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PAA For Paperwork Reduction Act Notice, see the separate instructions.

Form 1041 (2012)

Form	1041 (2012) ELMER H BRUNSTING DECEDENTS TR DTD	27-6453	100	Page 2
Sc	hedule A Charitable Deduction. Do not complete for a simple tr	rust or a pooled	income fund.	
1	Amounts paid or permanently set aside for charitable purposes from gross income (see	instructions)	1	
2	Tax-exempt income allocable to charitable contributions (see instructions)			
3				_
4	Subtract line 2 from line 1 Capital gains for the tax year allocated to corpus and paid or permanently set aside for c	charitable purposes	Client	Copy
5	Add lines 3 and 4		l <u>-</u>	
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charit			
	purposes (see instructions)		6	
7	Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13			
Sc	hedule B Income Distribution Deduction			
1	Adjusted total income (see instructions)		1	
2	Adjusted tax-exempt interest		2	
3	Total net gain from Schedule D (Form 1041), line 15, column (1) (see instructions)		3	
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)			-
5	Capital gains for the tax year included on Schedule A, line 1 (see instructions)		5	
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter		·····	
Ü			6	
7	as a positive number Distributable net income. Combine lines 1 through 6. If zero		••••••	
7	-		,	
	or less, enter -0-		····	
8	If a complex trust, enter accounting income for the tax year as	ا و ا		
•	determined under the governing instrument and applicable local law			
9	Income required to be distributed currently			
10	Other amounts paid, credited, or otherwise required to be distributed			
11	Total distributions. Add lines 9 and 10. If greater than line 8, see instructions			
12	Enter the amount of tax-exempt income included on line 11			
13	Tentative income distribution deduction. Subtract line 12 from line 11			
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter-			
15	Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page	e 1, line 18	15	<u> </u>
	hedule G Tax Computation (see instructions)	1.1	22 002	
1	Tax: a Tax on taxable income (see instructions)	1a	23,992	
	b Tax on lump-sum distributions. Attach Form 4972	1b		
	c Alternative minimum tax (from Schedule I (Form 1041), line 56)		0	22 000
	d Total. Add lines 1a through 1c		and a second sec	23,992
2a	Foreign tax credit. Attach Form 1116		90	
b	General business credit. Attach Form 3800	2b		
С	Credit for prior year minimum tax. Attach Form 8801			
d	Bond credits. Attach Form 8912			
3	Total credits. Add lines 2a through 2d		▶ 3	90
4	Subtract line 3 from line 1d. If zero or less, enter -0-		4	23,902
5	Recapture taxes. Check if from: Form 4255 Form 8611		5	
6	Household employment taxes. Attach Schedule H (Form 1040)		6	
7	Total tax. Add lines 4 through 6.			
	Enter here and on page 1, line 23		🕨 7	23,902
	Other Information			Yes No
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the	allocation of expens	ses	X
	Enter the amount of tax-exempt interest income and exempt-interest dividends ▶ \$			
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other co	ompensation) of any	<i>(</i>	
	individual by reason of a contract assignment or similar arrangement?			X
3	At any time during calendar year 2012, did the estate or trust have an interest in or a sign	nature or other auth	nority	
	over a bank, securities, or other financial account in a foreign country?			X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes	s," enter the name	of the	
	foreign country ▶			
4	During the tax year, did the estate or trust receive a distribution from, or was it the granto			
	foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions			X
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If the instructions for required attachment	"Yes," see		X
6	If this is an estate or a complex trust making the section 663(b) election, check here (see	e instructions)		
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here (see instructions)		
8	If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in cleastate, and check here	osina me		■ BRESSES BRESSES
9	Are any present or future trust beneficiaries skip persons? See instructions		· · · · · · · · · · · · · · · · · · ·	X
DAA				Form 1041 (2012)

Form 8879-F

IRS e-file Signature Authorization for Form 1041

calendar vear 2012, or fi	iscal year beginning	, ending

OMB No. 1545-0967

Department of the Treasury Internal Revenue Service Do not send to the IRS. Keep for your records.

20	1	2

nternal Revenue Service		
lame of estate or trust	Employer identification	
ELMER H BRUNSTING DECEDENTS TR DTD 4-1-09 AS EST UTD 10-10-96	Client Ce 27-645310	opy
lame and title of fiduciary	•	
ANITA BRUNSTING		
TRUSTEE		
Part I Tax Return Information (Whole Dollars Only)		
1 Total income (Form 1041, line 9)	1	81,085
2 Income distribution deduction (Form 1041, line 18)	2	
3 Taxable income (Form 1041, line 22)	3	79,498
4 Total tax (Form 1041, line 23)		23,902
5 Tax due or overpayment (Form 1041, line 27 or 28)	5	23,906
Part II Declaration and Signature Authorization of Fiduciary (Be sure to get a copy of	f the estate's c	or
trust's return)		

Under penalties of perjury, I declare that I am a fiduciary of the above estate or trust and that I have examined a copy of the estate's or trust's 2012 electronic income tax return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the estate's or trust's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the estate's or trust's return to the IRS and to receive from the IRS (a) an acknowledgment of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the estate's or trust's federal taxes owed on this return, and the financial institution to debit the entry to the payment. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the estate's or trust's electronic income tax return and, if applicable, the estate's or trust's consent to electronic funds withdrawal.

Fiduciary's PIN: check one box only

For Paperwork Reduction Act Notice, see instructions.

X I authorize KROESE & KROESE P.C.	to enter my PIN $\boxed{10540}$ as my signature
ERO firm name	do not enter all zeros
on the estate's or trust's 2012 electronically filed income tax return.	
As a fiduciary or officer representing the fiduciary of the estate or true estate's or trust's 2012 electronically filed income tax return.	ust, I will enter my PIN as my signature on the
Signature of fiduciary or officer	
representing the fiduciary	Date ▶ <u>04/05/13</u>
ANITA BRUNSTING	
Part III Certification and Authentication	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-s	selected PIN. 42051284948 do not enter all zeros
I certify that the above numeric entry is my PIN, which is my signature on the or trust indicated above. I confirm that I am submitting this return in accord Application and Participation, and Pub. 1437, Procedures for the Form 104 Trusts for Tax Year 2012.	dance with the requirements of Pub. 3112, IRS e-file
ERO's signature ▶ RICHARD K RIKKERS CPA	Date ▶ <u>04/15/13</u>
ERO Must Retain This For	m — See Instructions
Do Not Submit This Form to the IR	S Unless Requested To Do So

DAA

Form 8879-F (2012)

2012 Form 1041-V

Department of the Treasury Internal Revenue Service

Any reference in these instructions to "you" means the fiduciary of the estate or trust.

What Is Form 1041-V and Do You Have To Use It?

It is a statement you send with a check or money order for any balance due on Line 27 (Tax due) of the estate's or trust's 2012 Form 1041. Using Form 1041-V allows us to process the payment more accurately and efficiently. We strongly encourage you to use Form 1041-V, but there is no penalty if you do not.

You may choose to pay any balance due electronically. If you do, you do not need to send in Form 1041-V. To find out how to pay electronically, go to IRS.gov and enter "electronic payment options" in the search box.

How To Fill In Form 1041-V

- Line 1. Enter the estate's or trust's employer identification number (EIN) as shown on its return.
- Line 2. Enter the amount you are paying by check or money order.
- Line 3. Enter the name of the estate or trust.
- Line 4. Enter your name and title.
- **Line 5.** Enter your address exactly as shown on the estate's or trust's return. Please print clearly.

How To Prepare the Payment

• Make the check or money order payable to "United States Treasury." Do not send cash.

- Make sure the name of the estate light appearant the check or money order.
- Write the estate's or trust's EIN and "2012 Form 1041" on the check or money order.
- To help us process the payment, enter the amount on the right side of the check like this: \$ XXX.XX. Do not use dashes or lines (for example, do not enter "\$ XXX—" or "\$ XXX ×X/100").

How To Send In the Estate's or Trust's 2012 Tax Return, Payment, and Form 1041-V

- Detach Form 1041-V along the dotted line.
- Do not staple or otherwise attach the payment or Form 1041-V to the return or to each other. Instead, just put them loose in an envelope.
- Mail the estate's or trust's 2012 tax return, payment, and Form 1041-V to the address shown on the back that applies to you.

Mail To: DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE CENTER OGDEN, UT 84201-0148

Form 1041-V (2012)

CUT HERE OMB No. 1545-0092 **Payment Voucher** 2012 ▶ Make your check or money order payable to "United States Treasury" Department of the Treasury Do not staple or attach this voucher to your payment or return. 2 Amount you are Dollars 1 Employer identification number (EIN) paying by check or money order 23,906 27-6453100 Name of estate or trust ELMER H BRUNSTING DECEDENTS type 4-1-09 AS EST UTD 10-10-96 ö 4 Name and title of fiduciary ANITA BRUNSTING TRUSTEE 5 Address of fiduciary (number, street, and room or suite no.) 203 BLOOMINGDALE CIR City, state, and ZIP code TX 77904 VICTORIA

▼ Detach Here and Mail With Your Payment and Return ▼

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

SCHEDULE I (Form 1041)

Alternative Minimum Tax—Estates and Trusts

OMB No. 1545-0092

2012

Department of the Treasury Internal Revenue Service ► Attach to Form 1041.

Information about Schedule I (Form 1041) and its separate instructions is at www.irs.gov/form1041.

