davidson's assistant re mediation dates. | 0.30 129.50/hr | Canda L160 | \$38.85 |
| | SAM | Reviewed correspondence from prepared correspondence to the court re the docket control order and mediation of the case. | 0.40 395.00/hr | Canda L160 | \$158.00 |
| 10/9/2018 | SAM | Met with prepared correspondence to Judge Comstock re pending issues; prepared correspondence to | 1.50 395.00/hr | Canda L120 | \$592.50 |
| 10/10/2018 | SAM | Prepared for and attended conference call with B. Bayless and N. Spielman re settlement issues. | 0.70 395.00/hr | Carl L160 | \$276.50 |
| 10/11/2018 | SAM | Prepared correspondence to the Brunsting family re appraisal fees. | 0.30 395.00/hr | Trust L120 | \$118.50 |
| 10/13/2018 | SAM | Reviewed the file re depositions to schedule; prepared correspondence to the parties re same. | 0.40 395.00/hr | Canda L330 | \$158.00 |
| | SAM | Prepared correspondence to the parties re the Iowa farm appraisals. | 0.20 395.00/hr | Trust L310 | \$79.00 |
| 10/15/2018 | SAM | Reviewed correspondence from C. Brunsting re the farm appraisals. | 0.20 395.00/hr | Trust L120 | \$79.00 |
| 10/16/2018 | SAM | Reviewed the file re pending administration issues. | 0.20 395.00/hr | Trust L120 | NO CHARGE |
| 10/19/2018 | SAM | Reviewed correspondence from and prepared correspondence to R. Munson re appraisal issues; reviewed the court's file re pending pleadings. | 0.30 395.00/hr | Canda L120 | \$118.50 |
| 10/22/2018 | TJJ | Reviewed C. Curtis' plea to the jurisdiction and motion to dismiss; prepared A. Brunsting's response to same. | 0.70 195.00/hr | Canda L240 | \$136.50 |

