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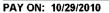
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#### Return Service Requested



FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR



NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON NELVA E BRUNSTING 83 028835100 4685J 01

**DESCRIPTION** THIS PAY YEAR TO DATE \$7,037.80 \$730.30 \$703.78 PENSION VOLUNTARY SUPP INTEREST ADJUST \$73.03 GROSS BENEFIT \$776.81 \$7,768.10 \$182.40 \$1,824.00 MEDICAL NET PAYMENT AMOUNT \$594.41 \$5,944.10

Advice Number: 3301395730 10/29/2010 Pay Date:



Deposited to the Account of:

Bank R/T Number

**Amount** 

NELVA E BRUNSTING

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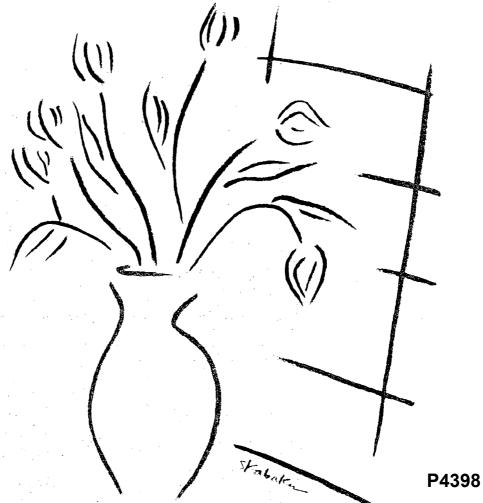
\$594.41

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 

# **What Your Survivors Will Need To Know**

A Guide for Retirees and Employees



hen you die, your family members and other survivors will need information so that they can make wise decisions at a very difficult time. That's why it is important that you take steps before your death to organize your personal and financial records.

# WHAT YOU CAN DO

Plan ahead. Talk with your family and the other survivors who may have to handle your affairs. Let them know your wishes, and give them a chance to express their thoughts. 

Your survivors should know what kind of funeral arrangements you want and whether you wish to donate any of your organs to science. Also, they should know who to advise of your death. Leave them a list of the people, organizations and publications that you would like to have notified. 

Your family and other survivors may also need to know who to contact for legal and financial advice, particularly for guidance about federal and state estate taxes, income taxes and property ownership. And, they will need information about your personal and financial affairs, such as life insurance policies, stocks and bonds.

# THIS BOOKLET CAN HELP

This booklet can help you and your survivors. It includes two work sheets to help you organize and record your personal and financial information. It also includes a checklist that your survivors can follow after you die and other resources that provide information about preparing for death. 

Please take time to review the booklet and discuss it with your family. Being prepared now may help your survivors avoid anxiety, delays and expenses in the future.

The following work sheets can help you organize your personal and financial information. Use the work sheets in the manner that suits you best. If they do not include all of the information your survivors will need, attach more sheets. It may take you quite a bit of time to complete the work sheets, depending on your personal and financial circumstances.

# Prepare a will

The key to good planning is carefully preparing a will. Even for modest estates, the absence of a will may cause your survivors unnecessary delays and expenses. Your survivors should know where you keep the original copy of your will. If it is in a safe deposit box, tell them the location, box number and where you keep the key.

# WORK SHEET 1 - PERSONAL INFORMATION

This work sheet includes space for you to write personal information, Use the "Comments" section at the end of the work sheet for information about the location of any documents that your survivors will need. You may also wish to set up files to organize any material that supports the information in this booklet.

Name Elmer I. Drunding	
Social Security number 282-32-8905 Date of birth 9/29/21	
Chevron contacts	
Retiree Benefits Services Group (retirees only), Telephone no. 1-800-888-2701	7
Human Resources representative (employees only)	
Name Telephone no.	
Employment information	C Logi
Exploses and lo Dates of employment 15/65	
Dulfail Company 10/1/65 to 7/31/83	3
Trentham- Graff 8/1/83 to 11/30/86	
Stubbs One beck + asion 12/1/86 to 7/13/90	
Life insurance (other than Chevron) 7/16/90 to 11/16/96	
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Home insurance		
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# RETIREE/EMPLOYEE WORK SHEETS

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# Broker/person to contact \_\_\_\_ Telephone no. Account no. -Number of shares Name of stock or bond Comments

# RETIREE/EMPLOYEE WORK SHEETS

#### WORK SHEET 2 - FINANCIAL INFORMATION

After you die, your survivors may have to manage the household. To do this, they need to know the family's assets and liabilities, sources of income and expenses. The following work sheet should help you record this information. Depending on your personal situation, additional information may be necessary. List current expenses for each category below. Columns have been provided for you to identify "Regular (fixed)" expenses and "Discretionary" expenses. Regular expenses are those that you must pay each month — such as mortgage payments, water and electricity. Discretionary expenses are items such as gifts, entertainment or charities. Providing a good record of current expenses should help your survivors determine how those expenses might change. In the "Comments" section at the end of this work sheet, you may wish to provide more information about expenses. Think about the things you and other family members do and how those tasks would have to be handled. For example, if a surviving spouse must maintain a large yard, a future expense could be a gardening service. Other examples might include a housekeeper, tax preparer, lawyer and carpenter.

Annual expenses	***		-	· · · · · · · · · · · · · · · · · · ·
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Mortgage/rent	,	20	NONE	·
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#### RETIREE EMPLOYEE WORKSHEETS

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Medical or dental costs not paid by insurance, including premiums	\$	Dentey	\$	
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Transportation	<u>.</u> ,			gar J
Gas and oil-		<u> </u>		
Insurance and license				
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Gifts			<del></del>	
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Savings/investments				· · · · · · · · · · · · · · · · · · ·
Home insurance				
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Travel				· · · · · · · · · · · · · · · · · · ·
Large expenses	-			
Other items and expenses				
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# Net worth

Show all assets and liabilities below. Then, estimate your "net worth" — that is, the amount of money you would have if all of your debts were paid and all of your assets were sold. Liquid assets are cash and those that can be converted to cash quickly — for example, stocks or bonds. Other assets, such as your home or vehicles, cannot necessarily be disposed of quickly to generate cash. Liabilities include debt on assets, such as your home. Loan payments include loans for vehicles, personal lines of credit and so on. Other liabilities include items such as credit card balances.

3	iq	ui	d	a	SS	e	ts

Checking accounts

Savings accounts

Stocks and bonds

# Other assets

Home

10

**Vehicles** 

Furnishings

**Jewelry** 

Other real estate

## **Total assets**

# Liabilities

Home mortgage

Loan payments

Other liabilities

# **Total liabilities**

Net worth — subtract B from A

Add life insurance (death benefits)

Total net worth

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#### RETIREE/EMPLOYEE WORK SHEETS

# Income

In this section, show current sources of income — such as income from a job or pension. Also, show sources of income if you (or your spouse) were to die.

		Current of inc		Sources of income at death of retiree/employe		
		Yourself	Your spouse -	Yourself	Your spouse	
Job					·	
Social Security	· · · · · · · · · · · · · · · · · · ·			/ <u></u>	The state of the s	
Chevron Retire	ment Plan		· loren	. <u> </u>	£ order	
Investments	· •		<u> </u>		4	
Rentals		the said	Extension in the second	·	L	
Life insurance					4	
Others	· · · · · · · · · · · · · · · · · · ·					
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# SURVIVOR'S CHECKLIST

	If you are a survivor, you will have some responsibilities immediately after a death and other
	responsibilities within a few weeks. This checklist is a guide to help you get started. You may
*	have additional responsibilities, depending on your personal circumstances,
	You should immediately:
	Notify relatives and friends.
e Maria	have additional responsibilities, depending on your personal circumstances  You should immediately:  Notify relatives and friends.  Make funeral arrangements. Many funeral directors allow you to assign part of your life
	insurance benefits to them to cover expenses. If assignment is permitted, the funeral
: <del>-</del>	director should be able to provide you with the necessary forms.
	Notify Chevron. See Page 13 for more information.
:	Decide where to print obituary notices. Consider local newspapers hometown
	newspapers schools and professional organizations AC-5 1 MCHE
	Get approximately 10(-20) certified copies of the death certificate from the funeral home.
	(If you have only a few bank and investment accounts, 10 copies may be enough.)
2	☐ Open a checking account in your name if you don't have one.
2	Then, you should:
	☐ Put all joint checking and savings accounts in your name only.
-	Set up a separate bank account to handle money from the estate.
	☐ Check the safe deposit box for a will or life insurance policies. Arrange for another safe
	deposit box for yourself.
•	Review any homeowner and vehicle insurance policies.
	□ Notify life insurance companies.    Bleep Min. Multi-
	☐ Check with former employers (other than Chevron) for any benefits that may be due.
	☐ Select a lawyer to file the will and help in other matters.
	□ Select an accountant to handle taxes. Ruch Rehhers!
	□ Select an accountant to handle taxes.  □ Select a financial adviser if you don't have one. Let g.  □ Take Care
٠	☐ Select a financial adviser if you don't have one. Let g.  ☐ Transfer the ownership of the deceased's home, other real estate and vehicles.  ☐ Don't clarge.
	☐ Contact credit card companies for any other insurance that may be payable; this is
	particularly important if the death was accidental or occurred while traveling.

# SURVIVOR SCHECKLIST

Cancel all credit cards and have them reissued in your name only; notify other creditors	· · · · · · · · · · · · · · · · · · ·
such as banks and credit unions.	
Contact a broker about registering stocks (other than Chevron stock) and other securiti	
☐ Check U.S. Savings Bonds and transfer ownership. They due meto	A.
Contact the Social Security Administration and apply for survivor benefits. Telephone	
number of local office	
Contact the Veterans Administration if the retiree or employee served in the armed force	es.
File for Workers' Compensation benefits if the employee's death was work-related.	
☐ Change the name on all utility bills.	,
☐ Change the telephone listing. For your protection, you may want to use your initials —	
instead of your first name.	
Revise your will, and consider making your own funeral arrangements.	
Notifying Chevron	
Survivors should immediately notify Chevron when a retiree or employee dies. Survivors	of
retirees should call the Retiree Benefits Services Group at 1-800-888-2701. Survivors of	13
employees should call the local Human Resources office:	
Name of Human Resources representative Telephone no	
Chevron will need the following information:	
Retiree/employee name	·
Social Security number 282 - 32 - 8105 Date of death	
Name of surviving spouse or beneficiary	
Social Security number 481- 30 — Telephone no.	<u> </u>
Address	
After you notify Chevron, a company representative will contact you as soon as possible. F	
	<b>l</b> e
or she will explain any benefits and help file any required forms. The representative should	`
or she will explain any benefits and help file any required forms. The representative should discuss the following points, if they apply:	`

- benefits from the Chevron Retirement or Profit Sharing/Savings plans or one of the plans that preceded them, and benefits payable from any other plans.
- héalth care covérage (Survivors may continue coverage if they are members of the Chevron Medical Plan, Chevron Medical Choice Plan, Chevron Dental Plan, CIGNA

  Dental Care or a participating health maintenance organization. Chevron may continue to pay a portion of the cost.);
- transferring the registration of Chevron stock;
- continuing to use the Chevron National Travel Card.

# Be cautious

If you are a survivor, you may want to postpone major decisions until you recover from your loss. You should carefully consider actions such as selling property, signing contracts or buying major items. Look at your long-term needs before you make any decisions, and obtain professional advice when you need it.

# OTHER RESOURCES

This booklet summarizes some of the information you should know about preparing for death. Many other resources are available, and you should also use them. Check with your local library, lawyer, accountant or financial adviser. In addition, you may want to contact:

- Chevron's Retiree Benefits Services Group at 1-800-888-2701 for information about Chevron benefits;
- Chairperson, Benefits Committee, Chevron Retirees Association;
- American Association of Retired Persons (AARP), 1909 K St., N.W., Washington, DC 20049 (for a brochure called "Final Details");
- American Bar Association, 1155 East/60th St., Chicago, IL 60637;
- American Institute of Certified Public Accountants, 1211 Avenue of the Americas, New York City, NY 10036 (professional society of accountants certified by states and territories);
- Institute of Certified Financial Planners, 3443 South Galena, Suite 190, Denver, CO 80231;
- Investors Service Bureau, New York Stock Exchange, 11 Wall St., New York City, NY 10005 (for a brochure called "How to Get Help When You Invest" and an investor's kit).

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WHAT YOUR SURVIVORS WILL NEED TO KNOW

This booklet is intended as a guide for planning for death. It does not include all of the information that you or your survivors should consider. Additionally, the booklet is designed for a typical person and may not be appropriate for your personal and financial circumstances. You should consult a lawyer, accountant or financial adviser, as appropriate.

What Your Survivors Will Need To Know was prepared by Chevron's Benefits Staff: Susan E. Forrest, Assistant Manager — Welfare Plans. Design and typesetting services were provided by General Services.

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Special thanks to Al Aldinger and James Bockman of the Chevron Retirees Association for their research and help in preparing the booklet. Also, special thanks to the publishers of *A Survival Kit for Wives* by Don and Renee Martin, Villard Books, New York, 1986, for checklist ideas and information about other resources.

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Page 1 of 1

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FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

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#### PAY UN: 01/31/2008

CHEVRON RETIREMENT PLAN CHEVRON ELMER H BRUNSTING 83 028835100 8905 01

FEDERAL AND STATE TAX TABLES HAVE BEEN UPDATED FOR TAX YEAR 2008. WITHHOLDINGS MAY DIFFER FROM PAST PAYMENTS.

# NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

DESCRIPTION THIS PAY YEAR TO DATE \$1,407.55 \$146.05 \$1,407.55 \$146.05 PENSION VOLUNTARY SUPP GROSS BENEFIT OTHER RETIREE LIFE \$1,553.60 \$8.50 \$1,553.60 \$8.50 \$343.20 \$1.05 MEDICAL \$343.20 GULF RETIREE VGAI NET PAYMENT AMOUNT \$1,200.85 \$1,200.85

Advice Number: 3300489810 Pay Date: 01/31/2008



Deposited to the Account of:

Bank R/T Number

Amount

ELMER H BRUNSTING

31109312

\$1,200.85

**DEPOSIT ADVICE** 

**NON-NEGOTIABLE** 



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Page 1 of 1

#### Return Service Requested

0033627

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

#### PAY ON: 02/29/2008

CHEVRON RETIREMENT PLAN

CHEVRON ELMER H BRUNSTING 83 028835100 8905 01

# NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

DESCRIPTION	THIS PAY	YEAR TO DATE
PENSION	\$1,407.55	\$2,815.10
VOLUNTARY SUPP	\$146.05	\$292.10
GROSS BENEFIT	\$1,553.60	\$3,107.20
OTHER RETIREE LIFE	\$8.50	\$17.00
MEDICAL	\$343.20	\$686.40
GULF RETIREE VGAI	\$1.05	\$2.10
NET PAYMENT AMOUNT	\$1,200.85	\$2,401.70

Advice Number: 3300517363 Pay Date: 02/29/2008



Deposited to the Account of:

Bank R/T Number

Amount

ELMER H BRUNSTING

31109312

\$1,200.85

**DEPOSIT ADVICE** 

**NON-NEGOTIABLE** 



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Page 1 of 1

#### Return Service Requested

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ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

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FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

#### PAY DN: 03/31/2008

CHEVRON RETIREMENT PLAN CHEVRON

ELMER H BRUNSTING 83 028835100 8905 01

# NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

DESCRIPTION	THIS PAY	YEAR TO DATE
PENSION	\$1,407.55	\$4,222.65
VOLUNTARY SUPP	\$146.05	\$438.15
GROSS BENEFIT	\$1,553.60	\$4,660.80
OTHER RETIREE LIFE	\$8.50	\$25.50
MEDICAL	\$343.20	\$1,029.60
GULF RETIREE VGAI	\$1.05	\$3.15
NET PAYMENT AMOUNT	\$1,200.85	\$3,602.55

Advice Number: 3300544901 Pay Date: 03/31/2008



Deposited to the Account of:

Bank R/T Number

Amount

ELMER H BRUNSTING

31109312

\$1,200.85

**DEPOSIT ADVICE** 

**NON-NEGOTIABLE** 



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Page 1 of 1

Return Service Requested

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ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914 FOR INFORMATION CALL
HUMAN RESOURCES SERVICE CENTER
1-888-TALK2HR

Hadballadaddadddaaddaladadddaddd

PAY ON: 05/30/2008

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON ELMER H BRUNSTING 83 028835100 8905 01

DESCRIPTION
PENSION
VOLUNTARY SUPP
GROSS BENEFIT
OTHER RETIREE LIFE
MEDICAL
GULF RETIREE VGAI
NET PAYMENT AMOUNT

 THIS PAY
 YEAR TO DATE

 \$1,407.55
 \$7,037.75

 \$146.05
 \$730.25

 \$1,553.60
 \$7,768.00

 \$8.50
 \$42.50

 \$343.20
 \$1,716.00

 \$1.05
 \$5.25

 \$1,200.85
 \$6,004.25

Advice Number: 3300599990 Pay Date: 05/30/2008



Deposited to the Account of:

Bank R/T Number

**Amount** 

ELMER H BRUNSTING

31109312

\$1,200.85

**DEPOSIT ADVICE** 

NON-NEGOTIABLE



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Page 1 of 1

## Return Service Requested

0028116

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

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FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

#### PAY ON: 06/30/2008

CHEVRON RETIREMENT PLAN

CHEVRON ELMER H BRUNSTING 83 028835100 8905 01

DESCRIPTION PENSION VOLUNTARY SUPP

GROSS BENEFIT OTHER RETIREE LIFE MEDICAL GULF RETIREE VGAI NET PAYMENT AMOUNT NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

YEAR TO DATE \$8,445.30 \$876.30 THIS PAY \$1,407.55 \$146.05 \$1,553.60 \$9,321.60 \$2,059.20 \$343.20 \$1.05 \$1,200.85 \$7,205.10

Advice Number: 3300627534 Pay Date: 06/30/2008



Deposited to the Account of:

Bank R/T Number

**Amount** 

ELMER H BRUNSTING

31109312

\$1,200.85

**DEPOSIT ADVICE** 

**NON-NEGOTIABLE** 



3300655050

Page 1 of 1

## Return Service Requested

0034017

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

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FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

#### PAY DN: 07/31/2008

CHEVRON RETIREMENT PLAN

CHEVRON

ELMER H BRUNSTING 83 028835100 8905 01

# NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

 DESCRIPTION
 THIS PAY
 YEAR TO DATE

 PENSION
 \$1,407.55
 \$9,852.85

 VOLUNTARY SUPP
 \$146.05
 \$1,022.35

 GRDSS BENEFIT
 \$1,553.60
 \$10,875.20

 OTHER RETIREE LIFE
 \$8.50
 \$59.50

 MEDICAL
 \$343.20
 \$2,402.40

 GULF RETIREE VGAI
 \$1.05
 \$7.35

 NET PAYMENT AMOUNT
 \$1,200.85
 \$8,405.95

Advice Number: 3300655050 Pay Date: 07/31/2008



Deposited to the Account of:

Bank R/T Number

**Amount** 

ELMER H BRUNSTING

31109312

\$1,200.85

**DEPOSIT ADVICE** 

**NON-NEGOTIABLE** 



Page 1 of 1

Return Service Requested

0032191

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

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FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

PAY UN: 08/29/2008

CHEVRON RETIREMENT PLAN

CHEVRON ELMER H BRUNSTING 83 028835100 8905 01

DESCRIPTION
PENSION
VOLUNTARY SUPP
GROSS BENEFIT
OTHER RETIREE LIFE

MEDICAL GULF RETIREE VGAI NET PAYMENT AMOUNT

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

YEAR TO DATE THIS PAY \$1,407.55 \$146.05 \$11,260.40 \$1,168.40 \$1,553.60 \$12,428.80

\$68.00 \$2,745.60 \$8.40 \$9,606.80 \$8.50 \$343.20 \$1.05 \$1,200.85

Advice Number:

Pay Date: 08/29/2008

Chevron

Deposited to the Account of:

Bank R/T Number

Amount

ELMER H BRUNSTING

31109312

\$1,200.85

**DEPOSIT ADVICE** 

**NON-NEGOTIABLE** 



3300737481

Page 1 of 1

Return Service Requested

0031762

ELMER H BRUNSTING 13630 PINE ROCK HDUSTON TX 77079-5914

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

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PAY ON: 10/31/2008

CHEVRON RETIREMENT PLAN

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CHEVRON ELMER H BRUNSTING 83 028835100 8905 01

DESCRIPTION PENSION VOLUNTARY SUPP GROSS BENEFIT OTHER RETIREE LIFE

MEDICAL GULF RETIREE VGAI NET PAYMENT AMOUNT NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

YEAR TO DATE \$14,075.50 \$1,460.50 \$15,536.00 THIS PAY \$1,407.55 \$146.05 \$1,553.60 \$85.00 \$343.20 \$1.05 \$1,200.85 \$3,432.00 \$10.50 \$12,008.50

**Advice Number:** 3300737481 Pay Date: 10/31/2008

Deposited to the Account of:

Bank R/T Number

**Amount** 

ELMER H BRUNSTING

31109312

\$1,200.85

**DEPOSIT ADVICE** 

**NON-NEGOTIABLE** 



3300764932

Page 1 of 1

Return Service Requested

0032863

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ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914 FOR INFORMATION CALL
HUMAN RESOURCES SERVICE CENTER
1-888-TALK2HR

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PAY ON: 11/28/2008

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN
CHEVRON
ELMER H BRUNSTING
83 028835100
8905 01

 DESCRIPTION
 THIS PAY
 YEAR TO DATE

 PENSION
 \$1,407.55
 \$15,483.05

 VOLUNTARY SUPP
 \$146.05
 \$1,606.55

 GROSS BENEFIT
 \$1,553.60
 \$17,089.60

 OTHER RETIREE LIFE
 \$8.50
 \$93.50

 MEDICAL
 \$343.20
 \$3,775.20

 GULF RETIREE VGAI
 \$1.05
 \$11.55

 NET PAYMENT AMOUNT
 \$1,200.85
 \$13,209.35

Advice Number: 3300764932 Pay Date: 11/28/2008



Deposited to the Account of:

Bank R/T Number

**Amount** 

ELMER H BRUNSTING

31109312

\$1,200.85

**DEPOSIT ADVICE** 

**NON-NEGOTIABLE** 



3300792385

Page 1 of 1

#### Return Service Requested

0023970

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914 HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

FOR INFORMATION CALL

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PAY ON: 12/31/2008

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON ELMER H BRUNSTING 83 028835100 8905 01

DESCRIPTION PENSION VOLUNTARY SUPP GROSS BENEFIT OTHER RETIREE LIFE MEDICAL GULF RETIREE VGAI NET PAYMENT AMOUNT

THIS PAY YEAR TO DATE \$16,890.60 \$1,752.60 \$18,643.20 \$102.00 \$1,407.55 \$146.05 \$1,553.60 \$8.50 \$4,118.40 \$12.60 \$14,410.20 \$343.20 \$1.05 \$1,200.85

Advice Number: 3300792385 Pay Date: 12/31/2008



Deposited to the Account of:

Bank R/T Number

**Amount** 

ELMER H BRUNSTING

31109312

\$1,200.85

**DEPOSIT ADVICE** 

**NON-NEGOTIABLE** 



#### Return Service Requested



FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

#### NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON NELVA E BRUNSTING 83 028835100 4685J 01

**DESCRIPTION** PENSION VOLUNTARY SUPP INTEREST ADJUST GROSS BENEFIT MEDICAL NET PAYMENT AMOUNT **THIS PAY** YEAR TO DATE \$5,630.24 \$584.24 \$703.78 \$73.03 \$32.30 \$776.81 \$175.30 \$6,246.78 \$175.30 \$6,071.48 \$601.51

Advice Number: 3301121638 Pay Date: 12/31/2009



Deposited to the Account of:

Bank R/T Number

**Amount** \$601.51

NELVA E BRUNSTING

11100002

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 



Return Service Requested

020992 RKDK6ATA



NELVA E BRUNSTING 13630 PINE ROCK **HOUSTON TX 77079** 

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

PAY ON: 11/30/2009

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON NELVA E BRUNSTING 83 028835100 4685J 01

DESCRIPTION PENSION VOLUNTARY SUPP INTEREST ADJUST GROSS BENEFIT NET PAYMENT AMOUNT THIS PAY YEAR TO DATE \$4,926.46 \$511.21 \$703.78 \$73.03 \$32.30 \$5,469.97 \$776.81 \$776.81 \$5,469.97

Advice Number: 3301094201 11/30/2009 Pay Date:



Deposited to the Account of:

Bank R/T Number

**Amount** 

NELVA E BRUNSTING

11100002

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 

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Page 1 of 1

3301066744

**HUMAN RESOURCES** SERVICE CENTER
PO BOX 436 LITTLE FALLS, NJ 07424



Return Service Requested

018082 RKDK6ATA



**NELVA E BRUNSTING** 13630 PINE ROCK **HOUSTON TX 77079** 

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

PAY ON: 10/30/2009

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON NELVA E BRUNSTING 83 028835100 4685J 01

**DESCRIPTION** PENSION VOLUNTARY SUPP INTEREST ADJUST GROSS BENEFIT NET PAYMENT AMOUNT THIS PAY YEAR TO DATE \$703.78 \$4,222.68 \$438.18 \$32.30 \$4,693.16 \$73.03 \$776.81 \$776.81 \$4,693.16

Advice Number: 3301066744 Pay Date: 10/30/2009



Deposited to the Account of:

Bank R/T Number

**Amount** 

NELVA E BRUNSTING

11100002

\$776.81

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 

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3300956916

Page 1 of 1

**HUMAN RESOURCES** SERVICE CENTER PO BOX 436 LITTLE FALLS, NJ 07424



Return Service Requested

046633 RKDK5ATD



**ELMER H BRUNSTING** 13630 PINE ROCK HOUSTON TX 77079-5914

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

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The plan of party of the state of the state

DESCRIPTION PENSION

VOLUNTARY SUPP GROSS BENEFIT OTHER RETIREE LIFE MEDICAL

GULF RETIREE VGAI NET PAYMENT AMOUNT

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

THIS PAY YEAR TO DATE \$1,407.55 \$8,445.30 \$146.05 \$1,553.60 \$9,321.60 \$8.50 \$51.00 \$350.66+-\$2,103.60 \$6.30

\$7,160.70

\$1.05

Advice Number: 3300956916 06/30/2009 Pay Date:

Deposited to the Account of:

Bank R/T Number

**Amount** 

ELMER H BRUNSTING

31109312

\$1,193.45

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 



Return Service Requested

018198 RKDK6ATA



ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

THE STATE OF THE STATE OF THE

PAY ON: 07/31/2009

#### NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON ELMER H BRUNSTING 83 028835100 8905 01

**DESCRIPTION** THIS PAY YEAR TO DATE PENSION \$1,407.55 \$9,852.85 \$146.05 VOLUNTARY SUPP \$1,022.35 GROSS BENEFIT OTHER RETIREE LIFE \$1,553.60 \$8.50 \$10,875.20 \$59.50 \$350.60 \$1.05 \$2,454.20 \$7.35 MEDICAL. GULF RETIREE VGAI \$1,193.45 \$8,354.15 NET PAYMENT AMOUNT

Advice Number: 3300984365 Pay Date: 07/31/2009



Deposited to the Account of:Bank R/T NumberAmountELMER H BRUNSTING31109312\$1,193.45

**NON-NEGOTIABLE** 



Return Service Requested

018306 RKDK6ATA



ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

PAY ON: 04/30/2009

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON ELMER H BRUNSTING 83 028835100

DESCRIPTION THIS PAY PENSION \$1,407.55 \$146.05 VOLUNTARY SUPP GROSS BENEFIT \$1,553.60 OTHER RETIREE LIFE \$8.50 MEDICAL \$350.60 GULF RETIREE VGAI NET PAYMENT AMOUNT \$1.05 \$1,193.45

Advice Number: 3300902044 04/30/2009 Pay Date:



Deposited to the Account of:

Bank R/T Number

Amount

ELMER H BRUNSTING

31109312

\$1,193.45

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 

P4432

RD6AT113 078306 113200841063 NNNNN NNNNN NNNNNNNNN 000001

YEAR TO DATE

\$5,630.20 \$584.20 \$6,214.40

\$1,402.40

\$4.20 \$4,773.80

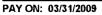
\$34.00



Return Service Requested

010119 RKDK6ATA **ELMER H BRUNSTING** 13630 PINE ROCK HOUSTON TX 77079-5914

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR



#### NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN ELMER H BRUNSTING 83 028835100 8905 01

YEAR TO DATE **DESCRIPTION THIS PAY** PENSION \$1,407.55 \$4,222.65 VOLUNTARY SUPP \$146.05 \$438.15 \$4,660.80 GROSS BENEFIT OTHER RETIREE LIFE \$1,553.60 \$8.50 \$1,051.80 MEDICAL \$350.60 GULF RETIREE VGAI \$1.05 \$3,580.35 NET PAYMENT AMOUNT

CHANGES IN FEDERAL INCOME TAX TABLES MAY CAUSE CHANGES IN YOUR TAX DEDUCTIONS.

Advice Number: 3300874614 03/31/2009 Pay Date:



Deposited to the Account of:

Bank R/T Number

**Amount** 

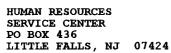
ELMER H BRUNSTING

31109312

\$1,193.45

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 





Return Service Requested

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**ELMER H BRUNSTING** 13630 PINE ROCK HOUSTON TX 77079-5914

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

PAY ON: 02/27/2009

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON ELMER H BRUNSTING 83 028835100 8905 01

DESCRIPTION **THIS PAY** YEAR TO DATE \$2,815.10 \$1,407.55 PENSION VOLUNTARY SUPP \$146.05 \$292.10 \$3,107.20 \$1,553.60 GROSS BENEFIT OTHER RETIREE LIFE \$8.50 \$17.00 MEDICAL \$350.60 \$701.20 GULF RETIREE VGAI \$1.05 \$2.10 \$1,193.45 \$2,386.90 NET PAYMENT AMOUNT

Advice Number: 3300847200 Pay Date: 02/27/2009



Deposited to the Account of:

Bank R/T Number

**Amount** 

ELMER H BRUNSTING

31109312

\$1,193.45

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 

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HUMAN RESOURCES SERVICE CENTER PO BOX 436 LITTLE FALLS, NJ 07424



Return Service Requested

017907 RKDA6TTA



**ELMER H BRUNSTING** 13630 PINE ROCK HOUSTON TX 77079-5914

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

PAY ON: 01/30/2009

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON ELMER H BRUNSTING 83 028835100 8905

DESCRIPTION THIS PAY YEAR TO DATE \$1,407.55 PENSION \$1,407.55 \$146.05 VOLUNTARY SUPP \$146.05 GROSS BENEFIT \$1,553.60 \$1,553.60 OTHER RETIREE LIFE \$8.50 MEDICAL \$350.60 \$350.60 \$1.05 GULF RETIREE VGAI \$1.05 NET PAYMENT AMOUNT \$1,193.45 \$1,193.45

FEDERAL AND STATE TAX TABLES HAVE BEEN UPDATED FOR TAX YEAR 2009. WITHHOLDINGS MAY DIFFER FROM PAST PAYMENTS.

Advice Number: 3300819814 Pay Date:

01/30/2009

Deposited to the Account of:

Bank R/T Number

**Amount** 

ELMER H BRUNSTING

31109312

\$1,193.45

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 



# Social Security Administration Retirement, Survivors and Disability Insurance Important Information

Great Lakes Program Service Center 600 West Madison Street Chicago, Illinois 60661-2474 Date: January 12, 2011 Claim Number: 282-32-8905D

NELVA E BRUNSTING 13630 PINEROCK HOUSTON TX 77079-5914

As you requested, beginning January 2011 any Social Security payments will be sent to

- the financial institution you selected; or
- the new account you selected at the same financial institution.

In order for us to send letters to you, please let us know if your address changes.

# What We Will Pay And When

- You will receive \$1,780.00 for January 2011 around February 3, 2011.
- After that you will receive \$1,780.00 on or about the third of each month.

### If You Change Your Account

Please tell us if you change the financial institution or account where your payments are going. Also, you should keep the old account open until the first benefit payment is credited to your new account. It usually takes 1 to 2 months to process the change.

# If You Have Any Questions

We invite you to visit our website at www.socialsecurity.gov on the Internet to find general information about Social Security. If you have any specific questions, you may call us toll-free at 1-800-772-1213, or call your local Social Security office at 1-866-591-7734. We can answer most questions over the phone. If you are deaf or hard of hearing, you may call our TTY number, 1-800-325-0778. You can also write or visit any Social Security office. The office that serves your area is located at:

SOCIAL SECURITY 10703 STANCLIFF RD HOUSTON, TX 77099

If you do call or visit an office, please have this letter with you. It will help us answer your questions. Also, if you plan to visit an office, you may call ahead to make an appointment. This will help us serve you more quickly when you arrive at the office.

Phyllis M. Smith

Phyllis M. Smith
Assistant Regional Commissioner
Processing Center Operations





### Return Service Requested



FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN NELVA E BRUNSTING 83 028835100 4685J 01

**DESCRIPTION** THIS PAY PENSION \$703.78 VOLUNTARY SUPP \$73.03 INTEREST ADJUST GROSS BENEFIT \$776.81 MEDICAL \$182.40 \$594.41 NET PAYMENT AMOUNT

Advice Number: 3301423163 Pay Date:

11/30/2010

Chevron

Deposited to the Account of:

Bank R/T Number

Amount

YEAR TO DATE

\$7,741.58 \$803.33

\$8,544.91 \$2,006.40

NELVA E BRUNSTING

11100002

\$594.41

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 

Date: September 28, 2010

Settlement Contracts Department

1-800-272-4772

Control Number: 0071512

NELVA E BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079

We have sent your October annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: December 28, 2009

Settlement Contracts Department 1-800-272-4772

Control Number: 0071512

NELVA E BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079

We have sent your January annuity payment of \$91.78 to:

### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment	\$91.78
Less Deductions:	0.00
Net Payment	\$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

John Deere MINN AITERS

	Jo	hn Hancock.			
ADDRESS CHANGE FORM (please print clearly)	Ø	DIRECT DEPOSIT ENROLLMENT FORM (please print clearly)			
NAME	·	NAME			
STREET	APT#	BANK NAME			
CITY	ST ZIP CODE	BANK MAILING ADDRESS			
TELEPHONE# ()		CITY ST ZIP CODE			
MY LEGAL RESIDENT STATE I	[S:	please make an X for one type of account			
		CHECKING or SAVINGS ACCOUNT #			
(SIGNATURE)	(DATE)	ABA #			
7076 10001 XXXXX8905 201 101		(SIGNATURE)  (JOINT SIGNATURE IF APPLICABLE)  *I hereby authorize John Hancock Life Insurance Company (U.S.A.) to initiate credit entries my account indicated above. If an amount should be credited to my account in error, or after my death, I authorize the appropriate debit adjustment.*			
GROSS AMOUNT DEDUCTIONS/CREDITS	30.40 AMOUNT	DUE DATE: 06/30/2011 CHECK NUMBER GB7-001725910			
FEDERAL W/H	0.00	ID NO. 7076 10001 XXXXX8905 201 101			
4		FOR QUESTIONS PLEASE CALL: 1-800-624-5155			
· May of the Control		and the second of the second o			
		SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. (U.S.A.)			
TOTAL DEDUCTIONS NET AMOUNT	0.00 30.40	PO BOX 9512 PORTSMOUTH, NH 03802-9512			
TAX REPORTING	AMOUNT				

30.40

TAXABLE AMT

#### 3944340

# IMPORTANT NOTICE TO RECIPIENTS FOR PENSION OR ANNUITY PAYMENTS ONLY

If Federal Income Taxes have been withheld from the payments you are receiving and if you do not wish to have taxes withheld, please let us know. However, if you elect not to have withhelding apply to your payments, or if you do not have enough Federal Income Tax withheld from your payment, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient. Withholding is merely a method of paying taxes which you owe and therefore does not change your total liability.

If Federal Income Taxes are not being withheld from your payment because you have elected not to have withholding apply and if you wish to revoke that election and have Federal Income Taxes withheld from your payments, please let us know.

Payments made to United States citizens and delivered to an address outside the United States may be subject to federal withholding tax. The recipient is not allowed to elect out of federal tax withholding. Unless there is an election on file, the standard withholding amount for periodic payments is based on married with three withholding allowances. Generally, payments made to Non-Resident Aliens are subject to a 30% United States federal tax withholding. To the extent that some non-resident aliens are resident in countries that have reduced withholding rates pursuant to tax treaties with the United States, lower withholding rates would be applied. In order to withhold taxes at a lower rate, we must have a valid W8-BEN form on file for the person or entity to which the payment was made. Failure to complete a valid W8-BEN will result in a 30% tax withholding from the payment.



### Return Service Requested



007104 RKDK6ATA NELVA E BRUNSTING 13630 PINE ROCK HOUSTON TX 77079

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON NELVA E BRUNSTING 83 028835100 4685J 01

**DESCRIPTION** PENSION VOLUNTARY SUPP INTEREST ADJUST GROSS BENEFIT MEDICAL NET PAYMENT AMOUNT THIS PAY YEAR TO DATE \$8,445.36 \$876.36 \$703.78 \$73.03 \$9,321.72 \$2,188.80 \$7,132.92 \$776.81 \$182.40 \$594.41

Advice Number: 3301450556 12/31/2010 Pay Date:



Deposited to the Account of:

Bank R/T Number

**Amount** 

NELVA E BRUNSTING

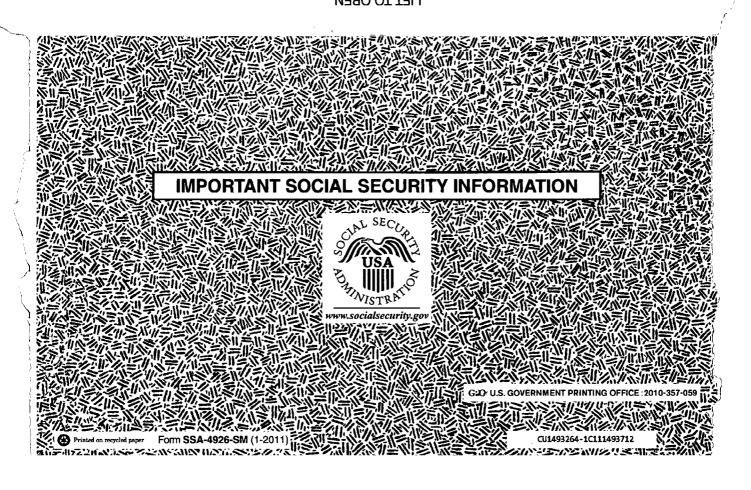
11100002

\$594.41

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 





# **IMPORTANT INFORMATION**

# What If I Worked In 2010?

If you were "full" retirement age or older (born in 1943 or earlier) throughout the year, you may keep all of your benefits no matter how much you earn. But if you were younger than full retirement age (born in 1944 or later) at any time during the year, there is a limit to how much you can earn before your benefits are reduced.

- If you were younger than full retirement age all year in 2010, the earnings limit as \$14,160. We must deduct \$1 from your benefits for each \$2 you earned over \$14,160.
- If you reached full retirement age during 2010, the earnings limit was \$37,680. We must deduct \$1 from your benefits for each \$3 you earned over \$37,680 until the month you turned age 66.

We paid you benefits in 2010 based on the amount of money you estimated you would make. When your employer(s) reports your actual earnings for 2010 to us, we will adjust your benefits if necessary. The earnings your employer reports are the amount that will be on the W-2(s) you will receive. If the earnings on your W-2(s) for 2010 include money you earned in another year, you should contact us before April 15 to let us know.

### What If I Work In 2011?

The earnings limit for workers who are younger than "full" retirement age will remain \$14,160. The earnings limit for people turning 66 in 2011 still will be \$37,680. Your benefits will be reduced if you earn more than these limits. If you expect to earn more in 2011, you should tell us right away so we can pay you correctly. This does not mean you must try to limit your earnings. If we withhold some of your benefits because you continue to work, we will pay you a higher monthly benefit amount when you reach your full retirement age. There is no limit on earnings if you are full retirement age or older for the entire year.

# What If I Also Get Supplemental Security Income (SSI)?

If you get SSI, you must call 1-800-772-1213 to report all of your earnings.

# A Rule About Stepchildren

If a stepchild receives benefits based on your work and you and the stepchild's parent divorce, you must report the divorce to us. We must stop the stepchild's benefits the month after the divorce becomes final.

### **Health Insurance For Children**

If you have children or grandchildren younger than age 19 who are not covered by health insurance, the Children's Health Insurance Program may help. To find out more, visit www.insurekidsnow.gov or call, toll-free, 1-877-KIDS-NOW (1-877-543-7669). The number connects you to your State's program.

# Help For Elders

The Eldercare Locator is a free public service of the U.S. Administration on Aging. By calling **1-800-677-1116**, or visiting *www.eldercare.gov*, you can connect with a specialist in your area who can explain programs that give financial, employment, legal, and caregiving help to seniors.

### **Help Prevent Identity Theft**

Be aware of scams through the mail, Internet, telephone, or in person. You should be careful when someone asks for personal information, including your Social Security number.

# **Medicare Information**

The Centers for Medicare & Medicaid Services recently mailed the *Medicare & You 2011* handbook to all households with Medicare.

If you are a Medicare beneficiary with limited resources and income, you may be able to get extra help paying for your monthly premiums, deductibles, and co-payments under the prescription drug program. If you have not yet completed an *Application for Extra Help* (Form SSA-1020), you can still do so. Even if you already filed and were not eligible, you may want to apply again. Some things no longer count as resources and income. You can apply online at *www.socialsecurity.gov/extrahelp* or call Social Security at 1-800-772-1213 (TTY 1-800-325-0778) and apply over the phone.

You may be able to get help from your State with other medical costs through a Medicare Savings Program. Medicare Savings Programs can help people with limited resources and income save more than \$1,100 a year by paying for their Medicare Part B premiums. In some cases, Medicare Savings Programs can help pay Medicare Part A premiums (if any) and may help with Medicare deductibles and co-payments.

You can start your application process for the Medicare Savings Programs by completing an *Application for Extra Help*. Social Security will send information to your State unless you tell us not to on the application. Then your State will contact you to help you apply. You also can contact your State, local Medicaid, or social services office to file for a Medicare Savings Program.

Since 2007, higher-income beneficiaries must pay additional Medicare Part B premiums. Beginning January 1, 2011, higher-income beneficiaries will pay higher Medicare prescription drug plan premiums, as well. This is called the income-related monthly adjustment amount (IRMAA). However, fewer than 5 percent of Medicare beneficiaries will pay a higher premium.

If you are one of these higher-income beneficiaries, the additional amount of your Medicare prescription drug plan premium will be tied to the base beneficiary premium, not your own premium amount. We will deduct the additional amount from your monthly Social Security benefits regardless of how you ordinarily pay your monthly premiums. If the extra amount is more than the amount of your Social Security payment, you will get a separate bill from another Federal agency.

If you have questions about IRMAA, Medicare eligibility, or how to enroll for Medicare, go online to www.socialsecurity.gov or contact Social Security at 1-800-772-1213 (TTY 1-800-325-0778, if you are deaf or hard of hearing). For all other Medicare information, including coverage and billing, visit www.medicare.gov or call 1-800-MEDICARE (1-800-633-4227) or TTY 1-877-486-2048. You also can request information from your State Health Insurance Assistance Program (SHIP). Your local SHIP phone number is in the back of your Medicare & You 2011 handbook, or you can call 1-800-MEDICARE for the number.

Michael J. Astrue Commissioner

Over >

Form SSA-4926-SM (1-2011)

# BENEFICIARY'S NAME: NELVA E BRUNSTING

Your Social Security benefits are protected against inflation. By law, they increase when there is a rise in the cost of living. The government measures changes in the cost of living through the Department of Labor's Consumer Price Index (CPI). The CPI has not risen since the last cost-of-living adjustment was determined in 2008. As a result, your benefits will not increase in 2011.

Please review the other important information in this mailing. You can use this letter when you need proof of your benefit amount to receive food stamps, rent subsidies, energy assistance, bank loans, or for other business.

### How Much Will I Get And When?

<ul> <li>Your monthly amount (before deductions) is</li> </ul>	<b>\$1,876.50</b> .
The amount we deduct for Medicare medical insurance is	\$96.50
(If you did not have Medicare as of Nov. 18, 2010,	•
or if someone else pays your premium, we show \$0.00.)	
• The amount we deduct for your Medicare prescription drug plan is	<b>\$0.00</b>
(If you did not elect withholding as of Nov. 1, 2010, we show \$0.00.)	
• The amount we deduct for voluntary Federal tax withholding is	<b>\$0.00</b>
(If you did not elect voluntary tax withholding as of	
Nov. 18, 2010, we show \$0.00.)	
After taking any other deductions, we will deposit	<b>\$1,780.00</b>
into your bank account on Jan. 3, 2011.	

### What If I Have Questions?

Please visit our website at www.socialsecurity.gov for more information and a variety of online services. You also can call 1-800-772-1213 and speak to a representative from 7 a.m. until 7 p.m., Monday through Friday. Recorded information and services are available 24 hours a day. Our lines are busiest early in the week, early in the month, as well as during the week between Christmas and New Year's Day; it is best to call at other times. If you are deaf or hard of hearing, call our TTY number, 1-800-325-0778. If you are outside the United States, you can contact any U.S. embassy or consulate office, or the Veterans Affairs Regional Office in Manila. Please have your Social Security claim number available when you call or visit and include it on any letter you send to Social Security. If you are inside the United States, and need assistance of any kind, you also can visit your local office.

10703 STANCLIFF RD HOUSTON TX

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Over

### LIFT TO OPEN



SOCIAL SECURITY ADMINISTRATION

GREAT LAKES PROGRAM SERVICE CENTER

PO BOX 8018

CHICAGO IL 60680-8018

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE, \$300

Be sure to check out our website: www.socialsecurity.gov



PRESORTED
FIRST-CLASS MAIL
POSTAGE AND FEES PAID
SOCIAL SECURITY
ADMINISTRATION
PERMIT NO. G-11

		John Hancock.
ADDRESS CHANGE FORM (please print clearly)		DIRECT DEPOSIT ENROLLMENT FORM (please print clearly)
NAME		NAME
STREET	APT#	BANK NAME
CITY	ST ZIP CODE	•
		CITY ST ZIP CODE
MY LEGAL RESIDENT STATE I	S:	please make an X for one type of account
		CHECKING or SAVINGS ACCOUNT #
(SIGNATURE)	(DATE)	ABA#
		(SIGNATURE) (JOINT SIGNATURE IF APPLICABLE)
7076 100	01 XXXXX8905 201 101	*I hereby authorize John Hancock Life Insurance Company (U.S.A.) to initiate credit entries t my account indicated above. If an amount should be credited to my account in error, or after my death, I authorize the appropriate debit adjustment.*
GROSS AMOUNT	30.40	
DEDUCTIONS/CREDITS	AMOUNT	DUE DATE: 10/29/2010 CHECK NUMBER GB7-001461599
FEDERAL W/H	0.00	ID NO. 7076 10001 XXXXX8905 201 101
;		FOR QUESTIONS PLEASE CALL: 1-800-624-5155
		SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. (U.S.A.)
TOTAL DEDUCTIONS NET AMOUNT	0.00 30.40	PO BOX 9512 PORTSMOUTH, NH 03802-9512
TAX REPORTING	AMOUNT	Wey.
TAXABLE AMT	30.40	

3435131

# IMPORTANT NOTICE TO RECIPIENTS FOR PENSION OR ANNUITY PAYMENTS ONLY

If Federal Income Taxes have been withheld from the payments you are receiving and if you do not wish to have taxes withheld, please let us know. However, if you elect not to have withhelding apply to your payments, or if you do not have enough Federal Income Tax withheld from your payment, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient. Withholding is merely a method of paying taxes which you owe and therefore does not change your total liability.

If Federal Income Taxes are not being withheld from your payment because you have elected not to have withholding apply and if you wish to revoke that election and have Federal Income Taxes withheld from your payments, please let us know.

Payments made to United States citizens and delivered to an address outside the United States may be subject to federal withholding tax. The recipient is not allowed to elect out of federal tax withholding. Unless there is an election on file, the standard withholding amount for periodic payments is based on married with three withholding allowances. Generally, payments made to Non-Resident Aliens are subject to a 30% United States federal tax withholding. To the extent that some non-resident aliens are resident in countries that have reduced withholding rates pursuant to tax treaties with the United States, lower withholding rates would be applied. In order to withhold taxes at a lower rate, we must have a valid W8-BEN form on file for the person or entity to which the payment was made. Failure to complete a valid W8-BEN will result in a 30% tax withholding from the payment.

Date: December 28, 2010

Settlement Contracts Department

1-800-272-4772

Control Number: 0071512

NELVA E BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079

We have sent your January annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment	\$91.78
Less Deductions:	0.00
Net Payment	\$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: November 24, 2010

Settlement Contracts Department 1-800-272-4772

Control Number: 0071512

NELVA E BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079

We have sent your December annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment	\$91.78
Less Deductions:	0.00
Net Payment	\$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: June 28, 2010

Settlement Contracts Department 1-800-272-4772

Control Number: 0071512

NELVA E BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079

We have sent your July annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

# MINNESOTA MUTUAL LIFE

# **NOTICE OF RETIREMENT**

Pension Administration • 400				condition balance
This form is used to instru	ct Minnesota	Mutual to pay	retirement benetits to the participant id	entinea below.
PLAN NAME			CONTRACT NUMBER	
John Deere Pension Plan			8074	
PARTICIPANT			PARTICIPANT NUMBER	
Elmer Brunsting		3700		
OCIAL SECURITY NUMBER	□X MALE		(PLEASE ATTACH PROOF OF DATE OF BIRTH)	CERTIFICATE NUMBER
282-32-8901		9-29-21	•	
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GIGNATURES ARE REQU	IRED TO CO	MPLETE PRO	CESSING — SEE BELOW	
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OMPLETE THIS SECTION	NONLY IF a J	oint and Surv	ivor or Surviving Spouse Annuity Option	has been selected.
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# JOHN DEERE CHEMICAL COMPANY

W. W. YEANDLE PRESIDENT EXECUTIVE AND SALES OFFICES
PQST OFFICE BOX 1736
TULSA I, OKLAHOMA

February 11, 1965

TO ALL SALARIED EMPLOYEES OF JOHN DEERE CHEMICAL COMPANY

The Company wishes to announce several important changes in benefits for salaried employees. The basic changes are outlined in this letter. More detailed information, particularly with regard to pension and insurance benefits, will be forwarded to you as soon as new certificates and booklets are printed.

### New Base Salaries

New base salaries will be established by incorporating the present accumulated annual increases, along with 2-1/2% of the present 4% Cost-of-Living Allowance, into the base. The remaining 1-1/2% Cost-of-Living Allowance will be added to the new base and will result in the same gross salary as was in effect on January 31, 1965.

# Cost-of-Living Allowance

Any future cost-of-living adjustments will be applied to the new Base Salary in accordance with a revised Cost-of-Living Allowance table, a copy of which is attached.

# Salary Increase -- February 1, 1965

Effective February 1, 1965 salaried employees will receive an increase in the amount of 2-1/2% of the new Base Salaries.

### Health and Accident\_Insurance

Effective February 1, 1965, a new benefit covering radiation therapy has been provided for employees and dependents. A \$300 maximum schedule applies to this benefit.

Out-patient diagnostic X-ray and laboratory benefits which apply to employees but not to dependents have been increased from \$25 to \$50, effective February 1, 1965.

The amount of reimbursement for doctors' calls, both office and home, remains unchanged. However, the maximum period for which these benefits are provided has been increased from 26 to 52 weeks per year. This change also becomes effective February 1, 1965.

Effective February 1, 1965, the spouse of a deceased employee or pensioner may continue the health and accident insurance coverage by payment of the full premium group rates. There are certain limitations as to the length of time that this insurance can be continued.

Effective February 1, 1965, the Company will pay the full cost of health and accident insurance for living pensioners and their dependents.

### Pension Plan (Subject to approval by the Internal Revenue Service)

Effective January 1, 1965, the minimum pension amount will be increased from \$2.80 to \$4.25 per month for each year of service. This minimum will not be subject to actuarial reduction for individuals taking early retirement at age 62 or later. Any pension amount above the minimum, however, will be subject to actuarial reduction for early retirement at any time prior to age 65.

The formula for computing pensions and the 10-year minimum service requirement remain unchanged.

The 40-year-of-age eligibility requirement for deferred vested pension has been removed. Employees with 10 years or more of service credit at the time of termination will be eligible for a deferred vested pension.

The normal and mandatory retirement age will remain at 65 and 68. The minimum early retirement age will continue to be 60 years except for employees 55 years of age or over whose combined age and service total at least 85.

### Disability Pensions

Employees retiring because of total and permanent disability after January 1, 1965, will receive a disability pension of \$4.25 per month per year of service credit. If they are ineligible for Social Security disability benefits, they will receive a special temporary benefit of \$5.20 per month per year of service credit up to 25 years (\$130 maximum) until age 65, election of early retirement, or eligibility for unreduced Social Security benefits, whichever is earliest.

The Supplementary Disability Pension Insurance which became effective for salaried employees on November 1, 1962 will be continued.

### Life Insurance - Employees

Effective February 1, 1965, the non-contributory life insurance for employees will be revised as follows:

- Less than one month of continuous employment --\$1,000.
- 2. One month to one year -- \$6,000.
- 3. One year or more -- one year's earnings with a minimum of \$6,000.
- 4. At age 65 the life insurance of an employee continuing at work will be subject to a reduction of 2% per month to a minimum varying in accordance with service and earnings, but not less than \$1,500.

### Life Insurance - Pensioners -- Effective February 1, 1965

Employees electing early retirement may continue their full amount of life insurance or any part thereof to age 65. The premium for life insurance during this period of continuance is to be paid in full by the pensioner. At age 65 the amount of life insurance continued then reduces at the rate of 2% per month as outlined in Item 4 under "Life Insurance - Employees."

Life insurance for an employee retiring at age 65 will be reduced at the rate of 2% per month as outlined in Item 4 under "Life Insurance - Employees."

Life insurance for employees retiring after age 65 will continue to be reduced at the rate of 2% per month as outlined in Item 4 under "Life Insurance - Employees."

### Transition Survivor Income Benefit -- Effective February 1, 1965

The widow or certain specific survivors of a deceased employee are eligible for a benefit of \$100 per month for 24 months. This is in addition to life insurance.

### Bridge Survivor Income Benefit -- Effective February 1, 1965

The widow or "dependent widower" of a deceased employee will be eligible to receive a benefit of \$100 per month which may be paid for a maximum of 10 years. This benefit is available only if the beneficiary was over 50 but under 62 years of age on the date of the employee's death. A surviving widow will not be eligible for the Bridge Benefit if she is eligible to receive Mother's Insurance Benefits under the Social Security Act. A dependent widower must have been wholly or partially dependent on the employee during the calendar year preceding the employee's death in order to receive the Bridge Benefit. This Bridge Benefit does not become payable until after 24 months of Transition Benefits have been paid, and will not be payable if the beneficiary remarries.

As indicated in the beginning of this letter, you will receive more detailed information on the Pension and Insurance Plans at a later date. In the meantime, if you have any questions concerning the benefits, please contact your supervisor or the Personnel Department.

We regret it is too late to include the indicated 2-1/2% increase in the mid-month check for February, but this will be picked up on the February 28 paycheck.

Very truly yours,

lvælfeandle

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Attachment

Revised BLS Consumer Price Index (1957-59 = 100)	Revised Cost-of-Living Allowance
107.0 and below	0 %
107.1 - 107.6	1/2
107.7 - 108.2	. 1
108.3 - 108.8	1-1/2
108.9 - 109.4	2
109.5 - 110.0	2-1/2
110.1 - 110.6	3
110.7 - 111.2	3-1/2
111.3 - 111.8	4
111.9 - 112.4	4-1/2
112.5 - 113.0	5
113.1 - 113.6	5-1/2
113.7 - 114.2	6
114.3 - 114.8	6-1/2
114.9 - 115.4	7
115.5 - 116.0	7-1/2
116.1 - 116.6	. 8
116.7 - 117.2	8-1/2
117.3 - 117.8	9
117.9 - 118.4	9-1/2

# JOHN DEERE CHEMICAL COMPANY

EXECUTIVE AND SALES OFFICES
POST OFFICE BOX 1736
TULSA I, OKLAHOMA

June 10, 1965

#### TO ALL SALARIED EMPLOYEES

The following information concerning pensions and insurance is applicable to all individuals who were employees of the John Deere Chemical Company as of May 31, 1965:

### A. PENSIONS

- 1. Any employee who had completed one year of continuous employment and has one year of service credit prior to June 1, 1965 and whose employment had not been terminated prior to that date shall be entitled to deferred vested pension benefits under the John Deere Death, Disability and Pension Plan in the same manner and amounts to which he would have been entitled had the Plan not required 10 years of service credit. Upon reaching age 65, the employee will be entitled to receive pension benefits determined on the basis of his anniversary years of earnings and service credit prior to June 1, 1965. The employee may elect to have his pension begin early between age 60 and age 65 on an actuarially reduced basis. At the time of application for a pension, the employee may elect a joint and survivor option.
- 2. The above benefits shall be provided at the option of the Company by continuation of the Trust Fund or, at a time to be determined by the Company, by the purchase of annuities from a life insurance company. If annuities are purchased, the amount of early retirement and joint and survivor benefits will be determined by the actuarial tables in use by the insurance company.
- 3. The implementation of the terms of Items 1 and 2 above is subject to approval by the Internal Revenue Service.
- 4. Each eligible employee will be notified when details of the plan have been completed and proper approvals have been received.