Name of estate or trust

ELMER H BRUNSTING DECEDENTS TR DTD

4-1-09 AS EST UTD 10-10-96

Employer identification number Client Copy
27-6453100

selocological	actividamentals.	-6453100	
Pa	Estate's or Trust's Share of Alternative Minimum Taxable Income		
1	Adjusted total income or (loss) (from Form 1041, line 17)		79,598
2	Interest	2	
3	Taxes	3	
4	Miscellaneous itemized deductions (from Form 1041, line 15b)	4	1,487
5	Refund of taxes	5 ()
6	Depletion (difference between regular tax and AMT)	6	
7	Net operating loss deduction. Enter as a positive amount	7	
8	Interest from specified private activity bonds exempt from the regular tax		
9	Qualified small business stock (see instructions)	9	
10	Exercise of incentive stock options (excess of AMT income over regular tax income)	10	
11	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)		
12	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	12	
13	Disposition of property (difference between AMT and regular tax gain or loss)		
14	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	14	
15	Passive activities (difference between AMT and regular tax income or loss)	15	
16	Loss limitations (difference between AMT and regular tax income or loss)	16	
17	Circulation costs (difference between regular tax and AMT)	17	
18	Long-term contracts (difference between AMT and regular tax income)	18	
19	Mining costs (difference between regular tax and AMT)	19	
20	Research and experimental costs (difference between regular tax and AMT)	20	
21	Income from certain installment sales before January 1, 1987	21 (
22	Intangible drilling costs preference	22	
23	Other adjustments, including income-based related adjustments	23	
24	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	24 (
25	Adjusted alternative minimum taxable income. Combine lines 1 through 24	25	81,085
	Note: Complete Part II below before going to line 26.		
26	Income distribution deduction from Part II, line 44		
27	Estate tax deduction (from Form 1041, line 19)		
28	Add lines 26 and 27		
29	Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25	29	81,085
	If line 29 is:		
	• \$22,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or		
	trust is not liable for the alternative minimum tax.		
	• Over \$22,500, but less than \$165,000, go to line 45.		
	• \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.		
Pa	Income Distribution Deduction on a Minimum Tax Basis		
30	Adjusted alternative minimum taxable income (see instructions)		81 , 085
31	Adjusted tax-exempt interest (other than amounts included on line 8)	31	_
32	Total net gain from Schedule D (Form 1041), line 15, column (1). If a loss, enter -0-		
33	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable		
	purposes (from Form 1041, Schedule A, line 4)	33	
34	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)	34	
35	Capital gains computed on a minimum tax basis included on line 25	35 (7,187
36	Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount	36	
37	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-		73 , 898
38	Income required to be distributed currently (from Form 1041, Schedule B, line 9)		
39	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)		
40	Total distributions. Add lines 38 and 39	40	
41	Tax-exempt income included on line 40 (other than amounts included on line 8)	41	
42	Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40	42	

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule I (Form 1041) (2012)

Sched	lule (Form 1041) (2012) ELMER H BRUNSTING DECEDENTS	rr di	D 27-64531	00	Page 2
Pa	rt II Income Distribution Deduction on a Minimum Tax Basis	(contin	ued)		
43	Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from I	line 37.			
	If zero or less, enter -0-			43	73,898
44	Income distribution deduction on a minimum tax basis. Enter the smaller of line 42		13		
	Enter here and on line 26		Cl	<u>iemtl(</u>	Copy
Pa	rt III Alternative Minimum Tax				
45	Exemption amount			45	22,500
46	Enter the amount from line 29	1	81,08	5	
47	Phase-out of exemption amount		75,00		
48	Subtract line 47 from line 46. If zero or less, enter -0-		6,08		
49	Multiply line 48 by 25% (.25)			CACACATA SANCES	1,521
50	Subtract line 49 from line 45. If zero or less, enter -0-			50	20,979
51	Subtract line 50 from line 46			51	60,106
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends	or has a			
-	gain on lines 14a and 15 of column (2) of Schedule D (Form 1041) (as refigured for the				
	necessary). Otherwise, if line 51 is—	,,			
	• \$175,000 or less, multiply line 51 by 26% (.26).				
	Over \$175,000 multiply line 51 by 28% (.28) and subtract \$3,500 from the result			52	14,106
53					90
	Alternative minimum foreign tax credit (see instructions) Tentative minimum tax. Subtract line 53 from line 52				14,016
54 ==	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from S				23,902
55 Ee	Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter			33	23/302
56		i liele all	d 0111 01111 1041,	56	0
D.	Schedule G, line 1c If IV Line 52 Computation Using Maximum Capital Gains Rate	<u></u>		1 30 1	
##88.86					-
	Caution: If you did not complete Part V of Schedule D (Form 1041), the Schedule D T		Sileet,		
<i>-</i> 7	or the Qualified Dividends Tax Worksheet, see the instructions before completing this p			57	60,106
57 50	Enter the amount from line 51			37	00,100
58	Enter the amount from Schedule D (Form 1041), line 22, line 13 of the				
	Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax	50	13,83	$^{\circ}$	
	Worksheet, whichever applies (as refigured for the AMT, if necessary)	. 58	13,03	4 1	
59	Enter the amount from Schedule D (Form 1041), line 14b, column (2) (as				
	refigured for the AMT, if necessary). If you did not complete Schedule D		İ		
	for the regular tax or the AMT, enter -0-	59		+	
60	If you did not complete a Schedule D Tax Worksheet for the regular tax				
	or the AMT, enter the amount from line 58. Otherwise, add lines 58 and				
	59 and enter the smaller of that result or the amount from line 10 of the		, 12 02		
	Schedule D Tax Worksheet (as refigured for the AMT, if necessary)		13,83	HERMOSONISS	12 022
61	Enter the smaller of line 57 or line 60			61	13,833
62				62	46,273
63	If line 62 is \$175,000 or less, multiply line 62 by 26% (.26). Otherwise, multiply line 62 by			1	10 001
	(.28) and subtract \$3,500 from the result		,	63	12,031
64	Maximum amount subject to the 0% rate	. 64	2,40	4 1	
65	Enter the amount from line 23 of Schedule D (Form 1041), line 14 of the				
	Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax				
	Worksheet in the Instructions for Form 1041, whichever applies (as	ľ			
	figured for the regular tax). If you did not complete Schedule D or either		65.66	_	
	worksheet for the regular tax, enter -0-		65,66	<u> </u>	
66	Subtract line 65 from line 64. If zero or less, enter -0-			<u> </u>	
67	Enter the smaller of line 57 or line 58		13,83	3	
68	Enter the smaller of line 66 or line 67	68	1000	_	
69	Subtract line 68 from line 67	69	13,83	3	
70	Multiply line 69 by 15% (.15)		>	70	2,075
	If line 59 is zero or blank, skip lines 71 and 72 and go to line 73. Otherwise, go to	o line 71.			
71	Subtract line 67 from line 61	71			
72	Multiply line 71 by 25% (.25))	72	·
73	Add lines 63, 70, and 72			73	14,106
74	If line 57 is \$175,000 or less, multiply line 57 by 26% (.26). Otherwise, multiply line 57 by				
	and subtract \$3,500 from the result			74	15,628
75	Enter the smaller of line 73 or line 74 here and on line 52			75	14,106
DAA				Sch	edule l (Form 1041) (2012)

SCHEDULE D (Form 1041)

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. ▶ Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041. OMB No. 1545-0092

2012

Department of the Treasury Internal Revenue Service

Name of estate or trust ELMER H BRUNSTING DECEDENTS TR DTD 4-1-09 AS EST UTD 10-10-96

Employer identification number Client Copy 27-6453100

ote: Form 5227 filers need to complete or	0-10-9 <u>6</u>			27-		
Jue: Form 522/ filers need to complete of	nly Parts I and II.			·		
Part I Short-Term Capital (ses – Assets He	eld One Year or Less	3		
(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis	s	(f) Gain or (loss) for the entire year Subtract (e) from (d)
JP MORGAN HIGH YIEI	D VARIOUS	05/24/12	135	_	135	
PIONEER FUND	VARIOUS	10/12/12	183		181	2
BRANDYWINE BLUE						
CREDIT SUISSE COM F		05/24/12	386		330	56
WASH SALE	09/09/11	05/24/12	1,244		512	-268
				· ·		268
b Enter the short-term gain or (loss), if	any, from Schedule	D-1, line 1b			1b	50
Short-term capital gain or (loss) from	Forms 4684, 6252,	6781, and 8824			2	
Net short-term gain or (loss) from par					3	
Short-term capital loss carryover. Ente Carryover Worksheet			011 Capital Loss		4 (
Net short-term gain or (loss). Com column (3) on the back	bine lines 1a throug	h 4 in column (f). Ente	er here and on line 13,	•	5	108
Part II Long-Term Capital (Sains and Los	ses – Assets He	ld More Than One Y	'ear		
(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basi (see instructions)	s	(f) Gain or (loss) for the entire year Subtract (e) from (d)
a BRANDYWINE BLUE						
a DIGHTMINE DHOE	06/09/10	05/24/12	6,815	5,8	322	993
DWS SMALL CAP VALUE			6,815	•	322 147	
DWS SMALL CAP VALUE	06/09/10 OCK	05/24/12	161		147	14
DWS SMALL CAP VALUE	06/09/10 OCK 06/09/10	05/24/12	161 10,834	10,	147 739	14 95
DWS SMALL CAP VALUE DODGE & COX INTL ST DODGE & COX INCOME	06/09/10 OCK 06/09/10 06/09/10	05/24/12 05/24/12 05/24/12	161 10,834 5,218	10,7	147 739 070	14 95 148
DWS SMALL CAP VALUE DODGE & COX INTL ST DODGE & COX INCOME	06/09/10 OCK 06/09/10 06/09/10	05/24/12	161 10,834	10,7	147 739 070 227	14 95 148 44
DWS SMALL CAP VALUE DODGE & COX INTL ST DODGE & COX INCOME	06/09/10 OCK 06/09/10 06/09/10 ATE 06/09/10	05/24/12 05/24/12 05/24/12 05/24/12	161 10,834 5,218	10,7	147 739 070	14 95 148 44
DWS SMALL CAP VALUE DODGE & COX INTL ST DODGE & COX INCOME ING GLOBAL REAL EST b Enter the long-term gain or (loss), if a	06/09/10 OCK 06/09/10 06/09/10 ATE 06/09/10	05/24/12 05/24/12 05/24/12 05/24/12 D-1, line 6b	161 10,834 5,218 271	10, ⁻ 5,(147 739 070 227	14 95 148 44
DWS SMALL CAP VALUE DODGE & COX INTL ST DODGE & COX INCOME ING GLOBAL REAL EST b Enter the long-term gain or (loss), if a Long-term capital gain or (loss) from	06/09/10 OCK 06/09/10 06/09/10 TATE 06/09/10 any, from Schedule Forms 2439, 4684,	05/24/12 05/24/12 05/24/12 05/24/12 D-1, line 6b 6252, 6781, and 882	161 10,834 5,218 271	10,7	147 739 070 227	14 95 148 44
DWS SMALL CAP VALUE DODGE & COX INTL ST DODGE & COX INCOME ING GLOBAL REAL EST b Enter the long-term gain or (loss), if a Long-term capital gain or (loss) from Net long-term gain or (loss) from par	06/09/10 OCK 06/09/10 06/09/10 TATE 06/09/10 any, from Schedule Forms 2439, 4684, therships, S corpora	05/24/12 05/24/12 05/24/12 05/24/12 D-1, line 6b 6252, 6781, and 882-	161 10,834 5,218 271	10,7	147 739 070 227 6b	14 95 148 44 5,071
DWS SMALL CAP VALUE DODGE & COX INTL ST DODGE & COX INCOME ING GLOBAL REAL EST b Enter the long-term gain or (loss), if a Long-term capital gain or (loss) from Net long-term gain or (loss) from par Capital gain distributions Gain from Form 4797, Part I	06/09/10 OCK 06/09/10 06/09/10 ATE 06/09/10 any, from Schedule Forms 2439, 4684, tnerships, S corpora	05/24/12 05/24/12 05/24/12 05/24/12 D-1, line 6b 6252, 6781, and 882-	161 10,834 5,218 271 4 tes or trusts SEE STATEMEN	10,7 5,0	147 739 070 227 6b	14 95 148 44 5,071
DWS SMALL CAP VALUE DODGE & COX INTL ST DODGE & COX INCOME ING GLOBAL REAL EST b Enter the long-term gain or (loss), if a Long-term capital gain or (loss) from Net long-term gain or (loss) from par Capital gain distributions Gain from Form 4797, Part I Long-term capital loss carryover. Enter	06/09/10 OCK 06/09/10 06/09/10 ATE 06/09/10 any, from Schedule Forms 2439, 4684, therships, S corpora	05/24/12 05/24/12 05/24/12 05/24/12 D-1, line 6b 6252, 6781, and 882- ations, and other estat	161 10,834 5,218 271 4 tes or trusts SEE STATEMEN 2011 Capital Loss	10,7 5,0	147 739 070 227 6b 7 8	993 14 95 148 44 5,071
DWS SMALL CAP VALUE DODGE & COX INTL ST DODGE & COX INCOME ING GLOBAL REAL EST b Enter the long-term gain or (loss), if a Long-term capital gain or (loss) from Net long-term gain or (loss) from par Capital gain distributions Gain from Form 4797, Part I Long-term capital loss carryover. Enter Carryover Worksheet Net long-term gain or (loss). Comb	06/09/10 OCK 06/09/10 06/09/10 OATE 06/09/10 any, from Schedule Forms 2439, 4684, therships, S corpora	05/24/12 05/24/12 05/24/12 05/24/12 D-1, line 6b 6252, 6781, and 882- ations, and other estate by, from line 14 of the	161 10,834 5,218 271 4 tes or trusts SEE STATEMEN 2011 Capital Loss	10,7 5,0	147 739 070 227 6b 7 8 9	14 95 148 44 5,071

