

ANITA KAY BRUNSTING TTEE  
U/A DTD 10/10/1996  
ELMER H BRUNSTING DECEDENTS TR  
203 BLOOMINGDALE CIRCLE  
VICTORIA TX 77904-3049

## Portfolio Summary

### Total Portfolio Value

**\$311,960.71**

1 Month Ago	\$312,406.03
1 Year Ago	\$280,596.35
3 Years Ago	\$260,539.91

### Back to School

For many students, August means the start of a new school year. For parents, it means their children are one year closer to starting college. Now is the time to start saving, and Edward Jones can help. Your financial advisor can show you approximately how much money your child or grandchild will need to attend college and then help you develop a savings strategy and determine which option is most suitable for helping you work toward achieving your education savings goal.

### Keep on Track with Your Growing Family

The day-to-day demands of a new baby and raising young children can make you lose sight of other important tasks. Edward Jones offers a checklist of items too important to ignore, including reviewing your insurance coverage, creating an investment strategy for your child's college education, and reviewing or adding beneficiaries to your accounts. Meet with your financial advisor to discuss these important action items and to obtain a copy of our helpful "Growing Family" checklist.

### Overview of Accounts

Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$280,132.88	\$311,459.11
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$463.47	\$501.60
<b>Total Accounts</b>			<b>\$280,596.35</b>	<b>\$311,960.71</b>

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the exact registration and more specific details regarding each account.

## Living Trust

Anita Kay Brunsting TTEE  
U/A Dtd 10/10/1996  
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### Account Value

**\$311,459.11**

<b>1 Month Ago</b>	\$311,885.16
<b>1 Year Ago</b>	\$280,132.88
<b>3 Years Ago</b>	\$260,327.08

### Value Summary

	This Period	This Year
Beginning value	\$311,885.16	\$298,211.30
Assets added to account	0.00	0.00
Income	282.28	3,969.55
Assets withdrawn from account	0.00	0.00
Fees and charges	-329.71	-2,255.23
Change in value	-378.62	11,533.49
<b>Ending Value</b>	<b>\$311,459.11</b>	

### Summary of Assets (as of Jul 25, 2014)

### Advisory Solutions Fund Model

	Current Yield/Rate	Beginning Balance	Deposits	Withdrawals	Ending Balance
Money Market	0.01%*	\$42.83	\$14.78	—	\$57.61

\* The average yield on the money market fund for the past seven days.

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
Baron Small Cap	34.68	179.093	4,473.09	1,737.86	<b>6,210.95</b>
Capital World Bond	20.90	284.281	5,839.51	101.96	<b>5,941.47</b>
Capital World Growth & Income	47.35	341.802	11,333.18	4,851.14	<b>16,184.32</b>
Columbia Mid Cap Value	18.29	937.042	12,218.41	4,920.09	<b>17,138.50</b>
Credit Suisse Comm Ret Strat	7.42	1,164.44	9,822.94	-1,182.80	<b>8,640.14</b>
Dodge & Cox Income	13.90	1,306.281	17,368.18	789.13	<b>18,157.31</b>
Dodge & Cox Intl Stock	46.96	428.774	12,663.72	7,471.51	<b>20,135.23</b>
DWS Small Cap Value	27.67	209.674	6,300.24	-498.56	<b>5,801.68</b>
Harbor Capital Appreciation	59.49	229.273	10,189.18	3,450.27	<b>13,639.45</b>
Investment Co of America	39.46	425.303	10,773.07	6,009.39	<b>16,782.46</b>
JP Morgan Core Bond	11.74	1,524.201	17,470.99	423.13	<b>17,894.12</b>
JP Morgan Fed Money Mkt	1.00	2,501.27	—	—	<b>2,501.27</b>

**Summary of Assets (continued)**

<b>Mutual Funds</b>	<b>Price</b>	<b>Quantity</b>	<b>Cost Basis</b>	<b>Unrealized Gain/Loss</b>	<b>Value</b>
Loomis Sayles Inv Grade Bd	12.45	734.26	9,101.97	39.57	<b>9,141.54</b>
Mainstay High Yield Corp Bd	6.11	1,995.186	11,834.47	356.12	<b>12,190.59</b>
MFS Massachusetts Inv Trust	28.37	342.76	7,678.55	2,045.55	<b>9,724.10</b>
MFS Research International	18.92	643.249	8,163.60	4,006.67	<b>12,170.27</b>
New World	61.53	152.066	6,922.56	2,434.06	<b>9,356.62</b>
Oppenheimer Intl Growth	38.39	396.954	12,669.15	2,569.91	<b>15,239.06</b>
Oppenheimer Rising Dividend	21.39	755.399	13,523.09	2,634.89	<b>16,157.98</b>
Pimco Total Return IV	10.65	829.085	8,679.83	149.93	<b>8,829.76</b>
T. Rowe Price Equity Income	34.43	556.917	11,728.52	7,446.13	<b>19,174.65</b>
T Rowe Price Instl Lrge Cp Gr	28.39	483.53	10,271.16	3,456.26	<b>13,727.42</b>
T. Rowe Price New Income	9.57	2,196.45	20,821.35	198.68	<b>21,020.03</b>
Templeton Global Bond	13.34	448.812	5,675.00	312.15	<b>5,987.15</b>
Voya Global Real Estate Fund	20.38	473.77	6,514.57	3,140.86	<b>9,655.43</b>
<b>Total Account Value</b>					<b>\$311,459.11</b>