### B. GROUP LIFE INSURANCE

Group life insurance terminates on July 1, 1965. An employee may make application to the Travelers Insurance Company before that date for conversion of his non-contributory group life insurance and the term portion of his partially contributory insurance, or any part thereof, to one of the forms of insurance issued by the Travelers Insurance Company other than term insurance. An employee will not be required to submit medical evidence of insurability, but the premium will be

that normally charged for the type of policy selected and based on his attained age at the time of purchase.

Application for life insurance conversion can be made to any Travelers Insurance Company representative.

### C. HEALTH AND ACCIDENT INSURANCE

24 ...

Group health and accident insurance is not continued, but an individual policy may be obtained without further evidence of insurability by making application and paying the premium for such individual policy by July 1, 1965. Information as to the coverage available, the premium rates and the application form for such conversion can be obtained from Mr. K. B. Smith, John Deere Chemical Company, P.O. Box 1736, Tulsa, Oklahoma 74101.

Any questions concerning pensions or insurance may be addressed to Mr. K. B. Smith at the Tulsa office up to July 1, 1965; thereafter, they should be referred to the Deere & Company Personnel Department, John Deere Road, Moline, Illinois.

Very truly yours,

leverfeandle

WWYeandle:fd

# Sample Option 5 Beneficiary Designations

### A. Instructions for Option 5.

Please use Option 5 on the GO-395 and GO-397-D if:

- You want to combine more than one of the form's options (printed on the front of the form(s)).
- None of the printed options apply to your estate plans.

NOTE: All designations should have a contingent beneficiary.

When you have completed your designations, fill in the Beneficiary Information on the front side of the form. Make sure that this corresponds to your designations.

### B. Sample Option 5 Designations.

Many important factors, such as community property rights, income taxes, gift taxes and estate tax liabilities and other factors, should be taken into consideration in choosing your beneficiarylies). We suggest that you consult with your legal and tax advisors before submitting your designation(s). The sample beneficiary designations may not be appropriate, in your individual circumstance, to designate a beneficiary under one or more of the benefit plans.

If none of these samples fit your estate plans, please develop your own designations(s). Contact your local Human Resources Representative for assistance in filling out your form.

- 1. To my surviving spouse. However, if my spouse is not living or if we are divorced with a final decree on the date payment is to be made, then payment is to be made in equal shares to my natural or legally adopted children (whether or not presently born) who are living on the date each payment is to be made; provided however, if any child of mine is deceased but leaves issue then living, those issue shall take, by right of representation, the share such deceased child would have taken if he or she had been living.
- 2. To my surviving spouse. However, if my spouse is not living or if we are divorced with a final decree on the date payment is to be made, then payment is to be made to the executor(s) or administrator(s) of (my) (my spouse's) estate.
- 3. To my surviving spouse. However, if my spouse is not living or if we are divorced with a final decree on the date payment is to be made, then payment is to be made in equal shares to those then living of my children and stepchildren named on the reverse side of this form.

- 6. To my surviving spouse. However, if my spouse is not living or if we are divorced with a final-decree on the date payment is to be made, payment shall be made in trust to the trustee(s) or successor trustee(s) of the trust created by my Last Will, but if either there is no trust so created or payment is not permitted by law to be distributed to said trustee(s), to (insert a contingent beneficiary) designation, for example, 'to the executor(s) or administrator(s) of my estate' or indicate the relationship (i.e., sister, nephew, friend, etc.) and the name of a contingent beneficiary); provided however, that if before payment the Plan Administrator receives proof satisfactory to it of the termination of such trust, payment shall be made pro rata to those persons who received the remainder interest in such trust.

7.	To my ex-spouse,	(Namel	, the first \$	(Amount)	However, if	(Name)	
	dies before I do or before	the date payment	s to be made, the	first \$	in equa	al shares to my natural or	
		• •			•	t is made. The balance over	
	\$ (Amount) sha	ll be paid in equal s	hares to my natur	al or legally ac	lopted children (whe	ther or not presently	
	born) who are living at the	ne time each payme	nt is made.			-	
8.					ne) dies before I da d	or before the date payment	
	to be made, any remaining	ng payments shall be	e paid to (his) (her	l estate.			
9.	50% of the benefit to m	y spouse,	[Name]	Ho	owever, if my spouse	e is not living or if we are	
		ree on the date payr , if (he			all be made to my (	brother) (sister) (friend),	
	50% of the benefit to m	y (son) (daughter) (f	riend),	(Name)	Howe	ever, if the tishel is	
	deceased when payment relationship).	is to be made, payi	ment shall be mad	e to linsert th	e name of a conting	ent beneficiary and indicate	
10.	In equal shares to my na	tural or legally adop	ted children (whe	ther or not pro	esently born) who ar	e living on the date	
	payment is to be made, if (he) (she) is then living		mine is then livin	g, to my (bro	ther) (sister) (friend),	(Name)	
11.	In equal shares to my na	tural or legally adop	ted children (whe	ther or not pro	esently born) who ar	e living on the date	
	payment is to be made;	• • •		•	•		
	shall be deemed not to l	e a child of mine.					
12.	Payment is to be made i	n equal shares to my	parents,	(Names	<u>.                                    </u>	they are both living, or all	
		her of my parents is	then living, in eq	ual shares to i		ers, listed on the reverse	
13.	In trust to the trusteels	or successor trustee	e(s) of the trust cr	eated by my l	ast Will, but if eithe	r there is no trust so	
	created or payment is no	ot permitted by law	to be distributed t	o said trustee	(s), to (insert a conti	ngent beneficiary	
	designation; for example			•			
	nephew, friend, etc.) and the name of a contingent beneficiary); provided however, that if before the date payment is to be						
	made the Plan Administrator receives proof satisfactory to it of the termination of such trust, payment shall be made pro rata to those persons who received the remainder interest in such trust, or to their heirs, successors or assigns.						
						-	
14.	In trust to Nam agreement or, for examp					if any, and date of trust	
	of which I am trustor'l.	-		-		r if payment is not	
	permitted by law to be						
	designation; for example				e' or indicate the rel	ationship (i.e., sister,	
	nephew, friend, etc.) an	d the name of a con	tingent benefician	()			
15.	. Payment shall be made	(Name of Organization	or Charity! , locate	ed at Give a spe	eculic address and tell whether	it is a local, state, or national chapter l	
					ent is to be made, th	en payment shall be made	
	to Igive another organiz	ation or charity and	a specific address	<b>)</b> .			

÷...

# JOHN DEERE CHEMICAL COMPANY

V. W. YEANDLE

MICAL COMPA

EXECUTIVE
PROP

P. O. BOX 4500 RANCH ACRES STATION TULSA 14, OKLAHOMA

June 21, 1962

-203-277-0111

TO ALL SALARIED EMPLOYEES PARTICIPATING IN THE PARTIALLY CONTRIBUTORY LIFE INSURANCE PLAN:

All employees of the Company are provided with a life insurance policy which is fully paid for by the Company. This policy includes an accidental death and dismemberment feature generally known as "double indemnity."

Upon acquiring two years of service, salaried employees are also eligible to participate in an additional life insurance plan known as the "Partially Contributory Plan." This plan, however, has not included a double indemnity feature.

Favorable experience under double indemnity now makes it possible to add this coverage to the Partially Contributory Insurance at a very low cost. This added feature will become effective immediately and the employee's portion of the total cost for the Partially Contributory Insurance coverage, including the added double indemnity provision, will be increased from \$1.30 to \$1.36 per month per \$1,000 of insurance.

No application form is required. The Travelers Insurance Company will issue a separate certificate covering this double indemnity feature.

Yours truly,

WWYeandle: fd



#### THE MINNESOTA MUTUAL LIFE INSURANCE COMPANY

Victory Square • 345 Cedar Street, Saint Paul, Minnesota 55101 • Telephone 224-5544 Area 612

November 3, 1966

Mr. Elmer H. Brunsting 505 S. E. 14th Pryor, Oklahoma

### Dear Mr. Brunsting:

Enclosed is your Certificate of Participation under Fund A of the John Deere Pension Trust. The Trustee has purchased a Group Retirement Annuity Contract from The Minnesota Mutual Life Insurance Company. This Contract will provide you with certain benefits at retirement as described in this Certificate.

Minnesota Mutual has no way of knowing where you will be located when the time comes for you to receive these retirement benefits. Therefore, when changing addresses, please notify Minnesota Mutual of your address change by completing the enclosed address change form.

Also, please write directly to Minnesota Mutual (to the attention of the Pension Division) when inquiring about your benefits, and when making application for these benefits. If you should desire specific information regarding the amount of monthly annuity available at early retirement date, at normal retirement date, or at postponed retirement date, on the normal form or under one of the optional forms of payment, you should also write directly to Minnesota Mutual. When so doing, please include the date of birth and name of your spouse so the exact optional amounts can be calculated at that time.

It is suggested that you read the certificate carefully and put it, along with this letter and change of address card, in a safe place for future reference.

Minnesota Mutual should also be notified in the event of the death of the payee shown on the Certificate.

Very sincerely,

. aum John

P.S. Please return enclosed Address Verification Card immediately.

Allan Jirele Account Manager Group Pensions

AJ/mo

July 14, 1986

The Minnesota Mutual Life Insurance Company 400 North Robert Street St. Paul, Minnesota 55101

### Gentlemen:

I hold a Certificate of Coverage under Group Retirement Annuity Contract No. 8074-DA issued to Continental Illinois National Bank and Trust Company of Chicago as Trustee of Fund A of the John Deere Pension Trust. My normal retirement date is approaching. Will you please advise how we go about initiating payment and the amount that would be payable under option 1 and 2. My wife's birth date is October 8, 1926. My current address is:

13630 Pinerock Houston, Texas 77079

Very truly yours,

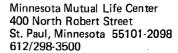
E. H. Brunsting



### **INCOME OPTION SELECTION**

Pension Administration • 400 North Rober	rt Street • St. Paul, Minnesota 5510		TETIDENIENIT O ATE
PLAN NAME	n:		RETIREMENT DATE
John Deere Pension PARTICIPANTS NAME	Plan   DATE OF BIRTH	3074 JOINT ANNUITANT'S NAME (If Married)	10-1-86 DATE OF BIRTH
	'	JOINT ANNOTANT S NAME (II MATTHO)	
Elmer Brunoting This Presentation is based on these	9-29-21	these assumptions are changed th	10-8-26
change.	assumptions below. If any of	triese assumptions are changed, tr	ie amounts could
change.	•		•
	,		
<b>AUTOMATIC RETIREMENT ANNU</b>	JITY (Figures based on Cur	rent Value)	
The income a participant receives married at retirement, UNLESS HE	at retirement must be paid as	a Joint and Survivor annuity if the p	
Under a Joint and 100% to survivo they are both living, and after the fithe survivor.			
The amount you would receive	under this aption per month i	s \$ 91.78	
•	· · · · · · · · · · · · · · · · · · ·	", please sign immediately below.	
	·	to Survivor Annuity" option, pleas	e review and choose
one of the Optional Retirement			C FEVIEW AND CHOOSE
PARTICIPANT'S SIGNATURE (SIGN HERE ONLY			DATE
x Elana	4 Bustin	5	8/22/86
OPTIONAL RETIREMENT ANNUI	TIES (Figures based on the	Current Value) Please check one	box.
Option 1 \$ 132.44	=	nuing during the participant's lifetim	
☐ Option 2 \$ N/A	• •	he provision that if the participant d	ies before having
	received income for 60 mont continued to the beneficiary,	hs, the payments for the remainder or, if the beneficiary so elects, such te of interest and commuted value t	of such period shall be payments shall be.
☐ Option 3 \$ N/A	received income for 120 mor be continued to the beneficia	he provision that if the participant d nths, the payments for the remainde ary, or, if the beneficiary so elects, so te of interest and commuted value t	er of such period shall uch payments shall be
Option 4 \$ 104.50	made while both the participa	Survivor Annuity under which mont ant and his beneficiary are living, and of the original amount to the survivor death of the survivor	nd, after the first death
PARTICIPANT'S SIGNATURE (SIGN HERE ONLY			DATE
x			
If an Optional Annuity is chosen and witnessed by the Plan Administrato CONSENT OF SPOUSE: I certify that I am the spouse of the	or or a Notary Public.  Participant and that I have reselected by my spouse is not	ad this form as completed and sign a joint and survivor annuity. My sign	ed by my spouse. I
SIGNATURE OF SPOUSE			DATE
WITNESSING OF SPOUSAL CON	ISENT:		
On this day of			
appeared	, to me personall	l <b>y</b>	NOTAHY SEAL
known and who acknowledged bef		•	
instrument.			
SIGNATURE OF PLAN ADMINISTRATOR OF NO	TARY PUBLIC	DATE	

P4470





August 5, 1986

Mr. Elmer Brunsting 13630 Pinerock Houston, TX 77079

RE: JOHN DEERE PENSION PLAN CONTRACT #8074

Dear Mr. Brunsting:

Enclosed please find corrected Retirement Forms, and I again apologize for any inconvenience this may have caused you.

Sincerely,

Jilayne Kammeyer

Pension Administration

Jilaime Kammeyer

JK

**Enclosure** 

### CERTIFICATE OF COVERAGE UNDER GROUP RETIREMENT ANNUITY CONTRACT NO. 8074-DA

issued to

### CERTIFICATE OF PARTICIPATION

### CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO

as Trustee of

Fund A of The John Deere Pension Trust
by



# THE MINNESOTA MUTUAL LIFE INSURANCE COMPANY

Participant_	Elmer H. Bru	nsting	Date of Issue	September	1, 1966	
Normal Mont	thly Annuity \$	132.44	Normal Retiremen	nt Date	October 1.	1986

The Normal Monthly Annuity shall commence on the Participant's Normal Retirement Date and shall terminate with the last payment due prior to the Participant's death. At any time before retirement, the Participant may elect a modified amount of life annuity under one of the two following Optional Retirement Annuities:

### Option 1

A Joint Life and Survivor Annuity under which monthly payments are made while both the Participant and his beneficiary are living, and, after the first death, are continued in the same amount to the survivor, terminating with the last payment due prior to the death of the survivor.

### Option 2

A Joint Life and Two-Thirds to Survivor Annuity under which the monthly payments are made while both the Participant and his beneficiary are living and, after the death of the first, are continued for two-thirds of the original amount to the survivor, terminating with the last payment due prior to the death of the survivor.

Not more than one beneficiary may be designated to receive payments jointly with the Participant under an Optional Retirement Annuity.

The Normal Retirement Annuity, or an Optional Retirement Annuity, if elected, may be paid to Participants retiring on Normal Retirement Date, or on an Early or a Postponed Retirement Date.

A Participant may elect to have his monthly annuity begin on a date earlier or later than his Normal Retirement Date provided such date is within five years of his Normal Retirement Date. When such election is made, the amount of monthly annuity available will be that amount which can be purchased by the reserve value of the Participant's coverage on such date.

The amount of annuity available under the optional forms, or the amount of annuity available on a date other than the Participant's Normal Retirement Date, will be furnished by the Minnesota Mutual upon request.

P4472

# MINNESOTA MUTUAL LIFE

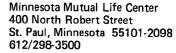
# 1-160-316-7770 INCOME OPTION SELECTION

<del>-</del>		· · · · · · · · · · · · · · · · · · ·	
Pension Administration • 400 North Robe	ert Street • St. Paul, Minnesota 55	101-2098	-
PLAN NAME	D1	CONTRACT(S) NUMBER	RETIREMENT DATE
John Deer Pension		8074	10-1-86
PARTICIPANTS NAME Elmer Brunsting	9–29–21	JOINT ANNUITANT'S NAME	(If Married) DATE OF BIRTH
This Presentation is based on thes	e assumptions below. If any	of these assumptions are cha	inged, the amounts could
change.			
	>		
AUTOMATIC RETIREMENT ANN	IIITV /Eigures based on C	urrent Value)	
The income a participant receives married at retirement, UNLESS H	at retirement must be paid a	as a Joint and Survivor annui	
Under a Joint and 100% to survive they are both living, and after the the temperature.			
The amount you would receiv	e under this option per mont	his\$ 91.78	
If you wish to receive a "Joint	and 100% to Survivor Annui	ity", please sign immediately	below.
If you do not wish to receive p		• •	
one of the Optional Retiremer	nt Annuities listed in the next	section.	DATE
X			
OPTIONAL RETIREMENT ANNU	ITTIES (Figures based on the	ne Current Value) Please ch	eck one box.
Option 1 \$132.44	A monthly Life Annuity con last payment due before hi		t's lifetime, terminating with th
Option 2\$.	received income for 60 mo continued to the beneficiar	ry, or, if the beneficiary so elec	mainder of such period shall b
Option 3\$ _ N/A	received income for 120 m be continued to the benefit	ciary, or, if the beneficiary so	icipant dies before having remainder of such period shall elects, such payments shall be d value thereof paid in a single
Option 4\$ N/A	made while both the partic	s of the original amount to the	ich monthly payments are living, and, after the first deatl e survivor, terminating with the
PARTICIPANT'S SIGNATURE (SIGN HERE ON	Lump Sum. List years of or LY IF ONE OF THE ABOVE OPTIONS H	wnership that participant was AVE BEEN CHOSEN)	s a 5% or more owner
If an Optional Annuity is chosen as witnessed by the Plan Administrat CONSENT OF SPOUSE: I certify that I am the spouse of the understand that the form of option my consent to this option.	or or a Notary Public.  Participant and that I have	read this form as completed a	and signed by my spouse. I
i			
WITNESSING OF SPOUSAL CO	NSENT:		
On this day of	, 19, before me		
appeared known and who acknowledged be	to me person	ally	NOTARY SEAL

# MINNESOTA MUTUAL LIFE

# 1-160-316-7770 INCOME OPTION SELECTION

	<u></u>			<u>o</u>	
Pension Administration • 400 North Ro	bert Street • St.	Paul, Minnesota 55101			
John Deer Pensio			CONTRACT(S) NUN 8074		RETIREMENT DATE 10-1-86
PARTICIPANTS NAME Elmer Brunsting		DATE OF BIRTH 9-29-21	JOINT ANNUITANT	S NAME (If Married)	DATE OF BIRTH 10-8-26
This Presentation is based on the	and annumention		hasa assumptions	ara changed th	
change.	ise assumption	is below. If any of the	nese assumptions o	are criariyed, a	ie amounts could
	<i>&gt;</i>				
AUTOMATIC RETIREMENT AN The income a participant receive married at retirement, UNLESS	es at retiremen	t must be paid as a	Joint and Survivor		
Under a Joint and 100% to survithey are both living, and after the the survivor.	vor annuity, me e first death are	onthly payments are e continued in the s	re made to both the same amount to the	participant an	d his/her spouse while
The amount you would recei	ive under this o	option per month is	\$ 91.78	•	
If you wish to receive a "Joir	nt and 100% to	Survivor Annuity"	, please sign imme	diately below.	
If you do not wish to receive one of the Optional Retireme	ent Annuities li	sted in the next sed	ction.		
PARTICIPANT'S SIGNATURE (SIGN HERE O	NLY IF A ''JOINT AN	ID 100% TO SURVIVOR AI	NNUITY" OPTION IS CHO	SEN)	DATE
OPTIONAL RETIREMENT ANN	LIITIES (Figu	res based on the (	Current Value) Ple	ase check one	hox
Option 1 \$ 132.44	` -		•		ne, terminating with the
•		nt due before his d		norpant 3 metin	io, terminating with the
Option 2\$	received in continued t commuted	come for 60 month to the beneficiary, c	r, if the beneficiary	the remainder so elects, such	lies before having r of such period shall be n payments shall be thereof paid in a single
Option 3 \$ N/A	received in be continue commuted	come for 120 mont ed to the beneficiar	y, or, if the benefici	or the remainde ary so elects, s	lies before having er of such period shall uch payments shall be thereof paid in a single
Option 4\$ N/A	made while are continu	both the participaled for two-thirds of		ary are living, a nt to the survivo	thly payments are nd, after the first death or, terminating with the
Option 5 \$ (104.50) PARTICIPANT'S SIGNATURE (SIGN HERE O	Lump Sum	. List years of owner ABOVE OPTIONS HAVE	ership that participe BEEN CHOSEN)	ınt was a 5% o	r more owner  DATE
If an Optional Annuity is chosen a witnessed by the Plan Administra CONSENT OF SPOUSE: I certify that I am the spouse of the understand that the form of option my consent to this option. SIGNATURE OF SPOUSE	<i>ator or a Notar</i> , he Participant	/ Public. and that I have rea	d this form as comp	oleted and sign	ed by my spouse. I
WITNESSING OF SPOUSAL CO	ONSENT:	-			
On this day of	, 19	_ , before me			
appearedknown and who acknowledged to instrument. SIGNATURE OF PLAN ADMINISTRATOR OR		_ , to me personally execution of this	DATE		NOTARY SEAL





July 29, 1986

Mr. Elmer Brunsting 13630 Pinerock Houston, TX 77079

RE: JOHN DEER PENSION PLAN CONTRACT #8074

Dear Mr. Brunsting:

Please have the enclosed retirement forms completed and returned to my attention along with proof of age for yourself and for your spouse. The authorization for direct deposit is an optional form.

Thank you.

Sincerely,

Jilyane Kammeyer

Pension Administration

Jilaime Kammeyer

JK:bk

Enclosure

### NOTICE OF RETIREMENT

Pension Administration • 400 North Robert Street • St. Paul, Minnesota 55101 This form is used to instruct Minnesota Mutual to pay retirement benefits to the participant identified below. PLAN NAME CONTRACT NUMBER 8074 John Deer Pension Plan PARTICIPANT PARTICIPANT NUMBER Mimer Bruneting 3700 SOCIAL SECURITY NUMBER DATE OF BIRTH (PLEASE ATTACH PROOF OF DATE OF BIRTH) CERTIFICATE NUMBER MALE MAILING ADDRESS (Street, City, State, Zip) ANNUITY COMMENCEMENT DATE ANNUITY AMOUNT EMPLOYEE CONTRIBUTIONS TOWARDS PENSION BENEFIT BENEFICIARY RELATIONSHIP TO PARTICIPANT BENEFICIARY'S SOCIAL SECURITY SIGNATURES ARE REQUIRED TO COMPLETE PROCESSING - SEE BELOW COMPLETE THIS SECTION ONLY IF a Joint and Survivor or Surviving Spouse Annuity Option has been selected. JOINT ANNUITANT'S/SPOUSE'S NAME RELATIONSHIP TO PARTICIPANT DATE OF BIRTH (PLEASE ATTACH PROOF OF DATE OF BIRTH) SOCIAL SECURITY NUMBER I HEREBY CERTIFY THAT THE FORM OF PAYMENT AND THE BENEFICIARY DESIGNATION IS MY SELECTION SIGNATURE OF CONTRACTHOLDER'S AUTHORIZED REPRESENTATIVE AND TITLE DATE SIGNATURE OF PARTICIPANT DATE SIGNATURE OF JOINT ANNUITANT For Home Office use only PAYEE(S) MATURITY VALUE MORTALITY TABLE COMMENTS SEND INITIAL CHECK TO: TRANSACTION NUMBER APPROVED BY MEMO NUMBER

F. 21318 Rev. 10-82 WHITE COPY TO ANNUITY PAYMENTS - CANARY COPY TO MEMO BOOK - PINK COPY TO CASE FILE - GOLDENROD COPY TO PAY TUPPES

# MINNESOTA MUTUAL LIFE

## NOTICE OF RETIREMENT

Pension Administration • 400 North Robert Street • St. Paul, Minnesota 55101

PLAN NAME  John Deer Pens	ton Plan		CONTRACT NUMBER
PARTICIPANT			PARTICIPANT NUMBER
Elmor Brunstin			3700
The state of the s	MALE DATE OF BIRTH	(PLEASE ATTACH PROOF OF DAT	EOF BIRTH) CERTIFICATE NUMBER
MAILING ADDRESS (Street, City, State			
一十一样体制。1957年	i i tilikustike		<b>EMILIA ESPERANTE POR ESPAÑO A</b> LA CONTRACTOR DE CONTRACTO
ANNUITY FORM:			
ANNUITY COMMENCEMENT DATE AN	TALLOMA YTILINI	EMPLOYEE CONTRIBUTIONS T	OWARDS PENSION BENEFIT
S		S	
BENEFICIARY		RELATIONSHIP TO PARTICIPAL	NT BENEFICIARY'S SOCIAL SECURITY NO.
SIGNATURES ARE REQUIRED	TO COMPLETE PRO	CESSING — SEE BELOW	
COMPLETE THIS SECTION ON	LY IF a Joint and Surv	ivor or Surviving Spouse An	nuity Option has been selected.
JOINT ANNUITANT'S/SPOUSE'S NAM	lE .		
RELATIONSHIP TO PARTICIPANT	DATE OF BIRTH	(PLEASE ATTACH PROOF OF DAT	E OF BIRTH) SOCIAL SECURITY NUMBER
I HEREBY CERTIFY THAT TH	E FORM OF PAYMEN	AND THE BENEFICIARY D	ESIGNATION IS MY SELECTION
SIGNATURE OF CONTRACTHOLDER'S	S AUTHORIZED REPRESEN	TATIVE AND TITLE	DATE
X			
SIGNATURE OF PARTICIPANT			DATE
X SIGNATURE OF JOINT ANNUITANT	1 to 1 1 1		ch was the
<b>X</b> .			
For Home Office use only			
PAYEE(S)			PLANCODE
			UVRT
MATURITY VALUE \$	MORTALITY TA	BLE	INTEREST PATE
COMMENTS			
SENDINITIAL CHECK TO: TF	ANSACTION NUMBER	APPROVED BY	MEMO NUMBER

F. 21318 Rev. 10-82 WHITE COPY TO ANNUITY PAYMENTS - CANARY COPY TO MEMO BOOK - PINK COPY TO CASE FILE - GOLDENROD COPY TO ANNUITY PAYMENTS - CANARY COPY TO MEMO BOOK - PINK COPY TO CASE FILE - GOLDENROD COPY TO ANNUITY PAYMENTS - CANARY COPY TO MEMO BOOK - PINK COPY TO CASE FILE - GOLDENROD COPY TO ANNUITY PAYMENTS - CANARY COPY TO MEMO BOOK - PINK COPY TO CASE FILE - GOLDENROD COPY TO ANNUITY PAYMENTS - CANARY COPY TO MEMO BOOK - PINK COPY TO CASE FILE - GOLDENROD COPY TO CASE FI

\_\_....



### NOTICE OF RETIREMENT

ension Administration • 400 N	North Robert Street • St. Paul,	Minnesota 55101	
his form is used to instruc	t Minnesota Mutual to pay	retirement benefits to the participant ic	dentified below.
LANNAME John Deer P	ension Plan		CONTRACT NUMBER
ARTICIPANT <b>Place Bruns</b>	t said		PARTICIPANT NUMBER 3700
OCIAL SECURITY NUMBER	MALE DATE OF BIRTH	PLEASE ATTACH PROOF OF DATE OF BIRTH)	CERTIFICATE NUMBER
AILING ADDRESS (Street, City,	E E REMACE		
		· · · · · · · · · · · · · · · · · · ·	
NNUITY FORM		1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	Contracting the second
NNUITY COMMENCEMENT DAT	E ANNUITY AMOUNT	EMPLOYEE CONTRIBUTIONS TOWARDS PENS	NAM BENESIT
	8	\$	
ENEFICIARY		RELATIONSHIP TO PARTICIPANT	BENEFICIARY'S SOCIAL SECURITY NO.
IGNATURES ARE REQUI	RED TO COMPLETE PROC	CESSING — SEE BELOW	
OMPLETE THIS SECTION	ONLY IF a Joint and Survi	vor or Surviving Spouse Annuity Option	has been selected.
OINT ANNUITANT'S/SPOUSE'S			
ELATIONSHIP TO PARTICIPANT	DATE OF BIRTH	(PLEASE ATTACH PROOF OF DATE OF BIRTH)	SOCIAL SECURITY NUMBER
/ UEDED V OEDT/EV T/ / A	- TUE FORM OF RAVASAT	AUS TUE BELIEFOLD BY BEOLON (10)	
	·	AND THE BENEFICIARY DESIGNATION	
<b>(</b>	DER'S AUTHORIZED REPRESENT.	ATIVE AND TITLE	DATE
IGNATURE OF PARTICIPANT			DATE
IGNATURE OF JOINT ANNUITAI X	NT	1 - 1 - 1 - 1 - 1	
or Home Office use only			
AYEE(S)			PLAN CODE
MATURITY VALUE	MORTALITYTAB	ı F	U V R T
S S S S S S S S S S S S S S S S S S S	MORIALITIA		
OMMENTS			
SEND INITIAL CHECK TO:	TRANSACTION NUMBER	APPROVED BY	MEMO NUMBER
. 21318 Rev. 10-82 WHITE COP	PY TO ANNUITY PAYMENTS - CAN	ARY COPY TO MEMO BOOK - PINK COPY TO CAS	E FILE - GOLDENROD COPY TO A TUP



### **INCOME OPTION SELECTION**

Pension Administration • 400 North Robert Street	St. Paul, Minnesota 5510	01-2098	
PLANNAME John Door Pension Plan		CONTRACT(S) NUMBER	RETIREMENT DATE 10-1-80
PARTICIPANTS NAME Elmer Brunsting	9-29-21	JOINT ANNUITANT'S NAME (If Mare	DATE OF BIRTH 10-8-26
This Presentation is based on these assum change:	nptions below. If any of	these assumptions are changed	d, the amounts could
AUTOMATIC RETIREMENT ANNUITY (F The income a participant receives at retire married at retirement, UNLESS HE/SHE (	ement must be paid as	a Joint and Survivor annuity if the	he participant is legally NSTEAD.
Under a Joint and 100% to survivor annui they are both living, and after the first dea the survivor.			
The amount you would receive under	this option per month	is \$ 91.78	
If you wish to receive a "Joint and 100	• •		ıw.
If you do not wish to receive payments one of the Optional Retirement Annuil PARTICIPANT'S SIGNATURE (SIGN HERE ONLY IF A "JO"	s on a "Joint and 100% ties listed in the next s	ó to Survivor Annuity" option, pl ection	
OPTIONAL RETIREMENT ANNUITIES (	Figures based on the	Current Value) Please check of	one box.
☐ Option 1.\$ 1 <u>3</u> 2.44 A mon	-	nuing during the participant's life	
receiv contin comm	ed income for 60 mont ued to the beneficiary,	he provision that if the participa hs, the payments for the remain or, if the beneficiary so elects, s te of interest and commuted val	ider of such period shall be such payments shall be
receiv be cor comm sum to	ed income for 120 mor itinued to the beneficia	he provision that if the participa nths, the payments for the remai ary, or, if the beneficiary so elect te of interest and commuted val	inder of such period shall s, such payments shall be
máde are có جہد شہرشہ سیکھی میں میں میٹی است	while both the particip	Survivor Annuity under which mant and his beneficiary are living of the original amount to the sure death of the survivor.	g, and, after the first death,
PARTICIPANT'S SIGNATURE (SIGN HERE ONLY IF ONE	Sum. List years of owr	nership that participant was a 59 EBEEN CHOSEN)	% or more owner
If an Optional Annuity is chosen and the pawitnessed by the Plan Administrator or a National Consent of Spouse:  I certify that I am the spouse of the Participanderstand that the form of option selected my consent to this option.	lotary Public. pant and that I have reed by my spouse is not	ad this form as completed and s a joint and survivor annuity. My	signed by my spouse. I
SIĞNATÜRE ÖF SPOÜSE		والمستقد والم والمستقد والمستقد والمستقد والمستقد والمستقد والمستقد والمستد	DÂTE
WITNESSING OF SPOUSAL CONSENT:			•
On this, 19	e, before me		
appearedknown and who acknowledged before me instrument.	, to me personal the execution of this	ly	NOTARY SEAL
SIGNATURE OF PLAN ADMINISTRATOR OR NOTARY PU	BLIC	DATE	

# MINNESOTA MUTUAL LIFE

### NOTICE OF RETIREMENT

ension Administration - 400 ft	orth Robert Street •		
his form is used to instruct	Minnesota Mutua	ıl to pay retirement benefits to the particip	oant identified below.
LAN NAME	naion Dlon		CONTRACT NUMBER 8074
John Deer Pe	PARTICIPANT NUMBER		
Elmer Brunsting			3700
OCIAL SECURITY NUMBER	MALE DATE	OF BIRTH (PLEASE ATTACH PROOF OF DATE OF BIR 29–21	
AILING ADDRESS (Street, City, S			
		·	
NNUITY FORM			
	-		
	•		
NNUITY COMMENCEMENT DATE	ANNUITY AMOUNT	EMPLOYEE CONTRIBUTIONS TOWARD	S PENSION BENEFIT
	\$	\$	
BENEFICIARY		RELATIONSHIP TO PARTICIPANT	BENEFICIARY'S SOCIAL SECURITION.
IGNATURES ARE REQUIR	RED TO COMPLET	TE PROCESSING — SEE BELOW	
OMPLETE THIS SECTION	ONLY IF a Joint ar	nd Survivor or Surviving Spouse Annuity C	Option has been selected.
		,	. ,
OINT ANNUITANT'S/SPOUSE'S N	NAME	OF BIRTH (PLEASE ATTACH PROOF OF DATE OF BIR	SOCIAL SECURITY NUMBER
OINT ANNUITANT'S/SPOUSE'S NELATIONSHIP TO PARTICIPANT	DATE O	YMENT AND THE BENEFICIARY DESIGN.	ATION IS MY SELECTION
COINT ANNUITANT'S/SPOUSE'S NEELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  SIGNATURE OF CONTRACTHOLDI	DATE O	YMENT AND THE BENEFICIARY DESIGN.	
DIOINT ANNUITANT'S/SPOUSE'S NELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  SIGNATURE OF CONTRACTHOLDI  K  BIGNATURE OF PARTICIPANT	DATE O	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	ATION IS MY SELECTION
DINT ANNUITANT'S/SPOUSE'S NELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  SIGNATURE OF CONTRACTHOLDI  K  SIGNATURE OF PARTICIPANT  X	DATE OF PA  THE FORM OF PA  ER'S AUTHORIZED RE	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	ATION IS MY SELECTION DATE
RELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  SIGNATURE OF CONTRACTHOLDI  K  SIGNATURE OF PARTICIPANT  X  SIGNATURE OF JOINT ANNUITAN	DATE OF PA  THE FORM OF PA  ER'S AUTHORIZED RE	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	ATION IS MY SELECTION DATE
OINT ANNUITANT'S/SPOUSE'S NELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  IGNATURE OF CONTRACTHOLDI  ( IGNATURE OF PARTICIPANT  ( IGNATURE OF JOINT ANNUITAN	DATE OF PA  THE FORM OF PA  ER'S AUTHORIZED RE	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	ATION IS MY SELECTION DATE
OINT ANNUITANT'S/SPOUSE'S NELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  SIGNATURE OF CONTRACTHOLDI  ( SIGNATURE OF PARTICIPANT  X  SIGNATURE OF JOINT ANNUITAN  X	DATE OF PA  THE FORM OF PA  ER'S AUTHORIZED RE	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	ATION IS MY SELECTION DATE
COINT ANNUITANT'S/SPOUSE'S PRELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  SIGNATURE OF CONTRACTHOLDI  X  SIGNATURE OF PARTICIPANT  X  SIGNATURE OF JOINT ANNUITAN  X  FOR Home Office use only	DATE OF PA  THE FORM OF PA  ER'S AUTHORIZED RE	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	DATE DATE PLAN CODE
RELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  SIGNATURE OF CONTRACTHOLDI  X  SIGNATURE OF PARTICIPANT  X  SIGNATURE OF JOINT ANNUITAN  X  FOR Home Office use only  PAYEE(S)	THE FORM OF PA ER'S AUTHORIZED RE	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	DATE DATE
COINT ANNUITANT'S/SPOUSE'S PRELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  SIGNATURE OF CONTRACTHOLDIC  SIGNATURE OF PARTICIPANT  X  SIGNATURE OF JOINT ANNUITAN  X  FOR HOME Office use only  PAYEE(S)	THE FORM OF PA ER'S AUTHORIZED RE	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	DATE DATE  DATE  PLAN CODE  U V R T
OINT ANNUITANT'S/SPOUSE'S PELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  IGNATURE OF CONTRACTHOLDI  ( IGNATURE OF PARTICIPANT  ( IGNATURE OF JOINT ANNUITAN  ( OF Home Office use only  PAYEE(S)	THE FORM OF PA ER'S AUTHORIZED RE	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	DATE DATE  DATE  PLAN CODE  U V R T
COINT ANNUITANT'S/SPOUSE'S PRELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  SIGNATURE OF CONTRACTHOLDI  X  SIGNATURE OF PARTICIPANT  X  FOR HOME OFFICE USE ONLY  PAYEE(S)  MATURITY VALUE	THE FORM OF PA ER'S AUTHORIZED RE	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	DATE DATE  DATE  PLAN CODE  U V R T
COINT ANNUITANT'S/SPOUSE'S NELATIONSHIP TO PARTICIPANT  I HEREBY CERTIFY THAT  SIGNATURE OF CONTRACTHOLDING	THE FORM OF PA ER'S AUTHORIZED RE	YMENT AND THE BENEFICIARY DESIGN. PRESENTATIVE AND TITLE	DATE DATE  DATE  PLAN CODE  U V R T



AUTHORIZATION FOR DIRECT DEPOSIT

400 North Robert Street . St. Paul, Minnesota 55101\_

I (we) authorize Minnesota Mutual Life Insurance Company ("COMPANY") to initiate deposits (credit entries) and corrections (debit entries) to adjust any deposits made in error to my (our) account indicated below. I (we) authorize the financial institution ("DEPOSITORY") named below to accept these deposits and/or corrections made to this account.

This authorization is to remain in full force and effect until COMPANY has received written notification from me (or either of us) of its termination in such time and manner as to afford COMPANY and DEPOSITORY a reasonable opportunity to act on it, or until such time as COMPANY terminates this method of payment.

Elmen H	ANRUAE. B	RUN STIN	16	
NAME OF PAYER(S)	•	and the second s		7 6
ADDRESS	PINE ROCK,	14002105	1x. 110	
TEXA	8 Commercia BA	•		
NAME OF DEPOSITORY	4 4600 Houston			
ADDRESS				
ACCOUNT TYPE	Checking	ACCOUNT NUM		0 -50 80 TTACH A VOIDED CHECK)
SIGNATURE OF PAYEE				SOCIAL SECURITY NUMBER
X				282-32-8905
SIGNATURE OF SECOND PA	YEE (if applicable)			SOCIAL SECURITY NUMBER
X				481-30-4685
SIGNATURE OF JOINT ACCO	DUNT OWNER OTHER THAN PAYEE			DATE
X			en de la companya de La companya de la co	
IMPORTANT: For pu	irposes of accuracy PLEASE	ATTACH A VOII	DED CHECK	
For office use only:				
Bank Routing/Trans	it Number			
F. 29827 6-83	· \			

**BRUNSTING000750** 

	MELLON WHER SERVICES				

P.O. Box 358035 Pittsburgh, PA 15252-8035

0055520 01 AT 0.357 \*\*AUTO TO 2 3202 77079-591430 CO1 BIMAI -1

### 

**ELMER H BRUNSTING & NELVA E BRUNSTING TR BRUNSTING FAMILY LIVING TRUST** U/A DTD 10/10/96 13630 PINEROCK HOUSTON TX 77079-5914

			Of	

DEERE & COMPANY	
BUYDIRECT PLAN	
STATEMENT PRINT DATE:	02/03/2010
CUSIP:	001-450-24419910
SYMBOL:	DE
ACCOUNT KEY:	BRUNSFAMLIT0100
INVESTOR ID:	806578316055
BROKER DEALER:	JONES E D
BROKER ID:	0057
BROKER DEALER ACCOUNT NO.:	60907698

FOR QUESTIONS CONCERNING YOUR ACCOUNT PLEASE CALL 1-800-268-7369

Year-To-Date Account Summary

Save this Statement for Tax Purposes

	AS OF: 02/02	22010	CA	SH					DIVII	DENDS			NET AMOUNT
TOTAL MARK	ET VALUE (\$)	CLOSING PRICE	(\$) INVESTM	ENTS (\$)			TC	TAL (\$)	TAX WITH	IHELD (\$)	AMOUN	IT TO INVEST (\$)	INVESTED (\$)
494	1.62	52.4500						2.63				2.63	2.63
TRADING FE	ES PAID BY (\$	SERVICE FEE	S PAID BY (\$)	SA	LE OF PLAN	SHARES (\$)		CERTIFIC	CATED	SHARES	HELD	SHARES HELD BY	TOTAL
COMPANY	SHAREHOLD	R COMPANY	SHAREHOLDER	GROSS P	ROCEEDS	TAX WITH	HELD	SHARES HE	D BY YOU	BY P	LAN	OTHER PLAN(S)	SHARES
			0.13							9.43	304		9.4304

Current Ac	LIVILY III	<u> </u>								
RECORD DATE	TRANSACTION		0	DIVIDEND	SHARES ACQUIRED		CASH	TOTAL		
PAYABLE DATE		DESCRIPT	ION		RATE	OR WITHDRAWN		INVESTMENT (\$)	GROSS (\$)	
12/31/2009	COMMON	DIVIDEND			0.2800000	0.0484				2.63
02/01/2010	1					,				
						PART	ICIPATING RECOR	D DATE DISTRIBUT	ION	
TAX	TRADING FE	ES PAID BY (\$)	SERVICE FEE	S PAID BY (\$)	TOTAL	CERTIFICATED SHARES	SHARES HELD	SHARES HELD BY	TOTAL.	
WITHHELD (\$)	COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HELD BY YOU	BY PLAN	OTHER PLAN(S)	SHARES	
				0.13	2.63		9.3820		9.3	820
		1	·			1	İ			

Year-To-Date Transaction Detail

DATE	TRANSACTION	CASH	NET	TRADING	SERVICE	AMOUNT	PRICE PER	SHARES ACQUIRED	SHARES HELD
	DESCRIPTION	INVESTMENT (\$)	DISTRIBUTION (\$)	FEES (\$)	FEES (\$)	INVESTED (\$)	SHARE (\$)	OR WITHDRAWN	BY PLAN
	BALANCE FORWARD COMMON DIVIDEND		2.63		0.13	2.50	51.6712053	0.0484	9.3820 9.4304

Sell all plan shares

DEERE & COMPANY CUSIP: 001-450-24419910	Partial Withdrawal (Continue	Plan Participation)
ACCOUNT KEY: BRUNSFAMLIT0100 ELMER H BRUNSTING & NELVA E BRUNSTING TR	Issue a certificate for this number of shares:	
BRUNSTING FAMILY LIVING TRUST U/A DTD 10/10/96 13630 PINEROCK HOUSTON TX 77079-5914	Sell this number of shares:	
	Full Withdrawal (Terminate P	lan Participation)
,	Issue a certificate fo	

Additional	Cash	Investments	

Write the amount enclosed:

Make check payable to:

**BNY MELLON/DEERE & COMPANY** 

YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$100 UP TO \$10,000 PER TRANSACTION

Denos	it of	f Cer	tific	ates

Deposit the enclosed number of shares	
or snares.	I

7575 806578316055

All owner(s) must sign and date above

DO145024419910BRUNSFAMLIT---DIDDIROD169

# **BNY Mellon Shareowner Services** Manage Your Account With Ease

Use either of our shareholder service options.

### Login to www.bnymellon.com/shareowner/isd

### Sign up for MLink<sup>SM</sup> through Investor ServiceDirect®, MLink

provides secure 24/7 online access to your investor activity reports, investment plan statements and 1099s. Click the MLink icon and follow the prompts.

### View Information

- Account detail
- Certificate history
- Book-entry history
- Dividend check history
- Tax information
- Account Statements
- Historical stock price information

# **Perform Transactions**

- Change your address
- Purchase or sell book-entry shares\*
- Request a dividend check replacement
- Certify your taxpayer ID
- Change your dividend election\*

and more

\* Online service not offered by all issuers.

New user? First. create your PIN then you're set to go.

or Dial the toll-free number below to access our

> Interactive Voice Response system with "Tell Me" technology

Simply speak your instructions when prompted to

- Access your account information.
- Perform multiple tasks in a single session.
- Request statements, change your address, certify your taxpayer ID and much more!

Both Investor ServiceDirect® and our Interactive Voice Response (IVR) phone system offer secure 24/7 access to your account information and account management tools. Managing your account has never been so easy!

### **Questions? Contact Shareholder Services**

### By Internet

Visit www.bnymellon.com/shareowner/isd for access to your account.

### By Phone

Toll Free Number

1-800-268-7369

Outside the U.S. (Collect)

1-201-680-6578

Hearing Impaired

1-800-231-5469

IVR system available 24 hours/7 days a week

Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

### By Mail

Additional Cash Investments To:

**Investment Services** 

PO Box 382009

Pittsburgh, PA 15250-8009

### All Other Correspondence To:

Investment Services PO Box 358035

Pittsburgh, PA 15252-8035

P4483





ADDRESS CHÂNGE FORM (please print clearly)		DIRECT DEPOSIT ENROLLMENT FORM (please print clearly)
NAME	_	NAME
STREET	APT#	BANK NAME
CITYST	ZIP CODE	BANK MAILING ADDRESS
TELEPHONE#()		CITY ST ZIP CODE
MY LEGAL RESIDENT STATE IS:		please make an X for one type of account
	e e e	CHECKING or SAVINGS ACCOUNT #
(SIGNATURE)	(DATE)	ABA#
7076 10001 XXXXX	8905 101 101	(SIGNATURE) (JOINT SIGNATURE IF APPLICABLE)
Please check here if you would like to stop And send the check to your home address.	electronic direct deposit	*I hereby authorize John Hancock Life Insurance Company to initiate credit entries to my account indicated above. If an amount should be credited to my account in error, or after my death, I authorize the appropriate debit adjustment.*
GROSS AMOUNT 60.79		DUE DATE: 12/31/2008
DEDUCTIONS/CREDITS	AMOUNT	DOLDAIL. 127 017 2000
FEDERAL W/H	0.00	ID NO. 7076 10001 XXXXX8905 101 101
		FOR QUESTIONS PLEASE CALL: 1-800-624-5155
		SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. BENEFIT CONTROL UNIT S-8 PO BOX 111 BOSTON, MASS 02117
TOTAL DEDUCTIONS NET AMOUNT	0.00 60.79	
TAX REPORTING	AMOUNT	
TAXABLE AMT	60.79	IN ACCORDANCE WITH GOVERNMENT REGULATIONS YOU WILL BE RECEIVING YOUR ANNUAL TAX STATEMENT PRIOR TO JANUARY 31.
	· · · · · · · · · · · · · · · · · · ·	
JOHN HANCOCK LIFE INSURANCE C	OMPANY	John Hancock
750000/16	0.4	N IDNO 7074 10001 VVVVV900E 101 101

0477

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

If Federal Income Taxes have been withheld from the payments you are receiving and if you do not wish to have taxes withheld, please let us know. However, if you elect not to have withholding apply to your payments, or if you do not have enough Federal Income Tax withheld from your payment, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient. Withholding is merely a method of paying taxes which you owe and therefore does not change your total liability.

If Federal Income Taxes are not being withheld from your payment because you have elected not to have withholding apply and if you wish to revoke that election and have Federal Income Taxes withheld from your payments, please let us know.

Payments made to United States citizens and delivered to an address outside the United States may be subject to federal withholding tax. The recipient is not allowed to elect out of federal tax withholding. Unless there is an election on file, the standard withholding amount for periodic payments is based on married with three withholding allowances.



ADDRESS CHANGE FORM (please print clearly)		DIRECT DEPOSIT ENROLLMENT FORM (please print clearly)
NAME		NAME
STREET	APT#	BANK NAME
CITY		BANK MAILING ADDRESS
TELEPHONE#()		CITY ST ZIP CODE
	E IS:	· · · · · · · · · · · · · · · · · · ·
		CHECKING or SAVINGS ACCOUNT #
(SIGNATURE)	(DATE)	ABA#
7076 100	01 XXXXX8905 101 101	(SIGNATURE) (JOINT SIGNATURE IF APPLICABLE)
Please check here if you we And send the check to your		or after my death, I authorize the appropriate debit adjustment.*
GROSS AMOUNT	60.79	DUE DATE: 11/28/2008
DEDUCTIONS/CREDITS	AMOUNT	DUEDATE. 1172072000
FEDERAL W/H	0.00	ID NO. 7076 10001 XXXXX8905 101 101
• .	•	
		FOR QUESTIONS PLEASE CALL: 1-800-624-5155
• • • • • • • • • • • • • • • • • • • •	1 * 1 # 1	SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO.
****	· - · · · · · · · · · · · · · · · · · ·	BENEFIT CONTROL UNIT S-8 PO BOX 111
	•	BOSTON, MASS 02117
TOTAL DEDUCTIONS NET AMOUNT	0.00 60.79	
TAX REPORTING	AMOUNT	
TAXABLE AMT	60.79	
	ಕರ್ಷಕ್ಷಣ ಕರ್ಮ	en de la companya de La companya de la co
JOHN HANCOCK LIFE IN DIRECT DEPOSIT STA		John Hancock
31	9000618 06	N ID NO. 7076 10001 XXXXX8905 101 101

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

If Federal Income Taxes have been withheld from the payments you are receiving and if you do not wish to have taxes withheld, please let us know. However, if you elect not to have withhelding apply to your payments, or if you do not have enough Federal Income Tax withheld from your payment, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withhelding and estimated tax payments are not sufficient. Withhelding is merely a method of paying taxes which you owe and therefore does not change your total liability.

If Federal Income Taxes are not being withheld from your payment because you have elected not to have withholding apply and if you wish to revoke that election and have Federal Income Taxes withheld from your payments, please let us know.

Payments made to United States citizens and delivered to an address outside the United States may be subject to federal withholding tax. The recipient is not allowed to elect out of federal tax withholding. Unless there is an election on file, the standard withholding amount for periodic payments is based on married with three withholding allowances.



Dec	NOR	FORM	S

DIRECT DEPO	JSH	ENROLL	MENT	FORM
-------------	-----	--------	------	------

(please print clearly)			(please print clearly)				
NAME			NAME				
STREET	APT#		BANK NAME				
CITY	ST ZIP CODE		BANK MAILING ADDRESS				
TELEPHONE#()			CITY ST ZIP CODE				
MY LEGAL RESIDENT STATE IS:		·	please make an X for one type of account				
			CHECKING or SAVINGS ACCOUNT #				
(SIGNATURE)	(DATE)		ABA#				
7076 10001	XXXXX8905 101 101		(SIGNATURE) (JOINT SIGNATURE IF APPLICABLE)				
Please check here if you would l And send the check to your hom	ike to stop electronic direct deposit e address.	: 	*I hereby authorize John Hancock Life Insurance Company to initiate credit entries to my account indicated above. If an amount should be credited to my account in error, or after my death, I authorize the appropriate debit adjustment.*				
GROSS AMOUNT 6	0.79		DUE DATE: 10/31/2008				
DEDUCTIONS/CREDITS	AMOUNT						
FEDERAL W/H	0.00		ID NO. 7076 10001 XXXXX8905 101 101				
with diversity			FOR QUESTIONS PLEASE CALL: 1-800-624-5155				
A The Commonweal Control of the Cont			SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. BENEFIT CONTROL UNIT S-8 PO BOX 111				
TOTAL DEDUCTIONS NET AMOUNT	0.00 60.79		BOSTON, MASS 02117				
TAX REPORTING	AMOUNT						
TAXABLE ANT	60.79						
e e e e e e e e e e e e e e e e e e e							
JOHN HANCOCK LIFE INSUF		Jo	hn Hancock®				
2900	00627 06	N	1D NO. 7076 10001 XXXXX8905 101 101 0477				

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

If Federal Income Taxes have been withheld from the payments you are receiving and if you do not wish to have taxes withheld, please let us know. However, if you elect not to have withhelding apply to your payments, or if you do not have enough Federal Income Tax withheld from your payment, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withhelding and estimated tax payments are not sufficient. Withhelding is merely a method of paying taxes which you owe and therefore does not change your total liability.

If Federal Income Taxes are not being withheld from your payment because you have elected not to have withholding apply and if you wish to revoke that election and have Federal Income Taxes withheld from your payments, please let us know.

Payments made to United States citizens and delivered to an address outside the United States may be subject to federal withholding tax. The recipient is not allowed to elect out of federal tax withholding. Unless there is an election on file, the standard withholding amount for periodic payments is based on married with three withholding allowances.



ADDRESS CHANGE FORM (please print clearly)	DIRECT DEPOSIT ENROLLMENT FORM (please print clearly)				
NAME	NAME				
STREET APT#	BANK NAME				
CITY ST ZIP CODE	BANK MAILING ADDRESS				
TELEPHONE#()	CITY ST ZIP CODE				
MY LEGAL RESIDENT STATE IS:	please make an X for one type of account				
	CHECKING or SAVINGS ACCOUNT #(please enclose a VOIDED check)				
(SIGNATURE) (DATE)	ABA #				
7076 10001 XXXXX8905 101 101	(SIGNATURE) (JOINT SIGNATURE IF APPLICABLE)				
Please check here if you would like to stop electronic direct deposit And send the check to your home address.	*I hereby authorize John Hancock Life Insurance Company to initiate credit entries to my account indicated above. If an amount should be credited to my account in error, or after my death, I authorize the appropriate debit adjustment.*				
GROSS AMOUNT 60.79	DUE DATE: 09/30/2008				
DEDUCTIONS/CREDITS AMOUNT	DALDARIZ G77 GG7 EGG				
FEDERAL W/H 0.00	ID NO. 7076 10001 XXXXX8905 101 101				
	FOR QUESTIONS PLEASE CALL: 1-800-624-5155				
	SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. BENEFIT CONTROL UNIT S-8 PO BOX 111				
TOTAL DEDUCTIONS 0.00	BOSTON, MASS 02117				
NET AMOUNT 60.79					
TAX REPORTING AMOUNT					
TAXABLE AMT 60.79					
JOHN HANCOCK LIFE INSURANCE COMPANY  DIRECT DEPOSIT STATEMENT	n Hancock				
260000630 06 N	ID NO. 7076 10001 XXXXX8905 101 101 0477				

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

If Federal Income Taxes have been withheld from the payments you are receiving and if you do not wish to have taxes withheld, please let us know. However, if you elect not to have withholding apply to your payments, or if you do not have enough Federal Income Tax withheld from your payment, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient. Withholding is merely a method of paying taxes which you owe and therefore does not change your total liability.

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		John Hancock
ADDRESS CHANGE FORM (please print clearly)		Financial Services  DIRECT DEPOSIT ENROLLMENT FORM  (please print clearly)
NAME	· · · · · · · · · · · · · · · · · · ·	NAME
STREET	APT#	BANK NAME
CITY	ST ZIP CODE	
TELEPHONE# ()		CITY ST ZIP CODE
	E IS:	
,		CHECKING or SAVINGS ACCOUNT #
(SIGNATURE)	(DATE)	ABA#
_	01 XXXXX8905 101 101  uld like to stop electronic direct deposit home address.	(SIGNATURE) (JOINT SIGNATURE IF APPLICABLE)  *I hereby authorize John Hancock Life Insurance Company to initiate credit entries to my account indicated above. If an amount should be credited to my account in error, or after my death, I authorize the appropriate debit adjustment.*
GROSS AMOUNT	60.79	DUE DATE: 08/29/2008
DEDUCTIONS/CREDITS FEDERAL W/H	AMOUNT 0.00	ID NO. 7076 10001 XXXXX8905 101 101
		FOR QUESTIONS PLEASE CALL: 1-800-624-5155
		SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. BENEFIT CONTROL UNIT S-8
• • •		PO BOX 111 BOSTON, MASS 02117
TOTAL DEDUCTIONS NET AMOUNT	0.00 60.79	
TAX REPORTING	AMOUNT	
TAXABLE AMT	60.79	

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JOHN HANCOCK LIFE INSURANCE COMPANY

John Hancock®

DIRECT DEPOSIT STATEMENT

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ID NO. 7076 10001 XXXXX8905 101 101

0477

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

YOUR PAYMENT HAS BEEN ELECTRONICALLY TRANSMITTED TO YOUR ACCOUNT.

