

**Online Account Access is better than ever.**  
There's never been a better time to take advantage of Edward Jones Online Account Access. The completely redesigned site features improvements our clients have asked for, including a cleaner look, new charts and graphs, the latest market insights and additional features that make it easier to track investments. Visit [www.edwardjones.com/access](http://www.edwardjones.com/access) for all the details, including a tour of the new site.

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U/A DTD 10/10/1996  
NELVA E BRUNSTING SURVVORS TR  
NELVA E BRUNSTING  
203 BLOOMINGDALE CIRCLE  
VICTORIA TX 77904-3049

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**Your Edward Jones financial advisor**

**DOUG WILLIAMS**

713-464-6071

9525 KATY FREEWAY SUITE 122

HOUSTON TX 77024

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**Other contact information:**

Edward Jones

Attention: Client Reporting

201 Progress Parkway

Maryland Heights, MO 63043

[www.edwardjones.com/access](http://www.edwardjones.com/access)

Edward Jones MasterCard: 800-362-6299

Edward Jones VISA debit card: 888-289-6635

Client Relations: 800-441-2357

Monday-Friday 7am-7pm Central time

Account number: 609-91956-1-9  
Statement type: Preferred  
April 30 – May 27, 2011

201 Progress Parkway  
Maryland Heights, MO 63043-3042  
www.edwardjones.com  
Member SIPC

Edward Jones

## A Unique Understanding of Your Financial Needs

At Edward Jones, we believe the best investment recommendations are those tailored to your specific needs. That's why we work so hard to thoroughly understand your financial situation and your goals. The following is an overview of your investment and borrowing activity with Edward Jones. Working with your financial advisor, use it to determine how we can help you meet other important financial goals. Call DOUG WILLIAMS at 713-464-6071.

Although account information is provided on this page, it does not guarantee an actual statement was produced. Please refer to your account statement for the exact registration and more specific details regarding each account. Edward Jones statements are issued for each account holding securities in firm name with Edward Jones in March, June, September and December. Monthly statements (for months other than those previously referred to) will not be sent to you in months for which there was no activity or your only account activity is the payment of income on your Edward Jones money market fund or your cash account balance.

Investment accounts	Account holder	Account number	Current value	Value one year ago
Living trust	NELVA E BRUNSTING	653-13555-1-6	\$130,285.57	\$154,638.02
Individual retirement account	NELVA E BRUNSTING	609-91956-1-9	\$153.72	\$48,948.80
Living trust Advisory Solutions Fund Model	ELMER H BRUNSTING DECEDENTS TR	653-13579-1-8	\$265,830.69	\$292,104.47
<b>Total investment accounts</b>			<b>\$396,269.98</b>	<b>\$495,691.29</b>

### Life has changed. Has your portfolio?

Life is full of changes. Fashions change, the markets change, even you and your lifestyle change. But has your portfolio? If you haven't completed a portfolio review in the past 12 months, now is the time to do so. You and your financial advisor can discuss what changes have taken place in your life – and outside it – that may impact your portfolio and then decide if any changes are needed. Even if no action is necessary, you'll have the satisfaction of knowing your portfolio is still on track.

We hope this overview of your relationship with Edward Jones provides useful information as you consider your financial decisions. Information reported from this point forward is specific to your individual investment and/or retirement account(s).

Please refer to the important information and disclosures on the last page of this package.



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EDWARD D JONES & CO CUSTODIAN  
FBO NELVA E BRUNSTING IRA  
203 BLOOMINGDALE CIRCLE  
VICTORIA TX 77904-3049

DOUG WILLIAMS  
9525 KATY FREEWAY SUITE 122  
HOUSTON TX 77024  
713-464-6071

### Value Summary

Value on May 27	\$153.72
Value on Apr 30	\$54,421.16
Value one year ago	\$48,948.80

### Summary of Your Assets

Held at Edward Jones	Value on May 27	Value on Apr 30	Dollar change
Cash, Insured Bank Deposit & Money Market funds	\$153.68	\$24.60	\$129.08
Bonds	~	22,538.63	-22,538.63
Stocks	0.04	30,752.00	-30,751.96
Mutual funds	~	1,105.93	-1,105.93
<b>Total at Edward Jones</b>	<b>\$153.72</b>	<b>\$54,421.16</b>	<b>-\$54,267.44</b>

### Your Retirement Account Summary

	This period	Cumulative
2011 Contributions	\$0.00	\$0.00
2010 Contributions	\$0.00	\$0.00
2011 Distributions	\$54,000.00	\$58,792.35

### Required Minimum Distribution (RMD) Summary

\*This information is based solely on this account.

