## Portfolio for Nelva E Brunsting

Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024

Statement Period Nov 26 - Dec 31, 2011



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ANITA KAY BRUNSTING TTEE
U/A DTD 10/10/1996
NELVA E BRUNSTING SURVIVORS TR
NELVA E BRUNSTING
203 BLOOMINGDALE CIRCLE
VICTORIA TX 77904-3049

## **Portfolio Summary**

Total Portfolio Value \$232,658.89					
1 Year Ago	\$512,875.88				

## **Edward Jones Tax Statements**

All Forms 1099-R and 1099-Q will be issued to clients by Jan. 31, 2012. Consolidated 1099 tax statements will be issued to clients no later than Feb. 15, 2012. Visit us at www.edwardjones.com/taxcenter to learn more about your 2011 Edward Jones tax forms and the new IRS cost basis tracking and reporting requirements for financial services providers.

## It's not too late to contribute to an IRA.

It's not too late to make your 2011 Individual Retirement Account (IRA) contribution. IRAs are an excellent way to save for retirement because they offer the potential for tax-deferred or tax-free growth, depending on whether you contribute to a traditional or Roth IRA. The April 17 deadline will be here before you know it, so don't wait. Put your money to work today by contributing to your IRA.

Investment Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust	Nelva E Brunsting	653-13555-1-6	\$191,205.79	\$1.05
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$54,367.51	\$245.52
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$267,302.58	\$232,412.32
Total Investment Accounts			\$512,875.88	\$232,658.89

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the exact registration and more specific details regarding each account.

Important disclosures relating to your account(s) are available on the last page of this package or at www.edwardjones.com/statementdisclosures.



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