

## Important Tax Information

Edward Jones has issued all 1099 tax statements for the 2014 tax year. You may view, print, download and securely share your Edward Jones tax information anytime through Online Account Access. For more information about your Edward Jones tax forms, visit us at [www.edwardjones.com/taxcenter](http://www.edwardjones.com/taxcenter).

77904304903  
ANITA KAY BRUNSTING TTEE                    \$\$SEQ\$\$  
U/A DTD 10/10/1996  
ELMER H BRUNSTING DECEDENTS TR  
203 BLOOMINGDALE CIRCLE  
VICTORIA TX 77904-3049

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### Your Edward Jones financial advisor

**DOUG WILLIAMS**

860-659-8145

888-659-9931

36 WELLES STREET

GLASTONBURY CT 06033

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### Other contact information:

[www.edwardjones.com/access](http://www.edwardjones.com/access)

Edward Jones

Attention: Client Reporting

201 Progress Parkway

Maryland Heights, MO 63043

Edward Jones Personal MasterCard@ 866-874-6711

Edward Jones Business MasterCard@ 866-874-6712

Client Relations: 800-441-2357

Edward Jones VISA debit card: 888-289-6635

Monday-Friday 7am-7pm Central time

Account number: 609-91956-1-9  
 Statement type: Preferred  
 February 28 – March 27, 2015

201 Progress Parkway  
 Maryland Heights, MO 63043-3042  
 www.edwardjones.com  
 Member SIPC



EDWARD D JONES & CO CUSTODIAN  
 FBO NELVA E BRUNSTING IRA  
 203 BLOOMINGDALE CIRCLE  
 VICTORIA TX 77904-3049

DOUG WILLIAMS  
 36 WELLES STREET  
 GLASTONBURY CT 06033  
 860-659-8145  
 888-659-9931

**Value Summary**

Value on Mar 27	<b>\$477.75</b>
Value on Feb 28	\$479.85
Value one year ago	\$546.19

**Summary of Your Assets**

	Value on Mar 27	Value on Feb 28	Dollar change
<b>Held at Edward Jones</b>			
Cash, Insured Bank Deposit & Money Market funds	\$203.12	\$202.52	\$0.60
Stocks	274.63	277.33	-2.70
<b>Total at Edward Jones</b>	<b>\$477.75</b>	\$479.85	-\$2.10

**Your Retirement Account Summary**

	This period	Cumulative
2015 Contributions	\$0.00	\$0.00
2014 Contributions	\$0.00	\$0.00
Fee paid by this account	\$0.00	\$40.00

**Who Might Benefit From Our Services?**

Satisfied clients are one of our best sources of referrals. The highest compliment you can pay us is the referral of a friend, relative, neighbor or co-worker. If you know someone who might benefit from our financial guidance and appreciate the highly personalized service we offer – or may benefit from a second opinion – please pass along the name of your financial advisor. We'd love to introduce him or her to our unique brand of service.

**Summary of Your Income**

	This Period	Year-to-date
<b>Income from securities</b>		
Dividends	\$0.60	\$0.60
<b>Total</b>	<b>\$0.60</b>	<b>\$0.60</b>



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**Your Assets at Edward Jones**

Cash, Insured Bank Deposit & Money Market funds	Current Yield/Rate	Current value
Cash		\$203.12
<b>Total Cash, Insured Bank Deposit &amp; Money Market funds</b>		<b>\$203.12</b>

Stocks	Asset Category/ Research Opinion	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
GENERAL MOTORS CO WARRANT EXPIRES 07/10/2019 Symbol: GM WSB	Aggressive None	19.450	1.	\$19.45	~	~
GENERAL MOTORS CO WARRANTS EXPIRES 07/10/2016 Symbol: GM WSA	Aggressive None	27.560	1.	27.56	~	~
GENERAL MOTORS COMPANY NEW Symbol: GM	Aggressive Hold	37.310	2.	74.62	~	~
MOTORS LIQUIDATION COMPANY GUC TRUST UNIT BENEFICIAL INTEREST Symbol: MTLQU	Aggressive None	17.000	9.	153.00	~	~

Preferred Stocks	Asset Category/ Research Opinion	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
GENERAL MOTORS ESCROW CUSIP Symbol: 370ESC75	Aggressive None	~	389.	~	~	~
<b>Total Stocks</b>				<b>\$274.63</b>	~	~

The Edward Jones' Research Opinion referenced in this document does not take into account your particular investment profile and is not intended as an express recommendation to purchase, hold or sell particular securities, financial instruments or strategies. You should contact your Edward Jones Financial Advisor before acting upon the Edward Jones Research Opinion referenced in this report.