**Investment and Other Activity by Date**

<b>Date</b>	<b>Description</b>	<b>Quantity</b>	<b>Amount</b>
6/30	Dividend on Mainstay High Yield Corp Bd on 1,984.166 Shares @ 0.034		\$67.66
6/30	Reinvestment into Mainstay High Yield Corp Bd @ 6.14	11.02	-67.66
7/01	Dividend on JP Morgan Core Bond on 1,520.565 Shares @ 0.028		42.58
7/01	Reinvestment into JP Morgan Core Bond @ 11.71	3.636	-42.58
7/01	Dividend on Pimco Total Return IV on 828.363 Shares at Daily Accrual Rate		7.70
7/01	Reinvestment into Pimco Total Return IV @ 10.66	0.722	-7.70
7/01	Dividend on T. Rowe Price New Income on 2,191.804 Shares at Daily Accrual Rate		44.46
7/01	Reinvestment into T. Rowe Price New Income @ 9.57	4.646	-44.46
7/02	Dividend on Loomis Sayles Inv Grade Bd on 731.876 Shares @ 0.04		29.71
7/02	Reinvestment into Loomis Sayles Inv Grade Bd @ 12.46	2.384	-29.71
7/02	Dividend on Voya Global Real Estate Fund on 470.056 Shares @ 0.16		75.40
7/02	Reinvestment into Voya Global Real Estate Fund @ 20.30	3.714	-75.40
7/08	Redeemed JP Morgan Fed Money Mkt @ 1.00	-344.49	344.49
7/08	Advisory Solutions Program Fee		-344.49
7/16	Dividend on Templeton Global Bond on 447.701 Shares @ 0.033		14.77
7/16	Reinvestment into Templeton Global Bond @ 13.30	1.111	-14.77
7/21	Fee Offset Less Admin Fee		14.78



**Money Market Detail by Date**

**Beginning Balance on Jun 28** **\$42.83**

<b>Date</b>	<b>Transaction</b>	<b>Description</b>	<b>Deposits</b>	<b>Withdrawals</b>	<b>Balance</b>
7/22	Deposit		14.78		\$57.61

**Total** **\$14.78**

**Ending Balance on Jul 25** **\$57.61**

## Today's Top Investor Questions

Markets have been confusing in 2014, leaving many investors feeling more confident but unsure of what to do next. Here are some of the most common questions they're asking:

**When will interest rates rise?** Although the Fed started reducing bond purchases in January, long-term interest rates have declined slightly this year. We think they're likely to resume rising if we keep seeing indications of improving economic growth and an uptick in inflation. However, even if long-term rates rise, we don't expect the Fed to hike short-term interest rates until at least mid-2015 unless growth is a lot faster than currently predicted.

**What's the longer-term outlook?** Despite the challenges ahead, the long-term outlook is good. Long-term economic growth depends on population growth and productivity growth, and the U.S. is well-positioned for both. The U.S. continues to be an innovation leader, especially in patents and trademarks. And innovation helps to raise productivity growth over time, again contributing to faster economic growth.

**Where are the opportunities?** We think stocks can continue to rise, domestically and globally. Consider adding broad-based international equities that could benefit from the synchronized global economic rebound and can help improve your portfolio's diversification.

We also think there are opportunities in short- and intermediate-term bonds, which can help reduce the volatility of your portfolio. Although their interest rates are low, owning bonds can help you stay invested over time and provide money to reinvest in the future.

**What actions should investors take?** Make sure you own an appropriate mix of stocks, bonds and international investments based on your risk tolerance, current situation and long-term financial goals. Despite worries about the next correction, in our view, improving indicators can support higher stock prices over time. You may need to:

- Rebalance your portfolio. If your portfolio hasn't already been rebalanced to its target mix of investments, you may need to add fixed income, which typically moves opposite from stocks. You also may need to upgrade your portfolio's quality and add international equities to improve your portfolio's diversification.
- Steady your emotions. One of the worst moves you can make is to sell stocks after they've declined.
- Look for opportunities. Stocks with strong expected earnings growth have historically done well when the economy accelerated in a rising rate environment. When adding to your investments, make sure you keep an appropriate amount in cash. And consider adding quality stocks during pullbacks, a move that has produced higher-than-average returns in the past.

Discuss with your financial advisor what actions you may need to take. This full report can be found at [www.edwardjones.com/top10questions](http://www.edwardjones.com/top10questions).

Investors should understand the risks involved in owning investments, including interest rate, credit and market risk. The value of investments fluctuates, and investors can lose some or all principal. Special risks are inherent to international investing, including those related to currency fluctuations and foreign political and economic events. Investors should consider their willingness to keep investing when share prices are declining.

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