

ANITA KAY BRUNSTING TTEE
U/A DTD 10/10/1996
NELVA E BRUNSTING SURVIVORS TR
NELVA E BRUNSTING
203 BLOOMINGDALE CIRCLE
VICTORIA TX 77904-3049

Portfolio Summary

Total Portfolio Value

\$266,786.05

1 Month Ago	\$258,566.45
1 Year Ago	\$242,874.56
3 Years Ago	\$49,521.90

Edward Jones Tax Statements

All Forms 1099-R and 1099-Q have been issued to clients. Consolidated 1099 tax statements will be issued to clients no later than Feb. 15, 2013. Visit us at www.edwardjones.com/taxcenter to learn more about your Edward Jones tax forms and the cost basis tracking and reporting requirements for financial services providers.

Early contributions can make a difference.

Tax season is a good time to act on tax-advantaged savings opportunities. But don't wait until the April 15 tax deadline to fully fund your IRA for 2012. Contributing now can give your money more time to potentially grow. The maximum annual contribution is \$5,000 in 2012 and \$5,500 in 2013, with an additional \$1,000 annual catch-up contribution for anyone age 50 or over. Contact your financial advisor today to fund your IRA.

Overview of Accounts

Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust	Nelva E Brunsting	653-13555-1-6	\$1.05	\$1.05
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$239.20	\$418.42
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$242,634.31	\$266,366.58
Total Accounts			\$242,874.56	\$266,786.05

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the exact registration and more specific details regarding each account.

Living Trust

Anita Kay Brunsting TTEE
U/A DTD 10/10/1996
Elmer H Brunsting Decedents Tr

Edward Jones has you covered.

In this high-tech era, it's nice to know that Edward Jones has you covered. Online Account Access enables you to track your Edward Jones investments and access updated market news, research and videos when it's convenient for you. Electronic delivery can provide account statements, trade confirmations, tax forms and shareholder materials via email. Edward Jones even offers a mobile website for smartphones and an app for iPhone and Android. Your financial advisor can provide more details.

Account Value

\$266,366.58

1 Month Ago	\$258,167.23
1 Year Ago	\$242,634.31
3 Years Ago	\$0.00

Value Summary

	This Period	This Year
Beginning value	\$258,167.23	\$258,167.23
Assets added to account	0.00	0.00
Income	286.82	286.82
Assets withdrawn from account	0.00	0.00
Change in value	7,912.53	7,912.53
Ending Value	\$266,366.58	

Summary of Assets (as of Jan 25, 2013)

Advisory Solutions Fund Model

	Current Yield/Rate	Beginning Balance	Deposits	Withdrawals	Ending Balance
Cash, Money Market funds & Insured Bank Deposit					Balance
Cash			—	—	\$16.98
Money Market	0.01%*	2,216.78	—	—	2,216.78

* The average yield on the money market fund for the past seven days.

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
Baron Small Cap	28.33	196.616	4,844.27	725.86	5,570.13
Capital World Bond	20.95	234.274	4,838.62	69.42	4,908.04
Capital World Growth & Income	38.77	365.747	11,992.55	2,187.46	14,180.01
Columbia Mid Cap Value	15.83	883.173	10,504.28	3,476.35	13,980.63
Credit Suisse Comm Ret Strat	8.11	918.428	8,004.24	-555.79	7,448.45
Dodge & Cox Income	13.87	1,057.928	14,008.77	664.69	14,673.46
Dodge & Cox Intl Stock	36.37	415.504	11,845.65	3,266.23	15,111.88
DWS Small Cap Value	39.13	142.821	4,447.19	1,141.40	5,588.59
Fidelity New Insights	24.00	652.37	11,258.78	4,398.10	15,656.88
Harbor Capital Appreciation	44.62	177.209	7,811.36	95.71	7,907.07

Summary of Assets (continued)

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
ING Global Real Estate	18.44	459.061	6,227.99	2,237.09	8,465.08
Investment Co of America	31.65	431.476	10,473.00	3,183.22	13,656.22
JP Morgan Core Bond	12.01	1,195.759	13,659.77	701.30	14,361.07
JP Morgan Fed Mon Mkt	1.00	2,467.18	—	—	2,467.18
Loomis Sayles Inv Grade Bd	12.69	602.015	7,496.09	143.48	7,639.57
Mainstay High Yield Corp Bd	6.22	1,669.096	9,856.22	525.56	10,381.78
MFS Research International	16.35	1,062.119	13,353.60	4,012.05	17,365.65
New World	55.38	152.522	6,900.66	1,546.01	8,446.67
Oppenheimer Intl Bd	6.62	781.674	4,791.82	382.86	5,174.68
Oppenheimer Rising Divid Fd Y	18.77	856.768	15,164.75	916.79	16,081.54
Pimco Total Return IV	10.83	683.31	7,152.86	247.39	7,400.25
T. Rowe Price Equity Income	27.95	699.949	14,292.92	5,270.65	19,563.57
T. Rowe Price New Income	9.80	1,733.773	16,479.04	511.94	16,990.98
Thornburg Value	35.05	317.074	9,192.25	1,921.19	11,113.44
Total Account Value					\$266,366.58

Summary of Realized Gain/Loss

	This Year
Short Term (assets held 1 year or less)	\$732.60
Long Term (held over 1 year)	0.00
Total	\$732.60

Summary totals may not include proceeds from uncosted securities or certain corporate actions.