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| 10/31/2018 | TJJ | Prepared notice of intent to take deposition of C. Kunz-Freed; prepared correspondence to A. Johnson re same. | 0.70 195.00/hr | Canda L330 | \$136.50 |
| | TJJ | Prepared A. Brunsting's motion to disburse trust funds; reviewed authorities re | 1.60 195.00/hr | Canda L250 | \$312.00 |
| | SAM | Conferred with prepared correspondence to | 0.50 395.00/hr | Canda L160 | \$197.50 |
| | TJJ | Prepared A. Brunsting's notice of deposition of C. Kunz-Freed; reviewed and filed same. | 0.40 195.00/hr | Canda L330 | \$78.00 |
| | TJJ | Conferred with | 0.30 195.00/hr | Trust L250 | NO CHARGE |
| | SAM | Reviewed correspondence from and prepared correspondence to N. Spielman and B. Bayless re settlement. | 0.30 395.00/hr | Carl L160 | \$118.50 |
| | SAM | Conferred with ; reviewed correspondence from and prepared correspondence to B. Bayless re the depositions; reviewed correspondence from and prepared correspondence to | 0.70 395.00/hr | Canda L330 | \$276.50 |
| 11/28/2018 | TJJ | Reviewed authorities re prepared C. Kunz-Freed subpoena to appear for oral deposition; conferred with prepared correspondence to C. Reed re service of same. | 1.30 195.00/hr | Canda L330 | \$253.50 |
| | SAM | Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Canda L330 | NO CHARGE |
| | MT | Updated litigation index re notice of intent to deposition C. Freed. | 0.10 129.50/hr | Canda L330 | NO CHARGE |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 11/29/2018 | TJJ | Prepared motion to compel deposition of C. Kunz-Freed. | 0.80 195.00/hr | Canda L350 | \$156.00 |
| | TJJ | Reviewed subpoena to C. Kunz-Freed to appear for oral deposition; prepared correspondence to J. Hershey re service of same. | 0.40 195.00/hr | Canda L330 | \$78.00 |
| 11/30/2018 | EJW | Revised motion to disburse trust funds. | 0.30 250.00/hr | Canda L250 | \$75.00 |
| | TJJ | Prepared A. Brunsting's motion to disburse trust funds and order granting same. | 1.80 195.00/hr | Canda L250 | \$351.00 |
| | SAM | Reviewed C. Kunz-Freed's motion to quash and for protection. | 0.30 395.00/hr | Canda L250 | \$118.50 |
| 12/3/2018 | TJJ | Reviewed C. Kunz-Freed's motion to quash and motion for protection; prepared A. Brunsting's response and motion to compel deposition; reviewed authorities re | 3.30 195.00/hr | Canda L350 | \$643.50 |
| 12/4/2018 | EJW | Reviewed and revised motion to compel deposition and response to motion for protection. | 0.60 250.00/hr | Canda L350 | \$150.00 |
| | TJJ | Prepared A. Brunsting's motion to compel and response to C. Kunz-Freed's motion to quash and for protection; reviewed authorities re attorney client privilege and capacity. | 2.70 195.00/hr | Canda L350 | \$526.50 |
| 12/8/2018 | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Litiga L120 | \$118.50 |
| | SAM | Prepared correspondence to B. Bayless re the deposition and mediation of the case. | 0.30 395.00/hr | Litiga L330 | \$118.50 |
| 12/10/2018 | SAM | Prepared correspondence to prepared correspondence to | 0.40 395.00/hr | Canda L120 | \$158.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 12/10/2018 | TJJ | Prepared A. Brunsting's motion to compel and response to C. Kunz-Freed's motions to quash and for protection. | 1.00 195.00/hr | Canda L350 | \$195.00 |
| | SAM | Conferred with | 0.20 395.00/hr | Litiga L120 | NO CHARGE |
| | SAM | Reviewed correspondence from and prepared correspondence to Carole Brunsting re mediation and related issues. | 0.40 395.00/hr | Litiga L160 | \$158.00 |
| 12/14/2018 | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Canda L120 | \$118.50 |
| 12/15/2018 | SAM | Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Canda L120 | \$79.00 |
| 12/17/2018 | TJJ | Prepared A. Brunsting's motion to compel and response to C. Kunz-Freed's motions to quash and for protection. | 2.80 195.00/hr | Canda L350 | \$546.00 |
| | MT | Conferred with court clerk re motion to quash. | 0.20 129.50/hr | Canda L350 | \$25.90 |
| 12/18/2018 | TJJ | Prepared A. Brunsting's motion to compel deposition of C. Kunz-Freed; prepared proposed order granting same; reviewed and filed same; prepared A. Brunsting's response to C. Kunz-Freed's motions to quash and for protection. | 2.60 195.00/hr | Canda L350 | \$507.00 |
| | MT | Prepared correspondence to and reviewed correspondence from Judge Comstock re hearing for motion to compel; reviewed and prepared docket matters re hearing for motion to compel. | 0.40 129.50/hr | Canda L250 | \$51.80 |
| 12/19/2018 | MT | Updated litigation index re affidavit of service on C. Kunz-Freed. | 0.10 129.50/hr | Canda L140 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 12/28/2018 | MT | Prepared and filed notice of hearing re motion to quash, motion for protection, and motion to compel; updated litigation index re same. | 0.40 129.50/hr | Canda L350 | \$51.80 |
| | TJJ | Conferred with | 0.20 195.00/hr | Canda L350 | NO CHARGE |
| | SAM | Conferred with | 0.20 395.00/hr | Canda L330 | \$79.00 |
| | SAM | Prepared correspondence to reviewed the file re same. | 0.20 395.00/hr | Trust L120 | \$79.00 |
| 1/3/2019 | SAM | Reviewed correspondence from Carole Brunsting re settlement; reviewed correspondence from | 0.20 395.00/hr | Litiga L160 | \$79.00 |
| 1/4/2019 | TJJ | Prepared A. Brunsting's response to C. Kunz-Freed's motions to quash and for protection; prepared A. Brunsting's motion to disburse trust funds. | 1.00 195.00/hr | Canda L250 | \$195.00 |
| 1/10/2019 | MT | Reviewed status of docket. | 0.20 129.50/hr | Canda L190 | NO CHARGE |
| 1/11/2019 | TJJ | Reviewed and revised A. Brunsting's response to C. Kunz-Freed's motions to quash and for protection. | 0.60 195.00/hr | Canda L350 | \$117.00 |
| 1/15/2019 | TJJ | Prepared A. Brunsting's response to C. Kunz-Freed's motion to quash and for protection; reviewed authorities re | 1.30 195.00/hr | Canda L350 | \$253.50 |
| | SAM | Reviewed and revised the motion to compel against C. Kunz-Freed; conferred with | 0.60 395.00/hr | Canda L350 | \$237.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 1/15/2019 | TJJ | Prepared A. Brunsting's response to C. Kunz-Freed's motion to quash and for protection; reviewed authorities re | 1.30 195.00/hr | Canda L350 | \$253.50 |
| | TJJ | Conferred with | 0.20 195.00/hr | Canda L350 | NO CHARGE |
| 1/16/2019 | SAM | Revised the reply to the response to A. Brunsting's motion to compel the deposition of Kunz-Freed. | 1.00 395.00/hr | Canda L350 | \$395.00 |
| | TJJ | Prepared A. Brunsting's response to C. Kunz-Freed's motions to quash and for protection; conferred with reviewed and filed same. | 1.10 195.00/hr | Canda L350 | \$214.50 |
| 1/17/2019 | MT | Updated litigation index re response to motion to quash. | 0.10 129.50/hr | Canda L140 | NO CHARGE |
| 1/22/2019 | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Canda L350 | \$118.50 |
| 1/23/2019 | MT | Updated litigation index re A. Brunsting's reply to C. Kunz-Freed's response to motion to compel. | 0.10 129.50/hr | Canda L140 | NO CHARGE |
| 1/24/2019 | TJJ | Prepared for, traveled to, attended, and returned from court re oral hearing on A. Brunsting's motion to compel and C. Kunz-Freed's motions to quash and for protection. | 4.40 195.00/hr | Canda L230 | \$858.00 |
| | TJJ | Prepared A. Brunsting's motion to disburse trust funds re farm appraisal; prepared order granting same. | 0.40 195.00/hr | Canda L250 | \$78.00 |
| | TJJ | Reviewed court's order granting A. Brunsting's motion to compel the deposition of C. Kunz-Freed; prepared correspondence re same; prepared correspondence to Z. Foley re dates for deposition. | 0.40 195.00/hr | Canda L330 | \$78.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 1/25/2019 | TJJ | Reviewed C. Curtis' motion to make more definite and certain the parties and claims; reviewed Amy Brunsting's draft motion for clarification and/or motion to dismiss; conferred with | 1.30 195.00/hr | Canda L250 | \$253.50 |
| | SAM | Conferred with reviewed Amy Brunsting's draft motion for clarification and/or motion to dismiss. | 0.30 395.00/hr | Canda L250 | \$118.50 |
| 1/28/2019 | SAM | Reviewed and revised Amy Brunsting's motion for clarification and dismissal; conferred with conferred with | 1.30 395.00/hr | Canda L250 | \$513.50 |
| | TJJ | Conferred with | 0.50 195.00/hr | Canda L250 | NO CHARGE |
| | TJJ | Conferred with | 0.70 195.00/hr | Canda L350 | \$136.50 |
| | MT | Updated litigation index re C. Kunz-Freed and Vacek's motion to dismiss with want of prosecution; reviewed court's docket for hearing re same; prepared notice of appearance; conferred with | 0.90 129.50/hr | Canda L140 | \$116.55 |
| | TJJ | Reviewed and revised Amy Brunsting's motion for clarification and/or motion to dismiss; prepared Anita Brunsting's motion to obtain approval re appraisal; prepared order re same; reviewed and filed same. | 3.40 195.00/hr | Canda L250 | NO CHARGE |
| 1/29/2019 | SAM | Reviewed and revised Anita Brunsting's motion for clarification and dismissal; conferred with reviewed correspondence from | 0.50 395.00/hr | Canda L250 | \$197.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | | and prepared correspondence to | | | |
| 1/29/2019 | TJJ | Reviewed correspondence from C. Reed re C. Kunz-Freed deposition dates; conferred with | 0.30 195.00/hr | Canda L330 | NO CHARGE |
| | TJJ | Prepared Anita Brunsting's motion to join Amy Brunsting's motion for clarification and/or motion to dismiss; conferred with reviewed and filed same. | 0.60 195.00/hr | Canda L250 | \$117.00 |
| | MT | Updated litigation index re motion to clarify, notice of hearing for same, motion for approval of appraisers, and motion to join; reviewed and prepared docket matters re same. | 0.40 129.50/hr | Canda L140 | \$51.80 |
| 1/30/2019 | TJJ | Prepared correspondence to C. Curtis, Carole Brunsting, Carl Brunsting, and Amy Brunsting re trust accounting update; reviewed and organized client documents re same | 3.50 195.00/hr | Trust L320 | \$682.50 |
| | TJJ | Conferred with | 0.30 195.00/hr | Trust L150 | NO CHARGE |
| 2/1/2019 | SAM | Conferred with prepared correspondence to | 0.70 395.00/hr | Canda L330 | \$276.50 |
| 2/4/2019 | TJJ | Prepared subpoena for documents and tangible things to C. Kunz-Freed; prepared A. Brunsting's 1st requests for production to C. Curtis. | 1.10 195.00/hr | Canda L310 | \$214.50 |
| | MT | Updated litigation index re C. Kunz-Freed's response to motion to clarify and C. Brunsting's response to motion to clarify; prepared correspondence to Judge Comstock re court's availability for C. Kunz-Freed's deposition. | 0.50 129.50/hr | Canda L330 | \$64.75 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 2/5/2019 | SAM | Conferred several times with conferred with | 1.00 395.00/hr | Canda L390 | \$395.00 |
| | TJJ | Reviewed correspondence from C. Comstock re C. Kunz-Freed deposition. | 0.30 195.00/hr | Canda L330 | \$58.50 |
| | TJJ | Reviewed and revised draft of Amy Brunsting's reply to C. Curtis' response to Amy Brunsting's motion for clarification and to dismiss; reviewed C. Curtis' response to Amy Brunsting's motion for clarification and to dismiss; reviewed authorities re estate claims as property; conferred with S. | 1.80 195.00/hr | Canda L250 | \$351.00 |
| | TJJ | Prepared subpoena for documents and tangible things to C. Kunz-Freed; conferred with prepared correspondence to C. Reed re same. | 0.90 195.00/hr | Canda L310 | \$175.50 |
| | MT | Updated litigation index re A. Brunsting's response to C. Curtis' motions. | 0.10 129.50/hr | Canda L140 | NO CHARGE |
| | TJJ | Conferred with | 0.50 195.00/hr | Litiga L250 | NO CHARGE |
| | SAM | Conferred with | 0.30 395.00/hr | Canda L250 | \$118.50 |
| 2/6/2019 | TJJ | Reviewed court's docket re hearing on Amy Brunsting's motion for clarification and to dismiss. | 0.40 195.00/hr | Canda L250 | \$78.00 |
| 2/7/2019 | MT | Prepared correspondence to and reviewed correspondence from court re confirmation of deposition date and hearing for motion to obtain an appraisal; reviewed and prepared docket matters re | 0.70 129.50/hr | Canda L330 | \$90.65 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | | deposition date; reviewed court's response re hearing for motion to obtain an appraisal. | | | |
| 2/7/2019 | SAM | Reviewed the file re hearing dates and strategy issues. | 0.30 395.00/hr | Canda L120 | \$118.50 |
| | TJJ | Reviewed C. Curtis response to Amy Brunsting's interrogatories and requests for production. | 0.90 195.00/hr | Canda L310 | \$175.50 |
| | TJJ | Prepared for, traveled to, attended, and returned from court re oral hearing on Amy Brunsting's motion to clarify and to dismiss. | 3.50 195.00/hr | Canda L230 | \$682.50 |
| 2/8/2019 | MT | Prepared correspondence to court re hearing for motion to obtain an appraisal; reviewed and prepared docket matters re same; prepared and filed notice of hearing; updated litigation index re same. | 0.40 129.50/hr | Canda L190 | \$51.80 |
| | TJJ | Reviewed correspondence from C. Comstock re hearing date for Anita Brunsting's motion for appraisal and notice of C. Kunz-Freed deposition. | 0.20 195.00/hr | Canda L250 | \$39.00 |
| 2/11/2019 | SAM | Reviewed correspondence from and prepared correspondence to Judge Comstock re the hearings for an appraisal, an attorney fee application, and C. Curtis' pleas for abatement and to the court's jurisdiction. | 0.50 395.00/hr | Canda L120 | \$197.50 |
| | TJJ | Reviewed correspondence from and prepared correspondence to Judge Comstock re hearing date for motion to approve appraisal; reviewed authorities re pleading deadlines; conferred with | 1.20 195.00/hr | Canda L250 | \$234.00 |
| | SAM | Conferred with | 0.00 395.00/hr | Canda L250 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|---------------|---------------|
| 2/13/2019 | TJJ | 0.80 195.00/hr | Canda L330 | \$156.00 |
| | | | | |
| 2/14/2019 | MT | 0.40 129.50/hr | Canda L330 | \$51.80 |
| | MT | 0.10 129.50/hr | Canda L350 | \$12.95 |
| 2/20/2019 | TJJ | 1.30 195.00/hr | Canda L330 | \$253.50 |
| | TJJ | 1.30 195.00/hr | Canda L310 | \$253.50 |
| | TJJ | 1.50 195.00/hr | Canda L350 | \$292.50 |
| | SAM | 1.00 395.00/hr | Canda L120 | \$395.00 |
| 2/22/2019 | MT | 0.40 129.50/hr | Canda L140 | \$51.80 |
| 2/25/2019 | SAM | 0.30 395.00/hr | Trust L120 | \$118.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 2/25/2019 | TJJ | Reviewed C. Curtis notice of intent and attorney-client privilege briefing re C. Kunz-Feed deposition; prepared Anita Brunsting's brief to court re attorney-client privilege; reviewed authorities re exceptions to same. | 3.00 195.00/hr | Canda L330 | \$585.00 |
| | TJJ | Reviewed C. Curtis' objection to motion to approve appraisal. | 0.30 195.00/hr | Canda L250 | \$58.50 |
| | TJJ | Met with | 1.50 195.00/hr | Canda L120 | \$292.50 |
| | TJJ | Conferred with | 0.20 195.00/hr | Canda L250 | NO CHARGE |
| 2/26/2019 | TJJ | Reviewed correspondence from C. Reed re privilege waiver; reviewed proposed agreement re same; reviewed correspondence from and prepared correspondence to prepared briefing to court re attorney client privilege; reviewed authorities re same; reviewed draft briefing from conferred with | 4.10 195.00/hr | Canda L250 | \$799.50 |
| 2/27/2019 | TJJ | Prepared briefing re attorney client privilege. | 1.20 195.00/hr | Canda L250 | \$234.00 |
| | TJJ | Prepared Anita Brunsting's requests for production to C. Curtis; reviewed exhibits to C. Curtis motion for summary judgment response and federal court petition re same. | 0.80 195.00/hr | Canda L350 | \$156.00 |
| | TJJ | Reviewed authorities re | 0.80 195.00/hr | Canda L210 | \$156.00 |
| | TJJ | Prepared Anita Brunsting's motion to approve attorney's fees and expenses. | 0.60 195.00/hr | Canda L250 | \$117.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|---------------|---------------|
| 2/28/2019 | TJJ | 2.70 195.00/hr | Canda L250 | \$526.50 |
| | | | | |
| | TJJ | 0.10 195.00/hr | Canda L350 | NO CHARGE |
| 3/1/2019 | TJJ | 1.50 195.00/hr | Canda L330 | \$292.50 |
| | TJJ | 0.50 195.00/hr | Canda L250 | \$97.50 |
| | MT | 0.20 129.50/hr | Canda L140 | NO CHARGE |
| 3/4/2019 | TJJ | 0.40 195.00/hr | Canda L250 | \$78.00 |
| 3/5/2019 | TJJ | 0.50 195.00/hr | Trust L320 | \$97.50 |
| | TJJ | 0.50 195.00/hr | Canda L240 | \$97.50 |
| | TJJ | 0.50 195.00/hr | Canda L390 | \$97.50 |
| | MT | 0.20 129.50/hr | Canda L140 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-----------------------------|
| 3/6/2019 | SAM | Conferred with | 0.20 395.00/hr | Litiga L120 NO CHARGE |
| | TJJ | Prepared for hearing re motion to approve appraisal; conferred with prepared correspondence to C. Curtis, Carl Brunsting, Carole Brunsting, and Amy Brunsting re same; reviewed correspondence from and prepared correspondence to N. Konz re same. | 1.70 195.00/hr | Trust L250 \$331.50 |
| 3/7/2019 | SAM | Conferred with | 0.20 395.00/hr | Trust L120 \$79.00 |
| | TJJ | Prepared for, traveled to, attended, and returned from court re oral hearing on Anita Brunsting's motion to approve appraisal. | 2.20 195.00/hr | Canda L230 \$429.00 |
| | TJJ | Reviewed correspondence from C. Reed re C. Kunz-Freed withheld documents responsive to subpoena duces tecum. | 0.20 195.00/hr | Canda L320 \$39.00 |
| | TJJ | Conferred with | 0.20 195.00/hr | Litiga L250 NO CHARGE |
| 3/8/2019 | TJJ | Reviewed correspondence from B. Bayless re legal fees in 2017 trust tax returns; reviewed returns re same. | 0.20 195.00/hr | Trust L390 \$39.00 |
| 3/11/2019 | SAM | Conferred several times with | 0.30 395.00/hr | Canda L120 \$118.50 |
| | TJJ | Reviewed 2017 trust tax returns re professional fees; conferred with prepared correspondence to B. Bayless re same. | 0.60 195.00/hr | Trust L390 \$117.00 |
| | TJJ | Reviewed privileged documents from C. Kunz-Freed re waiving privilege; reviewed and responded to correspondence from | 1.80 195.00/hr | Canda L320 \$351.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|------------|
| 3/11/2019 | TJJ | Conferred with | 0.20 195.00/hr | Trust L390 | NO CHARGE |
| 3/12/2019 | SAM | Conferred with | 0.20 395.00/hr | Canda L120 | \$79.00 |
| | TJJ | Reviewed and responded to correspondence from | 0.30 195.00/hr | Canda L320 | \$58.50 |
| 3/19/2019 | EJW | Conferred with several court reporter agencies re March 20 deposition; prepared exhibit binders for same. | 4.00 250.00/hr | Canda L330 | \$1,000.00 |
| | TJJ | Conferred with reviewed C. Kunz-Freed's production re same; prepared deposition exhibits re same; reviewed C. Curtis' pleadings re same. | 4.00 195.00/hr | Canda L330 | \$780.00 |
| | SAM | Prepared for the deposition of Candace Kunz-Freed; conferred twice with ; conferred several times with | 6.40 395.00/hr | Canda L330 | \$2,528.00 |
| | JM | Prepared and organized deposition exhibits; conferred with conferred with multiple court reporting agencies re deposition availability; conferred with M. Mauger re same. | 4.50 129.50/hr | Canda L330 | \$582.75 |
| | MW | Prepared and organized deposition exhibits. | 2.00 129.50/hr | Canda L330 | \$259.00 |
| | MT | Conferred with multiple court reporting agencies re deposition; prepared multiple correspondences to multiple court reporting agencies re same; prepared and organized deposition exhibits; conferred with | 4.50 129.50/hr | Canda L330 | \$582.75 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------|---------------|
| 3/19/2019 | TJJ | Conferred with M. Mauger, J. Munro, and E. Wyatt re outline and exhibits for C. Kunz-Freed deposition. | 0.50 195.00/hr | Canda L330 | NO CHARGE |
| | TJJ | Conferred with reviewed C. Kunz-Freed's production re same; prepared deposition exhibits re same; reviewed Carl Brunsting's pleadings re same. | 4.00 195.00/hr | Canda L330 | \$780.00 |
| 3/20/2019 | TJJ | Prepared for, traveled to, and attended the deposition of C. Kunz-Freed; conferred with | 9.00 195.00/hr | Canda L330 | \$1,755.00 |
| | SAM | Prepared for, traveled to, attended, and returned from the deposition of Candace Kunz-Freed. | 12.00 395.00/hr | Canda L330 | \$4,740.00 |
| 3/21/2019 | SAM | Reviewed the file post-deposition of Candace Kunz-Freed and evaluated the litigation strategy moving forward. | 3.80 395.00/hr | Canda L120 | \$1,501.00 |
| 3/22/2019 | TJJ | Reviewed and organized Anita Brunsting's accounting documents and correspondence re same. | 0.60 195.00/hr | Trust L140 | \$117.00 |
| 3/23/2019 | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Canda L120 | \$118.50 |
| 3/26/2019 | TJJ | Received and organized accounting documents and correspondence. | 0.70 195.00/hr | Trust L140 | \$136.50 |
| | TJJ | Conferred with | 0.40 195.00/hr | Canda L210 | \$78.00 |
| | MT | Prepared correspondence to updated litigation index re same. | 0.20 129.50/hr | Canda L140 | \$25.90 |
| 3/28/2019 | TJJ | Reviewed and organized | 3.40 195.00/hr | Trust L140 | \$663.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-----------------------------|
| 4/1/2019 | TJJ | Reviewed and organized | 2.70 195.00/hr | Trust L140 \$526.50 |
| 4/11/2019 | SAM | Reviewed correspondence from and prepared correspondence to Carole Brunsting re the resumption of C. Kunz-Freed deposition; reviewed correspondence from | 0.30 395.00/hr | Canda L310 \$118.50 |
| 4/26/2019 | TJJ | Reviewed Anita Brunsting's prior accounting correspondence re frequency. | 0.40 195.00/hr | Trust L320 \$78.00 |
| 5/2/2019 | MT | Updated discovery index re C. Kunz-Freed deposition transcript with exhibits. | 0.40 129.50/hr | Canda L190 \$51.80 |
| 5/8/2019 | SAM | Reviewed purported notice from R. Munson re a hearing on a closed federal court case; conferred with reviewed the court's electronic records re same. | 0.50 395.00/hr | Canda L120 \$197.50 |
| 5/13/2019 | TJJ | Reviewed Amy Brunsting's motion for sanctions; reviewed authorities re Court's inherent sanction powers; prepared correspondence to | 1.00 195.00/hr | Canda L250 \$195.00 |
| 5/14/2019 | SAM | Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Canda L330 \$79.00 |
| 5/15/2019 | TJJ | Reviewed correspondence from C. Reed re date to continue C. Kunz-Freed deposition; reviewed and revised correspondence to Judge Comstock re same. | 0.20 195.00/hr | Canda L330 \$39.00 |
| | MT | Updated litigation index re Amy Brunsting's motion for sanctions and contempt. | 0.10 129.50/hr | Litiga L140 NO CHARGE |
| 5/17/2019 | TJJ | Reviewed correspondence from prepared notice re same; reviewed and filed same. | 0.50 195.00/hr | Canda L330 \$97.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 5/17/2019 | TJJ | Prepared Anita Brunsting's motion for reimbursement of attorney's fees; reviewed fee invoices re same; prepared proposed order re same. | 2.30 195.00/hr | Canda L250 | \$448.50 |
| | MT | Updated litigation index re notice of intent to continue deposition of C. Kunz-Freed; conferred with Carole Davis re court reporter for same; prepared correspondence to and from Carole Davis re same; prepared correspondence to and from Southwest Court Reporting re same; reviewed and prepared docket matters re deposition. | 0.60 129.50/hr | Canda L140 | \$77.70 |
| 5/20/2019 | TJJ | Reviewed correspondence from prepared same. | 0.30 195.00/hr | Litiga L310 | \$58.50 |
| | TJJ | Reviewed correspondence from prepared same. | 0.30 195.00/hr | Canda L310 | \$58.50 |
| 5/21/2019 | MT | Updated litigation index re notice of hearing for Amy's motion for sanctions and contempt; reviewed and prepared docket matters re same. | 0.20 129.50/hr | Litiga L140 | NO CHARGE |
| | TJJ | Prepared Anita Brunsting's first requests for production to C. Curtis; reviewed order dismissing C. Curtis' claims re same. | 0.30 195.00/hr | Canda L310 | \$58.50 |
| | TJJ | Prepared Anita Brunsting's first requests for production to Carole Brunsting. | 0.30 195.00/hr | Litiga L310 | \$58.50 |
| 5/22/2019 | TJJ | Reviewed correspondence from reviewed and revised original counterclaims re same; reviewed trust documents re same; reviewed and revised correspondence to | 1.00 195.00/hr | Canda L210 | \$195.00 |
| 6/6/2019 | TJJ | Reviewed prior correspondence re accounting updates re frequency. | 0.50 195.00/hr | Trust L320 | \$97.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|-------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|-----------|
| 6/6/2019 | SAM | Reviewed multiple correspondence from and prepared multiple correspondence to | 0.60 395.00/hr | Trust L120 | \$237.00 |
| 6/7/2019 | TJJ | Reviewed correspondence from reviewed prior correspondence re same. | 0.50 195.00/hr | Trust L150 | \$97.50 |
| | SAM | Conferred several times with reviewed the files re same; prepared correspondence to C. Brunsting re same; prepared correspondence to | 1.20 395.00/hr | Trust L150 | \$474.00 |
| | TJJ | Conferred with | 0.30 195.00/hr | Trust L150 | NO CHARGE |
| 6/8/2019 | SAM | Reviewed correspondence from B. Bayless re accounting records; reviewed the file re same; prepared correspondence to all parties re same. | 0.40 395.00/hr | Trust L120 | \$158.00 |
| 6/12/2019 | MT | Updated litigation index re C. Curtis' response to application for contempt and petition for declaratory judgment. | 0.20 129.50/hr | Canda L140 | NO CHARGE |
| | TJJ | Reviewed C. Curtis' response to Amy Brunsting's motion for sanctions; reviewed authorities re legal title and pour-over Will issues. | 1.60 195.00/hr | Canda L250 | \$312.00 |
| 6/14/2019 | SAM | Reviewed multiple correspondence among the parties and the court re deposition scheduling issues. | 0.30 395.00/hr | Canda L330 | \$118.50 |
| 6/24/2019 | MT | Reviewed correspondence from and prepared correspondence to court reporter re deposition of C. Kunz-Freed. | 0.30 129.50/hr | Canda L330 | \$38.85 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|---------------|---------------|
| 6/25/2019 | TJJ | 7.50 195.00/hr | Canda L330 | \$1,462.50 |
| | | | | |
| 6/26/2019 | TJJ | 4.80 195.00/hr | Canda L330 | \$936.00 |
| | | | | |
| | SAM | 1.00 395.00/hr | Canda L330 | \$395.00 |
| | TJJ | 0.40 195.00/hr | Canda L330 | NO CHARGE |
| 6/27/2019 | SAM | 9.00 395.00/hr | Canda L330 | \$3,555.00 |
| | SAM | 0.40 395.00/hr | Trust L120 | \$158.00 |
| | EJW | 0.30 250.00/hr | Canda L120 | NO CHARGE |
| | TJJ | 7.70 195.00/hr | Canda L330 | \$1,501.50 |
| 6/28/2019 | SAM | 0.50 395.00/hr | Canda L120 | \$197.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|---------------|---------------|
| 6/28/2019 | TJJ | 2.80 195.00/hr | Canda L250 | \$546.00 |
| | | | | |
| | TJJ | 2.60 195.00/hr | Canda L230 | \$507.00 |
| | | | | |
| 7/1/2019 | TJJ | 0.30 195.00/hr | Trust L120 | NO CHARGE |
| | SAM | 0.40 395.00/hr | Trust L120 | \$158.00 |
| | SAM | 1.40 395.00/hr | Carl L250 | \$553.00 |
| | TJJ | 3.30 195.00/hr | Trust L320 | \$643.50 |
| | TJJ | 0.40 195.00/hr | Canda L250 | \$78.00 |
| 7/2/2019 | TJJ | 1.30 195.00/hr | Trust L190 | \$253.50 |
| 7/3/2019 | MT | 0.10 129.50/hr | Canda L140 | NO CHARGE |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 7/4/2019 | SAM | Prepared correspondence to | 0.30 395.00/hr | Canda L330 | \$118.50 |
| 7/8/2019 | SAM | Conferred with conferred with | 0.60 395.00/hr | Canda L330 | \$237.00 |
| | MT | Updated litigation index re C. Curtis' proposed order re post hearing findings of fact and memorandum re appointing an administrator. | 0.20 129.50/hr | Canda L190 | NO CHARGE |
| | SAM | Conferred with | 0.40 395.00/hr | Canda L240 | \$158.00 |
| | TJJ | Reviewed C. Curtis' proposed order and findings and conclusions of law re Amy Brunsting's motion for sanctions; reviewed C. Curtis' memo re appointment of administrator. | 0.80 195.00/hr | Canda L250 | \$156.00 |
| | TJJ | Conferred with | 0.40 195.00/hr | Trust L250 | NO CHARGE |
| 7/11/2019 | SAM | Reviewed and approved the tolling agreement for Carl Brunsting. | 0.20 395.00/hr | Carl L250 | \$79.00 |
| | MT | Updated file memo re tolling agreement; prepared correspondence to B. Bayless re same. | 0.20 129.50/hr | Carl L250 | \$25.90 |
| 7/12/2019 | SAM | Reviewed the file re pending administration issues. | 0.20 395.00/hr | Trust L120 | NO CHARGE |
| 7/13/2019 | SAM | Reviewed correspondence from B. Bayless re Carl Brunsting's tolling agreement; reviewed the file re the appraisal issue; prepared correspondence to | 0.40 395.00/hr | Carl L250 | \$158.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 7/15/2019 MT | Reviewed correspondence from B. Bayless re tolling agreement; reviewed correspondence from | 0.10 129.50/hr | Carl L250 | NO CHARGE |
| 7/19/2019 MT | Reviewed correspondence from court reporter re reporter's record from hearing. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| | SAM Reviewed correspondence from the court reporter re transcript for the sanctions hearing. | 0.20 395.00/hr | Canda L230 | \$79.00 |
| 7/23/2019 MT | Updated litigation index re order for sanctions re C. Curtis; reviewed correspondence from the court re same. | 0.20 129.50/hr | Canda L140 | \$25.90 |
| 7/30/2019 MT | Updated discovery index re C. Kunz-Freed's deposition transcript and deposition exhibits; reviewed correspondence from court reporter re same. | 0.40 129.50/hr | Canda L110 | \$51.80 |
| 8/1/2019 MT | Updated file memo re correspondence from Southwest Reporting re C. Kunz-Freed's deposition. | 0.10 129.50/hr | Canda L330 | NO CHARGE |
| 8/12/2019 MT | Updated litigation index re order granting appraisal; prepared correspondence to | 0.20 129.50/hr | Trust L140 | \$25.90 |
| | SAM Reviewed correspondence from and prepared correspondence to reviewed multiple correspondence from and prepared multiple correspondence to B. Bayless and N. Spielman re settlement issues. | 0.50 395.00/hr | Carl L160 | \$197.50 |
| 8/13/2019 MT | Reviewed multiple correspondences to and from opposing counsel re mediation; prepared correspondence to | 0.30 129.50/hr | Canda L160 | \$38.85 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------|
| 8/14/2019 | MT | Reviewed multiple correspondences from opposing counsel re mediation. | 0.10 129.50/hr | Canda L160 | NO CHARGE |
| | SAM | Reviewed credentials of Judge Charles Seymore to be mediator; reviewed multiple correspondence from and prepared multiple correspondence to B. Bayless and N. Spielman re mediation issues. | 0.70 395.00/hr | Canda L160 | \$276.50 |
| 8/15/2019 | MT | Reviewed multiple correspondences re mediation. | 0.10 129.50/hr | Canda L160 | \$12.95 |
| | TJJ | Reviewed correspondence from Carole Brunsting, B. Bayless, and N. Spielman re potential mediator; reviewed potential mediator's curriculum vitae. | 0.30 195.00/hr | Canda L160 | \$58.50 |
| | SAM | Conferred with | 0.40 395.00/hr | Canda L160 | \$158.00 |
| | TJJ | Conferred with | 0.40 195.00/hr | Litiga L160 | NO CHARGE |
| 8/16/2019 | SAM | Reviewed the file re pending administration issues. | 0.30 395.00/hr | Trust L120 | \$118.50 |
| 8/20/2019 | SAM | Conferred with | 0.30 395.00/hr | Canda L160 | \$118.50 |
| | TJJ | Conferred with ; prepared correspondence to Judge Seymore re conference call to discuss case. | 0.40 195.00/hr | Canda L160 | \$78.00 |
| | TJJ | Conferred with | 0.30 195.00/hr | Litiga L160 | NO CHARGE |
| 8/26/2019 | TJJ | Conferred with conferred with | 0.40 195.00/hr | Canda L160 | NO CHARGE |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|-------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 8/26/2019 | SAM | Reviewed the file re appraisal issues; conferred with | 0.30 395.00/hr | Canda L120 | \$118.50 |
| | TJJ | Reviewed correspondence from and prepared correspondence to | 0.20 195.00/hr | Canda L160 | \$39.00 |
| 9/3/2019 | MT | Reviewed file re outstanding issues; conferred with | 0.20 129.50/hr | Trust L190 | NO CHARGE |
| | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Trust L120 | \$118.50 |
| 9/5/2019 | MT | Reviewed correspondence from outstanding issues. | 0.10 129.50/hr | Canda L160 | NO CHARGE |
| | | reviewed file re | | | |
| 9/13/2019 | MT | Conferred with | 0.10 129.50/hr | Canda L190 | NO CHARGE |
| 9/17/2019 | SAM | Conferred with Charles Seymore re mediation of the case; prepared correspondence to | 0.40 395.00/hr | Canda L160 | \$158.00 |
| 10/9/2019 | SAM | Conferred with Judge Seymore re mediation issues; prepared multiple correspondence to Judge Seymore re trust issues. | 1.20 395.00/hr | Canda L160 | \$474.00 |
| 10/10/2019 | SAM | Reviewed correspondence from and prepared correspondence to | 0.40 395.00/hr | Canda L120 | \$158.00 |
| | SAM | Reviewed correspondence from and prepared correspondence to C. Seymore re settlement issues; prepared correspondence to | 0.50 395.00/hr | Canda L160 | \$197.50 |
| 10/12/2019 | SAM | Prepared file memo re | 0.30 395.00/hr | Canda L330 | \$118.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 10/16/2019 | EJW | Reviewed C. Kunz-Freed's motion for appointment of successor representative of the estate. | 0.30 250.00/hr | Canda L120 | \$75.00 |
| | SAM | Prepared file memo re pending issues; conferred with | 0.50 395.00/hr | Canda L120 | \$197.50 |
| 10/17/2019 | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Canda L160 | \$118.50 |
| | ROC | Reviewed the file re case status and outstanding issues; prepared file memo re mediation and strategy issues. | 2.50 175.00/hr | Canda L160 | \$437.50 |
| 10/18/2019 | EJW | Reviewed and prepared docket matters; reviewed motion to appoint personal representative. | 0.30 250.00/hr | Canda L190 | \$75.00 |
| | ROC | Reviewed authorities re reviewed and revised counterclaim. | 2.20 175.00/hr | Canda L120 | \$385.00 |
| 10/21/2019 | SAM | Reviewed the file re counterclaims to be asserted. | 0.30 395.00/hr | Canda L120 | \$118.50 |
| 10/22/2019 | MT | Updated litigation index re reporter's certificate re C. Kunz-Freed's deposition. | 0.10 129.50/hr | Canda L140 | NO CHARGE |
| | SAM | Reviewed and revised the joint petition for declaratory judgment; prepared correspondence to | 1.00 395.00/hr | Canda L210 | \$395.00 |
| 10/23/2019 | SAM | Conferred with prepared file memo re same; prepared correspondence to | 1.60 395.00/hr | Canda L210 | \$632.00 |
| | ROC | Prepared amended answer re affirmative defenses; reviewed the federal and state litigation reports re production for source of financial and stock transfers from survivor trust or decedent trust. | 3.40 175.00/hr | Canda L250 | \$595.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 10/24/2019 | SAM | Conferred with _____ reviewed and revised the second amended answer; reviewed the counterclaims re same. | 2.30 395.00/hr | Canda L210 | \$908.50 |
| | ROC | Reviewed the federal and state litigation reports re | 0.70 175.00/hr | Canda L320 | \$122.50 |
| 10/25/2019 | SAM | Prepared for and attended the status conference call with _____; reviewed correspondence from _____ and prepared correspondence to _____ | 3.00 395.00/hr | Canda L120 | \$1,185.00 |
| 10/26/2019 | SAM | Prepared correspondence to _____ | 0.20 395.00/hr | Canda L120 | \$79.00 |
| 10/28/2019 | SAM | Reviewed correspondence from C. Seymore re mediation issues; reviewed the C. Curtis distribution chart; prepared correspondence to C. Seymore re same; prepared correspondence to _____ reviewed the Iowa farm appraisal; prepared correspondence to _____ | 0.80 395.00/hr | Canda L160 | \$316.00 |
| 11/2/2019 | SAM | Reviewed correspondence from _____ prepared correspondence to C. Seymore re same. | 0.50 395.00/hr | Canda L160 | \$197.50 |
| 11/4/2019 | MT | Updated litigation index re Amy and Anita Brunsting's response to motion to appoint personal representative with proposed order; filed second amended answer. | 0.40 129.50/hr | Canda L140 | \$51.80 |
| | SAM | Reviewed and revised the settlement proposal for the mediator; prepared correspondence to _____ conferred with _____ reviewed correspondence from _____ and prepared correspondence to C. Seymore re mediation issues. | 3.30 395.00/hr | Canda L160 | \$1,303.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| 11/4/2019 | SAM | Reviewed and revised the second amended answer; conferred with prepared correspondence to | 1.00 395.00/hr | Canda L210 | \$395.00 |
| | SAM | Reviewed and revised the response to Vacek & Freed's motion to appoint a personal representative; prepared correspondence to | 1.00 395.00/hr | Canda L250 | \$395.00 |
| 11/5/2019 | MT | Updated litigation index re second amended answer and Amy's motion for second contempt and additional sanctions with proposed order; reviewed multiple correspondences to and from Judge Seymore re mediation and settlement alternatives. | 0.40 129.50/hr | Canda L140 | \$51.80 |
| | SAM | Reviewed and revised the settlement proposal; prepared correspondence to reviewed authorities re prepared correspondence to prepared correspondence to | 1.80 395.00/hr | Canda L160 | \$711.00 |
| 11/6/2019 | SAM | Prepared for, traveled to, attended, and returned from the oral hearing on Vacek & Freed's motion for the appointment of a single personal representative. | 2.00 395.00/hr | Canda L230 | \$790.00 |
| 11/7/2019 | SAM | Reviewed correspondence from and prepared correspondence to reviewed multiple correspondence from N. Spielman and C. Seymore re settlement issues. | 0.80 395.00/hr | Canda L160 | \$316.00 |
| | MT | Updated litigation index re amended notice of hearing re appointment of personal representative; reviewed and prepared docket matters re same. | 0.20 129.50/hr | Canda L140 | NO CHARGE |
| | EJW | Reviewed and redacted invoices. | 0.30 250.00/hr | Trust L190 | \$75.00 |
| | EJW | Prepared documents for production. | 0.30 250.00/hr | Canda L320 | \$75.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|------------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|----------|
| 11/7/2019 | SAM | Prepared multiple correspondence to and reviewed multiple correspondence from N. Spielman and B. Bayless re the deposition of C. Curtis. | 0.50 395.00/hr | Canda L330 | \$197.50 |
| 11/8/2019 | MT | Prepared documents for production. | 1.00 129.50/hr | Canda L320 | \$129.50 |
| | EJW | Reviewed and redacted invoices. | 0.40 250.00/hr | Trust L190 | \$100.00 |
| | EJW | Prepared documents for production. | 0.40 250.00/hr | Canda L320 | \$100.00 |
| 11/11/2019 | SAM | Reviewed correspondence from C. Seymore re mediation meeting; conferred with reviewed the file re same. | 0.30 395.00/hr | Canda L160 | \$118.50 |
| 11/13/2019 | SAM | Prepared the attorneys' fees exhibit for C. Seymore; reviewed and revised the co-trustees settlement offer; conferred with attended conference call with C. Seymore (mediator) and | 2.00 395.00/hr | Canda L160 | \$790.00 |
| 11/14/2019 | SAM | Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Canda L160 | \$79.00 |
| 11/17/2019 | SAM | Reviewed correspondence from C. Schwager re new counsel re C. Curtis; prepared correspondence to the mediator re same; prepared correspondence to | 0.60 395.00/hr | Canda L160 | \$237.00 |
| 11/18/2019 | MT | Updated litigation index re notice of hearing for second motion for contempt and sanctions; reviewed and prepared docket matters re same; prepared notice of intent to take the deposition of C. Curtis. | 0.50 129.50/hr | Canda L140 | \$64.75 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|------------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|----------|
| 11/18/2019 | SAM | Reviewed correspondence from and prepared correspondence to | 2.00 395.00/hr | Canda L120 | \$790.00 |
| | SAM | Prepared for and attended the conference call with C. Seymore and N. Spielman re settlement issues. | 0.50 395.00/hr | Canda L160 | \$197.50 |
| 11/19/2019 | MT | Updated litigation index re C. Curtis' bill of review and notice of appearance. | 0.20 129.50/hr | Canda L210 | \$25.90 |
| | SAM | Reviewed correspondence from C. Seymore re settlement of the case; prepared correspondence to C. Seymore re same; prepared correspondence to | 1.50 395.00/hr | Canda L160 | \$592.50 |
| | SAM | Reviewed bill of review filed by C. Curtis; prepared correspondence to C. Seymore re same; prepared correspondence to | 0.50 395.00/hr | Canda L210 | \$197.50 |
| 11/20/2019 | SAM | Reviewed correspondence from and prepared correspondence to reviewed correspondence from N. Spielman and C. Seymore re same. | 0.90 395.00/hr | Canda L160 | \$355.50 |
| 11/21/2019 | SAM | Reviewed correspondence from N. Spielman and C. Seymore re settlement issues; prepared correspondence to reviewed correspondence from reviewed the revised asset summary. | 0.80 395.00/hr | Canda L160 | \$316.00 |
| 11/22/2019 | SAM | Reviewed multiple correspondence from and prepared multiple correspondence to C. Seymore the co-trustees settlement proposal; prepared for and attended the reviewed correspondence from the mediator re same; prepared correspondence to | 1.00 395.00/hr | Canda L160 | \$395.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 12/5/2019 | SAM | Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Litiga L160 | NO CHARGE |
| 12/11/2019 | EJW | Conferred with | 0.20 250.00/hr | Canda L190 | NO CHARGE |
| | MT | Updated litigation index re first amended notice of hearing re motion to appoint a personal representative; reviewed court's docket re pending motions. | 0.30 129.50/hr | Canda L140 | \$38.85 |
| | SAM | Conferred with reviewed the file memo re same. | 0.30 395.00/hr | Canda L210 | \$118.50 |
| | EJW | Reviewed file re outstanding issues for hearing; prepared correspondence to | 0.80 250.00/hr | Canda L190 | NO CHARGE |
| 12/12/2019 | SAM | Conferred with | 0.50 395.00/hr | Canda L250 | \$197.50 |
| | EJW | Conferred with | 0.20 250.00/hr | Canda L250 | NO CHARGE |
| 12/13/2019 | SAM | Reviewed correspondence from and prepared correspondence to ; conferred with | 0.30 395.00/hr | Canda L160 | \$118.50 |
| 1/9/2020 | SAM | Conferred with prepared the first supplemental petition; prepared correspondence to | 0.80 395.00/hr | Canda L210 | \$316.00 |
| | EJW | Conferred with | 0.20 250.00/hr | Canda L190 | NO CHARGE |
| | SAM | Revised the settlement proposal; prepared correspondence to | 1.50 395.00/hr | Canda L160 | \$592.50 |
| 1/10/2020 | MT | Filed first supplemental petition. | 0.20 129.50/hr | Canda L210 | \$25.90 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 1/10/2020 | SAM | 1.50 395.00/hr | Canda L210 | \$592.50 |
| | | | | |
| | EJW | 0.20 250.00/hr | Canda L120 | NO CHARGE |
| | | | | |
| | SAM | 2.50 395.00/hr | Canda L230 | \$987.50 |
| 1/12/2020 | SAM | 0.80 395.00/hr | Canda L130 | \$316.00 |
| | | | | |
| | SAM | 0.80 395.00/hr | Canda L120 | \$316.00 |
| 1/13/2020 | MT | 0.10 129.50/hr | Canda L140 | NO CHARGE |
| | | | | |
| | SAM | 3.50 395.00/hr | Canda L160 | \$1,382.50 |
| | | | | |
| | SAM | 0.60 395.00/hr | Canda L130 | \$237.00 |
| 1/14/2020 | SAM | 0.50 395.00/hr | Trust L120 | \$197.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 1/15/2020 | SAM | 0.60 395.00/hr | Canda L160 | \$237.00 |
| | | | | |
| 1/16/2020 | MT | 0.10 129.50/hr | Canda L140 | NO CHARGE |
| | SAM | 0.20 395.00/hr | Canda L160 | \$79.00 |
| 1/18/2020 | SAM | 0.80 395.00/hr | Canda L160 | \$316.00 |
| 1/23/2020 | SAM | 0.30 395.00/hr | Trust L120 | \$118.50 |
| 1/25/2020 | SAM | 1.30 395.00/hr | Trust L120 | \$513.50 |
| 1/27/2020 | SAM | 1.30 395.00/hr | Canda L160 | \$513.50 |
| 1/28/2020 | MT | 0.20 129.50/hr | Litiga L320 | NO CHARGE |
| | SAM | 0.40 395.00/hr | Canda L120 | \$158.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | with L. Diaz re same; reviewed the file re same; reviewed correspondence from and prepared correspondence to | | | |
| 1/29/2020 SAM | Reviewed and revised the 2019 semi-annual accounting; prepared correspondence to all parties re same; conferred with and prepared correspondence to | 1.30 395.00/hr | Trust L120 | \$513.50 |
| L-Ast | Prepared multiple correspondence to C. Curtis, Carl Brunsting, Carole Brunsting, and Amy Brunsting re accounting update. | 1.10 95.00/hr | Trust L150 | \$104.50 |
| 1/30/2020 SAM | Conferred with the CPA re tax returns to produce; prepared correspondence to the CPA re same; prepared the draft order of the results of the January 10, 2020 hearing; prepared correspondence to the parties re same; conferred with Judge Davidson's office re mediation; reviewed correspondence from Judge Davidson's office re same; reviewed correspondence from Rich Ridders re local Iowa counsel; prepared correspondence to and reviewed correspondence from the firm of Crary Huff (Iowa) and J. Johnson re same; conferred with reviewed correspondence from and prepared correspondence to mediation issues. | 2.20 395.00/hr | Canda L190 | \$869.00 |
| 2/1/2020 SAM | Finalized the draft order re the January 2020 hearing; prepared multiple correspondence to the parties re same. | 0.50 395.00/hr | Trust L230 | \$197.50 |
| 2/2/2020 SAM | Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Canda L160 | \$79.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 2/2/2020 | SAM | 0.50 395.00/hr | Trust L150 | \$197.50 |
| Conferred with L. Diaz re trust accounting issues; prepared correspondence to the parties re same; conferred with R. Ridders (Iowa CPA) re the 2018 tax returns. | | | | |
| 2/3/2020 | SAM | 0.40 395.00/hr | Canda L250 | \$158.00 |
| Reviewed correspondence from and prepared correspondence to B. Bayless re the draft order for the January 10, 2020 hearing based on B. Bayless's suggestions; revised same; prepared correspondence to | | | | |
| | SAM | 0.40 395.00/hr | Trust L120 | \$158.00 |
| Reviewed correspondence from and prepared correspondence to B. Bayless re the appraisal; reviewed the appraisal. | | | | |
| 2/5/2020 | SAM | 1.60 395.00/hr | Canda L160 | \$632.00 |
| Conferred with prepared for and attended a conference call with N. Spielman and B. Bayless re settlement; prepared file memo re same; revised the draft order re same. | | | | |
| 2/8/2020 | SAM | 1.00 395.00/hr | Canda L250 | \$395.00 |
| Prepared draft order re the January 10, 2020 hearing; prepared correspondence to B. Bayless and N. Spielman re same. | | | | |
| 2/12/2020 | SAM | 0.70 395.00/hr | Canda L160 | \$276.50 |
| Reviewed and revised the proposed mediation order; reviewed correspondence from and prepared correspondence to N. Spielman and B. Bayless re same; reviewed correspondence from and prepared correspondence to | | | | |
| 2/13/2020 | SAM | 0.40 395.00/hr | Canda L120 | \$158.00 |
| Reviewed correspondence from reviewed correspondence from B. Bayless re same; prepared correspondence to and reviewed correspondence from | | | | |
| 2/15/2020 | SAM | 0.50 395.00/hr | Canda L160 | \$197.50 |
| Prepared the agreed mediation order; prepared correspondence to the parties re same. | | | | |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-------------------|---------------|---------------|
| 2/17/2020 | SAM | 0.20 395.00/hr | Canda L160 | \$79.00 |
| Prepared correspondence to and reviewed correspondence from C. Schwager and C. Reed re status of the agreed mediation order. | | | | |
| 2/18/2020 | SAM | 0.50 395.00/hr | Canda L240 | \$197.50 |
| Reviewed correspondence from and prepared correspondence to | | | | |
| 2/19/2020 | SAM | 0.50 395.00/hr | Canda L250 | \$197.50 |
| Reviewed multiple correspondence from and prepared correspondence to B. Bayless, A. Brunsting, N. Spielman, and Carole Brunsting re the proposed January 2020 order. | | | | |
| 2/20/2020 | EJW | 1.00 250.00/hr | Canda L250 | \$250.00 |
| Prepared motion for order to mediate; revised proposed order re same. | | | | |
| | SAM | 1.80 395.00/hr | Canda L250 | \$711.00 |
| Prepared the joint motion for the mediation order; filed and served same; prepared correspondence to Judge Comstock re same; conferred several times with | | | | |
| 2/21/2020 | MT | 0.10 129.50/hr | Canda L140 | NO CHARGE |
| Updated litigation index re motion for mediation order and proposed order. | | | | |
| 2/24/2020 | MT | 0.20 129.50/hr | Canda L190 | NO CHARGE |
| Updated litigation index re C. Curtis' requests for citation on all parties re bill of review. | | | | |
| | SAM | 1.00 395.00/hr | Canda L160 | \$395.00 |
| Reviewed multiple correspondence from and prepared multiple correspondence to C. Schwager re the court ordered mediation. | | | | |
| 2/25/2020 | SAM | 1.00 395.00/hr | Canda L160 | \$395.00 |
| Reviewed multiple correspondence from and prepared multiple correspondence to C. Schwager re the court ordered mediation; reviewed correspondence from | | | | |
| 2/26/2020 | SAM | 1.30 395.00/hr | Canda L160 | \$513.50 |
| Reviewed correspondence from the court re the modified mediation order; revised same; prepared correspondence to N. Spielman and B. Bayless re same. | | | | |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|----------|
| 2/26/2020 | SAM | Reviewed correspondence from the court re the modified mediation order; revised same; prepared correspondence to | 0.70 395.00/hr | Canda L160 | \$276.50 |
| | SAM | Reviewed correspondence from the court re the modified mediation order; revised same; prepared correspondence to B. Bayless re same. | 0.60 395.00/hr | Canda L160 | \$237.00 |
| 2/27/2020 | SAM | Reviewed correspondence from N. Spielman and B. Bayless re the modified mediation order; revised same; conferred with Carole Brunsting re same; prepared correspondence to the court re same. | 1.30 395.00/hr | Canda L160 | \$513.50 |
| 2/28/2020 | SAM | Reviewed correspondence from and prepared correspondence to B. Bayless and N. Spielman re the court's mediation order; reviewed correspondence from and prepared correspondence to | 0.40 395.00/hr | Canda L160 | \$158.00 |
| 3/13/2020 | SAM | Conferred several times with Judge Davidson's office re mediation availability; reviewed correspondence from Judge Davidson's office re same; prepared correspondence to the parties re same. | 1.00 395.00/hr | Canda L160 | \$395.00 |
| 3/14/2020 | SAM | Reviewed correspondence from the parties re mediation of the case; reviewed correspondence from and prepared correspondence to | 0.40 395.00/hr | Canda L160 | \$158.00 |
| | SAM | Reviewed multiple correspondence from and prepared multiple correspondence to the parties re the bill of review; reviewed the court's file re same. | 0.40 395.00/hr | Canda L210 | \$158.00 |
| 3/15/2020 | SAM | Reviewed multiple correspondence re the bill of review and mediation issues. | 0.30 395.00/hr | Canda L160 | \$118.50 |
| 3/21/2020 | SAM | Reviewed the file re mediation issues. | 0.30 395.00/hr | Canda L160 | \$118.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|--------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|-----------|
| 3/21/2020 | SAM | Reviewed correspondence from C. Schwager re accounting issues and the 2018 tax return; reviewed the file re same. | 0.30 395.00/hr | Canda L120 | \$118.50 |
| 3/24/2020 | MT | Reviewed and prepared docket matters re response to citation re bill of review. | 0.20 129.50/hr | Canda L190 | NO CHARGE |
| 3/25/2020 | SAM | Reviewed correspondence from C. Schwager re production issues; reviewed correspondence from | 0.20 395.00/hr | Canda L320 | \$79.00 |
| 4/16/2020 | SAM | Reviewed the bill of review; prepared correspondence to | 0.60 395.00/hr | Canda L210 | \$237.00 |
| 4/17/2020 | SAM | Reviewed correspondence from C. Schwager re the forensic examination; reviewed the credentials of C. Baggett. | 0.40 395.00/hr | Canda L130 | \$158.00 |
| 4/22/2020 | SAM | Reviewed correspondence from conferred with ; prepared correspondence to | 0.80 395.00/hr | Canda L120 | \$316.00 |
| | SAM | Reviewed correspondence from and prepared correspondence to J. Johnson re Iowa farm issues; reviewed correspondence from | 0.80 395.00/hr | Canda L120 | \$316.00 |
| | SAM | Reviewed correspondence from prepared the settlement analysis; prepared correspondence to | 1.50 395.00/hr | Canda L160 | \$592.50 |
| 4/24/2020 | SAM | Prepared for and attended conference call with Anita Brunsting, Amy Brunsting, and Neal Spielman. | 2.50 395.00/hr | Canda L160 | \$987.50 |
| | SAM | Reviewed the file re Iowa farm issues; prepared correspondence to J. Jefferson re same. | 0.30 395.00/hr | Canda L190 | \$118.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|------------|
| 4/27/2020 | SAM | Reviewed correspondence from and prepared correspondence to | 0.40 395.00/hr | Canda L160 | \$158.00 |
| 4/29/2020 | SAM | Reviewed correspondence from and prepared correspondence to S. Saylor re Iowa partition issues; reviewed correspondence from C. Curtis re trust disbursements. | 0.60 395.00/hr | Canda L190 | \$237.00 |
| | SAM | Reviewed correspondence from | 0.20 395.00/hr | Canda L130 | \$79.00 |
| 5/3/2020 | SAM | Prepared the global settlement offer. | 3.50 395.00/hr | Canda L160 | \$1,382.50 |
| 5/4/2020 | SAM | Conferred with conferred with reviewed and revised the settlement proposal; prepared correspondence to conferred with | 2.30 395.00/hr | Canda L160 | \$908.50 |
| | EJW | Conferred with | 0.20 250.00/hr | Litiga L120 | \$50.00 |
| 5/5/2020 | SAM | Prepared correspondence to Judge Davidson re mediation of the case; conferred with revised the settlement agreement re same; prepared additional correspondence to | 1.30 395.00/hr | Canda L160 | \$513.50 |
| | SAM | Reviewed the attorneys' fees and expense billing records; conferred with | 0.40 395.00/hr | Litiga L190 | \$158.00 |
| | SAM | Conferred with C. Schwager re forensic examination and mediation; prepared correspondence to prepared correspondence to and reviewed correspondence from | 2.20 395.00/hr | Canda L130 | \$869.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| | | prepared correspondence to C. Baggett re forensic issues that may lead to settlement of the case. | | | |
| 5/6/2020 | SAM | Prepared the 2017 - 2019 federal tax returns for production. | 0.20 395.00/hr | Trust L320 | \$79.00 |
| | EJW | Conferred with | 0.20 250.00/hr | Litiga L120 | \$50.00 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; conferred several times with | 1.10 150.00/hr | Litiga L190 | \$165.00 |
| | SAM | Conferred several times with | 0.80 395.00/hr | Litiga L190 | \$316.00 |
| | SAM | Reviewed the historical invoices for production purpose; conferred with prepared correspondence to | 0.40 395.00/hr | Litiga L190 | \$158.00 |
| 5/7/2020 | SAM | Reviewed correspondence from the CPA re the 2017 - 2019 federal tax returns; prepared the 2017 - 2019 tax returns for production; prepared correspondence to the parties re same. | 2.00 395.00/hr | Trust L320 | \$790.00 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; conferred several times with | 2.40 150.00/hr | Litiga L190 | \$360.00 |
| | SAM | Reviewed correspondence from reviewed prior correspondence from C. Schwager re same. | 0.20 395.00/hr | Canda L320 | \$79.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|------------|
| 5/8/2020 | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; conferred several times with | 1.80 150.00/hr | Canda L190 | \$270.00 |
| | SAM | Reviewed multiple correspondence by and between N. Spielman and C. Schwager re forensic examination and mediation issues. | 0.50 395.00/hr | Canda L130 | \$197.50 |
| | SAM | Reviewed correspondence from C. Schwager re the 2017 - 2019 tax returns; reviewed the file re same; resent the same prior correspondence to C. Schwager; conferred with | 1.20 395.00/hr | Canda L150 | \$474.00 |
| 5/10/2020 | SAM | Reviewed correspondence from and prepared correspondence to C. Schwager re C. Kunz-Freed deposition. | 0.30 395.00/hr | Canda L330 | \$118.50 |
| 5/11/2020 | SAM | Reviewed the file re pending administration issues; prepared correspondence to | 0.30 395.00/hr | Trust L190 | \$118.50 |
| | SAM | Conferred several times with | 0.50 395.00/hr | Litiga L190 | \$197.50 |
| | EJW | Conferred with | 0.30 250.00/hr | Litiga L190 | \$75.00 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; conferred several times with | 8.10 150.00/hr | Litiga L190 | \$1,215.00 |
| | SAM | Conferred several times with reviewed the file re same. | 0.40 395.00/hr | Litiga L390 | \$158.00 |
| 5/12/2020 | SAM | Prepared for and attended the conference call with | 0.80 395.00/hr | Canda L120 | \$316.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 5/12/2020 MT | Conferred with Judge Davidson's office re mediation memo and mediation fees; prepared correspondence to Judge Davidson re same. | 0.30 129.50/hr | Canda L190 | \$38.85 |
| SAM | Prepared correspondence to B. Bayless re settlement issues; prepared for and attended the settlement conference call with B. Bayless. | 0.70 395.00/hr | Carl L160 | \$276.50 |
| SAM | Conferred several times with | 0.80 395.00/hr | Litiga L190 | \$316.00 |
| SAM | Prepared for and attended the settlement conference call with prepared file memo re same; prepared for and attended the settlement conference call with prepared correspondence to Judge Davidson re parties to the mediation and confirmation of the date re same; prepared correspondence to and reviewed correspondence from Carole Brunsting re mediation of the case. | 1.60 395.00/hr | Canda L160 | \$632.00 |
| ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; conferred several times with | 8.20 150.00/hr | Litiga L190 | \$1,230.00 |
| 5/13/2020 EJW | Reviewed file re outstanding issues for attorneys' fees; conferred with conferred with | 0.40 250.00/hr | Litiga L120 | \$100.00 |
| ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; conferred several times with | 7.90 150.00/hr | Litiga L190 | \$1,185.00 |
| SAM | Reviewed the planning instruments for issues re the mediation memorandum; reviewed correspondence from and prepared correspondence to | 0.50 395.00/hr | Canda L160 | \$197.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 5/13/2020 | SAM | Reviewed C. Curtis' pleadings; reviewed issues related to same for the mediation of the case. | 0.80 395.00/hr | Canda L210 | \$316.00 |
| | SAM | Reviewed correspondence from C. Schwager re forensic examination issues; reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Canda L130 | \$118.50 |
| 5/14/2020 | EJW | Conferred with reviewed and redacted same; conferred with | 1.50 250.00/hr | Litiga L120 | \$375.00 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; conferred several times with | 8.40 150.00/hr | Litiga L190 | \$1,260.00 |
| 5/15/2020 | EJW | Conferred with | 0.90 250.00/hr | Litiga L120 | \$225.00 |
| | MT | Reviewed correspondence from Judge Davidson; prepared mediation letter information form. | 0.30 129.50/hr | Canda L190 | \$38.85 |
| | SAM | Reviewed the correspondence from Judge Davidson; reviewed and edited mediation letter information form. | 0.50 395.00/hr | Canda L190 | \$197.50 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; conferred several times with | 3.60 150.00/hr | Litiga L190 | \$540.00 |
| 5/16/2020 | SAM | Conferred several times with | 0.50 395.00/hr | Litiga L190 | \$197.50 |
| 5/18/2020 | SAM | Prepared the attorneys' fees billing and expense records; conferred with | 0.60 395.00/hr | Litiga L190 | \$237.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|----------------|---------------|
| 5/18/2020 | ROC | 8.00 150.00/hr | Litiga L190 | \$1,200.00 |
| | | | | |
| | SAM | 0.30 395.00/hr | Canda L130 | \$118.50 |
| 5/19/2020 | MT | 0.40 129.50/hr | Litiga L210 | \$51.80 |
| | | | | |
| | SAM | 0.60 395.00/hr | Litiga L190 | \$237.00 |
| | | | | |
| | ROC | 8.30 150.00/hr | Litiga L190 | \$1,245.00 |
| 5/20/2020 | SAM | 0.50 395.00/hr | Litiga L120 | \$197.50 |
| | | | | |
| | ROC | 3.90 150.00/hr | Litiga L190 | \$585.00 |
| 5/21/2020 | SAM | 0.50 395.00/hr | Litiga L190 | \$197.50 |
| | | | | |
| | ROC | 8.10 150.00/hr | Litiga L190 | \$1,215.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|------------|
| 5/22/2020 | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; conferred several times with | 3.60 150.00/hr | Litiga L190 | \$540.00 |
| | SAM | Reviewed the file re correspondence to and correspondence from Judge Davidson's office re mediation of the case; reviewed and revised the case party summary requested by Judge Davidson; prepared correspondence to Judge Davidson re same. | 0.60 395.00/hr | Litiga L160 | \$237.00 |
| | SAM | Reviewed the attorneys' fees billing and expense records; conferred with | 0.70 395.00/hr | Litiga L190 | \$276.50 |
| | SAM | Reviewed multiple correspondence from and prepared multiple correspondence to reviewed correspondence from and prepared correspondence to | 0.50 395.00/hr | Canda L130 | \$197.50 |
| 5/25/2020 | SAM | Reviewed correspondence from and prepared correspondence to Judge Davidson the mediation of the case and party information re same; reviewed correspondence from and prepared correspondence to B. Bayless re settlement issues. | 0.60 395.00/hr | Canda L160 | \$237.00 |
| 5/26/2020 | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; conferred several times with | 7.60 150.00/hr | Litiga L190 | \$1,140.00 |
| | SAM | Reviewed correspondence from reviewed authorities re prepared correspondence to | 0.50 395.00/hr | Canda L130 | \$197.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|------------|
| 5/27/2020 | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared affidavit re same; conferred several times with | 4.60 150.00/hr | Litiga L190 | \$690.00 |
| | SAM | Reviewed correspondence from | 0.30 395.00/hr | Canda L160 | \$118.50 |
| | SAM | Reviewed and revised the joint settlement demand re Vacek & Freed; prepared correspondence to | 0.50 395.00/hr | Canda L160 | \$197.50 |
| 5/28/2020 | SAM | Reviewed the file re mediation issues; prepared correspondence to and reviewed correspondence from prepared correspondence to and reviewed correspondence from prepared the master settlement agreement; conferred with | 1.50 395.00/hr | Litiga L160 | \$592.50 |
| | SAM | Reviewed the attorneys' fees billing and expense records; conferred with | 0.50 395.00/hr | Litiga L190 | \$197.50 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared Settlement Agreement and Mutual Release; conferred several times with | 8.90 150.00/hr | Litiga L190 | \$1,335.00 |
| | SAM | Reviewed multiple correspondence from | 0.30 395.00/hr | Canda L190 | \$118.50 |
| 5/29/2020 | SAM | Reviewed the attorneys' fees billing and expense records; conferred with reviewed and revised the master settlement agreement; reviewed correspondence from | 1.00 395.00/hr | Litiga L160 | \$395.00 |

