

The Northern Trust Company
50 South La Salle Street
Chicago, Illinois 60603
(312) 630-6000



Northern Trust

April 19, 2012

VIA UPS

Bayless & Stokes
Attn: Bobbie Bayless
2931 Ferndale
Houston, TX 77098

Re: *In re: Carl Henry Brunsting*
Cause No. 2012-14538
Subpoena

Dear Ms. Bayless:

The Northern Trust Company (the "Bank") is in receipt of the Subpoena issued in the above-referenced matter.

I am enclosing the documents in the Bank's possession responsive to the subpoena. The enclosed documents are numbered NTC 000001 through NTC 000005. Also, enclosed is a Business Records Affidavit executed for this production.

Finally, enclosed is an invoice for the services rendered in connection with the production of the documents. Please forward your payment to the attention of Yesenia Padilla. If you have any questions, please call me at (312) 444-7493.

Sincerely,

A handwritten signature in cursive script that reads "Marc Dietz".

Marc Dietz
Litigation Paralegal Supervisor

P12709



Northern Trust

April 19, 2012

VIA UPS

Bayless & Stokes
Attn: Bobbie Bayless
2931 Ferndale
Houston, TX 77098

Re: *In re: Carl Henry Brunsting*
Cause No. 2012-14538
Subpoena

Dear Ms. Bayless:

In accordance with Illinois Administrative Code, Title 38: Chapter II, Part 356, this invoice is for the time spent locating, retrieving, reproducing, labeling and preparing documents (*Bates-labeled NTC 000001 through NTC 000005*) for the Bank's response sent April 19, 2012 to the Subpoena in the above-referenced matter:

Personnel Costs:

Total 2 hours @ \$20.00 per hour \$40.00

Reproduction Copy Costs:

Total 5 copies @ \$.30 per copy \$1.50

**Reproduction of Microfilm, Microfiche,
Photographs, Films and Other Materials Costs:**

Total 0 low speed copies @ \$7.19 per item \$00.00

Total 0 high speed copies @ \$2.65 per item \$00.00

TOTAL DUE : \$41.50

Please issue a check payable to The Northern Trust Company and send to:

The Northern Trust Company
50 S. LaSalle Street
Chicago, Illinois 60603
Attn: Yesenia Padilla, M-9

P12710

BUSINESS RECORDS AFFIDAVIT

The undersigned ("Affiant") having first been duly sworn, deposes, and says on behalf of The Northern Trust Company, an Illinois banking corporation (the "Bank") that:

- 1. Affiant is a duly appointed records custodian, and is duly authorized to execute and deliver this Affidavit on behalf of the Bank.
- 2. The Bank produced records in the matter of *In re: Carl Henry Brunsting*, bates labeled NTC000001 to NTC000005 (the "Produced Records").
- 3. To the best of the knowledge of the Affiant:
 - (a) To the extent such Produced Records were prepared by the Bank, they were prepared in the ordinary course of business; and
 - (b) The Produced Records are true and correct copies of items in the Bank's records maintained in the ordinary course of business.
 - (c) To the extent such Produced Records were prepared by the Bank, they were made at or near the occurrence of the matters set forth by, or from information transmitted by, a person with knowledge of the matters.

FURTHER AFFIANT SAYETH NOT.

Maurice J. Feltner

STATE OF ILLINOIS)
)SS.
COUNTY OF COOK)

Subscribed and sworn to before the undersigned, a Notary Public in and for the State of Illinois, this 13th day of APRIL, 2012

Valerie M. Vance

(Seal) 



LINCOLN FINANCIAL GROUP
STATEMENT

ACCOUNT NUMBER: 9592184122

THE BRUNSTING FAMILY IRR TST
DTD 2 12 97
203 BLOOMINGDALE CIRCLE
ANITA KAY BRUNSTING TTEE
VICTORIA, TX 77904

THE INTEREST RATE FOR THIS
STATEMENT PERIOD WAS: 1.52%

Summary of BENEFITS, INTEREST, and CHECK REDEMPTIONS for the period: JANUARY 1, 2012 THROUGH JANUARY 31, 2012