P4492

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### ADDRESS CHANGE FORM DIRECT DEPOSIT ENROLLMENT FORM (please print clearly) (please print clearly) NAME\_ NAME\_\_\_ APT# STREET BANK NAME ST ZIP CODE CITY BANK MAILING ADDRESS \_\_ TELEPHONE# ( MY LEGAL RESIDENT STATE IS: \_\_ please make an X for one type of account CHECKING or SAVINGS ACCOUNT#. (please enclose a VOIDED check) (SIGNATURE) (DATE) (SIGNATURE) (JOINT SIGNATURE IF APPLICABLE) 7076 10001 XXXXX8905 101 101 \*I hereby authorize John Hancock Life Insurance Company to initiate credit entries to Please check here if you would like to stop electronic direct deposit my account indicated above. If an amount should be credited to my account in error, And send the check to your home address. or after my death, I authorize the appropriate debit adjustment.\* **GROSS AMOUNT** 60.79 DUE DATE: 07/31/2008 DEDUCTIONS/CREDITS AMOUNT FEDERAL W/H 0.00 ID NO. 7076 10001 XXXXX8905 101 101 FOR QUESTIONS PLEASE CALL: 1-800-624-5155 SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. **BENEFIT CONTROL UNIT S-8** PO BOX 111 BOSTON, MASS 02117 0.00 TOTAL DEDUCTIONS 60.79 NET AMOUNT TAX REPORTING AMOUNT TAXABLE AMT 60.79

JOHN HANCOCK LIFE INSURANCE COMPANY DIRECT DEPOSIT STATEMENT

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ID NO. 7076 10001 XXXXX8905 101 101 0477

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

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	•			foh fina	n Hancock®	
ADDRESS CHANGE FORM (please print clearly)				O	DIRECT DEPOSIT EN (please print clearly)	ROLLMENT FORM
NAME	· · ·				NAME	<u></u>
STREET		APT#			BANK NAME	
CITY	ST	ZIP C	DDE	<del>, , , , , , , , , , , , , , , , , , , </del>	BANK MAILING ADDR	RESS
TELFPHONE# ()	· · · · · · · · · · · · · · · · · · ·				CITY	ST ZIP CODE
MY LEGAL RESIDENT STATE	E IS:				please make an X for one	type of account
					CHECKING or S. (please enclose a VOIDE	AVINGS ACCOUNT #D check)
(SIGNATURE)	-	(DATE)			ABA#	
7076 1000	ı xxxxx	8905 101	101		(SIGNATURE)	(JOINT SIGNATURE IF APPLICABLE
Please check here if you wou And send the check to your h	ıld like to stop				my account indicated above	Hancock Life Insurance Company to initiate credit entries to we. If an amount should be credited to my account in error, rize the appropriate debit adjustment.*
GROSS AMOUNT	60.79			•	DUE DATE: 06/30.	/2008
DEDUCTIONS/CREDITS		AMOUNT			DOLDKILL GOT GOT	, 2000
FEDERAL W/H		0.00			ID NO. 7076 10	0001 XXXXX8905 101 101
					FOR QUESTIONS PL	LEASE CALL: 1-800-624-5155
					SEND REQUESTS TO	O: JOHN HANCOCK LIFE INSURANCE CO. BENEFIT CONTROL UNIT S-8 PO BOX 111
TOTAL DEDUCTIONS		0.00				BOSTON, MASS 02117
NET AMOUNT		60.79				
TAX REPORTING		AMOUNT			•	
TAXABLE AMT		60.79				
	·	· .				
JOHN HANCOCK LIFE INS DIRECT DEPOSIT STAT		OMPANY		John Finan	n Hancock®	
169	000632		06	N	ID NO. 707 047	6 10001 XXXXX8905 101 101 7
		•				
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E1	IMED LI R	RUNSTING				

13630 PINE ROCK
HOUSTON TX 77079-5914

YOUR PAYMENT HAS BEEN ELECTRONICALLY TRANSMITTED TO YOUR ACCOUNT.

P4496

If Federal Income Taxes have been withheld from the payments you are receiving and if you do not wish to have taxes withheld, please let us know. However, if you elect not to have withhelding apply to your payments, or if you do not have enough Federal Income Tax withheld from your payment, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withhelding and estimated tax payments are not sufficient. Withhelding is merely a method of paying taxes which you owe and therefore does not change your total liability.

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P4497

7	Tohn	Han	cock®
7	Financi	al Services	-6

ADDRESS CHANGE FORM (please print clearly)		DIRECT DEPOSIT ENROLLMENT FORM (please print clearly)
NAME		NAME
STREET	APT#	BANK NAME
CITY		BANK MAILING ADDRESS
TELEPHONE#()		CITY ST ZIP CODE
		CHECKING or SAVINGS ACCOUNT #
(SIGNATURE)	(DATE)	ABA #
7076 10001	XXXXX8905 101 101	(SIGNATURE) (JOINT SIGNATURE IF APPLICABLE)
Please check here if you would lil And send the check to your home	ke to stop electronic direct deposit	*I hereby authorize John Hancock Life Insurance Company to initiate credit entries to my account indicated above. If an amount should be credited to my account in error, or after my death, I authorize the appropriate debit adjustment.*
GROSS AMOUNT 6	0.79	DUE DATE: 05/30/2008
DEDUCTIONS/CREDITS	AMOUNT	DELDAIL VS7 307 2333
FEDERAL W/H	0.00	ID NO. 7076 10001 XXXXX8905 101 101
· ,i		FOR QUESTIONS PLEASE CALL: 1-800-624-5155
ta Tabbibbb oo ji Baasa tabbib		SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. BENEFIT CONTROL UNIT S-8
- va.		PO BOX 111
TOTAL DEDUCTIONS NET AMOUNT	0.00 60.79	BOSTON, MASS 02117
TAX REPORTING	AMOUNT	
TAXABLE AMT	60.79	
JOHN HANCOCK LIFE INSUR. DIRECT DEPOSIT STATEN	·	John Hancock
13600	0637 06	N ID NO. 7076 10001 XXXXX8905 101 101

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON TX 77079-5914

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### ADDRESS CHANGE FORM DIRECT DEPOSIT ENROLLMENT FORM (please print clearly) (please print clearly) NAME\_ NAME\_ APT# BANK NAME ST ZIP CODE BANK MAILING ADDRESS CITY TELEPHONE# ( CITY ZIP CODE MY LEGAL RESIDENT STATE IS: please make an X for one type of account ☐ CHECKING or ☐ SAVINGS ACCOUNT # (please enclose a VOIDED check) (SIGNATURE) (DATE) (SIGNATURE) (JOINT SIGNATURE IF APPLICABLE) 7076 10001 XXXXX8905 101 101 \*I hereby authorize John Hancock Life Insurance Company to initiate credit entries to Please check here if you would like to stop electronic direct deposit my account indicated above. If an amount should be credited to my account in error, And send the check to your home address. or after my death, I authorize the appropriate debit adjustment.\* GROSS AMOUNT 60.79 DUE DATE: 04/30/2008 DEDUCTIONS/CREDITS **AMOUNT** FEDERAL W/H 0.00 ID NO. 7076 10001 XXXXX8905 101 101 FOR QUESTIONS PLEASE CALL: 1-800-624-5155 SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. **BENEFIT CONTROL UNIT T-24 PO BOX 111** BOSTON, MASS 02117 0.00 TOTAL DEDUCTIONS NET AMOUNT TAX REPORTING AMOUNT TAXABLE AMT 60.79 ohnHancock® JOHN HANCOCK LIFE INSURANCE COMPANY **DIRECT DEPOSIT STATEMENT** 107000639 06 ID NO. 7076 10001 XXXXX8905 101 101

ELMER H BRUNSTING
13630 PINE ROCK
HOUSTON TX 77079-5914

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ADDRESS CHANGE FORM (please print clearly) NAME			DIRECT DEPOSIT ENROLLMENT FORM (please print clearly)				
STREET APT#			BANK NAME				
CITY		DE	BANK MAILING ADDRESS				
TELEPHONE#()			CITY ST ZIP CODE				
MY LEGAL RESIDENT ST	ATE IS:		please make an X for one type of account				
			CHECKING or SAVINGS ACCOUNT #				
(SIGNATURE)	(DATE)		ABA#				
7076 1	0001 XXXXX8905 101	101	(SIGNATURE) (JOINT SIGNATURE IF APPLICABLE)				
Please check here if you would like to stop electronic direct deposit And send the check to your home address.			*I hereby authorize John Hancock Life Insurance Company to initiate credit entries to my account indicated above. If an amount should be credited to my account in error, or after my death, I authorize the appropriate debit adjustment.*				
GROSS AMOUNT	60.79		DUE DATE: 03/31/2008				
DEDUCTIONS/CREDITS	AMOUNT		DOEDATE. 43/31/2006				
FEDERAL W/H	0.00		ID NO. 7076 10001 XXXXX8905 101 101				
Branch Commence	•		FOR QUESTIONS PLEASE CALL: 1-800-624-5155				
TOTAL DEDUCTIONS NET AMOUNT	0.00 60.79		SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. BENEFIT CONTROL UNIT T-24 PO BOX 111 BOSTON, MASS 02117				
TAX REPORTING	AMOUNT						
TAXABLE AMT	60.79						
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ELMER H BRUNSTING 13630 PINE ROCK HOUSTON

TX 77079-5914

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(piease print clearly)		NAME BANK NAME BANK MAILING ADDRESS			
NAME					
STREET	APT#				
СПҮ	ST ZIP CODE				
TELEPHONE#()	, , , , , , , , , , , , , , , , , , ,	CITY ST ZIP CODE			
MY LEGAL RESIDENT STATE IS:		please make an X for one type of account			
		CHECKING or SAVINGS ACCOUNT #(please enclose a VOIDED check)			
(SIGNATURE)	(DATE)	ABA #			
7076 10001 2	XXXXX8905 101 101	(SIGNATURE) (JOINT SIGNATURE IF APPLICABLE)			
Please check here if you would lik And send the check to your home		*I hereby authorize John Hancock Life Insurance Company to initiate credit entries to my account indicated above. If an amount should be credited to my account in error, or after my death, I authorize the appropriate debit adjustment.*			
GROSS AMOUNT 60	· . 79	DUE DATE: 02/29/2008			
DEDUCTIONS/CREDITS	AMOUNT	DUE DATE: 02/29/2006			
FEDERAL W/H	0.00	ID NO. 7076 10001 XXXXX8905 101 101			
		FOR QUESTIONS PLEASE CALL: 1-800-624-5155			
		SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. BENEFIT CONTROL UNIT T-24 PO BOX 111			
TOTAL DEDUCTIONS NET AMOUNT	0.00 60.79	BOSTON, MASS 02117			
TAX REPORTING	AMOUNT				
TAXABLE AMT	60.79				
JOHN HANCOCK LIFE INSURA DIRECT DEPOSIT STATEM		John Huncock			

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ELMER H BRUNSTING 13630 PINE ROCK HOUSTON

TX 77079-5914

## IMPORTANT NOTICE TO RECIPIENTS FOR PENSION OR ANNUITY PAYMENTS ONLY

If Federal Income Taxes have been withheld from the payments you are receiving and if you do not wish to have taxes withheld, please let us know. However, if you elect not to have withholding apply to your payments, or if you do not have enough Federal Income Tax withheld from your payment, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient. Withholding is merely a method of paying taxes which you owe and therefore does not change your total liability.

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#### DIRECT DEPOSIT ENROLLMENT FORM ADDRESS CHANGE FORM (please print clearly) (please print clearly) NAME\_ NAME\_\_ APT# STREET BANK NAME ST ZIP CODE CITY BANK MAILING ADDRESS \_ TELEPHONE#(\_\_\_\_) MY LEGAL RESIDENT STATE IS: \_\_ please make an X for one type of account CHECKING or SAVINGS ACCOUNT # (please enclose a VOIDED check) (SIGNATURE) (DATE) (JOINT SIGNATURE IF APPLICABLE) (SIGNATURE) 7076 10001 XXXXX8905 101 101 \*I hereby authorize John Hancock Life Insurance Company to initiate credit entries to Please check here if you would like to stop electronic direct deposit my account indicated above. If an amount should be credited to my account in error, And send the check to your home address. or after my death, I authorize the appropriate debit adjustment.\* GROSS AMOUNT 60.79 DUE DATE: 01/31/2008 DEDUCTIONS/CREDITS AMOUNT FEDERAL W/H 0.00 ID NO. 7076 10001 XXXXX8905 101 101 FOR QUESTIONS PLEASE CALL: 1-800-624-5155 SEND REQUESTS TO: JOHN HANCOCK LIFE INSURANCE CO. **BENEFIT CONTROL UNIT T-24** PO BOX 111 BOSTON, MASS 02117 0.00 TOTAL DEDUCTIONS 60.79 NET AMOUNT TAX REPORTING AMOUNT TAXABLE AMT 60.79 ohnHancock® JOHN HANCOCK LIFE INSURANCE COMPANY

DIRECT DEPOSIT STATEMENT

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ID NO. 7076 10001 XXXXX8905 101 101

**ELMER H BRUNSTING** 13630 PINE ROCK HOUSTON TX 77079-5914

YOUR PAYMENT HAS BEEN ELECTRONICALLY TRANSMITTED TO YOUR ACCOUNT.

P4506

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#### Susman Godfrey

Lead Class Counsel
In re Gulf Pension Litigation

### Charles F. Plenge, Esq.

Class Pension Counsel
In re Gulf Pension Litigation

### **CRP/SAP PENSION PLAN**

P.O. Box 728 Madison Square Station New York, NY 10159 Tel: (800) 328-1661 Fax: (800) 328-FAX1

William A. Dreher
Actuary

Nadyne Nelson Operations Manager

# NOTICE OF ANNUITY CONTRACT AND TRANSFER OF CRP/SAP BENEFITS March 20,1994

TO:

CRP/SAP PENSION PLAN BENEFIT RECIPIENTS

FROM:

CHEVRON CORPORATION, AS ADMINISTRATOR OF THE CRP/SAP

**PENSION PLAN** 

Chevron Corporation, as plan administrator of the CRP/SAP Pension Plan, is providing you with this NOTICE under the rules of the Pension Benefit Guaranty Corporation for plan terminations.

1. The legal obligation for providing your benefits from the CRP/SAP Pension Plan has been transferred from the Plan to the John Hancock Mutual Life Insurance Company. John Hancock's address is:

John Hancock Mutual Life Insurance Company John Hancock Place 200 Clarendon Street Boston, MA 02117

Under this binding obligation, John Hancock will provide benefits in the form of an annuity contract or as a cash payment to you or to the IRA you select. (Refer to the Benefit Election Package for the specific choices you have.)

- 2. The John Hancock executive who can answer questions concerning the annuity contract or the binding obligation to provide benefits is David B. Eisen, Senior Underwriting Manager, who can be reached at (617) 572-9513.
- 3. For those participants who will receive an annuity form of payment, John Hancock will send you a copy of the annuity contract or a certificate showing John Hancock's name and address and clearly reflecting John Hancock's obligation to provide the benefits from the CRP/SAP Pension Plan. This certificate will be mailed to you in the Fall, 1994.
- 4. General Information:

Name of Plan:

**CRP/SAP Pension Plan** 

Plan No. 074

- Plan Sponsor:

**Chevron Corporation** 

(EIN Number 94-0890210)

- If you change your address before we contact you again, or you have any questions concerning the Plan's termination, please contact:

CRP/SAP Plan Operations Office P.O. Box 728, Madison Square Station New York, NY 10159 Telephone: (800) 328-1661

Fax: (800) 328-3291

Fax: (800) 328-32

Chevron Corporation
Plan Administrator

Baker & Botts
Pillsbury Madison & Sutro
Counsel for Chevron Corporation
P4508

Date: May 26, 2011

Settlement Contracts Department 1-800-272-4772

Control Number: 0071512

NELVA E BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079

We have sent your June annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: July 28, 2009

Settlement Contracts Department 1-800-272-4772

Control Number: 0071512

NELVA E BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079

We have sent your August annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: December 26, 2008

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your January annuity payment of \$91.78 to:

#### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment	\$91.78
Less Deductions:	0.00
Net Payment	\$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: November 21, 2008

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your December annuity payment of \$91.78 to:

#### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: October 28, 2008

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your November annuity payment of \$91.78 to:

#### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment	\$91.78
Less Deductions:	0.00
Net Payment	\$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: September 26, 2008

Settlement Contracts Department

1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your October annuity payment of \$91.78 to:

#### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: August 26, 2008

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your September annuity payment of \$91.78 to:

#### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

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Date: July 29, 2008

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your August annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment
Less Deductions:

\$91.78

Net Payment

\$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: June 26, 2008

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your July annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

 Gross Payment
 \$91.78

 Less Deductions:
 0.00

 Net Payment
 \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: May 27, 2008

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your June annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment	\$91.78
Less Deductions:	0.00
Net Payment	\$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: April 28, 2008

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your May annuity payment of \$91.78 to:

#### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment		\$91.78
Less Deductions:		0.00
		- <b></b>
Net Payment		\$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: February 26, 2008

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your March annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
-----Net Payment \$91.78

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Date: January 29, 2008

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

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NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your February annuity payment of \$91.78 to:

#### BANK OF AMERICA

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Gross Payment	\$91.78
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Net Payment	\$91.78

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Date: December 26, 2006

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your January annuity payment of \$91.78 to:

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Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: November 28, 2006

Settlement Contracts Department

1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
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Date: October 27, 2006

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

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NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

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Less Deductions:	0.00
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Control Number: 0041992

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NELVA E BRUNSTING
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#### BANK OF AMERICA

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 Less Deductions:
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 Net Payment
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Date: July 27, 2006

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

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Date: June 27, 2006

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your July annuity payment of \$91.78 to:

#### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment	\$91.78
Less Deductions:	0.00
Net Payment	\$91.78

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Date: May 26, 2006

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your June annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

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Date: April 26, 2006

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your May annuity payment of \$91.78 to:

#### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment	\$91.78
Less Deductions:	0.00
Net Payment	\$91.78

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Date: March 28, 2006

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your April annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: February 24, 2006

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your March annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment	\$91.78
Less Deductions:	0.00
Net Pavment	\$91.78

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Date: January 27, 2006

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your February annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

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Date: December 27, 2005

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your January annuity payment of \$91.78 to:

#### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

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Less Deductions:	0.00
Net Payment	\$91.78

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Date: November 28, 2005

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

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NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your December annuity payment of \$91.78 to:

BANK OF AMERICA

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Date: October 27, 2005

Settlement Contracts Department

1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING NELVA E BRUNSTING 13630 PINEROCK HOUSTON TX 77079

We have sent your November annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78 0.00 Less Deductions:

Net Payment \$91.78

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Date: September 27, 2005

Settlement Contracts Department

1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING NELVA E BRUNSTING 13630 PINEROCK HOUSTON TX 77079

We have sent your October annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78 Less Deductions: 0.00 \$91.78 Net Payment

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Date: August 29, 2005

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

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Date: July 27, 2005

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

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NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

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#### BANK OF AMERICA

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Net Payment	\$91.78

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Date: June 28, 2005

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

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NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your July annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: May 26, 2005

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your June annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: April 26, 2005

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your May annuity payment of \$91.78 to:

#### BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78
Less Deductions: 0.00
Net Payment \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: March 29, 2005

Settlement Contracts Department

1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING NELVA E BRUNSTING 13630 PINEROCK HOUSTON TX 77079

We have sent your April annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

Gross Payment \$91.78 Less Deductions: 0.00 \$91.78 Net Payment

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: February 24, 2005

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your March annuity payment of \$91.78 to:

BANK OF AMERICA

Withholding deductions on this annuity for the current payment are:

 Gross Payment
 \$91.78

 Less Deductions:
 0.00

 Net Payment
 \$91.78

This receipt is a verification of your depository and withholding, and should not be regarded as a confirmation of deposit. Please contact your depository listed above for confirmation of deposit. It is our pleasure to serve you. Please do not hesitate to contact us if we can be of assistance.

Date: January 27, 2005

Settlement Contracts Department 1-800-272-4772

Control Number: 0041992

ELMER H BRUNSTING
NELVA E BRUNSTING
13630 PINEROCK
HOUSTON TX 77079

We have sent your February annuity payment of \$91.78 to:

BANK OF AMERICA

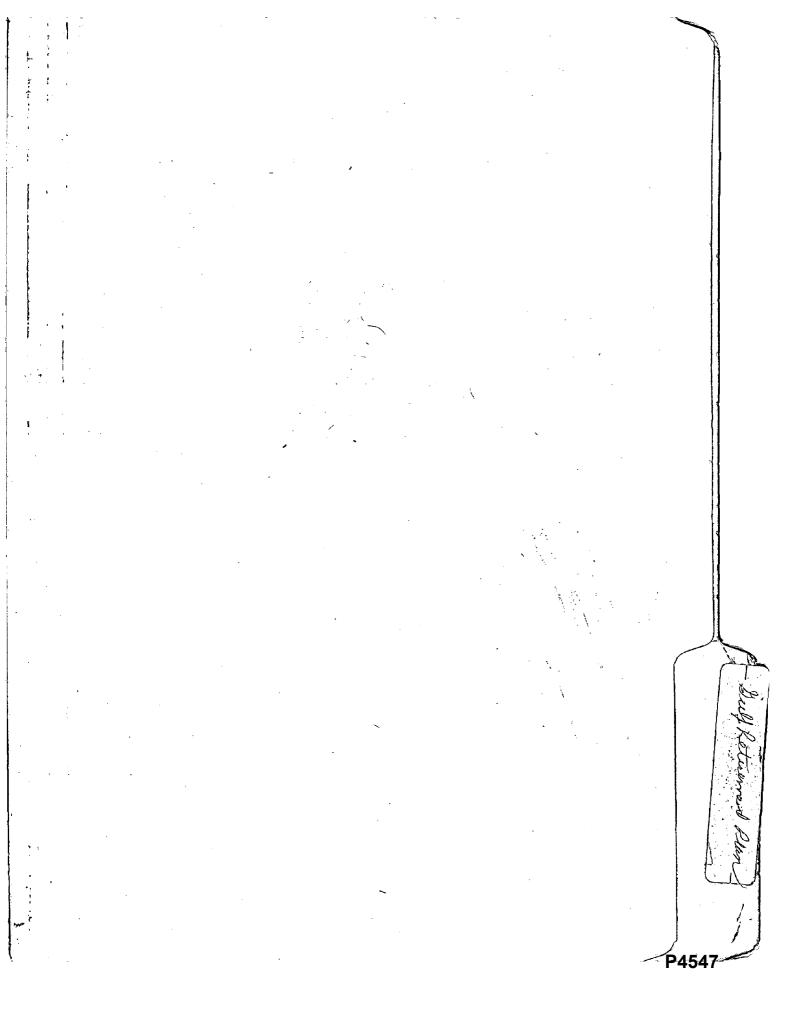
Withholding deductions on this annuity for the current payment are:

 Gross Payment
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 Less Deductions:
 0.00

 Net Payment
 \$91.78

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PARTICIPANT'S STATEMENT **GULF 50319-A** "Our Search for Energy Begins With People"

TAX REDUCTION ACT STOCK OWNERSHIP PLAN OF GULF OIL CORPORATION:

कुष्य भागमणस्था भूमकुनुस्थात्।

THE FOLLOWING IS A STATEMENT OF YOUR ACCOUNT AS OF: 12/31/80

BALANCE AT END OF PREVIOUS YEAR

SHARES ALLOCATED DIVIDEND SHARES

TOTAL SHARES

GULF OIL CORPORATION COMMON STOCK

3.6033

FLHER H BRUMSTING 13630 PINEROCK HOUSTON TX

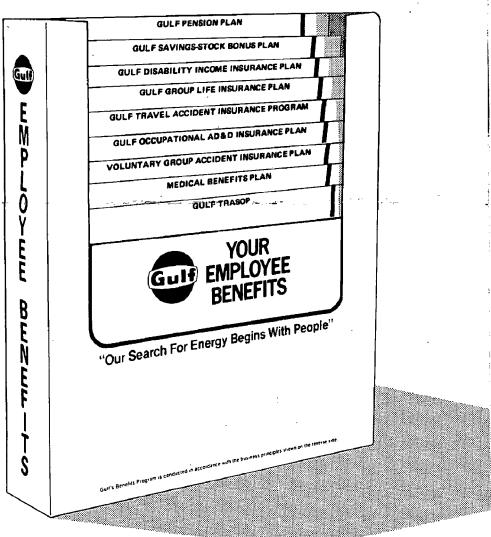
ANY DISCREPANCY SHOULD BE REPORTED PROMPTLY TO MR. PHILIP E, LINTNER, SECRETARY — BENEFITS COMMITTEE, GULF OIL CORPORATION, P.O. BOX 1166, PITTSBURGH, PA 15230.

PLEASE SEE MESSAGE ON OTHER SIDE &

Effective with the 1979 Plan Year, the TRASOP permits eligible members to make voluntary contributions which will be matched by Gulf in accordance with the current Federal income tax law. Contributions are made in the second year following the Plan Year in question. Thus, voluntary employee contributions and Gulf matching contributions for the 1979 Plan Year are being made during 1981. Since the information contained on the reverse side of this statement is as of December 31, 1980, there is no information pertaining to the voluntary contributions for the 1979 Plan Year.

Philip E. Lintner Secretary Benefits Committee

# 1980 Annual Employee Benefits Statement



It's Time To Check Your Benefits



#### Dear fellow employee:

This statement is intended to give you a brief description of the Gulf Employee Benefits Program and information regarding your participation.

It is only a statement for your convenience and is in all respects subject to the terms and conditions contained in the official texts of the Plans and Policies which constitute the Gulf Employee Benefits Program.

Coverages and amounts of benefits shown are based on records of personal data as of January 1, 1980. These include your age and service shown in the "Personal Data" section of this statement.

All possible care has been taken to assure accuracy. If you have a question about any item on your statement, please consult your supervisor or Human Resources Representative so that it can be verified or corrected. See your employee benefits booklets for more information about each of these plans. Official plan texts are also available to employees on an individual basis. If you cannot secure an answer to your question, please feel free to write directly to me

Gerald W. Bush

Gerald W. Bush Senior Vice President—Human Resources Gulf Oil Corporation P.O. Box 1166 Pittsburgh, Pa. 15230

#### **Medical Insurance**

If during 1979 you were an employee who was covered by a program of medical insurance, Gulf contributed up to \$35.00 monthly toward the cost of your coverage, or up to \$84.00 monthly for you and your dependent(s).

#### **Survivor Benefits**

**Group Life Insurance Plan** Your coverage as of 1/1/80:

SCHEDULE Y \$ 20,000 SCHEDULE Z \$ 98.000

\$118,000

Connecticut General Voluntary Group Accident Insurance Plan As of 1/1/80 you had elected this amount of coverage:

\$ 50,000

#### Occupational Accident Insurance

The Gulf Travel Accident Insurance Plan is paid for entirely by Gulf. It is intended primarily to provide accidental death benefits of up to three times annual pay for employees while flying on Company business.

The Gulf Occupational Accidental Death and Dismemberment Insurance Plan provides benefits of up to \$25,000 for all other occupational accidental death and dismemberment cases, is paid for entirely by Gulf, and automatically applies to all dollar-roll employees of Gulf.

Savings-Stock Bonus Plan Any bonds and cash you have in the Savings Funds will be delivered to the person(s) entitled to them. In addition, your share of the Stock Bonus Funds, and any stock you have in the Long Term Stock Bonus Fund, will be delivered to your beneficiary.

Gulf Pension Plan This is the lump-sum survivor benefit as of 1/1/80: \$4.827.96

If you die while you are eligible for early or regular retirement, and if you designated your husband or wife (or a trustee if certain requirements are met) as sole beneficiary under this Plan, he or she will receive a lifetime pension or may elect the "lump-sum benefit. This survivor pension would generally be more valuable than the lump-sum benefit.

### **Disability Benefits**

If you are unable to work due to sickness or accident, all or part of your pay may be continued temporarily. Workers' Compensation may be payable if a disability results from a job-related illness or accident. If severely disabled, you and your eligible dependents may qualify for monthly Social Security payments.

After six months of total disability you may qualify for monthly benefits from the Disability Income Insurance Plan. The monthly benefit is any amount needed to bring your income from any other Gulf benefits, primary Social Security, Workers' Compensation, etc., up to 50% of your final monthly compensation; however, if you have eligible dependents under Social Security, the total income is limited to 70%. Benefits under this Plan may continue as long as you are totally disabled.

If you become totally disabled, your Group Life Insurance Plan coverage may be continued during the disability at no cost to you. However, after age 65 your coverage will become subject to post-retirement reductions.

#### Savings-Stock Bonus Plan

On February 8, 1980 the 1977 Term was distributed. You were entitled to:

—U.S. Bonds (at cost) and cash for account balance: NONE

--market value of Gulf Stock on date distributed plus cash for any fractional share: \$ 2.737.09\*
(included 0.59 shares at \$45.9375 per share.)

\*For U.S. Income Tax purposes, this amount must be considered as ordinary income when received.

Shares of Gulf Stock transferred to your Long Term Stock Bonus Fund account on 2/8/80:

Total shares of Gulf Stock in your Long Term Stock Bonus Fund account as of 2/9/80:

Your participation in the 1978 and 1979 Terms:

1978 Term 1979 Term

NONE

NONE

Total contributions you made: \$ 2,933.28 \$ 3,152.40
Your contributions on deposit at 1/1/80: NONE \$ 3,152.40
Gulf Stock shares credited at 1/1/80: 66.3170 54.4347

Upon termination of employment, 100% of your share of the Plan assets will always be payable on your account.

#### TRASOP

## Prepared Especially for

Name E H BRUNSTING

**P**ayroll

Employee No. 114162

Code 150000042 0000

Location GS&T ENGRG GENERAL

as of January 1, 1980 using service and earnings history through 1979.

## Personal Data as of 1/1/80

Your Birth Date 09/29/21

Time-Service

14-03/12 YRS.\*\*

Benefit-Service

14-00/12 YRS.

\*\* INCLUDES PLAN SECTIONS
3B AND 3C EXTRA CREDITS

BRUNSTING000820

Social Security This program provides monthly payments for your surviving eligible dependents. In addition there is a lump-sum funeral benefit upon your death of \$255.

If you have been eligible to participate in the Gulf Tax Reduction Act Stock Ownership Plan, you receive a separate annual statement showing your Gulf shareholdings in that Plan.

#### **Are Your Beneficiary Designations Up To Date?**

# Gulf **Pension Plan**

#### **Your Accrued Pension Amount**

The estimated monthly regular retirement pension you had built up as of 1/1/80: \$ 862.27

The calculations to the right show how your accrued pension estimate was figured.

#### Your Right To A Pension

You can qualify for a deferred vested pension when you have 10 years of time-service or when your years of age plus timeservice equal 60 or more. You qualify for an immediate monthly Gulf pension upon regular, early or disability retirement.

AS OF 1/1/80 YOU WERE ELIGIBLE FOR A DEFERRED VESTED PENSION

## **Your Monthly Contributory Allowance**

A. 0.3% times 04.750 years you contributed to CRP/SAP:	01.425%
01-425% of \$ 4.098-44 (your average monthly compensation during 1977-1978-1979): \$ plus	58,40
1/12 of 5.5% times \$ 0.00 (your CRP contributions after 1966 at a 3% rate):	NONE
A. = s	58.40
B. 27% of \$ 381.00 (your CRP contributions at a rate of 1%, 2%, or 3%): \$ plus	102.87
44% of \$ 1 • 176 • 16 (your CRP/SAP contributions after	
1966 at a 1½% rate): \$	517.51
1/12 of \$ 620.38 times 110%: \$	56.87
B. = \$	56.87
C. 200% of CRP (and SAP "new rate") contributions with regular interest to 1/1/80 (\$ 2,413.98): \$ 150% of SAP "old rate"	4.827.96
contributions with regular interest to 1/1/80 (\$ 0.00): \$ 4.827.96 times pension multiplier 7.000 for age 58.	NONE
$\frac{1.000}{1.000}  \mathbf{C.} = \mathbf{s}$	33.80
Accrued Contributory Allowance (Greatest of A, B or C):	58.40

#### **Your Monthly Non-Contributory Allowance**

1.6% times 09.000 years while not eligible to contribute to CRP/SAP: 14.400%

plus

1.3% times 05 • 000 years while eligible to contribute to CRP/SAP:

20.900% of \$ 4.098.44(your average monthly compensation during 1977-1978-1979): 856.57

Less 1.5% times 14.000 years Benefit-Service (50% maximum), or 21.000% of age 62.000 estimated primary Social Security

81.67

Your non-contributory regular retirement allowance as computed above or, if greater, \$12 times 14.000 years of benefit-service: \$

benefit of \$388.90 (SEE NOTE 1):

Additional allowance under Section 5A-3 of the Plan:

774.90

Your foreign/flight service allowance (SEE NOTE 2):

NONE

28.97

**Accrued Non-Contributory Allowance:** 803.87

TOTAL OF ACCRUED CONTRIBUTORY AND NON-CONTRIBUTORY ALLOWANCES:

862.27

Your Regular Retirement age as of 1/1/80: 65-00/12 YRS. NOTE: A and B above, just as the non-contributory figures to the right, do not reflect any

SEE OTHER SIDE OF STATEMENT FOR YOUR ADDITIONAL BENEFITS AFTER RETIREMENT discount that might apply for early retirement. However, C, above, is the minimum contributory allowance as of 1/1/80. When your retirement pension starts, this **C** amount will be higher because it will reflect the additional regular interest credited after 1/1/80 and the pension multiplier for your nearest year of age.

- NOTE: 1. Maximum Primary Social Security benefit for Plan purposes for a December 31, 1979 retirement at age shown.
  - 2. This amount is subject to reduction if you retire after your regular retirement age and after 1979.

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# **Your Retirement Pension**

You will receive a regular pension upon retirement at or after your regular retirement age. You can qualify for a disability retirement pension if you are totally and permanently disabled for six months and have had at least 15 years of time-service. Regular and disability retirement pensions are **not** discounted.

You can qualify for early retirement when your years of age plus time-service equal 75 or more, or, if you were a member of the SAP, when you reach age 55. If you retire early, your early retirement pension will start immediately unless you choose to defer it. When payments start, you will receive the percentage of your pension shown under Table A or Table B—whichever gives you the higher amount. (The minimum contributory allowance shown under Part C in your pension calculation on the other side would not be calculated according to these tables. Instead, it would be figured using the appropriate factor for your age when the pension starts.)

If Your Pension Starts This Number of Years Before Your Regular Retirement Age	Table A	You Will Receive This Percentage of Your Accrued Pension*
Up to 5		. 100%
6		. 95
7		. 90
8		. 85
9		. 80
10		. 75
11		. 70
12	_ 	. 65
13		. 60
14		. 55
		_

If Your Years of Age Plus Time-Service nen Your Pension Starts Total	Table B	You Will Receive This Percentage of Your Accrued Pension
95 or more		100.0%
94		97.5
93		95.0
92		92.5
91		90.0
90	*	87.5
89		85.0
88		82.5
87		80.0
86		77.5
85		75.0
		72.5
83		70.0
04		67.5
•		65.0
00		62.5
70		60.0
70		57.5
77		55.0
76		50 F
70		50.0

<sup>\*</sup>Percentage will be calculated to the nearest month

# Your Additional Benefits After Regular Early or Disability Retirement

#### **Gulf Spouse-Pension**

The Gulf Pension Plan provides that the person married to you at the time your retirement pension starts will be entitled to a **completely Gulf paid** lifetime spouse-pension after your death. This spouse-pension—equal to 40% of your regular or early pension at retirement—will also be part of any additional spouse protection you may elect. (If you retire on a disability pension, the spouse-pension is equal to 40% of the pension you would have received as an early retiree.) Your pension is not reduced to provide the 40% spouse-pension. This means greater lifetime benefits for you, added protection for your husband or wife.

## **Pensions From Acquired Company Plans**

If you have earned a pension under an acquired company retirement plan for service before you became a member of the Gulf Pension Plan, it is in addition to the benefits shown on this statement. If you have such credits, you will receive a separate statement regarding them.

## **Pre-Social Security Allowance**

If your retirement pension starts before age 62 and you are not entitled to Social Security disability benefits, you will receive an extra Company-paid allowance to help you until Social Security can start.

## **Social Security 1980**

You and Gulf share the costs of this program. Full benefits may be received at age 65 or earlier disability. Lower benefits may be received as early as age 62. A spouse who is at least age 62 may qualify for additional benefits. The maximum monthly primary benefit for employees applying for Social Security at age 65 in January 1980 is \$572.00 (\$402.80 at age 62). This amount is based on the Social Security Act as in effect December 31, 1979.

## **Normal Form of Payment**

In accordance with the provisions of the Employee Retirement Income Security Act, the "normal" form of pension payment for a member who is married at the pension starting date will be a lifetime pension reduced so as to provide a pension to the surviving husband or wife equal to 50% of the member's reduced pension. The "normal" form of pension payment will automatically apply unless a member elects not to take it. The Gulf-paid spouse-pension will be included as part of this 50%. Your Gulf Pension Plan figures shown on the other side of this Statement do not reflect this adjustment.

#### **Medical Care**

During your retirement, Gulf will make contributions of up to \$84.00 per month toward the cost of medical care until you and all your eligible dependents qualify for Medicare (generally at age 65). Thereafter, Gulf will contribute up to \$14.00 per month for each eligible individual toward the cost of a medical program supplementing Medicare, either an individual program of your own choice or the voluntary program made available by Gulf.

## **Gulf Group Life Insurance Plan**

If you retire before age 65 you may continue your full coverage until age 65 provided you make any required contributions. Your contribution rate is  $50 \not\in$  per month for each \$1,000 of insurance in excess of \$10,000. If you have been insured under Schedule Y (and, if applicable, Schedule Z) continuously from the last date you became enrolled in the Plan, your post-retirement life insurance after age 65 will be approximately the following percentage of your highest annual compensation rate:

Age	65-66	66 67	67-68	68-69	69-70	70 and on
Percentage	100	90	80	-70	60	

or, for an employee hired after 1978 who has less than 10 years of time-service at retirement, the following percentage for each year of time-service—

10 9 8 7 6

The minimum insurance after age 65 is \$3,000.

If you have any question about your entitlement to insurance after age 65, you can obtain a separate statement from the Insurance Department by requesting it through your Human Resources office.

#### **Voluntary Group Accident Insurance**

If you have been insured under the Connecticut General Voluntary Group Accident Insurance program for at least one year at the time of your retirement, you can continue your insurance after retirement (but only up to \$30,000) if you continue to pay the premiums.

1979

Annual Employee Benefits Statement



"Our Search For Energy Begins With People"



## Dear fellow employee:

This statement is intended to give you a brief description of the Gulf Employee Benefits Program and information regarding your participation.

It is only a statement for your convenience and is in all respects subject to the terms and conditions contained in the official texts of the Plans and Policies which constitute the Gulf Employee Benefits Program.

Coverages and amounts of benefits shown are based on records of personal data as of January 1, 1979. These include your age and service shown in the "Personal Data" section of this statement.

All possible care has been taken to assure accuracy. If you have a question about any item on your statement, please consult your supervisor or Human Resources Representative so that it can be verified or corrected. See your employee benefits booklets for more information about each of these plans. Official plan texts are also available to employees on an individual basis. If you cannot secure an answer to your question, please feel free to write directly

Gerald W. Buch

Gerald W. Bush Senior-Vice President—Human Resources Gulf Oil Corporation P.O. Box 1166 Pittsburgh, Pa. 15230

#### **Medical Insurance**

If as an employee you are covered by a program of medical insurance, Gulf contributes up to \$35.00 monthly toward the cost of your coverage or up to \$84.00 monthly for you and your dependent(s).

#### **Survivor Benefits**

**Group Life Insurance Plan** Your coverage as of 1/1/79:

SCHEDULE Y \$ 20,000 SCHEDULE Z \$ 78,000

\$ 98,000

Connecticut General Voluntary Group Accident Insurance Plan As of 1/1/79 you had elected this amount of coverage:

Savings-Stock Bonus Plan Any bonds and cash you have in the Savings Funds will be delivered to the person(s) entitled to them. In addition, your share of the Stock Bonus Funds, and any stock you have in the Long Term Stock Bonus Fund, will be delivered to your beneficiary.

Gulf Pension Plan This is the lump-sum survivor benefit as of 1/1/79: \$4,•598.06

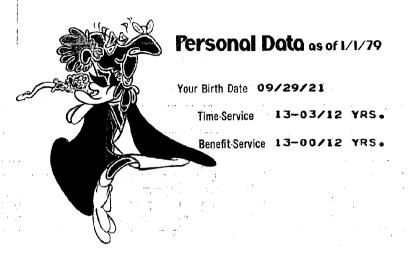
If you die while you are eligible for early or regular retirement, and if you designated your husband or wife (or a trustee if certain requirements are met) as sole beneficiary under this Plan, he or she may elect to receive either-a lifetime income or this lump-sum benefit.

#### Occupational Accident Insurance

The Gulf Travel Accident Insurance Plan is paid for entirely by Gulf. It is intended primarily to provide accidental death benefits of up to three times annual pay for employees while flying on Company business.

The Gulf Occupational Accidental Death and Dismemberment Insurance Plan provides benefits of up to \$25,000 for all other occupational accidental death and dismemberment cases, is paid for entirely by Gulf, and automatically applies to all dollar-roll employees of Gulf.

Social Security This program provides monthly payments for your surviving eligible



#### Savings-Stock Bonus Plan

On February 9, 1979 the 1976 Term was distributed. You were entitled to:

—U.S. Bonds (at cost) and cash for account balance: NONE

—market value of Gulf Stock on date distributed plus cash for any fractional share: \$ 1.322.15 (included 0.55), shares at \$23.9375 per share.)

\*For U.S. Income Tax purposes, this amount must be considered as ordinary income when received.

Shares of Gulf Stock transferred to your Long Term Stock
Bonus Fund account on 2/9/79: NONE

Total shares of Gulf Stock in your Long Term Stock Bonus Fund account as of 2/10/79:

Your participation in the 1977 and 1978 Terms:

Total contributions you made:
Your contributions on deposit at 1/1/79:

\$ 2,766.96 \$ 2,933.28 NONE \$ 2,933.28

1977 Term

NONE

19**78 Term** 

## **Prepared Especially for**

Name E H BRUNSTING

Pavroll

Employee No. 114162

Code 150000042 0000

Location GSET ENGRG GENL CHEM PROCESSES

as of January 1, 1979 using service and earnings history through 1978.

## **Disability Benefits**

If you are unable to work due to sickness or accident, all or part of your pay may be continued during temporary absences for these reasons. Workers' Compensation may be payable if a disability results from a job-related illness or accident. If severely disabled, you and your eligible dependents may qualify for monthly Social Security payments.

After six months of total disability you may qualify for monthly benefits from the Disability Income Insurance Plan. The monthly benefit is any amount needed to bring your income from any other Gulf benefits, primary Social Security, Workers' Compensation, etc., up to 50% of your final monthly compensation; however, if you have eligible dependents under Social Security, the total income is limited to 70%. Benefits under this Plan may continue as long as you are totally disabled.

If you become totally disabled, your Group Life Insurance Plan coverage may be continued during the disability at no cost to you. However, after age 65 your coverage will become subject to the regular reductions.

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The Gulf Tax Reduction Act Stock Ownership Plan was adopted effective from January 1, 1976. If you have been eligible to participate, you will receive separate annual statements showing your Gulf shareholdings in that Plan.

# **Gulf Pension Plan**

#### Your Accrued Pension Amount

The estimated monthly regular retirement pension you had built up as of 1/1/79 (before any adjustment for the election of an option).

The calculations to the right show how your accrued pension estimate was figured.

#### Your Right To A Pension

You can qualify for a deferred vested pension when you have 10 years of time-service or when you are at least age 50 and your years of age plus time-service equal 60 or more. You qualify for an immediate monthly Gulf pension upon regular. early or disability retirement.

AS OF 1/1/79 YOU WERE ELIGIBLE FOR A DEFERRED VESTED PENSION

## **Your Monthly Contributory Allowance** A 0.3% times 04 • 750 Wears you contributed to CRP/SAP

	5.53 (your average monthly compensation		210 /0 (111
during 1976-1977-1978):	\$	54.23	
 e e e e e e e e e e e e e e e e e e e	plus - Agent -		1.3% tir
	0.00 (your CRP contributions		
 after 1966 at a 3% rate):	•	NONE	19.30
		54-23	during 1

381.00 (your CRP contributions at a rate

1/12 of 620.38 times 110%:

Accrued Contributory Allowance (Greatest of A. B or C):

1966 at a 11/2% rate):

150% of SAP "old rate"

c. 200% of CRP (and SAP "new rate")

44% of 1.176.16 (your CRP/SAP contributions after

contributions with regular interest to 1/1/79 (\$ 2.299.03 ):

contributions with regular interest to 1/1/79 (\$ \$ 4.598.06 times pension multiplier6.833 for age 57.

## **Your Monthly Non-Contributory Allowance**

1.6% times 08 - 000 years while not eligible to contribute to CRP/SAP: 12 - ECOX

times 5 • 000 years while eligible to contribute to CRP/SAP:

100% of \$ 3.805.53 (your average monthly compensation 1976-1977-1978):

734.47

Less 19.500% of age62.000 primary Social Security benefit of \$354.60 (SEE NOTE 1):

69.15

Your non-contributory regular retirement allowance as computed above or, if greater, \$12 times 13.000 years of benefit-service: \$ 665.32

Your foreign/flight service allowance (SEE NOTE 2): NONE

Additional allowance under Section 5A-3 of the Plan: 28.97

**Accrued Non-Contributory Allowance:** 

TOTAL OF ACCRUED CONTRIBUTORY AND NON-CONTRIBUTORY ALLOWANCES:

751.16

SEE OTHER SIDE OF STATEMENT FOR YOUR ADDITIONAL BENEFITS AFTER RETIREMENT

Your Regular Retirement age as of 1/1/79:65-00/12: YRS. Note: A and B above, just as the non-contributory figures to the right, do not reflect any discount that might apply for early retirement. However, C, above, is the minimum contributory allowance as of 1/1/79. When your retirement pension starts, this C amount will be higher because it will reflect the additional regular interest credited after 1/1/79 and the pension multiplier for your nearest year of age.

Note: 1. Maximum Primary Social Security benefit for Plan purposes for a Dec. 31, 1978 retirement at age shown.

2. This amount is subject to reduction if you retire after your regular retirement age and after 1978.

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# **Your Retirement Pension**

You will receive a regular pension upon retirement at or after your regular retirement age. You can qualify for a disability retirement pension if you are totally and permanently disabled for six months and have had at least 15 years of time-service. Regular and disability retirement pensions are **not** discounted.

You can qualify for early retirement when your years of age plus time-service equal 75 or more, or, if you were a member of the SAP, when you reach age 55. If you retire early, your early retirement pension will start immediately unless you choose to defer it. When payments start, you will receive the percentage of your pension shown under Table A or Table B—whichever gives you the higher amount. (The minimum contributory allowance shown under Part C in your pension calculation on the other side would not be calculated according to these tables. Instead, it would be figured using the appropriate factor for your age when the pension starts.)

If Your Pension Starts This Number of Years Before Your Regular Retirement Age  Table A	You Will Receive This Percentage of Your Accrued Pension*
Up to 5	. 100%
6	95
7	<b>9</b> 0
8	85
9	80
<b></b> 10	75
11	70
12	65
13	60
14	
15 or more	50

If Your Years of Age Plus Time-Service When Your Pension Starts Total	Table B	You Will Receive This Percentage of Your Accrued Pension*
95 or more		100.0%
94		97.5
93 . •		95.0
92	· .	92.5
91		<b>90.0</b>
90		87.5
89		85.0
88		82.5
87		80.0
86		<b>77.</b> 5
85		<b>75.</b> 0
84		<b>72.</b> 5
83		<b>70.</b> 0
	·	A
81		65.0
80		62.5
79	·	60.0
78		5 <b>7.</b> 5
77		55.0
76		<b>52.5</b>
75		-0.0

<sup>\*</sup>Percentage will be calculated to the nearest month

# Your Additional Benefits After Regular Early or Disability Retirement

## **Gulf Spouse-Pension**

The Gulf Pension Plan provides a surviving spouse-pension equal to 40% of your pension automatically if you are a member who is married when your regular or early retirement pension starts. (If you retire on a disability pension, the spouse-pension is equal to 40% of the pension you would have received as an early retiree.) Your pension is not reduced to provide this 40% spouse-pension. It is provided entirely at Company expense.

## **Pensions From Acquired Company Plans**

If you have earned a pension under an acquired company retirement plan for service before you became a member of the Gulf Pension Plan, it is in addition to the benefits shown on this statement. If you have such credits, you will receive a separate statement regarding them.

## **Pre-Social Security Allowance**

If your retirement pension starts before age 62 and you are not entitled to Social Security disability benefits, you will receive an extra Company-paid allowance to help you until Social Security can start.

## Social Security

You and Gulf share the costs of this program. Full benefits may be received at age 65 or earlier disability. Lower benefits may be received as early as age 62. A spouse who is at least age 62 may qualify for additional benefits. The maximum monthly primary benefit for employees applying for Social Security at age 65 on January 1, 1979 is \$503.40 (\$388.90 at age 62). This amount is based on the Social Security Act as in effect December 31, 1978.

## Normal Form of Payment

In accordance with the provisions of the Employee Retirement Income Security Act, the "normal" form of pension payment for a member who is married at the pension starting date will be a lifetime pension reduced so as to provide a pension to the surviving husband or wife equal to 50% of the member's reduced pension. The "normal" form of pension payment will automatically apply unless a member elects not to take it. The Gulf-paid spouse-pension will be included as part of this 50%. Your Gulf Pension Plan figures shown on the other side of this Statement do not reflect this adjustment.

## **Medical Care**

During your retirement, Gulf will make contributions of up to \$84.00 per month toward the cost of medical care until you and all your eligible dependent(s) qualify for Medicare (generally at age 65). Thereafter, Gulf will contribute up to \$8.00 per month for each eligible individual toward the cost of a medical program supplementing Medicare, either an individual program of your own choice or the voluntary program made available by Gulf.

#### **Gulf Group Life Insurance Plan**

When you retire you may continue your full coverage until age 65 provided you make any required contributions. Your contribution rate is 50¢ per month for each \$1,000 of insurance in excess of \$10,000. If your life insurance is continued in force until age 65 (whether you work until age 65 or retire earlier), it will decrease beginning at age 65. If you have been insured under Schedule Y (and, if applicable, Schedule Z) continuously from (a) within 90 days of the date you first became eligible or (b) from August 1, 1969 or, if later, (c) before attainment of age 40, your life insurance after age 65 will be approximately the following percentage of your highest annual compensation rate:

Age	65-66	66-67	67-68	68- <b>6</b> 9	69-70	70 a <b>nd</b> on
Percentage	100	90	80	70	60	50

or, for an employee hired after 1978 who has less than 10 years of timeservice at retirement, the following percentage for each year of timeservice—

10 9 8 7 6

The minimum insurance after age 65 is \$3,000.

If you have any question about your entitlement to insurance after age 65, you can obtain a separate statement from the Insurance Department by requesting it through your Human Resources office.

## **Voluntary Group Accident Insurance**

If you retire after 1977 and have been insured under the Connecticut General Voluntary Group Accident Insurance program for at least one year at the time of your retirement, you can continue your insurance after retirement (but only up to \$30,000) if you continue to pay the premiums.

## FEDERAL INCOME TAX INFORMATION COVERING PAYMENTS MADE UNDER THE SAVINGS-STOCK BONUS PLAN

ELMER H BRUNSTING AND NELVA E BRUNSTING JT TEN 13610 PINEROCK HDUSTON TX 77079 NAME

EMPLOYEE NO- 114162 SOC SEC NO- 282-32-8905

FOR FEDERAL INCOME TAX PURPOSES THIS PAYMENT DOES QUALIFY AS A LUMP-SUM

YOUR SETTLEMENT AS DETAILED ON THE ATTAC AUTHORIZATION FOR SETTLEMENT IS TAXABLE FOLLOWS:		
SF CONTRIBUTIONS RETURNED(US SAVINGS	BONDS)-NOT TAXABLE \$ 1,300.74	
RECOVERED CONTRIBUTIONS FROM LTSF - N	NOT TAXABLE \$ 18,833.13 2	-1,598
TAXABLE AS ORDINARY INCOME	26,094.90 2	3,430.03
TAXABLE AS CAPITAL GAINS INCOME	.00	
TOTAL AMOUNT OF SETTLEMENT PAID	\$ 46,328.77	
AMOUNT WITHHELD	<\$ .00>	
AMOUNT ENCLOSED	\$ 46,328.77	
UNREALIZED APPRECIATION OF STOCK (AMOUNT WHICH MARKET VALUE EXCEEDS YOUR COST BAS SHOWN ON THE AUTHORIZATION FOR SETTLEMEN	SIS AS	
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## FEDERAL INCOME TAX INFORMATION COVERING PAYMENTS MADE UNDER THE SAVINGS-STOCK BONUS PLAN

NAME ELMER H BRUNSTING AND NELVA E BRUNSTING JT TEN 13610 PINEROCK HOUSTON TX 77079

AMOUNT ENCLOSED

EMPLOYEE NO- 114162 SOC SEC NO- 282-32-8905

FOR FEDERAL INCOME TAX PURPOSES THIS PAYMENT DOES QUALIFY AS A LUMP-SUM

		RIZATIO			ON THE AT								
2000000	SF	CONTRI	BUTIONS	RETURNED	(US SAVIN	S BONDS)-	NOT TAXABI	.E \$	1,300.74		******************	5705774654746555615	
	TA	XABLE /	S ORDINA	BUTIONS F ARY INCOM AL GAINS	IE .	- NOT TAXA	BLE		18,933.13 16,094.90 .00				
		TANOMA HITIW TI		LEMENT P	AID		,	\$ 4 <b>&lt;\$</b>	6,328.77 .00>				

\$ 46,328.77

UNREALIZED APPRECIATION OF STOCK (AMOUNT BY
WHICH MARKET VALUE EXCEEDS YOUR COST BASIS AS
SHOWN ON THE AUTHORIZATION FOR SETTLEMENT)- NOT TAXABLE \$ 2,083.66

NOTICE TO RECIPIENTS OF QUALIFIED LUMP-SUM PAYMENTS: IF ANY PORTION OF THE TAXABLE PORTION OF A QUALIFIED LUMP-SUM IS SUBJECT TO FEDERAL INCOME TAX AS ORDINARY INCOME, YOU MAY BE ENTITLED TO USE A SPECIAL 10 YEAR AVERAGING METHOD IN COMPUTING THE TAX ON THAT ORDINARY INCOME PORTION. TO DO SO, YOU MUST COMPUTE THE TAX ON FORM 4972, SPECIAL 10 YEAR AVERAGING METHOD. THIS FORM IS AVAILABLE FROM YOUR NEAREST INTERNAL REVENUE SERVICE OFFICE.

P4560

BRUNSTING000829



DEPARTMENT OF REVENUE AND FINANCE
GERALD D. BAIR, DIRECTOR

December 14, 1989

Elmer H. Brunsting 13630 Pinesock Houston, TX 77079

Dear Mr. Brunsting:

Your letter requested forms for making estimated payments on your Iowa source income. You also requested a copy of the Iowa inheritance tax rules and rate schedules.

Enclosed are the estimated income tax forms for non residents. Two copies are enclosed, one for filing and one for your records.

Also enclosed for your information is an Iowa 706 Inheritance Tax Return with schedules and instructions for completing the return. We do not have an inheritance tax booklet to send to you. An inheritance tax rate schedule is enclosed for your information.

Sincerely,

Helen Harvey

Helen Harvey

Taxpayer Service Specialist Technical Services Division

HH/nw enclosures

## IOWA INHERITANCE TAX RATE SCHEDULE

Effective for Deaths on or after January 1, 1988

## IF THE ENTIRE NET ESTATE OF THE DECEDENT IS LESS THAN \$10,000, THE TAX IS ZERO.

#### **SCHEDULE A**

#### **SURVIVING SPOUSE**

For deaths on or after January 1, 1988, the surviving spouse is entitled to full credit of tax. No tax is due on this share.

	СН	IILD god 15	e de la companya de la companya de la companya de la companya de la companya de la companya de la companya de La companya de la co
F THE SHARE BEFORE EXEMPTION	IS:	MILE	
Not over \$50,000 There is	s No Tax Due	A MA MENT	A Company of the Comp
If the		470	Of
share is	But not		Excess
OVER	Over —	Tax is —	Over —
\$ 50,000	\$ 55,000	\$ 1%	\$ 50,000
55,000	62,500	50 + 2%	55,000
62,500	75,000	200 + 3%	62,500
75,000	100,000	575 + 4%	75,000
100,000	125,000	1,575 + 5%	100,000
125,000	150,000	2,825 + 6%	125,000
150,000	200,000	4,325 + 7%	150,000
200,000	and up	7,825 + 8%	200,000

# PARENT, GRANDCHILD & OTHER LINEAL DESCENDANTS

#### IF THE SHARE BEFORE EXEMPTION IS:

Not over \$15,000 There is No Tax Due

If the share is	But not	<b></b>	Of Excess
OVER —	Over —	Tax is —	Over —
\$ 15,000	\$ 20,000	\$ 1%	\$ 15,000
20,000	27,500	50 + 2%	20,000
27,500	40,000	200 + 3%	27,500
40,000	65,000	575 + 4%	40,000
65,000	. 90,000	1,575 + 5%	65,000
90,000	115,000	2,825 + 6%	90,000
115,000	165,000	4,325 + 7%	115,000
165,000	and up	7,825 + 8%	165,000

	SCH	EDULE B			SC	HEDULE C	
Brother, Sister, (including half-brother, half-sister,) son-in-law, daughter-in-law, and stepchildren (There is NO exemption).				Grandparent, Uncle, Aunt, Niece, Nephew, Foster Clin-law, Sister-in-law, Step Grandchild, and all other (There is NO exemption).			
IF THE SHARE	IS:			IF THE SHARE			
Not over \$12,500	T	ax is 5% of the share		Not over \$50,000	13.	Tax is 10% of the share	
	<b>n</b>		Of			1 and 10 70 70 01 011 011 011 011	0.0
OVER —	But not Over —	Tax is —	Excess Over —		But not		Of Excess
\$ 12,500	\$ 25,000	\$ 625 + 6%	\$ 12,500	OVER —	Over	Tax is —	Over —
25,000	75,000	1,375 + 7%	25,000	\$ 50,000	\$100,000	\$ 5,000 + 12%	\$ 50,000
75,000 100,000	100,000 150,000	4,875 + 8% 6,875 + 9%	75,000 100,000	100,000	and up	11,000 + 15%	100,000
150,000	and up	11,375 + 10%	150,000				P4562

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#### **SCHEDULE D**

A firm, corporation or society organized for profit, including an organization failing to qualify as charitable, educational or religious organization.