| | <u>Hrs/Rate</u> | | <u>Amount</u> |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------------|
| 5/29/2020 SAM Reviewed file re proposed forensic examiners. | 0.30 395.00/hr | Canda L130 | \$118.50 |
| ROC Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared Settlement Agreement and Mutual Release; conferred several times with | 9.00 150.00/hr | Litiga L440 | \$1,350.00 |
| For professional services rendered | <u>1075.80</u> | | <u>\$274,119.35</u> |
| Additional Charges : | | | |
| 6/21/2016 Trial transcripts. | | | \$70.00 |
| 12/19/2017 Courier. FedEx. | | | \$17.31 |
| 8/28/2018 Filing fees re defendants' joint motion for continuance regarding Carl Brunsting's motion for partial summary judgment. | | | \$2.06 |
| Filing fees re order granting defendants' motion for continuance regarding Carl Brunsting's motion for partial summary judgment. | | | \$2.06 |
| Filing fees re notice of hearing on defendants' joint motion for continuance regarding Carl Brunsting's motion for partial summary judgment | | | \$2.06 |
| 8/29/2018 Filing fees re defendants' joint response to plaintiff's motion for partial summary judgment. | | | \$2.06 |
| 8/30/2018 Filing fees re order denying plaintiff's motion for partial summary judgment. | | | \$2.06 |
| 9/4/2018 Copy | | | \$16.80 |
| Fax | | | \$8.40 |
| 10/31/2018 Filing fees re defendant A. Brunsting's notice of the oral and/or video deposition of C. Kunz-Freed | | | \$2.06 |

