| Date Gift | Stock price amount |  | Person |
| :---: | :---: | :---: | :---: |
| Mom/Dad were trustees |  |  |  |
| 12/21/2010 trxfr | \$ | 7,000.00 | Amy Brunsting |
| 1/4/2011 trxfr | \$ | 6,000.00 | Amy Brunsting |
| 6/22/2009 | \$ | 1,000.00 | Amy Brunsting |
| 7/14/2009 | \$ | 1,000.00 | Amy Brunsting |
| 11/14/2007 chk\# 5715 | \$ | 5,000.00 | Amy Brunsting |
| 1/20/2006 chk\# 5143 | \$ | 200.00 | Amy Brunsting |
| 2/11/2002 chk\# 3526 | \$ | 200.00 | Amy Brunsting |
|  |  |  |  |

2/8/2010 chk\# 6518 5/24/2009 chk\# 6278 7/14/2009 chk\# 629 9/8/2009 chk\# 633 10/19/2009 chk\# 6403 1/20/2006 chk\# 5142 1/31/2006 chk\# 5155 2/21/2006 chk\# 5172 4/1/2006 chk\# 5233 1/10/2003 chk\# 3920 2/11/2002 chk\# 352

5,000.00 Anita Brunsting 1,000,00 Anita Brunsting $1,000.00$ Anita Brunsting 1,000.00 Anita Brunsting 1,000.00 Anita Brunsting 1,250.00 Anita Brunsting 200.00 Anita Brunsting 150.00 Anita Brunsting 150.00 Anita Brunsting 150.00 Anita Brunsting 200.00 Anita Brunsting 200.00 Anita Brunsting

1.

3/17/2010 chk\#6386
1/27/2009 chk \# 6124
chk \# 5917
7/8/2008 chk \# 591
8/3/2009 chk\#
7/6/2001 t
19/2010
3/29/2010
6/22/2010
20,000.00 Candy Curtis

11/10/2005 chk\# 5070
3/12/2003 chk\# 3986
4/9/2003 chk\# 4017
750.00 Candy Curtis 2,000.00 Candy Curtis 4,000.00 Candy Curtis 2,000.00 Candy Curtis 1,500.00 Candy Curtis 1,500:00 Candy Curtis 20,000.00 Candy Curtis 5,000.00 Candy Curtis

10,000.00 Carl Brunsting
9,000.00 Carl Brunsting
11,000.00 Carl Brunsting
purpose
nom wanted to help w/ the child support that Amy lost by the kids' dad waiving his parental rights mom wanted to help w/ the child support that Amy lost by the kids' dad waiving his parental rights college fund
college fund
college fund
college fund


6/27/2009 chk\# 6285 2,000.00 Carole Brunsting 2/12/2009 chk\# 5794 \$ 500.00 Carole Brunsting 3/18/2008 chk\# 5821
11/13/2007 chk\# 5713 1/5/2006 chk\# 5129 7/1/2006 chk\# 5287 3/23/2005 chk\# 4785 12/8/2005 chk\# 5090 12/8/2005 chk\# 5090 7/2/2005 chk\# 4901 10/2/2005 chk\# 5016 12/12/2002 chk\# 9878 ? 12/17/2002 chk\# 3883 ? 3/23/2010
5/18/2010
10/1/2010

250.00 Carole Brunsting
600.00 Carole Brunsting

1,000.00 Carole Brunsting
1,200.00 Carole Brunstin 450.00 Carole Brunsting 1,500.00 Carole Brunsting 350.00 Carole Brunsting 2,500.00 Carole Brunsting 1,000.00 Carole Brunstin 1,500.00 Carole Brunsting 5,000.00 Carole Brunsting 7,000.00 Carole Brunsting 1,000.00 Carole Brunsting

20,000.00 Carole Brunstins


| Anita became trustee Dec. 2011 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 5/11/2011 1120 shares exxon Survivors trust | \$ | 81.12 |  | 90854.4 | Amy Brunsting |
| Total Amy Brunsting \$ 90.854.40 |  |  |  |  |  |
| 5/10/2011 |  |  | \$ | 5,443.22 | Anita Brunsting |
| 6/3/2011 |  |  | \$ | 5,750.51 | Anita Brunsting |
| 6/14/2011 135 shares chevron Survivors trust | \$ | 100.60 | \$ | 13,581.00 | Anita Brunsting |
| 6/15/2011 160 shares exxon Survivors trust | \$ | 78.66 | \$ | 12,585.60 | Anita Brunsting |
| Total Anita Brunsting $\quad \therefore \quad \$ \quad 37,360,33$ |  |  |  |  |  |
| 4/7/2011 |  |  | \$ | 3,000.00 | Candy Curtis |
| 6/8/2011 |  |  | \$ | 2,000.00 | Candy Curtis |
| 6/15/2011 160 shares exxon Survivors trust | \$ | 78.66 | \$ | 12,585.60 | Candy Curtis |

purpose
medical bills
paid one medical bill ( $\$ 1565.70$ ) and to caretakers directly for his care from 7/13/2010 through 1/9/2011 (additional days occurred from Jan-April 2011 than included payment to caretakers as well as groceries and his medical supplies, but specific dates in this time period were not recorded)
loan?
original intent to take against inheritance, but no letter/documentation found to date; will be treated as a gift; to fix house

to pay off house
pay off Luke's truck
pay off Honda for Katie
borrowed against inheritance - for college expenses
borrowed against inheritance - for college expenses

## property taxes

new bed?
for reserve after mom passed away to keep helping her w/ expenses if trust money was not available

## Date <br> 10/26/2011

 Gift11/10/2011
Total Candy Curtls
6/15/2011 1325 shares exxon Decedents trust Total Carole Brunsting

6/14/2011 135 shares chevron Survivors trust 6/14/2011 135 shares chevron Survivors trust 6/14/2011 135 shares chevron Survivors trust 6/14/2011 135 shares chevron Survivors trust

Stock price
2,000.00 $\begin{aligned} & \text { Person } \\ & \text { Candy Curtis }\end{aligned}$
2,000.00 Candy Curtis
2,000.00 Candy Curtis
23,585.60
78.66 \$ 104,224.50 Carole Brunsting 104,224.50
100.60 13,581.00 Ann Brunsting UGMA (grandchild) 100.60 \$ 13,581.00 Jack Brunsting UGMA (grandchild 100.60 \$ 13,581.00 Katie Riley UGMA (grandchild) 100.60 \$ 13,581.00 Luke Riley (grandchild)
purpose
expenses
medical bills
travel to see mom
to pay off/fix house

## gift for future car/coliege exp <br> gift for future car/college exp <br> gift for college exp <br> gift for college exp

