

Portfolio for Nelva E Brunsting

Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024

Statement Period Oct 29 - Nov 25, 2011



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ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

Portfolio Summary

Total Portfolio Value

\$222,071.65

 1 Month Ago
 \$267,855.02

 1 Year Ago
 \$516,388.12

The Three P's of Planning for Retirement

Although preparing for retirement may seem like just another task on your growing to-do list, you can prepare for that period of your life now. By working with your financial advisor today, you can address the three aspects of a retirement strategy: planning for the expected, preparing for the unexpected and positioning your portfolio for both. It's never too early or too late to start planning for the future, so contact your financial advisor today.

The Gift That Keeps Giving

This year, consider giving that special child on your holiday list a gift that will provide a lifetime of opportunities by contributing to his or her college savings plan. The cost of a college education is rising, but you can help make the future a bit brighter by gifting up to \$13,000 this year per beneficiary. Call your financial advisor to learn about the many options to save.

Overview of Investment Accounts					
Investment Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value	
Living Trust	Nelva E Brunsting	653-13555-1-6	\$180,022.01	\$51.05	
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$52,148.72	\$245.59	
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$284,217.39	\$221,775.01	
Total Investment Accounts			\$516,388.12	\$222,071.65	

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the exact registration and more specific details regarding each account.

Important disclosures relating to your account(s) are available on the last page of this package or at www.edwardjones.com/statementdisclosures.





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Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024

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Living Trust

Anita Kay Brunsting TTEE U/A DTD 10/10/1996 Nelva E Brunsting Survivors Tr Nelva E Brunsting

A Fast and Easy Way to Get Money When Needed

Faced with a financial need or emergency? A Personal Line of Credit from Edward Jones is an easy and convenient way to get the funds you need now while staying invested for tomorrow. You may be eligible to borrow up to 50% of the value of your eligible investments immediately and get the flexible repayment options and confidentiality you deserve. Contact your financial advisor for details. Our Personal Line of Credit is a margin account. Borrowing against securities has its risks and is not appropriate for everyone. Available on certain types of accounts.

Account Value		
\$51.05		
1 Month Ago	\$26,016.47	
1 Year Ago	\$180,022.01	

Value Summary		
	This Period	This Year
Beginning value	\$26,016.47	\$191,205.79
Assets added to account	0.00	0.00
Income	305.25	3,148.73
Assets withdrawn from account	-25,112.57	-190,514.25
Change in value	-1,158.10	-3,789.22
Ending Value	\$51.05	

Summary of Assets (as of Nov 25, 2011)		additional details at www.edwardjones.com/access		
Cash & Money Market		Ending Balance		
Cash		\$51.05		
Total Account Value		\$51.05		

Date	Description	Quantity	Amount
11/01	Dividend on Deere & Co on 620 Shares @ 0.41		\$254.20
11/15	Sell Deere & Co @ 73.75 Special Commission Rate	-195	14,110.15
11/16	Sell Invsco Bld Amer Bds Incm Tr 58 @ 1,050.8 Accrued Interest = 10.20 Maturity Par Value= 934.07	-10	10,518.90
11/18	Estate Services		-100.00
11/21	Interest at the Rate of 0.010% from 10-21-11 to 11-20-11		0.05
11/21	Fee for Wiring Funds		-25.00
11/21	Funds Wired		-25,112.57
11/25	Interest on Invsco Bld Amer Bds Incm Tr 58 on 10 Shares @ 5.10		51.00





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