15% of the amount

#### SCHEDULE E

A charitable, educational or religious organization, organized under the law of a foreign country, and such organizations organized under the law of another state of the United States, which does not grant an exemption to a like Iowa organization, and bequests for religious services in excess of \$500.00.

10% of the amount.

SCHEDULE F Unknown heirs, as distinguished from beneficiaries who are not presently ascertainable, due to contingent events.

5% of the amount

SCHEDULE G A charitable, religious, educational and veterans organization organized under the laws of the State of Iowa and also those organized under the laws of the other states of the United States of America, if that state grants a reciprocal exemption to like Iowa organizations. Public libraries, public art galleries, hospitals, humane societies, municipal corporations and bequests for care of cometery lots, within the state of Iowa Bequests for religious services not in excess of \$500.00.

**Entirely Exempt** 

No Tax

CPC-28177

F-60-061

## IA 706

## **IOWA INHERITANCE TAX RETURN**

0-008 (7/89) 25-0603		•			•		
Decedent's first name and middle init	ecedent's first name and middle initial Decedent's Last Name			Age at De	ath Date of Death		
Domicile at time of death		Fede	eral Identification Number	Decedent'	s social security number		
Name of Executor				Executor's social security number			
Executor's Address (Number and St	eet including a	npt. no. or rural route,	city, town or post office, st	ate and zip code)			
ndicate county and state where will	was probated o		d .	Probate N	umber		
County The inheritance tax clearance is to be	mailed to:	State					
Name .	Àd	dress		Telepho	ne Number		
C	OMPUTA	TION OF SHAF	RES AND TAX ON	NET ESTATE			
Real Estate (from Sched	ules A, E ar	nd G)	1				
2. All Other Property			2				
3. Total Gross Estate (mus	equal line	36, page 2)	3				
4. Total Allowable Deduction	ons (from li	ne 40, page 2)	4				
5. Net Estate (subract line	from line	3)	5				
6. Computation of Shares	and Tax	,	i		ı		
Name and Address of Beneficiary	Age S	Social Security No	. Relationship	Share	Inheritance Tax		
		•					
<del></del>							
7. Total of Shares (attach a	nv addition	al computation	sheets) 7	•			
8. TOTAL INHERITANCE	•			8			
9. <b>IOWA ESTATE TAX.</b> Fed	deral credit	for state death to	axes (line 15 of Fede	ral 706) 9			
0. <b>TAX DUE</b> (line 8 or 9 wh	ichever is C	GREATER)		10			
1. <b>PENALTY</b> (see instruction	ns - IA FOI	RM 60-066)		11			
2. INTEREST				12			
3. TOTAL DUE—Make che	cks payabl	e to: TREASURE	R, STATE OF IOWA	13			
F.	3						
MAIL RETURN TO: Iowa Depart	ment of Reve	nue and Finance, F	loover State Office Bldg	., P.O. Box 10467, De	s Moines, Iowa 50306		
er penalties of perjury, I declare that I have e laration of preparer other than the executor is b	camined this return ased on all informat	n, including accompanying tion of which preparer has ar	schedules and statements, and to t ny knowledge. I/We grant power of a	he best of my knowledge and ttorney to the person designate	belief, it is true, correct, and comp d on page 2 for the purposes indicat		
impaturo	Cama	Tislo	· · · · · · · · · · · · · · · · · · ·				
ignature	Capacity o	ir i lītie			Date		
ignature of Preparer		Address (and	ZIP Code)		Date Pag		

1	4. POWER OF ATTORNEY AUTHORIZATIO		-				
l	Authorization is granted to the attorney listed below to rec the lowa Department of Revenue and Finance and to make	eive confidential tax information un te written or oral presentation on t	nder lowa Code S cehalf of the esta	Section 450.68 to a	ct as the estate	's representative b	pefore
	•	ress (Number and Street, City, St				Telephone No.	
ŀ	· · · · · · · · · · · · · · · · · · ·						
15.	Marital status of decedent at death:	Married □	Widov	v(er) 🗆 .	Single 🗆	Div	l orced □
(the	relationship of decedent's children to surviving spouse n	nust be furnished if decedent di					
16.	Were any children born to or adopted by of In all cases of adoption, furnish copy of de		of Last Will	?		Yes □	No 🗆
17.	Decedent's occupation before death:		Decedent of	tied: Tes	state 🗆	Inte	estate 🗆
18.	Was the will admitted to probate? (If yes, a	ttach copy of the will)				Yes □	No□
19.	Election of spouse: (Submit copy of election)		Un	der Will 🗆		Distributive	Share 🗆
20.	Was a disclaimer filed? (If yes, submit copy	of disclaimer)				Yes□	No□
<u>21.</u>	Do you elect the special use valuation? (If	yes, complete and attacl	n Schedule	N)		Yes□	No□
22.	Was a federal estate tax return filed? (If ye					Yes□	No □
23.	Do you elect to claim qualified terminal intere (7) (B) (IRC)? If yes, attach copy of Schedule	est property (QTIP) under M of Federal Estate Tax F	Iowa Code 4 Return.	150.3(7) Section	on 2056(b)	Yes□	No□
24.	Do you elect to pay the federal estate tax in ins	•		S?		Yes□	No E
<u></u>	If yes, will the interest charged be used as			0000 10010		Yes□	No 🗆
<u>25.</u>	Do you elect the alternate valuations under					Yes □	No □
26.	Were any of the contents of any safety deposit from the return as part of the gross estate?			or had acces	s to omitted	Yes □	No□
		GUMMARY OF GROSS I (Attach Applicable Schedule chedules may be used in place	s Only)	ules) Altern	ate	Value at [	)ate
	Schedule			Valu		of Deat	
<b>2</b> 7.	A—Real Estate			\$	\$		
28.	B—Stocks and Bonds						
	C—Mortgages, Notes, and Cash						
	D—Insurance on the Decendent's Life (at						
	E—Jointly Owned Property  F—Other Miscellaneous Property					···	
	G—Transfers During Decedent's Life						
	H—Powers of Appointment						
	I—Annuities						
	TOTAL GROSS ESTATE (Add items 27 tl						
	Total must equal line 3, page 1						
	S	UMMARY OF DEDUC	CTIONS			•	•
	O-b-dut-	(Attach Schedules J and	K)			Amount	
37	Schedule  J—Funeral Expenses and Expenses Incurr	od in Administarina Proj	oorty in the	arnee getato	\$		·
	K—Debts of Decedent				• • • • • • • • • • • • • • • • • • • •		
	K—Mortgages and Liens						
	TOTAL DEDUCTIONS (Add items 37 thro						
-	SUMMARY OF REAL AND	DEDCUNAL DRODED	TV LOCAT	ED OUTSI	E OF IO	NΛ	
	SOMMAN OF THE AND	I ENGONAL I NOI EN	II LOUAI	LD 001011	) L O1 101		_
ΙΤ	EM – Description		· 	TOTAL	ř	TAXABLE INTANGIBI	
			\$	3	\$		
				*			
		•					
Ind	clude taxable intangible property in schedules B th	rough I.		T	OTAL	-	) <u>45</u> 6
							// A h

CPF-12554

#### INSTRUCTIONS FOR IOWA INHERITANCE TAX RETURN (IA 706)

#### **GENERAL**

**RETURN REQUIRED:** An inheritance tax return must be filed by the fiduciary of any estate or trust when the gross share subjected to tax without reduction for liabilities, of any beneficiary, heir, transferee, or surviving joint tenant exceeds the allowable exemption for such share.

If the estate has filed a federal estate tax return a copy must be submitted with the lowa return.

If the federal estate tax return includes the schedules of assets and liabilities, the taxpayer may omit Iowa Schedules A through I from the return. When Iowa schedules are filed with the return, only those schedules which apply to the particular assets and liabilities of the estate are required. Iowa schedules A through I may be replaced with the Iowa Bar probate schedules or any commercially prepared schedules if those schedules are substantially identical to the Department's prepared schedules and all assets subject to inheritance tax are reported. **NOTE:** Only the Department's Inheritance Tax Return and the liabilities schedules J and K will be accepted.

A return merely listing the assets and their values when the gross estate is in excess of \$10,000 is not sufficient in nontaxable estates. In this case the return must be amended to list the schedule of liabilities and the computation of the net estate before an inheritance tax clearance can be issued.

ALSO, a return must be filed to clear title to real estate.

#### DATE FOR FILING

For future property interest created prior to July 1, 1981, a supplemental tax return shall be filed and tax paid one year after death of the life tenant.

For future property interest created after July 1, 1981, but not prior to July 1, 1984, a supplemental tax return shall be filed and tax paid nine months after death of the life tenant.

For future property interest created after July 1, 1984, a supplemental tax return shall be filed and tax paid by the last day of the ninth month after death of the life tenant.

The return shall provide for schedules listing the assets includible in the gross estate, a listing of the liabilities deductible in computing the net estate and a computation of the tax due, if any, on each share of the net estate

The return must be filed and any tax due, paid on all property coming into present possession and enjoyment, within nine months after death for estates of decedents dying after June 30, 1981 and before July 1, 1984.

For deaths on or after July 1, 1984, the tax shall be paid to the Department on or before the last day of the ninth month after the death of the decedent.

**POWER OF ATTORNEY** — Completing the authorization on page 2 will authorize the attorney to represent the estate and receive confidential information, but will not authorize the attorney to enter into closing agreements for the estate.

**ALTERNATE VALUATION** — Effective for estates of decedents dying on or after Juy 1, 1983, alternate value may be used on the same terms and conditions which govern the alternate valuation for federal estate tax purposes. **NOTE:** The alternate value cannot be used for lowa purposes unless used for federal estate tax purposes and a federal estate tax return is required to be filed.

In general, the alternate valuation date is the date six months after the decedents death. If the property is sold within the six-month period, the date of sale is the alternate date for valuing the property sold.

CPE-66301

If the election is made, all of the property included in the gross estate and not just a portion of the property sold must be valued at the alternate valuation.

If the alternate valuation is elected, the value established for federal estate tax purposes shall also be the alternate value for inheritance tax purposes.

Failure to indicate on line 25 of the inheritance tax return the election of alternate valuation shall be construed as a decision not to elect an alternate valuation date.

**SPECIAL USE VALUATION** — Effective for estates of decedents dying on or after July 1, 1982, real estate which has been valued at its special use value under 26 U.S.C. Section 2032A for computing the federal estate tax, is eligible to be valued for inheritance tax purposes at its special use value.

Real estate cannot be specially valued for inheritance tax purposes unless it is also eligible and is valued at its special use value for federal estate tax purposes. However, even though real estate is specially valued for federal estate tax purposes, the estate has the right to elect or not to elect to value real estate at its special use value for computing the inheritance tax. **NOTE:** The special use value cannot be used for lowa purposes if a special use election for federal estate tax purposes has no effect on the federal tax.

The election to specially value real estate under provisions of Iowa Code Chapter 450B must be made by the fiduciary for the estate or trust on the inheritance tax return. The election, once made, is irrevocable. Failure to make an election on the inheritance tax return shall be construed as an election not to specially value real estate under Iowa Code Chapter 450B.

A copy of the executed election for federal estate tax purposes, must be timely filed with the Iowa Department of Revenue.

The agreement must be executed by all parties who have interest in the property to be valued at its special use as of the date of the decedents death. In the agreement, the qualified heir must consent to be personally liable for the additional inheritance tax imposed in the event of early disposition or cessation of the qualified use.

A protective election may be made to specially value qualified real property for inheritance tax purposes. The protective election must be made on the inheritance tax return and shall contain the same information required by federal regulation section 20-2032A-8(b).

If a protective election is made and it is found the real estate qualifies for special use valuation as finally determined for federal estate tax purposes, an additional notice of election must be filed within 60 days after date of determination, along with an amended inheritance tax return. Failure to file the additional notice within 60 days shall disqualify the real estate for special use valuation.

**GROSS ESTATE** — Includes all those items or interests in property passing by any method of transfer specified in Iowa Code Section 450.3.

INHERITANCE TAX CLEARANCE — Effective July 1, 1983, the distinction between full payment and partial payment clearances was abolished. Only full payment clearances will be issued. A full payment clearance will be issued only after the tax, penalty and interest have been paid in full. NOTE: Only an original inheritance tax clearance will be issued by the Department. The personal representative is required to designate on the return who is to receive the clearance. If the return fails to designate a recipient, the clearance will be sent to the clerk of the district court.

#### **COMPUTATION OF SHARES & TAX ON NET ESTATE**

- PAGE 1
- Line 1 Report total value of all real estate reported in schedules A, E or E-1, and G.
- Line 2 Report total value of all other property listed in schedules B, C, D, E or E-1, F or F-1, G, H, and I.
- Line 3 Add line 1 and line 2. **NOTE:** Total must equal line 36, page 2.
- Line 4 Report total from line 40, page 2.
- Line 5 Subtract line 4 from line 3.
- Line 6 **Beneficiary** List full name and current address of each beneficiary, heir, transferee or surviving joint tenant.

**Age** — Report age of the beneficiary, heir, transferee, or surviving joint tenant.

**Social Security Number** — Report the social security number of each beneficiary, heir, transferee or surviving joint tenant.

**Relationship** — Report the legal relationship of each beneficiary, heir, transferee or surviving joint tenant to that of the decedent.

Share — Report the net share of each beneficiary, heir, transferee or surviving joint tenant. NOTE: The net share subject to tax is the gross share, less that portion of allowable liabilities deductible which are chargeable to the share under the law of abatement of shares. Attach a copy of your computation of shares.

- Line 7 Must equal line 5.
- Line 8 Inheritance tax the tax is computed in accordance with the applicable rate schedule to the net share of each beneficiary, heir, transferee or surviving joint tenant.
- Line 9 Report the Federal credit for State death taxes paid which is allowable as a credit against Federal Estate Tax, see line 13 of Federal 706.
- Line 10 Report the greater amount from line 8 or line 9.
- Line 11. Effective for estates of decedents dying on or after January 1, 1981, a penalty of 5% per month not to exceed 25% is imposed for failure to file the return or failure to pay 90% of the tax required to be shown as due within the time prescribed by law (taking into consideration any extensions of time to file and pay), unless failure is due to reasonable cause.

Effective January 1, 1985 any tax which is due and payable on or after that date, a penalty of 5% is imposed for failure to remit at least 90% of the tax due with the return on or before the due date, or for failure to pay at least 90% of the tax required to be shown on the return.

- Effective January 1, 1987, a penalty of 7.5% is imposed for failure to timely pay at least 90% of the tax when filing the return.
- Line 12 Unpaid tax draws interest at a rate of 8% per annum until December 31, 1981. See Section 730—10.2 of the lowa Administrative Code for the statutory interest rate commencing on or after January 1, 1982.
- Line 13 TOTAL DUE: Add lines 10, 11, 12.
- Signature the return must be signed under penalty of perjury by at least one of the fiduciaries of the estate or trust.
  - PAGE 2
  - Line 27 Report total value from schedule A.
  - Line 28 Report total value from schedule B.
  - Line 29 Report total value from schedule C.
  - Line 30 Report total value from schedule D that would be subject to inheritance tax. **NOTE:** if insurance is credit life or burial insurance, these are offsets against the debt and must be reported as taxable.
  - Line 31 Report total from schedule E and/or schedule E-1 of the lowa State Bar Association. **NOTE**: if any schedules other than the department schedules are used, the amount subject to inheritance tax must be written or typed in below the total value column of the schedule E and/or schedule E-1.
  - Line 32 Report total value from supplemental schedule F and/or schedule F-1.
  - Line 33 For death prior to July 1, 1984, report total value from supplemental schedule G. For death on or after July 1, 1984, report the amount over the Annual Gift Tax Exclusion. **NOTE:** the date of Federal Unified Credit claimed and the amount claimed must be reported in the description column of the supplemental schedule. **ALSO:** attach copies of Federal Gift Tax Return.
  - Line 34 Report total from supplemental schedule H.
  - Line 35 Report total from supplemental schedule I.
  - Line 36 Add lines 27 through 35.
  - Line 37 Report total from supplemental schedule J.
  - Line 38 Report total from supplemental schedule K, part I.
  - Line 39 Report total from supplemental schedule K, part II.
  - Line 40 Add lines 37 through 39.

## IA 706

#### IOWA INHERITANCE TAX RETURN

0-008 (7/89) 25-0603						
Decedent's first name and middle init	edent's first name and middle initial Decedent's Last Name			Age a	t Death	Date of Death
Domicile at time of death		F	ederal Identification Number	Dece	lent's social	security number
Name of Executor				Ехеси	itor's social s	ecurity number
Executor's Address (Number and Str	eet includir	ng apt. no. or rural rou	ute, city, town or post office, s	tate and zip code)		
ndicate county and state where will v	vas probat	ed or estate administe	ered	Proba	ite Number	
County		State				
The inheritance tax clearance is to be Name		Address	,	Tele	ephone Num	ber
С	ОМРИТ	ATION OF SH	ARES AND TAX ON	NET ESTATE		·
Real Estate (from Schedu	ıles A, E	and G)	1			
2. All Other Property	· · · · · · · ·		2			
3. Total Gross Estate (must	equal lin	ne 36, page 2)	3			
4. Total Allowable Deduction	ns (from	n line 40, page 2)	) 4			
5. Net Estate (subract line 4						
6. Computation of Shares		•	, 111			
Name and Address of Beneficiary	Age	Social Security	No. Relationship	Share	In	heritance Tax
,						
						-
7. Total of Shares (attach a	ny additi	onal computatio	on sheets) 7			
8. TOTAL INHERITANCE 1	<b>TAX</b>	•••••		8		
9. <b>IOWA ESTATE TAX.</b> Fed	eral cred	dit for state deatl	h taxes (line 15 of Fede	eral 706) 9		
0. TAX DUE (line 8 or 9 whi	chever i	s GREATER)		10		
1. <b>PENALTY</b> (see instruction	ns - IA F	ORM 60-066) .	·····	11		
2. INTEREST	• • • • • • •		· · · · · · · · · · · · · · · · · · ·		-	
3. TOTAL DUE—Make che	cks paya	ble to: TREASU	RER, STATE OF IOWA	13		
		£		· · · · · · · · · · · · · · · · · · ·		-
MAIL RETURN TO: Iowa Departr						
der penalties of perjury, I declare that I have ex claration of preparer other than the executor is be	amined this re ised on all info	eturn, including accompany rmation of which preparer ha	ing schedules and statements, and to as any knowledge. I/We grant power of	the beat of my knowledge attorney to the person des	end belief, it is ignated on page	true, correct, and comp 2 for the purposes indicat
Signature	Canacit	y or Title			· ·	Date
····	Jupacii	., 51 1100				
Signature of Preparer		Address (a	nd ZIP Code)			P4:

14. POWER OF ATTORNEY AUTHORIZATION (Optional)	:	
Authorization is granted to the attorney listed below to receive confidential tax information under lowa Code Section 450.68 to act as the estate the lowa Department of Revenue and Finance and to make written or oral presentation on behalf of the estate.	s representative b	efore
Name of Attorney  Address (Number and Street, City, State and ZIP Code)	Telephone No	.Ve.   N
5. Marrial status of decedent at death: Married ☐ Widow(er) ☐ Single ☐ the relationship of decedent's children to surviving spouse must be furnished if decedent died instate)	Dive	orced [
6. Were any children born to or adopted by decedent after execution of Last Will? In all cases of adoption, furnish copy of decree.	Yes □	No 🗆
7. Decedent's occupation before death:  Decedent died:  Testate □	Inte	estate C
8. Was the will admitted to probate? (If yes, attach copy of the will)	Yes □	No E
9. Election of spouse: (Submit copy of election) Under Will □	Distributive S	Share D
0. Was a disclaimer filed? (If yes, submit copy of disclaimer)	Yes □	No E
1. Do you elect the special use valuation? (If yes, complete and attach Schedule N)	Yes □	No E
2. Was a federal estate tax return filed? (If yes, submit copy)	Yes □	No E
3. Do you elect to claim qualified terminal interest property (QTIP) under Iowa Code 450.3(7) Section 2056(b) (7) (B) (IRC)? If yes, attach copy of Schedule M of Federal Estate Tax Return.	Yes □	No E
4. Do you elect to pay the federal estate tax in installments as described in Section 6166?	Yes □	No E
If yes, will the interest charged be used as an expense of administration?  5. Do you elect the alternate valuations under lowa Code Section 450.37 (Section 2032 IRC)?	Yes □ Yes □	No E
6. Were any of the contents of any safety deposit box which the decedent either owned or had access to omitted	109 🖂	140 L
from the return as part of the gross estate? (If yes, attach explanation)	Yes □	ŅοE
SUMMARY OF GROSS ESTATE (Attach Applicable Schedules Only) (Federal Schedules may be used in place of lowa schedules)		
Alternate Schedule Value	Value at D of Deat	
77. A—Real Estate		
28. B—Stocks and Bonds		
29. C—Mortgages, Notes, and Cash		
30. D—Insurance on the Decendent's Life (attach Form(s) 712)	-	
31. E—Jointly Owned Property		
32. F—Other Miscellaneous Property		
44. H—Powers of Appointment		
35. I—Annuities		
66. TOTAL GROSS ESTATE (Add items 27 through 35) Total must equal line 3, page 1		
SUMMARY OF DEDUCTIONS (Attach Schedules J and K)	Amount	
Schedule 7. I—Funeral Expenses and Expenses Incurred in Administering Property in the gross estate \$	, anount	
7. J—Funeral Expenses and Expenses Incurred in Administering Property in the gross estate		
0. <b>TOTAL DEDUCTIONS</b> (Add items 37 through 39) Enter here and on page 1, line 4	•	
SUMMARY OF REAL AND PERSONAL PROPERTY LOCATED OUTSIDE OF IOV	VΔ	
	TAXABLE INTANGIBL	
The Bookington	IN I KINGIBL	
\$		
		İ
Include taxable intangible property in schedules B through I. TOTAL		
CPF-12554*	F	456

#### Estate of:

#### **SCHEDULE A—Real Estate**

(Jointly owned property must be disclosed on Schedule E, see the Instructions for Schedule E.)

item number	Description	Alternate , valuation date	Alternate value	Value at date of death
1				
			/	
		·		
			٠.	
		,		
		,		
		·.		

CPE-28487 452-0598

(If more space is needed, attach additional sheets of the same size

Sch 245740

Es	to	4	of	٠.
_ 5	ın			

#### **SCHEDULE B—Stocks and Bonds**

"Dividends which have been declared as of the date of death must also be reported on this schedule for stocks listed herein" (Jointly owned property must be disclosed on Schedule E, see the Instructions for Schedule E.)

em mber	Description including face amount of bonds or πumber of shares and par value where needed for identification	Unit value	Alternate valuation date	Alternate value	Value at date of death
1					
		-			
	·				
			,		
	•				
	·				
	•				
	·				
				-	
			!		
	<u>'</u>				

CPE-28488 625-0599 (If more space is needed, attach additional sheets of the same size.)

Schedule B

#### Estate of:

## SCHEDULE C—Mortgages, Notes, and Cash

"Accrued interest to the date of death must be reported on all assets bearing interest which are reportable under this schedule"
(Jointly owned property must be disclosed on Schedule E, see the Instructions for Schedule E.)

ltem ımber	Description	Alternate valuation date	Alternate value	Value at date of death
1	· · · · · · · · · · · · · · · · · · ·			
		•		
				•
	<u>-</u>			
İ				
•				
;				

IA706
60082

#### Estate of:

## SCHEDULE D—Insurance on the Decedent's Life

Identify policy or contract, designated beneficiary, amount, and show value

Item number	Description	Value at Date of Death	Taxable Value
1			
		·	
ŀ			
į			
	·		
	•		
	·		
1	Total Value all Insurance	<del></del> -	
	Amount subject to tax. Enter in the Summary of Gross Estate, page 2, line 30		

CPE-28490 CFN-625-0632

(If more space is needed, attach additional sheets of the same size.)

Schedule D P4573

_	-4	_	•-	_	4.
-	SI	а	TO	ഹ	ır.

## **SCHEDULE E—Jointly Owned Property**

ltem number			Description	on		Alternate valuation date	Alternate value	Value at date of death
1								
	-	y						
		:						
1(a) T	otals							
1(b) A	mounts inc	luded in gross	s estate(If∃ess t	han 50% submit proo	f of contribution	on)		
Part	All	other joint ir	nterests					
2(a) S an atta	tate the nai ched shee	ne and address	s of each survivi	ng co-tenant. If there	are more than	3 surviving co-te	enants list the add	itional co-tenants o
		Naı	me		Address	(number and str	eet, city, State, a	nd ZIP code)
Α.								
В.							,	
<u></u>						<u>, , , , , , , , , , , , , , , , , , , </u>		
Item number	Enter letter fo co-lenant	 	D (include alterna	escription te valuation date if any)		Percentage includible	includible alternate value	Includible value at date of death
	<b>i</b> 1					l .		1

2(b) Total other joint interests.....

(If more space is needed, attach additional sheets of the same size.)

Total includible joint interests (add lines 1(b) and 2(b). Also enter in the Summary of Gross Estate,

Schedule E

_						
	~	•	te	_	×	
_	-	17.1		- 61	и	١.

## SCHEDULE F—Other Miscellaneous Property Not Reportable Under Any Other Schedule

(Jointly owned property must be disclosed on Schedule E, see the Instructions for Schedule E.)

1	Did the decedent, at the time of death, own any articles of artistic or collectible value in excess of \$3,000 or any collections whose artistic or collectible value combined at date of death exceeded \$3,000? If "Yes," full details must be submitted on this schedule.	No
2	Has the decedent's estate, spouse, or any other person, received (or will receive) any bonus or award as a result of the decedent's employment or death?	
3	Did the decedent at the time of death have, or have access to, a safe deposit box?	
	If any of the contents of the safe deposit box are omitted from the schedules in this return, explain fully why omitted.	
	Did the decedent, at the time of death, own any other miscellaneous property not reportable under any other schedule?	

4 Did the decedent, at the time of death, own any other miscellaneous property not reportable under any other schedule?.
If "Yes," full details must be submitted on this schedule.

ltem number	Description	Alternate valuation date	Alternate value	Value at date of death
1				
_				
PART			·	
ď.	•			,
٠				
1	Miscellaneous property exempt from Execution	•		
•	The second property oxempt from Exception			
=				
PART II			:	
Ą,				٠.
TO	TAL. (Also enter in the Summary of Gross Estate, page 2, line 3	2.)	:	

CPE-28492 625-0602 (If more space is needed, attach additional sheets of the same size.)

Schedule F

P4575

#### Estate of:

#### SCHEDULE G-TRANSFERS DURING DECEDENT'S LIFE

Item number	Description	Alternate valuation date	Alternate, value	Value at date of death
:	A List all gifts made withint three years of death. Indicate the name and relationship of the donee, and date gifts were made. Proof must be submitted in support of exclusion claimed.			
1 .				
	B List all transfers in which the decedent retained a life estate or interest, or which were to take effect in possession or enjoyment at death. List the date of the transfers, the description of the property transferred, the consideration, if any, the value of the property at death, or the alternate value if elected, and the name and relationship of the transferee.			
-				

TOTAL. (Also enter in the Summary of Gross Estate, page 2, line 33.). . . . . . . . . .

#### **SCHEDULE H POWERS OF APPOINTMENT**

item number	Description	Alternate valuation date	Alternate value	Value at date of death
1				
			ĺ	

TOTAL. (Also enter in the Summary of Gross Estate, page 2, line 34 if the power was exercised.)

CPE-28493 625-0623 (If more space is needed, attach additional sheets of the same size.)

Schedules G and H

	ITP	Λ	

state	or:		<u> </u>				
	SCHEDULE I—Annuit	ties	^				
	Vas the decedent, immediately before death, receiving an annuity describe ructions for this schedule?			Yes	No		
1b	"Yes," was the annuity paid pursuant to an approved plan described in the f	ederal instructio	ns for this schedule?				
1c	1c If the answer to "1b" is "Yes," state the ratio of the decedent's contribution to the total purchase price of the annuity						
· i	the decedent was employed at the time of death, did an annuity as describenthe federal instructions for this schedule become payable to any beneficecedent?	ciary because th			٠.		
2b	b If "Yes," state the ratio of the decedent's contribution to the total purchase price of the annuity.						
	olid an annuity under an individual retirement account, annuity, or bond ayable to any beneficiary because the beneficiary survived the decedent?		ction 2039(e) IRC become	•   •			
3b	f "Yes," is the annuity payable to the beneficiary for life or for at least 36 mon	ths following de	cedent's death?				
t	the answer to "3a" is "Yes," state the ratio of the amount paid for the indivinat was not allowable as an income tax deduction under section 219 IRC (ot mount paid for the account, annuity or bond.						
ltem umber	Description	Alternate valuation date	Alternate value Value	at date of	death		
1							

number		valuation date	:
1		. :	
		j	
		·	
	<u> </u>	<del></del> .	 

TOTAL. (Also enter in the Summary of Gross Estate, page 2, line 35.)

#### Estate of:

#### SCHEDULE J—Funeral Expenses and Expenses Incurred in Administering Property in the Gross Estate

Note.—List on this schedule expenses of administering property in the gross estate. For those expenses, see the instructions.

Executors' commissions, attorney fees, etc., are allowed as a deduction for lowa inheritance tax purposes. If they are allowed as a deduction in computing the taxable estate for Federal estate tax purposes, they are not allowable as an income tax deduction on Form IA 1041.

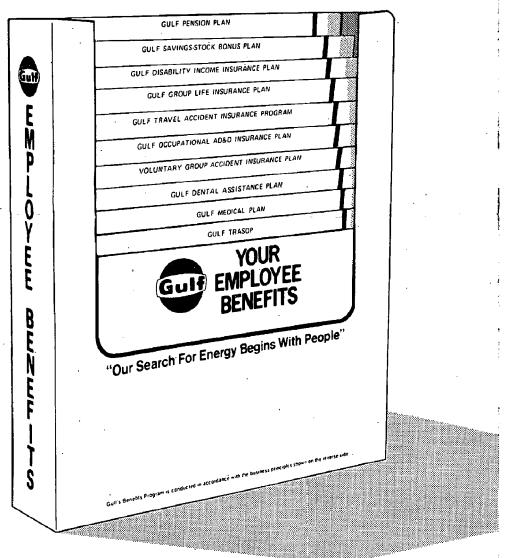
n ber		Descrip	tion			Amount
	Α	Funeral expenses:				
	۸.	Tulletul expenses.	1	*	•	
					•	
				,		
			• •			
			•			
- }		Total		• • • • • • • • • •	XXXXXXX	
	R	Administration expenses allowable under lowa C	ode section 450 12	•	•	
ŀ	<b>J</b> .	Executors' commissions—amount estimated / ag		Strike out the		
		words that do not apply)			xxxxxxx	
		Attorney fees—amount estimated / agreed upon				
		do not apply)			XXXXXXX	
		Federal estate tax paid			XXXXXXX	
		Miscellaneous deductable expenses:				7
					•	
1						· ·
ŀ						
						·
Ì						, .
		No. 1	l			
		•				
		<u>~</u>	Tot	al of A & B		
ŀ	For	use only if decedent had property outside lowa		-		
		lowa Portion of A & B				
	٥.	Total Iowa Gross Estate	·			
		Total Gross Estate (Iowa and Non-Iowa property)	)			
		Iowa percentage: divide line 1 by line 2		%	·	
		Amount deductable: multiply total of A & B by pe	rcentage			
		on Line 3 and list on Line 37 of the IA706				
				ľ		
				1		
					·	
				- 1		
- [			*1		i	
- 1			· · · · · · · · · · · · · · · · · · ·	. •	<i>)</i> .	
				• •	200	
				-	xxxxxxx	

#### Estate of:

	SCHEDULE K—Debts of the Decedent, and Mortgages and Liens	
Item number	Debts of the Decedent—Creditor and nature of claim	Amount
		į
1		
		•
		, *
_		• •
_ K _ _		
_		
	Total	
	lowa Portion of Debts	
	for use only if decedent had property outside lowa	
	lowa Percentage: divide total lowa Gross Estate by total Gross Estate	
	Pro-rated Amount Deductible: multiply total above by percentage	
	TOTAL: Enter applicable total or pro-rated total here and also in the Summary of Deductions, page 2, line 38	
Item number	Mortgages and Liens—Identify Property	Amount
1		
=		,
PART II		
9	·	
CPE-28496	TOTAL (Also enter in the Summary of Deductions, page 2, line 39)	Schedule K

# 1981

# Annual Employee Benefits Statement



It's Time To Check Your Benefits



Dear fellow employee:

This statement is intended to give you a brief description of the Gulf Employee Benefits Program and information regarding your participation.

It is only a statement for your convenience and is in all respects subject to the terms and conditions contained in the official texts of the Plans and Policies which constitute the Gulf Employee Benefits Program.

Coverages and amounts of benefits shown are based on records of personal data as of January 1, 1981. These include your age and service shown in the "Personal Data" section of this statement.

All possible care has been taken to assure accuracy. If you have a question about any item on your statement, please consult your supervisor or Human Resources Representative so that it can be verified or corrected. See your employee benefits booklets for more information about each of these plans. Official plan texts are also available to employees on an individual basis. If you cannot secure an answer to your question, please feel free to write directly to me.

Gerald W. Bush

Gerald W. Bush Senior Vice President—Human Resources Gulf Oil Corporation P.O. Box 1166 Pittsburgh, Pa. 15230

#### **Health Care Benefits**

In 1981, Gulf contributes up to \$47.00 per month toward the cost of your coverage under the new Gulf Medical Plan or other qualifying medical program, or up to \$120.50 per month for you and your dependent(s). If you are enrolled in the new Gulf Dental Assistance Plan or other qualifying dental program. Gulf contributes \$4.00 per month toward your coverage, or up to \$15.50 per month towards coverage for you and your dependent(s).

#### Survivor Benefits

Group Life Insurance Plan Your coverage as of 1/1/81: -

SCHEDULE Y SCHEDULE Z

\$ 20.000 \$114.000

\$134.000

Connecticut General Voluntary Group Accident Insurance Plan

As of 1/1/81 you had elected this amount of coverage:

\$ 50,000

#### Occupational Accident Insurance

The Gulf Travel Accident Insurance Plan is paid for entirely by Gulf. It is intended primarily to provide accidental death benefits of up to three times annual pay for employees while flying on Company business.

The Gulf Occupational Accidental Death and Dismemberment Insurance Plan provides benefits of up to \$25,000 for all other occupational accidental death and dismemberment cases, is paid for entirely by Gulf, and automatically applies to all dollar-roll employees of Gulf.

Savings-Stock Bonus Plan Any bonds and cash you have in the Savings Funds will be delivered to the person(s) entitled to them. In addition, your share of the Stock Bonus Funds, and any stock you have in the Long Term Stock Bonus Fund, will be delivered to your beneficiary.

Gulf Pension Plan This is the lump-sum survivor benefit as of 1/1/81: \$62,074.16

If you die while you are eligible for early or regular retirement, and if you designated your husband or wife (or a trustee if certain requirements are met) as sole beneficiary under this Plan, he or she will receive a lifetime pension or may elect the lump-sum benefit. This survivor pension would generally be more valuable than the lump-sum benefit.

#### **Disability Benefits**

If you are unable to work due to sickness or accident, all or part of your pay may be continued temporarily. Workers' Compensation may be payable if a disability results from a job-related illness or accident. If severely disabled, you and your eligible dependents may qualify for monthly Social Security payments.

After six months of total disability you may qualify for monthly benefits from the Disability Income Insurance Plan. The monthly benefit is any amount needed to bring your income from any other Gulf benefits, primary Social Security, Workers' Compensation, etc., up to 50% of your final monthly compensation; however, if you have eligible dependents under Social Security, the total income is limited to 70%. Benefits under this Plan may continue as long as you are totally disabled.

If you become totally disabled, your Group Life Insurance Plan coverage may be continued during the disability at no cost to you. However, after age 65 your coverage will become subject to post-retirement reductions.

#### Savings-Stock Bonus Plan

On February 13, 1981 the 1978 Term was distributed. You were entitled to:

-U.S. Bonds (at cost) and cash for account balance: NONE -market value of Gulf Stock on date distributed plus cash for any fractional share: \$ 2.664.87\* (included 69 shares at \$38.25 per share.) \*For U.S. Income Tax purposes, this amount must be considered as ordinary income when received.

Shares of Gulf Stock transferred to your Long Term Stock Bonus Fund account on 2/13/81:

69.5915

Total shares of Gulf Stock in your Long Term Stock Bonus Fund account as of 2/14/81:

Your participation in the 1979 and 1980 Terms:

1979 Term 1980 Term

69.5915

Total contributions you made: \$ 3.152.40 \$ 2.705.40 Your contributions on deposit at 1/1/81: NONE \$ 2.705.40 Gulf Stock shares credited at 1/1/81: 42.1371 55.1121

If you have voluntary Additional Contributions in the Long Term Savings Fund of the Plan, you receive separate statements showing the status of your account(s) in that fund. Upon termination of employment, 100% of your share of the Plan assets will always be payable on your account.

#### **Prepared Especially for**

F H BRUNSTING

Pavroll

Employee No. 114162

Code

150000042 0000

Location GS&T ENGRG GENERAL

as of January 1, 1981 using service and earnings history through 1980.

#### Personal Data as of 1/1/81

Your Birth Date

09/29/21

Time-Service

15-03/12 YRS.\*\*

Benefit-Service

15-00/12 YRS.

\*\* INCLUDES PLAN SECTIONS 3B AND 3C EXTRA CREDITS

**BRUNSTING000850** 

Social Security This program provides monthly payments for your surviving eligible dependents. In addition there is a lump-sum funeral benefit upon your death of \$255.

#### TRASOP

If you have been eligible to participate in the Gulf TRASOP, you receive a separate annual statement showing your Gulf shareholdings in that Plan.

#### Are Your Beneficiary Designations Up To Date?

### Gulf **Pension Plan**

#### Your Accrued Pension Amount

The estimated monthly regular retirement nension you had built up as of 1/1/81: \$ 1.014.16

The calculations to the right show how your accrued pension estimate was figured.

#### Your Right To A Pension

You can qualify for a deferred vested pension when you have 10 years of time-service or when your years of age plus timeservice equal 60 or more. You qualify for an immediate monthly Gulf pension upon regular, early or disability retirement.

> AS OF 1/1/81 YOU WERE ELIGIBLE FOR A DEFERRED VESTED PENSION

FOR YOUR ADDITIONAL BENEFITS AFTER RETIREMENT

#### **Your Monthly Contributory Allowance**

of 1%, 2%, or 3%):

1966 at a 11/2% rate):

C. 200% of CRP (and SAP "new rate")

1/12 of s

A.	0.3% times 4.75 Oyears you contributed to CRP/SAP: 1.425% of \$4,496.61 (your average monthly compensation					
	during 1978-1979-1980):	plus	\$			
	1/12 of 5.5% times \$ after 1966 at a 3% rate):	O . O Gyour CRP contributions				

plus

44% of \$ 1,176.1@our CRP/SAP contributions after

620.3temes 110%:

B. 27% of \$ 381.06 your CRP contributions at a rate

64.08

NONE

benefit of

64 • 08 during 1978-1979-1980):

22.500f%age

102.87 Less 1.5% times 15.00@ars Benefit-Service (50% maximum).

56.87 above or, if greater, \$12 times 15.000 of benefit-service:

Additional allowance under Section 5A-3 of the Plan:

517.51 Your non-contributory regular retirement allowance as computed

90.63

\$ 1,011.74

16.000%

6.500%

62 . 00 Ostimated primary Social Security \$ 402 • 80 (SEE NOTE 1):

22.500% \$ 4.496.6vbur average monthly compensation

5.000 ars while eligible to contribute to CRP/SAP:

**Your Monthly Non-Contributory Allowance** 

1.425% 1.6% times 10.00/Pars while not eligible to contribute to CRP/SAP:

921.11

28.97

56.87 Your foreign/flight service allowance (SEE NOTE 2):

NONE

contributions with regular interest to 1/1/81 ( \$ 5.069.36 \$ 2.534.6)8 150% of SAP "old rate" contributions with regular interest to 1/1/81 ( \$ 0.00 \$ 5.069.36times pension multiplier \_ 7.167age 59

NONE Accrued Non-Contributory Allowance:

950.08

Accrued Contributory Allowance (Greatest of A, B or C):

36.433 TOTAL OF ACCRUED CONTRIBUTORY AND

64.08 NON-CONTRIBUTORY ALLOWANCES:

\$ 1,014.16

SEE OTHER SIDE OF STATEMENT

Your Regular Retirement age as of 1/1/81: 65-00/12 YR SVOTE: A and B above, just as the non-contributory figures to the right, do not reflect any discount that might apply for early retirement. However, C. above, is the minimum contributory allowance as of 1/1/81. When your retirement pension starts, this **C** amount will be higher because it will reflect the additional regular interest credited after 1/1/81and the pension multiplier for your nearest year of age.

NOTE: 1. Maximum Primary Social Security benefit for Plan purposes for a December 31, 1980 retirement at age shown.

2. This amount is subject to reduction if you retire after your regular retirement age and after 1980.

## **Your Retirement Pension**

You will receive a regular pension upon retirement at or after your regular retirement age. You can qualify for a disability retirement pension if you are totally and permanently disabled for six months and have had at least 15 years of time-service. Regular and disability retirement pensions are **not** discounted.

You can qualify for early retirement when your years of age plus time-service equal 75 or more, or, if you were a member of the SAP, when you reach age 55. If you retire early, your early retirement pension will start immediately unless you choose to defer it. When payments start, you will receive the percentage of your pension shown under Table A or Table B—whichever gives you the higher amount. (The minimum contributory allowance shown under Part C in your pension calculation on the other side would not be calculated according to these tables. Instead, it would be figured using the appropriate factor for your age when the pension starts.)

If Your Pension Starts This Number of Years Before Your Regular Retirement Age	Table A	You Will Receive This Percentage of Your Accrued Pension*
Up to 5		. 100%
6		. <b>95</b>
7		. 90
8		. 85
9		. 80
10	***************************************	. 75
11		. 70
12		. 65
13		. 60
14	************	. 55
15 or more .		. 50

If Your Years of Age Plus Time-Service When Your Pension Starts Total	Time-Service I ADIE B our Pension Starts			
95 or more		100.0%		
94		97.5		
93		95.0		
**		92.5		
91	•	90.0		
		87.5		
89		85.0 ·		
88		82.5		
87	• • • • • • • • • • • • • • • • • • • •	80.0		
86	• • • • • • • • • • • • • • • • • • • •	<b>7</b> 7.5		
85		75.0		
84		72.5		
83		70.0		
82		67.5		
81		65.0		
80	•••••	62.5		
		60.0		
70		57.5		
~~		55.0		
70		52.5		
7-	• • • • • • • • • • • • • • • • • • • •	50.0		

<sup>\*</sup>Percentage will be calculated to the nearest month

## Your Additional Benefits After Regular Early or Disability Retirement

#### **Gulf Spouse-Pension**

The Gulf Pension Plan provides that the person married to you at the time your retirement pension starts will be entitled to a **completely Gulf paid** lifetime spouse-pension after your death. This spouse-pension—equal to 40% of your regular or early pension at retirement—will also be part of any additional spouse protection you may elect. (If you retire on a disability pension, the spouse-pension is equal to 40% of the pension you would have received as an early retiree.) Your pension is not reduced to provide the 40% spouse-pension. This means greater lifetime benefits for you, added protection for your husband or wife.

#### **Pensions From Acquired Company Plans**

If you have earned a pension under an acquired company retirement plan for service before you became a member of the Gulf Pension Plan, it is in addition to the benefits shown on this statement. If you have such credits, you will receive a separate statement regarding them.

#### **Pre-Social Security Allowance**

If your retirement pension starts before age 62 and you are not entitled to Social Security disability benefits, you will receive an extra Company-paid allowance to help you until Social Security can start.

#### **Social Security 1981**

You and Gulf share the costs of this program. Full benefits may be received at age 65 or earlier disability. Lower benefits may be received as early as age 62. A spouse who is at least 62 may qualify for additional benefits. The maximum monthly primary benefit for employees applying for Social Security at age 65 in January 1981 is \$677.00 (\$432.00 at age 62). This amount is based on the Social Security Act as in effect December 31, 1980.

#### **Normal Form of Payment**

In accordance with the provisions of the Employee Retirement Income Security Act, the "normal" form of pension payment for a member who is married at the pension starting date will be a lifetime pension reduced so as to provide a pension to the surviving husband or wife equal to 50% of the member's reduced pension. The "normal" form of pension payment will automatically apply unless a member elects not to take it. The Gulf-paid spouse-pension will be included as part of this 50%. Your Gulf Pension Plan figures shown on the other side of this Statement do not reflect this adjustment.

#### **Medical Care**

During your retirement, Gulf will make contributions of up to \$120.50 per month toward your cost of medical care for you and all your eligible dependents before Medicare applies (generally at age 65). Once an eligible individual qualifies for Medicare, Gulf will contribute up to \$17.00 per month for that individual toward the cost of a medical program supplementing Medicare—either the new Gulf Medical Plan or that person's own individual program. Any balance of the premium for that person will be your own responsibility.

#### **Gulf Group Life Insurance Plan**

If you retire before age 65 you may continue your full coverage until age 65 provided you make any required contributions. Your contribution rate is 50¢ per month for each \$1,000 of insurance in excess of \$10,000. If you have been insured under Schedule Y (and, if applicable, Schedule Z) continuously from the last date you became enrolled in the Plan, your post-retirement life insurance after age 65 will be approximately the following percentage of your highest annual compensation rate:

Age	65-66	66-67	67-68	68-69	<b>69</b> -70	70 and on
Percentage	100	90	80	70	60	50
or	for an amn	lavaa hirad	after 1070	who has la	ne than 10 u	onro of timo

or, for an employee hired after 1978 who has less than 10 years of timeservice at retirement, the following percentage for each year of timeservice—

10 9 8 7 6 5

The minimum insurance after age 65 is \$3,000.

If you have any question about your entitlement to insurance after age 65, you can obtain a separate statement from the Insurance Department by requesting it through your Human Resources office.

#### **Voluntary Group Accident Insurance**

If you have been insured under the Connecticut General Voluntary Group Accident Insurance program for at least one year at the time of your retirement, you can continue your insurance after retirement (but only up to \$30,000) if you continue to pay the premiums.

THIS IS FOR YOUR
INFORMATION ONLY AND DESCRIBES
A PAYMENT MADE TO YOU UNDER
THE SAVINGS-STOCK RONUS PLAN
OF GULF OIL CORPORATION

Copy B For Recipient

This information is being furnished to the Internal Revenue Service.

Statement for Recipients of 1981
Total Distributions from Profit-Sharing, Retirement Plans and Individual Retirement Arrangements

Recipient's identifying number	1 Amount includible as income (Add boxes 2, 3, and 4)	2 Capital gain (For distributions only		3 Ordinary income	ก่อ	4 Premiums pai custodian for		
5 Employee contributions to profit- sharing or retirement plans	6 Amount of IRA distributions (do not include box 4 amounts)	7 Category of distri	bution	8 Net unrealized appreciat in employer's securities	ion	9 Other:		%
TH BRUNSTING 13630 PINERO HOUSTON TX	CK		Death ben	does not  entage of total distribut efit exclusion does ctions on completing th	ion ►	or does i	not app	% lly.

Notice to Recipients:

(Replaces are entire intermediate from profit-sharing the first statement plant; with the first statement plant; with the first statement plant; with the first statement plant is statement; and bex 4 which in the first statement plant statement plant statement; and bex 4 which in the first statement st

from a retirement plan, within one taxable year of the company of the banks to the clean of an individual swhich becomes payable to the recipient (a) on account of death, (b) after altaining age 591/2, (c) separation: from the service, or (d) becoming disabled. (within the meaning of section 72(m)(7)).

If the distribution does not qualify as a lump-sum distribution, no portion qualifies for capital gain treatment. The special 10-year averaging method does not unapply. In such case, report the total amount of the such distribution on Form 1940 under Other Income. For additional information, see Publication 575.

- Box-2.—This pertion of the lump-sum distribution qualifies for capital gain treatment. Report on Schedquarties for capital gain treatment report on Schedules Des (Somo LDAO orangement) and ideatify as
"Limp aim Distribution." Seg Death Benefit Exclu"sion below. Also see instructions for Ferm #772occ.

5544 for election to treat this amount as ordinary
"making for the 10-year averaging methods." These

seen moders and his martine of the total distribution detaxable as ordinary income and may be eligible for

a special 10-year averaging method. See Form 4972 or 5544 and instructions for death benefit exclusion Salaggo

Mass: 17-thos are no entries in boxes 2 and 3, ask the Box 4.—Report this amount aft Form 1040 under Other lecome as "Premiums paid by trustee or custodian for current life or other insurance."

#60215.---Amounts contributed or considered contributed by the individual (less nontaxable amounts previously distributed) are not taxable.

Note: These beggs are for your IRA distributions.

Box 6. Innounts you received as distributions from an Individual Retirement Account, Annuity or Bond. These amounts may be inreludible in income depending on the type of dis-tribution. See Publication 530 for more infaility

Box 7.—The number listed Here identifies the type of distribution you received from the IRA. as follows:

1—Premature Distribution (other than codes 2, 3; 4; 6; 6; 5); 2—Rollover; 3—Disability; 4—Death; 5—Prohibited Transaction; 6—Other; 7—normal Distributions; 8—Excess contribuchas resulted plus earnings on such excess con-tributions; 9—Transfers to an IRA for a spouse included to a divorce.

Box 8.—If the distribution consists in part of securities of your employer's corporation, the net unrealized application in these securities is tax deferred until yoursell the securities.

\*Annuity.--- If you receive an annuity contract as part of a distribution, it is not taxable upon seceift. It is taxable when periodic payments are received, that only to the extent the payments exceed your basis in the annuity. If the distribution is made to more than one person, the dollar amount and the percentage of the annuity contract distributed to you is shown in box 9. You will need that information if you elect the special 10-year averaging method on Form 5544.

Death Benefit Exclusion.—If you receive a plan distribution as the heneficiary of a deceased employee (or deceased disability retires who died prior to attaining retirement age) you may be entitled to a "death benefit exclusion" of up to \$5,000.

Taxable amounts shown in boxes 2 and 3 are without regard to this exclusion. Allocate the exclusion between capital goin and ordinary income and include the reduced amounts on your tax return.

Note: If the total distribution is made to more than one person, the percentage you received is shown in the space below box 9. Enter the percentage on line 1, Form 5544, Multiple Recipient Special 10 Year Averaging Method, if elected.

PARTICIPANT'S STATEMENT GULF 50319

### TAX REDUCTION ACT STOCK OWNERSHIP PLAN OF GULF OIL CORPORATION

0

Gulf

"Our Search for Energy Begins With People" THE FOLLOWING IS A STATEMENT OF YOUR ACCOUNT AS OF: 12/31/79

TOTAL SHARES ALLOCATED. PRIOR YEAR(S) SHARES ALLOCATED 1978 YEAR REINVESTED DIVIDEND SHARES (1) TOTAL SHARES TO DATE

**GULF OIL CORPORATION COMMON STOCK** 

39.6030

19.5180

5.6570

64.7780

ELMER H BRUNSTING 13630 PINEROCK HOUSTON TX

77079

(1) INCLUDES CURRENT AND ANY PRIOR YEARS

ANY DISCREPANCY SHOULD BE REPORTED PROMPILY TO MR. PHILIP E. LINTNER, SECRETARY — BENEFITS COMMITTEE, GULF OIL CORPORATION, P.O. BOX 1166, PITTSBURGH, PA 15230.

PLEASE SEE MESSAGE ON OTHER SIDE

During 1979, Gulf's Board of Directors authorized a change in Trustee for the Gulf TRASOP. The Trustee is now Mellon Bank N.A., Mellon Square, Pittsburgh, PA 15230. The Trustee holds the assets of the Plan. Individual account records will now be maintained directly by Gulf Oil Corporation (Benefits Committee), 435 Seventh Avenue, Pittsburgh, PA 15219.

Philip E. Lintner Secretary Benefits Committee



## TAX REDUCTION ACT STOCK OWNERSHIP PLAN OF GULF OIL CORPORATION

THE FOLLOWING IS A STATEMENT OF YOUR ACCOUNT AS OF DEC 31 1978

FUND

TOTAL SHARES PRIOR YEAR(S) SHARES ALLOCATED 1977 YEAR REINVESTED DIVIDEND SHARES

TOTAL SHARES TO DATE (1)

GULF OIL CORPORATION COMMON STOCK

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351

24.737

17.035

.350

42.122

ELMER H BRUNSTING 13630 PINEROCK HOUSTON TX

77079

282328905

(1) INCLUDES REINVESTED DIVIDENDS
IF YOU HAVE A QUESTION ABOUT ANY ITEM ON
YOUR STATEMENT, PLEASE CONSULT YOUR
SUPERVISOR OR HUMAN RESOURCES
REPRESENTATIVE.

BANKERS TRUST COMPANY, TRUSTEE

PARTICIPANT'S STATEMENT GULF 50350	GULF SÄVINGS LONG TERM SAVINGS FL	- STOCK BONUS P				-
VALUE AS OF	ACTIVING ACTIVING ACTIVING ACTIVING ACTIVING WITHDRAWALS *	THIS PERIOD	CHANGE IN VALUE	value as of 12/31/80	YOUR ADDITIONAL CONTRIBUTIONS WHICH ARE ON DEPOSIT AS OF 12/31/80	-
OPTION 1 (Gulf Stock)  OPTION 2 (Guaranteed Investment) (Contract)	072.00	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$120.66	\$3,192.66	\$3,072.00 \$3,072.00	
TOTAL \$3,0	72.00		\$120,66	\$3,192.66	\$3,072.00	-
ELMER H BRUNSTING 114162 150000042 0000		* WITHDRAV WITHDRAV SUSPENSIO	IN DATE	LIMITED	□ FULL \	_
GSET ENGRG GENERAL		** TRANSFER	DATE		î	

IF YOU ARE A PARTICIPANT IN THE LONG TERM SAVINGS FUND OF THE SAVINGS STOCK BONUS PLAN YOU WILL RECEIVE PERIODIC INFORMATION SHOWING THE STATUS OF YOUR ACCOUNTS IN THAT FUND AS WELL AS INFORMATION CONCERNING YOUR BASIC CONTRIBUTIONS AND GULF'S CONTRIBUTIONS TO THE PLAN.

IF YOU HAVE A QUESTION ABOUT ANY ITEM ON <u>THIS</u> STATEMENT, PLEASE CONTACT P. E. LINTNER, SECRETARY - BENEFITS COMMITTEE OR YOUR HUMAN RESOURCES REPRESENTATIVE SO THAT IT CAN BE CORRECTED OR VERIFIED.



## TAX REDUCTION ACT STOCK OWNERSHIP PLAN OF GULF OIL CORPORATION

THE FOLLOWING IS A STATEMENT OF YOUR ACCOUNT AS OF: DEC 31 1977

**FUND** 

GULF OIL CORPORATION COMMON STOCK

ELMER H BRUNSTING 13630 PINEROCK HOUSTON TX TOTAL SHARES PRIOR YEAR(S) SHARES ALLOCATED YEAR REINVESTED DIVIDEND SHARES TOTAL SHARES TO DATE (1)

22.568

.478

23.046

282328905

77079

(1) INCLUDES REINVESTED DIVIDENDS

ANY DISCREPANCY SHOULD BE REPORTED PROMPTLY TO YOUR SUPERVISOR

BANKERS TRUST COMPANY, TRUSTEE

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-	Gulf	Oil	Cor	рога	ition	

(Not to be fil	lled in by empl	oyee)
Employee No.		
Location No.		· · · · · · · · · · · · · · · · · · ·
Social Security No		

#### CHANGE IN PLAN MEMBERSHIP AND/OR INVESTMENT ALLOCATION

(This form must be received by the Secretary of the Benefits Committee by the 15th of the month that precedes the effective date. Forms received late will be effective from the earliest date provided by the Plan.)

effective from the earnest date provided by the Plan.)	
CHANGE IN SAVINGS FUND A	ND/OR LONG TERM SAVINGS FUND
To the Secretary of the Benefits Committee:	
	, hereby authorize The Gulf Companies to take the following
action regarding my compensation effective as of the first day of	, 19
Deduct Basic Contributions to the Savings Fund at the rate of	of 3%.
Deduct Additional Contributions to the Long Term Savings (Indicate 1-10%) Deductions of Basic Contributions are a prerequisit	Fund at the rate of
Discontinue deductions of Additional Contributions to the L	ong Term Savings Fund.
Discontinue deductions of both Basic and Additional ContribuSAVERS Account.	utions to the Plan. This action automatically discontinues participation in the
	Executed this of, 19
(Signature of Witness)	(Member's Signature)
CHANGE IN	SAVERS ACCOUNT
To the Secretary of the Benefits Committee:	
I BIH BROWSTING	, hereby authorize The Gulf Companies to take the following
action regarding my compensation effective as of the first day of	A Company of the Comp
Reduce my compensation by % in order to participal (Indicate 1-5%. Deductions of Basic Contributions are a prerequisite	
necessary, The Gulf Companies are authorized to reduce the rate (	percentage of salary reduction may be limited in certain cases. Therefore, if by whole percentages) that I have elected above, but not below 1%.
Discontinue my reduction in compensation and participation	in the SAVERS Account.
	Executed this of, 19, 19
and the things of the second	FAMILIA Divin
(Signature of Witness)	(Member's Signature)
	NG TERM SAVINGS FUND AND/OR SAVERS ACCOUNT
	TERMI SAVINGS FUND AND OR SAVERS ACCOUNT
To the Secretary of the Benefits Committee:	
	hereby authorize The Gulf Companies to make the follow-
ng investment allocation in multiples of 10% effective as of the fir	st day of, 19
LONG TERM SAVINGS FUND:*	SAVERS ACCOUNT:*
Check here if no change desired.	Check here if no change desired.
Option 1:	Investment Account A:
Option 2: % (Guaranteed Investment Contract)	Investment Account B:
TOTAL:100%	TOTAL:100%
	Executed this of
(Signature of Witness)	(Member's Signature)
A member may change this allocation not more than twice in a co	alendar year.

