

ANITA KAY BRUNSTING TTEE
U/A DTD 10/10/1996
NELVA E BRUNSTING SURVIVORS TR
NELVA E BRUNSTING
203 BLOOMINGDALE CIRCLE
VICTORIA TX 77904-3049

Portfolio Summary

Total Portfolio Value

\$266,518.41

1 Month Ago	\$266,786.05
1 Year Ago	\$250,048.26
3 Years Ago	\$50,568.39

Important Tax Information

All 2012 Consolidated 1099 Tax Statements have been sent to clients. If you received a "Figures Not Final" 1099 and you hold CMOs, REMICs, unit investment trusts, HOLDR trusts or royalty trust securities, you may receive your final 1099 in late March. Issuers of these securities have a March 15 deadline to provide us with final tax data. Visit us at www.edwardjones.com/taxcenter for more information about all your Edward Jones tax forms.

Share your tax forms with your tax preparer.

Clients who use Online Account Access can now share their Edward Jones tax forms electronically with their tax professionals. The process is secure, easy, fast and efficient. Once you've used Online Account Access to indicate which tax forms you'd like to share and your tax professional's email address, he or she may download the forms. Contact your local Edward Jones office for more information about this service or about Online Account Access in general.

Overview of Accounts

Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust	Nelva E Brunsting	653-13555-1-6	\$1.05	\$1.05
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$239.20	\$414.37
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$249,808.01	\$266,102.99
Total Accounts			\$250,048.26	\$266,518.41

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the exact registration and more specific details regarding each account.

Important disclosures; such as Statement of Financial Condition, Conditions that Govern Your Account, Account Safety, Errors, Complaints, Withholding, Free Credit Balance, Fair Market Value or Terminology; relating to your account(s) are available on the last page of this package or at www.edwardjones.com/statementdisclosures.

Living Trust

Anita Kay Brunsting TTEE
U/A Dtd 10/10/1996
Elmer H Brunsting Decedents Tr

New IPC Recommendations

The Edward Jones Investment Policy Committee has announced changes to the expected returns for some asset classes. As a result, the IPC has changed its recommended allocation of several investments, including international investments and long-term bonds. We encourage you to meet with your financial advisor if you have questions.

Account Value

\$266,102.99

1 Month Ago	\$266,366.58
1 Year Ago	\$249,808.01
3 Years Ago	\$0.00

Value Summary

	This Period	This Year
Beginning value	\$266,366.58	\$258,167.23
Assets added to account	0.00	0.00
Income	177.50	464.32
Assets withdrawn from account	0.00	0.00
Change in value	-441.09	7,471.44
Ending Value	\$266,102.99	

Summary of Assets (as of Feb 22, 2013)

Advisory Solutions Fund Model

	Current Yield/Rate	Beginning Balance	Deposits	Withdrawals	Ending Balance
Cash, Money Market funds & Insured Bank Deposit					Balance
Cash					\$17.22
Money Market	0.01%*	2,216.78	16.98		2,233.76

* The average yield on the money market fund for the past seven days.

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
Baron Small Cap	28.43	196.616	4,844.27	745.52	5,589.79
Capital World Bond	20.75	234.274	4,838.62	22.57	4,861.19
Capital World Growth & Income	38.61	365.747	11,992.55	2,128.94	14,121.49
Columbia Mid Cap Value	16.01	883.173	10,504.28	3,635.32	14,139.60
Credit Suisse Comm Ret Strat	7.89	918.428	8,004.24	-757.84	7,246.40
Dodge & Cox Income	13.88	1,057.928	14,008.77	675.27	14,684.04
Dodge & Cox Intl Stock	35.77	459.118	13,430.58	2,992.07	16,422.65
DWS Small Cap Value	39.68	142.821	4,447.19	1,219.95	5,667.14
Fidelity New Insights	24.17	463.783	8,111.82	3,097.82	11,209.64
Harbor Capital Appreciation	44.07	249.763	11,017.53	-10.47	11,007.06

Summary of Assets (continued)

