

ANITA KAY BRUNSTING TTEE
U/A DTD 10/10/1996
ELMER H BRUNSTING DECEDENTS TR
203 BLOOMINGDALE CIRCLE
VICTORIA TX 77904-3049

Portfolio Summary

Total Portfolio Value

\$315,215.54

1 Month Ago	\$305,416.11
1 Year Ago	\$303,856.18
3 Years Ago	\$250,047.21
5 Years Ago	\$50,568.39

Dividend-paying Stocks

Through the years, you've worked hard, saved and invested. If you're faced with the challenge of creating an income stream and living retirement on your terms, dividend-paying stocks may be an appropriate addition to your portfolio. Call to learn more. Dividends may be changed or eliminated at any point without notice. Stock investing involves risk. The value of shares will fluctuate, and you may lose principal.

Important Tax Information

All 2014 1099 tax statements have been sent to clients. If you received a "Figures Not Final" 1099 and you hold CMOs, REMICs, unit investment trusts, HOLDR trusts or royalty trust securities, you may receive your final 1099 in late March. Issuers of these securities have a March 15 deadline to provide us with final tax data. Visit www.edwardjones.com/taxcenter for more information about your Edward Jones tax forms.

Overview of Accounts

Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$303,287.84	\$314,735.69
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$568.34	\$479.85
Total Accounts			\$303,856.18	\$315,215.54

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the exact registration and more specific details regarding each account.



Living Trust

Anita Kay Brunsting TTEE
U/A Dtd 10/10/1996
Elmer H Brunsting Decedents Tr

An Easy Way to Fund Your IRA

Did you know that you can electronically transfer money into your IRA anytime using Online Account Access? The April 15 deadline to fund your IRA for 2014 is quickly approaching, so contact your financial advisor today to learn more about this convenient service.

Account Value

\$314,735.69

1 Month Ago	\$304,922.29
1 Year Ago	\$303,287.84
3 Years Ago	\$249,808.01
5 Years Ago	\$0.00

Value Summary

	This Period	This Year
Beginning value	\$304,922.29	\$307,177.31
Assets added to account	0.00	0.00
Income	180.76	382.90
Assets withdrawn from account	0.00	0.00
Fees and charges	-336.59	-674.84
Change in value	9,969.23	7,850.32
Ending Value	\$314,735.69	

Asset Details (as of Feb 27, 2015)

Advisory Solutions Fund Model

	Current Yield/Rate	Beginning Balance	Deposits	Withdrawals	Ending Balance
Money Market	0.01%*	\$29.01	\$13.93	—	\$42.94

* The average yield on the money market fund for the past seven days.

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
Baron Small Cap	35.30	182.945	4,656.89	1,801.07	6,457.96
Capital World Bond	19.79	306.206	6,274.88	-215.06	6,059.82
Capital World Growth & Income	48.02	334.959	11,148.17	4,936.56	16,084.73
Columbia Mid Cap Value	17.21	917.163	12,481.82	3,302.56	15,784.38
Credit Suisse Comm Ret Strat	5.95	1,548.878	12,071.90	-2,856.08	9,215.82
Deutsche Small Cap Value Instl	26.61	242.572	7,135.66	-680.82	6,454.84
Dodge & Cox Income	13.92	1,315.377	17,500.83	809.22	18,310.05
Dodge & Cox Intl Stock	44.14	441.884	13,216.36	6,288.40	19,504.76
Harbor Capital Appreciation	62.51	211.778	9,596.30	3,641.94	13,238.24
Investment Co of America	38.03	418.3	11,179.06	4,728.89	15,907.95
JP Morgan Core Bond	11.83	1,536.999	17,626.47	556.23	18,182.70
JP Morgan Fed Money Mkt	1.00	5,721.16	—	—	5,721.16

Asset Details (continued)

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
Loomis Sayles INV Grade Bd	11.87	760.472	9,415.65	-388.85	9,026.80
Mainstay High Yield Corp Bd	5.84	2,130.216	12,621.38	-180.92	12,440.46
MFS Massachusetts INV Trust	28.83	332.467	7,559.71	2,025.31	9,585.02
MFS Research International	17.99	731.757	9,655.33	3,508.98	13,164.31
New World	55.17	172.299	7,999.07	1,506.67	9,505.74
Oppenheimer Intl Growth	37.23	440.406	14,178.29	2,218.03	16,396.32
Oppenheimer Rising Dividend	20.89	759.434	13,770.07	2,094.51	15,864.58
Pimco Total Return IV	10.72	846.679	8,866.75	209.65	9,076.40
T. Rowe Price Equity Income	33.14	572.458	12,477.60	6,493.66	18,971.26
T Rowe Price Instl Lrge Cp Gr	29.17	451.812	9,778.58	3,400.78	13,179.36
T. Rowe Price New Income	9.68	2,202.949	20,886.33	438.22	21,324.55
Templeton Global Bond	12.44	493.398	6,228.44	-90.57	6,137.87
Voya Global Real Estate Fund	21.15	430.15	5,976.94	3,120.73	9,097.67

Total Account Value	\$314,735.69
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Summary of Realized Gain/Loss

	This Year
Short Term (assets held 1 year or less)	\$0.00
Long Term (held over 1 year)	2,916.79

Total	\$2,916.79
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Summary totals may not include proceeds from uncosted securities or certain corporate actions.

