

ANITA KAY BRUNSTING TTEE
U/A DTD 10/10/1996
NELVA E BRUNSTING SURVIVORS TR
NELVA E BRUNSTING
203 BLOOMINGDALE CIRCLE
VICTORIA TX 77904-3049

Portfolio Summary

Total Portfolio Value

\$292,784.82

1 Month Ago	\$298,840.39
1 Year Ago	\$266,785.00
3 Years Ago	\$314,846.25

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Overview of Accounts

Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$418.42	\$603.84
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$266,366.58	\$292,180.98
Total Accounts			\$266,785.00	\$292,784.82

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the exact registration and more specific details regarding each account.

Important disclosures; such as Statement of Financial Condition, Conditions that Govern Your Account, Account Safety, Errors, Complaints, Withholding, Free Credit Balance, Fair Market Value or Terminology; relating to your account(s) are available on the last page of this package or at www.edwardjones.com/statementdisclosures.



Living Trust

Anita Kay Brunsting TTEE
U/A Dtd 10/10/1996
Elmer H Brunsting Decedents Tr

Here's One Way to Ease the Burden of Tax Season

Did you know you can import the tax data from your Edward Jones accounts directly into Intuit's TurboTax®, H&R Block At Home(TM) or Tax Form Dropoff? You can also download these forms directly to Excel® or CSV format. To do either, you must be enrolled in Online Account Access. Visit www.edwardjones.com/access to enroll, or contact your local Edward Jones office for details.

Account Value

\$292,180.98

1 Month Ago	\$298,211.30
1 Year Ago	\$266,366.58
3 Years Ago	\$259,234.52

Value Summary

	This Period	This Year
Beginning value	\$298,211.30	\$298,211.30
Assets added to account	0.00	0.00
Income	176.68	176.68
Assets withdrawn from account	0.00	0.00
Fees and charges	-321.55	-321.55
Change in value	-5,885.45	-5,885.45
Ending Value	\$292,180.98	

Summary of Assets (as of Jan 31, 2014)

Advisory Solutions Fund Model

Cash, Money Market funds & Insured Bank Deposit	Current Yield/Rate	Beginning Balance	Deposits	Withdrawals	Ending Balance
Money Market	0.01%*	\$15.23	\$14.82	—	\$30.05

* The average yield on the money market fund for the past seven days.

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
Baron Small Cap	34.00	179.093	4,473.09	1,616.07	6,089.16
Capital World Bond	20.08	282.072	5,793.85	-129.84	5,664.01
Capital World Growth & Income	43.77	337.581	11,136.77	3,639.15	14,775.92
Columbia Mid Cap Value	17.58	864.504	10,889.14	4,308.84	15,197.98
Credit Suisse Comm Ret Strat	7.18	1,164.44	9,822.94	-1,462.26	8,360.68
Dodge & Cox Income	13.71	1,282.599	17,042.25	542.18	17,584.43
Dodge & Cox Intl Stock	41.17	428.774	12,663.72	4,988.91	17,652.63
DWS Small Cap Value	27.30	206.694	6,216.48	-573.73	5,642.75
Harbor Capital Appreciation	56.00	229.273	10,189.18	2,650.11	12,839.29
ING Global Real Estate	18.06	468.047	6,401.30	2,051.63	8,452.93
Investment Co of America	35.61	422.283	10,659.11	4,378.39	15,037.50
JP Morgan Core Bond	11.61	1,500.03	17,189.53	225.82	17,415.35



Summary of Assets (continued)

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
JP Morgan Fed Mon Mkt	1.00	4,523.4	—	—	4,523.40
Loomis Sayles Inv Grade Bd	11.92	719.253	8,918.87	-345.37	8,573.50
Mainstay High Yield Corp Bd	6.07	1,929.732	11,434.11	279.36	11,713.47
MFS Massachusetts Inv Trust	26.21	339.745	7,594.87	1,309.85	8,904.72
MFS Research International	17.50	643.249	8,163.60	3,093.26	11,256.86
New World	55.62	152.066	6,922.56	1,535.35	8,457.91
Oppenheimer Intl Growth	36.07	396.954	12,669.15	1,648.98	14,318.13
Oppenheimer Rising Dividend	19.35	752.128	13,455.00	1,098.68	14,553.68
Pimco Total Return IV	10.56	824.279	8,628.94	75.45	8,704.39
T. Rowe Price Equity Income	31.55	551.132	11,535.14	5,853.07	17,388.21
T Rowe Price Instl Lrge Cp Gr	27.00	483.53	10,271.16	2,784.15	13,055.31
T. Rowe Price New Income	9.41	2,166.048	20,533.04	-150.53	20,382.51
Templeton Global Bond	12.70	441.434	5,578.77	27.44	5,606.21
Total Account Value					\$292,180.98