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•					
NAME E H BRUNSTING BENEFIT-SERVICE 17-00 TYPE-OF-RETIREMENT : REGUL	TIME-SERVICE 17-03	4162 RETIRE-DATE 1 JOINT-PENSIONER DISABILITY	2/31/82 OPTION NONE FOREIGN/FLIGHT-S	AGE 00-00	AGE 61-03 SEX M O RELATIONSHIP RRA 65-00
BASIC RETIREMENT ALLOWANCE SECTION 5A-1 (A) (1) NON-		ICE		•	
		.93408X 12.0000 .07144X 5.0000	= 1,079.21 = 365.36		
		TOTA	L = 1,444.57		
LESS: 17.000	00 X .015 =	.25500X 473.00	= - 120.62 ( THI	S IS ALSO THE	PSSA TO AGE 82 )
OR IF GREATER		MONTHLY AMOUNT	± 1,323.95 (A)		
12.00 X 17	· . 0000 = 20	4.00 (8)			
GREATER OF (A)	OR (B) .1,32	3.95 X 1.0000	•	=	1,323.95 (1)
SECTION 5A-1 (B) (1) CONT	RIBUTORY ALLOWANCE				
OR IF GREATER		2.42 / 12 =	56.87 (A)		
5,620.88 PLUS :	18 X .003 X 4.7500 .004583 X	= 80.10 =			
•	TOT	AL = 80.10 (	B) .		
SECTION 5A-1'(B) (2) EXTR	A CONTRIBUTORY AMOUN	GRÉATER OF (A) OR IT ( IF SAP MEMBER BE	(B) 80.10 X 1.00 FORE 1968 )	00 =	80.10 (2)
	X =	X .05 =	X 1.0000	=	(3)
SECTION SE - MINIMUM CONTR	IBUTORY PENSION	TOTAL CONTRIBUTORY	PENSION ( SUM OF (2) AN	0 (3) ) =	80.10 (4)
PLUS : 2.0 X 2.79	94.48 X .007500 X .007500	= 41.92 =			
SECTION 5A-2 FOREIGN / FL	TOTA IGHT SERVICE ALLOWAN		ESS 80.10	=	(5)
	.005 X .01 X	= •	(A) (B)		
SMALLER A OR B SECTION 5A-3 ADDITIONAL RE	X ETIREMENT ALLOWANCE		X 1.0000	=	(6)
		28.97	X 1.0000	=	28.97 (7)
DISABILITY ALLOWANCE SPOUSE PENSIC	ON: 1.433.	LESS 02 X 40	MONTHLY RETIREMENT PER	YSION =	1,433.02
SPUUSE PENSIL	unt: 1,433.0	∪∡ ∧ ,4U	= 5/3,21		

BRUNSTING000864

03/21/8	33 <u>G</u>	ULF P	ENSION	PLAN			TIME	DO HE DO MIN	A OO SEC	
NAME E H BRUNST BENEFIT-SERVICE TYPE-OF-RETIREM	E 17-00 TIM	EMP-NO E-SERVICE EARLY	17-03 JOI	RETIRE-DATE NT-PENSIONER ILITY		OPTION NONE FOREIGN/FLIGHT-SER		AGE 61-03 00 RELATION 00 RRA 65-00	NSHIP	٨
	NT ALLOWANCES ( A) (1) NON-CON		LLOWANCE					·		
PLUS :	5,620.88 X 5,620.88 X		89.93408 73.07144		=	1,079.21 365.36				ű
				TOT	ΓAL =	1,444.57				
LESS :	17.0000 X	.015 =	. 25500	X 473.00	= -	120.62 ( THIS	IS ALSO THE	PSSA TO AGE	62 )	
OR IF GREATE	≘R	·	MO	NTHLY AMOUNT	=	1,323.95 (A)				
	12.00 X 17.000	00 =	204.00	(B)	•	•				
GREA	ATER OF (A) OR	(B)	1,323.95	X 1.0000			=	1,323.95	(1)	
SECTION 5A-1 (E	3) (1) CONTRIB	UTORY ALLOW	ANCE							
	113.16 + 569	. 26 =	682.42 /	12 =	56.8	37 (A)	i .	•		
OR IF GREAT PLUS :	5,620.88 X	.003 X 4 04583 X	4.7500 = =	80.10	,					
			TOTAL =	80.10	(B)	•				
SECTION 5A-1 (E	B) (2) EXTRA CO	ONTRIBUTORY	AMOUNT ( IF	TER OF (A) OF Sap member e	R (B) Before 1968	BO.10 X 1.0000	=	80.10	(2)	
	x	=		X .05 =		X 1.0000	#		(3)	
SECTION SE - MI	INIMUM CONTRIBU	TORY PENSION		L CONTRIBUTOR	RY PENSION	( SUM OF (2) AND	(3) ) =	80.10	(4)	
PLUS :	2.0 X 2,794.4 1.5 X	48 X .007500 X .007500		41.92						
SECTION 5A-2 F	FOREIGN / FLIGH	T SERVICE AL	TOTAL = LLOWANCE	41.92	LESS	80.10	= .		(5)	
	.00! .01		=		(A) (B)					
SMALLER A OR B SECTION 5A-3	ADDITIONAL RETII	X REMENT ALLOV	ANCE		X 1.0000	)	=		(8)	
		-		28.97	X 1.0000	)	=	28.97	(7)	
	/ ALLOWANCE		LES		=	Y RETIREMENT PENS	ION =	1,433.02		
· S	SPOUSE PENSION	:	1,433.02 X	. 40	=	573.21				

**BRUNSTING000865** 

DATE: 03/21/83 TIME: 16.54

WORKSHEET A -

BRUNSTING		ЕН	09	/29/21	114162	150	M	12/31/82	61-03
NAME			BIR	THDATE	EMP. NO.	LOC	SEX	RET. DATE	AGE
TRANSITIONAL OLD MET	THOD:								
265,700	1	ı	26	/	12 =	851		D MO FADA	LNCS
(B)			(A)			FIO 50	•	R. MO. EARN 65 BENEFIT	INGS

**NEW INDEXED METHOD:** 

FIRST \$ 230 AIME = 230 X 
$$.90$$
 = 207.00

OVER \$ 1388 AIME = 
$$99 \times .15 = 14.85$$

PER TABLE

(R)

(Q)

GREATER (Q) OR (R)

592.40

REDUCTION FACTOR:

x .8000

NOTE: 1) FOR MEMBERS WHO HAVE NOT ATTAINED AGE 62 YRS., O MOS. AT RETIREMENT DATE: USE FACTOR .8000.

- 2) FOR MEMBERS WHO ARE AGE 62 YRS., O MOS. AT RETIREMENT DATE: IF THE BIRTHDATE IS THE SECOND OF A MONTH, USE FACTOR .8000; FOR ALL OTHERS USE FACTOR .8055.
- 3) FOR ALL OTHER MEMBERS: USE FACTOR FOR AGE AT RETIREMENT DATE PLUS 1 MONTH.

PRIMARY AGE 62-00

BENEFIT:

473 \*\*

\*ROUNDED TO NEXT LOWER 10¢ IF NOT AN EVEN MULTIPLE \*\*DOLLARS ONLY (DROP CENTS, DO NOT ROUND)

ACA COMP.

DATE: 03/21/83 TIME: 16.54 RETIREMENTS/VESTEDS JANUARY 1, 1982 THROUGH DECEMBER 31, 1982

AGE

WORKSHEET A - FOR MEMBERS BORN AFTER JANUARY 1, 1920

BRUNSTING E H 09/29/21 114162 150 M 12/31/82

NAME -BIRTHDATE EMP. NO. LOC SEX RET. DATE

#### WAGE HISTORY FOR SOCIAL SECURITY BENEFITS

TRANS	SITIONAL (	OLD METHO	מכ		IEW INDEXED	FORMULA	
YEAR	MAX. BASE	HIGH YEARS	COVERED EARNINGS	INDEXING FACTOR	INDEXED EARNINGS	HIGH YEARS	MAX. INDEXED
1951 1952 1953 1954 1955 1955 1956 1966 1966 1966 1966 1966	3,600 3,600 3,600 4,200 4,200 4,200 4,800 4,800 4,800 4,800 4,800 4,800 6,600 7,800 7,800 7,800 7,800 10,800 13,200 14,100 15,300 17,700 22,900 25,900 29,700	///////////////////////////////////////	0 3,600 3,600 3,600 4,200 4,200 4,200 4,800 4,800 4,800 4,800 4,800 4,800 6,600 7,800 7,800 7,800 7,800 7,800 10,800 13,200 14,100 15,300 16,500 17,700 22,900 25,900 29,700	4.47043399 4.20858165 3.98588920 3.96542698 3.79030360 3.54252115 3.43614007 3.40613534 3.24536024 3.12280640 3.06195128 2.91593885 2.84614160 2.73439357 2.68602964 2.53393029 2.40023094 2.24587204 2.12317095 2.02278929 1.92601292 1.75410861 1.65081740 1.55819125 1.44984080 1.35625504 1.27956816 1.18543240 1.09007392 1.000000000	0 15,151 14,349 14,376 15,919 14,879 14,432 14,306 15,589 14,697 13,661 13,125 12,893 16,724 15,842 17,518 16,778 15,723 15,789 20,443 20,751 21,113 20,982 24,963 25,900 29,700		16,094 15,151 14,349 14,276 15,919 14,879 14,432 14,306 15,578 14,697 13,661 13,125 16,724 15,841 15,841 15,781 15,782 17,518 15,782 17,518 15,783 15,783 15,783 15,783 15,783 15,783 15,988 20,443 20,751 21,113 20,983 224,963 229,700
TOTALS		26 (A)	265,700 (B)		464,058 (C)	26 (D)	-3,,,00

RUN DATE: 03/21/83

#### GULF OIL CORPORATION BENEFITS ADMINISTRATION RETIREMENT - MASTER RECORD

EMPL P/R SOC SEC BIRTH BENEFIT TIME ACQUIRED/OTHER NAME NUMBER NO LOC DATE SERVICE SERVICE SEX COMPANY SERVICE E H BRUNSTING ' 114162 150 282-32-8905 09/29/21 01/01/66 10/01/65 SPENCER -----RETIREMENT-----OPTION ----JOINT ANNIUTANT-----TYPE CODE TYPE DATE NAME BIRTH EARLY 12/31/82 FOREIGN / FLIGHT DEEP SEA SERVICE TYPE FROM E TIME O4 YRS O9 MOS ANNUAL CONTRIB ALLOW EN TIME OO YRS O3 MOS 1 2 3% - 1 1/2% -113.16 00/00/00 00/00/00 N TIME 12 YRS OO MOS 569.26 00/00/00 00/00/00 00/00/00 00/00/00 ACCUM CONTRIBUTIONS: CRP CONTRIB AFTER 1966 00/00/00 00/00/00 CRP 2.794.48 FROZEN 5A-3 BENEFIT -28.97 00/00/00 00/00/00 NEW RATE SAP .00 MBR CONT CRP 3, 1 1/2% 1,557.16 SAP 0/R .00 OLD RATE SAP @ 5% 00/00/00 00/00/00 .00 OLD RATE SAP @ 3.5% .00 TOTAL FRN/FLT SVC OO YRS. OO MOS. SAP N/R വ TOTAL 1,557.16 TEN YEAR HISTORY: 1973 1974 1979 1975 1976 1977 1978 1980 1981 1982 2,360.00 2,478.00 2,478.00 2,478.00 3,485.00 4,278.00 4,278.00 JAN 3,054.00 4,074.00 4.882.00\* 5.580.00\* 3,843.00 6,194.00\* 2,360.00 FEB 3,054.00 3,843.00 4,074.00 4.882.00\* 5.580.00\* 6,194.00\* MAR 2,360.00 3.843.00 4,074.00 4,278.00 3.054.00 3.485.00 4.882.00\* 5.580.00\* 6,194.00\* APR 2,478.00 2,360.00 3,054.00 3,485.00 3,843.00 4.074.00 4,278,00 5.580.00\* 5.028.00\* B. 194.00\* 2,478.00 2,815.00 4.278.00 MAY 2,360.00 3,054.00 3.485.00 3,843.00 4.074.00 5,028.00\* 5,580.00\* 6,194,00\* JUNE 2,360.00 3,485.00 3,843.00 3,054.00 4,074.00 4,278.00 5,028.00\* 5.580.00\* 6.194.00\* 2,360.00 3,176.00 JULY 2,815.00 3,485.00 3,843.00 4.074.00 4,278.00 5.028.00\* 6,194.00\* 5.580.00\* 2,815.00 2,815.00 3,176.00 3,176.00 3,351.00 AUG 2.360.00 3,843,00 4.074.00 4,278.00 5.028.00\* 5,580.00\* 6,194.00\* 3,485.00 SEPT 2,360.00 3,485.00 3,843.00 4,074,00 4,478.00 5.028.00\* 5.580.00\* 6,194.00\* OCT 2,360.00 2,815.00 3,843.00 4,074.00 4,478.00 3,485.00 5.028.00\* 5.580.00\* 6.194.00\* 3,351.00 NOV 2,360.00 2.815.00 4.074.00 3,485.00 3,843.00 4,478.00 5.028.00\* 5.580.00\* 6.194.00\* 2,360.00 DEC 3.351.00 3,660.00 4.074.00 5.580.00\* 2.815.00 3.843.00 4.882.00 6.194.00\* 6.194.00\* TOTAL 28,320.00 32,095.00 37,905.00 41,995.00 46,116.00 48,888.00 52,540.00 60,450.00 67,574.00 74,328.00 FINAL 36 MONTH - 5,620.88 CALCULATED SOCIAL SECURITY -473.00 CALCULATED ANNUAL COMPENSATION -74.328.00 CALCULATED AVERAGE .00 INPUT BENEFIT .00 INPUT AT RETIREMENT

NOTE: AMOUNTS WITH ASTERISKS ARE THE HIGHEST 38 CONSECUTIVE MONTHS AND WERE USED TO CALCULATE THE AVERAGE. THE 36 MONTH AVERAGE ASSUMES THAT PRESENT BASE RATE IS PROJECTED UNTIL RETIREMENT.

BRUNSTING000868

**CALCULATIONS Gulf Science and Technology Company** GULF 39005 - A Page \_\_\_\_ of \_\_\_\_ Engineering Division FINAL RETIRE MENT CALC Estimate No.\_ Description \_ Project No. -Date 6/22/83 8/1/80 + 7/31/83 PATE 3097 2x20x 3097 = 129 880 12/1/81 2x 12 x 2790 = 12/1/60, 2790 66,960 4 / 2514 571180 2514 20,112 AUE - 5859 78 36 210952 1,6x 12 /12 = 20.133 1.3 7 5 50 6 26,633 0,26 6331 5855 78 = 1560,64 138,47 011 × 17,583 × 5126 1422117 28,97 51A-3 ADDER 55 59. 78-1,003 X 4,75 = 83. 50 1534.66 1534.64 CONTRIBUTORY CRP-PAID IN 1534,65 381 15-12. 6/ 22,05 1,2 = 264,50/4 1557.16 INT= 1318 47 2 return = 264.50/287563 = 9.2 Pl 12:2055/287563 = 0076678 @8% = 307mi 2564 12 @ 92 = 360+ 304 4 @ 79. 246 mo ANNUITY CALL 20.54 @ 69. = Z12 mm 17.74 906.20 PRESENT WORTIL 88-15 yrs 29.17 × 104 64 = 2006.04 OR \$22 05/8mo 22,05 x 104, 64 = 2307 31 2875 63 x ,3024 869,59 ٠\_ 2875 63 P4600

puton

GROUN HIL

STOCK

factor = 2.6337 1000 1-65-12/month = deduct +-2-6337 @ 100% 1000 - 165,12 = 834.88 (1000 x,40) + (165,12 x 2,6337) = 400 + 434,87 -834.87 @ 807, .4 + .4 = .8 110.08 your deduct 1+2,6337 yours = 1000 - 110.08 = 889,92 1000 x 40 + 110.08 x 2.6337 = 689.92 P4602

# GULF DIL CORPORATION TAX REDUCTION ACT STOCK OWNERSHIP PLAN (TRASOP) AUTHORIZATION OF 1901 PLAN YEAR VOLUNTARY CONTRIBUTIONS BY EMPLOYEE-MEMBER

PLEASE SIGN AND RETURN THIS FORM THROUGH YOUR LOCAL HUMAN RESDURCES REPRESENTATIVE OR SUPERVISOR FOR PROCESSING BY YOUR PAYROLL DEFICE.

NAME-ELMER H BRUNSTING

PAYROLL LOC. 150000092

EMPLOYEE NO. 114162

SDC-SEC-NO. 282-82-8905

SMALLER CONTRIBUTION- \$320.00 (10 MONTHLY DEDUCTIONS OF \$32.00)

OR

LARGER CONTRIBUTION- 6435.00 (10 HONTHLY DEDUCTIONS OF \$43.50)

TO THE SECRETARY OF THE BENEFITS COMMITTEES

I HEREBY AUTHORIZE TEN EQUAL HONTHLY DEDUCTIONS FROM MY COMPENSATION DURING THE PERIOD JANUARY 1, 1983 THROUGH OCTOBER 31, 1983 AS FOLLOWS!

I CHECK DIE DILY)

SHALLER CONTRIBUTION \$32.00 PER MONTH

LARGER CONTRIBUTION \$43.50 PER MONTH

I UNDERSTAND THAT MY CONTRIBUTION HILL BE MATCHED AND THAT BOTH MY CONTRIBUTION AND GULF'S MATCHING CONTRIBUTION HILL BE INVESTED IN GULF COMMON STOCK AND CREDITED TO MY ACCOUNT IN TRASP.

I UNDERSTAND THAT, SHOULD I TERMINATE MY EMPLOYMENT SEFORE DEDUCTIONS COMMENCE, I HUST CONTRIBUTE A SINGLE CHECK FOR THE FULL ANDUNT DURING JAN-UARY, 1983 IN ORDER TO RECEIVE A MATCHING CONTRIBUTIONS FURTHER, SHOULD I TERMINATE DURING THE DEDUCTION PERIOD, I MUST CONTRIBUTE THE BALANCE IN A SINGLE CHECK HITHIN 30 DAYS OF MY TERMINATION IN ORDER TO RECEIVE THE RELATED MATCHING CONTRIBUTION. THIS CHECK SHOULD BE MADE PAYABLE TO HELLON BANK, N.A.

IF FOR ANY REASON I AM NOT RECEIVING A PAYCHECK, OR CEASE TO RECEIVE A PAYCHECK DURING THE DEDUCTION PERIOD (1.E., DUE TO LEAVE OF ABSENCE, ETC.), I NOST SUBMIT A PERSONAL CHECK EACH MONTH TO THE PAYROLL DEPARTMENT COVERING THE AMOUNT OF THE DEDUCTION. THIS CHECK SHOULD BE HADE DUT TO THE GULF DIL CORPORATION.

IN ORDER TO BE EFFECTIVE, THIS FORM MUST BE RECEIVED BY THE SECRETARY OF THE BENEFITS COMMITTEE ON OR BEFORE DECEMBER 1, 1982.

(HITNESS)

////SC

(HEMBER'S SIGNATURE)

# GULF OIL CORPORATION TAX REDUCTION ACT STOCK OWNERSHIP PLAN (TRASOP) AUTHORIZATION OF 1980 PLAN YEAR VOLUNTARY CONTRIBUTIONS BY EMPLOYEE MEMBER

PLEASE SIGN AND RETURN THIS FORM THROUGH YOUR LOCAL HUMAN RESOURCES REPRESENTATIVE OR SUPERVISOR FOR PROCESSING BY YOUR PAYROLL OFFICE.

VOU MAY CONTRIBUTE ELIMES:

NAME H BRUNSTING

SHALLER CONTRIBUTION \$289.00

PAYROLL LOC. 130000042

EMPLOYEE NO. 114162

SDC-SEC-NO. 282-32-8905

COMMAY CONTRIBUTION \$289.00

COMMAY CONTRIBUTION \$289.00

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COMMAY CONTRIBU

TO THE SECRETARY OF THE BENEFITS COMMITTEE:

I HEREBY AUTHORIZE TEN EQUAL MONTHLY DEDUCTIONS FROM MY COMPENSATION DURING THE PERIOD JANUARY 1, 1982 THROUGH DCTOBER 31, 1982 AS FOLLOWS:

REHECK ONE DALY)

LARGER CONTRIBUTION \$28.90 PER MONTH

I UNDERSTAND THAT MY CONTRIBUTION HILL BE MATCHED AND THAT BOTH MY CONTRIBUTION AND GULF'S MATCHING CONTRIBUTION WILL BE INVESTED IN GULF COMMON STOCK AND CREDITED TO MY ACCOUNT IN TRASOP.

I UNDERSTAND THAT. SHOULD I TERMINATE MY EMPLOYMENT BEFORE DEDUCTIONS COMMENCE, I MUST CONTRIBUTE A SINGLE CHECK FOR THE FULL AMOUNT DURING JANUARY, 1982 IN ORDER TO RECEIVE A MATCHING CONTRIBUTION: FURTHER. SHOULD I TERMINATE DURING THE DEDUCTION PERIOD, I MUST CONTRIBUTE THE BALANCE IN A SINGLE CHECK WITHIN 30 DAYS OF MY TERMINATION IN ORDER TO RECEIVE THE RELATED MATCHING CONTRIBUTION. THIS CHECK SHOULD BE MADE PAYABLE TO MELLOW BANK, N.A.

IF FOR ANY REASON I AM NOT RECEIVING A PAYCHECK. OR CEASE TO RECEIVE A PAYCHECK DURING THE DEDUCTION PERIOD (I.E., DUE TO LEAVE OF ABSENCE, ETC.). I MUST SUBMIT A PERSONAL CHECK EACH MONTH TO THE PAYROLL DEPARTMENT COVERING THE AMOUNT OF THE DEDUCTION. THIS CHECK SHOULD BE MADE OUT TO THE GULF DIL CORPORATION.

IN DROER TO BE EFFECTIVE, THIS FORM MUST BE RECEIVED BY THE SECRETARY OF THE BENEFITS COMMITTEE ON OR BEFORE DECEMBER 1, 1981.

(WITNESS) - //(DATE) (NEMBER'S SIGNATURE P4607

# GULF OIL CORPORATION TAX REDUCTION ACT STOCK OWNERSHIP PLAN (TRASOP) AUTHORIZATION OF 1979 PLAN YEAR CONTRIBUTIONS BY EMPLOYEE-MEMBER

PLEASE SIGN AND RETURN THIS FORM THROUGH YOUR LOCAL HUMAN RESOURCES REPRESENTATIVE OR SUPERVISOR FOR PROCESSING BY YOUR PAYROLL OFFICE.

PAYROLL LOC. 150000042

EMPLOYEE NO. 114162

SOC-SECHNO. 282-32-8905

A WOU MAY CONTRIBUTION SOCIONI SOCIONI

TO THE SECRETARY OF THE BENEFITS COMMITTEE:

I HEREBY AUTHORIZE TEN EQUAL MONTHLY DEDUCTIONS FROM MY COMPENSATION DURING THE PERIOD JANUARY 1. 1981 THROUGH OCTOBER 31, 1981 AS FOLLOWS \*

KCHECK ONE ONLY)

SMALLER CONTRIBUTION \$20.00 PER MONTH
LARGER CONTRIBUTION \$82.40 PER MONTH

I UNDERSTAND THAT MY CONTRIBUTION WILL BE MATCHED AND THAT BOTH MY CONTRIBUTION AND THE MATCHING CONTRIBUTION WILL BE INVESTED IN GULF COMMON STOCK AND CREDITED TO MY ACCOUNT IN THE TRASOP.

I UNDERSTAND THAT, SHOULD I TERMINATE MY EMPLOYMENT BEFORE DEDUCTIONS COMMENCE, I MUST CONTRIBUTE A SINGLE CHECK FOR THE FULL AMOUNT DURING JAN-UARY, 1981 IN ORDER TO RECEIVE A MATCHING CONTRIBUTION; FURTHER, SHOULD I TERMINATE DURING THE DEDUCTION PERIOD, I MUST CONTRIBUTE THE BALANCE IN A SINGLE CHECK WITHIN 30 DAYS OF MY TERMINATION IN DRDER TO RECEIVE THE MATCH-ING CONTRIBUTION. IF FOR ANY REASON I AM NOT RECEIVING A PAYCHECK, OR CEASE TO RECEIVE A PAYCHECK DURING THE DEDUCTION PERIOD, 11.5, DUE TO LEAVE OF ABSENCE, ETC.) I MUST SUBMIT A PERSONAL CHECK EACH MONTH TO THE PAYROLL DEPARTMENT COVERING THE AMOUNT OF THE DEDUCTION.

IN ORDER TO BE EFFECTIVE, THIS FORM MUST BE RECEIVED BY THE SECRETARY OF THE BENEFITS COMMITTEE ON OR BEFORE NOVEMBER 24, 1980.

(WITNESS) (DATE) (MEMBER SIGNATURE)

### FEDERAL INCOME TAX INFORMATION COVERING PAYMENTS MADE UNDER THE SAVINGS-STOCK BONUS PLAN

NAME E. H. Brunsting	SOC. SEC. NO.	282 <b>-</b> 32 <b>-</b> 8905
	FOR FEDERAL INC PURPOSES THIS P DOES QUALIFY AS	AYMENT
YOUR SETTLEMENT AS DETAILED ON THE ATT AUTHORIZATION FOR SETTLEMENT IS TAXABL FOLLOWS:		
SF CONTRIBUTIONS RETURED (US SAVIN	GS BONDS)-NOT TAXAB	LE \$ 1,300.97
RECOVERED CONTRIBUTIONS FROM LIST	- NOT TAXABLE	21,598.00
TAXABLE AS ORDINARY INCOME		23,430.03
TAXABLE AS CAPITAL GAINS INCOME		.00
TOTAL AMOUNT OF SETTLEMENT PAID		\$ <b>46,328.</b> 77
AMOUNT WITHHELD	•	(.00)
AMOUNT ENCLOSED		\$46,328.77
UNREALIZED APPRECIATION OF STOCK (AMOU MARKET VALUE EXCEEDS YOUR COST BASIS A THE AUTHORIZATION FOR SETTLEMENT) - NO	S SHOWN ON	\$ 2,063.66

NOTICE TO RECIPIENTS OF QUALIFIED LUMP-SUM PAYMENTS: IF ANY PORTION OF THE TAXABLE PORTION OF A QUALIFIED LUMP-SUM IS SUBJECT TO FEDERAL INCOME TAX AS ORDINARY INCOME, YOU MAY BE ENTITLED TO USE A SPECIAL 10 YEAR AVERAGING METHOD IN COMPUTING THE TAX ON THAT ORDINARY INCOME PORTION. TO DO SO YOU MUST COMPUTE THE TAX ON FORM 4972, SPECIAL 10 YEAR AVERAGING METHOD. THIS FORM IS AVAILABLE FROM YOUR NEAREST INTERNATL REVENUE SERVICE OFFICE.

#### TAX REDUCTION ACT STOCK OWNERSHIP PLAN OF **GULF OIL CORPORATION**

EMPLOYEE NO. 114162

LOCATION NO.

249225042

SOC.SEC.NO.

282-32-8905

#### SETTLEMENT STATEMENT

In accordance with the provisions of the Tax Reduction Act Stock Ownership Plan, the settlement shown below is authorized to be made to the account of on 07/31/83. by reason of RETIREMENT ELMER H BRUNSTING

NUMBER OF SHARE(S)	PLAN Y	'EAR	IN TH	E NAME OF	
136	1976 - BAS THRU 1981 - BAS		ELMER H BRUNSTII AND NELVA E BRUI JT. TEN. 13610 PINEROCK HOUSTON		77079
CHECK DATE	CHECK NUMBER	AMOUNT	IN TH	E NAME OF	
10/31/83	030516	\$118.44	ELMER H BRUNSTII	NG	
		FEDERAL INCOM	E TAX INFORMATION	:	
ulf Oil Corpora lued at	ation Common Sto \$4,538.97	ck consisting of which is taxa	136.6034 able as follows:	shares	
C	rdinary Income Ele apital Gains Elemei eturn of Members	nt	ontaxable	\$	4,538.97 .00 .00
	TOTA	L AMOUNT OF	SETTLEMENT PAID	\$	4,538.97
Ta C	otal Taxable Amou ax Due This Settle ash Value Fraction ax Withheld	ment		\$	4,538.97 .00 118.44 .00
	TOTA	L AMOUNT OF	CASH VALUE PAID	\$	118.44
				BENEFITS COMMIT	4420 53 EE \$32,5

DATE

OCTOBER 31, 1983 BY PHILIP E. LINTNER

SECRETARY

#### TAX REDUCTION ACT STOCK OWNERSHIP PLAN OF **GULF OIL CORPORATION**

EMPLOYEE NO.

114162

LOCATION NO.

249225042

SOC.SEC.NO.

282-32-8905

#### SETTLEMENT STATEMENT

In accordance with the provisions of the Tax Reduction Act Stock

Ownership Plan, the settlement shown below is authorized to be made to the account of

ELMER H BRUNSTING

by reason of RETIREMENT

on 07/31/83.

NUMBER OF SHARE(S)	PLAN	YEAR	IN THE NAME (	OF	·
73	THRU	NTRIBUTORY	ELMER H BRUNSTING AND NELVA E BRUNSTING JT. TEN. 13630 PINERQCK HOUSTON TX		77079
CHECK DATE	CHECK NUMBER	AMOUNT	IN THE NAME (	OF .	
12/05/83	031721	\$90.57	ELMER H BRUNSTING		
		FEDERAL INCOM	E TAX INFORMATION		
Gulf Oil Corpo valued at	ration Common St \$2,463.35		73.0778 share able as follows:	s	
•	Ordinary Income E Capital Gains Eleme Return of Member	ent	ontaxable	\$	1,320.35 .00 1,143.00
	тот	AL AMOUNT OF	SETTLEMENT PAID	\$	2,463.35
•	Total Taxable Amo Tax Due This Settl Cash Value Fractio Tax Withheld	ement		\$	1,320.35 .00 90.57 .00
<u>.</u>	тот	AL AMOUNT OF	CASH VALUE PAID	\$	90.57
			BENEFITS	COMMITT	2372,78

DATE

DECEMBER 05, 1983

BY PHILIP E. LINTNER SECRETARY

RETAIN THIS FORM FOR RECORD PURPOSES

### Gulf Oil Corporation

Gulf Building, Pittsburgh, Pennsylvania 15230

October 17, 1983

Mr. E. H. Brunsting 13630 Pinerock Houston, TX 77079

Dear Mr. Brunsting:

This is in reply to your request for information regarding the taxability of your final settlement from the Savings-Stock Bonus Plan.

Enclosed you will find a corrected Federal Income Tax Information Sheet for the final settlement you received dated September 29, 1983.

Very truly yours,

J. A. Van Lenten Director, Payrolls

JP:paz

Enclosures



### TAX REDUCTION ACT STOCK OWNERSHIP PLAN OF GULF OIL CORPORATION

EMPLOYEE NO.

114162

LOCATION NO.

249225042

SOC.SEC.NO.

282-32-8905

#### SETTLEMENT STATEMENT

In accordance with the provisions of the Tax Reduction Act Stock

Ownership Plan, the settlement shown below is authorized to be made to the account of

ELMER H BRUNSTING by reason of RETIREMENT on 07/31/83.

NUMBER OF SHARE(S)	PLAN	YEAR	IN THE NAME	OF	
16	1982 - CON	ITRIBUTORY	ELMER H BRUNSTING AND NELVA E BRUNSTING JT. TEN. 13630 PINE ROCK HOUSTON TX		77079
CHECK DATE	CHECK NUMBER	AMOUNT	IN THE NAME	OF	
05/15/84	041781	\$48.59	ELMER H BRUNSTING		
		FEDERAL INCOME	TAX INFORMATION		
Gulf Oil Corpo valued at	eration Common St \$611.85	ock consisting of which is taxa		: :S	
	Ordinary Income E Capital Gains Eleme Return of Member	ent	ontaxable	\$	135.85 .00 476.00
	тот	AL AMOUNT OF	SETTLEMENT PAID	\$	611.85
	Total Taxable Amo Tax Due This Settl Cash Value Fractio Tax Withheld	ement		\$	135.85 .00 48.59 .00
	тот	AL AMOUNT OF	CASH VALUE PAID	\$	48.59

BENEFITS COMMITTEE

DATE

MAY

AY

15, 1984

BY PHILIP E. LINTNER

SECRETARY

\_\_\_\_

P4613



### Moiterequed liQ flu®

Gulf Building Pittsburgh, Pa. 15230

BENEFITS COMMITTEE

G. M. Binegar CHAIRMAN M. P. Breaux VICE CHAIRMAN C. A. Boyce R. L. Gibson J. J. Ross P. E. Wyche

Philip E. Lintner

Dear Former Employee:

We are enclosing a partial settlement of your account under the Tax Reduction Act Stock Ownership Plan (TRASOP) of Gulf Oil Corporation. This settlement contains only benefits which are currently on file as of December 31, of the year prior to the current year.

Furthermore, if you elected to participate in the voluntary contribution portion of the plan you will receive an additional settlement in approximately four to eight weeks for your contributions and matching funds.

In addition, based on eligibility, as each new plan year is added to the file, you could possibly receive additional settlements. These settlements will normally be distributed in April of each year.

We are also enclosing a settlement statement which provides Federal Income Tax Information. This statement should be retained as part of your permanent record for income tax purposes. A Form 1099-R will be mailed to you and the Internal Revenue Service in the early part of next year.

Very truly yours,

Frank R. Omasits

Manager

Benefits Administration

Enclosure



## Gulf Oil Corporation

BENEFITS COMMITTEE

Gulf Building Pittsburgh, Pa. 15230

L. Fernandez. Jr.
CHAIRMAN
M. P. Breaux
VICE CHAIRMAN
C. A. Boyce
R. L. Gibson
C. E. O'Connell
J. J. Ross
Philip E. Lintner
SECRETARY

Dear Former Savings-Stock Bonus Plan/PAYSOP Member:

As you know, Standard Oil Company of California ("Socal") has made a cash tender offer for all of the shares of Gulf Corporation Common Stock at a price of \$80 net per share. The tender offer will be followed by a merger of a subsidiary of Socal with Gulf.

Since the Socal tender offer is for a limited period, it may not be possible for you to tender the enclosed Gulf shares. However, following the merger, any Gulf Common Stock not acquired by Socal in the tender offer will be converted into a right to receive \$80 in cash for each share not tendered. You will be advised as to the procedure to be followed in exercising this right.

Sincerely,

Philip E. Lintner

Secretary

PEL/jm



# TAX REDUCTION ACT STOCK OWNERSHIP PLAN OF GULF OIL CORPORATION

#### INCOME TAX INFORMATION

The enclosed computer printed form contains information that you will need for federal income tax purposes with respect to the benefits you received from the Gulf TRASOP. You should consult your personal tax advisor with specific reference to your own tax situation and the applicable law as to all the federal, state, and local tax matters in connection with the benefits you received and the sale of stock. The following is only a summary of our understanding of some of the principal federal income tax consideration under present law with respect to the distribution.

The Plan is intended to meet the requirements of a qualified stock bonus plan under Section 401(a) of the Internal Revenue Code. Accordingly, certain Federal income tax rules apply to "lump-sum distributions" from the Plan.

A "lump-sum distribution" is the payment of a member's entire balance in the Plan within one year. Under the Gulf TRASOP, you will normally receive two (or sometimes three) separate payments, in different taxable years, resulting from a single termination of employment. The first payment and any additional payment received in the same calendar year are considered a lump-sum distribution. Any payments received in a subsequent calendar year are considered supplemental distributions and not lump-sum.

Since the Gulf TRASOP was not in effect before 1974 there is no long-term capital gain treatment, except that which might pertain to any gain realized by selling your stock after you have held it for the appropriate period.

(Over)

The following rules apply to your benefits from this Plan:

- 1. If you participated in the Plan for at least five years before the year of distribution, you may be eligible to elect to use a special 10-year averaging method in computing the tax on the ordinary income portion of your payment. To do so, you must compute the tax on Form 4972, "Special 10-Year Averaging Method." This form is available from your nearest Internal Revenue Service Office.
- 2. In the year that you receive your benefits, you are taxed on the total value of your benefits, including cash and Gulf stock, exclusive of the amount which represents a return of your contributions. If the distribution is a lump-sum, any shares of Gulf stock issued to you are valued at their cost to the Trustee, or to the market value of the stock at the time of distribution to you, whichever is lower. (The enclosed statement shows the cost of the shares received by you.) If the distribution is not a lump-sum, the market value of the stock at the time of distribution is taxable to you, except for the amount which represents a return of your contributions.
- 3. If the distribution is a lump-sum, it (exclusive of the amount which represents a return of your contributions) may qualify for a tax-free rollover to an Individual Retirement Account (IRA) if certain requirements are met. The amounts subsequently received from the IRA will be taxed in full (including unrealized appreciation on stock) as ordinary income. The distribution is not eligible for special ten-year averaging, but the standard five-year income averaging rules may be applicable.
- 4. If you received the benefits as the beneficiary of a deceased member, part or all of \$5,000 death exclusion may be available to you. There may also be other considerations concerning estate taxes which you should investigate. Furthermore, the member need not participate in the Plan five years to elect the special 10-year averaging method if the benefit was paid due to the death of the member.

GULF OIL CORPORATION

### TAX REDUCTION ACT STOCK OWNERSHIP PLAN OF **GULF OIL CORPORATION**

EMPLOYEE NO.

114162

LOCATION NO.

249225042

SOC.SEC.NO.

282-32-8905

#### SETTLEMENT STATEMENT

In accordance with the provisions of the Tax Reduction Act Stock Ownership Plan, the settlement shown below is authorized to be made to the account of ELMER H BRUNSTING on 07/31/83. by reason of RETIREMENT

NUMBER OF SHARE(S)	PLAN	YEAR	IN THE NAME	OF	
17	1982 - BAS	SIC	ELMER H BRUNSTING AND NELVA E BRUNSTIN JT. TEN. 13630 PINE ROCK HOUSTON TX	G	77079
CHECK DATE	CHECK NUMBER	AMOUNT	IN THE NAME	OF	
03/30/84	035562	\$26.12	ELMER H BRUNSTING		
	<del> </del>	FEDERAL INCOME	E TAX INFORMATION		
valued at O	\$613.38 rdinary Income E apital Gains Eleme		able as follows:	res \$	613.38 .00 .00
	тот	AL AMOUNT OF	SETTLEMENT PAID	\$	613.38
Ta Ca	otal Taxable Amo ax Due This Settl ash Value Fractio ax Withheld	ement		\$	613.38 .00 26.12 .00
	ТОТ	AL AMOUNT OF	CASH VALUE PAID	\$	26.12
			BENEFIT	S COMMITTE	EE.

DATE

MARCH 30, 1984

BY PHILIP E. LINTNER

SECRETARY .

P4618

### Gulf Oil Corporation

**Gulf Building** Pittsburgh, Pa. 15230

BENEFITS COMMITTEE

G. M. Binegar M. P. Breaux

C. A. Boyce R. L. Gibson J. J. Ross P. E. Wyche

Philip E. Lintner

Dear Former Employee:

We are enclosing a partial settlement of your account under the Tax Reduction Act Stock Ownership Plan (TRASOP) of Gulf Oil Corporation. This settlement contains only benefits which are currently on file as of December 31, of the year prior to the current year.

Furthermore, if you elected to participate in the voluntary contribution portion of the plan you will receive an additional settlement in approximately four to eight weeks for your contributions and matching funds.

In addition, based on eligibility, as each new plan year is added to the file, you could possibly receive additional settlements. These settlements will normally be distributed in April of each year.

We are also enclosing a settlement statement which provides Federal Income Tax Information. This statement should be retained as part of your permanent record for income tax purposes. A Form 1099-R will be mailed to you and the Internal Revenue Service in the early part of next year.

Very truly yours

Frank R

Manager

Benefits Administration

Enclosure



Record of Personal Information (or





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	_
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### Record of Personal Information for

	 		-
		•	•
Legal Address:			
•			
	•		٠.
Date Prepared:			
6-649	72		
6-6 to 9	 , 19 <b>73</b>		
Date Revised:			
(See third paragraph below)	 , 19	page(s)	-
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	, 19	page(s)	
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#### INTRODUCTION

This booklet has been prepared by the Organization & Personnel Department of Gulf Oil Corporation for the use of employees and annuitants in recording vital personal data and financial information so necessary in case of a personal emergency.

sonal data and financial information so necessary in case of a personal emergency. When an emergency occurs while you are away from home, sick or disabled, or in the event of your death, a good deal of trouble and possible financial loss can be avoided if this completed booklet is in the hands of your family or someone who can act for you and in a specific location known to them.

Since everyone's financial situation, beneficiaries, property, advisors and documents change from time to time, it is important that you review the booklet periodically and bring it up to date. And since changes occur, entries should be made in pencil for variable items.

It is suggested that you keep your latest Gulf Benefits Program Arinual Statement in the envelope at the back of this booklet.

2	Last Will and Testament
Date of Execution: Location of Will:	May 1969 TNBC-TRUST DIEPT.
Estate Trustee: Address:	
Estate Executors:	Name: UELIA Address:
	Name: TN BC Address:
	Name: Address:
Children's Guardians: Address:	NEWN. GRAND PARENTS
Will Prepared By: Address:	R. BRUCE LABOAN  LIDRIL DAWSON SAPP A ZIVELY  510 GULF BLOC, -NOUSTUN  Codicils or Changes to Will
Date of Execution: Location of Codicil:	
Prepared by: Address:	
·	

	Income Tax		3
Location of prior years' returns:	THE STATE SAME THE THE PARTY OF THE SECOND STATE OF THE SECOND STA		
Federal: Fix	LE BOX - MY C	hosat	
State:	LE BOX - MY C		
Local:		· ·	
Location of current withholding tax forms and receipts:	d, TO		
Location of cancelled checks and check books:	d, 170	·	
•	Notes		
	Power of Attorney		
Date of Everythers			<u>renormanda era er</u>
Date of Execution:			
Address:			
, idoless	_	-	<del></del>
Phone No.:			
Phone No.:  Location of Document:			<u> </u>

4	Life Insurance on Employee and Others
Gulf Group Life Insurance	e Yes 🗹 No 🗀
Beneficiary:	FIRST - NELVA - CONTI - THE CHILDREN
Location of Policy:	Home Dus. Pile
National Service Life Inst	urance (G,1.)
Address of Office:	PHILLY - PAY MINNI
-	ELMER A
	1/- 1700 75 07
Number of Policy: _	
Type of Policy:	NELVA D CHILDREN D
Beneficiary:	
	Yes No W Assigned as Security Yes No W  140 ME - INSURBUCK FULK
Location of Policy:	MONE INCOLLENCE PLAN
Other Life Insurance	·
Insurance Company:	OHIO STATE
Address:	COLUMBUS OFFID
Name(s) of Insured:	Elmen il
Number of Policy:	322345 - 6000
Type of Policy:	ORD. LIFE
Beneficiary:	ONELVA- OCHLOREN
	Yes ☐ No ☐ Assigned as Security Yes ☐ No ☐
Eccation of Policy:	HOME
Insurance Agent:	SAME C MEFRELAND
Address:	LOVELAND, OHIO
. Address:	, VIII
	d:770
Insurance Company:	Gille
Address:	
Name(s) of Insured:	605-102 \$9000
Number of Policy:	000 1186
Type of Policy:	OICD KIPIE
Beneficiary:	V. D. W. D.
	Yes No Assigned as Security Yes No P
Location of Policy:	
Insurance Agent:	,
Address: _	

	Life Insurance on Employee and Others
Other Life Insurance	
•	METROPOLATO LIFE
Insurance Company: Address:	MUSKOGEE, OKLA DISTRICT
Address,	
Name(s) of Insured:	ELMER 4.
Number of Policy:	21 282 000 9/4/
Type of Policy:	ORD RIFE
Beneficiary:	ONFLUT OCHUDREN
Loans on Policy: Location of Policy:	Yes No Assigned as Security Yes No Assigned as Security
Insurance Agent:	J. A. WOOD ALL
Address:	PRVOK OKLA
' -	TRAVELERS
Insurance Company: Address:	
Aduless.	
Name(s) of Insured:	ELMEN 9
Number of Policy:	G-164400 (DEERE) 3,735
Type of Policy:	PAIDUP
Beneficiary: Loans on Policy:	Yes No Assigned as Security Yes No No
Location of Policy:	765 [ 110 ]
Insurance Agent:	
Address:	
* *	
Insurance Company:	N.V. LIFE
Address:	
•	
Name(s) of Insured:	ELMEN
Number of Policy:	12. 573 933 7/000
Type of Policy:	MATHO
Beneficiary: Loans on Policy:	Yes No Assigned as Security Yes No
Location of Policy:	/+OME
Insurance Agent:	
Address:	
<b>Q</b> r	

6	Health and Accident Insurance
Gulf Voluntary Group Accident Insur	
Location of Agreement:	O NELVA @ CHILDRAN
Beneficiary:	10 New Or Carrollan
•	
Other Accident Insurance	1
Insurance Company:	
Address:	
Number of Policy:	
Beneficiary:	
Location of Policy:	
Insurance Agent:	
Address:	
	<u>-</u>
	•
Hospitalization Insurance	CONN. ARN
Insurance Company:	CONN. ARN
Address:	· // /
	23 24/6
Group Number:	0.1.1.2.1.
Location of Card or Identification:	- Rylly gold
	<b>!</b>
Surgical Insurance	
Surgical Insurance Insurance Company:	
•	
Insurance Company:	
Insurance Company:	Contract Number:
Insurance Company: Address:	Contract Number:
Insurance Company: Address: Group Number:	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification:	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification: Major Medical	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification:  Major Medical Insurance Company:	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification: Major Medical	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification:  Major Medical Insurance Company: Address:	
Insurance Company: Address: Group Number: Location of Card or Identification:  Major Medical Insurance Company: Address: Group Number:	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification:  Major Medical Insurance Company: Address:	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification:  Major Medical Insurance Company: Address: Group Number: Location of Card or Identification:	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification:  Major Medical Insurance Company: Address: Group Number: Location of Card or Identification:	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification:  Major Medical Insurance Company: Address: Group Number: Location of Card or Identification:  Blood Bank Name:	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification:  Major Medical Insurance Company: Address: Group Number: Location of Card or Identification:	Contract Number:
Insurance Company: Address: Group Number: Location of Card or Identification:  Major Medical Insurance Company: Address: Group Number: Location of Card or Identification:  Blood Bank Name:	Contract Number:

	Disability Insurance 7
Insurance Company: Address:	METROPOYITAN
Number of Policy: Location of Policy: Insurance Agent: Address:	3-837 349 AH 200/No #10,000 WOODALY -
Insurance Company: Address:	CONN, GEN
Number of Policy: Location of Policy: Insurance Agent: Address:	22 £ 63-13 (GULF
	Check Life and other insurance policies for Disability Benefits.
	Travel insurance (Other than Gulf)
Insurance Company: Address:	
Number of Policy:  Beneficiary:  Location of Policy:  Insurance Agent:	
Address:	

8 '	Home and Automobile Insurance
	Tionio and Automobile institution
Home Insurance—Fire, 1	Theft & Liability
Insurance Company: Address:	STATE FARM MUT.
Number of Policy:	53-088074
Location of Policy:	Homk
Insurance Agent:	DARREL WILLIAMS .
Address:	14623 MEMORIAL
Other Home Coverage(s)	1
	, 
<del></del>	
Automobile Insurance	1916 Part 511 1975 1111.00
Make and Year of Car:	1969 PONT. SW 1975 VW:RA
Insurance Company:	STATE PARM
Address:	
Number of Policy:	5100 506 CO7-53F -11
Location of Policy:	
Insurance Agent:	14623 MEM DIROAL
Address:	14623 MEMBREAL
Make and Year of Car:	
Insurance Company:	
Address:	
Number of Policy:	
Location of Policy:	
Location of Policy: Insurance Agent:	
Location of Policy:	·
Location of Policy: Insurance Agent:	•
Location of Policy: Insurance Agent: Address:	•
Location of Policy: Insurance Agent: Address:  Make and Year of Car:	•
Location of Policy: Insurance Agent: Address:  Make and Year of Car: Insurance Company:	
Location of Policy: Insurance Agent: Address:  Make and Year of Car: Insurance Company: Address:	
Location of Policy: Insurance Agent: Address:  Make and Year of Car: Insurance Company: Address:  Number of Policy:	

Institution	Address	Type of Account (Checking, Saving, Etc.)	Account or Book Number	Book Location
ASON METADSOL	10 / Hotels 1967	COLLA FIERLA	1-8118	BANA LOS LOSOF
		11 11 11 11 11 11 11 11 11 11 11 11 11	la hash	
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GIBRALTER SOL.	Haustan	a . ,	-	Mond Page
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GULF EMP. PED C. U.	/facs 82	Phes Borg		A STATE
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		Pars		£0002
The Track of			4-1001-36	
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	· Control of the cont			
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	Safe Deposit Box
Name of Bank: Address:	TNBC. WEST LAKE HOUSTON
Box Number: Location of Keys: Box can be opened by:	Number of Key: 383.6
Box Inventory as of:	- folder - reinds of Stock & Bounds -
	discharge paper
seand	in Bedenstony water - Carli zens.
1- SFRIRS	-E, RE & HH Bords

Property Description: Location:  Deed in name(s) of: Purchase Price: Mortgage Holder:	11/25TURY- 5BR. 13630 PINEROCK HOUSTON 39 988 28
Property Description: Location:  Deed in name(s) of: Purchase Price: Mortgage Holder:	13630 PINEROCK
Location:  Deed in name(s) of:  Purchase Price:  Mortgage Holder:	13630 PINEROCK
Deed in name(s) of: Purchase Price: Mortgage Holder:	13630 PINEROCK
Purchase Price: Mortgage Holder:	39 988 28 BUND
Purchase Price: Mortgage Holder:	39 988 28 MM M
Mortgage Holder:	39 988 28
	HOLKAND ATG THOU. CO. MAN DIN
Address: 1	
	Morzoot
Location of following paper	ers: PANK BOX
• • •	Deed Closing Statement
•	☐ Copy of Mortgage ☐ Insurance Policies
٠,	Title Insurance Policy Tax Receipts
	☐ Abstract of Title ☐ Statement of Building Costs
· :	Survey Leases, Security deposits, Rent deposits, etc.
Location of papers and in	Information similar to above: Deed - nurther (Bp) 198  Ince Broker: Charles Our Bay by Address:
Property C	Description: NWFR/4 SPC 2 Train 96N  Location: Remy 45W OF 5 P.M. 144.6 A  Stock County 1001A
Location of papers and in	nformation similar to above: Llaw Tala - William Coy
Name of General Insural	
1	Address:
Property [	Description:
, ,	Location:

	· · · · · · · · · · · · · · · · · · ·			
Date of Purchase	Series Number	Cost	Value at Maturity	Date of Maturit
aug 1942	Dog French	18.75	2500	any 5
Dec 1942	17657673B	18.75	25.0	Decor
Dec 1943		1.	25	" 5
le le	\$ 733,777110E	37.50	50.	~ >
march 44	Q344740 2537E	18.75	25	mes 54
	C74158 881 E	75,00	100	2 5
Nov 48	C145583/49 E	75	100	70 48
1.	· · 8 15	75	tw	4 5
(a) '.	" 7E	75	100	) .
WFEE & 1	C413 210630E	750	100	Pob 74
New 67	Q2256192381E	18:15	25	March 71
10 %	C418102748	75'	100	<del></del>
april 207	C481009631E	75	760	april 74
90y 67	Q2281/68552E	78,75	2)	gray 74
· · · · · · · · · · · · · · · · · · ·	C482 229474E	75	700	<del></del>
June 67	6483484536F	- 45		Je 74
July 67	Q224/110385E	18.75	25	July 74
	C484 066 283E	7)	100	*
Budg 67	92298 H3535 KE	18,71	25	City 79
**	2485 440 SONTE	75	100	
Sept 67	92298592E	18.15	25	SART TY
11.3	2485 454 NIE	75	100	10 1,
Oct 67	C4814717378	75	160	ort 78
Jun 67	G 2 76 957 635E	18.71	25	Hr 24
<i>n</i> = ==	C486391496K	95	100	0 1
Dec 6.7	Q23235699EYE	18.75	2,5	De 67

Savings	Bonds
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13

Date of Purchase	Series Number	Cost	Value at Maturity	Date of Maturity
Dec 67	C488 360 955E	7,	100	Dec 74
Je- 68	Q2323 610/88E	18.75	25	Jan 75.
0,	C 488 364018E	75	١٤٦٧	1, .
Feb 68	C-48838/53 E	.75	100	Fab 75
200 68	92 335 947 311 18	18.71		Mar 75
	C 487 597 666K	フェ	160	1,
Copel EX	\$2342 332 586E	18,75	25	april 75
	C49193081E	75	700	
200 6x	Q234265747E	18.71	25	- May 75
	C 49198341STE	75	<del>/w</del>	٠-دد، 🐇
Sec 6	- 02,362 357135 K	18.75	25	75
0	1 492018 CONE	75	100.	0
July 68	C 492 9305071E	95	160	July 75
"	i I	18.75	25	ang 75
Oug 68	C 495 526 689E	75	100	· · ·
Sept 68	\$2376.239784E	18.75	25	Sept 75
, , , , , , , , , , , , , , , , , , ,	C 495 554 472 1E	75	100	"
act 68		18.75	25	or 75
30ct 68	Q485 571 346 K	75-	100	11
	Q2 382 834338E	18.75	21	200 75
/1	C496529219E	75	100.	4
Dec Lx	Q138959000E	18.75	25	de 75
	C496 545 465E	75 25	160	4,
Jan 69	Q2402768412E	18.75	25	Ja 76
0 ,,	C 497 418 486 R.	75	100	"
Feb 69	Q 2409 958 682E	18.75	25	Feb 76:

### Savings Bonds

Date of Purchase	Series Number	Cost	Value at Maturity	Date of Maturity
Bel 69.	C499 25490/E	75	100	Feb 76
man 69	17570315808	37.50	50	Wash "
( (	C 499264 790E	75	100	11
apil 69	Q2422715395E	18.75	26	april "
	C 499 274 128E	75	100	/2
May 69	1763056023 E	37.50	50	may
	C502 124 708E	. 75	100	43
June 69	1766519117 E	37.50	570	June 16
0 ,,	C502238466E	75	IW.	",
July 69	Q2446232 903 R	18.75	25-	)
1.	C. 502 260 677/E	75	/(sv ·	1.
any 69	6712779389E	37,50	570	ang 76
P <sub>L</sub>	@ 504 859 197E	75	/60'	4
Sept 69	1775389203E	37.10	SU .	Sept
11	C504 883348 FE	75	100.	٦٠
Oct 69	Q24682496971E	18.75	25	oct
7,	C 506 399 101 1E	75	/w·	77
200 69	L 777 324 452 E	37.10	SO:	nu
. 11	C 506442 126 R	75	\w.	0
Der 69	02476363412 R	18.75	25	Dec 76
( ,	C506449027E	75	100%	,, "
Jan 70	1779 316396.R	<i>37</i> 37	50	Jen 77
",	C 507 351 868 E	25	(50	//
Feb- 1970	Q2489 045 4038	18.75	25	Syr /com
70	C 507 374 577E	75	100.	742
march.	£781573895€	37.10	5V ·	Zen

29-25 725. Savings Bonds /8-50 - 900 52-100 5200 6925

15

Date of Purchase	Series Number	Cost	Value at Maturity	Date of Maturity
March 1970	C509742914A	71	رن	7
Egul_	(78) 622 843R	32,10	50.	7
<u></u>	C 513 299 043E	75	100	5710
mory	1781 689413 E	37,10	50	7
	C573338 15712	75.	100:	5/10
Jene	£ 781 840 738€	37.50	50	7
1.	C 51337778318	75	100	3710
July 1970	679408830E	37.10	50	5710
1,	C 573404 160 E	95	100	5710
dig	1796 8037158	37,10	570	0710
<u> </u>	CS15 732747E	75.	100	5/10
Capt	Q2528 730393 E	18.75	21	5/10
1.	CSIS 801228	75	100	\$10
Oct	18019693021E	37.5	50	3710
	C.57 833 390 R	75	100	5/10
no	L 802 022 535R	37.50	50	910
	C515 886588E	55	100	910
Der 1770	L807 326463R	37.50	50	5/10
n	C 578 436590 E	75	162 90	5710
Jan 71	L 807 366 668E	37.10	১৩	5/10
U	C. 518480821 R	75	100	5/10
·				
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Location of Bonds:

16	·	Savings Bonds		
Date of Purchase	Series Number	Cost	Value at Maturity	Date of Maturity
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### Savings Bonds

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Date of Purchase	Series Number	Cost	Value at Maturity	Date of Maturity	
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BRUNSTING000908

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Company	Type of Security	Certificate Number	Date Acquired*	No. of Shares	Unit Price	Total Cost	Pledged as Loan Security	Location of Certificate
GRANITE CITY STEEL	C.5		11/21/68	100	2134	22 03, 75A	PERGED WY	NATL 41.
NATL STEEL		goels!		45				MLPFS
							5746.29	
ALLIED CHEN	۷،۶	col	4/3/69	/00	291/8	302644	3211785	MLPFS
KEW COPPER	- C.S		5/2/72	100	237/8	2430,5V	20/0	MLPKS
ALLIS CHALMENS	6.5	40181	5/2/12	100	133/4	1364.35		MLPFS
Om air Lon		Grand	12/17/79	160	101/2	1085.90	6/13/85	Seed.
molesso	_	Syed	13/17/79	150	874	920.79		
POLAROID			7/30/82	3	21	2155, 39		
SPERRY CORP		Gred	7/3482		221/2	2269.78	5275,97	5043/4/83
HONNAMINING			11/24/80	150	18/14	18 63,04		
SYBROW		goed.	1/13/83	200	172	3668.26		
Am F		أسعدي	7/14/83	100	1634	1723.22	7/1885-64 5	- 1416
17 13 3/n octi 85	GULA,	01/185	10/13/63	10	1011.23	101130.40	TAX FREE	
LOU GK 21 AL			7/23/82	100	187/2	19 39 30	DIV.	5 DB 10.5%
11 11 11	W Ch		10/04/82		_	10384.23	REINVEST	12 -

\*Note with asterisk if acquired by gift or inheritance, and indicate valuation in cost column.

