

Lucinda Harpelle

County Clerk Harris County, Texas



412249-401

91204:0201:51021180 08112015:1020:PO216

EXHIBIT

A

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09/12/2015 10:20: P0217

PM TRUST REVIEW MEETING

Signing Date & Time
Wed. Aug. 4th
2 pm
Fee: _____
Paid: _____ Mail: _____

Client Name: Brunsting, Nelva

Date: 07/30/10 Estate Size: 2 mil±

IRA: Husband - N/A Wife - _____

Current Address/Phone: 13630 Pinelock Blvd TX 77079

Date of Trust/Restatement: _____ Previous Amendments? Yes.

Subtrust Funding Done previously? Yes. DT & ST.

AMENDMENT: QBD(PAT) Other Instr Ltr HCPOA

ApptSUCCTec/HIPAA EXTPOA COT POA DIR

Arita Kay Riley & Arny Ruth... Co-trustees
or Successors of them. Then Trust

Distribution Change (QBD):

PAT QBD

IF PAT QBD then:

Each beneficiary Trustee of Own Trust: yes no

except for Carl, Arita & Arnie as Co-trustees for Carl
(except they have it to name, Carl as admin)
Distribution of PAT: Lead to Lowr Succ Tee

Same as LT except need language
about the last amend (QBD) also early distr.

V&F 000687

Lucas H. Hays



Lucas H. Hight



09112015:1020:PO218

Specific Distribution: _____

Ultimate Distribution: _____

HEALTH CARE DOCUMENTS:

1st Agent: Carol

2nd Agent: Anita

3rd Amy

IRA TRUST: yes no For whom? husband wife

Trustees upon disability of Trustor or spouse: _____

Each beneficiary Trustee of own trust? yes no

SS# of Surviving Spouse/Beneficiaries: _____

V&F 000688

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Laura M. Harrell



512041020151021180

FUNDING:

Real Estate _____

Which property has NO MORTGAGE? _____

____ Recording HS Deed

____ Apply for HS Exemption

Tax-deferred Assets _____

____ Bank & Brokerage Accounts

____ Safe Deposit Box

____ Life Insurance

____ Stocks and Bonds

____ Oil & Gas Interests

____ Motor Vehicles

____ Credit Union Accounts

____ Sole Proprietorship Assets

____ Partnership Interests

____ Promissory Notes & Mortgages

____ CDs

____ Annuities

Additional Documents: _____

NOTES:

Needs new DFPOA order

Anita

Carol

Army

Any Name Changes for children? _____ Any children Predecease? No.

If Yes, who: _____

V&F 000689

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Lucas Harpelle



0220:PO20:1020:15102159

FEES:

QUOTED: \$ _____ (Plus Expenses)

AMOUNT REC'D: None DATE: _____

BALANCE DUE: _____

DOCUBANK? _____

Cost per QBD 1200.

Hipaa Pkg 250 - med POA

D.F.P.O.A 150.-

Appt. of Succ TEE

New Card.

Courtesy discount \$150.-

Cuj

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09112015:1020:PO221

Anita - called
Carl has resealed
amendments to trust

Anita + Aimée as Co-tees

Change list under ME

Carol
Anita
Aimée

financial P.O.A.

Anita
Carol
Aimée

Amend to trust / PAT's w/ Aimée
to correct Supp Needs to be
Co-tees.
sp needs?

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V&F 000691



Linda Hopkins



From: Anita Brunsting
To: Candace Freed
Sent: 10/6/2010 8:19:06 PM
Subject: Brunsting Family Trust

Candace,

I spoke to mom tonight and she agreed to resign as trustee and appoint me as trustee. I told her that you would be contacting her to re-explain things and make sure she understood what was happening.

If you have any questions, my cell is 361-550-7132.

Thanks,
Anita

06/23/2022 10:20: P0222

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V&F 001277





I, Teneshia Hudspeth, County Clerk of Harris County, Texas certify that these pages are a true and correct copy of the original record filed and recorded in my office, electronically or hard copy, as it appears on this date.

Witness my official hand and seal of office
This June 23, 2022

Teneshia Hudspeth, County Clerk
Harris County, Texas

Confidential information may have been redacted from the document in compliance with the Public Information Act.