DAA

Schedule D (Form 1041) 2012 ELMER H BRUNSTING D	ECED	ENTS TR	DTD	<u> 27-6453100</u>	т-	Page 2
Part III Summary of Parts I and II	.	(1) Benefic	1	(2) Estate's	(3)	Total
Caution: Read the instructions before completing this pa		(see ins	tr.)	or trust's		
3 Net short-term gain or (loss)	13			108		108
4 Net long-term gain or (loss):	1 44-			Cliant	Copy	7 070
a Total for year	14a				COPY	7 , 079
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b					
c 28% rate gain	14c			7,187		7,187
Total net gain or (loss). Combine lines 13 and 14a	15	000 T D	41 5 4-)			1,101
Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, lin						10
ains, go to Part V, and do not complete Part IV. If line 15, column (3), is a	a net ios	s, complete ra	i iv and the	Capital Loss CallyOver	TTOT KSTICCC, 2	
ecessary.						
Part IV Capital Loss Limitation 6 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-	T Port I	line 4e if e tr	et) the em	aller of	I .	
)
a The loss on line 15, column (3) or b \$3,000		1 line 22 (or	Form 990-T		te the Capital	
Loss Carryover Worksheet in the instructions to figure your capital loss			OIII 000 1	, iiilo 04), io a 1000, 00mpie	no ano Jupitu i	
T O (C. Hairan Marianana Carital						
Form 1041 filers. Complete this part only if both lines 14a and 15 in colu	mn (2) a	re gains, or an	amount is e	ntered in Part I or Part II a	nd there is an	
entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero						
Caution: Skip this part and complete the Schedule D Tax Worksheet in		uctions if:				
Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or						
Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero) .					
Form 990-T trusts. Complete this part only if both lines 14a and 15 are of		qualified divide	nds are incl	uded in income in Part I of	Form 990-T,	
and Form 990-T, line 34, is more than zero. Skip this part and complete the	ne Sche c	dule D Tax Wo	rksheet in	the instructions if either lin	e 14b, col. (2)	ог
ine 14c, col. (2) is more than zero.			·	<u></u>	-	
17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line	34)		17	79,498		
18 Enter the smaller of line 14a or 15 in column (2)						
but not less than zero 18		7 , 079				
19 Enter the estate's or trust's qualified dividends from						
Form 1041, line 2b(2) (or enter the qualified dividends						
included in income in Part I of Form 990-T) 19		6 , 754				
20 Add lines 18 and 19 20		13,833				
21 If the estate or trust is filing Form 4952, enter the						
amount from line 4g; otherwise, enter -0-		0				
Subtract line 21 from line 20. If zero or less, enter -0-			22	13,833		
Subtract line 22 from line 17. If zero or less, enter -0-			23	65,665		
Enter the smaller of the amount on line 17 or \$2,400			24	2,400		
25 Is the amount on line 23 equal to or more than the amount on line 2						
Yes. Skip lines 25 and 26; go to line 27 and check the "No" box	ζ.	1				
No. Enter the amount from line 23			25			
Subtract line 25 from line 24			26			
Are the amounts on lines 22 and 26 the same?	-£1: 47	in - 22		13,833		
Yes. Skip lines 27 thru 30; go to line 31.	or line 17	or line 22	27	13,033		
and the state of t			28			
Enter the amount from line 26 (If line 26 is blank, enter -0-)			20			
29 Subtract line 28 from line 27			29	13,833		
						2,075
Multiply line 29 by 15% (.15) Tigure the tax on the amount on line 23. Use the 2012 Tax Rate So	hedule f	or Fetates and	 Truete			270.0
31 Figure the tax on the amount on line 23. Use the 2012 Tax Rate So (see the Schedule G instructions in the instructions for Form 1041)				31	1	21,917
(see the Schedule G instructions in the instructions for form 1041)						
32 Add lines 30 and 31				32		23,992
32 Add lines 30 and 31 33 Figure the tax on the amount on line 17. Use the 2012 Tax Rate So				<u>-92</u>		<u>,</u>
(see the Schedule G instructions in the instructions for Form 1041)				33		26,758
34 Tax on all taxable income. Enter the smaller of line 32 or line 33	here and	on Form 104			1	<u> </u>
G, line 1a (or Form 990-T, line 36)				34		23,992
O, mile 14 (or 1 orini 000 1) mile 00)					nedule D (Fon	

9706

SCHEDULE D-1 (Form 1041)

Continuation Sheet for Schedule D (Form 1041)

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

Department of the Treasury Internal Revenue Service Name of estate or trust

► Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041.

ELMER H BRUNSTING DECEDENTS TR DTD

4-1-09 AS EST UTD 10-10-96

Employer identification number 27-6453100

rt I Short-Term Capital Gains and Losses-Assets Held One Year or Less CIEN					Copy
(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
JP MORGAN HIGH YIE					
	VARIOUS	05/24/12	196	193	
LOOMIS SAYLES INV	GRADE BD				
	09/09/11	05/24/12	161	164	
OPPEN COMM STRAT T	TL RET				
	12/22/11	05/09/12	284	262	
PIMCO TOTAL RETURN		0 - 10 - 11 0	2.67	0.50	
	09/09/11	05/24/12	267	258	
PIONEER FUND	10/00/11	10/10/10	102	0.4	
	12/23/11	10/12/12	103	84	
		-			
		.			
· · · · · · · · · · · · · · · · · · ·					
·					
					
		 			
	-				
		1	I	ı	

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2012

Page 2

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

ELMER H BRUNSTING DECEDENTS TR DTD

Employer identification number

4-1-09 AS EST UTD 10-10-96

27-6453100

Long-Term Capital C	(b) Date			Client	CORY
(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	Corposar or (loss) Subtract (e) from (d)
INVESTMENT CO OF A	MERICA			,	
	06/09/10	05/24/12	5,511	4,697	8:
JP MORGAN CORE BON					
	06/09/10	05/24/12	252	240	
JP MORGAN HIGH YIE					
	VARIOUS	05/24/12	4,586	4,511	•
MFS RESEARCH INTER	NATIONAL	05/04/10	1 505	1 404	4 .
ODDENIIETMED THEIL	06/09/10	05/24/12	1,595	1,484	1
OPPENHEIMER INTL E	D 06/09/10	05/24/12	2,233	2,198	
OPPEN COM STRAT TI	T. PFT	03/24/12	2,233	2,190	•
OTTEN COM STRAT IT	VARIOUS	05/09/12	4,205	3,886	33
PIONER FUND	VIIICIOOD	03/03/12	1/200	.5.7000)
	VARIOUS	VARIOUS	19,811	16,302	3,50
T ROWE PRICE EQUIT				,	,
~ ·	06/09/10	05/24/12	826	701	12
T ROWE PRICE NEW I	NCOME				
	06/09/10	05/24/12	2,664	2 , 593	•
				·	
			·		
		<u> </u>			
					
		'			
					
					-
			T		

SCHEDULE E (Form 1040)

Department of the Treasury

Internal Revenue Service

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.) ▶ Attach to Form 1040, 1040NR, or Form 1041.

OMB No. 1545-0074

Information about Schedule E and its separate instructions is at www.irs.gov/form1040.