**BRUNSTING000909** 

				•			·
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Type of Security	Certificate Number	Date Acquired*	No. of Shares	Unit Price	Total Cost	Pledged as Loan Security	Location of Certificate
C. S	NO 52006	11/18/61	10	531/2	545,50		BANKBOX
SS	NO62733	12/6/63	10	7034	719.73		/265. 23
C,C	NO 65295	12/3//63	20	2115%	LIT		
CIS.	SF 0000982	9/22/12	40	2'.15	PLIT		
e.\$	5-15831	1/1/76	80	2:15%	アルノナ	·	
							AL COLLIST
	F-97964	4/27/60		3-2 5	about T	OCENT	-96?
CS	Da 27787		7		2125		BANK BOX
C 5 444	FATTY	7,778	-3-	3'1 age	her to	50 cent	
MEARLE	OH HOUSE	the state of the s	and the same	MARINE O		)	> spen off
80084	Do Ziote	THE	27	0		in la .	dorelia
C, 5		dadist fra govern	al gradual	~ ¥/0	1017	Sold 84	EASTER AN -UILLIN
		apeid	100				PAINE WEBEL

Securities

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\*Note with asterisk if acquired by gift or inheritance, and indicate valuation in cost column.

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Company

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•			;	Securitie	s			8
				T				
Company	Type of Security	Certificate Number	Date Acquired*	No. of Shares	Unit Price	Total Cost	Pledged as Loan Security	Location of Certificate
GULF OIL	دع	SP113411	1/16/69	16	44.1875	707.61		S.D. Bux
11	/1	SP132276	1/15/70	17	24.75	433,56		1/18
	1.	SP151768	1/15/71	16	30,1875	487.81		B/N
	10	SP171049	1/14/12	20	26,5625	553,34	***	9,6
7	6228	SP190225	1/18/73	2794	25,5625			I Hopeto 14 27/63
	8980	402460 109 DD -		28,24	21 78	1	CHUR TUSK	terDon Hospital 14exs
1. 57-		123258	2/14/75	7.04	20,25	742.97		/
- ( '	1.	159155	2/14/76	43203	24.71	1962,70		
<u></u>	·····	226538	41117	5 8 261	29,0625	170467		281 = 29.55
2%	1.	3/5/60	7/10/78	533,			11 \$ 31.84 -	381
<i>P</i> 2	n	50 77 75	2/8/80	15-69	45.9315	2737.09	100-12	890
,		286728	7/3/183	2 3387 223		12086.03	10-port	. 63
	h	285164	10/21/83	136	1.	4420.53	8.969.9	1. 31.53
		293782	11/30/83	13 596		2463.35	101. 346	1.30.
		30000	03/23/84	17/613	34,5	387,26		896
		· .	Di-tal	111	35.2	563.26-	476 7	7 386

Company	Type of . Security	Certificate Number	Date Acquired*	No. of Shares	Unit Price	Total Cost	Pledged as Loan Security	Location of Certificate
- 9	1	1	3/81	169	138.2/5	26,64.87	In 7/	31/ 83 Pays
			2/14/8/2	59.2765			720 28	0728
			2/11/83	51,652				
		· ·			· · · · · · · · · · · · · · · · · · ·			
BALCOR SERT			19/3/83	10,000		10000		STOPPHISTS A PA
SIL ACEUS GAN From	_		11/30/83	i	12,52	Som		a
מט								
4. 6.	,						·	) }
reth Ka Bechon		NM40942	417/84	100	5918	5952.50	Sold	
4 to James		CB 187598	1/17/84	150	22319	2277.50	Soer	, ,
Whatore		C-50520,	417/84	300	32/1	N, 262.05		
cherm		SEZAZEGIS	1/17/84	300	313/8			
herry	29	4.52182	4/18/85	4	3/25	187.5		Porporp
leste Clare		HVC - 494	12/ 186	200	17	5100	- seed	

\*Note with asterisk if acquired by gift or inheritance, and indicate valuation in cost column.

\* Note with asterisk if acquired by gift or inheritance, and indicate valuation in cost column.

BRUNSTING000912

				Securitie	S .			
Company	Type of Security	Certificate Number	Date Acquired*	No. of Shares	Unit Price	Total Cost	Pledged as Loan Security	Location of Certificate
Robing Fred NED	Stock	世 426	466/83	300	13.57	D.	he was	5 PB
" " Est	r	# 427	415/83	200	13.57	Ng 3	1. 1.488	500
heranterp Kerranterp	Sterk	F80-6017		754			Local thin	119850 LD
66	-	FBU-683-		754			1/20/81	1' 50'
Kevaneur	je	20 SFT 15497	5/11/94	300	SPLIT			
bern corp	4,	15498	5/11/94	6	SPLIT			
				1				
								<u> </u>

\*Note with asterisk it acquired by gift or inheritance, and indicate valuation in cost column.

Se	cu	rit	اعة
36	UШ	111	10:

Company	Type of Security	Certificate Number	Date Acquired*	No. of Shares	Unit Price	Total Cost	Pledged as Loan Security	Location of Certificate
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	1	· · · · · · · · · · · · · · · · · · ·				<u> </u>		
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		· · · · · · · · · · · · · · · · · · ·						
	· · · · · · · · · · · · · · · · · · ·					42		
	<del> </del>							
			1	1		1		

Firm Handling Security orders (Bank, Brokerage or Other): Name\_\_\_\_\_

Address\_\_\_\_\_

Name of Person Handling Account\_\_\_\_\_

\*Note with asterisk if acquired by gift or inheritance, and indicate valuation in cost column.

Type: Name of Company: Location of Papers:  Type: Name of Company: Location of Papers:  Existing Trust Funds  Trust Fund(s) Established by Employee Beneficiaries:  Date Established: Location of Trust Agreement: Trustess: Trust Agreement Prepared By: Address:  Trust Fund Wiffi Employee as Beneficiary Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Cother:			
Name of Company: Location of Papers:  Type: Name of Company: Location of Papers:  Existing Trust Funds  Existing Trust Funds  Trust Fund(s) Established by Employee Beneficiaries:  Date Established: Location of Trust Agreement: Trust Agreement Prepared By: Address:  Trust Agreement Prepared By: Coation of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:	24	Business Inve	estments
Name of Company: Location of Papers:  Type: Name of Company: Location of Papers:  Existing Trust Funds  Existing Trust Funds  Trust Fund(s) Established by Employee Beneficiaries:  Date Established: Location of Trust Agreement: Trust Agreement Prepared By: Address:  Trust Agreement Prepared By: Coation of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:	Type.		
Location of Papers:  Type: Name of Company: Location of Papers:  Existing Trust Funds  Existing Trust Funds  Trust Fund(s) Established by Employee Beneficiaries:  Date Established: Location of Trust Agreement: Trustesa: Trust Agreement Prepared By: Address:  Trust Fund Wiffi Employee as Beneficiary Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds Trust Fund Established By: Location of Papers:  Other:	1		
Type: Name of Company: Location of Papers:  Existing Trust Funds  Existing Trust Funds  Trust Fund(s) Established by Employee Beneficiaries:  Date Established: Location of Trust Agreement: Trust Agreement Prepared By: Address:  Trust Fund With Employee as Beneficiary  Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:	1		
Type: Name of Company: Location of Papers:  Existing Trust Funds  Existing Trust Funds  Trust Fund(s) Established by Employee  Beneficiaries:  Date Established: Location of Trust Agreement: Trustees: Trust Agreement Prepared By: Address:  Trust Fund With Employee as Beneficiary Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds Trust Fund Established By: Location of Papers:  Other:	Location of Papers.		
Name of Company: Location of Papers:  Existing Trust Funds  Trust Fund(s) Established by Employee  Beneficiaries:  Date Established: Location of Trust Agreement: Trustees: Trust Agreement Prepared By: Address:  Trust Fund With Employee as Beneficiary Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds Trust Fund Established By: Location of Papers:  Other:	Type:		
Existing Trust Funds  Trust Fund(s) Established by Employee  Beneficiaries:  Date Established: Location of Trust Agreement: Trustees: Trust Agreement Prepared By: Address:  Trust Fund With Employee as Beneficiary Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds Trust Fund Established By: Location of Papers:  Other:		•	
Existing Trust Funds  Trust Fund(s) Established by Employee  Beneficiaries:  Date Established: Location of Trust Agreement:  Trust Agreement Prepared By: Address:  Trust Fund With Employee as Beneficiary  Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:	1	•	
Trust Fund(s) Established by Employee  Beneficiaries:  Date Established:  Location of Trust Agreement:  Trustees:  Trust Agreement Prepared By:  Address:  Trust Fund With Employee as Beneficiary  Trust Fund Established By:  Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By:  Location of Papers:  Other:			
Trust Fund(s) Established by Employee  Beneficiaries:  Date Established:  Location of Trust Agreement:  Trustees:  Trust Agreement Prepared By:  Address:  Trust Fund With Employee as Beneficiary  Trust Fund Established By:  Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By:  Location of Papers:  Other:		Evicting Tru	nt Eumala
Beneficiaries:  Date Established: Location of Trust Agreement: Trustees: Trust Agreement Prepared By: Address:  Trust Fund With Employee as Beneficiary Trust Fund Established By: Location of Papers: Employee's Heirs Beneficiaries of Trust Funds Trust Fund Established By: Location of Papers: Other:		Existing IIds	itrunus
Beneficiaries:  Date Established: Location of Trust Agreement: Trustees: Trust Agreement Prepared By: Address:  Trust Fund With Employee as Beneficiary Trust Fund Established By: Location of Papers: Employee's Heirs Beneficiaries of Trust Funds Trust Fund Established By: Location of Papers: Other:			
Date Established:  Location of Trust Agreement:  Trustees:  Trust Agreement Prepared By:  Address:  Trust Fund With Employee as Beneficiary  Trust Fund Established By:  Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By:  Location of Papers:  Other:	Trust Fund(s) Established b	Employee	
Date Established:  Location of Trust Agreement:  Trustees:  Trust Agreement Prepared By:  Address:  Trust Fund With Employee as Beneficiary  Trust Fund Established By:  Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By:  Location of Papers:  Other:	Beneficiar	es:	·
Date Established:  Location of Trust Agreement:  Trustees:  Trust Agreement Prepared By:  Address:  Trust Fund With Employee as Beneficiary  Trust Fund Established By:  Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By:  Location of Papers:  Other:		·	
Location of Trust Agreement:  Trust Agreement Prepared By: Address:  Trust Fund With Employee as Beneficiary  Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:			ı .
Trust Agreement Prepared By: Address:  Trust Fund With Employee as Beneficiary  Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:	Date Establish	ed:	
Trust Agreement Prepared By: Address:  Trust Fund With Employee as Beneficiary  Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:	Location of Trust Agreem	nt:	
Trust Fund With Employee as Beneficiary  Trust Fund Established By:  Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By:  Location of Papers:  Other:	Trusto	os:	
Trust Fund With Employee as Beneficiary  Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:	Trust Agreement Prepared	ly:	
Trust Fund With Employee as Beneficiary  Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:	Addre	ss:	
Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:			
Trust Fund Established By: Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By: Location of Papers:  Other:	Trust Fund With Employee	- Reneficiany	
Location of Papers:  Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By:  Location of Papers:  Other:	1		
Employee's Heirs Beneficiaries of Trust Funds  Trust Fund Established By:  Location of Papers:  Other:	ļ		
Trust Fund Established By:  Location of Papers:  Other:	Location of Pap	rs:	
Cother:	Employee's Heirs Beneficia	ies of Trust Funds	
Cother:	Trust Fund Established	Зу:	
Other:			
	Other:		
		·	

### **Tangible Personal Property Inventory**

Item: Antiques, Art Works, Jewelry, Silverware, Stamp and Coin Collections, Etc.	Location	Appraised Value	Location of Appraisal

**BRUNSTING000915** 

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						<u>H</u>	
		Personal O	bligations				.26
Loans Outstanding			2 12 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	n eta - material esta esta en esta esta esta esta esta esta esta esta	4: 20: 4		
· Institution	Address	Date of Loan	Amount	Collateral		Location of Agreement	
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						with the second and t	
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Installment Purchases							<del></del>
installment Purchases Company	Addres	s	Iter	n Purchased	Loc	ation of Agreement or Book	
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	Location of Agreement										
	Collateral										
Personal Loans to Others	Amount										
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	Address										
	Loan Made To										

		ployment and Benefits Effect as of July 1, 1969)	
Date of Employment:	10/1/65	Employee Number:	114162
Contact my Gulf Superv	risor for advice and assistar	nce: N. N. BUCK	SBAUM
Gulf makes available th	nese benefits which can be	of significant value to your be	neficiaries if you die in Gulf
Annuities and Benefits	Plan—Survivor Benefits		
to the provisions of the		gible for normal or early retire 6A of the Plan, receive a lump the Plan.)	
Location of Papers:		Beneficiary(ies):	
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Contributory Retiremen	nt Plan—Survivor Benefits		
The death benefit to you 4 of the Plan.)	our beneficiary would be to	wice your accumulated contrib	utions including interest. (See
Location of Papers:		Beneficiary(ies):_	
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your beneficiary(les)_		<del></del>	d. (dee decilor o or the ria
Your remaining cash !		would be delivered to your Ber	neficiary(ies)
	(See Se	ections 5 and 6 of the Plan.)	
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# Gulf Employment and Benefits (Continued)

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Group Life Insurance Pl	an—Survivor Benefits				
See page 4.					
Voluntary Group Accide	ent Insurance Program—Disabil	lity and Survivo	r Aenelite		
See page 6.	ciii maurance rrugram—Disami	my and Survivo	a Delichis		
oee page o.					
	surance—For Travel on Company				
Beneficiary: Same as	under Group Life Insurance Pla	an unless speci	fied by employee.		
See my Annual Benefits	s Statement at back of booklet fo	or latest estimat	te of benefits.		
Other Retirement Plans					
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**Social Security** 

31

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Husband	282-32-8905	BANK BOX
Wife	481-30-4685	
Children (names):		<del></del>
CANDACE L	509-56-6240	
CAROL A	309-56 6228	
CARL H	509-56 6234	
AMY R	456-25-5947	
ANITH K	457-25 1860	· .
•		

CONTACT LOCAL SOCIAL SECURITY OFFICE PROMPTLY

## **Veterans' Benefits**

Location of:	<b></b>
Military Discharge Certificate:	POSIT BUX
Pension or Other Veteran Records:	·
Veterans Administration Claim ("C") Number:	· · · · · · · · · · · · · · · · · · ·
Military Service Number: 36 997	
Branch of Armed Forces: US NAVY	
Dates of Service: From: MANCH 6 /	944 To N. B. 1946
Dates of Service, Profil.	a property

CONTACT LOCAL VETERANS ADMINISTRATION OFFICE PROMPTLY FOR POSSIBLE BENEFITS.

	Club and O	Club and Organization Memberships		
Name	Address	Saleable Shares, Bonds or Beneficial Interests	Insurance or Death Benefits	Location of Papers
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		Divorce or Sep	aration Papers	•
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Location:	·		•	
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Location:				<u> </u>
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	Address:	HULL,	10 WA	-
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	Wife: Children: Location:	Husband: FL MIEVE  Wife: NEL VA  Children: CANORES  CARL  AMY  ANITA  Location: Name of Cemetery:  Address:  Plot Number:	Name Husband: FLMER H  Wife: NELVA E Children: CANOACE L  CAROL A  CARL H  AMY R  ANITA K  Marriage C  Location: DEPOST BOX TNISC -  Divorce or Separation	Name  Husband: FLMEN H  Wife: NELVA E  Children: CANOACE L  CAROL A  CARL H  AMY R  BNITE K  Marriage Certificate  Location: Divorce or Separation Papers  Location: Naturalization/Alien Registration Papers  Location: Cemetery: Hope Canadary  Address: HULL, 10 WA  Plot Number: Elli Latyy Block

**Passport** 35 Passport Number: Country of Issue: Date of Issue: Location of Passport: Automobile/Other PONTIAC 1969 Make, Model and Year: Date and State of Purchase: Title Policy Number: Location of Title Policy and Bill of Sale: Make, Model and Year: Date and State of Purchase: Title Policy Number: BANK Location of Title Policy and Bill of Sale: Make, Model and Year: Date and State of Purchase: Title Policy Number: Location of Title Policy and Bill of Sale: **Boat/Camper/Trailer** Make, Model and Year: Date and State of Purchase: Title Policy Number: Location of Title Policy and Bill of Sale: Make, Model and Year: Date and State of Purchase: Title Policy Number: Location of Title Policy and Bill of Sale:

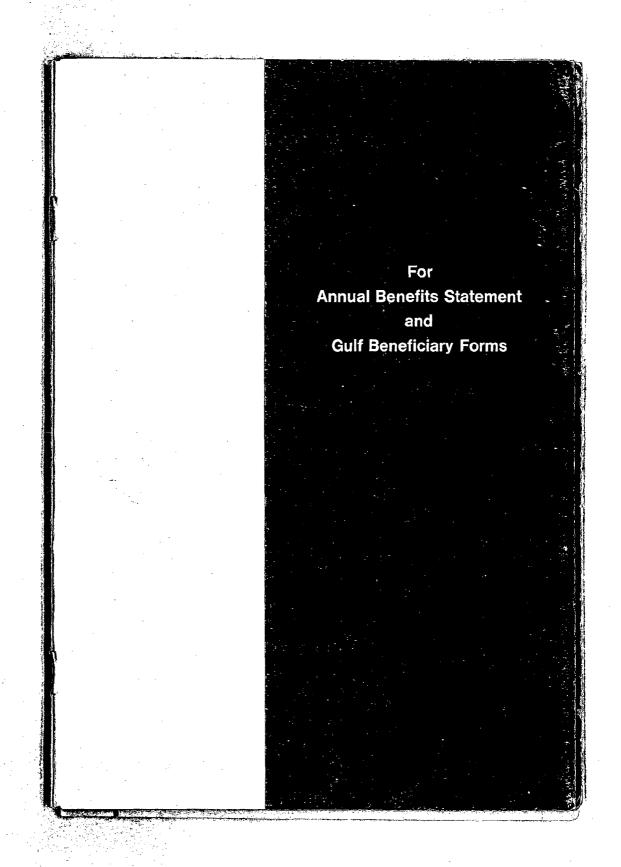
36	Notification of Family, Relatives or Friends
Name:	
Address:	
Tel. No.:	
Name:	
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Name:	
Address:	
Tel. No.:	
Name:	
- · Address:	
Tel. No.:	
Name:	
Address:	4,
Tel. No.:	
	Family Data
Father's Name:	LUKE H. BRUNSTING
Place of Birth:	HUKL, 10WA 5/7/1895 - 1/18-71
	GERTIE (RIKKERS) BRUNSTING
Maiden Name: _ Address: _	HULL, IOWA
Disease Af Disease	HULL, 10NA 5/28/1898

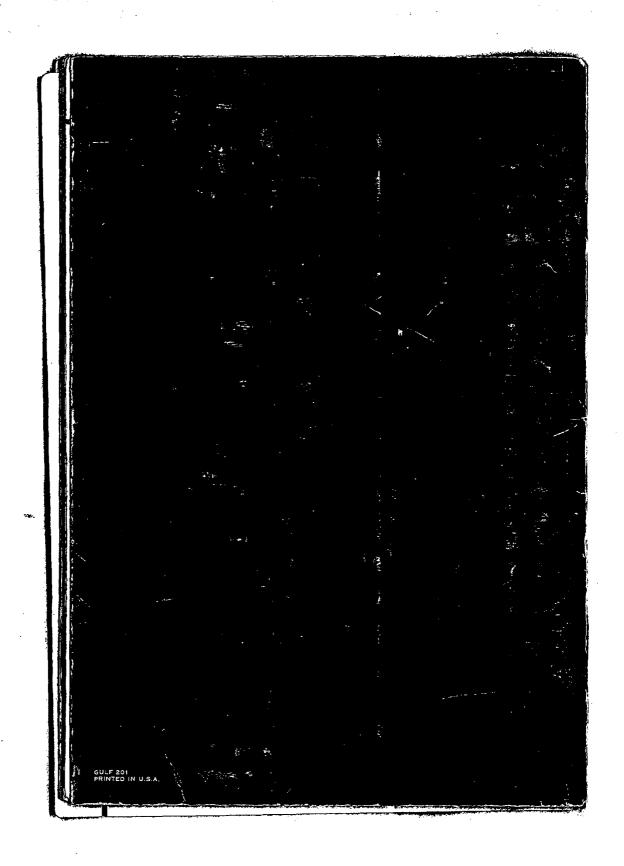
	Personal Contacts
	R. BRYCE/LA BOON
Attorney: Address:	G-Uh & / B MOG. 5th pl.
Address.	
Tel. No.:	[26/2-4151
Accountant:	
Accountant: Address:	
Tel. No.:	
Banker:	
Address:	
Tel. No.:	
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	NOKRIS BARRY. MLPES Ellen Ween
Address:	TENNECO BLOG
Tel. No.:	228-0567 840-4852
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Clergyman: Address:	
Tel. No.:	
Doctor:	R.E WHITE
Address:	·
Tel. No.:	465-3491
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Executor of Estate:	NELVA
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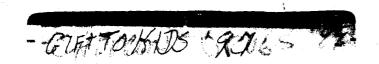
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August 31, 1983

**Gulf Building** Pittsburgh, Pa. 15230

BENEFITS COMMITTEE 540V

G. M. Binegar M. P. Breaux VICE CHAIRMAN

C. A. Boyce R. L. Gibson J. J. Ross P. E. Wyche

Philip E. Lintner

412-263-5464

Call belle 10/14 wrote

Mr. Elmer H. Brunsting 13610 Pinerock Houston, TX 77079

Dear Mr. Brunsting:

We have received your Notifications of Retirement effective July 31, 1983 under the Gulf Pension Plan.

On or about the last day of this month, you will receive (or have deposited if we have been so authorized) a check of the Gulf Oil Corporation Employee Benefit Plans Account. This check will include your regular monthly pension payment and because you have contributions under the Plan and have elected to take a fixed sum amount equal to such contributions (with interest) as provided by Section 6C of the Plan, this check also includes payment of this fixed sum in the amount of \$2,875.63. In addition to these payments, this check also contains your payment under the Special Voluntary Early Retirement Program of \$30,970.00 payable for 1983. Subject to the provisions of the Plan, and until there are changes in your deductions, each month thereafter, a check in the amount shown on the attachment to this letter will be sent you (or to your bank) covering the pension due you under the Plan.

The remaining portion of your severance benefit in the amount of \$21,670.00 will be paid to you on or about January 15, 1984.

Under the Special Voluntary Early Retirement Program all payments are considered taxable and are subject to Federal Income Tax withholding.

Your monthly checks should be personally endorsed by you. If, by reason of illness or for any other cause, you are unable to sign your name, you may endorse by mark (X). Your mark (X) should be witnessed by two persons who should then sign their names on the check and furnish their addresses.

Changes in the address to which your pension checks are mailed will be made only upon receipt of authority signed by you, by mark if necessary. This is for your protection, as well as for the protection of Gulf Oil Corporation.



8/31/83

FROM: Philip E. Lintner TO: Mr. Elmer H. Brunsting

Page 2

The pension payments you receive from any of the qualified Gulf or acquired company plans are subject to Federal income tax withholding and any withholding will only apply to the taxable portion of your monthly pension payments. We will furnish you and the Internal Revenue Service with Forms W-2P annually.

Fixed Sum	Non-Taxable	Ordinary	(Less) 10% U.S. Withholding On Ordinary Income
Payment	(Return of Contributions)	Income	
\$2,875.63	\$1,557.16	\$1,318.47	\$ -0-

Very truly yours

Philip E. Lintner

Secretary

Benefits Committee

JP:1f

Attachment

-172

Elmer	H.	Brunsting

## 17 years and 7 months of benefit-service

			Monthly Amount
Gulf P	ension Plan		\$1,467.15
Р	Pre-Social Security Allowance Payment This amount will be paid to you under Gulf Pension Plan. However, this paym will cease when you are entitled to a disability payment under Social Securi after attainment of age 62, or after d	ent ty, or	138.47
	Total		\$1,605.62
Less:	Gulf Group Life Insurance contribution Hospitalization Insurance contribution Accident Insurance premium U. S. Tax	\$64.00 22.50 2.70 0.00	89.20
	Net amount of chec	k	\$1,516.42

## OPTION A INFORMATION

With your election of Option A, you will receive a reduced pension payable during your lifetime while your joint annuitant is living to provide for a pension to be payable after your death to your joint annuitant for life, if your joint annuitant survives you. Your joint annuitant, Nelvae Brunsting, if living at the time of your death will receive a lifetime monthly pension of \$119.73 plus a spouse-pension of \$613.86 for a total monthly lifetime pension of \$733.59 under the Plan. In the event your joint annuitant should predecease you, your Option A pension shall be cancelled when the Secretary of the Benefits Committee is notified of your joint annuitant's death, but effective as of the date of your joint annuitant's death. In this event, your monthly payment under the Plan will increase from \$1,467.15 to \$1,512.61.

Gulf Building, Pittsburgh, Pennsylvania 15230

January 23, 1984

#### Dear Annuitant:

Gulf has just approved a \$10.00 increase in the contributions the Company makes each month to assist eligible annuitants (who do not qualify for Medicare) in obtaining medical benefits coverage.

Effective for coverage from January 1, 1984, Gulf's contributions for an annuitant (regardless of whether dependents are covered) will be up to \$161.50 per month, or up to a total of \$1,938.00 per year.

As usual, Gulf's contributions toward medical care may not exceed the actual monthly cost of coverage.

Annuitants who are members of the Gulf Medical Plan should also know that the Insured Benefits Committee has announced that new rates for the Plan will become effective on February 1, 1984.

The monthly cost to annuitants who are Plan members will be as follows (see below for explanation of January pension checks):

	Monthly Plan Cost	Gulf Contribution	Annuitant's Net Cost
Annuitant without dependents*	\$ 80.00	\$ 80.00	\$ 0
Annuitant with one or more dependents*	\$212.00	\$161.50	\$50.50

<sup>\*</sup>assuming no Medicare coverage applies

Because the increase in Gulf's contributions for annuitants (who do not qualify for Medicare) is effective from January 1, it would normally have been applied toward the deduction made in the Deçember, 1983 pension check for January coverage. Accordingly, a special one-time adjustment will be made in January pension checks to reflect the increased Gulf contribution.

With this latest increase, the levels of Gulf's health care contributions for annuitants (who do not qualify for Medicare) will have risen by 58% in just the last five years.

The continually rising cost of medical care affects all of us, and a special Task Force will be studying this problem during 1984 to see what can be done to keep medical benefits affordable. In the meantime, we hope that Gulf's contributions will help annuitants to pay for the cost of this important protection.

Sincerely,

Chairman of

Chairman of the Board



Gulf Building, Pittsburgh, Pennsylvania 15230

ELMER H BRUNSTING 13630 PINE ROCK HOUSTON

114162 028-23-2890

TX 77079

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Recently, we sent an erroneous Federal W-2 Form indicating wages and Group Life Taxable in the amount of \$ 253.30. We have cancelled that W-2 Form and are <u>not</u> sending it to the Internal Revenue Service.

Please destroy the W-2 Form which reflects only the amount shown above in both the wages and Group Life Taxable areas.

We regret any inconvenience this has caused you.

Very truly yours,

ل

RHW:ked

J.A. VanLenten, Director, Payrolls



	Copy C For employee's reco	rds
1	. This information is being furnished to the Internal Revenu	e Service. OMB No. 1545-0008
	3 Employer's identification number	4 Employer's State number المحادثة 4
GULF DIL CORPORATION, 61 4 7	25-0527925	
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PITTSBURGH PA 15230 was no low of a		□
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2 Employer's name, address, and ZIP code 42.	Carlotte Section 1991	the first of
8 Employee's social security number , 9 Federal income tax withheld	10 Wages, tips, other compensation	11 Social security tax withheld
282-32-8905*** - # 7 ** 00 *** #**	7 + + • 00 + :	
12 Employee's name, address, and ZIP code	13 Social security wages	14 Social security tips
ELMER H. BRUNSTING	- 過	等交流。"好
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Form W-2 Wage and Tax Statement 1983 Department of the Treasury-IRS	[ No. 100   100	THE PARTY WAS ASSESSED.

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PITTSBURGH PA 15230		
2 Employer's name, address, and ZIP code	6 Allocated tips	7 Advance EIC payment
8 Employee's social security number 9 Federal income tax withheld	10 Wages, tips, other compensation	11 Social security tax withheld
12 Employee's name, address, and ZIP code	13 Social security wages	14 Söcial security tips
HOUSTON TX 77079	16	
		p also included
Form W-2 Wage and Tax Statement 1983 Department of the Treasury-IRS	6 5 ver/	Marketon and the second control of the secon

## Notice to Employee:

You must file a tax return regardless of your income if any amount is shown in box 7, Advance EIC (earned income credit) payment.

File Copy B of this form with your 1983 Federal income tax return. Please keep Copy C for your records. You can use it to prove your right to social security benefits. If your name, social security number, or address is incorrect, please correct Copies B, and C and tell your employer.

If you have already filed your tax return and the information from this W-2 was not included, please amend your Form 1040, 1040A, or 1040EZ by filing Form 1040X.

If you have non-wage income of more than \$500 and will owe tax of \$300 or more (\$400 for 1984), you should file Form 1040—ES, Estimated Tax for In-

dividuals, and pay the tax in installments during the year. If you retired during 1983 or plan to retire soon, you may have to pay tax on your income either by filing Form 1040—ES or by having tax withheld from your pension or annuity. See **Publication 505**, Tax Withholding and Estimated Tax, for details.

Credit for Social Security (FICA) Tax.—If more than one employer paid you wages during 1983 and more than the maximum social security employee tax, railroad retirement (RRTA) tax, or combined social, security and RRTA tax was withheld, you can claim the excess as a credit against your Federal income tax. (Please see your Federal income tax return instructions.) The social security rate of 6.70%, under Public Law 95—216, includes 1.30% for hospital insurance benefits and 5.40% for retirement, survivors, and disability insurance. Federal employees are generally subject only to the 1.30% hospital insurance benefits tax.

		Copy & Io be filed with employe	
		3 Employer's identification number	4 Employer's State number
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458 GULF BUILDING		5Stat. em-   De- Legal ployee , ceased rep.	942 Void
PITTSBURGH PA 15230			
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ELMER H BRUNSTING		·	•
13630 PINE ROCK		16 Employer's use	
HOUSTON TX	77079		
		17 Cost of group term file 18 Other comp insurance included in box 10 in box 10	also included
		253.30	
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Form W-2 Wage and Tax Statement 1983 Der	artment of the Treasury-IRS		

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	3 Employer's identification number	4 Employer's State number
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8 Employee's social security number 9 Federal income tax withheld	10 Wages, tips, other compensation	11 Social security tax withheld
282-32-8905 .00	253.30	
2 Employee's name, address, and ZIP code	13 Social security wages	14 Social security tips
ELMER H BRUNSTING		
13630 PINE ROCK	16 Employer's use	
HOUSTON TX 77079		
	17 Cost of group term life 18 Other com insurance included in box 10 in box 10	p also included
	253.30	i

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File Copy B of this form with your 1983 Federal income tax return. Please keep Copy C for your records. You can use it to prove your right to social security benefits. If your name, social security number, or address is incorrect, please correct Copies B, and C and tell your employer.

If you have already filed your tax return and the information from this W-2 was not included, please amend your Form 1040, 1040A, or 1040EZ by filing Form 1040X.

If you have non-wage income of more than \$500 and will owe tax of \$300 or more (\$400 for 1984), you should file Form 1040—ES, Estimated Tax for In-

dividuals, and pay the tax in installments during the year. If you retired during 1983 or plan to retire soon, you may have to pay tax on your income either by filing Form 1040—ES or by having tax withheld from your pension or annuity. See **Publication 505**, Tax Withholding and Estimated Tax, for details.

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Gulf Building, Pittsburgh, Pennsylvania 15230

August 19, 1983

#### Dear TRASOP Member:

It has come to our attention that the dollar amount of "about \$10.03 for each \$1,000", quoted in Mr. G. M. Binegar's letter dated August 10, 1983, regarding the voluntary contribution to the 1982 TRASOP Plan Year is incorrect.

The fourth paragraph of that letter should read as follows:

Although the exact amounts will not be known until September 15, 1983, we estimate that your allowable contribution and Gulf's matching contribution for 1982 will each be about \$5.02 for each \$1,000 of your "covered compensation" for 1982. See page 3 of your TRASOP booklet for a description of "covered compensation".

If this reduction in the dollar amount from \$10.03 to \$5.02 for each \$1,000 of your "covered compensation" for 1982 changes your decision of whether you wish to contribute or not, please contact your supervisor or Human Resources Representative\* and complete a new pledge card which should be marked "CORRECTED PLEDGE".

Sincerely,

Philip E. Lintner

Secretary, Benefits Committee

\*Your local Human Resources Representatives are Mr. W. R. Shallenberger, Jr. (754-9216) or Ms. Alice A. Fritz (754-9220).



## IMPORTANT NOTICE ON TRASOP

Attached is a letter from Mr. G. M. Binegar and a TRASOP pledge card for the 1982 Plan Year. If you were a member for the 1982 Plan Year, please complete the pledge card and return it to Mr. W. R. Shallenberger, Jr., Room 2418 – Gulf Tower no later than August 26, 1983. We have attached a self-addressed, stamped envelope for your convenience.

Qualifications for membership are as follows:

- 1. Be earning benefits on or after January 1 of the Plan Year under:
  - a. Gulf Pension Plan
  - b. Gulf Oil Real Estate Development Co. Pension Plan
  - c. Gulfco Puerto Rico Pension Plan
  - 2. Have at least six months of time service credit before the start of the 1982 Plan Year.

Corporate Benefits Administration

Gulf Building, Pittsburgh, Pennsylvania 15230
August 10, 1983

Dear Former Employee:

A contributory feature was added to the Gulf Tax Reduction Act Stock Ownership Plan (TRASOP) starting with the 1979 Plan Year to afford you an opportunity to increase your long-term savings.

If you were a Plan Member for the 1982 Plan Year, you are eligible to make a contribution during January 1984 for the 1982 Plan Year. Gulf will match any amount you contribute dollar for dollar. You must return a signed pledge card by September 1, 1983 to be eligible to make a contribution and to receive Gulf's matching contribution for the 1982 Plan Year.

Both your contribution and Gulf's will be invested in Gulf common stock. You will have full vested rights to all of this stock and it will be distributed to you as soon as practicable after your contribution has been received in January 1984.

Although the exact amounts will not be known until September 15, 1983, we estimate that your allowable contribution and Gulf's matching contribution for 1982 will each be about \$10.03 for each \$1,000 of your "covered compensation" for 1982. See page 3 of your TRASOP booklet for a description of "covered compensation".

IF YOU ELECT TO CONTRIBUTE, YOUR CONTRIBUTION MUST BE MADE BY CHECK IN A SINGLE PAYMENT DURING JANUARY 1984.

Enclosed is a pledge card which you should sign and return in the envelope provided. If you elect to contribute, we will furnish to you, as soon as practicable after September 15, 1983, an authorization form indicating the exact amount of the contribution you can elect to remit by check during January 1984.

Regardless of whether you elect to contribute or not, Gulf will make its annual contributions ("Basic Contributions") for the 1982 Plan Year to each Member's account just as it has done for past Plan Years. See pages 3 and 4 of your TRASOP booklet for a description of Gulf's Basic Contributions.

Sincerely,

Chairman, Benefits Committee

Enclosure

(2)



# TAX REDUCTION ACT STOCK OWNERSHIP PLAN OF GULF OIL CORPORATION

## INCOME TAX INFORMATION

The enclosed computer printed form contains information that you will need for federal income tax purposes with respect to the benefits you received from the Gulf TRASOP. You should consult your personal tax advisor with specific reference to your own tax situation and the applicable law as to all the federal, state, and local tax matters in connection with the benefits you received and the sale of stock. The following is only a summary of our understanding of some of the principal federal income tax consideration under present law with respect to the distribution.

The Plan is intended to meet the requirements of a qualified stock bonus plan under Section 401(a) of the Internal Revenue Code. Accordingly, certain Federal income tax rules apply to "lump-sum distributions" from the Plan.

A "lump sum distribution" is the payment of a member's entire balance in the Plan within one year. Under the Gulf TRASOP, you will normally receive two (or sometimes three) separate payments, in different taxable years, resulting from a single termination of employment. The first payment and any additional payment received in the same calendar year are considered a lump-sum distribution. Any payments received in a subsequent calendar year are considered supplemental distributions and not lump-sum.

Since the Gulf TRASOP was not in effect before 1974 there is no long-term capital gain treatment, except that which might pertain to any gain realized by selling your stock after you have held it for the appropriate period.

(Over)

The following rules apply to your benefits from this Plan:

- 1. If you participated in the Plan for at least five years before the year of distribution, you may be eligible to elect to use a special 10-year averaging method in computing the tax on the ordinary income portion of your payment. To do so, you must compute the tax on Form 4972, "Special 10-Year Averaging Method." This form is available from your nearest Internal Revenue Service Office.
- 2. In the year that you receive your benefits, you are taxed on the total value of your benefits, including cash and Gulf stock, exclusive of the amount which represents a return of your contributions. If the distribution is a lump-sum, any shares of Gulf stock issued to you are valued at their cost to the Trustee, or to the market value of the stock at the time of distribution to you, whichever is lower. (The enclosed statement shows the cost of the shares received by you.) If the distribution is not a lump-sum, the market value of the stock at the time of distribution is taxable to you, except for the amount which represents a return of your contributions.
- 3. If the distribution is a lump-sum, it (exclusive of the amount which represents a return of your contributions) may qualify for a tax-free rollover to an Individual Retirement Account (IRA) if certain requirements are met. The amounts subsequently received from the IRA will be taxed in full (including unrealized appreciation on stock) as ordinary income. The distribution is not eligible for special ten-year averaging, but the standard five-year income averaging rules may be applicable.
- 4. If you received the benefits as the beneficiary of a deceased member, part or all of \$5,000 death exclusion may be available to you. There may also be other considerations concerning estate taxes which you should investigate. Furthermore, the member need not participate in the Plan five years to elect the special 10-year averaging method if the benefit was paid due to the death of the member.

**GULF OIL CORPORATION** 

Dad's By Charron

P4681

#### THE CHECK BELOW REPRESENTS A DIVIDEND PAYMENT



# To inquire about your account, contact BNY Mellon Shareowner Services

 Toll Free Number
 800-368-8357

 Outside the U.S. (Collect)
 201-680-6578

 Hearing Impaired
 800-231-5469

BNY Mellon Shareowner Services is dedicated to providing you with the best shareowner experience!

Did you know that you could manage your portfolio online 24 hours a day, seven days a week?

Simply log in to Investor ServiceDirect® (ISD) at www.bnymellon.com/shareowner/isd

# Here you can manage your profile and transact your shareowner business. \*:

- Update your contact information
- Enroll in MLink<sup>sm</sup> for access to your account statements and 1099 tax forms
- Gertify your Taxpayer Identification Number
- Request a dividend replacement check (when applicable)
- Request direct deposit of dividends or enroll in Dividend Reinvestment (when applicable)

And more!

Online services not offered by all issuers

## Get Started Nove

We take the security of your personal data very seriously.

Rather than identifying you by your Social Security Number, we assigned you a *unique* It's that easy

12-digit-investor ID. To activate your investor ID go to www.bnymellon.com/shareowner/isd where ISD guides you through the two-step authentication process.

Sign of the state

#### **RETAIN FOR YOUR RECORDS**

	IMPO	RIJANTI TAX INFORMA	ition & itransaction		
SHAREHOLDER OF			· TRANSACTION DESCRIPTION		
	CHEVRON CORPORATION	N		DIVIDEND	
INVESTOR ID	CUSIP	ACCOUNT KEY	ISSUE/CLASS OF STOCK	RECORD DATE	PAYABLE DATE
125175509293	001 750 16676410	ELMERHBRDT0100	COMMON \$0.75 P V	02/17/2012	03/12/2012
RATE PER SHARE	CERTIFICATED SHARES	BOOK-ENTRY SHARES	GROSS AMOUNT	TAX WITHHELD	CURRENT DIVIDEND
\$0.8100000	! <b>o</b>	612.0000	\$495.72	\$0.00	\$495.72
DIVIDEND PAID YEAR TO DATE \$495.72	TAX WITHHEL	D YEAR TO DATE \$0.00	TAX IDENTIFICATION NUMBER ON FILE	Please detach and re	tain this form for your records.

PLEASE DETACH BELOW

**CHECK NUMBER: 77641086** 

P4682

P.O. Box 358016 Pittsburgh, PA 15252-8016 Please retain this letter, should you need to reset your Password in the future, you may be required to reenter this authentication number

Authentication Number

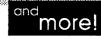
061S95373X

000297 BNMG4001

## 

ANITA BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904 Access Investor ServiceDirect® by logging in to EquityAccess at www.bnymellon.com/shareowner/equityaccess or dial our Voice Response Unit (VRU) to

- Change your address
- Order a copy of a statement
- Replace a dividend check
- Certify your taxpayer identification number
- Check the status of your account



Date 05/11/2011

Dear Shareowner:

Thank you for deciding to use BNY Mellon Shareowner Services' convenient and easy-to-use self-service tools. Both EquityAccess and our automated telephone Voice Response Unit (VRU) have been enhanced to service many of your shareowner needs.

In today's world, online security is of the utmost importance, which is why you are receiving this letter. Our records indicate that you have recently accessed EquityAccess or the VRU to perform one of the actions detailed below. In order to provide you with complete access to your account information, please follow the instructions that pertain to your individual request.

15	Vall
H.,	Y.OU.

#### You Must

Established or changed your PIN on the VRU No further action is required. This letter serves as notification that we have received your request and processed your PIN change. Simply log onto the VRU using your new PIN and enjoy using the service.

Registered to access your account online via EquityAccess Enter the authentication number. You recently visited EquityAccess to register your account online. The next time you access your account you must enter the authentication number included with this letter. Please note that you will only enter this number once on your next visit to EquityAcess. All future visits will only require your Personal ID and Password.

Requested your Investor ID Your Investor ID has been sent to you in a separate letter. Please follow the instructions on the investor ID letter to access your accounts online with EquityAccess. You may be required to enter the Authentication Number above if prompted.

This notice has been sent for your protection. If you have not established, changed or reset your PIN on the VRU, established or reset your Password on EquityAccess, or requested your Investor ID, please contact us immediately at (201) 680-6532.

Thank you for choosing BNY Mellon Shareowner Services self-service options.



P4684 PIN

000297 BNMG4001 000297



SHAREOWNER SERVICES BNY Mellon Shareowner Services 480 Washington Blvd. Jersey City NJ 07310 United States



### **Replacement Online Password Notification**

NELVA BRUNSTING TR 203 BLOOMINGDALE CIR VICTORIA TX 77904-3049 Equity Holdings Accounts
The Bank of New York Mellon
October 04, 2011

Password: 584115

#### Dear NELVA BRUNSTING TR:

On the above date, you requested that a new Online Password be assigned to your account. Your new Online Password is noted above. Please keep this document in a safe place. You may change your Password through any of the contact methods listed at the bottom of the page.

Use the above noted Password to gain access only to your account online. Please note that you will be prompted to change your Password the first time you access your account.

Once you access your account online, you can save time by clicking the Profile Maintenance tab to easily and quickly update your personal information. Here, you will be able to manage and reset your Password automatically should you forget or misplace it in the future.

Sincerely,
Plan Administrator
BNY Mellon Shareowner Services

CONTACT US:

Web URL: http://www.bnymellon.com/shareowner/equityaccess

Toll Free Number: Non-US Number:

### RETAIN THIS DOCUMENT FOR YOUR RECORDS

Company:

CHEVRON CORPORATION

Issue:

COMMON \$0.75 P V

Registration:

612.0000

0002273 01 MB 0.382 \*\*AUTO T7 0 3557 77079-591430 C02 B1MAI -

Shares:

CUSIP:

16676410-0

## 

NELVA E BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS TRUST 13630 PINEROCK **HOUSTON TX 77079** 

Investor ID	125175509293
Account Key	ELMERHBRDT0100
Transaction Date	MAY 10, 2010
Transaction Advice Number	0001096838

Your Broker-Dealer	
Broker-Dealer ID	
Broker-Dealer Account Number	

This is a record that the indicated book-entry shares have been transferred in accordance with your instructions. These shares are transferable on the books of the Transfer Agent, BNY Mellon Shareowner Services, upon receipt of properly completed transfer documents, instructions and assignment.

There may be rights, privileges, restrictions and conditions attached to the securities covered by this Advice. A full copy of these can be obtained by writing to the Secretary of the Company.

# Manage Your Account With Ease

## Visit BNY Mellon Shareowner Services Online

Login to Investor ServiceDirect® at www.bnymellon.com/shareowner/isd Sign up for MLink<sup>SM</sup> for secure 24/7 online access to your shareowner documents.

Manage your statements and 1099

tax documents! Simply login to your

account at Investor ServiceDirect®

## **View Information**

- Account Detail
- Book-entry history
- Pending transactions
- Transaction history
- Payment history
- Tax information
- Historical stock price information

**Perform Transactions** 

- Change your address
- Sell book-entry shares
- Replace a dividend check
- Certify your taxpayer ID
- Change your dividend election\*

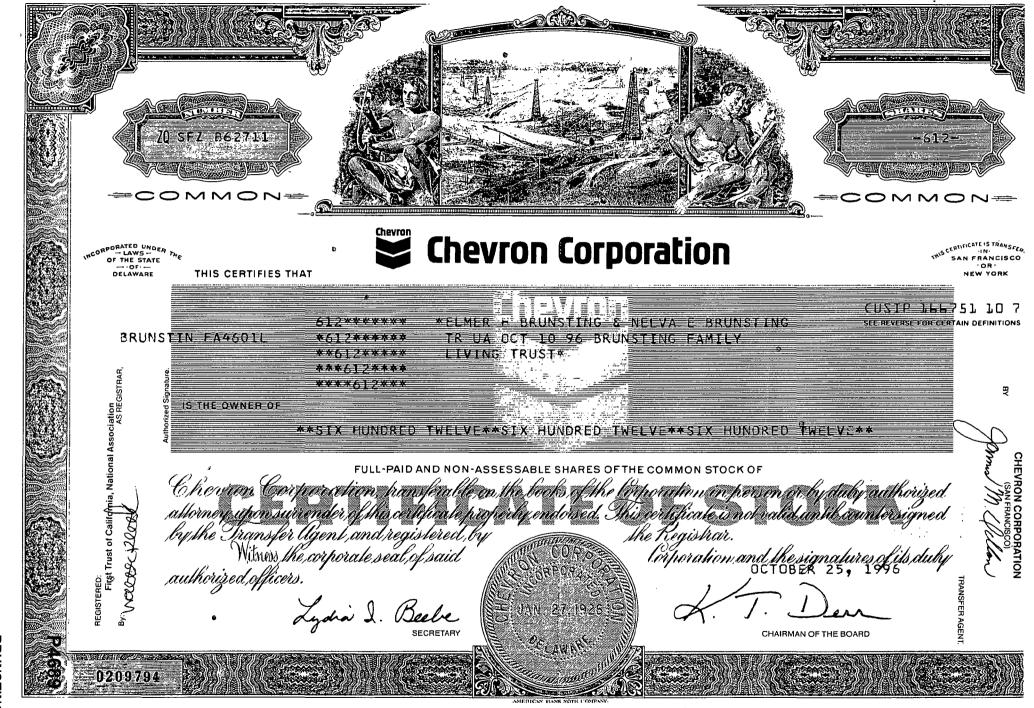
more!

where step-by-step instructions will prompt you through enrollment.

\*Online service not offered by all issuers.



)- Copy of Chevron Certificate



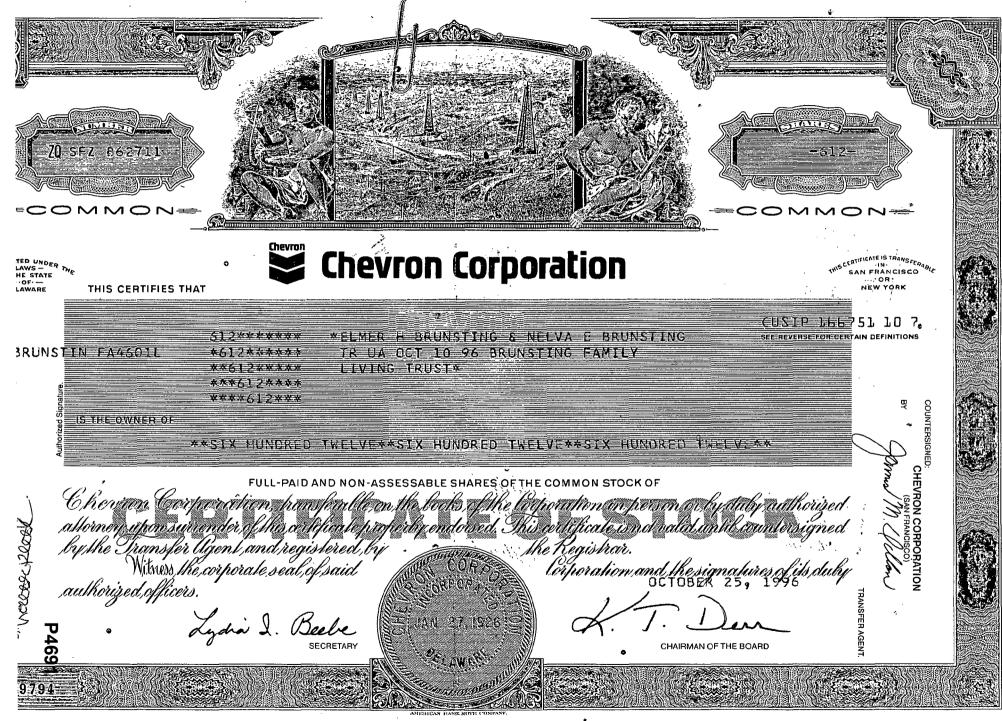
**BRUNSTING002366** 

## **CHEVRON CORPORATION**

The Corporation will furnish without charge to each stockholder who so requests the powers, designations, preferences and relative, participating, optional or other special rights of each class of stock or series thereof of the Corporation and the qualifications, limitations or restrictions of such preferences and/or rights. Such request may be made to the Transfer Agent.

The following abbreviations shall be construed as though the words set forth below opposite each abbreviation were written out in full where such abbreviation appears:

TEN COM — as tenants in common TEN ENT — as tenants by the entireties JT TEN — as joint tenants with right of	(Name) CUST (Name) UNIF GIFT MIN ACT (State) TRANS TO MIN ACT	(Name) as Custodian for (Name) under the (State) Uniform Gifts to Minors Act
survivorship and not as tenants in come Additional abbreviatio	non ons may also be used though not in the abov	e list.
For value received,	heneka sell assiai	a and transfer unt
PLEASE INSERT SOCIAL SECURITY OR OTHER IDENTIFYING NUMBER OF ASSIGNEE	nereog were, water	e ara cranager are
PLEASE DRINT OR TYPEWRITE NAME	AND ADDRESS INCLUDING POSTAL ZIP CODE OF ASSI	CNIFF
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of the Common Itock represe	nted by the within T	Sertificate, and de
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Attorney to transfer the said	stock on the books of	the within-name
Attorney to transfer the said Corporation with full power of	f substitution in the p	eremises.
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SIGNAT	TURE	₩
SIGNAL		



RUNSTING002368

## STATEMENT OF GULF OIL CORPORATION DIVIDEND REINVESTMENT PLAN

### NUMBER OF SHARES PARTICIPATING AT RECORD DATE

_	FULL SHARES	FULL/FRACTION SHARES	ADJUSTMENTS	TOTAL
	436	151.885		587.885
	,	1	ı	

DIVIDEND RATE		TAX, IF ANY		DIVID	TOTAL ENDS RECEIVED	CASH PAYMENT		
\$ 0.7000	\$			\$	411.52	\$		
TOTAL AMOUNT INVESTED			ST PER SHARE CL. BKR. COM.)		PURCHASED FRACTION	SHARES HEL FULL/FRA		
\$	411.52	\$	35+89		11.466	10	63.351	

RECORD DATE: 05/06/83

ELM.H.BRUNSTI\*1 INVESTMENT DATE: 06/10/83

IMPORTANT - RETAIN THIS STATEMENT FOR YOUR INVESTMENT AND TAX RECORDS.

#### TO WITHDRAW YOUR HOLDINGS

You may withdraw your holdings in full or in part by completing, signing and returning the tear-off Withdrawal Form portion of this statement in the enclosed return envelope. If you wish to withdraw only part of your holdings, specify the number of <u>full</u> shares to be withdrawn, up to the number shown on the front of this statement. Your dividends will continue to be reinvested. If you wish to withdraw completely from the Plan, specify <u>"ALL"</u> shares. Your dividends will no longer be reinvested under the Plan.

If you would like to receive cash for all or a portion of your holdings you wish withdrawn, we will arrange for the sale of your shares and send to you a check for the proceeds:

OR

If you wish to receive stock, we will issue a certificate registered exactly as shown on the front of this statement. No other registration is possible. If you specify "ALL" shares, a check will be issued to you for the value of your fractional shares.

## TO PURCHASE ADDITIONAL SHARES

Complete and return the tear-off Additional Cash Payment Form portion of this statement with a check payable to GULF OIL CORPORATION in any amount from \$10.00 up to a maximum of \$5,000.00 per quarter. May we remind you that the Terms and Conditions of this Plan do not provide for the payment of interest on cash payments received before the purchase date. Please use the return envelope provided.