Opening Balance	Credits	Interest	Debits	Other Charges	Closing Balance
\$.00	\$250,440.00	\$154.40	\$50,088.00	\$.00	\$200,506.40
Date	Type of Activity	Amount	Account Balance	Remarks	
01/17/12	INSURANCE PROCEEDS		250,440.00	250,440.00	SecureLine Account Information Can be obtained by calling TOLL-FREE 1-800-343-2551
01/31/12	REDEMPTION ORDER #	1005	50,088.00	200,352.00	
01/31/12	INTEREST PAID		154.40	200,506.40	
SUMMARY OF INTEREST INVESTED	YEAR	INTEREST THIS PERIOD	TOTAL INTEREST YEAR-TO-DATE	TAX WITHHELD	
	2012	\$154.40	\$154.40	\$.00	

The form below may be used to make an Address Change on your account. (DETACH HERE)



LINCOLN FINANCIAL GROUP
Change of Address Form

ACCOUNT NUMBER	Please complete the Change of Address Form on the reverse side
9592184122	

THE BRUNSTING FAMILY IRR TST

Please return this Change of Address
and any other written correspondence to:

LINCOLN FINANCIAL GROUP
P.O. BOX 92987
Chicago, IL 60675-2987

CONFIDENTIAL

NTC000001

P12712

THE GRONSTING FAMILY IRR TRST
1005
20120131
24 BLOOMINGDALE CIRCLE
UNIT 2, KAY BIRNBAUM TTEE
VICTORIA TX 77904
Lincoln
Financial Group
DATE: 1/27/12
PAID TO THE ORDER OF: Christa Kay Baumgart \$ 50,088.00
Fifty thousand eight hundred and 88/100
NOT VALID FOR LESS THAN \$50.00
Christa Kay Baumgart
MICROFILM/CD ROM COMPANY, FOR A.D.G.
100575
NO?1923828: 9592184122# 100575

Paid Date: 20120131 #1005 \$50,088.00



LINCOLN FINANCIAL GROUP STATEMENT

ACCOUNT NUMBER: 9592184122

THE BRUNSTING FAMILY IRR TST
DTD 2 12 97
203 BLOOMINGDALE CIRCLE
ANITA KAY BRUNSTING TTEE
VICTORIA, TX 77904

THE INTEREST RATE FOR THIS STATEMENT PERIOD WAS: 1.49%

Summary of BENEFITS, INTEREST, and CHECK REDEMPTIONS for the period: FEBRUARY 1, 2012 THROUGH FEBRUARY 29, 2012

Table with columns: Opening Balance, Credits, Interest, Debits, Other Charges, Closing Balance. Includes a detailed activity log with dates and types of activities, and a summary of interest invested for 2012.

The form below may be used to make an Address Change on your account. (DETACH HERE)



LINCOLN FINANCIAL GROUP Change of Address Form

Form box containing account number 9592184122 and instruction: Please complete the Change of Address Form on the reverse side

THE BRUNSTING FAMILY IRR TST

Please return this Change of Address and any other written correspondence to:

LINCOLN FINANCIAL GROUP
P.O. BOX 92987
Chicago, Il. 60675-2987

CONFIDENTIAL

NTC000003

P12714

THE BRUNSTING FAMILY IRR TRST
DPO 21197
315 BLOOMINGDALE CIRCLE
ANITA KAY BRUNSTING TREE
VICTORIA TX 77904

Lincoln
Financial Group

702140711 1003

DATE Jan 26, 2012

PAY TO THE ORDER OF Carol Brunsting \$ 50,088.00

Fifty thousand eighty-eight + 00/100 DOLLARS

NOT VALID FOR LESS THAN \$250.00

THE MEMBER MUST COMPLETE CHECK NO. 6
Payable through Lincoln Financial Group, Inc.
12/15/2010

Anita Kay Brunsting

⑆071923828⑆ 9592184122⑆ 100375

Paid Date: 20120201 #1003 \$50,088.00

THE BRUNSTING FAMILY IRR TRST
DPO 21197
315 BLOOMINGDALE CIRCLE
ANITA KAY BRUNSTING TREE
VICTORIA TX 77904

Lincoln
Financial Group

702140711 1004

DATE Jan 26, 2012

PAY TO THE ORDER OF Anny Brunsting \$ 50,088.00

Fifty thousand eighty-eight + 00/100 DOLLARS

NOT VALID FOR LESS THAN \$250.00

THE MEMBER MUST COMPLETE CHECK NO. 6
Payable through Lincoln Financial Group, Inc.
12/15/2010