Amount you are required to withdraw this year	\$3,673.48
Amount paid to you to date	\$58,792.35
Amount remaining to be withdrawn this year	\$0.00

### Consider adopting a systematic investing habit.

Not all habits are bad. Automatically investing part of each paycheck to fund a retirement account is one habit you can proudly establish and maintain. Systematic investment can't guarantee a profit or protect against loss, but it is a great way to stay focused on your goal of retirement. Systematic investing is ideal when you regularly invest a fixed dollar amount regardless of fluctuating prices, so please consider your ability to do so before starting such a plan.



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**Summary of Your Income**

	<u>This Period</u>	<u>Year-to-date</u>
<b>Income from securities</b>		
Interest	\$330.25	\$663.38
Dividends	~	223.98
<b>Total</b>	<b>\$330.25</b>	<b>\$887.36</b>

**Your Assets at Edward Jones**

Cash, Insured Bank Deposit & Money Market funds	Current Yield/Rate	Current value
Cash		\$153.68
<b>Total Cash, Insured Bank Deposit &amp; Money Market funds</b>		<b>\$153.68</b>

Preferred Stocks	Our asset category/ Our recommendation	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
GENERAL MOTORS CORP	Unclassified	0.0001	389.	\$0.04	~	~
<b>Total stocks</b>	None			<b>\$0.04</b>	~	~

**Total estimated asset value** **\$153.72**



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**Summary of Your Investment Activity**

Total Cash, Insured Bank Deposit & Money Market funds on Apr 30	\$24.60
<b>Additions</b>	
Income	\$0.93
Other income	\$19.67
Proceeds from securities sold	\$54,108.48
<b>Total additions</b>	<b>\$54,129.08</b>
<b>Subtractions</b>	
Other withdrawals and transfers out	-\$54,000.00
<b>Total subtractions</b>	<b>-\$54,000.00</b>
<b>Total Cash, Insured Bank Deposit &amp; Money Market funds on May 27</b>	<b>\$153.68</b>

**Detail of Your Investment Activity**

**Additions**

	Type	Date		Quantity	Amount per share	Rate	Amount	Where Invested
Income	Interest	05/23	AT THE RATE OF 0.100% FROM 04-21-11 TO 05-20-11				\$0.93	Cash Balance
			<b>Total income</b>				<b>\$0.93</b>	
	Type	Date		Quantity	Amount per share	Trade date	Amount	Where Invested
Other Income	Redemptions	05/16	STRYKER CORP FRACTIONAL SHARE LIQUIDATION	0.31776			\$19.67	Cash Balance
			<b>Total other income</b>				<b>\$19.67</b>	



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**Additions, continued**

	Date		Quantity	Amount per share	Trade date	Amount	Where Invested
Proceeds from securities sold	05/13	GE CAPITAL CORP INTERNOTES ACCRUED INTEREST = 51.82 DUE 04/15/2019 05.125% AO 15	13000.	104.1873		\$13,591.22	Cash Balance
	05/13	GMAC SMARTNOTES ACCRUED INTEREST = 277.50 DUE 06/15/2019 06.750% JD 15	10000.	96.505		9,923.05	Cash Balance
	05/16	CHEVRON CORP SPECIAL COMMISSION RATE	93.	103.14		9,387.41	Cash Balance
	05/16	STRYKER CORP SPECIAL COMMISSION RATE	187.	61.92		11,345.77	Cash Balance
	05/16	GENERAL MOTORS CO WARRANT	33.	16.59		492.52	Cash Balance
	05/16	GENERAL MOTORS CO	33.	22.34		682.27	Cash Balance
	05/16	GENERAL MOTORS COMPANY	37.	31.48		1,109.81	Cash Balance
	05/16	DOW CHEMICAL CO SPECIAL COMMISSION RATE	164.	40.46		6,484.05	Cash Balance
	05/16	CAPITAL INCOME BUILDER FUND A	20.839	52.42		1,092.38	Cash Balance
		<b>Total proceeds from securities sold</b>				<b>\$54,108.48</b>	