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**Total estimated asset value** **\$477.75**

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**Summary of Your Investment Activity**

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Total Cash, Insured Bank Deposit & Money Market funds on Feb 28 \$202.52

**Additions**

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Income \$0.60

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**Total additions** **\$0.60**

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Total Cash, Insured Bank Deposit & Money Market funds on Mar 27 **\$203.12**

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**Detail of Your Investment Activity**

**Additions**

	Type	Date		Quantity	Amount per share	Rate	Amount	Where Invested
Income	Dividends	03/24	GENERAL MOTORS COMPANY	2.	0.30		\$0.60	Cash Balance
			<b>Total income</b>				<b>\$0.60</b>	

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**Retirement and Your Financial Legacy**

Saving for retirement while working to leave a legacy for your heirs requires careful planning. Investments earmarked for retirement may include a balance of growth and income investments, while investments earmarked for heirs may be more growth-oriented. Your financial advisor can help determine the appropriate allocation. Contact him or her for help.



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## Normal Stock Market Volatility Returns

Markets have been relatively calm for the past few years. But 2015 has started with bigger daily price moves averaging about 1% per day. Because that's in line with the long-term average, we think stocks are likely to return to their historical volatility levels: at least one correction of 10% or more and several dips of 5% or more per year.

Dips and corrections are inevitable but unpredictable. So don't be alarmed by talk of a market correction – be prepared. Pullbacks offer opportunities for alert investors to add quality investments at lower prices when supported by economic and earnings growth. Other preparations include having:

1. Enough cash to cover short-term spending needs
2. An appropriate mix of stocks and bonds, based on your risk tolerance and your long-term goals, to help reduce the swings in your portfolio's value

Work with your financial advisor to determine which of the following actions you may need to take:

1. Review – Revisit your long-term financial goals and tolerance for risk to ensure your portfolio has the mix of equity and fixed income that's appropriate for you. If your circumstances have changed, you may need to update your investment mix.
2. Rebalance – Since the stock market has risen over the past few years, you may need to rebalance your investments. That way, your portfolio realigns with your recommended mix of equity and fixed income. Make sure you have enough cash for current needs, as well as to take advantage of likely pullbacks.

After several years of calm markets and above-average returns, it's easy to become overconfident and ignore some of the risks of investing. Realistic expectations can help you address some risks today and stay focused when markets are volatile.

To read the entire report, visit [www.edwardjones.com/sevenroadsigns](http://www.edwardjones.com/sevenroadsigns).



## About Edward Jones

Edward D. Jones & Co., L.P. is dually registered with the Securities and Exchange Commission (SEC) as a broker-dealer and an investment adviser. Edward Jones is also a member of FINRA.

**Statement of Financial Condition** – Edward Jones' statement of financial condition is available for your personal review:

- \* at your local branch office
- \* at [www.edwardjones.com/en\\_US/company/index.html](http://www.edwardjones.com/en_US/company/index.html)
- \* by mail upon written request

## About Your Account

**Account Information** – Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives.

**Account Safety** – Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

**Errors or Questions about your Electronic Transfers** – Contact Client Relations at (800) 441-2357.

**Complaints about Your Account** – If you have a complaint please call (800) 441-2357 or send a letter to Edward Jones, Attn: Complaints Dept., 1245 JJ Kelley Memorial Dr., St. Louis, MO 63131

**Ratings and Recommendations** – Edward Jones research opinions, Standard & Poor's, Moody's and Fitch ratings may be shown for certain securities. Ratings or recommendations should not be considered an indication of future performance.

**Withholding on Distributions or Withdrawals** – Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements.

**Fees and Charges** – The "Fees and charges" amount shown in your Summary of Your Investment Activity includes all activity fees, except dividend reinvestment fees.

**Fair Market Value for Individual Retirement Accounts** – Your fair market value as of December 31st will be reported to the IRS as required by law.

**Rights to Your Money Market Fund, Bank Deposit and Free Credit Balances** – Your free credit balances are payable on demand. You may require us to liquidate your bank deposit or money market fund balance. We will then disburse the proceeds to you or place them in your securities account. Your instructions must be made during normal business hours and are subject to terms and conditions of the Account Agreement.

**Important disclosures and other information relating to your account(s) are available at** [www.edwardjones.com/disclosures](http://www.edwardjones.com/disclosures).

**Go Green! Did you know you can receive your statements and other documents online instead of on paper?  
Visit [www.edwardjones.com/edelivery](http://www.edwardjones.com/edelivery) for more information.**

