

ANITA KAY BRUNSTING TTEE  
U/A DTD 10/10/1996  
NELVA E BRUNSTING SURVIVORS TR  
NELVA E BRUNSTING  
203 BLOOMINGDALE CIRCLE  
VICTORIA TX 77904-3049

## Portfolio Summary

### Total Portfolio Value

**\$273,781.49**

<b>1 Month Ago</b>	\$271,305.96
<b>1 Year Ago</b>	\$250,643.35
<b>3 Years Ago</b>	\$54,724.00

### Is it Time to Tidy Up Your Portfolio?

For many, spring signals it's time to tackle some serious cleaning. When was the last time you took a serious look at your portfolio? If it's been more than a year, you should plan to meet with your Edward Jones financial advisor soon. The stock market has experienced significant changes over the past 12 months, which may have left your portfolio in need of attention. Call today to schedule an appointment.

### Your Child's Completed His Homework. Have You?

Have you done your homework concerning the costs of your child's college education and how you can save for that expense? May 29, which has been dubbed Save for Education Day, is right around the corner, and 529 plans may be just the thing to get you started saving for your child's future. Call your Edward Jones financial advisor today for details. (A 529 plan may reduce a student's ability to qualify for financial aid. Withdrawals used for other expenses may be subject to federal and state taxes and a 10% penalty.)

### Overview of Accounts

Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust	Nelva E Brunsting	653-13555-1-6	\$1.05	\$0.00
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$199.20	\$437.37
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$250,443.10	\$273,344.12
<b>Total Accounts</b>			<b>\$250,643.35</b>	<b>\$273,781.49</b>

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the exact registration and more specific details regarding each account.

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## Living Trust

Anita Kay Brunsting TTEE  
 U/A Dtd 10/10/1996  
 Nelva E Brunsting Survivors Tr  
 Nelva E Brunsting

## Do Revised Tax Law Changes Affect Your Retirement Strategy?

If you're not sure, now is the time to find out. Your Edward Jones financial advisor can evaluate your retirement investment strategy and goals to determine if you're still on track or if some adjustments may be needed. Don't delay; call today for a retirement review. Edward Jones, its associates and financial advisors do not provide tax advice. Please consult a tax specialist for professional advice on your specific situation.

### Account Value

**\$0.00**

<b>1 Month Ago</b>	\$1.05
<b>1 Year Ago</b>	\$1.05
<b>3 Years Ago</b>	\$0.00

### Value Summary

	This Period	This Year
Beginning value	\$1.05	\$1.05
Assets added to account	0.00	0.00
Income	0.00	0.00
Assets withdrawn from account	-1.05	-1.05
Change in value	0.00	0.00
<b>Ending Value</b>	<b>\$0.00</b>	

### Investment and Other Activity

Date	Description	Quantity	Amount
4/01	Adjust Account Balance Funds Escheated		-\$1.05