13

Name(s) shown on return Your social security number Copy ELMER H BRUNSTING DECEDENTS TR DTD 27-6453100 4-1-09 AS EST UTD 10-10-96 Part I Income or Loss From Rental Real Estate and Royalties Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2012 that would require you to file Form(s) 1099? (see instructions) Νo В If "Yes," did you or will you file all required Forms 1099? No Physical address of each property (street, city, state, ZIP code) 1a AWOI Α В С QJV Personal Use 1b Type of Property For each rental real estate property listed Fair Rental Days above, report the number of fair rental and (from list below) Days personal use days. Check the QJV box Α Α only if you meet the requirements to file as В В a qualified joint venture. See instructions. C C Type of Property: Single Family Residence Vacation/Short-Term Rental Land Self-Rental Multi-Family Residence Commercial 6 Royalties Other (describe) С Properties: В Income: 66,778 3 Rents received 4 Royalties received 4 Expenses: 5 Advertising 6 Auto and travel (see instructions) 6 Cleaning and maintenance 7 Commissions 8 Insurance 9 10 Legal and other professional fees 10 Management fees 11 11 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest 14 14 Repairs 15 3,266 16 16 17 17 18 18 Depreciation expense or depletion 19 20 Total expenses. Add lines 5 through 19 3,266 20 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If. result is a (loss), see instructions to find out if you must 63,512 file Form 6198 21 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) 23a 66,778 23a Total of all amounts reported on line 3 for all rental properties 23b b Total of all amounts reported on line 4 for all royalty properties 23c c Total of all amounts reported on line 12 for all properties . 23d d Total of all amounts reported on line 18 for all properties 3,266 e Total of all amounts reported on line 20 for all properties

17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2 For Paperwork Reduction Act Notice, see your tax return instructions.

24 Income. Add positive amounts shown on line 21. Do not include any losses

25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here

26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line

Schedule E (Form 1040) 2012

24

25

63,512

1116

Foreign Tax Credit

(Individual, Estate, or Trust)

QMB No. 1545-0121

Attachment Sequence I

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040NR, 1041, or 990-T.

Information about Form 1116 and its separate instructions is at www.irs.gov/form1116. Identifying number as shown on page 1 of your tax return Client Copy ELMER H BRUNSTING DECEDENTS TR DTD 4-1-09 AS EST UTD 10-10-96 27-6453100 Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below. Lump-sum distributions а Passive category income С Section 901(j) income d h General category income Certain income re-sourced by treaty UNITED STATES Resident of (name of country) Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession. Taxable Income or Loss From Sources Outside the United States (for Category Checked Above) Foreign Country or U.S. Possession Enter the name of the foreign country В (Add cols. A, B, and C.) g or U.S. possession VARIOUS Gross income from sources within country shown above and of the type checked above (see instructions): 4,977 4,977 INTEREST / DIVIDENDS 1a Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more. & you used an alternative basis to determine its source (see instructions) Deductions and losses (Caution: See instructions): Expenses definitely related to the income on line 1a (attach statement) 3 Pro rata share of other deductions not definitely related: Certain itemized deductions or standard deduction (see instructions) Other deds. (attach stmt.) Add lines 3a and 3b $6,77\bar{1}$ Gross foreign source income (see instructions) 84,354 Gross income from all sources (see instructions) 0.0803 Divide line 3d by line 3e (see instructions) f Multiply line 3c by line 3f g Pro rata share of interest expense (see instructions): Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) Other interest expense b Losses from foreign sources Add lines 2, 3g, 4a, 4b, and 5 6 4**,**977 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 Foreign Taxes Paid or Accrued (see instructions) Credit is claimed Foreign taxes paid or accrued for taxes (you must check one) in U.S. dollars In foreign currency X Paid (s) Total foreign Taxes withheld at source on: (n) Other Taxes withheld at source on: (r) Other Accrued foreign taxes foreign taxes (I) Rents paid or (j) Date paid paid or (p) Rents accrued (add cols. (k) Dividends (o) Dividends (q) Interest and royalties or accrued and royalties (o) through (r)) 90 90 VARIOUS Α В

DAA

C

Add lines A through C, column(s). Enter the total here and on line 9, page 2

For Paperwork Reduction Act Notice, see instructions.

90

Form 1116 (2012)

ELMER H BRUNSTING DECEDENTS TR DTD 27-6453100

20000000000000	1116 (2012) Till Figuring the Credit		-		Page 2
bronger and the second	Enter the amount from line 8. These are your total foreign taxes paid				
	or accrued for the category of income checked above Part I	9	90		
	of accided for the category of income checked above raint		Clie	entl (Сору
40	Carryback or carryover (attach detailed computation)	10	0		
10	Carryback of Carrybver (attach detailed computation)	10	,	1	
44	Add lines 0 and 10	11	90		
11	Add lines 9 and 10	1.7.			
40	Deduction in family tayon (and instructions)	12 (1		
12	Reduction in foreign taxes (see instructions)				
42	Taxes reclassified under high tax kickout (see instructions)	13			
13	Taxes reclassified under high tax kickout (see instructions)			200000000000	
4.4	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for cred	i t		14	90
		"			
	Enter the amount from line 7. This is your taxable income or (loss) from				
	sources outside the United States (before adjustments) for the category	15	4,977		
	of income checked above Part I (see instructions)	 			
	Adjustments to line 15 (see instructions)	10			
	Combine the amounts on lines 15 and 16. This is your net foreign				
	source taxable income. (If the result is zero or less, you have no				
	foreign tax credit for the category of income you checked above				
	Part I. Skip lines 18 through 22. However, if you are filing more than	47	4,977		
	one Form 1116, you must complete line 20.)	17	<u> </u>		
	Individuals: Enter the amount from Form 1040, line 41, or Form				
	1040NR, line 39. Estates and trusts: Enter your taxable income	40	71,694		
	without the deduction for your exemption SEE STATEMENT 2	18	11,094		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital ga	ains, see			
	instructions.			اما	0.0694
	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19	0.0094
	Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, e				
	amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form			_	22 002
	Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37			20	23,992
	$\textbf{Caution:} \ \ \text{If you are completing line 20 for separate category } \textbf{e} \ \ \text{(lump-sum distributions)},$	see			
	instructions.				1 ((5
21	Multiply line 20 by line 19 (maximum amount of credit)			21	1,665
	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lin				
	through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in				0.0
MARKET	instructions)	<u></u>	<u> </u>	22	90
Pa	rt IV Summary of Credits From Separate Parts III (see instruction	ons)		1888888	
	Credit for taxes on passive category income		90		
	Credit for taxes on general category income				
25	Credit for taxes on certain income re-sourced by treaty	25			
26	Credit for taxes on lump-sum distributions	26			
	Add lines 23 through 26			27	90
28	Enter the smaller of line 20 or line 27			28	90
29	Reduction of credit for international boycott operations. See instructions for line 12			29	
	Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 1				
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a		•	30	90

Form 1116

ALT MIN TAX

Foreign Tax Credit

(Individual, Estate, or Trust)

► Attach to Form 1040, 1040NR, 1041, or 990-T.

OMB No. 1545-0121

Attachment Sequence No. 19

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040NR, 1041, or 990-1.

► Information about Form 1116 and its separate instructions is at www.irs.gov/form1116.

Name Identifying number as shown on page 1 of your tax return Client Copy ELMER H BRUNSTING DECEDENTS TR DTD 4-1-09 AS EST UTD 10-10-96 27-6453100 Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below. Lump-sum distributions Passive category income c Section 901(j) income General category income d Certain income re-sourced by treaty UNITED STATES Resident of (name of country) Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession Taxable Income or Loss From Sources Outside the United States (for Category Checked Above) Foreign Country or U.S. Possession Enter the name of the foreign country g (Add cols. A, B, and C.) or U.S. possession VARIOUS Gross income from sources within country shown above and of the type checked above (see instructions): INTEREST / DIVIDENDS 5,313 5,313 Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, & you used an alternative basis to determine its source (see instructions) Deductions and losses (Caution: See instructions): Expenses definitely related to the income on line 1a (attach statement) 3 Pro rata share of other deductions not definitely related: Certain itemized deductions or standard deduction (see instructions) Other deds. Add lines 3a and 3b 6,771Gross foreign source income (see instructions) d 84,354 Gross income from all sources (see instructions) Divide line 3d by line 3e (see instructions) 0.0803 Multiply line 3c by line 3f g Pro rata share of interest expense (see instructions): Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) Other interest expense b 5 Losses from foreign sources Add lines 2, 3g, 4a, 4b, and 5 6 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 7 5,313 Part II Foreign Taxes Paid or Accrued (see instructions) Credit is claimed Foreign taxes paid or accrued for taxes (you must check one) In U.S. dollars In foreign currency (h) X Paid Taxes withheld at source on: Taxes withheld at source on: (n) Other (r) Other (s) Total foreign Accrued (i) foreign taxes foreign taxes (i) Date paid (I) Rents paid or (p) Rents paid or accrued (add cols. (k) Dividends (m) Interest (o) Dividends (q) Interest or accrued and royalties accrued and royalties accrued (o) through (r))

For Paperwork Reduction Act Notice, see instructions.

