

Important Tax Information
All 2011 Consolidated 1099 Tax Statements have been sent to clients. Everyone, including clients who previously received a "Figures Not Final" 1099 for CMOs, REMICs, unit investment grantor trusts, HOLDR trusts or royalty trust securities, should have received a final 1099 by now. Visit us at www.edwardjones.com/taxcenter for more information about securities taxation and the new cost basis regulations.

ANITA KAY BRUNSTING TTEE

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**NELVA E BRUNSTING SURVIVORS TR** U/A DTD 10/10/1996

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Your Edward Jones financial advisor

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Edward Jones MasterCard: 800-362-6299

Edward Jones VISA debit card: 888-289-6635



Account number: 609-91956-1-9

Statement type: Preferred February 25 – March 30, 2012

201 Progress Parkway Maryland Heights, MO 63043-3042 www.edwardjones.com Member SIPC



EDWARD D JONES & CO CUSTODIAN FBO NELVA E BRUNSTING IRA 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049 DOUG WILLIAMS 9525 KATY FREEWAY SUITE 122 HOUSTON TX 77024 713-464-6071

Value Summary	
Value on Mar 30	\$199.20
Value on Feb 25	\$239.20
Value one year ago	\$57,615.36

Summary of Your Assets					
Held at Edward Jones	Value on Mar 30	Value on Feb 25	Dollar change		
Cash, Insured Bank Deposit & Money Market funds	\$199.20	\$239.20	-\$40.00		
Total at Edward Jones	\$199.20	\$239.20	-\$40.00		

Your Retirement Account Summary		
	This period	Cumulative
2012 Contributions	\$0.00	\$0.00
2011 Contributions	\$0.00	\$0.00
Fee paid by this account	\$40.00	\$40.00

There's still time to contribute to your IRA.

This year's tax-filing deadline of April 17 – and your last chance to contribute to your IRA for 2011 – is quickly approaching. The maximum annual contribution for 2011 and 2012 is \$5,000, with an additional \$1,000 catch-up contribution

for 2011 and 2012 is \$5,000, with an additional \$1,000 catch—up contribution available for those age 50 and over. If you do not own an IRA, there is still time to open and fund one for 2011. Don't put off this important investment in your retirement future. Call your Edward Jones financial advisor.

## Your Assets at Edward Jones

Cash, Insured Bank Deposit & Money Market funds	Current Yield/Rate	Current value
Cash		\$199.20
Total Cash, Insured Bank Deposit & Money M	larket funds	\$199.20



Account number: 609-91956-1-9

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Preferred Stocks	Our asset category/ Our recommendation	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
GENERAL MOTORS CORP ESCROW	Aggressive	~	389.	~	~	~
	None					
Total Stocks				~	~	~

Total estimated asset value \$199.20

Summary of Your Investment Activity	
Total Cash, Insured Bank Deposit & Money Market funds on Feb 25	\$239.20
Subtractions	
Fees	-\$40.00
Total subtractions	-\$40.00
Total Cash, Insured Bank Deposit & Money Market funds on Mar 30	\$199.20

# **Detail of Your Investment Activity**

Subtractions	Date	Amount	Source of Funds
Fees	02/29 ANNUAL FEE CHARGED	-\$40.00	Cash Balance
	Total fees	-\$40.00	

## Access your account from your mobile device.

There's never been a better time to check out Edward Jones on a mobile device. Thanks to the newly redesigned Edward Jones mobile website, you can quickly view your account summary, holdings and activity, as well as market information and stock quotes. To download this free app, search for "Edward Jones" in the App Store for your iPhone or the Android Market for Android devices.



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### **About Edward Jones**

Edward D. Jones & Co., L.P. is dually registered with the Securities and Exchange Commission (SEC) as a broker-dealer and an investment adviser. Edward Jones is also a member of FINRA.

**Statement of Financial Condition** – Edward Jones' statement of financial condition is available for your personal review:

- \* at your local branch office
- \* at www.edwardjones.com/en\_US/company/index.html
- \* by mail upon written request

#### **About Your Account**

**Account Information** – Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives.

**Account Safety** – Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re–confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

**Errors or Questions about your Electronic Transfers –** Contact Client Relations at (800) 441–2357.

**Complaints about Your Account –** If you have a complaint please send a letter to Edward Jones, Attn: Complaints Dept., 1245 JJ Kelley Memorial Dr., St. Louis, MO 63131.

Withholding on Distributions or Withdrawals – Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements.

**Fair Market Value for Individual Retirement Accounts –** Your fair market value as of December 31st will be reported to the IRS as required by law.

**Rights to Your Free Credit Balance** – You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business.

Learn More about Your Statement, Review Additional Disclosures and Terminology –

Visit http://www.edwardjones.com/en\_US/resources/knowledge\_center/index.html

Go Green! Did you know you can receive your statements and other documents online instead of on paper? Visit www.edwardjones.com/edelivery for more information.