Investment and Other Activity by Date

Date	Description	Quantity	Amount
2/02	Dividend on Mainstay High Yield Corp Bd on 2,118.81 Shares @ 0.03		\$65.47
2/02	Reinvestment into Mainstay High Yield Corp Bd @ 5.74	11.406	-65.47
2/02	Dividend on Pimco Total Return IV on 846.38 Shares at Daily Accrual Rate		3.23
2/02	Reinvestment into Pimco Total Return IV @ 10.82	0.299	-3.23
2/02	Dividend on T. Rowe Price New Income on 2,198.901 Shares at Daily Accrual Rate		39.51
2/02	Reinvestment into T. Rowe Price New Income @ 9.76	4.048	-39.51
2/03	Dividend on Loomis Sayles INV Grade Bd on 758.154 Shares @ 0.036		27.45
2/03	Reinvestment into Loomis Sayles INV Grade Bd @ 11.84	2.318	-27.45
2/05	Redeemed JP Morgan Fed Money Mkt @ 1.00	-350.52	350.52
2/05	Advisory Solutions Program Fee		-350.52

Investment and Other Activity by Date (continued)

Date	Description	Quantity	Amount
2/18	Dividend on Templeton Global Bond on 492.113 Shares @ 0.032		15.94
2/18	Reinvestment into Templeton Global Bond @ 12.40	1.285	-15.94
2/20	Fee Offset Less Admin Fee		13.93
2/26	Dividend on JP Morgan Core Bond on 1,534.536 Shares @ 0.019		29.16
2/26	Reinvestment into JP Morgan Core Bond @ 11.84	2.463	-29.16

Money Market Detail by Date

Beginning Balance on Jan 31					\$29.01
Date	Transaction	Description	Deposits	Withdrawals	Balance
2/23	Deposit		13.93		\$42.94
Total			\$13.93		
Ending Balance on Feb 27					\$42.94

Preparing for Retirement: A Successful Foundation

Preparing for retirement is like a cross-country journey. While it may seem like a long distance to cover, every journey begins with a first step. The earlier you start, the smaller your steps may need to be to reach your destination. Now is the time to create a strategy to help work toward your retirement goals.

Plan for the Expected

This process begins with your vision of retirement, which includes when you want to retire and your desired retirement lifestyle. You and your financial advisor will begin by focusing on where you are today - your income, expenses, assets and debt - and where you want to be. He or she can then help you develop a strategy designed to help you pursue your goals.

Prepare for the Unexpected

Although you can't predict what will happen, you can still prepare by insuring anything too expensive to replace, including yourself and your income, health and home. How much insurance you need depends on your situation. We recommend having enough life insurance to cover expenses should you pass away. This includes replacing lost income and paying such debts as college expenses and your mortgage.

The amount and type of insurance you need change as your life changes, so it's important to review your insurance coverage regularly to make sure you're properly protected and not insuring something you no longer have or need.

Position Your Portfolio for Both

The foundation of a solid investment strategy is based on the investment principles of quality, diversification and a long-term focus. Our goal is to use these principles to help you build a portfolio that includes the investments necessary to help you work toward achieving your goals and the insurance necessary to help protect you from risk.

Your financial advisor can meet with you to outline your vision for retirement and then help you create a strategy to help you work toward reaching your retirement goals.

To read this entire report, go to www.edwardjones.com/preparingforretirement.

Edward Jones operates as an insurance producer in California, New Mexico and Massachusetts through the following subsidiaries, respectively: Edward Jones Insurance Agency of California, LLC; Edward Jones Insurance Agency of New Mexico, LLC; and Edward Jones Insurance Agency of Massachusetts, LLC.

About Edward Jones

Edward D. Jones & Co., L.P. is dually registered with the Securities and Exchange Commission (SEC) as a broker-dealer and an investment adviser. Edward Jones is also a member of FINRA.

Statement of Financial Condition — Edward Jones' statement of financial condition is available for your personal review:

- at your local branch office
- at www.edwardjones.com/en_US/company/index.html
- by mail upon written request

About Your Account

Account Information — Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives.

Account Safety — Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

Errors or Questions about your Electronic Transfers — Contact Client Relations at (800) 441-2357.

Complaints about Your Account — If you have a complaint please call (800) 441-2357 or send a letter to Edward Jones, Attn: Complaints Dept., 1245 JJ Kelley Memorial Dr., St. Louis, MO 63131.

Withholding on Distributions or Withdrawals — Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements.

Fees and Charges — The "Fees and charges" amount shown in your Value Summary includes all activity fees, except dividend reinvestment fees.

Fair Market Value for Individual Retirement Accounts Your fair market value as of December 31st will be reported to the IRS as required by law.

Rights to Your Money Market Fund, Bank Deposit and Free Credit Balances — Your free credit balances are payable on demand. You may require us to liquidate your bank deposit or money market fund balance. We will then disburse the proceeds to you or place them in your securities account. Your instructions must be made during normal business hours and are subject to terms and conditions of the Account Agreement.

Important disclosures and other information relating to your account(s) are available at www.edwardjones.com/disclosures.



Go Green! Did you know you can receive your statements and other documents online instead of on paper? Visit www.edwardjones.com/edelivery for more information.

Contact Information		
Client Relations	Online Access	Other Contacts
Toll Free Phone 800-441-2357 Monday-Friday 7am-7pm CST 201 Progress Parkway Maryland Heights, MO 63043	Online Account Access www.edwardjones.com/access Edward Jones Online Support 800-441-5203	Edward Jones Personal MasterCard® 866-874-6711 Edward Jones Business MasterCard® 866-874-6712 Edward Jones Visa Debit Card 888-289-6635

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