Add lines A through C, column(s). Enter the total here and on line 9, page 2

Form 1116 (2012)

8

A B C **VARIOUS**

90

90

ALT MIN TAX

ELMER H BRUNSTING DECEDENTS TR DTD 27-6453100

Form 1116 (2012)

Page 2

2225	1116 (2012)				Page 2
<u> 2000-000 5</u>	art III Figuring the Credit	1 1			_
9	Enter the amount from line 8. These are your total foreign taxes paid		0.0		
	or accrued for the category of income checked above Part I	9	90		N. /
			Clie	nt Cop	уy
10	Carryback or carryover (attach detailed computation)	10			
		1	0.0		
11	Add lines 9 and 10	11	90		
40	Distriction to footback on the control of the A				
12	Reduction in foreign taxes (see instructions)	12 (
12	Towns enclosed under high toy kink out (one instructions)	42			
13	Taxes reclassified under high tax kickout (see instructions)	13			
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit			14	90
15	Enter the amount from line 7. This is your taxable income or (loss) from	I I		17	
	sources outside the United States (before adjustments) for the category				
	of income checked above Part I (see instructions)	15	5,313		
16	Adjustments to line 15 (see instructions)	16	3/313		
17	Combine the amounts on lines 15 and 16. This is your net foreign	10			
	source taxable income. (If the result is zero or less, you have no				
	foreign tax credit for the category of income you checked above				
	Part I. Skip lines 18 through 22. However, if you are filing more than				
	Torry 4440 years great accordate line (OO)	17	5,313		
18	Individuals: Enter the amount from Form 1040, line 41, or Form		3/313		
	1040NR, line 39. Estates and trusts: Enter your taxable income				
	without the deduction for your exemption SEE STATEMENT 3	18	74,662		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gain		11/002		
	instructions.	,			
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"		1	19	0.0712
20	Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, er		······	-	
	amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form 10				
	Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37	•	2	20	14,106
	Caution: If you are completing line 20 for separate category e (lump-sum distributions), s	ee	1		***
	instructions.				
21	Multiply line 20 by line 19 (maximum amount of credit)		2	21	1,004
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip line				•
	through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in I	Part IV (see			
	instructions)		▶ 2	22	90
P	art IV Summary of Credits From Separate Parts III (see instruction	ns)			
23	Credit for taxes on passive category income	23	90		
24	Credit for taxes on general category income	24			
25	Credit for taxes on certain income re-sourced by treaty	25			
26	Credit for taxes on lump-sum distributions	26	į.		
27	Add lines 23 through 26			27	90
28	Enter the smaller of line 20 or line 27			28	90
29	Reduction of credit for international boycott operations. See instructions for line 12	· • • • · · · · · · · · · •		29	
30	Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 104				
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a		<u></u> ▶ 3	10	90

Form 1116 (2012)

9706 ELMER H BRUNSTING DECEDENTS TR DTD

27-6453100

Federal Statements

FYE: 12/31/2012

Statement 1 - Schedule D. Part II, Line 9 - Capital Gain Distributions Copy

Description EDWARD JONES TOTAL		Amount
EDWARD JONES	\$_	714
TOTAL	\$	714

Interest / Dividends

Statement 2 - Form 1116, Line 18 - Adjusted Taxable Income

Description	 Amount
TAXABLE INCOME	\$ 79,498
PLUS: EXEMPTION LESS: WORLDWIDE 15% GAINS MULTIPLIED BY 0.5714	100 -7,904
TOTAL	\$ 71,694

Interest / Dividends

Statement 3 - Form 1116, Line 18 - Adjusted Taxable Income

Description	 Amount
TAXABLE INCOME LESS: WORLDWIDE 15% GAINS MULTIPLIED BY 0.4643	\$ 81,085 -6,423
TOTAL	\$ 74,662

1-3

Estimate Worksheet

Form **1041**

For calendar year 2013, or tax year beginning

Record of Estimated Tax Payments (see 1041-ES instructions for correct payment due dates)

and ending

2012

Name

Total

ELMER H BRUNSTING DECEDENTS TR DTD

4-1-09 AS EST UTD 10-10-96

Client 4@opy

Taxpayer Identification Number

Payment number	(a) Due Date	(b) Amount Due	(c) Date Paid	(d) Amount Paid
1	04/15/13	5,980		
2	06/17/13	5,980		
3	09/16/13	5,980		
4	01/15/14	5,980		

Calculation of 1041-ES Payments

23,920

1	Enter adjusted total income expected in 2013		1	
2	Enter any expected income distribution deduction	2		
3	Enter any estate tax deduction	3		
4	Enter exemption (see instructions)	4		
5	Add lines 2 through 4		5	
6	Taxable income of estate or trust. Subtract line 5 from line 1		6	
7	Figure your tax on line 6		-	23,992
8	Alternative minimum tax		_	
9	Add lines 7 and 8. Include any tax on lump-sum distributions from Form 4972		9	23,992
10	Credits (see instructions)		1 40	90
11	Subtract line 10 from line 9. If zero or less, enter -0-			23,902
12	Other taxes (see instructions)			
13	Income tax withheld and estimated to be withheld during 2012 and other refundable	e credits	13	
14	Rounding amount			18
15	Balance		15	23,920
16	Less amount of current year overpayment applied to next year's estimates			
17	Less amounts already paid towards next year's estimates			
18	Total estimates for next year			23,920

Form 1041	Adjusted Gro	ss Income Works	heet	2012
	For calendar year 2012, or tax year beginning	and	d ending	
Name ELMER H BF 4-1-09 AS	RUNSTING DECEDENTS TR DTD EST UTD 10-10-96		C	Taxpayer Identification Number
	201 010 10 11	Total	ESBT / QSS	T Other
Total income Administrative costs Fiduciary fees Attorney, accounta Other administrativ Net operating loss		81,085		
Income distribution of Exemption Subtotal Adjusted gross incorr		100 100 80,985		
Adjusted gross incor	me (Force)			

Form 1116	Form 1116 Page 1 De	etail Worksheet	2012
Form 1110	For calendar year 2012, or tax year beginning	, and ending	
Name			Clicipater George Normber
ELMER H BRUNST	ING DECEDENTS TR DTD		
4-1-09 AS EST	UTD 10-10-96		27-6453100

Category of income	PASSIVE INCOME	····		Regular Tax	X Alternative Mini	mum Tax
Name of foreign country	VARIOUS			1	1]
1a Gross income: (1)						
Other income	3,632					
Qualified dividends	2,425					
Short-term capital gain / loss						
Long-term capital gain / loss	714					
2 Expenses definitely related						
2a Cortain itemized deductions						}
3a Certain itemized deductions	· · · · · · · · · · · · · · · · · · ·					
3b Other deductions 3c Add lines 3a and 3b						
3d Gross foreign source income	6,771					
3e Gross income from all sources	84,354		· · · ·			
3f Divide line 3d by line 3e	0.0803		·			
3g Multiply line 3c by line 3f						
4a Home mortgage interest						
4b Other interest expense						
5 Losses from foreign sources		<u> </u>				
Deductions not definitely related						
(Add lines 3g, 4a, 4b, and 5)		+				
8 Foreign taxes paid or accrued	90					
Fiduciary share (2)	100.0000 %	%	%	%	%	%

- (1) Gross income is per input. Fiduciary share will be allocated / limited on Form 1116; beneficiary share is allocated on the Beneficiary Foreign Tax Credit Schedule.
- (2) Fiduciary share is reported on Form 1116; beneficiary share is reported per beneficiary on the Beneficiary Foreign Tax Credit Schedule

Form 1116	Form 1116 Page 1 [Detail Worksheet	2012
roini 1110	For calendar year 2012, or tax year beginning	, and ending	
Name			Clapter Gentleyon Number
ELMER H BE	RUNSTING DECEDENTS TR DTD		
4-1-09 AS	EST UTD 10-10-96		27-6453100

Category of income	PASSIVE INCOME			Reg	ular Tax Alterr	native Minimum Tax X
Name of foreign country	VARIOUS					
1a Gross income: (1)						
Other income	3,632					
Qualified dividends	2,425					
Short-term capital gain / loss						
Long-term capital gain / loss	714					
2 Expenses definitely related						
3a Certain itemized deductions						
3b Other deductions						
3c Add lines 3a and 3b						
3d Gross foreign source income	6,771			···		-
3e Gross income from all sources	84,354					
3f Divide line 3d by line 3e	0.0803					
3g Multiply line 3c by line 3f						
4a Home mortgage interest						
4b Other interest expense						
5 Losses from foreign sources						
Deductions not definitely related						
(Add lines 3g, 4a, 4b, and 5)						
8 Foreign taxes paid or accrued	90					
Fiduciary share (2)	100.0000 %	%	%	%	%	%

- (1) Gross income is per input. Fiduciary share will be allocated / limited on Form 1116; beneficiary share is allocated on the Beneficiary Foreign Tax Credit Schedule.
- (2) Fiduciary share is reported on Form 1116; beneficiary share is reported per beneficiary on the Beneficiary Foreign Tax Credit Schedule

Foreign Tax Credit Worksheet B

Form **1041**

For calendar year 2012, or tax year beginning

and ending

2012

Name

ame ELMER H BRUNSTING DECEDENTS TR DTD Taxpayer Identification Number

4-1-09 AS EST UTD		K DID		Client 46	vao s
		egory #1	Cat		
	Specify ▶ PA	SSIVE INC	Specify ▶		
	(1) Short-Term	(2) Long-Term (15%)	(3) Short-Term	(4) Long-Term (15%)	(5) Other
Separate category rate group					
capital gain or (loss)		714			
U.S. capital loss adjustment					
amount					
3. Subtotal (subtract line 2 from					
line 1 gain amounts)		714		and the second s	
4. Net U.S. long-term capital loss					
5. U.S. long-term capital loss					
adjustment					
6. Excess net U.S. long-term					
capital loss					
7. Long-term capital gain (or					
adjustment amount)					Seminario staleno e e e e e e e e e e e e e e e e e e
8. Limitation percentage					
9. Long-term limitation amounts	34 J. W. 188				
10. Adjustment amounts					
11. Rate differential adjustments					
12. Long-term gains					
13. Rate differential adjustment					
14. Long-term gain					
15. Adjusted separate category	}				
capital gains and losses		306		<u></u>	

Foreign Tax Credit Worksheet B

AMT VERSION

and ending

For calendar year 2012, or tax year beginning

2012

Name

Form **1041**

Taxpayer Identification Number

ELMER H BRUNSTING DECEDENTS TR DTD

ELMER H BRUNSTING 4-1-09 AS EST UTD		'R DTD		Client 46	Samw		
4 1-03 AS EST 01D		egory #1	Cate	Category #2			
		SSIVE INC	Specify ▶				
	(1) Short-Term	(2) Long-Term (15%)		(4) Long-Term (15%)	(5) Other		
Separate category rate group							
capital gain or (loss)		714					
U.S. capital loss adjustment							
amount							
Subtotal (subtract line 2 from							
line 1 gain amounts)		714		Call Co			
4. Net U.S. long-term capital loss							
5. U.S. long-term capital loss							
adjustment							
6. Excess net U.S. long-term							
capital loss							
7. Long-term capital gain (or							
adjustment amount)							
8. Limitation percentage							
9. Long-term limitation amounts							
10. Adjustment amounts							
11. Rate differential adjustments							
12. Long-term gains							
13. Rate differential adjustment							
14. Long-term gain							
15. Adjusted separate category							
capital gains and losses		382					

iowa

IA	1041V	Fiduciary	Income	Tax	Pa	yment	Vou	cher

(on bottom of page)