| | <u>Amount</u> |
|------------------------------------------------------------------------------------------------------------------------------|---------------|
| 12/19/2018 Service of subpoena on C. Kunz-Freed re deposition. | \$95.00 |
| 1/16/2019 Filing fees re A. Brunsting's response to C. Kunz-Freed's motions to quash and for protection. | \$2.06 |
| 1/24/2019 Parking and local travel. | \$10.00 |
| 1/28/2019 Filing fees re A. Brunsting's motion to obtain appraisal. | \$2.06 |
| Filing fees re proposed order granting appraisal. | \$2.06 |
| 1/29/2019 Filing fees re Anita Brunsting's motion to join Amy Brunsting's motion for clarification and/or motion to dismiss. | \$2.06 |
| 2/8/2019 Filing fees re notice of hearing for motion to obtain appraisal. | \$2.06 |
| 3/6/2019 Copy | \$6.40 |
| 3/19/2019 Copies within the Firm. | \$187.20 |
| Copy | \$2.00 |
| Copy | \$32.40 |
| Copy | \$9.00 |
| Fax | \$9.20 |
| Fax | \$7.20 |
| Fax | \$17.40 |
| Fax | \$12.20 |
| 3/20/2019 Parking re deposition of C. Kunz-Freed. | \$6.00 |
| 5/17/2019 Filing fees re notice of intention to continue deposition of C. Kunz-Freed. | \$2.06 |
| 6/7/2019 Deposition transcript of Candace Kunz-Freed. | \$2,263.42 |

| | <u>Amount</u> |
|--------------------------------------------------|-------------------|
| 6/25/2019 Fax | \$13.20 |
| 6/26/2019 Fax | \$17.60 |
| 6/27/2019 Parking and local travel. | \$15.00 |
| 7/1/2019 Parking and local travel. | \$10.00 |
| 8/2/2019 Deposition transcript of C. Kunz-Freed. | \$1,551.33 |
| 5/19/2020 Copies from court re affidavit. | \$1.00 |
| Total additional charges | <u>\$4,406.90</u> |

The Mendel Law Firm, L.P.

**Attorneys & Counselors
1155 Dairy Ashford, Suite 104
Houston, TX 77079**

Anita K. Brunsting
801 Bassington Court
Pflugerville, TX 78660

In Reference To: C.A. No. 412249 & 412249-401; *Candace Curtis v. Anita Brunsting, Et Al*; In Probate Court No. 4, Harris County, Texas.

C.A. No. 412249 & 412249-402; *Candace Curtis v. Anita Brunsting, Et Al - Plea in Abatement*; In Probate Court No. 4, Harris County, Texas.

C.A. No. 412249 & 412249-403; *Carl Henry Brunsting, Executor of the Estates of Elmer H. Brunsting & Nelva E. Brunsting; v. Candace L. Kunz-Greed & Vacek & Freed, PLLC*; In Probate Court No. 4, Harris County, Texas (transfer of C.A. 2013-05455 from the 164th District Court, Harris County, Texas).

C.A. No. 412249 & 412249-404; *Candace Curtis v. Anita Brunsting, Et Al - Bill of Review*; In Probate Court No. 4, Harris County, Texas.