Detail of Realized Gain/Loss from Sale of Securities

	Purchase Date	Sale Date	Quantity	Cost Basis	Proceeds	Realized Gain/Loss	
Blackrock Cap App	—	01/18	307.655	\$7,078.76	\$7,811.36	\$732.60	ST

Investment and Other Activity

Date	Description	Quantity	Amount
1/02	Dividend on ING Global Real Estate on 447.914 Shares @ 0.449		\$201.20
1/02	Reinvestment into ING Global Real Estate @ 18.05	11.147	-201.20
1/02	Dividend on JP Morgan Core Bond on 1,192.693 Shares @ 0.031		36.97
1/02	Reinvestment into JP Morgan Core Bond @ 12.06	3.066	-36.97
1/02	Dividend on Pimco Total Return IV on 682.337 Shares at Daily Accrual Rate		10.56
1/02	Reinvestment into Pimco Total Return IV @ 10.85	0.973	-10.56
1/02	Dividend on T. Rowe Price New Income on 1,729.906 Shares at Daily Accrual Rate		38.09
1/02	Reinvestment into T. Rowe Price New Income @ 9.85	3.867	-38.09
1/07	Redeemed JP Morgan Fed Mon Mkt @ 1.00	-290.8	290.80
1/07	Advisory Solutions Program Fee		-290.80
1/24	Sell Blackrock Cap App @ 25.39 as of 01/18/13	-307.655	7,811.36
1/24	Buy Harbor Capital Appreciation @ 44.08 as of 01/18/13	177.209	-7,811.36
1/25	Fee Offset Less Admin Fee		16.98

Five Ways to Stay Tax Smart This Year

The fiscal cliff may have been averted, but the last-minute resolution has left some issues unresolved and may have set the stage for future political battles. The consensus, however, is that many Americans will be paying more taxes. Here are five tax-smart strategies to help make the most of your investment dollars:

1. Fund your IRA early.

Waiting until the tax deadline to fund your IRA can cost you up to 15 months of potential tax-deferred growth on your contribution. Although 15 months may not seem like a significant amount of time, it may considerably impact your retirement savings over the long term.

2. Tax deductions and tax credits are your friends.

When working with your tax professional, don't forget tax credits you may be eligible for, such as the retirement savings contribution credit, education credit and child and dependent care credit. Also, consider such tax deductions as IRA contributions, health savings account contributions and tuition and fees.

3. Be direct with your tax refund.

Put your 2012 tax refund to work. You can instruct the IRS to directly deposit all or part of it into as many as three separate checking, savings and retirement accounts, including an Edward Jones IRA.

4. Variety is the spice of life — and of investing.

Different types of tax-favored accounts have different benefits. A traditional IRA may offer tax-deductible contributions that can grow tax deferred. Although contributions to Roth IRAs are nondeductible, distributions taken during retirement are tax-free.* Each IRA provides benefits that could prove valuable depending on future tax rates. An important benefit of having money in different types of tax-favored accounts is flexibility when it's time to withdraw your funds.

5. There's no time like the present.

Life changes, and these changes can impact your investments. That's why it's important to review your portfolio at least annually with your financial advisor. He or she can help you determine if changes are needed.

For more tax-smart strategies, talk with your financial advisor or visit www.edwardjones.com/taxtalk.

*Earnings distributions from Roth IRAs may be subject to taxes and a 10% penalty under certain circumstances, including if the account is less than five years old or the owner is under age 59-1/2.

Edward Jones, its employees and financial advisors cannot provide tax or legal advice. Please consult your attorney or qualified tax advisor regarding your situation.

About Edward Jones

Edward D. Jones & Co., L.P. is dually registered with the Securities and Exchange Commission (SEC) as a broker-dealer and an investment adviser. Edward Jones is also a member of FINRA.

Statement of Financial Condition — Edward Jones' statement of financial condition is available for your personal review:

- at your local branch office
- at www.edwardjones.com/en_US/company/index.html
- by mail upon written request

About Your Account

Account Information — Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives.

Account Safety — Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

Errors or Questions about your Electronic Transfers — Contact Client Relations at (800) 441-2357.

Complaints about Your Account — If you have a complaint please send a letter to Edward Jones, Attn: Complaints Dept., 1245 JJ Kelley Memorial Dr., St. Louis, MO 63131.

Withholding on Distributions or Withdrawals — Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements.

Fair Market Value for Individual Retirement Accounts — Your fair market value as of December 31st will be reported to the IRS as required by law.

Rights to Your Free Credit Balance — You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business.

Important disclosures and other information relating to your account(s) are available at www.edwardjones.com/disclosures.



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Contact Information

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