Client Copy

lowa Department of Revenue www.iowa.gov/tax	CUT HERE lowa	Fiduciary Income Tax Payment Voucher
For calendar year 2012 or fiscal year beginning	and ending	
PRINT name of estate or trust (last name, first name, middle initial) ELMER H BRUNSTING DECEDENTS TR DTD 4-1-09 AS EST UTD 10-10-96		Department of Revenue number
Name, address, and title of fiduciary ANITA BRUNSTING 203 BLOOMINGDALE CIR		Federal Employer ID Number
VICTORIA TX 77904		
TRUSTEE		27-6453100
Name of attorney CANDACE KUNZ-FREED		County
Address of attorney 14800 ST MARYS LANE, SUITE 230	City HOUSTON	State ZIP TX 77079
Attomey's telephone number Check whether 800-229-3002	r an estate or trust X	Probate number
Date of payment Make check payable to Treasurer — State of lowa		IA 1041V 20 <u>12</u>
Make check payable to Treasurer — State of lowa When you pay by check, you authorize the Department of Revenue to content to a one-time electronic banking transaction. 63-007 (08/23/12)	convert your	\$4 ,797

For	Caler	ndar Year 2012 or fiscal year beginning, and ending		lowa Fid	duciary Return
- Na	ame of	ELMER H BRUNSTING DECEDENTS TR DTD	Federal Employer ID) Number	Check one:
Es	tate o	r Trust 4-1-09 AS EST UTD 10-10-96	27-6453100	·	Estate
N	ame,	Address, and Title of Fiduciary	Decedent's Social S	ecurity Number	
P	NI	TA BRUNSTING		Client	☐ Copy Trust
2	03	BLOOMINGDALE CIR			X Complex Trust
		TORIA TX 77904	Iowa County in whic	h	X Complex Trust
	'RUS	STEE	estate is pending		Bankruptcy Estate
N	ame d	of Attorney, Mailing Address (city, state, ZIP)			
		DACE KUNZ-FREED			If trust, check one:
		00 ST MARYS LANE, SUITE 230	Probate No.		X Testamentary
		STON TX 77079			Inter Vivos
_At	tome	y's Phone Number 800-229-3002	II. 404 00 I	5	
		on is granted to the attorney listed above to receive confidential tax information under lowa Codi representative before the lowa Department of Revenue and to make written or oral presentation			Date of decedent's death
		n amended IA 1041? Yes X No Is Income Tax Certificate of Acquitta		Yes X No	
		va 706 being filed? Yes X No Have prior returns been filed for this	-	X Yes No	
		Dividends. Enter full amount. Interest			
		Interest Income from partnerships and other fiduciaries. Attach supporting schedule.	2		
L	ت. ⊿ ⊔	Net rents and royalties	3	63,512	
ž	₹ 4		4		
	<u>ئ</u> کے	Net business and farm income or loss. Attach Schedules C or C-EZ and F, federal form 1040.			
1	_	Net gain (loss) from capital assets			
	۲.	Ordinary gains (losses). Attach federal form 4797. Other income. State nature of income. SEE STMT 1		6,913	
	0.	Total income. Add lines 1 through 8.	o	9.	87,998 ▲
	10	Internet Enter on Schoolule D. page 2	10	J .	01,330 🛦
	10.	Interest. Enter on Schedule D, page 2. Taxes. Enter on Schedule D, page 2.	11	-1.573	
	11.	Fiduciary fees. Enter on Schedule D, page 2.	11	1,010	
		Charitable deduction from income in compliance with Will or Trust instrument.		· · · · · · · · · · · · · · · · · · ·	
c		Attorney, accountant, and return preparer fees. Enter on Schedule D, page 2.			
2	Ž 14.	Other deductions not subject to 2% floor. Enter on Schedule D, page 2.	14	<u> </u>	
Ì	2 13. - 16	Other deductions not subject to 2% floor. Enter on Schedule D, page 2. Allowable miscellaneous itemized deductions. Enter on Schedule D, page 2.	15	1 487	
2) 10.	Tetal Add lines 10 through 16		<u> </u>	-86▲
here.		Total. Add lines 10 through 16.			00 004
voucher here	`	Balance. Subtract line 17 from line 9 Distributions to beneficiaries. Complete Schedule B on page 2 or attach federal Schedule K-1.			00,001
Non		Federal estate tax attributable to income in respect of a decedent (fiduciary's share			
t and		Total Add Fore 40 and 00	,		
payment 		Taxable income of fiduciary. Subtract line 21 from line 18. Must be zero on final	return		00 004
		mplete lines 23-32 Nonresidents also complete Schedule C and enter on line 28.			
Staple	•••	Compute tax from rate Schedule E, page 2.	23	6,151	
>	< 24	Iowa lump sum tax. Attach federal Schedule 4972.	24.	,	
ŀ	₹	Iowa minimum tax. Attach IA 6251.	25.		
	26	Tax before credits. Add lines 23 through 25.			6,151
į		Personal exemption credit. This is a nonrefundable credit.			······································
ž		Out-of-state tax credit or nonresident credit. Attach copy of out-of-state return and			
;	28. 29.	Schedule IA 130 or IA 1041 Schedule C.		1,314	
6		Motor fuel tax credit. Attach Schedule IA 4136.	29		
	30.	Other credits. Attach IA 148 Tax Credits Schedule.	30		1,354
		Total credits. Add lines 27 through 30.			
	32. ⊔ ⊶	Tax liability. Subtract line 31 from 26.		32. <u> </u>	4,797_
7	5 ^{33.}	Tax paid with additional Iowa Fiduciary Income Tax Payment Voucher		33	
		Refund. If line 33 is larger than line 32, enter the difference.			4,797 _A
:	₹ 35.	Amount due. If line 33 is less than line 32, enter the difference.		_	4,/9/▲
		Mail to: Fiduciary Return Processing, Iowa Department of Revenue, PO Box			
í	rule	CLARATION: The undersigned hereby centifies and declares that this return, and any schedules or papers atta wledge and belief of the undersigned, it is a true, correct, and complete return for the taxable year as required Is and regulations issued under authority thereof, Note; State tax information may be disclosed to tax officials o inistrative purposes.	by the income tax law of the S	state of Iowa and the	
	Sigr	nature of fiduciary or officer representing fiduciary			Date
	_ `		NORTH MAIN AVEN		Date
	<u> </u>	RICHARD K RIKKERS CPA 42-1277139 SIC	OUX CENTER, IA 5	1250-1824	04/15/13
CS					63-001a (09/17/12)

ELMER H	BRUNSTING DECEDENTS T	R DTD 27-64!	<u>53100 Fidu</u>	<u>ıciary Scheduk</u>	es A, B, D, and E	
Schedule A	- Background Information: Answe	r all applicable questions	5.			
1. Date estate	e was opened or created:		Date of deced	ent's death:		
3. Decedent's	3. Decedent's business or occupation: 4. Decedent's age at death:					
5. Was a dec	5. Was a decedent's final return filed? Yes No 6. Did will of decedent create trust?					
7. Did decede	ent file IOWA return(s) up to the date of death	n? ∐Yes ∐No lfr	no, attach eamings state	ment or expande Natr		
8. Enter dece	edent's name and address:					
9. Name and 9	Social Security No. of decedent's spouse, if any:					
	e(s) of executor(s):	· .				
	(s) and amount(s) of executor's fees paid to	executor(s):				
	al audit been made on prior returns of decede		Yes X No Is a	n audit now in the proce	ess? Yes X No	
	enses of administration or selling expenses be			Yes X No		
	s fiduciary withhold on income distributions m			T _{No}		
	estate/trust elect to recognize the gain or loss				X No	
				<u>—</u>		
Scheaule E	3 - Beneficiaries' Shares of Incom	e and Credits: Attach a	additional pages as necessa		Tederal Sch. K-1.	
		Beneficiary A	Beneficiary B	Beneficiary C	TOTALS	
	each beneficiary 1.					
	curity Number 2.	l I				
3. Address	3.					
4. Iowa resid	ent (Yes/No) 4.					
Net short-t	erm capital gain5.					
6. Net long-te	erm capital gain (100%)6.					
	on and depletion					
	ncome subject to Iowa income tax 8.					
	t subject to Iowa income tax 9.					
10. Excess de	eductions 10.					
	NG IOWA NONRESIDENT INCOME			2 1 H H H		
11. lowa incon	ne tax withheld, if any11.				985	
	g agent's identification number 12.			 . <u></u> .		
Schedule E) - Explanation of Expenses				1	
Line No.	ALTER AND ADDRESS OF THE CO.	Explanation			Amount	
16	MISC DED- STMT 2				1,487	
				 		
						
Schedule E	- Tax Rates					
	Taxable Income Over But Not Ove	-	Of Exc Tax Rate C	ess Iver		
	\$0 \$1,469		(0.36% x	\$0)		
	\$1,469 \$2,938	\$5.29 +	(0.72% x \$1,4	l69)		
	\$2,938 \$5,876		(2.43% x \$2,9			
	\$5,876 \$13,221 \$13,221 \$22,035		(4.50% x \$5,8 (6.12% x \$13,2	·		
	\$22,035 \$29,380		(6.48% x \$22,0			
	\$29,380 \$44,070		(6.80% x \$29,3			
	\$44,070 \$66,105 \$66,105 ove	: *	(7.92% x \$44,0 (8.98% x \$66,1	•		
	ψου, 100 OVE	Ψτ, Ι / Ι / ΔΟ Τ	(0.0070 × \$00,1	5 0,		
					63-001b (10/08/12)	