Professional Services

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 6/1/2020 ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared [REDACTED] [REDACTED] conferred several times with [REDACTED] re [REDACTED] | 7.70 60.00/hr | Litiga L160 | \$462.00 |
| SAM | Prepared correspondence to M. Wakshull re forensic issues; conferred several times with M. Wakshull re same; prepared correspondence to [REDACTED] re [REDACTED] prepared correspondence to [REDACTED] re [REDACTED] reviewed authorities re [REDACTED] | 2.80 395.00/hr | Canda L130 | \$1,106.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|----------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 6/1/2020 | SAM | Reviewed and organized the attorneys' fees billing and expense records. | 0.50 395.00/hr | Litiga L190 | \$197.50 |
| 6/2/2020 | SAM | Reviewed multiple correspondence from [REDACTED] re [REDACTED] prepared correspondence to B. Bayless re same; conferred with B. Bayless re same. | 0.60 395.00/hr | Canda L130 | \$237.00 |
| | SAM | Reviewed correspondence from B. Bayless re insurance issues; reviewed the Vacek Defendants response to requests for disclosure. | 0.30 395.00/hr | Canda L110 | \$118.50 |
| | SAM | Reviewed correspondence from B. Bayless re settlement issues; prepared correspondence to [REDACTED] re [REDACTED] | 0.20 395.00/hr | Carl L160 | \$79.00 |
| 6/4/2020 | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared [REDACTED] [REDACTED] conferred several times with [REDACTED] re [REDACTED] | 4.20 60.00/hr | Litiga L440 | \$252.00 |
| 6/5/2020 | SAM | Reviewed and organized the attorneys' fees billing and expense records; conferred with G. Saunders re same. | 0.50 395.00/hr | Litiga L120 | \$197.50 |
| | SAM | Reviewed correspondence from and prepared correspondence to [REDACTED] re [REDACTED] [REDACTED] | 0.50 395.00/hr | Canda L120 | \$197.50 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared [REDACTED] [REDACTED] conferred several times with [REDACTED] re [REDACTED] | 3.50 60.00/hr | Litiga L190 | \$210.00 |
| 6/7/2020 | SAM | Prepared correspondence to [REDACTED] re [REDACTED] | 0.20 395.00/hr | Litiga L160 | \$79.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|----------|
| 6/8/2020 | SAM | Conferred with [REDACTED] re [REDACTED] | 0.20 395.00/hr | Canda L120 | \$79.00 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared [REDACTED] [REDACTED] conferred several times with [REDACTED] re [REDACTED] | 7.90 60.00/hr | Litiga L160 | \$474.00 |
| 6/9/2020 | SAM | Reviewed the file re the motions for summary judgment to be filed against C. Curtis. | 0.40 395.00/hr | Canda L240 | \$158.00 |
| 6/10/2020 | SAM | Reviewed multiple correspondence from and prepared multiple correspondence to Carole Brunsting re the QBD issues; conferred with [REDACTED] re [REDACTED] conferred with [REDACTED] re [REDACTED] | 1.00 395.00/hr | Canda L130 | \$395.00 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared [REDACTED] [REDACTED] conferred several times with [REDACTED] re [REDACTED] | 4.20 60.00/hr | Litiga L160 | \$252.00 |
| 6/11/2020 | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared [REDACTED] [REDACTED] conferred several times with [REDACTED] re [REDACTED] | 3.00 60.00/hr | Litiga L190 | \$180.00 |
| | SAM | Met with Carole Brunsting re the authenticity of the planning instruments; prepared correspondence to Anita Brunsting, Amy Brunsting, and Neal Spielman re same; prepared correspondence to the C. Schwager re original QBD Trust and forensic testing. | 2.50 395.00/hr | Canda L390 | \$987.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|----------|
| 6/11/2020 | SAM | Reviewed multiple correspondence from and prepared correspondence to ██████████ re ██████████ reviewed correspondence from ██████████ re ██████████ | 0.50 395.00/hr | Trust L190 | \$197.50 |
| | SAM | Reviewed multiple correspondence from B. Bayless and N. Spielman re settlement issues. | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| 6/12/2020 | MT | Updated discovery index re C. Kunz-Freed's second supplemental response to request for disclosure. | 0.20 129.50/hr | Litiga L310 | \$25.90 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared ██████████ ██████████ conferred several times with ██████████ re ██████████ | 5.20 60.00/hr | Litiga L190 | \$312.00 |
| | SAM | Conferred with ██████████ re ██████████ ██████████ reviewed and organized the accounting files re same. | 2.40 395.00/hr | Trust L150 | \$948.00 |
| | KSM | Conferred with ██████████ re ██████████ ██████████ reviewed and organized the files re same; prepared the trust accounting. | 3.00 129.50/hr | Trust L150 | \$388.50 |
| | SAM | Reviewed and revised ██████████ ██████████ | 1.10 395.00/hr | Litiga L160 | \$434.50 |
| 6/13/2020 | SAM | Reviewed and revised the January 2020 to April 2020 trust accounting; prepared correspondence to the parties re same; prepared correspondence to the parties re the 2019 tax return and 2019 appraisal; reviewed the farm agreement. | 2.50 395.00/hr | Trust L150 | \$987.50 |
| | KSM | Prepared the trust accounting reports. | 1.00 129.50/hr | Trust L150 | \$129.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|----------------|---------------|
| 6/15/2020 | ROC | 4.20 60.00/hr | Litiga L190 | \$252.00 |
| | | | | |
| | SAM | 5.20 395.00/hr | Litiga L160 | \$2,054.00 |
| | | | | |
| 6/16/2020 | ROC | 4.90 60.00/hr | Litiga L190 | \$294.00 |
| | | | | |
| | SAM | 1.50 395.00/hr | Litiga L160 | \$592.50 |
| | | | | |
| | SAM | 0.50 395.00/hr | Litiga L150 | \$197.50 |
| | | | | |
| 6/17/2020 | SAM | 1.00 395.00/hr | Litiga L160 | \$395.00 |
| | | | | |
| | ROC | 7.70 60.00/hr | Litiga L440 | \$462.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 6/17/2020 | SAM | Reviewed the court's file re the petition to enforce a foreign (federal) judgment; reviewed the federal court file; reviewed authorities re [REDACTED] | 1.00 395.00/hr | Canda L210 | \$395.00 |
| | SAM | Reviewed correspondence from C. Curtis re settlement; prepared correspondence to C. Schwager re same; prepared correspondence to [REDACTED] re [REDACTED] | 1.00 395.00/hr | Canda L160 | \$395.00 |
| 6/18/2020 | ACD | Reviewed mediation memo for Judge Davidson. | 0.20 129.50/hr | Litiga L160 | \$25.90 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared [REDACTED] conferred several times with [REDACTED] re [REDACTED] | 6.50 60.00/hr | Litiga L440 | \$390.00 |
| | SAM | Reviewed and revised the mediation memorandum; prepared correspondence to [REDACTED] re [REDACTED] prepared correspondence to [REDACTED] re [REDACTED] | 1.50 395.00/hr | Litiga L160 | \$592.50 |
| 6/19/2020 | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared [REDACTED] conferred several times with [REDACTED] re [REDACTED] | 5.20 60.00/hr | Litiga L320 | \$312.00 |
| | SAM | Reviewed correspondence from and prepared correspondence to C. Reed re production of the insurance policy. | 0.20 395.00/hr | Litiga L310 | \$79.00 |
| 6/22/2020 | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared [REDACTED] conferred several times with [REDACTED] re [REDACTED] | 6.60 60.00/hr | Litiga L190 | \$396.00 |
| | SAM | Conferred with [REDACTED] re [REDACTED] | 0.30 395.00/hr | Litiga L160 | \$118.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 6/22/2020 | SAM | Conferred with [REDACTED] re [REDACTED] [REDACTED] | 0.30 395.00/hr | Litiga L440 | \$118.50 |
| | SAM | Reviewed the accounting records for additional trust accountings to the parties. | 0.50 395.00/hr | Trust L150 | \$197.50 |
| 6/23/2020 | SAM | Reviewed and revised the billing and accounting records for the mediation. | 0.80 395.00/hr | Trust L150 | \$316.00 |
| | SAM | Prepared for the mediation of the case; prepared correspondence to [REDACTED] re [REDACTED] | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| | ROC | Reviewed and organized attorneys' fees and expense billing records; prepared application for payment of same; prepared [REDACTED] conferred several times with [REDACTED] re [REDACTED] | 5.90 60.00/hr | Litiga L190 | \$354.00 |
| | SAM | Reviewed correspondence from and prepared correspondence to C. Reed re disclosure of the Vacek insurance policy. | 0.20 395.00/hr | Trust L320 | \$79.00 |
| 6/24/2020 | SAM | Reviewed the file re [REDACTED] prepared correspondence to [REDACTED] re [REDACTED] | 0.20 395.00/hr | Litiga L440 | \$79.00 |
| | SAM | Prepared for the mediation of the case; conferred with Judge Davidson re same; conferred several times with [REDACTED] re [REDACTED] met with [REDACTED] re [REDACTED] reviewed correspondence from [REDACTED] and prepared correspondence to C. Schwager re settlement; prepared correspondence to B. Bayless re same; prepared correspondence to [REDACTED] re [REDACTED] | 6.50 395.00/hr | Litiga L160 | \$2,567.50 |
| | ROC | Prepared Mediation exhibit re [REDACTED] [REDACTED] Conferred with [REDACTED] several times re [REDACTED] | 6.30 60.00/hr | Trust L440 | \$378.00 |
| | SAM | Reviewed and updated the file re [REDACTED] [REDACTED] | 0.50 395.00/hr | Trust L150 | \$197.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|--------------------|----------------|---------------|
| 6/25/2020 | SAM | 11.00 395.00/hr | Litiga L160 | \$4,345.00 |
| | | | | |
| 6/29/2020 | SAM | 1.20 395.00/hr | Litiga L160 | \$474.00 |
| | | | | |
| 6/30/2020 | SAM | 0.90 395.00/hr | Litiga L160 | \$355.50 |
| | | | | |
| | SAM | 0.40 395.00/hr | Trust L150 | \$158.00 |
| | | | | |
| 7/1/2020 | SAM | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| | | | | |
| 7/2/2020 | MT | 0.30 129.50/hr | Litiga L190 | \$38.85 |
| | | | | |
| | SAM | 1.00 395.00/hr | Trust L150 | \$395.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------|
| 7/3/2020 | SAM | Reviewed correspondence from and prepared correspondence to B. Bayless settlements issues and the tolling agreement. | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| 7/6/2020 | MT | Updated litigation index re original answer and motion to transfer and for sanctions. | 0.20 129.50/hr | Litiga L250 | NO CHARGE |
| 7/7/2020 | SAM | Prepared for and attended the conference call with [REDACTED] re [REDACTED] | 0.80 395.00/hr | Litiga L120 | \$316.00 |
| | SAM | Reviewed the accounting records; processed the return of trust funds to the Bank of America accounts re the mediator's fee, if the parties had agreed to the use of trust funds. | 0.60 395.00/hr | Trust L150 | \$237.00 |
| 7/8/2020 | MT | Updated litigation index re amended notice of hearing re appointment for personal representative. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| | SAM | Prepared correspondence to C. Schwager re the depositon of C. Curtis; prepared correspondence to [REDACTED] re [REDACTED] | 0.40 395.00/hr | Canda L330 | \$158.00 |
| | SAM | Prepared correspondence to [REDACTED] re [REDACTED] | 0.20 395.00/hr | Canda L330 | \$79.00 |
| 7/9/2020 | SAM | Reviewed correspondence from and prepared correspondence to Judge Comstock re hearing dates for pending issues; prepared correspondence to C. Reed re same; conferred with [REDACTED] re [REDACTED] | 0.60 395.00/hr | Litiga L230 | \$237.00 |
| 7/10/2020 | SAM | Reviewed multiple correspondence by and among the parties re a hearing on various motions; conferred with [REDACTED] re [REDACTED] | 0.40 395.00/hr | Litiga L230 | \$158.00 |
| | SAM | Reviewed the tolling agreement from B. Bayless; prepared correspondence to B. Bayless re same; prepared correspondence to and reviewed correspondence from [REDACTED] re [REDACTED] | 0.50 395.00/hr | Carl L190 | \$197.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|----------------|---------------|
| 7/13/2020 | MT | 0.20 129.50/hr | Litiga L250 | \$25.90 |
| | | | | |
| | SAM | 0.40 395.00/hr | Litiga L250 | \$158.00 |
| 7/14/2020 | MT | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| | ACD | 0.20 129.50/hr | Litiga L320 | NO CHARGE |
| 7/20/2020 | MT | 0.50 129.50/hr | Canda L330 | \$64.75 |
| | SAM | 0.60 395.00/hr | Canda L330 | \$237.00 |
| | SAM | 0.70 395.00/hr | Canda L120 | \$276.50 |
| | SAM | 0.50 395.00/hr | Canda L210 | \$197.50 |
| 7/22/2020 | SAM | 0.20 395.00/hr | Canda L210 | \$79.00 |
| 7/23/2020 | SAM | 0.80 395.00/hr | Canda L310 | \$316.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|------------|
| 7/23/2020 | MT | Updated litigation index re C. Curtis' objection to deposition and motion for protective order; prepared correspondence to Carol Davis re same. | 0.40 129.50/hr | Canda L210 | \$51.80 |
| 7/27/2020 | SAM | Reviewed C. Curtis' motion to quash her deposition. | 0.20 395.00/hr | Canda L350 | \$79.00 |
| 7/29/2020 | SAM | Prepared correspondence to [REDACTED] re [REDACTED] | 0.20 395.00/hr | Carl L240 | \$79.00 |
| 7/30/2020 | EJW | Revised response to Carl's motion for summary judgment. | 2.00 250.00/hr | Carl L240 | \$500.00 |
| | SAM | Prepared response to Carl Brunsting's partial motion for summary judgment; prepared the exhibits re same; prepared multiple correspondence to and reviewed multiple correspondence from [REDACTED] re [REDACTED] filed and served the response on all parties. | 7.70 395.00/hr | Carl L240 | \$3,041.50 |
| | EJW | Conferred with [REDACTED] several times re [REDACTED] | 0.50 250.00/hr | Carl L240 | NO CHARGE |
| 7/31/2020 | MT | Updated litigation index re response to C. Brunsting's motion for summary judgment with exhibits. | 0.20 129.50/hr | Carl L240 | NO CHARGE |
| 8/2/2020 | SAM | Prepared the motion to compel C. Curtis' deposition; filed and served same. | 0.80 395.00/hr | Canda L350 | \$316.00 |
| | SAM | Reviewed the status of C. Curtis' various litigation matters. | 0.60 395.00/hr | Canda L210 | \$237.00 |
| 8/3/2020 | MT | Updated litigation index re motion to compel the deposition of C. Curtis and Carl Brunsting's response to motion to appoint personal representative. | 0.20 129.50/hr | Carl L250 | \$25.90 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|----------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 8/3/2020 | SAM | Reviewed the file re C. Curtis' litigation; prepared correspondence to the court re hearing on the motion to compel C. Curtis' deposition. | 0.20 395.00/hr | Canda L230 | \$79.00 |
| | SAM | Prepared correspondence to and reviewed correspondence from B. Bayless re the pending hearing. | 0.20 395.00/hr | Carl L230 | \$79.00 |
| 8/4/2020 | MT | Prepared and filed notice of hearing re motion to compel the deposition of C. Curtis; updated litigation index re same and Amy's motion to transfer and/or vacate. | 0.60 129.50/hr | Canda L190 | \$77.70 |
| 8/5/2020 | MT | Updated litigation index re Carl Brunsting's reply to response to motion for summary judgment. | 0.10 129.50/hr | Carl L190 | NO CHARGE |
| 8/6/2020 | MT | Updated litigation index re C. Curtis' response to motion to transfer with multiple exhibits and Amy Brunsting's status report and request for additional relief; reviewed same. | 0.40 129.50/hr | Canda L210 | \$51.80 |
| | SAM | Conferred with San Francisco court reporters re deposition for C. Curtis; prepared for and attended the Zoom hearing re motion to compel C. Curtis' deposition and denial of the motion for protection; reviewed multiple correspondence from C. Schwager re filings made to and pending in the federal district court. | 1.30 395.00/hr | Canda L230 | \$513.50 |
| | SAM | Prepared for and attended the Zoom hearing re Carl Brunsting's motion for partial summary judgment. | 3.00 395.00/hr | Carl L230 | \$1,185.00 |
| | SAM | Attended the Zoom hearing re motion to appoint a third party representative; conferred with [REDACTED] conferred with [REDACTED] | 1.30 395.00/hr | Litiga L250 | \$513.50 |
| 8/7/2020 | SAM | Conferred with [REDACTED] re [REDACTED] | 0.20 395.00/hr | Carl L240 | \$79.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|----------------|---------------|
| 8/8/2020 | SAM | 0.80 395.00/hr | Canda L350 | \$316.00 |
| | | | | |
| | SAM | 0.70 395.00/hr | Carl L240 | \$276.50 |
| | SAM | 0.50 395.00/hr | Litiga L250 | \$197.50 |
| 8/9/2020 | SAM | 0.30 395.00/hr | Carl L240 | \$118.50 |
| 8/10/2020 | MT | 0.30 129.50/hr | Litiga L210 | \$38.85 |
| | SAM | 0.30 395.00/hr | Canda L330 | \$118.50 |
| | SAM | 0.30 395.00/hr | Carl L240 | \$118.50 |
| | SAM | 0.20 395.00/hr | Litiga L250 | \$79.00 |
| | SAM | 0.20 395.00/hr | Canda L250 | \$79.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|-----------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------|
| 8/10/2020 | SAM | Reviewed the draft answer to C. Curtis' bill of review; prepared correspondence to ██████████ re ██████████ | 0.20 395.00/hr | Canda L210 | \$79.00 |
| 8/11/2020 | MT | Filed proposed order re deposition of C. Curtis, proposed order re Carl's partial motion for summary judgment, and proposed order re personal representative. | 0.20 129.50/hr | Litiga L210 | \$25.90 |
| | SAM | Prepared the proposed order re the appointment of a personal representative to the Estate; prepared correspondence to the parties re same. | 0.40 395.00/hr | Litiga L250 | \$158.00 |
| | SAM | Prepared the proposed order regarding the briefing schedule for Carl Brunsting's motion for partial summary judgment. | 0.60 395.00/hr | Carl L240 | \$237.00 |
| | SAM | Prepared the proposed order re the deposition of C. Curtis; prepared correspondence to the parties re same. | 0.60 395.00/hr | Canda L330 | \$237.00 |
| 8/12/2020 | MT | Updated litigation index re proposed orders re Carl Brunsting's motion for summary judgment. | 0.20 129.50/hr | Carl L240 | NO CHARGE |
| | SAM | Revised the proposed order re the briefing schedule; prepared correspondence to the parties re same. | 0.20 395.00/hr | Carl L240 | \$79.00 |
| | SAM | Revised the proposed order re C. Curtis' deposition; prepared correspondence to the parties re same. | 0.20 395.00/hr | Carl L330 | \$79.00 |
| | SAM | Revised the proposed order re C. Kunz-Freed motion to appoint a personal representative; reviewed correspondence from C. Reed re same; prepared correspondence to the parties re same. | 0.20 395.00/hr | Litiga L250 | \$79.00 |
| 8/13/2020 | ACD | Prepared response to ex parte motion. | 1.00 129.50/hr | Litiga L320 | \$129.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 8/13/2020 | SAM | Reviewed and revised the co-trustees response to C. Curtis' federal Rule 60 motion for relief; reviewed and revised the proposed order re same; efiled and eserved same. | 2.80 395.00/hr | Canda L240 | \$1,106.00 |
| 8/14/2020 | MT | Updated litigation index re co-trustee's response to ex parte motion for relief. | 0.20 129.50/hr | Canda L210 | NO CHARGE |
| | SAM | Reviewed correspondence from [REDACTED] re [REDACTED] reviewed the file re [REDACTED] prepared correspondence to [REDACTED] re [REDACTED] | 0.40 395.00/hr | Trust L190 | \$158.00 |
| | SAM | Revised the proposed federal order to dismiss the rule 60 request for relief; prepared correspondence to [REDACTED] re [REDACTED] | 0.80 395.00/hr | Canda L240 | \$316.00 |
| 8/18/2020 | SAM | Reviewed correspondence from [REDACTED] re [REDACTED] prepared multiple correspondence to [REDACTED] re [REDACTED] | 0.50 395.00/hr | Canda L120 | \$197.50 |
| | SAM | Prepared multiple correspondence to and reviewed multiple correspondence from the court reporter re additional transcripts to obtain. | 0.30 395.00/hr | Litiga L250 | \$118.50 |
| 8/19/2020 | SAM | Reviewed correspondence from and prepared correspondence to C. Schwager re deposition issues. | 0.20 395.00/hr | Canda L330 | \$79.00 |
| | SAM | Reviewed authorities re [REDACTED] prepared correspondence to and reviewed correspondence from [REDACTED] re [REDACTED] | 0.80 395.00/hr | Canda L240 | \$316.00 |
| 8/20/2020 | MT | Updated litigation index re notice of submission for motion to transfer and/or motion to vacate; reviewed and prepared docket matters re same. | 0.30 129.50/hr | Canda L210 | \$38.85 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 8/21/2020 | SAM | Reviewed correspondence from the court reporter re additional court transcripts; prepared correspondence to [REDACTED] re [REDACTED] | 0.30 395.00/hr | Litiga L230 | \$118.50 |
| 8/22/2020 | SAM | Reviewed the file and updated the accounting records. | 0.30 395.00/hr | Trust L150 | \$118.50 |
| 8/24/2020 | MT | Updated litigation index re order regarding Carl Brunsting's motion for summary judgment; reviewed same; reviewed and prepared docket matters re deadline to file response and/or brief for same. | 0.30 129.50/hr | Carl L210 | \$38.85 |
| 8/28/2020 | MT | Reviewed court's docket re Southern District case; prepared correspondence to S. Mendel and N. Spielman re same; updated litigation index re co-trustee's reply to C. Curtis' response to motion to transfer and/or vacate. | 0.50 129.50/hr | Canda L210 | \$64.75 |
| | SAM | Reviewed correspondence from C. Schwager re the federal case and reopening of same; met with [REDACTED] re [REDACTED] | 1.00 395.00/hr | Canda L250 | \$395.00 |
| | SAM | Met with [REDACTED] re [REDACTED] | 0.50 395.00/hr | Carl L120 | \$197.50 |
| | SAM | Reviewed the file re deposition issues; prepared correspondence to [REDACTED] re [REDACTED] | 0.20 395.00/hr | Canda L330 | \$79.00 |
| 8/29/2020 | SAM | Conferred with [REDACTED] re [REDACTED] reviewed correspondence from and prepared correspondence to the court reporter re other hearing transcripts; reviewed correspondence from and prepared correspondence to [REDACTED] | 1.00 395.00/hr | Canda L190 | \$395.00 |
| | SAM | Reviewed the file [REDACTED] prepared correspondence to [REDACTED] re [REDACTED] | 0.50 395.00/hr | Canda L330 | \$197.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 8/29/2020 | SAM | 1.00 395.00/hr | Canda L130 | \$395.00 |
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| 8/30/2020 | SAM | 0.60 395.00/hr | Canda L190 | \$237.00 |
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| 8/31/2020 | MT | 1.50 129.50/hr | Canda L190 | \$194.25 |
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| | ACD | 2.00 129.50/hr | Litiga L190 | \$259.00 |
| | | | | |
| | SAM | 0.50 395.00/hr | Canda L330 | \$197.50 |
| | | | | |
| | SAM | 0.50 395.00/hr | Litiga L190 | \$197.50 |
| | | | | |
| | SAM | 0.50 395.00/hr | Litiga L190 | \$197.50 |
| | | | | |
| 9/1/2020 | MT | 0.30 129.50/hr | Canda L210 | \$38.85 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 9/3/2020 MT | Updated litigation index re notice of setting for exparte motion for relief; reviewed and prepared docket matters re same. | 0.30 129.50/hr | Canda L190 | \$38.85 |
| SAM | Prepared correspondence to [REDACTED] re [REDACTED] [REDACTED] | 0.20 395.00/hr | Canda L330 | \$79.00 |
| SAM | Reviewed correspondence from the federal court re the Rule 60 hearing; prepared correspondence to N. Spielman re same; prepared correspondence to the parties re same. | 0.50 395.00/hr | Canda L230 | \$197.50 |
| 9/4/2020 SAM | Conferred with [REDACTED] re [REDACTED] [REDACTED] prepared file memo re [REDACTED] | 0.50 395.00/hr | Carl L240 | \$197.50 |
| 9/5/2020 SAM | Reviewed authorities re [REDACTED] prepared the response to Carl Brunsting's motion for summary judgment. | 7.00 395.00/hr | Carl L240 | \$2,765.00 |
| 9/6/2020 SAM | Reviewed authorities re [REDACTED] prepared the response to Carl Brunsting's motion for summary judgment. | 8.00 395.00/hr | Carl L240 | \$3,160.00 |
| 9/7/2020 EJW | Reviewed and revised response to motion for summary judgment. | 0.70 250.00/hr | Carl L240 | \$175.00 |
| SAM | Reviewed authorities re [REDACTED] prepared the response to Carl Brunsting's motion for summary judgment; prepared multiple correspondence to and reviewed multiple correspondence from [REDACTED] re [REDACTED] [REDACTED] prepared correspondence to [REDACTED] re [REDACTED] | 8.00 395.00/hr | Carl L240 | \$3,160.00 |
| 9/8/2020 EJW | Conferred with [REDACTED] re [REDACTED] [REDACTED] | 0.20 250.00/hr | Carl L120 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 9/8/2020 | SAM | Reviewed authorities re [REDACTED] prepared the response to Carl Brunsting's motion for summary judgment; reviewed correspondence from and prepared correspondence to [REDACTED] re [REDACTED] conferred with [REDACTED] re [REDACTED] conferred with [REDACTED] re [REDACTED] conferred with [REDACTED] re [REDACTED] conferred with Greg Lester re business records affidavit; reviewed the C. Kunz-Freed deposition; reviewed the accounting records. | 9.50 395.00/hr | Carl L240 | \$3,752.50 |
| 9/9/2020 | EJW | Conferred with [REDACTED] re [REDACTED] [REDACTED] reviewed file re temporary administrator's report and supplement to temporary administrator's report. | 1.00 250.00/hr | Carl L120 | \$250.00 |
| | EJW | Reviewed and revised response to Carl's motion for summary judgment; prepared correspondence to and reviewed correspondence from [REDACTED] re [REDACTED] conferred with [REDACTED] re [REDACTED] prepared affidavit of A. Brunsting. | 0.70 250.00/hr | Carl L240 | \$175.00 |
| | ACD | Reviewed, downloaded, and organized the probate court instruments. | 1.50 129.50/hr | Litiga L190 | \$194.25 |
| | SAM | Reviewed authorities re [REDACTED] prepared the response to Carl Brunsting's motion for summary judgment; reviewed correspondence from and prepared correspondence to [REDACTED] re [REDACTED] conferred with [REDACTED] re [REDACTED] prepared multiple correspondence to [REDACTED] re [REDACTED] reviewed correspondence from and prepared correspondence to [REDACTED] re same; prepared Anita Brunsting's unsworn declaration. | 11.30 395.00/hr | Carl L240 | \$4,463.50 |
| 9/10/2020 | EJW | Finalized business records affidavit and business records declaration for G. Lester; prepared correspondence to G. Lester re same; conferred with G. Lester re same; reviewed correspondence | 3.40 250.00/hr | Carl L240 | \$850.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | from G. Lester re same; reviewed and revised declaration re Anita Brunsting; revised footnotes and organized exhibits to response to Carl's motion for summary judgment. | | | |
| 9/10/2020 MT | Prepared and filed request for transcript; prepared correspondence to court reporter re same; reviewed court's docket re hearings. | 0.70 129.50/hr | Canda L210 | \$90.65 |
| ACD | Reviewed, downloaded, and organized the probate court instruments. | 1.50 129.50/hr | Litiga L190 | \$194.25 |
| MT | Reviewed, revised, and finalized response to Carl Brunsting's motion for summary judgment; prepared exhibits re same; conferred with [REDACTED] and [REDACTED] re [REDACTED] | 2.00 129.50/hr | Carl L240 | \$259.00 |
| SAM | Reviewed authorities re [REDACTED] prepared the response to Carl Brunsting's motion for summary judgment; reviewed correspondence from and prepared correspondence to [REDACTED] re [REDACTED] conferred with [REDACTED] re [REDACTED] conferred several times with [REDACTED] re [REDACTED] reviewed multiple correspondence from and prepared multiple correspondence to [REDACTED] re [REDACTED] reviewed, organized, and prepared exhibits to response; conferred several times with [REDACTED] re [REDACTED] prepared the business records affidavit for Greg Lester; prepared the summary judgment exhibits affidavit for S. Mendel; reviewed and organized the exhibits to the response to the motion for summary judgment. | 13.00 395.00/hr | Carl L240 | \$5,135.00 |
| 9/11/2020 MT | Updated litigation index re response to Carl Brunsting's motion for summary judgment with exhibits. | 0.20 129.50/hr | Carl L210 | NO CHARGE |
| SAM | Reviewed the authorities and response to Carl Brunsting's partial motion for summary judgment; organized the file and exhibits re same; conferred with the court reporter re prior transcripts; | 1.80 395.00/hr | Carl L240 | \$711.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | prepared the draft order to deny Carl Brunsting's motion for summary judgment; prepared correspondence to and reviewed correspondence from [REDACTED] re [REDACTED] | | | |
| 9/11/2020 | ACD Reviewed, downloaded, and organized the probate court instruments. | 1.50 129.50/hr | Litiga L190 | \$194.25 |
| 9/14/2020 | MT Prepared correspondence to K. Metzger re transcript fee. | 0.30 129.50/hr | Litiga L330 | NO CHARGE |
| 9/15/2020 | SAM Reviewed and updated the accounting; conferred with [REDACTED] re [REDACTED] prepared correspondence to the parties re same. | 2.50 395.00/hr | Trust L150 | \$987.50 |
| | MT Prepared correspondence to parties re accounting for May 2020; conferred with [REDACTED] re [REDACTED] prepared bank statements for production. | 0.40 129.50/hr | Trust L150 | \$51.80 |
| | ACD Prepared May 2020 accounting; conferred with [REDACTED] re [REDACTED] | 0.80 129.50/hr | Trust L150 | \$103.60 |
| | SAM Conferred with Carole Brunsting re Carl Brunsting's motion for summary judgment; prepared correspondence to [REDACTED] re [REDACTED] | 1.00 395.00/hr | Carl L240 | \$395.00 |
| 9/16/2020 | MT Reviewed correspondence from [REDACTED] re [REDACTED] updated file memo re same; conferred with [REDACTED] re [REDACTED] and [REDACTED] | 0.40 129.50/hr | Trust L150 | \$51.80 |
| | ACD Reviewed and organized the financial statements; prepared correspondence to the parties re the June 2020 accounting. | 0.70 129.50/hr | Canda L150 | \$90.65 |
| | SAM Reviewed the file re further trust accounting work; revised the correspondence to the parties re the June 2020 accounting. | 0.50 395.00/hr | Trust L150 | \$197.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 9/17/2020 | ACD | Prepared correspondence to the parties re the July and August 2020 accounting. | 1.00 129.50/hr | Canda L150 | \$129.50 |
| | MT | Prepared bank statements for production; conferred with [REDACTED] re [REDACTED] reviewed and finalized correspondence re accounting. | 0.50 129.50/hr | Trust L150 | \$64.75 |
| | EJW | Conferred with [REDACTED] re [REDACTED] | 0.30 250.00/hr | Carl L250 | NO CHARGE |
| | SAM | Reviewed authorities re [REDACTED] [REDACTED] prepared the co-trustees first supplemental answer. | 2.00 395.00/hr | Carl L210 | \$790.00 |
| | EJW | Reviewed and revised supplemental answer. | 0.50 250.00/hr | Carl L250 | \$125.00 |
| 9/18/2020 | MT | Updated litigation index re co-trustee's first supplemental answer, | 0.10 129.50/hr | Carl L210 | NO CHARGE |
| | SAM | Reviewed and revised the June, July, and August 2020 accountings. | 0.50 395.00/hr | Trust L150 | \$197.50 |
| | SAM | Conferred with [REDACTED] re [REDACTED] | 0.30 395.00/hr | Carl L240 | \$118.50 |
| 9/19/2020 | SAM | Reviewed correspondence from C. Curtis and B. Bayless re funds allocated for the mediation of the case; reviewed correspondence from and prepared correspondence to [REDACTED] re [REDACTED] reviewed correspondence from and prepared correspondence to [REDACTED] re [REDACTED] | 0.50 395.00/hr | Trust L150 | \$197.50 |
| 9/23/2020 | SAM | Reviewed correspondence from and prepared correspondence to C. Reed re C. Curtis' deposition; reviewed correspondence from and prepared correspondence to [REDACTED] re [REDACTED] | 0.20 395.00/hr | Canda L330 | \$79.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 9/23/2020 | SAM | Reviewed correspondence from the parties re accounting issues on the mediation; prepared a draft response re same; prepared correspondence to [REDACTED] re [REDACTED] | 0.40 395.00/hr | Trust L150 | \$158.00 |
| 9/24/2020 | SAM | Prepared for C. Curtis' deposition; reviewed correspondence from [REDACTED] re [REDACTED]; reviewed correspondence from C. Curtis re same; conferred with [REDACTED] re [REDACTED] prepared file memo re [REDACTED] conferred with [REDACTED] re [REDACTED] prepared correspondence to C. Schwager re same; reviewed correspondence from Judge Comstock re same; prepared correspondence to Carole Brunsting re same; reviewed correspondence from the probate court reporter re hearing transcripts. | 3.70 395.00/hr | Canda L330 | \$1,461.50 |
| | ACD | Prepared file memo re [REDACTED] | 0.70 129.50/hr | Canda L320 | \$90.65 |
| | SAM | Prepared correspondence to the parties accounting issues and confirming that no trust funds were used for the mediation. | 1.20 395.00/hr | Trust L150 | \$474.00 |
| 9/25/2020 | SAM | Reviewed correspondence from Anita Brunsting and Amy Brunsting re deposition issues; conferred with N. Spielman re deposition and objection issues; prepared correspondence to C. Schwager re same. | 0.90 395.00/hr | Canda L330 | \$355.50 |
| | MT | Updated litigation index re Carl's reply to C. Kunz-Freed's response to motion for summary judgment. | 0.10 129.50/hr | Carl L210 | NO CHARGE |
| 9/28/2020 | SAM | Reviewed C. Curtis brief re the QBD trust; prepared response to same; prepared correspondence to N. Spielman re same; filed and served the co-trustees response to C. Curtis' QBD brief. | 1.80 395.00/hr | Canda L240 | \$711.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 9/28/2020 MT | Updated litigation index re C. Curtis' motion to quash, memo re QBD, and reply to first supplemental answer; prepared objection to memo re QBD; conferred with [REDACTED] re [REDACTED] | 0.70 129.50/hr | Canda L250 | \$90.65 |
| ML | Prepared correspondence to H. Lopez re transcript payment. | 0.20 129.50/hr | Litiga L190 | NO CHARGE |
| SAM | Prepared for and attended Zoom hearing re C. Curtis' motion to quash the deposition; prepared proposed orders re same; conferred with and prepared correspondence to [REDACTED] prepared file memo re [REDACTED] prepared correspondence to the court reporter re transcription of the record. | 2.70 395.00/hr | Canda L230 | \$1,066.50 |
| SAM | Conferred several times with Naegli court reporters re the deposition and/or certificate of nonappearance of C. Curtis; prepared multiple correspondence to and reviewed multiple correspondence from Naegli court reporters re same. | 0.50 395.00/hr | Canda L330 | \$197.50 |
| 9/29/2020 SAM | Prepared the objections to Carole Brunsting's summary judgment affidavit; prepared multiple correspondence to and reviewed multiple correspondence from [REDACTED] re [REDACTED] filed and served same. | 3.70 395.00/hr | Carl L240 | \$1,461.50 |
| SAM | Reviewed correspondence from and prepared correspondence to probate court reporter re the hearing transcript; prepared correspondence to [REDACTED] re [REDACTED] | 0.40 395.00/hr | Canda L330 | \$158.00 |
| 9/30/2020 MT | Updated litigation index re order following telephonic conference and order re ex parte motion for relief. | 0.20 129.50/hr | Canda L250 | \$25.90 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 9/30/2020 | MT | Updated litigation index re objections to affidavit of Carole Brunsting re motion for summary judgment and co-trustee's first supplemental motion to transfer and/or vacate. | 0.30 129.50/hr | Trust L250 | \$38.85 |
| | SAM | Reviewed the federal court orders that denied the Rule 60 motion for ex parte relief; reviewed the supplemental motion to transfer the district court foreign judgment lawsuit to the probate court; reviewed correspondence from and prepared correspondence to ██████████ reviewed the file re reviewed authorities re prepared correspondence to re | 2.50 395.00/hr | Canda L240 | \$987.50 |
| | SAM | Conferred several times with Naegeli USA re the C. Curtis certificate of nonappearance; prepared multiple correspondence to and reviewed multiple correspondence from re prepared the exhibits for same; prepared correspondence to all the parties re same. | 1.00 395.00/hr | Canda L330 | \$395.00 |
| 10/1/2020 | SAM | Conferred with Carole Brunsting re settlement. | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| 10/2/2020 | MT | Updated litigation index re proposed order sustaining objection to C. Kunz-Freed's motion for summary judgment evidence and proposed order sustaining plaintiff's objections to defendant's motion for summary judgment evidence. | 0.20 129.50/hr | Carl L210 | NO CHARGE |
| | SAM | Prepared correspondence to re settlement conversation with | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| 10/3/2020 | SAM | Reviewed correspondence from Carole Brunsting re settlement; prepared correspondence to re | 0.30 395.00/hr | Litiga L160 | \$118.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 10/3/2020 | SAM | Reviewed correspondence from and prepared correspondence to M. Wakshall re forensic expert issues. | 0.30 395.00/hr | Canda L130 | \$118.50 |
| 10/4/2020 | SAM | Reviewed correspondence from and prepared correspondence to M. Wakshall re forensic issues. | 0.20 395.00/hr | Canda L130 | \$79.00 |
| 10/5/2020 | SAM | Reviewed correspondence from C. Curtis re settlement and litigation issues; reviewed correspondence from prepared correspondence to re reviewed correspondence from the parties re same; conferred with re prepared correspondence to Carole Brunsting re same; reviewed the pleadings re whether to amend or supplement. | 1.30 395.00/hr | Canda L190 | \$513.50 |
| 10/6/2020 | SAM | Reviewed correspondence from Carole Brunsting re settlement; prepared correspondence to and reviewed correspondence from re prepared correspondence to re | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| 10/20/2020 | ML | Prepared correspondence to Naegeli re payment for deposition of C. Curtis. | 0.20 129.50/hr | Canda L190 | NO CHARGE |
| | SAM | Prepared correspondence to re reviewed correspondence from re | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| 10/22/2020 | SAM | Reviewed multiple correspondence from Carole Brunsting re settlement issues. | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| 10/23/2020 | SAM | Reviewed notice of appeal by C. Curtis re the federal case; prepared correspondence to the parties re same; conferred with re | 0.80 395.00/hr | Canda L510 | \$316.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 10/23/2020 MT | Updated litigation index re notice of appeal. | 0.10 129.50/hr | Canda L210 | NO CHARGE |
| 10/24/2020 SAM | Prepared correspondence to [REDACTED] [REDACTED] | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| 10/26/2020 SAM | Conferred with [REDACTED] [REDACTED] prepared correspondence to [REDACTED] [REDACTED] | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| 11/1/2020 SAM | Reviewed the settlement offer from Candace Curtis; reviewed correspondence from B. Bayless re same. | 0.50 395.00/hr | Canda L160 | \$197.50 |
| 11/2/2020 SAM | Reviewed correspondence from Carole Brunsting re the settlement offer from Candace Curtis; conferred with [REDACTED] prepared correspondence to [REDACTED] prepared a draft settlement agreement for Carole Brunsting. | 0.80 395.00/hr | Litiga L160 | \$316.00 |
| 11/3/2020 SAM | Prepared correspondence to Carole Brunsting re settlement of the case. | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| 11/5/2020 SAM | Conferred with [REDACTED] | 0.60 395.00/hr | Canda L120 | \$237.00 |
| 11/6/2020 SAM | Reviewed correspondence from and prepared correspondence to B. Bayless re settlement offers. | 0.10 395.00/hr | Litiga L160 | NO CHARGE |
| 11/9/2020 SAM | Reviewed correspondence from and prepared correspondence to Carole Brunsting re settlement. | 0.20 395.00/hr | Litiga L160 | \$79.00 |
| 11/11/2020 SAM | Reviewed correspondence from B. Bayless re settlement; prepared draft correspondence to [REDACTED] [REDACTED] conferred with [REDACTED] [REDACTED] conferred with B. Bayless re same; prepared correspondence to B. Bayless re deferral of the ruling on the motion for summary judgment. | 1.30 395.00/hr | Litiga L160 | \$513.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 11/11/2020 | SAM Reviewed C. Curtis' pro se request for the appellate record; prepared correspondence to C. Schwager re same. | 0.30 395.00/hr | Canda L510 | \$118.50 |
| 11/15/2020 | SAM Reviewed correspondence from and prepared correspondence to Carole Brunsting re settlement; prepared correspondence to re | 0.60 395.00/hr | Litiga L160 | \$237.00 |
| 11/24/2020 | SAM Prepared multiple correspondence to and reviewed multiple correspondence from R. Ridders re Iowa tax issues; prepared the draft of a settlement agreement for the parties; prepared correspondence to N. Spielman re same; conferred with N. Spielman re same. | 1.20 395.00/hr | Litiga L160 | \$474.00 |
| | SAM Reviewed the file re Iowa Farm tax issues; prepared multiple correspondence to and reviewed multiple correspondence from R. Ridders re tax issues. | 0.50 395.00/hr | Trust L150 | \$197.50 |
| 11/25/2020 | SAM Reviewed and revised the settlement agreement; conferred with prepared correspondence to prepared correspondence to B. Bayless re same; prepared correspondence to B. Bayless and Carole Brunsting re same; conferred twice with reviewed correspondence from | 2.50 395.00/hr | Litiga L160 | \$987.50 |
| 11/30/2020 | SAM Reviewed correspondence from and prepared correspondence to B. Bayless re settlement; reviewed correspondence from and prepared correspondence to Carole Brunsting re same. | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| 12/1/2020 | SAM Prepared correspondence to B. Bayless re settlement; prepared correspondence to Carole Brunsting re same; prepared correspondence to | 0.40 395.00/hr | Litiga L160 | \$158.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
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| 12/2/2020 | SAM | Reviewed correspondence from Carl Brunsting re settlement of the case; prepared correspondence to | 0.30 395.00/hr | Carl L160 | \$118.50 |
| | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Litiga L120 | \$118.50 |
| 12/3/2020 | SAM | Reviewed correspondence from reviewed authorities re same; prepared correspondence to | 1.30 395.00/hr | Litiga L120 | \$513.50 |
| 12/4/2020 | SAM | Reviewed correspondence from the 5th Circuit re the appellate record and briefing issues; reviewed the court's file re same; reviewed correspondence from and prepared correspondence to | 0.80 395.00/hr | Canda L510 | \$316.00 |
| | SAM | Prepared correspondence to and reviewed correspondence from reviewed correspondence from and prepared correspondence to B. Bayless re settlement issues. | 0.50 395.00/hr | Carl L160 | \$197.50 |
| 12/5/2020 | SAM | Reviewed the 5th Circuit file re appellate issues. | 0.30 395.00/hr | Canda L510 | \$118.50 |
| 12/6/2020 | SAM | Reviewed correspondence from and prepared correspondence to N. Spielman re summary judgment issues as to C. Curtis. | 0.30 395.00/hr | Canda L240 | \$118.50 |
| | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Carl L240 | \$118.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 12/7/2020 | SAM | Conferred several times with M. Tubbs re appellate file and eFile requirements. | 0.30 395.00/hr | Canda L510 | \$118.50 |
| | SAM | Reviewed correspondence from and prepared correspondence to the court re settlement status; reviewed correspondence from B. Bayless re same; reviewed correspondence from | 0.20 395.00/hr | Carl L160 | \$79.00 |
| | MT | Conferred with S. Mendel re work assignments. | 0.30 129.50/hr | Canda L210 | NO CHARGE |
| 12/9/2020 | SAM | Reviewed the 5th Circuit's electronic docket report and evaluated next steps. | 0.30 395.00/hr | Canda L510 | \$118.50 |
| 12/10/2020 | MT | Prepared and filed notice of appearance for 5th Circuit. | 0.50 129.50/hr | Canda L210 | \$64.75 |
| | SAM | Reviewed multiple correspondence from C. Schwager and N. Brunsting re Judge Hoyt's orders and appellate issues; reviewed the file re same; prepared correspondence to reviewed the 5th Circuit's briefing rules and schedule. | 1.50 395.00/hr | Canda L510 | \$592.50 |
| | SAM | Prepared the outline of the response brief. | 1.00 395.00/hr | Canda L520 | \$395.00 |
| 12/18/2020 | SAM | Reviewed correspondence from the 5th Circuit re Candace Curtis' appeal. | 0.20 395.00/hr | Canda L510 | \$79.00 |
| 12/20/2020 | SAM | Prepared correspondence to the Fifth Circuit re counsel of record for Anita Brunsting and Amy Brunsting. | 0.30 395.00/hr | Canda L510 | \$118.50 |
| 12/28/2020 | SAM | Revised the motion for partial summary judgment re tortious interference; reviewed authorities re same; prepared correspondence to | 0.80 395.00/hr | Carl L240 | \$316.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 12/31/2020 | SAM | Reviewed correspondence from the 5th Circuit re C. Schwager's probated suspension, Pro Se status of C. Curtis, and revised briefing schedule; reviewed the state court records for the underlying facts; prepared correspondence to | 1.20 395.00/hr | Canda L510 | \$474.00 |
| | SAM | Reviewed correspondence from N. Spielman re partial summary judgment on the tortious interference issue; reviewed the file re same. | 0.50 395.00/hr | Canda L240 | \$197.50 |
| 1/4/2021 | SAM | Conferred with reviewed correspondence from reviewed the file | 0.60 395.00/hr | Litiga L120 | \$237.00 |
| 1/5/2021 | SAM | Reviewed the file re accounting to prepare and produce. | 0.40 395.00/hr | Trust L150 | \$158.00 |
| 1/6/2021 | SAM | Reviewed correspondence from prepared correspondence to and reviewed correspondence from | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| 1/7/2021 | SAM | Reviewed the file re accounting and tax issues; reviewed correspondence from and prepared correspondence to | 0.80 395.00/hr | Trust L150 | \$316.00 |
| 1/11/2021 | MT | Conferred with A. Daniels re production of account statements. | 0.20 129.50/hr | Trust L150 | NO CHARGE |
| | ACD | Prepared the September and October 2020 accounting; prepared correspondences to the parties re same. | 1.40 129.50/hr | Trust L150 | \$181.30 |
| 1/12/2021 | MT | Updated litigation index re record of appeal; reviewed same. | 0.30 129.50/hr | Canda L190 | \$38.85 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 1/12/2021 | SAM | Prepared for and met with prepared correspondence to and reviewed correspondence from | 1.50 395.00/hr | Litiga L160 | \$592.50 |
| 1/13/2021 | MT | Reviewed and organized electronic record of appeal. | 0.50 129.50/hr | Canda L210 | \$64.75 |
| | SAM | Prepared for and attended conference call with prepared file memo re same; conferred with | 1.50 395.00/hr | Litiga L160 | \$592.50 |
| | SAM | Reviewed the accounting records; reviewed and organized same; reviewed the deed history re tax issues; reviewed the file and authorities re step-up in basis issues. | 2.30 395.00/hr | Trust L150 | \$908.50 |
| | ACD | Prepared correspondence to the parties re November 2020 accounting. | 0.80 129.50/hr | Trust L150 | \$103.60 |
| 1/14/2021 | ACD | Prepared correspondence to the parties re December 2020 accounting. | 0.80 129.50/hr | Trust L150 | \$103.60 |
| | SAM | Reviewed correspondence from and prepared correspondence to prepared spreadsheet prepared correspondence to Rich Rikkers | 1.30 395.00/hr | Trust L150 | \$513.50 |
| 1/15/2021 | ACD | Reviewed and revised multiple correspondence to the parties re September, October, November, and December 2020 accountings. | 0.80 129.50/hr | Trust L150 | \$103.60 |
| 1/18/2021 | ACD | Conferred with S. Mendel re accounting work assignment. | 0.10 129.50/hr | Trust L190 | NO CHARGE |
| | SAM | Reviewed correspondence from Rich Rikkers re tax issues for the farm; reviewed the file re same. | 0.30 395.00/hr | Trust L150 | \$118.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 1/20/2021 | SAM | Reviewed the accountings to be produced for the months of September, October, November, and December 2020; prepared correspondence to and reviewed correspondence from prepared correspondence to | 0.80 395.00/hr | Trust L150 | \$316.00 |
| | ACD | Reviewed and revised the accounting correspondence to the parties re September, October, November, and December 2020 accountings; conferred with S. Mendel re same. | 1.00 129.50/hr | Trust L150 | \$129.50 |
| 1/21/2021 | ACD | Revised the accounting correspondence to the parties re September, October, November, and December 2020 accountings. | 0.80 129.50/hr | Trust L150 | \$103.60 |
| | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Litiga L150 | \$118.50 |
| | SAM | Reviewed correspondence from R. Ridders re tax issues; reviewed the file and authorities re same. | 0.30 395.00/hr | Trust L150 | \$118.50 |
| 1/25/2021 | ACD | Conferred with S. Mendel re accounting work assignments; finalized correspondence to the parties re September, October, November, and December 2020 accountings. | 0.40 129.50/hr | Trust L150 | \$51.80 |
| | SAM | Reviewed the trust accountings for the time period September 2020 through December 2020; prepared correspondence to the parties re same. | 0.40 395.00/hr | Trust L150 | \$158.00 |
| 1/30/2021 | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Trust L150 | \$118.50 |
| 2/2/2021 | ACD | Conferred with S. Mendel re farm tax proposal. | 0.10 129.50/hr | Trust L190 | NO CHARGE |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 2/3/2021 | SAM | Reviewed correspondence from and prepared correspondence to | 0.20 395.00/hr | Trust L150 | NO CHARGE |
| 2/7/2021 | SAM | Reviewed the file re sale of the farm and tax issues re same; prepared correspondence to | 0.80 395.00/hr | Trust L150 | \$316.00 |
| 2/9/2021 | ACD | Reviewed C. Curtis federal filings; conferred with S. Mendel re same. | 0.20 129.50/hr | Canda L190 | \$25.90 |
| | SAM | Reviewed and revised the settlement proposal; conferred with prepared correspondence to | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| | SAM | Reviewed correspondence from the 5th Circuit re C. Curtis' federal court brief; prepared correspondence to the 5th Circuit re same. | 0.30 395.00/hr | Litiga L510 | \$118.50 |
| 2/10/2021 | MT | Updated litigation index re appellant's brief and correspondence from court re same; reviewed and prepared docket matters re deadline for appellee's brief. | 0.30 129.50/hr | Canda L210 | \$38.85 |
| | ACD | Reviewed C. Curtis federal filing. | 0.20 129.50/hr | Canda L190 | NO CHARGE |
| 2/11/2021 | SAM | Reviewed correspondence from Anita Brunsting and N. Spielman re settlement; updated the file memo re details for the settlement offer. | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| 2/26/2021 | SAM | Reviewed multiple correspondence from conferred with | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| 2/27/2021 | SAM | Prepared correspondence to and reviewed correspondence | 0.30 395.00/hr | Litiga L340 | \$118.50 |