I (We) hereby authorize GUI the Dividend Reinvestment Pla	_F to withdraw my holdings in an Please send me:
CASH for	shares (see opposite)
STOCK for	shares (see opposite)
(Check $\sqrt{one}$ ) Please sign name(s) exactly statement.	as shown on the front of this
	Signature
·	Signature

## Gulf Oil Corporation

Gulf Building, Pittsburgh, PA 15230

ACCOUNT KEY

ELM.H.BRUNSTI\*1

ANY PAYMENTS RECEIVED BEFORE 08/01/83

WILL BE RETURNED

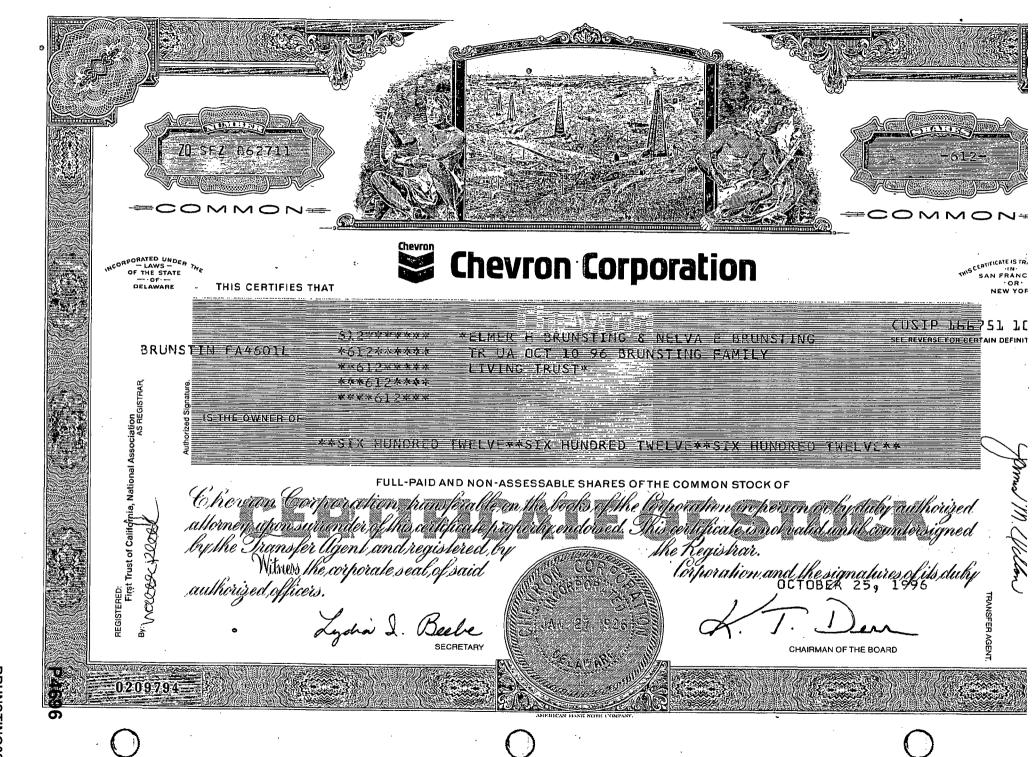
ELMER H BRUNSTING & NELVA E
BRUNSTING AS JOINT TENANTS W/R/O
SURVIVORSHIP AND NOT AS TENANTS
IN COMMON
13630 PINEROCK
HOUSTON TX 77079

AMOUNT ENCLOSED

\$

MAKE CHECK PAYABLE TO GULF OIL

PLEASE USE THIS FORM FOR CHANGE OF ADDRESS OR WHEN MAKING AN ADDITIONAL CASH PAYMENT. 042487



## **CHEVRON CORPORATION**

The Corporation will furnish without charge to each stockholder who so requests the powers, designations, preferences and relative, participating, optional or other special rights of each class of stock or series thereof of the Corporation and the qualifications, limitations or restrictions of such preferences and/or rights. Such request may be made to the Transfer Agent.

out in full where such abbreviation appears:
TENCOM — as tenants in common

The following abbreviations shall be construed as though the words set forth below opposite each abbreviation were written

(Name) CUST (Name) UNIF

- (Name) as Custodian for (Name)

JT TEN — as joint tenan survivorship and	ts with right of I not as tenants in common	TRANS TO MIN ACT	Gifts to Minors Act
	Additional abbreviations ma	y also be used though not in the above	e list.
	,		, ,
For value received please insert social security or other	ved,	_hereby sell, assign	n and transfer ur
IDENTIFYING NUMBER OF ASSIGNEE			
PLEASE F	PRINT OR TYPEWRITE NAME AND AC	DRESS INCLUDING POSTAL ZIP CODE OF ASS	GNEE
•			
	2		Sha Sha
of the Common Si	tock represente	ed by the within	Pertificate, and
hereby irrevocably	constitute and	appoint	·
0	_	//	
$\mathcal{A}_{ii}$	0 11 1		911 .11.
Attorney to transp	ler the said sto	ck on the books of	the within-nam
Corporation with p	full power of si	ubstitution in the p	rremises.
Dated,			
www,	<del></del>		
	SIGNATURI	3	

BNY MELLON

BNY Mellon Shareowner Services
PO Box 3526
So. Hackensack, NJ 07606-9226



## իիդիիդինիրիդոդիկինորդերիրարդիրու

**INVESTOR ID:** 124921356678



00001110 01 MB 0.390 01 TH 00006 SRCODQD1 000000 ANITA BRUNSTING TR UA OCT 10 96 THE NELVA E BRUNSTING SURVIVORS TRUST 203 BLOOMINGDALE CIR VICTORIA TX 77904

Dear Shareowner:

BNY Mellon Shareowner Services is committed to providing shareowners with the highest quality service.

### Improved Online Tools and New Access Process

BNY Mellon Shareowner Services is offering user-friendly self-service options through its EquityAccess web site at www.bnymellon.com/shareowner/equityaccess.

You will be able to access Investor ServiceDirect® to:

- View your account holdings and dividend information
- o Enroll for online delivery of shareholder communications and perform online proxy voting
- o Complete various account transactions, such as:
  - o Updating account information
  - o Printing or downloading forms or documents

To manage your online account, you will need the following information:

Printed on the top right corner of this letter is your 12-digit. Investor ID. You will need this ID when you register to use EquityAccess and create your Personal ID and password. To do so:

(If you are already a registered user of EquityAccess please bypass the process described below and continue to access your account the same way you do today.)

### Step 1

- Go to www.bnymellon.com/shareowner/equityaccess.
- Select Investor ID as your Login method and click Continue. From there, please follow the prompts to complete the EquityAccess registration process.

## Step 2

For added security, to safeguard your assets, BNY Mellon Shareowner Services requires you to authenticate when you register to access your account online. If you are a U.S. resident, you may authenticate your identity online by answering a series of questions. If you choose not to utilize the online authentication process, or are not a U.S. resident, your individual authentication code will be sent to you via regular mail.

Once you have logged into your account, you will be able to conduct transactions and manage your account online.

Sincerely, BNY Mellon Shareowner Services

0LP3001

00175016676410NELVAE--BRST--0184699



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P.O. Box 358035 Pittsburgh, PA 15252-8035

Shareholder O	t
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CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	12/14/2010
CUSIP:	001-750-1667641
SYMBOL:	CVX
ACCOUNT KEY:	BRUNSFAMLIT-0100
INVESTOR ID:	80657831605

0041090 01 AT 0.357 \*\*AUTO T4 0 4209 77079-591430 CO1 B1MAI -1

## 11...11...111...1...1...1...1...1...1...1...1...1...1...1...1...1...1...1...1

ELMER H BRUNSTING & NELVA E BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914

YOU CAN OBTAIN ACCOUNT AND INVESTMENT INFORMATION AT 1-800-368-8357, 24 HOURS A DAY, SEVEN DAYS A WEEK, VIA BNY MELLON'S INTERACTIVE VOICE RESPONSE SYSTEM.

Year-To-Date Account Summary

Save this Statement for Tax Purposes

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	AS OF: 12/13	W2010	CA.	SH		-			- DIVII	DENDS	,		-NET AMOUNT
TOTAL MARK	ET VALUE (\$)	CLOSING PRICE	(\$) INVESTM	ENTS (\$)			ŤC	TAL (\$)	TAX WITH	HELD (\$)	AMOUN	IT TO INVEST (\$)	INVESTED (\$)
114,1	92.49	88.3700					4,	002.42				4,002.42	4,002.42
TRADING FE	ES PAID BY (\$	SERVICE FEE	S PAID BY (\$)	SA	LE OF PLAN	SHARES (\$	)	CERTIFIC	CATED	SHARES	HELD	SHARES HELD B	Y TOTAL
COMPANY	SHAREHOLD	R COMPANY	SHAREHOLDER	GROSS P	ROCEEDS	TAX WITH	HHELD	SHARES HEL	D BY YOU	BY P	LAN	OTHER PLAN(S)	SHARES
			12.00							1,292.	2088		1,292.2088

**Current Activity Information** 

RECORD DATE		TRANSACTION		DIVIDEND SHARES ACQUIRED			CASH	TOTAL		
PAYABLE DATE		DESCRIPT	ION		RATE	OR WITHDRAWN		INVESTMENT (\$)		
11/18/2010	COMMON	DIVIDEND			0.7200000	10.6126			922.75	
12/10/2010										
						PART	CIPATING RECOR	D DATE DISTRIBUT	TION	
TAX	TAX TRADING FEES PAID BY (\$) SERVICE FEES PAID B		ES PAID BY (\$)	TOTAL	CERTIFICATED SHARES	SHARES HELD	SHARES HELD BY	TOTAL		
WITHHELD (\$)	COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HELD BY YOU	BY PLAN	OTHER PLAN(S)	SHARES	
				3.00	922.75	5	1,281.5962		1,281.5962	
•		1 1			ŀ	1				

Year-To-Date Transaction Detail

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD COMMON DIVIDEND COMMON DIVIDEND		1,259.81 905.48		3.00 3.00	1,256.81 902.48			1,240.6574 1,257.6106 1,269.9751
	COMMON DIVIDEND		914.38 922.75		3.00 3.00	911.38	78.4245000	11.6211	1,281.5962

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: BRUNSFAMLIT0100 ELMER H BRUNSTING & NELVA E	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments  Write the amount enclosed:
BRUNSTING		Make check payable to:
TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST	Sell this number of shares:	BNY MELLON/CHEVRON
13630 PINEROCK HOUSTON TX 77079-5914	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
		Deposit of Certificates
All owner(s) must sign and date above ( ) Contact Number	Sell all plan shares.	Deposit the enclosed number of shares:

P4701 00175016676410BRUNSFAMLIT---01001R00169

# BNY Mellon Shareowner Services Manage Your Account With Ease

Use either of our shareholder service options.

**Perform Transactions** 

Change your address

Certify your taxpayer ID

# Login to www.bnymellon.com/shareowner/isd

## Sign up for MLink<sup>SM</sup> through Investor ServiceDirect<sup>®</sup>, MLink

provides secure 24/7 online access to your investor activity reports, investment plan statements and 1099s.

Click the MLink icon and follow the prompts.

View Information

- Account detail
- Certificate history
- Book-entry history
- Dividend check history
- Tax information
- Account Statements
- Historical stock price information

more!

\* Online service not offered by all issuers.

Change your dividend election\*

Purchase or sell book-entry shares\*

Request a dividend check replacement

New user?
First,
create your PIN
then you're
set to go.

or **Dial** the toll-free
number below to access our

Interactive Voice Response system with "Tell Me" technology Simply speak your instructions when prompted to

- Access your account information.
- Perform multiple tasks in a single session.
- Request statements, change your address, certify your taxpayer ID and much more!

Both Investor ServiceDirect® and our Interactive Voice Response (IVR) phone system offer secure 24/7 access to your account information and account management tools. Managing your account has never been so easy!

## **Questions? Contact Shareholder Services**

## By Internet

Visit www.bnymellon.com/shareowner/isd for access to your account.

## By Phone

 Toll Free Number
 1-800-368-8357

 Outside the U.S. (Collect)
 1-201-680-6578

 Hearing Impaired
 1-800-231-5469

 IVR system available 24 hours/7 days a week

Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

By Mail

**Additional Cash Investments To:** 

Investment Services PO Box 382009 Pittsburgh, PA 15250-8009

All Other Correspondence To:

Investment Services PO Box 358035

Pittsburgh, PA 15252-8035



Bank of New York Mellon Shareowner Services P.O. Box 358333 Pittsburgh, PA 15252



ELMER H BRUNSTING & NELVA E BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914

Company Name	CHEVRON CORPORATION
Account Key	BRUNSFAMLIT 0100
Telephone Number	800-997-8438

January 3, 2011

Dear Investor:

Thank-you for your inquiry requesting information for this account.

You will find included an account transcript containing the requested information. This report will show:

- Account Profile-general account status
- Account Certificate Listing-debit/credit of certificates
- Account Payment List-details cumulative dividend payments
- Dividend Reinvestment Account Summary-details shares purchased with reinvestment

We hope that this information has been helpful. If you have additional questions, please call our Customer Service Center at the number listed above or you may access your account online via Investor ServiceDirect at www.bnymellon.com/shareowner.

Sincerely,

Bank of New York Mellon Shareowner Services

#### Shareholder:

ELMER H BRUNSTING & NELVA E BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST13630 PINEROCK HOUSTON TX 77079-5914

Cusip - Company Name	Account Key	Tax Id
16676410 - CHEVRON CORPORATION	BRUNSFAMLIT0100	*** - ** - *905

### YEAR TO DATE ACCOUNT SUMMARY

Certificated shares held by you	Shares Held in Book Entry	Total shares	Dividends Paid Ytd	Last Dividend Paid	As Of	Closing Price	Total Value
0.00	1,292.2088	1,292.2088	0.00	922.75		91.2500	\$117,914.05

### CERTIFICATE HISTORY ( From :1998 To: 2009)

Loss Type	Certificate #	Issue Date	# of Shares	Status	Credit Reason	Debit Date	Debit Reason	Stop Reason
-----------	------------------	---------------	----------------	--------	---------------	---------------	--------------	-------------

#### BOOK ENTRY HISTORY (From: 2009 To: 2009)

#### PLAN TYPE: IRO01

Date	Trans Type	Share Quantity	Price	Gross	(-) Fees	(-) Div/Proceeds	(=)Voluntary Cash
12/10/2009	Common Dividend	16.0249	77.7484459	1248.91	3.00	1245.91	.00
09/10/2009	Common Dividend	17.2982	71.3455000	1237.15	3.00	1234.15	.00
06/10/2009	Common Dividend	16.4249	71.1656230	1171.89	3.00	1168.89	.00
03/10/2009	Common Dividend	19.0400	60.7415000	1159.52	3.00	1156.52	.00
01/01/2009	Balance Forward	1171.8694	.0000000	.00.	.00	.00	.00

PAYMENT HISTORY ( From :2009 To: 2009 )
There are no Payment History to be processed.

Note:- For Security reasons, we are replacing the first six digits of your Social Security number with "\*\*\*-\*\*-(asterisks) on correspondence that we send to you.



P.O. Box 358016 Pittsburgh, Pa 15252-8016 Please retain this letter, should you need to re-set your PIN in the future, you will be required to reenter this authentication number.

Authentication Number

102E76049V

Visit Investor ServiceDirect® at www.bnymellon.com/shareowner/isd or

dial our Voice Response Unit (VRU) to

- Change your address
- Order a copy of a statement
- Replace a dividend check
- Certify your taxpayer identification number.
- Check the status of your account.



001740 ELMER H BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079-5914

Date 06/25/2009

Dear Investor;

Thank you for deciding to use BNY Mellon Shareowner Services' convenient and easy-to-use self-service tools. Both Investor ServiceDirect <sup>®</sup>(ISD) and our automated telephone Voice Response Unit (VRU) have been enhanced to service many of your investor needs.

In today's world, on-line security is of the utmost importance, which is why you are receiving this letter. Our records indicate that you have recently accessed ISD or the VRU to either establish, change, or re-set your Personal Identification Number (PIN), or to request your Investor ID. In order to provide you with complete access to your account information, please follow the instructions that pertain to your individual request.

If You	You Must
Changed your PIN	No further action is required. This letter serves as notification that we have received your request and processed your PIN change. Simply log onto ISD or the VRU using your new PIN and enjoy using the service.
Established a PIN	Enter the authentication number. Although you have registered to use ISD or the VRU by selecting a PIN, you must enter the authentication number included with this letter to allow access to your account information. Please note that you need only enter this number once on your next visit to ISD or the VRU. All future visits will only require your PIN.
Re-Set your PIN	Enter the authentication number. If you could not recall your previously established PIN, and have requested your PIN to be re-set, you must enter the authentication number included with this letter to allow access to your account information. Please note that you need only enter this number once on your next visit to ISD or the VRU. All future visits will only require your PIN.
Requested your Investor ID	Your Investor ID has been sent to you in a separate letter. Please follow the instructions on the Investor ID letter to access your accounts in ISD. You may be required to enter the Authentication Number above if prompted.

This notice has been sent for your protection. If you have not established, changed or re-set your PIN, please contact us immediately at (201) 680-6532.

Thank you for choosing BNY Mellon Shareowner Services self-service options.



P.O. Box 358035 Pittsburgh, PA 15252-8035

Shareholder Of
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CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	12/12/2008
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	BRUNSFAMLIT0100
INVESTOR ID:	806578316055

0035813 01 AT 0.346 \*\*AUTO TO 0 4209 77079-591430 CO1 BLMAI -1

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ELMER H BRUNSTING & NELVA E BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914

YOU CAN OBTAIN ACCOUNT AND INVESTMENT INFORMATION AT 1-800-368-8357, 24 HOURS A DAY, SEVEN DAYS A WEEK, VIA BNY MELLON'S INTERACTIVE VOICE RESPONSE SYSTEM.

Y	'ear-To	)-Date i	Account	Summary

Save this Statement for Tax Purposes

	AS OF: 12/11	AS OF: 12/11/2008 CASH DIVIDENDS						NET AMOUNT					
TOTAL MARK	ET VALUE (\$)	CLOSING PRICE	(\$) INVESTM	INVESTMENTS (\$)			TC	TAL (\$)	TAX WITHHELD (		AMOUN	IT TO INVEST (\$)	INVESTED (\$)
141,7	46.26	79.4600				-	4,	428.52				4,428.52	4,428.52
TRADING FE	ES PAID BY (\$)	SERVICE FEI	S PAID BY (\$)	SA	LE OF PLAN	SHARES (\$	)	CERTIFIC	ATED	SHARES	HELD	SHARES HELD BY	TOTAL
COMPANY	SHAREHOLDE	R COMPANY	SHAREHOLDER	GROSS P	ROCEEDS	TAX WITH	HELD	SHARES HEL	D BY YOU BY PL		BY PLAN OTHER PLA		SHARES
			12.00					612	2	1,171.	8694		1,783.8694

**Current Activity Information** 

RECORD DATE		TRANSACTION		TRANSACTION DIVIDEND		DIVIDEND	SHARES ACQUIRED		CASH	TOTAL
PAYABLE DATE	]	DESCRIPT	ION		RATE	OR WITHDRAWN		INVESTMENT (\$)	GROSS (\$)	
11/18/2008	COMMON	DIVIDEND	•		0.6500000	14.7980			1,149.90	
12/10/2008										
						PART	CIPATING RECOR	D DATE DISTRIBUT	ION	
TAX	TRADING FEES PAID BY (\$) SERVICE FEES PAID I			S PAID BY (\$)	TOTAL	CERTIFICATED SHARES	SHARES HELD	SHARES HELD BY	TOTAL	
WITHHELD (\$)	COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HELD BY YOU	BY PLAN	OTHER PLAN(S)	SHARES	
				3.00	1,149.90	612	1,157.0714		1,769.0714	

### Year-To-Date Transaction Detail

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
06/10/08 09/10/08	BALANCE FORWARD COMMON DIVIDEND COMMON DIVIDEND COMMON DIVIDEND COMMON DIVIDEND		1,004.53 1,133.36 1,140.73 1,149.90		3.00 3.00 3.00 3.00	1,130.36 1,137.73	99.7003340 80.6553000	11.3376 14.1061	1,142.9653 1,157.0714

CHEVRON CORPORATION	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments
CUSIP: 001-750-16676410 ACCOUNT KEY: BRUNSFAMLIT0100 ELMER H BRUNSTING & NELVA E	Partial Withdrawat (Continue Plan Participation)	Write the amount enclosed:
BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST	Sell this number of shares:	Make check payable to: BNY MELLON/CHEVRON
13630 PINEROCK HOUSTON TX 77079-5914	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
	Tun Williaman (Terrimate Flair Fatterpation)	Deposit of Certificates
All owner(s) must sign and date above ( ) Contact Number	Sell all plan shares.	Deposit the enclosed number of shares:

00175016676410BRUNSFAMLIT---01001R00169

## **BNY Mellon Shareowner Services** Manage Your Account With Ease

Use either of our shareholder service options.

## Login to www.bnymellon.com/shareowner/isd

Sign up for MLink<sup>SM</sup> through Investor ServiceDirect®. MLink

provides secure 24/7 online access to your investor activity reports, investment plan statements and 1099s. Click the MLink icon and follow the prompts.

### View Information

- Account detail
- Certificate history
- Book-entry history
- Dividend check history
- Tax information
- Account Statements
- Historical stock price information

## Change your address

**Perform Transactions** 

- Purchase or sell book-entry shares\*
- Request a dividend check replacement
- Certify your taxpayer ID
- Change your dividend election\*

## and more

\* Online service not offered by all issuers.

New user? First. create your PIN then you're set to go.

Or Dial the toll-free number below to access our

## Interactive Voice Response system with "Tell Me" technology

Simply speak your instructions when prompted to

- Access your account information.
- Perform multiple tasks in a single session.
- Request statements, change your address, certify your taxpayer ID and much more!

Both Investor ServiceDirect® and our Interactive Voice Response (IVR) phone system offer secure 24/7 access to your account information and account management tools. Managing your account has never been so easy!

## **Questions? Contact Shareholder Services**

## By Internet

Visit www.bnymellon.com/shareowner/isd for access to your account.

## By Phone

**Toll Free Number** 

1-800-368-8357

Outside the U.S. (Collect)

1-201-680-6578

Hearing Impaired

IVR system available 24 hours/7 days a week

1-800-231-5469

Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

### By Mail

Additional Cash Investments To:

Investment Services

PO Box 382009

Pittsburgh, PA 15250-8009

## All Other Correspondence To:

Investment Services

PO Box 358035

Pittsburgh, PA 15252-8035



1,189.8304

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BNY	MELLON
SHAREOV	INER SERVICES

P.O. Box 358035 Pittsburgh, PA 15252-8035

hareholder	Of:
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DEERE & COMPANY	
BUYDIRECT PLAN	
STATEMENT PRINT DATE:	08/05/2008
CUSIP:	001-450-24419910
SYMBOL:	DE
ACCOUNT KEY:	BRUNSFAMLIT0100
INVESTOR ID:	806578316055

0073226 01 AT 0.346 \*\*AUTO T7 0 3802 77079-591430 CO1 BIMAI -1

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**ELMER H BRUNSTING & NELVA E BRUNSTING TR BRUNSTING FAMILY LIVING TRUST** U/A DTD 10/10/96 13630 PINEROCK HOUSTON TX 77079-5914

FOR QUESTIONS CONCERNING YOUR ACCOUNT PLEASE CALL 1-800-268-7369

1,189.8304

Year-To-Date Account Summary

Save this Statement for Tax Purposes DIVIDENDS AS OF: 08/04/2008 **NET AMOUNT** CASH INVESTMENTS (\$) TOTAL (\$) TAX WITHHELD (\$) INVESTED (\$) TOTAL MARKET VALUE (\$) | CLOSING PRICE (\$) AMOUNT TO INVEST (\$) 65.2400 77,624.54 626.44 921.85 921.85 TRADING FEES PAID BY (\$) SERVICE FEES PAID BY (\$) SALE OF PLAN SHARES (\$) CERTIFICATED SHARES HELD SHARES HELD BY TOTAL COMPANY SHAREHOLDER COMPANY SHAREHOLDER GROSS PROCEEDS TAX WITHHELD SHARES HELD BY YOU BY PLAN OTHER PLAN(S) SHARES

0.57 Current Activity Information

<u>Current At</u>	UVILY IIII	<u>i Oi IIIauo</u>	<u> </u>						
RECORD DATE	DESCRIPTION		[	DIVIDEND	SHARES ACQUIRED		CASH	TOTAL	
PAYABLE DATE				RATE	OR WITHDRAWN	INVESTMENT (\$)		GROSS (\$)	
06/30/2008	COMMON DIVIDEND		ľ	0.2800000 4.6355				331.89	
08/01/2008	]			İ	ļ	1			
						PARTI	CIPATING RECOR	D DATE DISTRIBUT	TION
TAX	TRADING FEE	S PAID BY (\$)	SERVICE FEE	S PAID BY (\$)	TOTAL	CERTIFICATED SHARES	SHARES HELD	SHARES HELD BY	TOTAL
WITHHELD (\$)	COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HELD BY YOU	BY PLAN	OTHER PLAN(S)	SHARES
		0.23		3.00	331.85		1,185.1949		1,185.1949
		1		]		1			i

### Year-To-Date Transaction Detail

DATE	TRANSACTION	CASH	NET	TRADING	SERVICE	AMOUNT	PRICE PER	SHARES ACQUIRED	SHARES HELD
	DESCRIPTION	INVESTMENT (\$)	DISTRIBUTION (\$)	FEES (\$)	FEES (\$)	INVESTED (\$)	SHARE (\$)	OR WITHDRAWN	BY PLAN
05/01/08	BALANCE FORWARD COMMON DIVIDEND COMMON DIVIDEND COMMON DIVIDEND		294.59 295.41 331.85	0.18	3.00	292.41	88.5630000 82.3316000 70.9424000	3.5516	1,178.3508 1,181.6433 1,185.1949 1,189.8304

DEERE & COMPANY CUSIP: 001-450-24419910	Partial Withdrawal (Continue Pl	Additional Cash Investments	
ACCOUNT KEY: BRUNSFAMLIT0100 ELMER H BRUNSTING & NELVA E BRUNSTING TR BRUNSTING FAMILY LIVING TRUST U/A DTD 10/10/96	Issue a certificate for this number of shares:  Sell this number of shares:		Write the amount enclosed:  Make check payable to: BNY MELLON/DEERE & COMPANY
13630 PINEROCK HOUSTON TX 77079-5914	Full Withdrawal (Terminate Pla	n Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$100 UP TO \$10,000 PER TRANSACTION
•	Issue a certificate for a and a check for fraction		Deposit of Certificates
All owner(s) must sign and date above	Sell all plan shares.		Deposit the enclosed number of shares:

P4708 00145024419910BRUNSFAMLIT---01001R00169

# Manage Your Account With Ease

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- Dividend check history
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- Account Statements
- Historical stock price information

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- Certify your taxpayer ID
- Change your dividend election\*

and more!

\* Online service not offered by all issuers.

New user?
First,
create your PIN
then you're
set to go.

or Dial the toll-free
number below to access our

# Interactive Voice Response system

with "Tell Me" technology

Simply speak your instructions when prompted to

- Access your account information.
- Perform multiple tasks in a single session.
- Request statements, change your address, certify your taxpayer ID and **much more!**

Both Investor ServiceDirect® and our Interactive Voice Response (IVR) phone system offer secure 24/7 access to your account information and account management tools. Managing your account has never been so easy!

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Toli Free Number

1-800-268-7369

Outside the U.S. (Collect)

1-201-680-6578

Hearing Impaired

1-800-231-5469

IVR system available 24 hours/7 days a week

Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

## By Mail

**Additional Cash Investments To:** 

Investment Services

PO Box 382009

Pittsburgh, PA 15250-8009

### All Other Correspondence To:

Investment Services PO Box 358035

D'44-1- 1 DA 1525

Pittsburgh, PA 15252-8035



Date Printed: 14-Oct-2008 Financial Advisor: Doug Williams

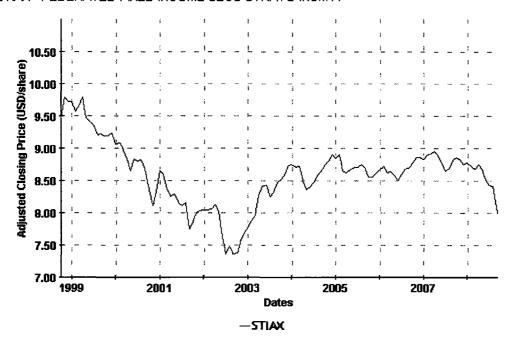
Phone: 713-464-6071

Page 1 of 1

# **Edward Jones**

## **Adjusted Closing Price Graph**

### STIAX - FEDERATED FIXED INCOME SECS STRATG INCM A



The foregoing is for information only. While the statements contained herein are taken from sources which we believe to be reliable, we do not guarantee their accuracy. Some of this information is provided by an independent research service. Stocks are not fixed rate investments and may not distribute dividends. Past performance is no guarantee of future results. Additional information is available upon request.

Date Printed: 14-Oct-2008 Financial Advisor: Doug Williams

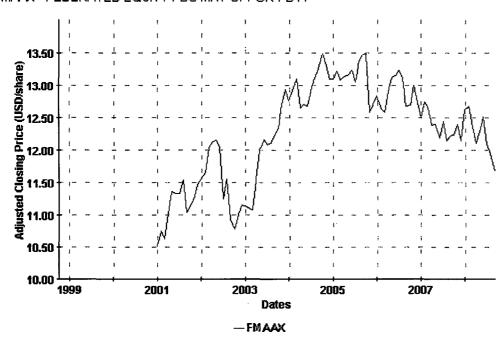
Phone: 713-464-6071

Page 1 of 1

# **Edward Jones**

## **Adjusted Closing Price Graph**

### FMAAX - FEDERATED EQUITY FDS MKT OPPOR FD A



The foregoing is for information only. While the statements contained herein are taken from sources which we believe to be reliable, we do not guarantee their accuracy. Some of this information is provided by an independent research service. Stocks are not fixed rate investments and may not distribute dividends. Past performance is no guarantee of future results. Additional information is available upon request.

P4711

Date Printed: 14-Oct-2008 Financial Advisor: Doug Williams

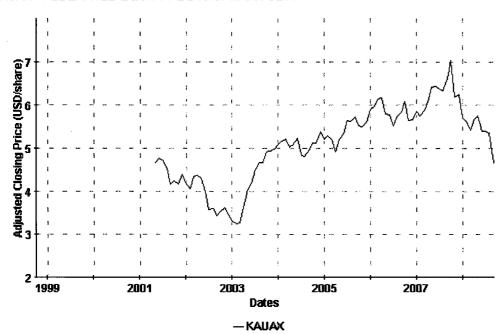
Phone: 713-464-6071

Page 1 of 1

# **Edward Jones**

## **Adjusted Closing Price Graph**

## KAUAX - FEDERATED EQUITY FDS KAUFMANN CL A



The foregoing is for information only. While the statements contained herein are taken from sources which we believe to be reliable, we do not guarantee their accuracy. Some of this information is provided by an independent research service. Stocks are not fixed rate investments and may not distribute dividends. Past performance is no guarantee of future results. Additional information is available upon request.

P4712

#### THE CHECK BELOW REPRESENTS A DIVIDEND PAYMENT



## To inquire about your account, contact BNY Mellon Shareowner Services

Toll Free Number
Outside the U.S. (Collect)
Hearing Impaired

800-368-8357 201-680-6578 800-231-5469

manage

your account with ease!

Login to

# Investor ServiceDirect® at www.bnymellon.com/shareowner/isd

Would you like your *Dividend Payment* deposited directly into your bank account on payment date instead of receiving checks by mail?

Login to Investor ServiceDirect® at www.bnymellon.com/shareowner/isd

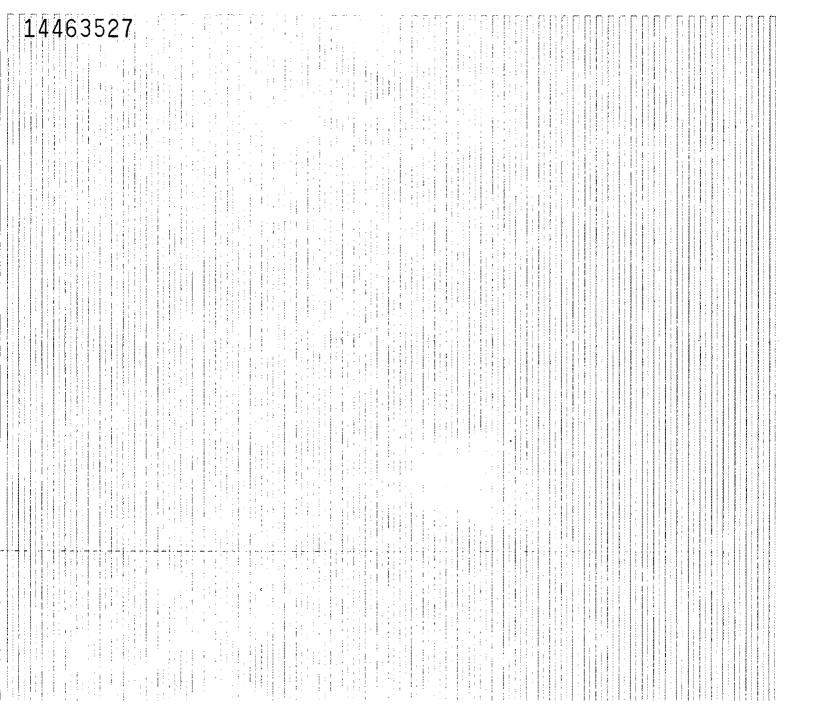
- Enter your 12-digit Investor ID in the 'Activate your Account' Section.
- Click 'Establish PIN'.
- Enter your ZIP Code and Date of Birth, then click 'Online Authentication'.
- You will be directed to authenticate your identity by answering a series of questions.\*\*
- Choose 'Chevron Corporation' from the 'My Portfolio' page.
- Select 'Manage Account Info' from the menu on the left hand side.
- Select 'Dividends and Direct Deposit' displayed in the 'Account Preferences' box.
- Select 'Electronic Deposit'.
- Click on 'Continue' and follow the enrollment instructions.

Please have one of your personal checks handy as you will need to refer to the bank information printed across the bottom of your check.

#### **RETAIN FOR YOUR RECORDS**

IMPORTANT TAX INFORMATION & TRANSACTION DETAIL						
SHAREHOLDER OF				TRANSACTION DESCRIPTION		
	CHEVRON C	ORPORATION		DIVIDEND		
INVESTOR ID 125175509293	CUSIP 001 750	16676410	ACCOUNT KEY ELMERHBRDT0100	ISSUE/CLASS OF STOCK COMMON \$0.75 P V	RECORD DATE 08/19/2010	PAYABLE DATE 09/10/2010
RATE PER SHARE \$0.7200000	CERTIFICATED SHARES 0		BOOK-ENTRY SHARES 612.0000	GROSS AMOUNT \$440.64	TAX WITHHELD \$0.00	CURRENT DIVIDEND \$440.64
DIVIDEND PAID YEAR TO DATE TAX WITHHELI \$881.28		YEAR TO DATE \$123.38	TAX IDENTIFICATION NUMBER ON FILE	Please detach and re	tain this form for your records.	

<sup>\*\*(</sup>Foreign, corporate, trust, custodial and estate accounts are not eligible for online authentication and will need to click 'Manual Authentication' to receive a PIN letter in the mail.)



#### THE CHECK BELOW REPRESENTS A DIVIDEND PAYMENT



### To inquire about your account, contact **BNY Mellon Shareowner Services**

Toll Free Number Outside the U.S. (Collect) Hearing Impaired

800-368-8357 201-680-6578 800-231-5469

BNY Mellon Shareowner Services is dedicated to providing you with the best shareowner experience! Did you know that you could manage your portfolio online 24 hours a day, seven days a week? Simply log in to Investor ServiceDirect® (ISD) at www.bnymellon.com/shareowner/isd

## Here you can manage your profile and transact your shareowner business. \*:

- Update your contact information.
- Enroll in MLinks for access to your account statements and 1099 tax forms
- Certify your Taxpayer Identification Number
- Request a dividend replacement check (when applicable)
- Request direct deposit of dividends or enroll in Dividend Reinvestment (when applicable)

## Get Started Nowl

We take the security of your personal data very seriously.

Rather than identifying you by your Social Security Number, we assigned you a unique 12-digit Investor ID. To activate your Investor ID go to www bnymellon com/shareowner/isd where ISD guides you through the two-step authentication process.

#### RETAIN FOR YOUR RECORDS

IMPORTANT TAX INFORMATION & TRANSACTION DETAIL					
SHAREHOLDER OF			TRANSACTION DESCRIPTION		
	CHEVRON CORPORATION		DIVIDEND		
INVESTOR ID	CUSIP	ACCOUNT KEY	ISSUE/CLASS OF STOCK	RECORD DATE	PAYABLE DATE
125175509293	001 750 16676410	ELMERHBRDT0100	COMMON \$0.75 P V	05/19/2010	06/10/2010
RATE PER SHARE	CERTIFICATED SHARES	BOOK-ENTRY SHARES	GROSS AMOUNT	TAX WITHHELD	CURRENT DIVIDEND
\$0.7200000	0	612.0000	\$440.64	\$123.38	\$317.26
DIVIDEND PAID YEAR TO DATE \$440.64 TAX WITHHELD YEAR TO DATE \$123.38		TAX IDENTIFICATION NUMBER NOT ON FILE	Please detach and retain	this form for your records.	

**FEDERAL TAX WITHHELD** PLEASE DETACH BELOW CHECK NUMBER: 77167427



P.O. Box 358035 Pittsburgh, PA 15252-8035

Share	holder	01
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09/14/2010
001-750-16676410
CVX
BRUNSFAMLIT0100
806578316055

0034611 01 AT 0.357 \*\*AUTO T2 0 3908 77079-591430 C01 B1MAI -1

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**ELMER H BRUNSTING & NELVA E BRUNSTING** TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914

YOU CAN OBTAIN ACCOUNT AND INVESTMENT INFORMATION AT 1-800-368-8357, 24 HOURS A DAY, SEVEN DAYS A WEEK, VIA BNY MELLON'S INTERACTIVE VOICE RESPONSE SYSTEM.

Year-To-Da	ate Acc	ount Sumn	nary						Sav	e this	State	ment for 1 a	ix Purposes	
AS	AS OF: 09/13/2010			CASH			DIVIDENDS						NET AMOUNT	
TOTAL MARKET V	VALUE (\$)	CLOSING PRICE (\$	) INVESTM	INVESTMENTS (\$)			TO	TAL (\$)	TAX WITHHELD (\$) AMOU		AMOUN	IT TO INVEST (\$)	INVESTED (\$)	
101,566.5	50	79.2500					3,	079.67				3,079.67	3,079.67	
TRADING FEES F	TRADING FEES PAID BY (\$) SERVICE FEES P		PAID BY (\$)	AID BY (\$) SALE OF PLAN SHARES (\$)			)	CERTIFIC	CATED	SHARES	HELD	SHARES HELD BY	TOTAL	
COMPANY SH	AREHOLDE	R COMPANY S	HAREHOLDER	GROSS P	ROCEEDS	TAX WITH	HELD	SHARES HEL	D BY YOU	BY P	LAN	OTHER PLAN(S)	SHARES	
			9.00							1,281.	5962		1,281.5962	

**Current Activity Information** 

RECORD DATE	TRANSACTION DESCRIPTION COMMON DIVIDEND			1 6	DIVIDEND SHARES ACQUIRED			CASH	TOTAL	
PAYABLE DATE				1	RATE	OR WITHDRAWN		INVESTMENT (\$)	GROSS (\$)	
08/19/2010					0.7200000	11.6211			914.38	
09/10/2010				Ì	1					
						PARTI	CIPATING RECOR	D DATE DISTRIBUT	ION	
TAX	TRADING FEE	S PAID BY (\$)	SERVICE FEE	S PAID BY (\$)	TOTAL	CERTIFICATED SHARES	SHARES HELD	SHARES HELD BY	TOTAL	
WITHHELD (\$)	COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HELD BY YOU	BY PLAN	OTHER PLAN(S)	SHARES	
				3.00	914.38		1,269.9751		1,269.9751	
				1						

Year-To-Date Transaction Detail

DATE	TRANSACTION	CASH	NET	TRADING	SERVICE	AMOUNT	PRICE PER	SHARES ACQUIRED	SHARES HELD
	DESCRIPTION	INVESTMENT (\$)	DISTRIBUTION (\$)	FEES (\$)	FEES (\$)	INVESTED (\$)	SHARE (\$)	OR WITHDRAWN	BY PLAN
06/10/10	BALANCE FORWARD COMMON DIVIDEND COMMON DIVIDEND COMMON DIVIDEND		1,259.81 905.48 914.38		3.00 3.00 3.00		74.1342881 72.9899000 78.4245000	12.3645	

94.10	120,542.10	
CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: BRUNSFAMLIT0100 ELMER H BRUNSTING & NELVA E BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914	Partial Withdrawal (Continue Plan Participation)  Sell this number of shares:  Full Withdrawal (Terminate Plan Participation)	Additional Cash Investments  Write the amount enclosed:  Make check payable to: BNY MELLON/CHEVRON  YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above ( ) Contact Number	Sell all plan shares.	Deposit of Certificates  Deposit the enclosed number of shares:

# BNY Mellon Shareowner Services Manage Your Account With Ease

Use either of our shareholder service options.

# Login to www.bnymellon.com/shareowner/isd

Sign up for MLink<sup>SM</sup> through Investor ServiceDirect<sup>®</sup>. MLink

provides secure 24/7 online access to your investor activity reports, investment plan statements and 1099s. Click the MLink icon

and follow the prompts.

## View Information

- Account detail
- Certificate history
- Book-entry history
- Dividend check history
- Tax information
- Account Statements
- Historical stock price information

## **Perform Transactions**

- Change your address
- Purchase or sell book-entry shares\*
- Request a dividend check replacement
- Certify your taxpayer ID
- Change your dividend election\*

more!

\* Online service not offered by all issuers.

New user?
First,
create your PIN
then you're
set to go.

or Dial the toll-free
number below to access our

## Interactive Voice Response system with "Tell Me" technology

Simply speak your instructions when prompted to

- Access your account information.
- Perform multiple tasks in a single session.
- Request statements, change your address, certify your taxpayer ID and much more!

Both Investor ServiceDirect® and our Interactive Voice Response (IVR) phone system offer secure 24/7 access to your account information and account management tools.

Managing your account has never been so easy!

## **Questions? Contact Shareholder Services**

## By Internet

Visit www.bnymellon.com/shareowner/isd for access to your account.

## By Phone

Toll Free Number

1-800-368-8357

Outside the U.S. (Collect)

1-201-680-6578

Hearing Impaired

1-800-231-5469

IVR system available 24 hours/7 days a week

Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

## By Mail

**Additional Cash Investments To:** 

Investment Services PO Box 382009

Pittsburgh, PA 15250-8009

## All Other Correspondence To:

Investment Services

PO Box 358035

Pittsburgh, PA 15252-8035





P.O. Box 358035 Pittsburgh, PA 15252-8035

Sh	ar	eh	ola	ier	Of:	

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	06/14/2010
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	BRUNSFAMLIT0100
INVESTOR ID:	806578316055

0057373 01 AT 0.357 \*\*AUTO T1 0 3609 77079-591430 C01 B1MAI -1

## 

**ELMER H BRUNSTING & NELVA E** BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914

YOU CAN OBTAIN ACCOUNT AND INVESTMENT INFORMATION AT 1-800-368-8357, 24 HOURS A DAY, SEVEN DAYS A WEEK, VIA BNY MELLON'S INTERACTIVE VOICE RESPONSE SYSTEM.

Year-To-	·Date Acc	count Sum	mary						Sav	e this	State	ment for La	x Purposes
<u>~. ~</u>	AS OF: 06/11	/2010	. CA	SH			-		. DIVI	DENDS			NET AMOUNT
TOTAL MARK	ET VALUE (\$)	CLOSING PRICE	(\$) INVESTM	ENTS (\$)			TC	TAL (\$)	TAX WITH	HELD (\$)	AMOUN	IT TO INVEST (\$)	INVESTED (\$)
94,05	54.36	74.0600					2,	165.29				2,165.29	2,165.29
TRADING FE	DING FEES PAID BY (\$)   SERVICE FEES PAID BY (\$)   SALE OF PLAN SHARES (\$		SHARES (\$)	)	CERTIFI	CATED	SHARES	HELD	SHARES HELD BY	TOTAL			
COMPANY	SHAREHOLD	R COMPANY	SHAREHOLDER	GROSS P	ROCEEDS	TAX WITH	HELD	SHARES HE	LD BY YOU	BY P	LAN	OTHER PLAN(S)	SHARES
•			6.00							1,269.	9751		1,269.9751

**Current Activity Information** 

Our Circ Au			<del>-</del>							
RECORD DATE	TRANSACTION				DIVIDEND	SHARES ACQUIRED		CASH	TOTAL	
PAYABLE DATE	DESCRIPTION				RATE	OR WITHDRAWN		INVESTMENT (\$)	GROSS (\$)	
05/19/2010	COMMON DIVIDEND				0.7200000	12.3645			905.48	
06/10/2010	1				ļ					
						PART	ICIPATING RECOR	D DATE DISTRIBUT	ION	
TAX	TRADING FEE	S PAID BY (\$)	SERVICE FEE	S PAID BY (\$)	TOTAL	CERTIFICATED SHARES	SHARES HELD	SHARES HELD BY	TOTAL	
WITHHELD (\$)	COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HELD BY YOU	BY PLAN	OTHER PLAN(S)	SHARES	
				3.00	905.48	В	1,257.6106		1,257.6106	
					i					

Year-To-Date Transaction Detail

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD								1,240.6574
03/10/10	COMMON DIVIDEND		1,259.81		3.00	1,256.81	74.1342881	16.9532	1,257.6106
06/10/10	COMMON DIVIDEND		905.48		3.00	902.48	72.9899000	12.3645	1,269.9751

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: BRUNSFAMLIT0100 ELMER H BRUNSTING & NELVA E	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments  Write the amount enclosed:
BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914	Sell this number of shares:  Full Withdrawal (Terminate Plan Participation)	Make check payable to:  BNY MELLON/CHEVRON  YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above ( ) Contact Number	Sell all plan shares.	Deposit of Certificates  Deposit the enclosed number of shares:

806578316055

00175016676410BRUNSFAMLIT---01001R00169

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Pittsburgh PA 15250

Pittsburgh, PA 15250-8009

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Pittsburgh, PA 15252-8035





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INVESTOR ID:	806578316055
ACCOUNT KEY:	BRUNSFAMLIT0100
SYMBOL:	CVX
CUSIP:	001-750-16676410
STATEMENT PRINT DATE:	03/12/2010
INVESTOR SERVICES PROGRAM	
CHEVRON CORPORATION	

0058934 01 AT 0.357 \*\*AUTO T7 0 3309 77079-591430 C01 B1MAI -1

#### 

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Year-To	-Date Acc	count Sun	nmary					Sav	e this	State	ment for 1	ax Purposes	
AS OF: 03/11/2010		CA	CASH				NET AMOUNT						
TOTAL MARK	ET VALUE (\$)	CLOSING PRIC	E(\$) INVESTM	INVESTMENTS (\$)			TOTAL (\$)		TAX WITHHELD (\$)		AMOUNT TO INVEST (\$)		INVESTED (\$)
138,3	32.49	73.9900				"	1,	259.81				1,259.81	1,259.81
TRADING FE	ES PAID BY (\$	SERVICE FI	ES PAID BY (\$)	SALE OF PLAN SHARES (\$)		)	CERTIFICATED SHA			HELD	SHARES HELD B	TOTAL	
COMPANY	SHAREHOLDE	R COMPANY	SHAREHOLDER	GROSS P	ROCEEDS TAX WITH		HELD	SHARES HEL	D BY YOU BY PL		LAN	OTHER PLAN(S)	SHARES
			3.00					61:	2	1,257.	6106		1,869.6106

Current Activity Information

Current Ac			· •						
RECORD DATE	]	TRANSACT	TION	0	DIVIDEND	SHARES ACQUIRED		CASH	TOTAL
PAYABLE DATE	DESCRIPTION			1	RATE	OR WITHDRAWN		INVESTMENT (\$)	GROSS (\$)
02/17/2010	COMMON	DIVIDEND			0.6800000	16.9532			1,259.81
03/10/2010	]								
						PART	ICIPATING RECOR	D DATE DISTRIBUT	TION
TAX	TRADING FEES PAID BY (\$)		SERVICE FEES PAID BY (\$)		TOTAL	CERTIFICATED SHARES	SHARES HELD	SHARES HELD BY	TOTAL
WITHHELD (\$)	COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HELD BY YOU	BY PLAN	OTHER PLAN(S)	SHARES
				3.00	1,259.81	612	1,240.6574		1,852.6574
		1			;	-			

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING SERVICE FEES (\$)		AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD COMMON DIVIDEND		1,259.81		3.00	1,256.81	74.1342881	16.9532	1,240.6574 1,257.6106

		·
CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: BRUNSFAMLIT0100 ELMER H BRUNSTING & NELVA E BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments  Write the amount enclosed:
	Sell this number of shares:  Full Withdrawal (Terminate Plan Participation)	Make check payable to:  BNY MELLON/CHEVRON  YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above ( ) Contact Number	Sell all plan shares.	Deposit of Certificates  Deposit the enclosed number of shares:

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Hearing Impaired 1-800-231-5469

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Investment Services PO Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence To:

Investment Services PO Box 358035

Pittsburgh, PA 15252-8035





Shareholder (	)1
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INVESTOR ID:	806578316055
ACCOUNT KEY:	BRUNSFAMLIT0100
SYMBOL:	CVX
CUSIP:	001-750-16676410
STATEMENT PRINT DATE:	06/12/2009
INVESTOR SERVICES PROGRAM	
CHEVRON CORPORATION	

0061518 01 AT 0.357 \*\*AUTO T6 0 3609 77079-591430 C01 B1MAI -1

#### Hadhalladakhladaldadaldadald

ELMER H BRUNSTING & NELVA E BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914

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Save this Statement for Tax Purposes

AS OF: 06/11/2009 CASH			 SH			DIVIDENDS					NET AMOUNT			
TOTAL MARK	ET VALUE (\$)	CLOSING PRICE	(\$) INVESTM	INVESTMENTS (\$)		ENTS (\$)		[	TOTAL (\$) TAX WITH		WITHHELD (\$)-   AMOUN		IT TO INVEST (\$)	INVESTED (\$)
130,8	10.14	71.9000		٠ ٤			2,	331.41				2,331.41	2,331.41	
TRADING FE	ES PAID BY (\$	SERVICE FE	ES PAID BY (\$)	SA	LE OF PLAN	SHARES (\$)		CERTIFIC	CATED	SHARES	HELD	SHARES HELD B	Y TOTAL	
COMPANY	SHAREHOLD	R COMPANY	SHAREHOLDER	GROSS P	ROCEEDS	TAX WITH	HELD	SHARES HEL	D BY YOU	BY P	LAN	OTHER PLAN(S	SHARES	
			6.00					612	2	1,207.	3343		1,819.3343	

**Current Activity Information** 

Our Cire / to		. 011	•						
RECORD DATE		TRANSACTION			DIVIDEND	SHARES ACQUIRED		CASH	TOTAL
PAYABLE DATE	DESCRIPTION				RATE	OR WITHDRAWN		INVESTMENT (\$)	GROSS (\$)
05/19/2009	COMMON DIVIDEND 0.6500000					16.4249		,	1,171.8
06/10/2009				ļ					
						PART	ICIPATING RECOR	D DATE DISTRIBUT	TION
TAX	TRADING FEI	ES PAID BY (\$)	SERVICE FE	ES PAID BY (\$)	TOTAL	CERTIFICATED SHARES	SHARES HELD	SHARES HELD BY	TOTAL.
WITHHELD (\$)	COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HELD BY YOU	BY PLAN	OTHER PLAN(S)	SHARES
				3.00	1,171.89	612	1,190.9094		1,802.9094
				1	ļ				

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD								1,171.8694
03/10/09	COMMON DIVIDEND		1,159.52		3.00	1,156.52	60.7415000	19.0400	1,190.9094
06/10/09	COMMON DIVIDEND		1,171.89		3.00	1,168.89	71.1656230	16.4249	1,207.3343

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: BRUNSFAMLIT0100 ELMER H BRUNSTING & NELVA E BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments  Write the amount enclosed:			
	Sell this number of shares:  Full Withdrawal (Terminate Plan Participation)	Make check payable to:  BNY MELLON/CHEVRON  YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.			
All owner(s) must sign and date above ( ) Contact Number	Sell all plan shares.	Deposit of Certificates  Deposit the enclosed number of shares:			

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Pittsburgh, PA 15250-8009

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PO Box 358035

Pittsburgh, PA 15252-8035





Share	hold	er	Of.
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CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	09/14/2009
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	BRUNSFAMLIT0100
INVESTOR ID:	806578316055

0069406 01 AT 0.357 \*\*AUTO T5 1 3908 77079-591430 C01 B1MAI -1

#### Haallaallbaalaallalaabhlalaaallalaalallallaababb

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Y	'ear-T	o-Date .	Account Summary

Save this Statement for Tax Purposes
--------------------------------------

	AS OF: 09/11	/2009	CA	CASH DIVIDENDS			1	NET AMOUNT							
TOTAL MARKE	ET VALUE (\$)	CLOSING PRICE	(\$) INVESTM	INVESTMENT'S (\$)		//EN1'S (\$)			TC	TAL (\$)	TAX WITH	HELD (\$)	AMOUN	IT TO INVEST (\$)	INVESTED (\$)
129,94	11.75	70.7500					3,	568.56				3,568.56	3,568.56		
TRADING FE	S PAID BY (\$)	SERVICE FEI	ES PAID BY (\$)	SA	LE OF PLAN	SHARES (\$)		CERTIFIC	CATED	SHARES	HELD	SHARES HELD BY	TOTAL		
COMPANY	SHAREHOLDE	R COMPANY	SHAREHOLDER	GROSS P	ROCEEDS	TAX WITH	HELD	SHARES HEL	D BY YOU	BY P	LAN	OTHER PLAN(S)	SHARES		
			9.00					612	2	1,224.	6325		1,836.6325		

**Current Activity Information** 

Current Ac	civicy mi	Ommuno							
RECORD DATE	TITALISACTION			DIVIDEND	SHARES ACQUIRED		CASH	TOTAL	
PAYABLE DATE				RATE OR WITHDRAWN			INVESTMENT (\$)	GROSS (\$)	
08/19/2009	COMMON	DIVIDEND			0.6800000	17.2982			1,237.1
09/10/2009									
						PART	ICIPATING RECOR	D DATE DISTRIBUT	TION
TAX	TRADING FEI	ES PAID BY (\$)	SERVICE FEE	S PAID BY (\$)	TOTAL	CERTIFICATED SHARES	SHARES HELD	SHARES HELD BY	TOTAL
WITHHELD (\$)	COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HELD BY YOU	BY PLAN	OTHER PLAN(S)	SHARES
				3.00	1,237.15	612	1,207.3343		1,819.3343
		1		ļ	1				j .

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD								1,171.8694
03/10/09	COMMON DIVIDEND		1,159.52		3.00	1,156.52	60.7415000	19.0400	1,190.9094
06/10/09	COMMON DIVIDEND		1,171.89		3.00	1,168.89	71.1656230	16.4249	1,207.3343
09/10/09	COMMON DIVIDEND		1,237.15		3.00	1,234.15	71.3455000	17.2982	1,224.6325

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: BRUNSFAMLIT0100 ELMER H BRUNSTING & NELVA E BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments  Write the amount enclosed:
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0061867 01 AT 0.346 \*\*AUTO T8 0 3308 77079-591430 C01 B1MAI -1

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ELMER H BRUNSTING & NELVA E BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914

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Save this Statement for Tax Purposes Year-To-Date Account Summary DIVIDENDS AS OF: 03/11/2009 NET AMOUNT CASH TOTAL MARKET VALUE (\$) | CLOSING PRICE (\$) INVESTMENTS (\$) INVESTED (\$) TOTAL (\$) TAX WITHHELD (\$) AMOUNT TO INVEST (\$) 1,159.52 1,159.52 110,374.11 61,2200 1.159.52 TRADING FEES PAID BY (\$) SERVICE FEES PAID BY (\$) SALE OF PLAN SHARES (\$) CERTIFICATED SHARES HELD SHARES HELD BY TOTAL COMPANY SHAREHOLDER COMPANY SHAREHOLDER GROSS PROCEEDS TAX WITHHELD SHARES HELD BY YOU BY PLAN OTHER PLAN(S) SHARES 3.00 612 1,190.9094 1,802.9094

**Current Activity Information** 

Current At	<del></del>								T
RECORD DATE	TRANSACTION DESCRIPTION		ı	DIVIDEND	SHARES ACQUIRED		CASH	TOTAL	
PAYABLE DATE				RATE	OR WITHDRAWN		INVESTMENT (\$)	GROSS (\$)	
02/17/2009	COMMON DIVIDEND				0.6500000	19.0400			1,159.53
03/10/2009				1			}		1
						PART	ICIPATING RECOR	DATE DISTRIBUT	TION
TAX	TRADING FEES PAID BY (\$) SERVICE FEES PAID BY		S PAID BY (\$)	TOTAL	CERTIFICATED SHARES	SHARES HELD	SHARES HELD BY	TOTAL	
WITHHELD (\$)	COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HELD BY YOU	BY PLAN	OTHER PLAN(S)	SHARES
				3.00	1,159.52	612	1,171.8694		1,783.8694
		İ			i				

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD								1,171.8694
03/10/09	COMMON DIVIDEND		1,159.52		3.00	1,156.52	60.7415000	19.0400	1,190.9094

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: BRUNSFAMLIT0100 ELMER H BRUNSTING & NELVA E	Partial Withdrawal (Continue	Plan Participation)	Additional Cash Investment Write the amount enclosed:	ts
BRUNSTING TR UA OCT 10 96 BRUNSTING FAMILY LIVING TRUST 13630 PINEROCK HOUSTON TX 77079-5914	Sell this number of shares:  Full Withdrawal (Terminate F	lan Participation)	Make check payable to:  BNY MELLON/CHEVRON  YOU MAY INCREASE YOUR SH WITH OPTIONAL CASH INVEST OF \$50 UP TO \$100,000 ANNUA	MENTS
All owner(s) must sign and date above ( ) Contact Number	Sell all plan shares.		Deposit of Certificates  Deposit the enclosed number of shares:	

Use either of our shareholder service options.

**Perform Transactions** 

Change your address

Certify your taxpayer ID

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- Book-entry history
- Dividend check history
- Tax information
- Account Statements
- Historical stock price information

and more!

\* Online service not offered by all issuers.

Change your dividend election\*

Purchase or sell book-entry shares\*

Request a dividend check replacement

New user? First, create your PIN then you're set to go.

or Dial the toll-free number below to access our

> Interactive Voice Response system with "Tell Me" technology

Simply speak your instructions when prompted to

- Access your account information.
- Perform multiple tasks in a single session.
- Request statements, change your address, certify your taxpayer ID and much more!