2012 IA 1041 Schedule C Computation of Nonresident's Tax Credit

Name	e of Estate or Trust		Federal Identification	Copy
ELI	MER H BRUNSTING DECEDENTS TR DTD		27-6453100	
	1-09 AS EST UTD 10-10-96		Column B	Column A
	1 03 Ab	A	All Source (from IA 1041)	Iowa Source
1.	Ordinary dividend income	1.	10,386	
2.	Taxable interest income			
3.	Income from partnerships and other fiduciaries	3.		
4.	Net rents and royalties	4.	63,512	63,512
5.	Net business and farm income (loss)	5.		
6.	Net gain (loss) from capital assets	6.	7,187	
7.	Ordinary gains (losses) from federal form 4797	7.		
8.	Other income	8.	6,913	6,913
9.	Gross Income	9.	<u>87,998</u>	70,425
10.	Interest	4.0		
11.	Taxes	11.		
12.	Fiduciary fees	12.		
13.	Charitable deduction from income in compliance with Will or Trust Instrument	13.		
14.	Attorney, accountant, and return preparer fees	14.		
15.	Other deductions not subject to 2% floor	15.		
16.	Allowable miscellaneous interest deductions		1,487	1,287
17.	Total Deductions	17.		1,287
18.	Balance		88,084	69,138
19.	Distribution to beneficiaries (note: line 19 col. B is the same as page 1 of the IA1041)			
20.	Federal estate tax attributable to income in respect of a decedent	20.		
21.	Taxable Income	21.	88,084	69,138
22.	lowa income percentage: divide column A of line 21 by column B of line 21 and enter			
	percentage rounded to the nearest tenth of a percent. This cannot exceed 100.0%	. 22.		78.5
23,	Nonresident credit percentage (subtract line 22 from 100.0%)	. 23.		21.5
24.	lowa tax on total income from line 26, IA 1041	. 24.		6,151
25.	Personal exemption credit from line 27, IA 1041	. 25.		\$ 40.00
26.	Tax after credits (subtract line 25 from line 24)	. 26.		6,111
27.	Nonresident tax credit (multiply line 26 by line 23 and enter on line 28, IA 1041)	. 27.		1,314

9706 ELMER H BRUNSTING DECEDENTS TR DTD

lowa Statements

FYE: 12/31/2012

27-6453100

Statement 1 - Form IA 1041, Page 1, Line 8 - Other Income nt Copy

Description	 Amount				
FEDERAL TAX REFUND	\$ 6 , 913				
TOTAL	\$ 6,913				

<u>Statement 2 - Form IA 1041, Page 2, Schedule D - Allowable Miscellaneous Itemized Deductions</u>

Description	 Amount
INVESTMENT FEES	\$ 3,107
SUBTOTAL	\$ 3,107
MISC DEDUCTIONS BEFORE 2% LESS 2% AGI	\$ 3,107 -1,620
PAGE 1 - MISC DEDUCTS AFTER 2%	\$ 1,487
TOTAL IOWA ALLOWABLE MISC ITEMIZED DEDUCTIONS	\$ 1,487

996	3		December of the Trees	Internal Decree	0												
E,	104	11	U.S. Income	Tax Retur	n for Es						2	01	2	ОМВ	No. 1545-00	092	
<u>ш</u> А			on about Form 1041 t apply:	For calendar y						, and ending				<u></u>			
_			,,,,	Name of estate or trust (If a grantor type trust, see the instr.) C Employer identification number													
닉		lent's e	45								45	-660	257	<u> </u>			
쉬	Simple			NELVA E	BRUNS	TIN	G SURV	/IVIORS	TRUS	ST			entity crea				
읙		lex trus		Name and title of fi	iduciary							11E	<u> yot</u>	<u>600</u>	<u> </u>		
\dashv			ability trust tion only)	ANITA I	BRUNSTI	NG							kempt chai		-		
┪		or type		TRUSTEE							1		st trusts, c s), see ins				
			estate-Ch. 7	Number, street, and		•		instructions.)				DOX(C	a), acc mi	ni douoi is.			
٦			estate-Ch. 11	203 BLC	DOMINGD	ALE	CIR				Ц Ц				(a)(1). Check	here	_
٦			ne fund	City or town, state,			_								on		L.
_			Constitute IV 4	VICTORI F Check			T	<u>'X 7790</u>			- $+$ $+$ $+$	-	cribed in s				
D		mber of ached (f Schedules K-1 (see	applicable	X Initial return	_	Final return	Amende			H		nge in trus				
_		tructions		boxes:	Change in f				in fiduciary's	name		Cha	nge in fidu	ciary's ac	Idress		
<u>G</u>	Check		f the estate or filing trust n										1		,		230
		1	Interest income									٠.					202
			Total ordinary divide	Jenas Jacoble to (1) Por	oficiarios			(2) Estata	or truct		20	 ว	2a		-		.02
		b	Qualified dividends al	locable to: (1) Ber	reliciaries		/Eorm 104	(2) Estate	or trust	• • • • • • • • • • •		٠.	3				
8	2	3 4	Business income of	n (1088). Allach S	Julo D (Form	U-EZ 1041)	(FUIII 104)						4				
00000	5	5	Capital gain or (los Rents, royalties, pa	office office	costatos and	truete	etc Attach	Schodule E					5				
<u> </u>	≦	6	Farm income or (lo										6				
	İ	7	Ordinary gain or (kg										7				
		8	Other income. List										8				
		9	Total income. Co	••								•	9			4	132
	_	10	Interest. Check if F	· · · · · · · · · · · · · · · · · · ·									10				
		11	T	-om 4952 is attached ▶ □								11					
		12	Fishering form										12			•	
		13			ı (from Schedule A, line 7)								13				
		14	Attorney, accounta	nt, and return pr	eparer fees	,	,						14				
9	2	15a	Other deductions i	not subject to the	e 2% floor (att	tach s	chedule)						15a				
	<u> </u>	b							15b								
3	3	16	Add lines 10 through									•	16				
ويتوازمناوين	E	17	Adjusted total income	or (loss). Subtract	line 16 from line	e 9			17		4	32	1 2	1 1 1			
		18	Income distribution deduct	tion (from Sch. B, line	15). Attach Schedu	les K-1 ((Form 1041)						18				
		19	Estate tax deduction	including certain g	eneration-skippir	ng taxe	s (attach con	nputation)					19				
		20											20				L O C
		21	Add lines 18 throu									<u> </u>	21				LOC
		22	Taxable income. S			a loss	s, see instru	ctions			, , , , ,		22			3	332
		23	Total tax (from So										23				20
		24	Payments: a 20										24a				
1	Payments	b	Estimated tax pay										24b				
- 1	Ē	C	Subtract line 24b f										24c				
į	, a	d	Tax paid with Forr	n 7004 (see insti	ructions)								24d				
		е	Federal income ta										24e				
1	and	0.5	Other payments:	T FORM 2439		,, d 0.4h	; 9	roiiii 4130			. , Total		24h 25				
1	×	25 26	Total payments. Estimated tax pen										26				
F	-	26 27	Tax due. If line 25	• •									27				20
		28	Overpayment. If										28				
	- 1	29	Amount of line 28	to be: a Credi	ted to 2013 e	estima	ated tax			:b Re	funded	\blacktriangleright	29	-			
		Under	r penalties of penjury, I decl correct, and complete. Decl	are that I have examin	ed this return, inclu	ding acc	ompanying sche	dules and statemer	nts, and to the	best of my know	ledge and b	elief, it	is		ne IRS discu		;
	ign	true, o	correct, and complete. Decl	aration of preparer (oth	er tnan taxpayer) i	s Dased	ui ali intormatio	u wnich prepare	r nas any kno l	wweuge.					with the pre below (see		?
П	ere		Signature of fiduciary or o	officer representing fid	uciary			Date		EIN of fiduciary	if a financi	al insti	tution		X Yes		No
		·	t/Type preparer's name			Prepa	rer's signature			1	Date		Check	if if	PTIN		
Pai	id	1	CHARD K RIKKERS	CPA		'	-	KERS CPA			04/15/	13			P00144	1154	
	parer			ROESE &	KROESE							Firm's	s EIN	▶ 42	-127	713	39

 $\ensuremath{\mathsf{DAA}}$ For Paperwork Reduction Act Notice, see the separate instructions.

SIOUX CENTER,

540 NORTH MAIN AVENUE

Use Only

51250-1824

Form 1041 (2012)

712-722-3375

Form	1041 (2012) NELVA E BRUNSTING SURVIVIORS TRUST 45-6602570					⊃age 2
Sc	chedule A Charitable Deduction. Do not complete for a simple trust or a pooled income for	unc	1.			
1	Amounts paid or permanently set aside for charitable purposes from gross income (see instructions)		_1_			
2	Tax-exempt income allocable to charitable contributions (see instructions)		2			
3			3			
4	Subtract line 2 from line 1 Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes	116	ent	Copy	,	
5	Add lines 3 and 4		5			
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable					
	purposes (see instructions)		6			
7	Charitable deduction. Subtract line 6 from line 5, Enter here and on page 1, line 13		7			
Sc	hedule B Income Distribution Deduction			· · · · · · · · · · · · · · · · · · ·	-	
1	Adjusted total income (see instructions)		1			
2	Adjusted tax-exempt interest		2			
3	Total net gain from Schedule D (Form 1041), line 15, column (1) (see instructions)		3			
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)		4			
5	Capital gains for the tax year included on Schedule A, line 1 (see instructions)		5			
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss		<u> </u>			
•			6			
7	as a positive number Distributable net income. Combine lines 1 through 6. If zero		Ť			
•	-		7			
8	or less, enter -0- If a complex trust, enter accounting income for the tax year as					
·						
9	determined under the governing instrument and applicable local law 8		9			
10	Income required to be distributed currently Other amounts paid and distributed as atherwise required to be distributed.					
11	Other amounts paid, credited, or otherwise required to be distributed		10			
	Total distributions. Add lines 9 and 10. If greater than line 8, see instructions		11			
12	Enter the amount of tax-exempt income included on line 11		12			-
13	Tentative income distribution deduction. Subtract line 12 from line 11		13			
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-		14			
15	Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18		15			
	thedule G Tax Computation (see instructions)	20				
1		20				
	b Tax on lump-sum distributions. Attach Form 4972 1b		1			
	c Alternative minimum tax (from Schedule I (Form 1041), line 56)	0				
٥.	d Total. Add lines 1a through 1c		1d			20
2a	Foreign tax credit. Attach Form 1116 2a		1 A			
b	General business credit. Attach Form 3800 2b					
C	Credit for prior year minimum tax. Attach Form 8801					
d	Bond credits. Attach Form 8912		affect of			_
3	Total credits. Add lines 2a through 2d	•	3			0
4	Subtract line 3 from line 1d. If zero or less, enter -0-		4			20
5	Recapture taxes. Check if from: Form 4255 Form 8611	.	5			
6	Household employment taxes. Attach Schedule H (Form 1040)		6			
7	Total tax. Add lines 4 through 6.					
	Enter here and on page 1, line 23	>	7			<u> 20</u>
	Other Information				Yes	
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses					X
	Enter the amount of tax-exempt interest income and exempt-interest dividends > \$					15.00
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any					
	individual by reason of a contract assignment or similar arrangement?			·		X
3	At any time during calendar year 2012, did the estate or trust have an interest in or a signature or other authority				İ	
	over a bank, securities, or other financial account in a foreign country?			,		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the					
	foreign country ▶					
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a					
_	foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions					X
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see					X
6	If this is an estate or a complex trust making the section 663(b) election, check here (see instructions)			▶ [1
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here (see instructions) If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the]	
8	estate, and check here] [
9	Are any present or future trust beneficiaries skip persons? See instructions		<u> </u>			X
DAA					m 104	(2012)