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
ING Global Real Estate	18.31	459.061	6,227.99	2,177.42	8,405.41
Investment Co of America	31.68	431.476	10,473.00	3,196.16	13,669.16
JP Morgan Core Bond	12.00	1,198.155	13,688.42	689.44	14,377.86
JP Morgan Fed Mon Mkt	1.00	2,167.38	—	—	2,167.38
Loomis Sayles Inv Grade Bd	12.63	604.103	7,522.53	107.29	7,629.82
Mainstay High Yield Corp Bd	6.17	1,678.948	9,916.81	442.30	10,359.11
MFS Massachusetts Inv Trust	22.57	373.194	8,311.02	111.97	8,422.99
MFS Research International	16.26	682.168	8,597.90	2,494.15	11,092.05
New World	54.86	152.522	6,900.66	1,466.70	8,367.36
Oppenheimer Intl Growth	32.14	435.426	13,877.05	117.54	13,994.59
Oppenheimer Intl Bd	6.54	784.306	4,809.19	320.17	5,129.36
Oppenheimer Rising Divid Fd Y	18.92	740.168	13,100.94	903.04	14,003.98
Pimco Total Return IV	10.84	684.099	7,161.40	254.23	7,415.63
T. Rowe Price Equity Income	28.29	596.541	12,193.00	4,683.14	16,876.14
T. Rowe Price New Income	9.78	1,737.441	16,514.91	477.26	16,992.17

Total Account Value **\$266,102.99**

Summary of Realized Gain/Loss

	This Year
Short Term (assets held 1 year or less)	\$956.50
Long Term (held over 1 year)	5,496.64

Total **\$6,453.14**

Summary totals may not include proceeds from uncosted securities or certain corporate actions.

Detail of Realized Gain/Loss from Sale of Securities

	Purchase Date	Sale Date	Quantity	Cost Basis	Proceeds	Realized Gain/Loss	
Fidelity New Insights	06/09/2010	01/29	188.587	\$3,146.96	\$4,529.87	\$1,382.91	LT
MFS Research International	06/09/2010	01/29	379.951	4,755.70	6,231.20	1,475.50	LT
Oppenheimer Rising Divid Fd Y	10/12/2012	01/29	116.6	2,063.81	2,195.58	131.77	ST
T. Rowe Price Equity Income	06/09/2010	01/29	103.408	2,099.91	2,899.56	799.65	LT
Thornburg Value	—	01/29	300.503	8,703.07	10,541.65	1,838.58	LT
Thornburg Value	05/24/2012	01/29	16.571	489.18	581.31	92.13	ST

Investment and Other Activity

Date	Description	Quantity	Amount
2/01	Sell Fidelity New Insights @ 24.02 as of 01/29/13	-188.587	\$4,529.87
2/01	Dividend on JP Morgan Core Bond on 1,195.759 Shares @ 0.024		28.70
2/01	Reinvestment into JP Morgan Core Bond @ 11.98	2.396	-28.70
2/01	Dividend on Mainstay High Yield Corp Bd on 1,669.096 Shares @ 0.036		60.59
2/01	Reinvestment into Mainstay High Yield Corp Bd @ 6.15	9.852	-60.59
2/01	Sell MFS Research International @ 16.40 as of 01/29/13	-379.951	6,231.20
2/01	Sell Oppenheimer Rising Divid Fd Y @ 18.83 as of 01/29/13	-116.6	2,195.58
2/01	Dividend on Oppenheimer Intl Bd on 781.674 Shares at Daily Accrual Rate		17.37
2/01	Reinvestment into Oppenheimer Intl Bd @ 6.60	2.632	-17.37
2/01	Dividend on Pimco Total Return IV on 683.31 Shares at Daily Accrual Rate		8.54
2/01	Reinvestment into Pimco Total Return IV @ 10.82	0.789	-8.54
2/01	Sell T. Rowe Price Equity Income @ 28.04 as of 01/29/13	-103.408	2,899.56
2/01	Dividend on T. Rowe Price New Income on 1,733.773 Shares at Daily Accrual Rate		35.87
2/01	Reinvestment into T. Rowe Price New Income @ 9.78	3.668	-35.87
2/01	Sell Thornburg Value @ 35.08 as of 01/29/13	-317.074	11,122.96
2/01	Buy Dodge & Cox Intl Stock @ 36.34 as of 01/29/13	43.614	-1,584.93
2/01	Buy Harbor Capital Appreciation @ 44.19 as of 01/29/13	72.554	-3,206.17
2/01	Buy MFS Massachusetts Inv Trust @ 22.27 as of 01/29/13	373.194	-8,311.02
2/01	Buy Oppenheimer Intl Growth @ 31.87 as of 01/29/13	86.416	-2,754.09
2/01	Buy Oppenheimer Intl Growth @ 31.87 as of 01/29/13	349.01	-11,122.96
2/04	Dividend on Loomis Sayles Inv Grade Bd on 602.015 Shares @ 0.043		26.43
2/04	Reinvestment into Loomis Sayles Inv Grade Bd @ 12.66	2.088	-26.43
2/05	Redeemed JP Morgan Fed Mon Mkt @ 1.00	-299.8	299.80
2/05	Advisory Solutions Program Fee		-299.80
2/22	Fee Offset Less Admin Fee		17.22