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1-800-368-8357

Outside the U.S. (Collect)

1-201-680-6578

Hearing Impaired

1-800-231-5469

IVR system available 24 hours/7 days a week

Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

### By Mail

Additional Cash Investments To:

**Investment Services** PO Box 382009

Pittsburgh, PA 15250-8009

#### All Other Correspondence To:

**Investment Services** 

PO Box 358035

Pittsburgh, PA 15252-8035





ANITA BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS **TRUST** 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904

#### Shareholder Of:

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	12/14/2011
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	ELMERHBRDT1-0100
INVESTOR ID:	125175509293

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Save this Statement for Tax Purposes Year-To-Date Account Summary

r car r	Date Acc	ount oun	iiiiai y				Ouvo III	o otatornont for i	ax i dipoddo	
	AS OF: 12/13/2011			CASH				NET AMOUNT		
TOTAL MA	RKET VALUE (\$)	CLOSING PRI	CE (\$) INVES	STMENTS (\$)		TOTAL (\$)	TAX WITHHELD (\$)	AMOUNT TO INVEST (\$)	INVESTED (\$)	
63	3,172.09	103.620	0			1,422.51		1,422.51	1,422.51	
TRADING F	RADING FEES PAID BY (\$) SERV		ERVICE FEES PAID BY (\$)		SALE OF PLAN SHARES (\$)		SHARES HELI	SHARES HELD BY	TOTAL	
COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	GROSS PROCEED	S TAX WITHHELD	CERTIFICATED SHARES HELD BY Y	OU BY PLAN	OTHER PLANS(S)	SHARES	
			9.00				609.6515		609.6515	

**Current Activity Information** 

	<u> </u>									
RECORD DA PAYABLE D		TRANSACTIO DESCRIPTIO		DIVIDEND RATE	SHARES AC			CASH INVESTMENT (\$)		TOTAL GROSS (\$)
11/18/11	CO	MMON DIVIDEND		0.81000	00	4.6874				490.02
12/12/11										
							<b>PARTICIPATI</b>	NG RECORD D	DATE DISTRI	BUTION
TAX		G FEES PAID BY (\$)	SERVICE FE	ES PAID BY (\$)		CERTIFI	CATED SHARES	SHARES HELD	SHARES HELD	
WITHHELD (\$)	COMPAN	Y SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HE	LD BY YOU	BY PLAN	OTHER PLAN	NS(S) SHARES
				3.00	490.02			604.9641		604.9641

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD								0.0000
03/25/11	BOOK TO BOOK							595.4547	595.4547
06/10/11	COMMON DIVIDEND	Ì	464.45		3.00	461.45	100.4339601	4.5946	600.0493
09/12/11	COMMON DIVIDEND		468.04		3.00	465.04	94.6194861	4.9148	604.9641
12/12/11	COMMON DIVIDEND	ĺ	490.02		3.00	487.02	103.9002625	4.6874	609.6515

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: ELMERHBRDT1-0100 ANITA BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments Write the amount enclosed:
THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904	Sell this number of shares:	Make check payable to: BNY MELLON/CHEVRON
	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above  ( )  Contact Number	Sell all plan shares.	Deposit of Certificates  Deposit the enclosed number of shares:  P4729

Use either of our shareholder service options.

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### View Information

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- Dividend check history
- Tax information
- Account Statements
- · Historical stock price information

#### **Perform Transactions**

- Change your address
- Purchase or sell book-entry shares\*
- Request a dividend check replacement
- Certify your taxpayer ID
- Change your dividend election\*

and

### more!

\* Online service not offered by all issuers.

New user?
First,
create your PIN
then you're
set to go.

**Dial** the toll-free number below to access our

## **Interactive Voice Response system**

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 Outside the U.S. (Collect)
 1-201-680-6578

 Hearing Impaired
 1-800-231-5469

 IVR system available 24 hours/7 days a week

Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

# By Mail Optional Cash Investments:

Investment Services P.O. Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence:

Shareholder Services

P.O. Box 358035 **P4730** Pittsburgh, PA 15252-8035

BRUNSTING000092



ANITA BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904

#### Shareholder Of:

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	06/14/2011
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	ELMERHBRDT1-0100
INVESTOR ID:	125175509293

ON 4-27-11 CHEVRON DECLARED A QUARTERLY DIVIDEND OF \$0.78 PER SHARE, PAYABLE 6-10-11, TO HOLDERS OF RECORD ON 5-19-11. THIS AMOUNT REPRESENTS AN 8.3 PERCENT INCREASE IN THE QUARTERLY DIVIDEND.

Year-To-Date Account Summary Save this Statement for Tax Purposes

rear-re	D-Date Acc	ount oun	ililiai y					Ouve tine	otatement for i	ax i diposes
	AS OF: 06/13/2011			CASH					NET AMOUNT	
TOTAL MA	RKET VALUE (\$)	CLOSING PRI	CE (\$) IN	ESTMENTS (\$)			TOTAL (\$)	TAX WITHHELD (\$)	AMOUNT TO INVEST (\$)	INVESTED (\$)
59	,362.88	98.9300	)				464.45		464.45	464.45
TRADING F	FEES PAID BY (\$)	SERVICE FE	ES PAID BY (	SALE OF	PLAN S	HARES (\$)	CERTIFICATED	SHARES HELD	SHARES HELD BY	TOTAL
COMPANY	SHAREHOLDER	COMPANY	SHAREHOLD	R GROSS PRO	CEEDS	TAX WITHHELD	SHARES HELD BY YO		OTHER PLANS(S)	SHARES
			3.00					600.0493		600.0493

**Current Activity Information** 

			TRANSACTIO DESCRIPTION		DIVIDEND RATE		SHARES ACQUIRED OR WITHDRAWN		CAS INVESTM			-
05/19/11	05/19/11 COMMON DIVIDEND 0.7800000 4.5946						464.45					
00/10/11								PARTICIPATI	NG RECORD D	DATE DIST	RIBUT	ION
TAX WITHHELD (\$)		ADING FEE	S PAID BY (\$) SHAREHOLDER	SERVICE FEI	ES PAID BY (\$) SHAREHOLDER	TOTAL NET (\$)		CATED SHARES LD BY YOU	SHARES HELD BY PLAN	SHARES HEI		TOTAL SHARES
					3.00	464.45			595.4547			595.4547

	DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
ſ		BALANCE FORWARD								0.0000
	03/25/11	BOOK TO BOOK							595.4547	595.4547
L	06/10/11	COMMON DIVIDEND		464.45		3.00	461.45	100.4339601	4.5946	600.0493

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: ELMERH-BRDT1-0100 ANITA BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments  Write the amount enclosed:
THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904	Sell this number of shares:	Make check payable to: BNY MELLON/CHEVRON
	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above  ( )  Contact Number	Sell all plan shares.	Deposit of Certificates  Deposit the enclosed number of shares: P4731

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- Dividend check history
- Tax information
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- Historical stock price information

#### **Perform Transactions**

- Change your address
- Purchase or sell book-entry shares\*
- Request a dividend check replacement
- Certify your taxpayer ID
- Change your dividend election\*

and

### more!

\* Online service not offered by all issuers.

New user?
First,
create your PIN
then you're
set to go.

**Dial** the toll-free number below to access our

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with "Tell Me" technology

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Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

# By Mail Optional Cash Investments:

Investment Services P.O. Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence:

Shareholder Services

P.O. Box 358035 **P4732** Pittsburgh, PA 15252-8035

BRUNSTING000094



ANITA BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904

#### Shareholder Of:

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	09/15/2011
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	ELMERHBRDT1-0100
INVESTOR ID:	125175509293

YOU CAN OBTAIN ACCOUNT AND INVESTMENT INFORMATION AT 1-800-368-8357, 24 HOURS A DAY, SEVEN DAYS A WEEK, VIA BNY MELLON'S INTERACTIVE VOICE RESPONSE SYSTEM.

Year-To-Date Account Summary Save this Statement for Tax Purposes

, ou, , ,	<i> </i>	ount oun	a. y	Caro and Chalement for Tax Farecoo									
	AS OF: 09/14/2011			CASH				DIVIDENDS		NET AMOUNT			
TOTAL MA	RKET VALUE (\$)	CLOSING PRI	CE (\$) INV	INVESTMENTS (\$)		INVESTMENTS (\$)		INVESTMENTS (\$)		TOTAL (\$)	TAX WITHHELD (\$)	AMOUNT TO INVEST (\$)	INVESTED (\$)
58	,869.06	97.3100	)			932.49		932.49	932.49				
TRADING F	EES PAID BY (\$)	SERVICE FEES PAID BY (\$)		SALE OF P	SALE OF PLAN SHARES (\$)		CERTIFICATED	SHARES HELD	SHARES HELD BY	TOTAL			
COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDI	R GROSS PROC	CEEDS	TAX WITHHELD			OTHER PLANS(S)	SHARES			
		•	6.00					604.9641		604.9641			

**Current Activity Information** 

	RECORD DATE TRANSACTION PAYABLE DATE DESCRIPTION			DIVIDEND RATE		SHARES ACQUIRED OR WITHDRAWN						TOTAL GROSS (\$)			
08/19/11		СОММО	N DIVIDEND		0.78000	000	00 4.9148		4.9148						468.04
09/12/11															
							PARTICIPATING RECORD DATE DISTRIBUTION								
TAX	TAX TRADING FEES PAID BY (\$) SERVICE FEE		ES PAID BY (\$)		CERTIFI	CATED SHARES	SHARES HELD	SHARES	HELD BY	TOTA					
WITHHELD (\$)	COI	MPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HEI	LD BY YOU	BY PLAN	OTHER	PLANS(S)	SHARI	ES		
			3.00	468.04	468.04		600.0493			60	00.0493				

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD								0.0000
03/25/11	BOOK TO BOOK							595.4547	595.4547
06/10/11	COMMON DIVIDEND	ĺ	464.45		3.00	461.45	100.4339601	4.5946	600.0493
09/12/11	COMMON DIVIDEND		468.04		3.00	465.04	94.6194861	4.9148	604.9641

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: ELMERH-BRDT1-0100 ANITA BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments Write the amount enclosed:
THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904	Sell this number of shares:	Make check payable to: BNY MELLON/CHEVRON
	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above ( ) Contact Number	Sell all plan shares.	Deposit of Certificates  Deposit the enclosed number of shares:  P4733

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- Change your dividend election\*

and

### more!

\* Online service not offered by all issuers.

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set to go.

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Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

# By Mail Optional Cash Investments:

Investment Services P.O. Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence:

Shareholder Services

P.O. Box 358035 **P4734** Pittsburgh, PA 15252-8035

BRUNSTING000096

Form 1	1099 - DIV Divi	dends And	Distributions	2010	
1a Total ordinary dividends 1b Qualified dividends \$1,321.92 \$1,321.92		Сору	B for Recipients	OMB No. 1545-0110	
2a Total capital gain distr.	2b Unrecap. Sec. 1250 gain	2c Section 1202 gain	2d Collectibles (28%) gain	CORRECTED (if checked)  DUPLICATE (if checked)	
3 Nondividend distributions	4 Federal income tax withheld \$123.38		6 Foreign tax paid	7 Foreign country or U.S. possession	
8 Cash Liquidation Distributions	9 Noncash Liquidation Distributions				
By Whom Paid CHEVRON	CORPORATION				
THE ELMER	RUNSTING TR UA OCT 10 96 R H BRUNSTING DECEDENTS		Payer's Federal Identification Number 94-0890210		
TRUST 13630 PINE HOUSTON			Security Description  COMMON \$0.75 P V		
			Reported By The Bank of New York Mellon		
Recipient's Identification Number	XX-XXX3100		480 Washington Blvd Jersey City NJ 07310		
Account Key <b>ELMERHBRDT</b>	0100 00175016676410	(800) 368-8357 www.bnymellon.com/shareowne	er/isd		

### **Important Tax Return Document**

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

#### Instructions for Recipient

**Account number.** May show an account or other unique number the payer assigned to distinguish your account.

**Box 1a.** Shows total ordinary dividends that are taxable. Include this amount on line 9a of Form 1040 or 1040A. Also, report it on Schedule B (Form 1040) or Schedule 1 (Form 1040A), if required.

The amount shown may be dividends a corporation paid directly to you as a participant (or beneficiary of a participant) in an employee stock ownership plan (ESOP). Report it as a dividend on your Form 1040/1040A but treat it as a plan distribution, not as investment income, for any other puropse.

**Box 1b.** Shows the portion of the amount in box 1a that may be eligible for the 15% or zero capital gains rates. See the Form 1040/1040A instructions for how to determine this amount. Report the eligible amount on line 9b, Form 1040 or 1040A.

**Box 2a.** Shows total capital gain distributions from a regulated investment company or real estate investment trust. Report the amounts shown in box 2a on Schedule D (Form 1040), line 13. But, if no amount is shown in boxes 2c–2d and your only capital gains and losses are capital gain distributions, you may be able to report the amounts shown in box 2a on line 13 of Form 1040 (line 10 of Form 1040A) rather than Schedule D. See the Form 1040/1040A instructions.

**Box 2b.** Shows the portion of the amount in box 2a that is unrecaptured section 1250 gain from certain depreciable real property. Report this amount on the Unrecaptured Section 1250 Gain Worksheet-Line 19 in the Schedule D instructions (Form 1040).

**Box 2c.** Shows the portion of the amount in box 2a that is section 1202 gain from certain small business stock that may be subject to a 50% exclusion and certain empowerment zone business stock that may be subject to a 60% exclusion. See the Schedule D (Form 1040) instructions.

**Box 2d.** Shows 28% rate gain from sales or exchanges of collectibles. If required, use this amount when completing the 28% Rate Gain Worksheet-Line 18 in the instructions for Schedule D (Form 1040).

**Box 3.** Shows the part of the distribution that is nontaxable because it is a return of your cost (or other basis). You must reduce your cost (or other basis) by this amount for figuring gain or loss when you sell your stock. But if you get back all your cost (or other basis), report future distributions as capital gains. See Pub. 550, Investment Income and Expenses.

**Box 4.** Shows backup withholding. For example, a payer must backup withhold on certain payments at a 28% rate if you did not give your taxpayer identification number to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. Include this amount on your income tax return as tax withheld.

**Box 6.** Shows the foreign tax that you may be able to claim as a deduction or a credit on Form 1040. See the Form 1040 instructions.

**Box 7.** This box should be left blank if a regulated investment company reported the foreign tax shown in box 6.

Boxes 8 and 9. Shows cash and noncash liquidation distributions.

Nominees. If this form includes amounts belonging to another person, you are considered a nominee recipient. You must file Form 1099-DIV with the IRS for each of the other owners to show their share of the income, and you must furnish a Form 1099-DIV to each. A husband or wife is not required to file a nominee return to show amounts owned by the other. See the 2010 General Instructions for Certain Information Returns.



ANITA BRUNSTING TR UA OCT 10 96 THE NELVA E BRUNSTING SURVIVORS TRUST 203 BLOOMINGDALE CIR VICTORIA TX 77904

#### Shareholder Of:

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	12/14/2011
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	NELVAEBRST0100
INVESTOR ID:	124921356678

YOU CAN OBTAIN ACCOUNT AND INVESTMENT INFORMATION AT 1-800-368-8357, 24 HOURS A DAY, SEVEN DAYS A WEEK, VIA BNY MELLON'S INTERACTIVE VOICE RESPONSE SYSTEM.

Year-To-Date Account Summary Save this Statement for Tax Purposes

Teal To Date Account Guilliary										
	AS OF: 12/13/2	2011		CASH			DIVIDENDS	NET AMOUNT		
TOTAL MA	RKET VALUE (\$)	CLOSING PRI	CE (\$) INVES	STMENTS (\$)		TOTAL (\$)	TAX WITHHELD (\$)	AMOUNT TO INVEST (\$)	INVESTED (\$)	
3,	847.51	103.620	0			609.09		609.09		
TRADING F	EES PAID BY (\$)	SERVICE FE	ES PAID BY (\$)	SALE OF PLAN	I SHARES (\$)	CERTIFICATED	SHARES HELD	SHARES HELD BY	TOTAL	
COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	GROSS PROCEE	S TAX WITHHELD			OTHER PLANS(S)	SHARES	
			3.00				37.1310		37.1310	

**Current Activity Information** 

RECORD DA PAYABLE DA		TRANSACTION DESCRIPTION			DIVIDEND RATE		SHARES ACQUIRED OR WITHDRAWN		CA: INVESTIV		(	TOTAL GROSS (\$)	
11/18/11 12/12/11	11/18/11 COMMON DIVIDEND 0.8100000 0.2872						29.84						
								PARTICIPATI	NG RECORD D	DATE DIST	RIBUT	TION	
TAX WITHHELD (\$)			ES PAID BY (\$) SHAREHOLDER	TOTAL NET (\$)		CATED SHARES LD BY YOU	SHARES HELD BY PLAN	SHARES HE OTHER PL		TOTAL SHARES			
				29.84			36.8438			36	6.8438		

5475	TRANSACTION	CASH	NET	TRADING	SERVICE	AMOUNT	PRICE PER	SHARES ACQUIRED	SHARES HELD
DATE	DESCRIPTION	INVESTMENT (\$)	DISTRIBUTION (\$)	FEES (\$)	FEES (\$)	INVESTED (\$)	SHARE (\$)	OR WITHDRAWN	BY PLAN
	BALANCE FORWARD								0.0000
03/25/11	BOOK TO BOOK							706.0888	706.0888
06/10/11	COMMON DIVIDEND	Ì	550.75		3.00	547.75	100.4339601	5.4538	711.5426
06/14/11	BOOK TO BOOK							-675.0000	36.5426
09/12/11	COMMON DIVIDEND	Ì	28.50			28.50	94.6194861	0.3012	36.8438
12/12/11	COMMON DIVIDEND		29.84			29.84	103.9002625	0.2872	37.1310

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: NELVAEBRST0100 ANITA BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments Write the amount enclosed:
THE NELVA E BRUNSTING SURVIVORS TRUST 203 BLOOMINGDALE CIR VICTORIA TX 77904	Sell this number of shares:	Make check payable to: BNY MELLON/CHEVRON
	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above ( ) Contact Number	Sell all plan shares.	Deposit of Certificates  Deposit the enclosed number of shares:  P4736

Use either of our shareholder service options.

# Login to www.bnymellon.com/shareowner/isd

## $\textit{Sign up for } MLink^{SM} \text{through}$

Investor ServiceDirect®. MLink

provides secure 24/7 online access to your investor activity reports, investment plan statements and 1099s. Click the MLink icon and follow the prompts.

### View Information

- Account detail
- Certificate history
- · Book-entry history
- Dividend check history
- Tax information
- Account Statements
- · Historical stock price information

#### **Perform Transactions**

- Change your address
- Purchase or sell book-entry shares\*
- Request a dividend check replacement
- Certify your taxpayer ID
- Change your dividend election\*

and

### more!

\* Online service not offered by all issuers.

New user?
First,
create your PIN
then you're
set to go.

**Dial** the toll-free number below to access our

## **Interactive Voice Response system**

with "Tell Me" technology

Simply speak your instructions when prompted to

- Access your account information.
- Perform multiple tasks in a single session.
- Request statements, change your address, certify your taxpayer ID and **much more!**

Both Investor ServiceDirect<sup>®</sup> and our Interactive Voice Response (IVR) phone system offer secure 24/7 access to your account information and account management tools.

Managing your account has never been so easy!

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#### By Phone

 Toll Free Number
 1-800-368-8357

 Outside the U.S. (Collect)
 1-201-680-6578

 Hearing Impaired
 1-800-231-5469

 IVR system available 24 hours/7 days a week

Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

# By Mail Optional Cash Investments:

Investment Services P.O. Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence:

Shareholder Services

P.O. Box 358035 **P4737** Pittsburgh, PA 15252-8035

BRUNSTING000099



ANITA BRUNSTING TR UA OCT 10 96 THE NELVA E BRUNSTING SURVIVORS TRUST 203 BLOOMINGDALE CIR VICTORIA TX 77904

#### Shareholder Of:

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	06/14/2011
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	NELVAEBRST0100
INVESTOR ID:	124921356678

ON 4-27-11 CHEVRON DECLARED A QUARTERLY DIVIDEND OF \$0.78 PER SHARE, PAYABLE 6-10-11, TO HOLDERS OF RECORD ON 5-19-11. THIS AMOUNT REPRESENTS AN 8.3 PERCENT INCREASE IN THE QUARTERLY DIVIDEND.

Year-To-Date Account Summary Save this Statement for Tax Purposes

rear-re	D-Date Acc	ount Sun	ililiai y							Oave tills	Clatericit for 1	ax i diposes	
	AS OF: 06/13/	2011		CASH						DIVIDENDS		NET AMOUNT	
TOTAL MA	TOTAL MARKET VALUE (\$) CLOSING PRICE (\$)		CE (\$)	INVESTMENTS (\$)				TOTAL (\$)	TAX WITHHELD (\$)		AMOUNT TO INVEST (\$)	INVESTED (\$)	
70	70,392.91 98.9300				550.75			550.75	550.75				
TRADING F	EES PAID BY (\$)	SERVICE FE	ES PAID E	BY (\$) SALE OF PLAN SHARES (\$)		HARES (\$)	CERTIFICATED		SHARES HELD	SHARES HELD BY	TOTAL		
COMPANY	SHAREHOLDER	COMPANY	SHAREH	OLDER	GROSS PROC	CEEDS	TAX WITHHELD	SHARES HELD BY Y	ΟU	BY PLAN	OTHER PLANS(S)	SHARES	
			3.0	00						711.5426		711.5426	

**Current Activity Information** 

RECORD DA PAYABLE D			TRANSACTIO DESCRIPTIOI		DIVIDEND RATE	SHARES AC			CAS INVESTM		,	TOTAL GROSS (\$)	
05/19/11	05/19/11 COMMON DIVIDEND				0.7800000 5.4538							550.75	
06/10/11	06/10/11												
	<u>.</u>							<b>PARTICIPATI</b>	NG RECORD D	DATE DIS	TRIBUT	TION	
TAX WITHHELD (\$)					ES PAID BY (\$) SHAREHOLDER	TOTAL NET (\$)		CATED SHARES LD BY YOU	SHARES HELD BY PLAN	SHARES H OTHER P		TOTA SHARE	
	(7)			3.00	550.75			706.0888			70	06.0888	

	DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
ſ		BALANCE FORWARD								0.0000
	03/25/11	BOOK TO BOOK							706.0888	706.0888
L	06/10/11	COMMON DIVIDEND		550.75		3.00	547.75	100.4339601	5.4538	711.5426

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: NELVAEBRST0100 ANITA BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments Write the amount enclosed:
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	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above  ( )  Contact Number	Sell all plan shares.	Deposit of Certificates  Deposit the enclosed number of shares:  P4738

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and

### more!

\* Online service not offered by all issuers.

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Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

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Investment Services P.O. Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence:

Shareholder Services

P.O. Box 358035 **P4739** Pittsburgh, PA 15252-8035

BRUNSTING000101



#### Return Service Requested



009953 RKDK6ATA NELVA E BRUNSTING 13630 PINE ROCK HOUSTON TX 77079 Hantlan H. Hanta

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

PAY ON: 08/31/2011

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON NELVA E BRUNSTING 83 028835100 4685J 01

DESCRIPTION PENSION VOLUNTARY SUPP INTEREST ADJUST GROSS BENEFIT MEDICAL NET PAYMENT AMOUNT THIS PAY YEAR TO DATE \$5,630.24 \$584.24 \$703.78 \$73.03 \$776.81 \$176.10 \$600.71 \$6,214.48 \$1,408.80 \$4,805.68

Advice Number: 3301669524 Pay Date:

08/31/2011

Deposited to the Account of:

Bank R/T Number

**Amount** 

NELVA E BRUNSTING

11100002

\$600.71

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 



PAY ON: 01/31/2011

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON NELVA E BRUNSTING 83 028835100 4685J 01

**DESCRIPTION THIS PAY** YEAR TO DATE \$703.78 \$73.03 PENSION \$703.78 VOLUNTARY SUPP \$73.03 INTEREST ADJUST \$776.81 \$176.10 \$600.71 GROSS BENEFIT \$776.81 \$176.10 \$600.71 MEDICAL NET PAYMENT AMOUNT

FEDERAL AND STATE TAX TABLES HAVE BEEN UPDATED FOR TAX YEAR 2011. WITHHOLDINGS MAY DIFFER FROM PAST PAYMENTS.

Advice Number: 3301477963 01/31/2011 Pay Date:

Chevron

Deposited to the Account of:

Bank R/T Number

**Amount** 

NELVA E BRUNSTING

11100002

\$600.71

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 

# IF YOU ARE SATISFIED WITH YOUR PRESENT FEDERAL WITHHOLDING, NO FURTHER ACTION IS REQUIRED

#### For Initiating, Changing or Revoking Withholding Election

You have the right to **change** or **revoke** any election made by you to have or <u>not</u> to have Federal Income Tax withheld from your pension. To change or revoke your election, please call the toll free number reflected on your check or advice.

If you elect not to have withholding apply to your pension payment, or if you do not have enough Federal Income Tax withheld, you may be responsible for the payment of estimated tax. Penalties may apply under the estimated tax rules if your withholding does not meet certain guidelines.

Please contact your tax advisor for any specific tax related questions.

#### 2010 Tax Form Mail Dates

1099-R, 1099-MISC and W-2 tax forms - by January 31, 2011 1042-S tax forms - by March 15, 2011 480.7C forms (Puerto Rico) - by February 28, 2011

For TY2011



Page 1 of 1

#### Return Service Requested



007393 RKDK6ATA **NELVA E BRUNSTING** 13630 PINE ROCK HOUSTON TX 77079 

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

PAY ON: 09/30/2011

NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON NELVA E BRUNSTING 83 028835100 4685J 01

**DESCRIPTION** PENSION VOLUNTARY SUPP INTEREST ADJUST GROSS BENEFIT MEDICAL NET PAYMENT AMOUNT THIS PAY YEAR TO DATE \$703.78 \$73.03 \$6,334.02 \$657.27 \$776.81 \$176.10 \$600.71 \$6,991.29 \$1,584.90 \$5,406.39

Advice Number: 3301696854 09/30/2011 Pay Date:



Deposited to the Account of:

Bank R/T Number

**Amount** \$600.71

NELVA E BRUNSTING

11100002

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 



#### Return Service Requested



009915 RKDK6ATA **NELVA E BRUNSTING** 13630 PINE ROCK HOUSTON TX 77079 

FOR INFORMATION CALL HUMAN RESOURCES SERVICE CENTER 1-888-TALK2HR

#### PAY ON: 10/31/2011

#### NOTIFICATION OF ELECTRONIC FUNDS TRANSFER

CHEVRON RETIREMENT PLAN CHEVRON NELVA E BRUNSTING 83 028835100 4685J 01

THIS PAY **DESCRIPTION** YEAR TO DATE \$7,037.80 \$730.30 PENSION \$703.78 VOLUNTARY SUPP \$73.03 INTEREST ADJUST \$776.81 \$176.10 \$600.71 \$7,768.10 \$1,761.00 \$6,007.10 GROSS BENEFIT MEDICAL NET PAYMENT AMOUNT

**Advice Number: 3301724228** 10/31/2011 Pay Date:



Deposited to the Account of:

Bank R/T Number

**Amount** 

NELVA E BRUNSTING

11100002

\$600.71

**NON-NEGOTIABLE** 

**DEPOSIT ADVICE** 

A Passage Through Grief (a seminar about loss and acceptance) - The Chapelwood Caring Ministry is offering an eight-week seminar, "A Passage Through Grief, " for anyone who is dealing with grief as a result of loss. The grief may be the result of losing a job, a spouse or a child, a divorce, or any other kind of loss experienced in life. The seminar will meet on Tuesday nights beginning February 1 through March 22, from 7:00 - 8:30 p.m. The class will be held in Chapelwood's Learning Center 204. For more information or to register, contact Anne Kadlecek, (713) 354-4447 or akadlecek@chapelwood.org.

**Alzheimer's Support Group** will be held at Memorial Hermann Memorial City Hospital East Tower, Gessner entrance, 5th floor - Classroom A. Susan Waller, Certified Alzheimer's Support Group Facilitator, will lead the discussion the third Sunday of each month (January 16, February 20, March 20 and April 17), 2:00 - 3:00 p.m. Complimentary admission, refreshments and covered parking in garage at the Gessner entrance.

#### "The Only One Standing in Your Way is You!" Seminar at Chapelwood

Monday, January 24 - 8:30 a.m. to 4:00 p.m., **and** Tuesday, January 25 - 9:00 a.m. to 4:00 p.m. Seminar cost is \$25 and includes lunch both days. Registration is available online at www.chapelwood.org. Workshop registration will close on Thursday, January 20. Register early, as space is limited and the seminar is very popular. For more information, contact Gloria Mounger at (713) 354-4465 or gmounger@chapelwood.org.

### The Gathering Place at Chapelwood

The Gathering Place is held 10 a.m. to 1:30 p.m. on each first Monday beginning February 7, in Circle of Friends Rooms 3 - 6. Chapelwood volunteer caregivers provide respite care for Alzheimer's, dementia and stroke patients. Each day features a structured program of physical, social and recreational activities. Lunch is included. Chapelwood partners with Interfaith Care Partners in this ministry. Register your care receiver with Tom Breaux at tbreaux@interfaithcarepartners.com. For more information about serving others at The Gathering Place, contact Clayton Mills, cjmills9@gmail.com or (713) 466-7575.

### Draw water for your soul

For we are God's bliss, for God delights in us without end, and so, by God's grace, will we delight in God.

Julian of Norwich

January 6, or Epiphany, marked the culmination of the three kings' long journey from the East, their long-awaited arrival at Bethlehem, at the child Jesus' house. When the star finally stopped, the narrative in Matthew 2 notes that these wise ones were "filled with joy."

There's a certain relief in finishing anything. But the text clearly states that the outcome of the trip was one of joy as they were then able to present their gifts to the Christ boy. This has helped me to assess things, not only looking at my December, but also, as I move into 2011.

It is God's joy, an overabundance of it, that moves us toward joy. The result of the journey does include joy! And if whatever spiritual practice we're observing isn't bearing the fruit of joy, maybe it's time to discover what can help us to move closer in this direction.

Thanks for your ministry, Scott Endress

If you would prefer to receive the BOLDer Bulletin by e-mail, rather than a printed copy, please e-mail Judy Jones (jjones@chapelwood.org) and let us know.



ANITA BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904

#### Shareholder Of:

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	09/15/2011
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	ELMERHBRDT1-0100
INVESTOR ID:	125175509293

YOU CAN OBTAIN ACCOUNT AND INVESTMENT INFORMATION AT 1-800-368-8357, 24 HOURS A DAY, SEVEN DAYS A WEEK, VIA BNY MELLON'S INTERACTIVE VOICE RESPONSE SYSTEM.

Year-To-Date Account Summary Save this Statement for Tax Purposes

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	AS OF: 09/14/2	2011		CASH				DIVIDENDS		NET AMOUNT	
TOTAL MA	TOTAL MARKET VALUE (\$) CLOSING PRICE (\$)		CE (\$) INVES	TMENTS (\$)		TOTAL (\$)	TAX WITHHELD (\$)		AMOUNT TO INVEST (\$)	INVESTED (\$)	
58	,869.06	97.3100	)			932.49			932.49	932.49	
TRADING F	EES PAID BY (\$)	SERVICE FE	ES PAID BY (\$)	SALE OF PL	AN SHARES (\$)	CERTIFICATED		SHARES HELD	SHARES HELD BY	TOTAL	
COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	GROSS PROCE	EEDS TAX WITHHEL			BY PLAN	OTHER PLANS(S)	SHARES	
			6.00					604.9641		604.9641	

**Current Activity Information** 

RECORD DA PAYABLE DA			TRANSACTIO DESCRIPTIOI		DIVIDEND RATE	QUIRED RAWN		CAS INVESTM		TOTAL GROSS (\$)		
08/19/11	COMMON BIVIDEND				0.7800000 4.9148					468.0		
09/12/11	09/12/11				<u> </u>							
								<b>PARTICIPATI</b>	NG RECORD D	ATE DIST	TRIBUT	TION
TAX		ADING FEE	S PAID BY (\$)	SERVICE FE	ES PAID BY (\$)			CATED SHARES		SHARES H		TOTAL
WITHHELD (\$)	COI	MPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HEI	LD BY YOU	BY PLAN	OTHER PI	LANS(S)	SHARES
				3.00	468.04			600.0493			600.0493	

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD								0.0000
03/25/11	BOOK TO BOOK							595.4547	595.4547
06/10/11	COMMON DIVIDEND	ĺ	464.45		3.00	461.45	100.4339601	4.5946	600.0493
09/12/11	COMMON DIVIDEND		468.04		3.00	465.04	94.6194861	4.9148	604.9641

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: ELMERHBRDT1-0100 ANITA BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Plan F	Participation)	Additional Cash Investments Write the amount enclosed:	
THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904	Sell this number of shares:		Make check payable to: BNY MELLON/CHEVRON	
	Full Withdrawal (Terminate Plan Pa	urticipation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.	
All owner(s) must sign and date above  ( )  Contact Number	Sell all plan shares.		Deposit of Certificates  Deposit the enclosed number of shares:  P4746	

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- · Historical stock price information

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- Certify your taxpayer ID
- Change your dividend election\*

and

### more!

\* Online service not offered by all issuers.

New user?
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then you're
set to go.

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Shareholder Services

P.O. Box 358035 **P4747** Pittsburgh, PA 15252-8035



ANITA BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904

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CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	03/14/2012
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	ELMERHBRDT1-0100
INVESTOR ID:	125175509293

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Year-To-Date Account Summary Final Cost Basis for your covered shares will be provided on your year-end Form 1099B.

								, , ,		
	AS OF: 03/13/2	2012		CASH			DIVIDENDS		NET AMOUNT	
TOTAL MA	TOTAL MARKET VALUE (\$) CLOSING PRICE (\$)		CE (\$) INVES	STMENTS (\$)		TOTAL (\$)	TAX WITHHELD (\$)	AMOUNT TO INVEST (\$)	INVESTED (\$)	
68	,285.15	111.190	0			493.82		493.82	493.82	
TRADING F	EES PAID BY (\$)	SERVICE FE	ES PAID BY (\$)	SALE OF PL	LAN SHARES (\$)	CERTIFICATED	SHARES HELD	SHARES HELD BY	TOTAL	
COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	GROSS PROC	EEDS TAX WITHHEL			OTHER PLANS(S)	SHARES	
			3.00				614.1303		614.1303	

**Current Activity Information** 

PAYABLE D		TRANSACTION DESCRIPTION		DIVIDEND SHARES ACQUIRI RATE OR WITHDRAWN				CAS INVESTM							
02/17/12		СОММО	N DIVIDEND		0.81000	000	4.4788		4.4788		4.4788				493.82
03/12/12	03/12/12														
								PARTICIPATI	NG RECORD D	ATE DIS	TRIBUT	ΓΙΟΝ			
TAX		ADING FEE	S PAID BY (\$)	SERVICE FE	ES PAID BY (\$)		CERTIFIC	CATED SHARES	SHARES HELD	SHARES H	ELD BY				
WITHHELD (\$)	WITHHELD (\$) COMPANY		SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HEL	_D BY YOU	BY PLAN	OTHER P	LANS(S)	SHARES			
				·	3.00	493.82			609.6515			609.6515			

DA	TE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
		BALANCE FORWARD								609.6515
03/12	2/12	COMMON DIVIDEND		493.82		3.00	490.82	109.5879000	4.4788	614.1303

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: ELMERH-BRDT1-0100 ANITA BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments  Write the amount enclosed:
THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904	Sell this number of shares:	Make check payable to: BNY MELLON/CHEVRON
	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above		Deposit of Certificates
Contact Number	Sell all plan shares.	Deposit the enclosed number of shares: <b>P4748</b>

Use either of our shareholder service options.

# Login to www.bnymellon.com/shareowner/isd

## $\textit{Sign up for } MLink^{SM} \text{through}$

Investor ServiceDirect®. MLink

provides secure 24/7 online access to your investor activity reports, investment plan statements and 1099s. Click the MLink icon and follow the prompts.

#### **View Information**

- Account detail
- Certificate history
- Book-entry history
- Dividend check history
- Tax information
- Account Statements
- · Historical stock price information

#### **Perform Transactions**

- Change your address
- Purchase or sell book-entry shares\*
- Request a dividend check replacement
- Certify your taxpayer ID
- Change your dividend election\*

and

### more!

\* Online service not offered by all issuers.

New user?
First,
create your PIN
then you're
set to go.

**Dial** the toll-free number below to access our

### **Interactive Voice Response system**

with "Tell Me" technology

Simply speak your instructions when prompted to

- Access your account information.
- Perform multiple tasks in a single session.
- Request statements, change your address, certify your taxpayer ID and **much more!**

Both Investor ServiceDirect<sup>®</sup> and our Interactive Voice Response (IVR) phone system offer secure 24/7 access to your account information and account management tools.

Managing your account has never been so easy!

#### **Questions? Contact Shareholder Services**

#### By Internet

Visit www.bnymellon.com/shareowner/isd for access to your account.

#### By Phone

Toll Free Number1-800-368-8357Outside the U.S. (Collect)1-201-680-6578Hearing Impaired1-800-231-5469IVR system available 24 hours/7 days a week

Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

# By Mail Optional Cash Investments:

Investment Services P.O. Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence:

Shareholder Services

P.O. Box 358035 **P4749** Pittsburgh, PA 15252-8035



ANITA BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904

#### Shareholder Of:

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	06/13/2012
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	ELMERHBRDT1-0100
INVESTOR ID:	125175509293

ON 4/25/12, CHEVRON DECLARED A QUARTERLY DIVIDEND OF \$0.90 PER SHARE, PAYABLE 6/11/12, TO HOLDERS OF RECORD ON 5/18/12. THIS AMOUNT REPRESENTS AN 11.1 PERCENT INCREASE IN THE QUARTERLY DIVIDEND.

Year-To-Date Account Summary Final Cost Basis for your covered shares will be provided on your year-end Form 1099B.

			<u>,</u>			,		1 , ,		
	AS OF: 06/12/2	2012		CASH			DIVIDENDS		NET AMOUNT	
TOTAL MA	OTAL MARKET VALUE (\$) CLOSING PRICE (\$)		CE (\$) INVE	STMENTS (\$)		TOTAL (\$)	TAX WITHHELD (\$)	AMOUNT TO INVEST (\$)	INVESTED (\$)	
62,413.81		100.740	0			1,046.54		1,046.54	1,046.54	
TRADING F	EES PAID BY (\$)	SERVICE FEES PAID BY (\$)		\$) SALE OF PLAN SHARES (\$)		CERTIFICATED	SHARES HELD	SHARES HELD BY	TOTAL	
COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	HOLDER GROSS PROCEEDS TAX WITHHE				OTHER PLANS(S)	SHARES	
			6.00				619.5534		619.5534	

**Current Activity Information** 

RECORD DA PAYABLE DA			TRANSACTIO DESCRIPTIOI		DIVIDEND RATE	SHARES ACC			CAS INVESTM		(	TOTAL GROSS (\$)	
05/18/12		СОММО	N DIVIDEND		0.90000	000	5.4231					5	552.72
06/11/12													
	·							<b>PARTICIPATI</b>	NG RECORD D	ATE DIS	TRIBUT	TION	
TAX		ADING FEE	S PAID BY (\$)	SERVICE FEI	ES PAID BY (\$) TOTAL		CERTIFICATED SHARES		SHARES HELD	SHARES I	HELD BY	TOTAL	
WITHHELD (\$)	COI	MPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HE	LD BY YOU	BY PLAN	OTHER I	PLANS(S)	SHARES	3
					3.00	552.72			614.1303			614	1.1303

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD								609.6515
03/12/12	COMMON DIVIDEND		493.82		3.00	490.82	109.5879000	4.4788	614.1303
06/11/12	COMMON DIVIDEND		552.72		3.00	549.72	101.3665767	5.4231	619.5534

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: ELMERHBRDT1-0100 ANITA BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Pla	an Participation)	Additional Cash Investments Write the amount enclosed:	
THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904	Sell this number of shares:		Make check payable to: COMPUTERSHARE/CHEVR	ON
	Full Withdrawal (Terminate Plan	Participation)	YOU MAY INCREASE YOUR SHARE WITH OPTIONAL CASH INVESTMEN OF \$50 UP TO \$100,000 ANNUALLY	its
All owner(s) must sign and date above  Contact Number	Sell all plan shares.		Deposit of Certificates  Deposit the enclosed number of shares:  P475	0

Use either of our shareholder service options.

# Login to www.bnymellon.com/shareowner/isd

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- Certify your taxpayer ID
- Change your dividend election\*

and

### more!

\* Online service not offered by all issuers.

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Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

# By Mail Optional Cash Investments:

Investment Services P.O. Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence:

Shareholder Services

P.O. Box 358035 **P4751** Pittsburgh, PA 15252-8035



NELVA E BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

#### Shareholder Of:

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	06/13/2012
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	ELMERHBRDT0100
INVESTOR ID:	125175509293

ON 4/25/12, CHEVRON DECLARED A QUARTERLY DIVIDEND OF \$0.90 PER SHARE, PAYABLE 6/11/12, TO HOLDERS OF RECORD ON 5/18/12. THIS AMOUNT REPRESENTS AN 11.1 PERCENT INCREASE IN THE QUARTERLY DIVIDEND.

Year-To-Date Account Summary Final Cost Basis for your covered shares will be provided on your year-end Form 1099B.

			<u>,</u>			,		1 , ,			
	AS OF: 06/12/2	2012		CASH			DIVIDENDS				
TOTAL MA	OTAL MARKET VALUE (\$) CLOSING PRICE (\$)		CE (\$) INVE	STMENTS (\$)		TOTAL (\$)	TAX WITHHELD (\$)	AMOUNT TO INVEST (\$)	INVESTED (\$)		
62,197.29		100.740	0			1,046.52		550.80	550.80		
TRADING F	EES PAID BY (\$)	SERVICE FEES PAID BY (\$)		SALE OF PLAN SHARES (\$)		CERTIFICATED	SHARES HELD	SHARES HELD BY	TOTAL		
COMPANY	SHAREHOLDER	COMPANY	SHAREHOLDE	GROSS PROC	EEDS TAX WITHHEL			OTHER PLANS(S)	SHARES		
			3.00				617.4041		617.4041		

**Current Activity Information** 

RECORD DA PAYABLE D			TRANSACTIO DESCRIPTIOI		DIVIDEND RATE	SHARES ACC			CAS INVESTM			TOTAL GROSS (\$)	
05/18/12		СОММО	N DIVIDEND		0.90000	000	5.4041						550.80
06/11/12													
								<b>PARTICIPATI</b>	NG RECORD D	ATE DIS	TRIBUT	ΓΙΟΝ	
TAX		ADING FEE	S PAID BY (\$)	SERVICE FEI	ES PAID BY (\$) TOTAL		CERTIFICATED SHARES		SHARES HELD SHARES		S HELD BY TOTAL		
WITHHELD (\$)	COI	MPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HEI	LD BY YOU	BY PLAN	OTHER	PLANS(S)	SHAR	.ES
				3.00	550.80			612.0000			6	12.0000	

	DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
Ī		BALANCE FORWARD								612.0000
L	06/11/12	COMMON DIVIDEND		550.80		3.00	547.80	101.3665767	5.4041	617.4041

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: ELMERHBRDT0100 NELVA E BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments Write the amount enclosed:
THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049	Sell this number of shares:	Make check payable to:  COMPUTERSHARE/CHEVRON
	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above		Deposit of Certificates
Contact Number	Sell all plan shares.	Deposit the enclosed number of shares: P4752

Use either of our shareholder service options.

# Login to www.bnymellon.com/shareowner/isd

## $\it Sign\ up\ for\ MLink^{SM}$ through

Investor ServiceDirect®. MLink

provides secure 24/7 online access to your investor activity reports, investment plan statements and 1099s. Click the MLink icon and follow the prompts.

### View Information

- Account detail
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- Book-entry history
- Dividend check history
- Tax information
- Account Statements
- · Historical stock price information

#### **Perform Transactions**

- Change your address
- Purchase or sell book-entry shares\*
- Request a dividend check replacement
- Certify your taxpayer ID
- Change your dividend election\*

and

### more!

\* Online service not offered by all issuers.

New user?
First,
create your PIN
then you're
set to go.

**Dial** the toll-free number below to access our

# Interactive Voice Response system

with "Tell Me" technology

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- Perform multiple tasks in a single session.
- Request statements, change your address, certify your taxpayer ID and **much more!**

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Managing your account has never been so easy!

#### **Questions? Contact Shareholder Services**

#### By Internet

Visit www.bnymellon.com/shareowner/isd for access to your account.

#### By Phone

 Toll Free Number
 1-800-368-8357

 Outside the U.S. (Collect)
 1-201-680-6578

 Hearing Impaired
 1-800-231-5469

 IVR system available 24 hours/7 days a week

Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

# By Mail Optional Cash Investments:

Investment Services P.O. Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence:

Shareholder Services

P.O. Box 358035 **P4753** Pittsburgh, PA 15252-8035

624.3996

# SHAREOWNER SERVICES

P.O. Box 358035 Pittsburgh, PA 15252-8035

ANITA BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904

Computershare Trust Company, N.A., as plan administrator or service provider for the plan administrator, upon written request and within a reasonable amount of time, will provide the name of the executing broker, the source and amount of compensation, if any, received from third parties in connection with the transaction(s) and transaction trade date(s) and time(s), if available.

9.00

#### Shareholder Of:

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	09/12/2012
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	ELMERHBRDT1-0100
INVESTOR ID:	125175509293

YOU CAN OBTAIN ACCOUNT AND INVESTMENT INFORMATION AT 1-800-368-8357, 24 HOURS A DAY, SEVEN DAYS A WEEK, VIA SHAREOWNER SERVICES INTERACTIVE VOICE RESPONSE SYSTEM.

624.3996

Year-To-Date Account Summary Final Cost Basis for your covered shares will be provided on your year-end Form 1099B. AS OF: 09/11/2012 **DIVIDENDS** NET AMOUNT CASH INVESTMENTS (\$) INVESTED (\$) TOTAL MARKET VALUE (\$) CLOSING PRICE (\$) TAX WITHHELD (\$) AMOUNT TO INVEST (\$) TOTAL (\$) 1,604.14 1,604.14 71,293.95 114 1800 1,604.14 TRADING FEES PAID BY (\$) SERVICE FEES PAID BY (\$) SALE OF PLAN SHARES (\$) CERTIFICATED SHARES HELD SHARES HELD BY TOTAL SHAREHOLDER GROSS PROCEEDS TAX WITHHELD COMPANY SHAREHOLDER COMPANY SHARES HELD BY YOU **BY PLAN** OTHER PLANS(S)

**Current Activity Information** 

RECORD DA PAYABLE DA		TRANSACTION DESCRIPTION		DIVIDEND RATE		SHARES ACQUIRED OR WITHDRAWN		CAS INVESTM		TOTAL GROSS (\$)		
08/17/12 09/10/12		СОММО	N DIVIDEND		0.900000	00	4.8462					557.60
00/10/12	03/10/12						PARTICIPATING RECORD DATE DISTRIBUTION					
TAX WITHHELD (\$)		ADING FEE	S PAID BY (\$) SHAREHOLDER	SERVICE FE COMPANY	SHAREHOLDER	TOTAL NET (\$)		CATED SHARES LD BY YOU	SHARES HELD BY PLAN	SHARES HELD OTHER PLAN		
					3.00	557.60			619.5534		6	19.5534

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD								609.6515
03/12/12	COMMON DIVIDEND		493.82		3.00	490.82	109.5879000	4.4788	614.1303
06/11/12	COMMON DIVIDEND	Ì	552.72		3.00	549.72	101.3665767	5.4231	619.5534
09/10/12	COMMON DIVIDEND		557.60		3.00	554.60	114.4395000	4.8462	624.3996

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: ELMERHBRDT1-0100 ANITA BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments Write the amount enclosed:		
THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904	Sell this number of shares:	Make check payable to:  COMPUTERSHARE/CHEVRON		
	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.		
All owner(s) must sign and date above		Deposit of Certificates		
Contact Number	Sell all plan shares.	Deposit the enclosed number of shares: <b>P4754</b>		

# Shareowner Services Manage Your Account With Ease

Use either of our shareholder service options.

# Login to www.cpushareownerservices.com

Sign up for the MLink<sup>SM</sup> program through the Investor ServiceDirect<sup>TM</sup> website.

The MLink program provides secure 24/7 online access to your investor activity reports, investment plan statements and 1099s. Click the MLink icon and follow the prompts.

#### View Information

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- · Historical stock price information

#### **Perform Transactions**

- Change your address
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- Certify your taxpayer ID
- Change your dividend election\*

and

more!

\* Online service not offered by all issuers.

New user?
First,
create your PIN
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**Dial** the toll-free number below to access our

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#### **Questions? Contact Shareholder Services**

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Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

# By Mail Optional Cash Investments:

Investment Services P.O. Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence:

**Shareholder Services** 

P.O. Box 358035 **P4755** Pittsburgh, PA 15252-8035

622.2334

# SHAREOWNER SERVICES

P.O. Box 358035 Pittsburgh, PA 15252-8035

NELVA E BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

Computershare Trust Company, N.A., as plan administrator or service provider for the plan administrator, upon written request and within a reasonable amount of time, will provide the name of the executing broker, the source and amount of compensation, if any, received from third parties in connection with the transaction(s) and transaction trade date(s) and time(s), if available.

6.00

#### Shareholder Of:

CHEVRON CORPORATION	
INVESTOR SERVICES PROGRAM	
STATEMENT PRINT DATE:	09/12/2012
CUSIP:	001-750-16676410
SYMBOL:	CVX
ACCOUNT KEY:	ELMERHBRDT0100
INVESTOR ID:	125175509293

YOU CAN OBTAIN ACCOUNT AND INVESTMENT INFORMATION AT 1-800-368-8357, 24 HOURS A DAY, SEVEN DAYS A WEEK, VIA SHAREOWNER SERVICES INTERACTIVE VOICE RESPONSE SYSTEM.

622.2334

Year-To-Date Account Summary Final Cost Basis for your covered shares will be provided on your year-end Form 1099B. AS OF: 09/11/2012 **DIVIDENDS** NET AMOUNT CASH INVESTMENTS (\$) INVESTED (\$) TOTAL MARKET VALUE (\$) CLOSING PRICE (\$) TAX WITHHELD (\$) AMOUNT TO INVEST (\$) TOTAL (\$) 1,106.46 1,106.46 71,046.61 114 1800 1,602.18 TRADING FEES PAID BY (\$) SERVICE FEES PAID BY (\$) SALE OF PLAN SHARES (\$) CERTIFICATED SHARES HELD SHARES HELD BY TOTAL SHAREHOLDER GROSS PROCEEDS TAX WITHHELD COMPANY SHAREHOLDER COMPANY SHARES HELD BY YOU **BY PLAN** OTHER PLANS(S) SHARES

**Current Activity Information** 

						_				-		1
PAYABLE DA			DIVIDEND SHARES ACQUIRED RATE OR WITHDRAWN			CASH INVESTMENT (\$)		TOTAL				
PATABLE DA	AIL		DESCRIPTION	١	RATE	OK WITHD	KAWN		INVESTIM	⊏IN I (⊅)		GROSS (\$)
08/17/12		COMMO	N DIVIDEND		0.900000	00	4.8293					555.66
09/10/12												
						<b>PARTICIPATI</b>	NG RECORD D	ATE DIST	RIBUT	ΓΙΟΝ		
TAX		ADING FEE	S PAID BY (\$)	SERVICE FEI	ES PAID BY (\$)	TOTAL	CERTIFI	CATED SHARES	SHARES HELD	SHARES HE	LD BY	TOTAL
WITHHELD (\$)	COI	MPANY	SHAREHOLDER	COMPANY	SHAREHOLDER	NET (\$)	HEI	LD BY YOU	BY PLAN	OTHER PL	.ANS(S)	SHARES
					3.00	555.66			617.4041			617.4041

DATE	TRANSACTION DESCRIPTION	CASH INVESTMENT (\$)	NET DISTRIBUTION (\$)	TRADING FEES (\$)	SERVICE FEES (\$)	AMOUNT INVESTED (\$)	PRICE PER SHARE (\$)	SHARES ACQUIRED OR WITHDRAWN	SHARES HELD BY PLAN
	BALANCE FORWARD								612.0000
06/11/12	COMMON DIVIDEND		550.80		3.00	547.80	101.3665767	5.4041	617.4041
09/10/12	COMMON DIVIDEND		555.66		3.00	552.66	114.4395000	4.8293	622.2334

CHEVRON CORPORATION CUSIP: 001-750-16676410 ACCOUNT KEY: ELMERHBRDT0100 NELVA E BRUNSTING TR UA OCT 10 96	Partial Withdrawal (Continue Plan Participation)	Additional Cash Investments  Write the amount enclosed:
THE ELMER H BRUNSTING DECEDENTS TRUST 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049	Sell this number of shares:	Make check payable to:  COMPUTERSHARE/CHEVRON
	Full Withdrawal (Terminate Plan Participation)	YOU MAY INCREASE YOUR SHARES WITH OPTIONAL CASH INVESTMENTS OF \$50 UP TO \$100,000 ANNUALLY.
All owner(s) must sign and date above	Call all all an abassa	Deposit of Certificates
Contact Number	Sell all plan shares.	Deposit the enclosed number of shares: P4756

# Shareowner Services Manage Your Account With Ease

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- Certify your taxpayer ID
- Change your dividend election\*

and

more!

\* Online service not offered by all issuers.

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Representatives are available 9 a.m. to 7 p.m. E.T. weekdays

# By Mail Optional Cash Investments:

Investment Services P.O. Box 382009 Pittsburgh, PA 15250-8009

#### All Other Correspondence:

Shareholder Services

P.O. Box 358035 **P4757** Pittsburgh, PA 15252-8035

# your transaction advice



#### RETAIN THIS DOCUMENT FOR YOUR RECORDS

Company:

304511 SGYDE101 004521

CHEVRON CORPORATION

Registration:

ANITA K BRUNSTING & AMY R BRUNSTING TR UA OCT 10 96 THE **NELVA E BRUNSTING SURVIVORS** TRUST 203 BLOOMINGDALE CIRCLE

VICTORIA TX 77904

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Issue:

COMMON \$0.75 P V

Shares:

37.7376

CUSIP:

16676410



Investor ID	125187059318
Account Key	NELVAE-BRST1-0100
Transaction Date	September 11, 2012
Transaction Advice Number	0015114820

Your		
Broker-Dealer		
Broker-Dealer ID		
Broker-Dealer Account Number		

This is a record that the indicated book-entry shares have been transferred in accordance with your instructions. These shares are transferable on the books of the Transfer Agent upon receipt of properly completed transfer documents, instructions and assignment.

There may be rights, privileges, restrictions and conditions attached to the securities covered by this Advice. A full copy of these can be obtained by writing to the Secretary of the Company.

# Manage Your Account With Ease

#### Visit Shareowner Services Online

Log in to the Investor ServiceDirect<sup>™</sup> website at www.cpushareownerservices.com

**View Information** 

- Account Detail
- Book-entry history
- Pending transactions
- Transaction history
- Payment history
- Tax information
- Historical stock price information

#### **Perform Transactions**

- Change your address
- Sell book-entry shares
- Replace a dividend check
- Certify your taxpayer ID
- Change your dividend election\*

and more!

\* Online service not offered by all issuers.

Sign up for the MLink<sup>SM</sup> program for secure 24/7 online access to your shareowner documents. Manage your statements and 1099 tax documents! Simply log in to your account at the Investor ServiceDirect<sup>™</sup> website where step-by-step instructions will prompt you through enrollment.





Shareowner Services P.O. Box 358420 Pittsburgh, PA 15252-8420

#### RETAIN THIS DOCUMENT FOR YOUR RECORDS

#### Account Registration:

0000427 02 SP 0.650 \*\*SNGLP H6 1 3959 77904-304903 CO1 B1MAI - 23 -

Date:

09/13/2012

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ANITA K BRUNSTING & AMY R
BRUNSTING TR UA OCT 10 96 THE
NELVA E BRUNSTING SURVIVORS
TRUST
203 BLOOMINGDALE CIRCLE
VICTORIA TX 77904

For information concerning this statement, please call Shareowner Services, MetLife, Inc.'s Transfer Agent, toll free at 1-800-649-3593

Trust Interests (Shares)	95.0000
CUSIP Number	59156R10

Transaction Date	09/11/2012
Transaction Advice Number	0019585359
Investor ID	1251 8705 9318

This Transaction Advice is your record of the indicated Trust Interests being credited to an account on the books of the referenced transfer agent. The Transaction Advice should be kept with your important documents as a record of your ownership of these securities. These Trust Interests are transferable only as permitted under The MetLife Policyholder Trust.

Please read the important information on the back of this form and in the Purchase and Sale Brochure.

If you wish to request a purchase or sale transaction, detach coupon at the perforation and complete the applicable side of the form.

PLEASE BE SURE THIS ADDRESS APPEARS IN THE ENVELOPE WINDOW FOR PURCHASES ONLY

**Purchase Instructions** 

1251 8705 9318

(See reverse side to SELL)
ANITA K BRUNSTING & AMY R

Shareowner Services P.O. Box 382200 Pittsburgh, PA 15250-8200

Change of Address:

Signature

(if address is being changed)

Make check in U.S. dollars, payable to: MetLife Purchase Program

Amount Enclosed

Minimum investment \$250 (except as described in the Purchase and Sale Brochure)

**Shareowner Services** P O Box 358035 Pittsburgh, PA 15252-8035

# your transaction advice

#### RETAIN THIS DOCUMENT FOR YOUR RECORDS

Company: CHEVRON CORPORATION

Issue: COMMON \$0.75 P V

Registration:

Shares: 1,236.9575 CUSIP: 16676410-0

ANITA K BRUNSTING & AMY R BRUNSTING TR UA OCT 10 96 THE ELMER H BRUNSTING DECEDENTS 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904

> For information concerning this advice, please call Shareowner Services at 1-800-457-2983

Investor ID	125175509293
Account Key	ELMERHBRDT2-0100
Transaction Date	SEPTEMBER 11, 2012
Transaction Advice Number	0015114819

Your Broker-Dealer	
Broker-Dealer ID	
Broker-Dealer Account Number	

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