**Subtractions**

	Date	Withdrawal	Amount	Source of Funds
Other withdrawals and transfers out	05/23	DISTRIBUTION BANK OF AMERICA, N.A.	-\$54,000.00	Cash Balance
		<b>Total other withdrawals and transfers out</b>	<b>-\$54,000.00</b>	



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## The Foundation of a Successful Retirement

Whether you are already retired or still thinking about it, have you done everything you can to ensure you are well-prepared for that unique time of your life? If you're unsure, your Edward Jones financial advisor can help.

At Edward Jones, we believe a solid retirement plan is based on three major components:

- 1. Planning for the expected.** This process begins with you. What is your vision of retirement? Do you see yourself remaining close to home, traveling, starting a new hobby or maybe even working part time? Based on that vision – whether you're already there or still working to get there – we can help you identify projected expenses and available resources. Using this information, you and your Edward Jones financial advisor can calculate an appropriate withdrawal rate and determine if your spending strategy is realistic. If not, you can pinpoint what trade-offs can be made to enable you to live the retirement you've envisioned.
- 2. Preparing for the unexpected.** You and your financial advisor can examine and determine how to prepare for such retirement risks as inflation, market fluctuations, health care and living longer than you expected. This may include insuring against these risks or incorporating them into your investment strategy. For example, if short-term market declines make you uncomfortable, you may want to consider investments to better provide for your current income needs and, thereby, reduce the impact of short-term market swings on your income.
- 3. Positioning your portfolio for both.** You and your Edward Jones financial advisor can discuss how transitioning from saving to spending in retirement affects your portfolio and examine the investment strategies you can implement to maintain the ideal balance between providing the necessary income for today with the growth needed for tomorrow.

Once you have developed a solid retirement strategy, you've taken a crucial step toward your retirement. But the process doesn't end there. Things change, even in retirement, so it's important to periodically review your portfolio and your investment strategy, especially after a major market move or a life-changing event. By doing so, you and your financial advisor can determine if you are still on track and, if not, make the necessary adjustments.

Call your financial advisor today for an appointment. He or she would be happy to meet with you to help you develop and maintain a strategy that will help fulfill your retirement expectations.

## About Edward Jones

Edward D. Jones & Co., L.P. is dually registered with the Securities and Exchange Commission (SEC) as a broker-dealer and an investment advisor. Edward Jones is also a member of FINRA.

**Statement of Financial Condition** – Edward Jones' statement of financial condition is available for your personal review:

- \* at your local branch office
- \* at [www.edwardjones.com/en\\_US/company/index.html](http://www.edwardjones.com/en_US/company/index.html)
- \* by mail upon written request

## About Your Account

**Account Information** – Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives.

**Account Safety** – Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

**Errors or Questions about your Electronic Transfers** – Contact Client Relations at (800) 441-2357.

**Complaints about Your Account** – If you have a complaint please send a letter to Edward Jones, Attn: Complaints Dept., 1245 JJ Kelley Memorial Dr., St. Louis, MO 63131.

**Withholding on Distributions or Withdrawals** – Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements.

**Fair Market Value for Individual Retirement Accounts** – Your fair market value as of December 31st will be reported to the IRS as required by law.

**Rights to Your Free Credit Balance** – You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business.

## Learn More about Your Statement, Review Additional Disclosures and Terminology –

Visit [http://www.edwardjones.com/en\\_US/resources/knowledge\\_center/index.html](http://www.edwardjones.com/en_US/resources/knowledge_center/index.html)

**Go Green! Did you know you can receive your statements and other documents online instead of on paper?  
Visit [www.edwardjones.com/edelivery](http://www.edwardjones.com/edelivery) for more information.**