Money Market Detail

Beginning Balance on Jan 26					\$2,216.78
Date	Transaction	Description	Deposits	Withdrawals	Balance
1/28	Deposit		16.98		\$2,233.76
Total			\$16.98		
Ending Balance on Feb 22					\$2,233.76

When Will Interest Rates Rise? Growing More Cautious on Long-term Bonds

For the past several years, investors have asked, "When will interest rates rise?" No one can predict the exact time rates will move, but we believe the next significant move will be higher given their historically low levels today and our outlook for continued economic improvement. When interest rates increase, bonds will fall in value, but long-term bonds fall more than short-term bonds.

Long-term Bonds Are Less Attractive

Based on our outlook for rising interest rates and the current low interest rate environment, we believe long-term bonds are not as attractive as short- and intermediate-term bonds. As a result, we have changed our laddering guidance to reduce our long-term bond weighting and increase our short- and intermediate-term weightings. We recommend 15% to 25% of your fixed-income portfolio be invested in long-term bonds.

We believe increasing short- and intermediate-term bonds and reducing long-term bonds will better position portfolios for future rising rates. Although their current rates are slightly lower, short- and intermediate-term bonds will be impacted less by rising interest rates. Plus, when shorter-term bonds mature, you can reinvest that money at higher interest rates.

When Rates Go Up, Bond Prices Go Down

Although all bond prices fall when interest rates rise, rising rates have less impact on shorter-term bonds. Long-term bond prices decline more significantly. Because bond prices will fall by different amounts depending on maturity, we continue to believe investors should own bonds of varying maturities. And even though bond prices will fall as interest rates rise, income from your current bonds will remain the same, assuming no bond defaults.

What Should Investors Do?

You can't predict or control when rates will move higher, but you can prepare your portfolio and yourself emotionally. Consider the following:

- Review your portfolio and your mix of investments, including stocks and bonds. If needed, rebalance your portfolio to the appropriate amounts.
- During your portfolio review, consider adjusting your bond ladder to reflect the new guidance, if appropriate.
- Avoid emotional investing. When individual bonds drop in price, the price will move closer to par value as the bonds get closer to maturity, assuming no concern about default. And don't forget that the income from individual bonds won't change if rates go up.

We believe bonds offer long-term stability and are an important part of a well-diversified portfolio. Talk with your Edward Jones financial advisor to make sure you're not surprised by falling bond prices when interest rates rise. To read this report in its entirety, visit www.edwardjones.com/en_US/market/news/insights_reports/interest_rates.

About Edward Jones

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Statement of Financial Condition — Edward Jones' statement of financial condition is available for your personal review:

- at your local branch office
- at www.edwardjones.com/en_US/company/index.html
- by mail upon written request

About Your Account

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Account Safety — Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

Errors or Questions about your Electronic Transfers — Contact Client Relations at (800) 441-2357.

Complaints about Your Account — If you have a complaint please send a letter to Edward Jones, Attn: Complaints Dept., 1245 JJ Kelley Memorial Dr., St. Louis, MO 63131.

Withholding on Distributions or Withdrawals — Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements.

Fair Market Value for Individual Retirement Accounts — Your fair market value as of December 31st will be reported to the IRS as required by law.

Rights to Your Free Credit Balance — You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business.

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Contact Information

Client Relations		Online Access	Other Contacts			
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	201 Progress Parkway Maryland Heights, MO 63043		Edward Jones Online Support 800-441-5203		Edward Jones Business MasterCard® 866-874-6712	
					Edward Jones VISA Debit Card 888-289-6635	