Anita Kay Brunsting

⑆071923828⑆ 9592184122⑆ 100475

Paid Date: 20120201 #1004 \$50,088.00

THE BRUNSTING FAMILY IRR TRST
DPO 21197
315 BLOOMINGDALE CIRCLE
ANITA KAY BRUNSTING TREE
VICTORIA TX 77904

Lincoln
Financial Group

702140711 1001

DATE Jan 26, 2012

PAY TO THE ORDER OF Candy Curtis \$ 50,088.00

Fifty thousand eighty-eight + 00/100 DOLLARS

NOT VALID FOR LESS THAN \$250.00

THE MEMBER MUST COMPLETE CHECK NO. 6
Payable through Lincoln Financial Group, Inc.
12/15/2010

Anita Kay Brunsting

⑆071923828⑆ 9592184122⑆ 100175 ⑆0005008800⑆

Paid Date: 20120202 #1001 \$50,088.00

THE BRUNSTING FAMILY IRR TRST
DPO 21197
315 BLOOMINGDALE CIRCLE
ANITA KAY BRUNSTING TREE
VICTORIA TX 77904

Lincoln
Financial Group

702140711 1002

DATE Jan 26, 2012

PAY TO THE ORDER OF Carol Brunsting \$ 50,088.00

Fifty thousand eighty-eight + 00/100 DOLLARS

NOT VALID FOR LESS THAN \$250.00

THE MEMBER MUST COMPLETE CHECK NO. 6
Payable through Lincoln Financial Group, Inc.
12/15/2010

Anita Kay Brunsting

⑆071923828⑆ 9592184122⑆ 100275 ⑆0005008800⑆

Paid Date: 20120206 #1002 \$50,088.00

THE ORIGINAL DOCUMENT HAS A WHITE REFLECTIVE WATERMARK ON THE BACK. HOLD AT AN ANGLE TO VIEW. DO NOT CASH IF NOT PRESENT.

SECURELINE
Banking Services, C2N
801 South Canal
Chicago, IL 60607

(800) 343-2551

Check Number: 53952

Date: 03/01/12

This Amount: **ONE HUNDRED SIXTY SIX DOLLARS AND EIGHTY SIX CENTS**

\$*****166.86

PAY
TO THE
ORDER
OF

THE BRUNSTING FAMILY IRR TST
DTD 2 12 97
203 BLOOMINGDALE CIRCLE
ANITA KAY BRUNSTING TTEE
VICTORIA, TX 77904

ACCOUNT NUMBER: 9592184122
The Northern Trust Company
Not Individually but
Solely in its Representative Capacity

Jennifer Smets
AUTHORIZED SIGNATURE

⑆053952⑆ ⑆071000152⑆ 0040331720⑆

⑆0000016686⑆

Account	0000000040331720	Routing	071000152
Amount	166.86	Original Amount	166.86
Post Date	20120315	Original TransCode	0000000000000000
Sequence	798001819	Original Account	0000000040331720
Serial	0000053952	Original ABA	071000152
Trans	000000	Original Serial	0000000000053952

⑆

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• This line is for the SECURELINE logo.

• Microprinting - The words "SECURELINE" are printed in tiny letters all over the front and back of the check.

• Thermochromic Ink - The words "SECURELINE" are printed in tiny letters all over the front and back of the check.

• Architect Watermark - The words "SECURELINE" are printed in tiny letters all over the front and back of the check.

• Companion Capture - you might see a small icon in the bottom right corner of the check.

* If there is a change in any of the above items of this document, the document is not a SECURELINE document.

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586027563523

BANK OF AMERICA, N.A.
11110000254 13434 94 685
03/03/12
3120550490

000213327
x Anita Kay Brunsting
Co-Trustee Northern Trust
for deposit only

CONFIDENTIAL

NTC000005