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| 3/1/2021 | SAM | Reviewed correspondence from N. Spielman re settlement issues; prepared correspondence to | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| | SAM | Reviewed correspondence from re settlement and 5th Circuit briefing issues; prepared correspondence to conferred with M. Ly re the allocation of fees and expenses for settlement purposes. | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| | ACD | Conferred with S. Mendel re scheduling. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 3/2/2021 | SAM | Reviewed and revised the prepared summary prepared correspondence to the | 1.00 395.00/hr | Litiga L160 | \$395.00 |
| 3/3/2021 | ML | Prepared | 0.60 129.50/hr | Litiga L150 | \$77.70 |
| 3/4/2021 | ML | Prepared conferred with S. Mendel re same. | 1.20 129.50/hr | Litiga L150 | \$155.40 |
| 3/5/2021 | SAM | Reviewed and revised the settlement proposal; prepared multiple correspondence to and reviewed multiple correspondence from conferred with reviewed correspondence from reviewed correspondence from Candace Curtis | 2.00 395.00/hr | Litiga L160 | \$790.00 |
| | ACD | Conferred with S. Mendel re proposed settlement agreement correspondence; conferred with M. Tubbs and S. Mendel re extension of filing date. | 0.20 129.50/hr | Litiga L190 | NO CHARGE |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 3/7/2021 | SAM | Reviewed the file and authorities re appellate issues to brief. | 1.00 395.00/hr | Canda L520 | \$395.00 |
| 3/8/2021 | MT | Prepared motion for extension of time to file brief; reviewed file memo re same. | 0.60 129.50/hr | Canda L210 | \$77.70 |
| | ACD | Conferred with S. Mendel re case status. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 3/9/2021 | SAM | Prepared the motion for extension of time; reviewed authorities re same; reviewed the plaintiff's brief and record documents re same; conferred with | 1.50 395.00/hr | Canda L510 | \$592.50 |
| | EJW | Reviewed and revised motion for extension of time to file appellees' brief; conferred with | 0.40 295.00/hr | Trust L520 | \$118.00 |
| 3/10/2021 | MT | Finalized and filed motion for extension of time to file appellee's brief; conferred with S. Mendel re same; updated litigation index re same and order granting extension; reviewed and prepared docket matters re extension deadline. | 0.50 129.50/hr | Canda L210 | \$64.75 |
| 3/11/2021 | SAM | Reviewed correspondence from and prepared correspondence to N. Spielman re appellate issues. | 0.20 395.00/hr | Canda L520 | \$79.00 |
| 3/15/2021 | ACD | Conferred with S. Mendel re work assignments. | 0.20 129.50/hr | Litiga L190 | NO CHARGE |
| 3/19/2021 | ACD | Conferred with S. Mendel re case status update. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 3/20/2021 | SAM | Prepared briefing materials for prepared multiple correspondence to conferred with | 1.00 395.00/hr | Canda L520 | \$395.00 |
| | SAM | Conferred with prepared multiple correspondence to | 0.80 395.00/hr | Canda L520 | \$316.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 3/23/2021 | SAM | Reviewed correspondence from prepared correspondence to | 0.20 395.00/hr | Canda L160 | \$79.00 |
| 3/24/2021 | SAM | Reviewed the multiple settlement proposals; attended the settlement conference call | 1.30 395.00/hr | Litiga L160 | \$513.50 |
| | SAM | Reviewed correspondence from and prepared correspondence to | 0.30 395.00/hr | Canda L520 | \$118.50 |
| 3/25/2021 | ACD | Reviewed Brunsting family settlement agreement. | 0.20 129.50/hr | Litiga L190 | \$25.90 |
| 3/26/2021 | ACD | Reviewed correspondence from conferred with | 0.20 129.50/hr | Litiga L190 | NO CHARGE |
| | SAM | Reviewed multiple correspondence from and prepared multiple correspondence to reviewed and revised the settlement proposal; prepared correspondence to | 1.00 395.00/hr | Litiga L160 | \$395.00 |
| 3/28/2021 | SAM | Reviewed authorities re appellate issues. | 0.50 395.00/hr | Litiga L520 | \$197.50 |
| 3/29/2021 | SAM | Reviewed correspondence from | 0.20 395.00/hr | Litiga L160 | \$79.00 |
| | SAM | Reviewed the file re briefing issues. | 0.50 395.00/hr | Canda L520 | \$197.50 |
| 3/30/2021 | SAM | Reviewed correspondence from C. Curtis re settlement; prepared correspondence to the client team re same; reviewed multiple correspondence from and prepared correspondence to N. Spielman re same; reviewed multiple correspondence from | 0.80 395.00/hr | Canda L160 | \$316.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | | the parties re settlement; conferred with | | | |
| 3/31/2021 | SAM | Conferred with | 0.30 395.00/hr | Litiga L160 | \$118.50 |
| 4/3/2021 | SAM | Reviewed correspondence from C. Curtis, B. Bayless, and Carole Brunsting re rejection of the settlement proposal. | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| 4/5/2021 | ACD | Conferred with S. Mendel re scheduling. | 0.20 129.50/hr | Litiga L190 | NO CHARGE |
| 4/6/2021 | ACD | Conferred with S. Mendel re briefing schedule. | 0.20 129.50/hr | Litiga L190 | NO CHARGE |
| | SAM | Conferred several times with reviewed and revised the brief. | 0.50 395.00/hr | Canda L520 | \$197.50 |
| 4/8/2021 | EJW | Reviewed and revised appellate brief; conferred with A. Daniels re work assignments; reviewed, finalized, and filed motion to extend time to file brief; conferred with | 0.80 295.00/hr | Canda L520 | \$236.00 |
| | ACD | Reviewed brief; prepared same; conferred with | 0.50 129.50/hr | Canda L320 | \$64.75 |
| | SAM | Conferred with reviewed and revised the motion for extension of time; prepared correspondence to and reviewed correspondence from C. Curtis re same. | 1.50 395.00/hr | Canda L510 | \$592.50 |
| | SAM | Reviewed the appellate brief; conferred with conferred with | 1.00 395.00/hr | Canda L520 | \$395.00 |
| 4/9/2021 | ACD | Conferred multiple times with the Federal Appellants Court re motion to extend status; conferred with | 0.30 129.50/hr | Canda L190 | \$38.85 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 4/12/2021 | SAM | Reviewed correspondence from Carole Brunsting re conflicts issues raised by Judge Hoyt; reviewed the file re same; prepared correspondence to Carole Brunsting re same. | 0.30 395.00/hr | Litiga L190 | \$118.50 |
| 4/17/2021 | SAM | Reviewed and revised the statement of acts for the appellate brief; reviewed the appellate records re details for same. | 1.00 395.00/hr | Canda L520 | \$395.00 |
| 4/18/2021 | SAM | Reviewed and revised the entire appellate brief; reviewed record citations for the court appendix; reviewed authorities; conferred with conferred with correspondence to correspondence to correspondence to | 6.00 395.00/hr | Canda L520 | \$2,370.00 |
| 4/19/2021 | SAM | Reviewed and revised the entire appellate brief; reviewed record citations for the court appendix; reviewed authorities; conferred with conferred with correspondence to correspondence to correspondence from | 10.00 395.00/hr | Canda L520 | \$3,950.00 |
| | ACD | Prepared table of authorities re appellate brief; reviewed same; conferred with S. Mendel re same. | 2.60 129.50/hr | Litiga L320 | \$336.70 |
| 4/20/2021 | SAM | Reviewed multiple correspondence from and prepared multiple correspondence to the reviewed correspondence from the Fifth Circuit re the supplemental record excerpts. | 1.00 395.00/hr | Canda L520 | \$395.00 |
| | ACD | Reviewed correspondence from the Federal court re brief instructions; conferred with S. Mendel re same. | 0.20 129.50/hr | Litiga L190 | \$25.90 |
| 4/28/2021 | RMM | Conferred with court re scheduling jury trial date. | 0.20 129.50/hr | Litiga L190 | \$25.90 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 4/28/2021 | ACD | Conferred with S. Mendel re potential jury trial dates. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 4/29/2021 | ACD | Reviewed appellant's reply brief; conferred with S. Mendel re same. | 0.30 129.50/hr | Litiga L190 | \$38.85 |
| 4/30/2021 | SAM | Prepared correspondence to the court re trial settings; prepared correspondence to the parties re same. | 0.30 395.00/hr | Litiga L430 | \$118.50 |
| | ACD | Conferred with S. Mendel re Federal brief appendix issues. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 5/1/2021 | SAM | Reviewed the supplemental record excerpts to be amended. | 0.70 395.00/hr | Canda L520 | \$276.50 |
| 5/2/2021 | SAM | Prepared the co-trustees first amended supplemental record excerpts; filed and served same. | 4.00 395.00/hr | Canda L520 | \$1,580.00 |
| 5/6/2021 | ACD | Reviewed and organized client documents. | 0.10 129.50/hr | Trust L190 | NO CHARGE |
| 5/9/2021 | SAM | Reviewed correspondence from and prepared correspondence to the trial court re trial settings. | 0.20 395.00/hr | Litiga L230 | \$79.00 |
| 5/10/2021 | SAM | Reviewed correspondence from and prepared correspondence to Carole Brunsting re trial setting issues; prepared correspondence to the court re same; reviewed correspondence from B. Bayless re same. | 0.60 395.00/hr | Litiga L250 | \$237.00 |
| 5/17/2021 | ACD | Conferred with S. Mendel re proposed scheduling. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 5/19/2021 | SAM | Reviewed correspondence from and prepared correspondence to Carole Brunsting re settlement. | 0.20 395.00/hr | Litiga L160 | \$79.00 |
| 5/24/2021 | ACD | Attended May 24 hearing re trial setting; conferred with S. Mendel re same. | 0.30 129.50/hr | Litiga L190 | \$38.85 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 5/25/2021 | SAM | Prepared for and attended the settlement conference call with reviewed the file re issues related to same. | 1.50 395.00/hr | Litiga L160 | \$592.50 |
| | ACD | Conferred extensively with S. Mendel re trial setting status conference. | 0.30 129.50/hr | Litiga L190 | NO CHARGE |
| 5/26/2021 | SAM | Reviewed multiple correspondence from and prepared multiple correspondence to | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| 5/27/2021 | ACD | Conferred with S. Mendel re motion for summary judgment draft. | 0.20 129.50/hr | Litiga L190 | NO CHARGE |
| 5/30/2021 | SAM | Reviewed and revised the joint docket control order; prepared correspondence to | 0.50 395.00/hr | Litiga L230 | \$197.50 |
| 5/31/2021 | SAM | Reviewed and revised the co-trustees motion for summary judgment against Candace Curtis. | 0.50 395.00/hr | Canda L240 | \$197.50 |
| 6/1/2021 | SAM | Reviewed and revised the co-trustees motion for summary judgment against Carl Brunsting. | 0.30 395.00/hr | Carl L240 | \$118.50 |
| | SAM | Reviewed and revised the co-trustees motion for summary judgment against Candace Curtis. | 0.30 395.00/hr | Canda L240 | \$118.50 |
| | SAM | Reviewed correspondence from B. Bayless re the docket control order. | 0.40 395.00/hr | Litiga L250 | \$158.00 |
| 6/3/2021 | SAM | Reviewed correspondence from the parties re the proposed docket control order; prepared correspondence to C. Schwager and Carole Brunsting re same. | 0.30 395.00/hr | Litiga L250 | \$118.50 |
| 6/4/2021 | SAM | Reviewed multiple correspondence from and prepared correspondence to Carole Brunsting re the proposed docket control order; reviewed correspondence from N. Spielman re same; finalized the proposed docket control order; eFiled | 1.50 395.00/hr | Litiga L250 | \$592.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | | and eServed same; prepared correspondence to the court and the parties re same. | | | |
| 6/4/2021 | SAM | Conferred with prepared correspondence to B. Bayless | 0.80 395.00/hr | Litiga L160 | \$316.00 |
| 6/7/2021 | SAM | Prepared the formal statutory accounting; conferred with | 1.50 395.00/hr | Trust L150 | \$592.50 |
| | SAM | Reviewed correspondence from B. Bayless re settlement; reviewed correspondence from and prepared correspondence to prepared correspondence to | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| | ACD | Reviewed client file re accountings; reviewed and organized same; conferred with S. Mendel re Quickbook formatting for Trial exhibits. | 0.60 129.50/hr | Litiga L190 | \$77.70 |
| 6/8/2021 | SAM | Prepared the file re accounting issues; conferred with | 0.50 395.00/hr | Trust L150 | \$197.50 |
| | VH | Prepared final accounting; conferred with | 2.50 95.00/hr | Trust L150 | \$237.50 |
| 6/9/2021 | VH | Prepared final accounting. | 3.00 95.00/hr | Trust L150 | \$285.00 |
| 6/10/2021 | VH | Prepared final accounting; conferred with | 5.00 95.00/hr | Trust L150 | \$475.00 |
| 6/11/2021 | VH | Prepared final accounting; conferred with | 0.50 95.00/hr | Trust L150 | \$47.50 |
| | SAM | Reviewed the revised docket control order; prepared multiple correspondence to reviewed correspondence from and prepared correspondence to B. Bayless re same; reviewed correspondence from and prepared | 0.50 395.00/hr | Litiga L250 | \$197.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| | | correspondence to Anita Brunsting re C. Curtis hate mail. | | | |
| 6/11/2021 | ACD | Reviewed correspondence from C. Curtis; conferred with S. Mendel re same. | 0.20 129.50/hr | Canda L190 | NO CHARGE |
| 6/14/2021 | VH | Prepared final accounting. | 4.00 95.00/hr | Trust L150 | \$380.00 |
| 6/17/2021 | VH | Prepared final accounting. | 2.00 95.00/hr | Trust L150 | \$190.00 |
| 6/18/2021 | VH | Prepared final accounting. | 4.00 95.00/hr | Trust L150 | \$380.00 |
| 6/21/2021 | VH | Prepared final accounting. | 3.00 95.00/hr | Trust L150 | \$285.00 |
| | ACD | Reviewed 5th Circuit opinion; reviewed and organized client documents re same. | 0.30 129.50/hr | Litiga L190 | \$38.85 |
| 6/22/2021 | VH | Prepared final accounting. | 3.00 95.00/hr | Trust L150 | \$285.00 |
| 6/23/2021 | VH | Prepared final accounting. | 3.00 95.00/hr | Trust L150 | \$285.00 |
| 6/24/2021 | SAM | Reviewed multiple correspondence from and prepared multiple correspondence to | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| | VH | Prepared final accounting. | 1.00 95.00/hr | Trust L150 | \$95.00 |
| | ACD | Conferred with S. Mendel re 5th circuit opinion and scheduling. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 6/25/2021 | VH | Prepared final accounting. | 1.00 95.00/hr | Trust L150 | \$95.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 6/28/2021 | VH | Prepared final accounting. | 2.50 95.00/hr | Trust L150 | \$237.50 |
| 6/29/2021 | VH | Prepared final accounting. | 1.00 95.00/hr | Trust L150 | \$95.00 |
| | SAM | Prepared for and attended the settlement conference call with | 1.00 395.00/hr | Litiga L160 | \$395.00 |
| 6/30/2021 | SAM | Reviewed multiple correspondence from prepared correspondence to | 0.30 395.00/hr | Litiga L120 | \$118.50 |
| | SAM | Reviewed the file re the semi-annual accounting; prepared correspondence to | 0.30 395.00/hr | Trust L150 | \$118.50 |
| | VH | Prepared final accounting. | 2.00 95.00/hr | Trust L150 | \$190.00 |
| 7/1/2021 | SAM | Reviewed the updated accounting; conferred with reviewed correspondence from the Iowa Revenue Department re tax issues; prepared correspondence to | 0.60 395.00/hr | Trust L150 | \$237.00 |
| 7/5/2021 | SAM | Reviewed multiple correspondence and files from reviewed the records reviewed the updated accounting being prepared. | 1.00 395.00/hr | Trust L120 | \$395.00 |
| 7/6/2021 | VH | Prepared final accounting. | 3.00 95.00/hr | Trust L150 | \$285.00 |
| | SAM | Reviewed the records for the January through June 2021 semi-annual accounting; conferred with A. Daniels re same. | 0.50 395.00/hr | Trust L150 | \$197.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 7/6/2021 | SAM | Prepared for and attended the strategy and case status call with | 1.00 395.00/hr | Litiga L120 | \$395.00 |
| | ACD | Prepared January, February, March, April, May, and June accountings; conferred with S. Mendel re same. | 2.00 129.50/hr | Trust L150 | \$259.00 |
| 7/8/2021 | EJW | Reviewed C. Curtis bill of review in C.A. 412249-404; reviewed co-trustees' answer; conferred with S. Mendel re same. | 1.50 295.00/hr | Canda L120 | \$442.50 |
| | ACD | Conferred with E. Wyatt re summary judgement status. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 7/9/2021 | SAM | Reviewed and revised the semi-annual accounting; conferred with ; reviewed same. | 1.00 395.00/hr | Trust L150 | \$395.00 |
| | SAM | Reviewed the bill of review; conferred with E. Wyatt re same; reviewed authorities re same; conferred with B. Bayless re same. | 1.50 395.00/hr | Canda L210 | \$592.50 |
| | ACD | Reviewed accounting correspondences; prepared multiple correspondences to Brunsting parties re trust accountings. | 0.50 129.50/hr | Trust L150 | \$64.75 |
| | EJW | Conferred with S. Mendel re amended answer; reviewed authorities re same. | 0.50 295.00/hr | Canda L250 | \$147.50 |
| 7/13/2021 | EJW | Reviewed US Court of Appeals opinion and judgment; updated litigation index re same. | 0.30 295.00/hr | Canda L140 | \$88.50 |
| | ACD | Reviewed C. Brunsting's brief in response to bill of review; conferred with S. Mendel re same. | 0.20 129.50/hr | Litiga L190 | \$25.90 |
| 7/14/2021 | EJW | Conferred with reviewed authorities re drop order. | 0.60 295.00/hr | Canda L120 | \$177.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 7/14/2021 | SAM | Prepared the response to Curtis' bill of review. | 2.00 395.00/hr | Canda L240 | \$790.00 |
| | ACD | Conferred with E. Wyatt and S. Mendel re response to bill of review. | 0.20 129.50/hr | Litiga L190 | NO CHARGE |
| 7/15/2021 | SAM | Prepared the response to Curtis' bill of review. | 1.20 395.00/hr | Canda L240 | \$474.00 |
| | EJW | Reviewed Carl's response to bill of review; revised Anita's amended answer. | 0.60 295.00/hr | Canda L120 | \$177.00 |
| | ACD | Conferred with S. Mendel re response to bill of review; reviewed C. Curtis response to bill of review. | 0.30 129.50/hr | Litiga L190 | \$38.85 |
| 7/16/2021 | SAM | Prepared the co-trustees response to C. Curtis' bill of review. | 2.00 395.00/hr | Canda L240 | \$790.00 |
| 7/17/2021 | SAM | Reviewed the bill of review, responses, and reply briefs; reviewed authorities re same; organized same; prepared the proposed final judgment. | 1.20 395.00/hr | Canda L240 | \$474.00 |
| | SAM | Conferred with _____ re trust administration and accounting issues; reviewed the file re same. | 0.60 395.00/hr | Trust L150 | \$237.00 |
| 7/19/2021 | SAM | Reviewed the file re pending dispositive motions, responses, replies, and sur-replies re the bill of review. | 0.40 395.00/hr | Canda L240 | \$158.00 |
| | EJW | Conferred with K. Olah re work assignments for Brunsting bill of review filings. | 0.20 295.00/hr | Canda L190 | NO CHARGE |
| 7/21/2021 | VH | Prepare final accounting. | 2.50 95.00/hr | Trust L150 | \$237.50 |
| | SAM | Conferred several times with _____ re accounting issues; conferred with _____ re same; reviewed correspondence from and prepared | 1.50 395.00/hr | Trust L150 | \$592.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| | correspondence | re same; prepared | | | |
| | correspondence | re same. | | | |
| 7/22/2021 | SAM | Reviewed the trust accounting. | 0.50 395.00/hr | Trust L150 | \$197.50 |
| | VH | Prepare final accounting. | 1.00 95.00/hr | Trust L150 | \$95.00 |
| 7/23/2021 | VH | Prepare final accounting. | 2.00 95.00/hr | Trust L150 | \$190.00 |
| 7/24/2021 | SAM | Reviewed the accounting update. | 0.30 395.00/hr | Trust L150 | \$118.50 |
| 7/28/2021 | VH | Prepare final accounting. | 2.00 95.00/hr | Trust L150 | \$190.00 |
| | SAM | Reviewed correspondence re the updated accounting; conferred several times with re same; conferred with A. Daniels re same; reviewed and revised same; conferred with re same. | 1.30 395.00/hr | Trust L150 | \$513.50 |
| | ACD | Prepared accounting re conferred with V. Heitmann and S. Mendel re same. | 1.60 129.50/hr | Litiga L150 | \$207.20 |
| 8/3/2021 | EJW | Conferred with S. Mendel re case status and work assignments. | 0.20 295.00/hr | Trust L120 | NO CHARGE |
| 8/8/2021 | SAM | Reviewed the file re motion for summary judgment issues; prepared correspondence to re same. | 0.50 395.00/hr | Canda L240 | \$197.50 |
| 10/5/2021 | EJW | Conferred with R. Rosinski re motion for summary judgment. | 0.20 295.00/hr | Trust L120 | NO CHARGE |
| 10/6/2021 | RR | Reviewed file re outstanding issues; updated file memo. | 0.10 129.50/hr | Litiga L120 | NO CHARGE |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> | |
|------------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------|
| 10/15/2021 | RR | Reviewed plaintiff's answers to Anita, Amy, and C. Brunsting; conferred with E. Wyatt re same; reviewed C. Curtis's response to Anita and Amy Brunsting's original counterclaim. | 0.30 129.50/hr | Canda L210 | \$38.85 |
| 10/19/2021 | RR | Reviewed motion for summary judgment. | 0.20 129.50/hr | Canda L240 | \$25.90 |
| | EJW | Conferred with S. Mendel re case status and C. Curtis' recent filings. | 0.10 295.00/hr | Canda L120 | NO CHARGE |
| 11/3/2021 | SAM | Reviewed and revised the co-trustees motion for summary judgment; reviewed authorities re same; reviewed multiple correspondence from and prepared multiple correspondence to re same. | 1.00 395.00/hr | Canda L240 | \$395.00 |
| | ACD | Prepared correspondence to A. Brunsting re November 4 hearing. | 0.10 129.50/hr | Litiga L190 | NO CHARGE |
| 11/4/2021 | RR | Attended Zoom hearing with S. Mendel re status conference; prepared memo re same. | 0.50 129.50/hr | Litiga L230 | \$64.75 |
| 11/5/2021 | RR | Reviewed and revised motion for summary judgment; conferred with re same. | 1.60 129.50/hr | Litiga L240 | \$207.20 |
| 11/9/2021 | SAM | Conferred with re settlement alternatives; reviewed correspondence from re same; reviewed correspondence from B. Bayless re same. | 0.50 395.00/hr | Litiga L160 | \$197.50 |
| 11/11/2021 | RR | Reviewed file re outstanding issues; updated file memo. | 0.10 129.50/hr | Litiga L120 | NO CHARGE |
| 11/24/2021 | SAM | Prepared for and conferred with B. Bayless re settlement; prepared correspondence to and reviewed correspondence from re same. | 1.50 395.00/hr | Litiga L160 | \$592.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 11/27/2021 | SAM | Reviewed the file and settlement notes with B. Bayless; prepared correspondence to re settlement and severance of the case. | 1.40 395.00/hr | Litiga L160 | \$553.00 |
| 11/30/2021 | SAM | Conferred with re severance and settlement issues; conferred with re same. | 1.00 395.00/hr | Carl L120 | \$395.00 |
| 12/1/2021 | SAM | Reviewed correspondence from re the motion for summary judgment and severance negotiations reviewed correspondence from re same; prepared for and conferred with B. Bayless re the summary judgments and severance issues. | 1.00 395.00/hr | Carl L240 | \$395.00 |
| 12/3/2021 | SAM | Prepared the rule 11 agreement of Cart Brunsting, Anita Brunsting, and Amy Brunsting; prepared correspondence to B. Bayless and N. Spielman re same; prepared correspondence to re same. | 1.00 395.00/hr | Carl L190 | \$395.00 |
| 12/8/2021 | SAM | Reviewed correspondence from and prepared correspondence to N. Spielman re the reply to C. Curtis' response to the co-trustees motion for summary judgment. | 0.20 395.00/hr | Canda L240 | \$79.00 |
| 12/9/2021 | SAM | Reviewed C. Curtis' response to the co-trustees motion for summary judgment and motion to strike; conferred with re same; reviewed and revised the co-trustees' response to same; prepared the objections to Curtis' exhibit to her response. | 2.50 395.00/hr | Canda L240 | \$987.50 |
| | VMD | Created Word Doc and Table | 0.40 129.50/hr | Canda L240 | \$51.80 |
| 12/13/2021 | RR | Reviewed co-trustee's reply to motion for summary judgment and motion to strike. | 0.20 129.50/hr | Canda L240 | \$25.90 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|------------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 12/21/2021 | SAM | Reviewed correspondence from re the motion to sever; reviewed correspondence from B. Bayless ; prepared correspondence to re same. | 0.30 395.00/hr | Carl L250 | \$118.50 |
| 1/4/2022 | SAM | Reviewed Carole Brunsting's motion for partial distribution; conferred with N. Spielman re same; reviewed correspondence from and prepared correspondence to B. Bayless re same; prepared correspondence to re same. | 1.00 395.00/hr | Litiga L250 | \$395.00 |
| | EJW | Reviewed correspondence from the court re zoom hearing on January 6; conferred with S. Mendel re same; reviewed notice of hearing and C. Brunsting's motion for emergency relief. | 0.40 295.00/hr | Litiga L120 | \$118.00 |
| 1/5/2022 | SAM | Prepared motion to sever. | 0.60 395.00/hr | Carl L250 | \$237.00 |
| | EJW | Revised motion to sever; conferred with re same; conferred with re same; conferred with B. Bayless re same. | 0.80 295.00/hr | Litiga L250 | \$236.00 |
| | SAM | Reviewed Carole Brunsting's motion for \$100k distribution; reviewed multiple correspondence from and prepared multiple correspondence to re same. | 0.60 395.00/hr | Trust L250 | \$237.00 |
| 1/6/2022 | RR | Filed motion to sever and proposed order re C. Brunsting; conferred with re same and hearing. | 1.00 129.50/hr | Litiga L250 | \$129.50 |
| | SAM | Reviewed and revised the motion to sever. | 0.50 395.00/hr | Carl L250 | \$197.50 |
| | SAM | Reviewed multiple correspondence from the client team re Carole Brunsting's motion for \$100k distribution; prepared for and attended the hearing re same. | 1.20 395.00/hr | Trust L250 | \$474.00 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 1/7/2022 | RR | Prepared multiple correspondence to and reviewed multiple correspondence from co-counsel re hearing dates. | 0.30 129.50/hr | Litiga L230 | \$38.85 |
| | RR | Prepared notice of hearing; filed same. | 0.30 129.50/hr | Litiga L250 | \$38.85 |
| | EJW | Reviewed correspondence from the court re hearing; prepared and filed notice re same; | 0.30 295.00/hr | Canda L190 | \$88.50 |
| 1/10/2022 | SAM | Reviewed multiple correspondence from and prepared multiple correspondence re the court's \$100k distribution order for Carole Brunsting. | 1.00 395.00/hr | Trust L120 | \$395.00 |
| 1/12/2022 | EJW | Conferred with S. Mendel re emergency hearing re Carole Brunsting expense request. | 0.20 295.00/hr | Litiga L120 | \$59.00 |
| 1/13/2022 | SAM | Reviewed correspondence from B. Bayless re trial preparation deadlines. | 0.20 395.00/hr | Litiga L440 | \$79.00 |
| 1/14/2022 | RR | Reviewed file re outstanding issues; updated file memo. | 0.10 129.50/hr | Litiga L190 | \$12.95 |
| 1/15/2022 | SAM | Prepared correspondence to B. Bayless anmd N. Spielman re trial preparation deadlines. | 0.20 395.00/hr | Litiga L440 | \$79.00 |
| 1/17/2022 | SAM | Reviewed correspondence from and prepared correspondence to B. Bayless re docket control order issues. | 0.20 395.00/hr | Litiga L250 | \$79.00 |
| 1/18/2022 | SAM | Prepared correspondence to N. Spielman re B. Bayless and docket control order issues. | 0.20 395.00/hr | Litiga L250 | \$79.00 |
| 1/20/2022 | SAM | Conferred with J.C. Michael re the Iowa easement issue. | 0.20 395.00/hr | Trust L190 | \$79.00 |
| 1/21/2022 | SAM | Prepared correspondence to J.C. Michael re the Iowa easement issue; prepared correspondence to re same. | 0.20 395.00/hr | Trust L190 | \$79.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-----------------|--------|---------------|
| 1/27/2022 | RR | 0.20 | Canda | |
| | | 129.50/hr | L190 | \$25.90 |
| | RR | 0.30 | Litiga | |
| | | 129.50/hr | L190 | \$38.85 |
| 1/28/2022 | RR | 0.50 | Canda | |
| | | 129.50/hr | L190 | \$64.75 |
| 1/31/2022 | RR | 0.20 | Trust | |
| | | 129.50/hr | L150 | \$25.90 |
| | SAM | 0.30 | Litiga | |
| | | 395.00/hr | L250 | \$118.50 |
| 2/1/2022 | SAM | 0.50 | Trust | |
| | | 395.00/hr | L150 | \$197.50 |
| | SAM | 0.20 | Litiga | |
| | | 395.00/hr | L250 | \$79.00 |
| | KSM | 6.00 | Trust | |
| | | 129.50/hr | L150 | \$777.00 |
| | SAM | 1.00 | Trust | |
| | | 395.00/hr | L150 | \$395.00 |
| 2/3/2022 | SAM | 0.50 | Trust | |
| | | 395.00/hr | L150 | \$197.50 |

| | | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|---------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------|
| 2/3/2022 | RR | Conferred with S. Mendel and E. Wyatt re pretrial order and Iowa farm motion. | 0.70 129.50/hr | Trust L250 | \$90.65 |
| | RR | Prepared motion re approval re Iowa farm. | 0.80 129.50/hr | Trust L250 | \$103.60 |
| 2/4/2022 | SAM | Reviewed and reviewed the motion to approve the Iowa Farm water easement; prepared correspondence to N. Spielman re same. | 1.00 395.00/hr | Trust L250 | \$395.00 |
| 2/7/2022 | RR | Reviewed C. Curtis response re motion to sever. | 0.50 129.50/hr | Canda L250 | \$64.75 |
| | SAM | Reviewed C. Curtis' response to the motion for severance. | 0.30 395.00/hr | Litiga L250 | \$118.50 |
| | RR | Conferred with S. Mendel re pretrial order. | 0.20 129.50/hr | Litiga L440 | \$25.90 |
| 2/8/2022 | RR | Prepared pretrial order. | 1.00 129.50/hr | Litiga L440 | \$129.50 |
| | SAM | Conferred with re settlement and the severance. | 1.50 395.00/hr | Litiga L160 | \$592.50 |
| 2/9/2022 | RR | Reviewed and revised pretrial order; updated file memo re same. | 1.50 129.50/hr | Litiga L440 | \$194.25 |
| | RR | Conferred with S. Mendel re pretrial order. | 0.20 129.50/hr | Litiga L440 | \$25.90 |
| | SAM | Conferred with re severance issues and Carole Brunsting. | 0.50 395.00/hr | Litiga L250 | \$197.50 |
| 2/10/2022 | SAM | Conferred with B. Bayless re trial related issues; prepared outlines re trial exhibits. | 1.00 395.00/hr | Litiga L440 | \$395.00 |
| | RR | Conferred with S. Mendel re trial preparation, exhibits, and pleadings. | 0.60 129.50/hr | Litiga L440 | \$77.70 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|----------------|---------------|
| 2/11/2022 | RR | 1.10 129.50/hr | Litiga L230 | \$142.45 |
| | SAM | 3.00 395.00/hr | Canda L250 | \$1,185.00 |
| | SAM | 1.00 395.00/hr | Trust L250 | \$395.00 |
| | EJW | 0.50 295.00/hr | Canda L250 | \$147.50 |
| | RR | 0.20 129.50/hr | Litiga L190 | \$25.90 |
| 2/14/2022 | RR | 1.00 129.50/hr | Litiga L440 | \$129.50 |
| 2/17/2022 | RR | 1.00 129.50/hr | Litiga L440 | \$129.50 |
| 2/18/2022 | RR | 1.50 129.50/hr | Litiga L440 | \$194.25 |
| 2/19/2022 | RR | 2.10 129.50/hr | Litiga L440 | \$271.95 |
| | SAM | 4.00 395.00/hr | Canda L440 | \$1,580.00 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
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| 2/20/2022 | SAM | 6.80 395.00/hr | Litiga L440 | \$2,686.00 |
| Prepared the joint pretrial order; prepared correspondence to the parties re same; reviewed correspondence from and prepared correspondence to Carole Brunsting re same. | | | | |
| 2/21/2022 | RR | 3.00 129.50/hr | Litiga L440 | \$388.50 |
| Reviewed, revised, and filed pretrial order; conferred with S. Mendel re same. | | | | |
| | SAM | 7.00 395.00/hr | Litiga L440 | \$2,765.00 |
| Reviewed multiple correspondence from and prepared multiple correspondence to N. Spielman, B. Bayless, and Carole Brunsting re the pretrial order; conferred with N. Spielman re same; conferred with Carole Brunsting re same; reviewed and revised the joint pretrial order; prepared correspondence to Judge Comstock re same; reviewed proposed pretrial order of Candace Curtis, as prepared by Rik Munson. | | | | |
| 2/22/2022 | VMD | 0.20 129.50/hr | Litiga L120 | \$25.90 |
| Conferred with R. Rosinski re case and scheduling. | | | | |
| | SAM | 2.30 395.00/hr | Canda L440 | \$908.50 |
| Prepared the first amended joint pretrial order; conferred with re same; reviewed multiple correspondence among the parties and court re same. | | | | |
| 2/23/2022 | SAM | 3.00 395.00/hr | Canda L440 | \$1,185.00 |
| Prepared the first amended joint pretrial order; met with re same; reviewed correspondence from and prepared correspondence to Judge Comstock re the pretrial order. | | | | |
| 2/24/2022 | RR | 0.50 129.50/hr | Canda L440 | \$64.75 |
| Reviewed file re fee agreement and billing record requests. | | | | |
| | SAM | 1.00 395.00/hr | Canda L440 | \$395.00 |
| Reviewed and revised the joint pretrial order; conferred with E. Wyatt re same. | | | | |
| | EJW | 0.60 295.00/hr | Litiga L120 | \$177.00 |
| Conferred with S. Mendel several times re revisions to Brunsting pre-trial order | | | | |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|-----------|-----|-------------------|----------------|---------------|
| 2/24/2022 | EJW | 2.60 295.00/hr | Litiga L440 | \$767.00 |
| | | | | |
| 2/25/2022 | RR | 1.80 129.50/hr | Canda L230 | \$233.10 |
| | | | | |
| | SAM | 6.50 395.00/hr | Canda L440 | \$2,567.50 |
| | | | | |
| | SAM | 3.00 395.00/hr | Canda L230 | \$1,185.00 |
| | | | | |
| 2/26/2022 | SAM | 0.50 395.00/hr | Canda L240 | \$197.50 |
| | | | | |
| | SAM | 1.40 395.00/hr | Canda L120 | \$553.00 |
| | | | | |
| 2/27/2022 | SAM | 1.50 395.00/hr | Canda L440 | \$592.50 |