Investment and Other Activity

Date	Description	Quantity	Amount
1/02	Dividend on ING Global Real Estate on 465.021 Shares @ 0.119		\$55.43
1/02	Reinvestment into ING Global Real Estate @ 18.32	3.026	-55.43
1/02	Dividend on JP Morgan Core Bond on 1,495.857 Shares @ 0.032		47.87
1/02	Reinvestment into JP Morgan Core Bond @ 11.47	4.173	-47.87
1/02	Dividend on Pimco Total Return IV on 823.566 Shares at Daily Accrual Rate		7.43
1/02	Reinvestment into Pimco Total Return IV @ 10.42	0.713	-7.43
1/02	Dividend on T. Rowe Price New Income on 2,160.981 Shares at Daily Accrual Rate		47.12
1/02	Reinvestment into T. Rowe Price New Income @ 9.30	5.067	-47.12
1/07	Redeemed JP Morgan Fed Mon Mkt @ 1.00	-336.37	336.37
1/07	Advisory Solutions Program Fee		-336.37
1/16	Dividend on Templeton Global Bond on 439.989 Shares @ 0.042		18.83
1/16	Reinvestment into Templeton Global Bond @ 13.03	1.445	-18.83
1/22	Fee Offset Less Admin Fee		14.82



Money Market Detail

Beginning Balance on Jan 1 **\$15.23**

Date	Transaction	Description	Deposits	Withdrawals	Balance
1/23	Deposit		14.82		\$30.05

Total **\$14.82**

Ending Balance on Jan 31 **\$30.05**

Outlook 2014: Putting Your Future on a Firmer Footing

After several years of anxiety, investors are becoming more optimistic. While challenges remain, we think stocks should continue to rise. Take advantage of this time to review your situation and put your financial future on a firmer footing.

Preparing for Changes

We think investors need to be prepared for two important changes in 2014, rising long-term interest rates and increased stock market volatility. We expect long-term interest rates to rise, and although the timing is uncertain, we suggest preparing by ensuring your short- and intermediate-term bonds are at least 75% to 85% of your fixed-income portfolio.

Historically, stocks drop by 10% or more about once a year. After more than two years without a 10% pullback, be prepared for the possibility. Because such pullbacks are typically triggered by surprises, we think it's important to consider the quality of your investments and upgrade if appropriate, rebalance your portfolio if needed, and prepare to add stocks at lower prices if a pullback happens.

Start the Year Off Right

Start 2014 off on the right foot with the following "ABCs" for your financial future:

Add stocks - Add U.S. stocks and international investments if appropriate, particularly those with a track record of dividend increases. Although stocks are likely to return to normal market volatility in 2014, we think they are still reasonably valued and offer investors attractive potential returns.

Bonds - Reduce your portfolio's exposure to potentially rising long-term interest rates by increasing your short- and intermediate-term bonds.

Control your reactions - In many cases, investors lose their footing because they overreact. If you combine realistic expectations with a disciplined process of regular rebalancing, you're more likely to stay calm and invested.

Calculate what you need to achieve your financial goals by working with your Edward Jones financial advisor to design an appropriate strategy and measure your progress. A firm footing is easier on solid ground - based on knowing your goals and requirements - so you can make course corrections when required and avoid being discouraged during slow times. Read "Outlook 2014: Putting Your Future on a Firmer Footing" in its entirety at www.edwardjones.com/footing.

Investing in equities involves risks. The value of your shares will fluctuate, and you may lose principal. Special risks are inherent to international investing, including those related to currency fluctuations and foreign political and economic events.

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Fees and Charges — The "Fees and charges" amount shown in your Value Summary includes all activity fees, except dividend reinvestment fees.

Fair Market Value for Individual Retirement Accounts — Your fair market value as of December 31st will be reported to the IRS as required by law.

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