| | | <u>Hrs/Rate</u> | | <u>Amount</u> |
|--------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------------|
| | case; prepared multiple correspondence to re same; prepared outline re trial issues. | | | |
| 2/28/2022 RR | Reviewed discovery re supplementation needed for attorneys' fees trial. | 1.50 129.50/hr | Litiga L310 | \$194.25 |
| | SAM Reviewed multiple correspondence from and prepared multiple correspondence to re pending matters post pretrial conference. | 0.60 395.00/hr | Canda L120 | \$237.00 |
| | For professional services rendered | <u>591.80</u> | | <u>\$164,958.05</u> |
| | Additional Charges : | | | |
| 6/23/2020 | Prepared mediation exhibit copies. | | | \$22.60 |
| 6/24/2020 | Prepared mediation exhibit copies. | | | \$45.20 |
| 7/30/2020 | Filing fees re response to Carl Brunsting's motion for summary judgment. | | | \$25.72 |
| 8/18/2020 | Trial transcripts - Hipolita G. Lopez (court reporter). | | | \$409.49 |
| 9/10/2020 | Filing fees re Defendants' & Co-Trustees' Joint Amended Response to Carl Brunsting's Motion for Partial Summary Judgment. | | | \$25.72 |
| 9/12/2020 | Filing fees and copy fees for Brunsting federal court matters. | | | \$47.10 |
| 9/14/2020 | Trial transcripts - Hipolita G. Lopez (court reporter) (original cost - \$799.50) / refunded check no. 282 for \$149.50. | | | \$650.00 |
| | Trial transcripts - Katherine Metzger. | | | \$268.25 |
| | Postage. | | | \$7.15 |
| 9/28/2020 | Trial transcripts - Hipolita G. Lopez (court reporter). | | | \$120.00 |
| | LSO. | | | \$21.79 |

| | <u>Amount</u> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 9/28/2020 Courier - LSO. | \$21.79 |
| 10/5/2020 Deposition transcript of Candace Curtis. | \$506.00 |
| Certificate of non-appearance of Candace Curtis. | \$225.00 |
| 10/20/2020 Postage. | \$0.50 |
| Copies within the Firm. | \$1.00 |
| 10/5/2021 Copies re co-trustees' motion for summary judgment. | \$6.60 |
| 10/13/2021 Telephone. | \$33.76 |
| 10/15/2021 Copies within the firm re plaintiff's answers to Anita and Amy Brunsting and C. Curtis's answers to Anita and Amy Brunsting's original counterclaim. | \$39.00 |
| 10/19/2021 Copies within the firm re motion for summary judgment. | \$6.60 |
| 11/5/2021 Copies within the Firm. | \$16.40 |
| 11/24/2021 Telephone - conference call. | \$8.84 |
| 11/30/2021 Telephone - conference call. | \$25.18 |
| 12/13/2021 Copies within the Firm. | \$3.80 |
| 1/6/2022 Filing fees re proposed order re C. Brunsting. | \$2.06 |
| 2/7/2022 Copies within the Firm re C. Curtis response to motion to sever. | \$4.00 |
| 2/8/2022 Trial transcripts - Hipolita G. Lopez inv. no. 220302. | \$72.33 |
| 2/21/2022 Filing fees re pretrial order. | \$2.06 |
| 2/24/2022 Copies regarding the joint pretrial order. | \$21.20 |
| 2/25/2022 Copies regarding the joint pretrial order. | \$42.40 |

Anita K. Brunsting

Page 59

Amount

2/28/2022 Copies within the Firm.

\$20.00

Total additional charges

\$2,701.54