Form 8879-F

IRS e-file Signature Authorization for Form 1041

For calendar year 2012, or fiscal year beginning

Employer identification number

Department of the Treasury Internal Revenue Service Name of estate or trust

▶ Do not send to the IRS. Keep for your records.

2012

NELVA E PRINCETIA CURITIZADA ERUGE	Clie	ent Copy
NELVA E BRUNSTING SURVIVIORS TRUST Name and title of fiduciary	45-	6602570
ANITA BRUNSTING		
TRUSTEE	·	
Part I Tax Return Information (Whole Dollars Only)		420
1 Total income (Form 1041, line 9)		1 432
2 Income distribution deduction (Form 1041, line 18)	, , , , , , , , , , , , , , , , , , , ,	2
3 Taxable income (Form 1041, line 22)		3 332
4 Total tax (Form 1041, line 23)		4 20
5 Tax due or overpayment (Form 1041, line 27 or 28)	4	5 20
Part II Declaration and Signature Authorization of Fiduciary (Be sure to go trust's return)	et a copy of the e	state's or
trust & return,		
estate's or trust's return to the IRS and to receive from the IRS (a) an acknowledgment of receipt or reason (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial in tax preparation software for payment of the estate's or trust's federal taxes owed on this return, and the finate to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the receive confidential information necessary to answer inquiries and resolve issues related to the payment. I dentification number (PIN) as my signature for the estate's or trust's electronic income tax return and, if apconsent to electronic funds withdrawal. Fiduciary's PIN: check one box only	I authorize the U.S. Transtitution account indical ancial institution to debin no later than 2 busines electronic payment of tahave selected a persor	easury and ted in the t the entry as days prior axes to nal
ERO firm name	er my PIN 1054 do not enter a	0 as my signature
on the estate's or trust's 2012 electronically filed income tax return.		
As a fiduciary or officer representing the fiduciary of the estate or trust, I will enter my F estate's or trust's 2012 electronically filed income tax return.	PIN as my signature	on the
Signature of		
representing	. 0	4 /05 /30
the fiduciary	Date ▶ <u>U</u>	4/05/13
ANITA BRUNSTING		
Part III Certification and Authentication		
	42051284948 do not enter all zeros	
I certify that the above numeric entry is my PIN, which is my signature on the 2012 electronical or trust indicated above. I confirm that I am submitting this return in accordance with the requitive Application and Participation, and Pub. 1437, Procedures for the Form 1041 e-file Program, U Trusts for Tax Year 2012.	rements of Pub. 311	2, IRS e-file
ERO's signature RICHARD K RIKKERS CPA	Date ▶ <u>0</u>	4/15/13

ERO Must Retain This Form — See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see instructions.

Form **8879-F** (2012)

2012 Form 1041-V

Department of the Treasury Internal Revenue Service

Any reference in these instructions to "you" means the fiduciary of the estate or trust.

What is Form 1041-V and Do You Have To Use It?

It is a statement you send with a check or money order for any balance due on Line 27 (Tax due) of the estate's or trust's 2012 Form 1041. Using Form 1041-V allows us to process the payment more accurately and efficiently. We strongly encourage you to use Form 1041-V, but there is no penalty if you do not.

You may choose to pay any balance due electronically. If you do, you do not need to send in Form 1041-V. To find out how to pay electronically, go to IRS.gov and enter "electronic payment options" in the search box,

How To Fill In Form 1041-V

- **Line 1.** Enter the estate's or trust's employer identification number (EIN) as shown on its return.
- Line 2. Enter the amount you are paying by check or money order.
- Line 3. Enter the name of the estate or trust.
- Line 4. Enter your name and title.
- **Line 5.** Enter your address exactly as shown on the estate's or trust's return. Please print clearly.

How To Prepare the Payment

• Make the check or money order payable to "United States Treasury." Do not send cash.

- Make sure the name of the estate Henst appendig
- Write the estate's or trust's EIN and "2012 Form 1041" on the check or money order.
- To help us process the payment, enter the amount on the right side of the check like this: \$ XXX.XX. Do not use dashes or lines (for example, do not enter "\$ XXX—" or "\$ XXX ××/100").

How To Send In the Estate's or Trust's 2012 Tax Return, Payment, and Form 1041-V

- Detach Form 1041-V along the dotted line.
- Do not staple or otherwise attach the payment or Form 1041-V to the return or to each other. Instead, just put them loose in an envelope.
- Mail the estate's or trust's 2012 tax return, payment, and Form 1041-V to the address shown on the back that applies to you.

Mail To: DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE CENTER
OGDEN, UT 84201-0148

Form 1041-V (2012) ▼ Detach Here and Mail With Your Payment and Return ▼ **CUT HERE** ្ទ 1041-V OMB No. 1545-0092 **Payment Voucher** 2012 Make your check or money order payable to "United States Treasury" Department of the Treasury Do not staple or attach this voucher to your payment or return. Internal Revenue Service (99) 1 Employer identification number (EIN) 2 Amount you are Dollars paying by check or money order 45-6602570 20 3 Name of estate or trust Print or type NELVA E BRUNSTING SURVIVIORS TRUST 4 Name and title of fiduciary ANITA BRUNSTING TRUSTEE 5 Address of fiduciary (number, street, and room or suite no.) 203 BLOOMINGDALE City, state, and ZIP code

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

VICTORIA

TX 77904

SCHEDULE D (Form 1041)

Capital Gains and Losses

➤ Attach to Form 1041, Form 5227, or Form 990-T.

► Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041.

OMB No. 1545-0092

2012

Department of the Treasury Internal Revenue Service Name of estate or trust

NELVA E BRUNSTING SURVIVIORS TRUST

Employer identification number
Client Copy
Cheffic Copy
45-6602570

	: Form 5227 filers need to complete or					
<u> Pa</u>	art I Short-Term Capital	Gains and Los	ses – Assets	Held One Year or Les	s	
(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						
	-					
						
					·····	
b	Enter the short-term gain or (loss), if a	any, from Schedule	D-1, line 1b		1b	
_						
2	Short-term capital gain or (loss) from	Forms 4684, 6252,	6781, and 8824		2	
3	Net short-term gain or (loss) from par		•		3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2011 Capital Loss						
5	Carryover Worksheet Net short-term gain or (loss). Com			Inter here and on line 13	4	(
	column (3) on the back			· · · · · · · · · · · · · · · · · · ·	5	
Pa	rt II Long-Term Capital C	Sains and Los	ses – Assets I	Held More Than One `	Year	
	(a) Description of property Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a	PERSONAL RESIDENCE	07/01/70	02/10/10	150,000	4.50.000	
		07/01/72	03/12/12	469,000	469,000	
						·
					·	
						· · · · · · · · · · · · · · · · · · ·
		<u></u>		· .		
b	b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					
7	Long-term capital gain or (loss) from I	7				
8	8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					
9	Capital gain distributions	9				
10 Gain from Form 4797, Part I						
Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2011 Capital Loss Carryover Worksheet						· · · · · · · · · · · · · · · · · · ·
12	Net long-term gain or (loss). Comb	ine lines 6a through	11 in column (f). E	Enter here and on line 14a,		
	COMMIT (3) OIT THE DACK				12	

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Schedule D (Form 1041) 2012

Sched	dule D (Form 1041) 2012 NELVA E BRUNST	ING S	URVI	VIORS 1	RUST	45-6602570	0	Page 2
	rt III Summary of Parts I and II Caution: Read the instructions before comple			(1) Bene (see in	ficiaries'	(2) Estate's or trust's	:	(3) Total
13	Net short-term gain or (loss)		13					
14	Net long-term gain or (loss):							
а	Total for year		14a			L Clie	<u>ent</u>	Copy
b	Unrecaptured section 1250 gain (see line 18 of the wrksh	nt.)	14b					
С	28% rate gain		14c					
15	Total net gain or (loss). Combine lines 13 and 14a	▶	15					
Note:	If line 15, column (3), is a net gain, enter the gain on For	m 1041, line	e 4 (or	Form 990-T, P	art I, line 4a	i). If lines 14a and 15, o	columr	ı (2), are net
gains,	go to Part V, and do not complete Part IV. If line 15, cold	ımn (3), is a	a net lo	ss, complete P	art IV and t	he Capital Loss Carr	yover	Worksheet, as
neces	<u> </u>							
Pa	rt IV Capital Loss Limitation					· · · · · · · · · · · · · · · · · · ·		Γ
16	Enter here and enter as a (loss) on Form 1041, line 4 (or	Form 990-	T, Part	I, line 4c, if a t	rust), the s ı	maller of:		
							16	<u>(</u>
	If the loss on line 15, column (3), is more than \$3,000, or				r Form 990	-T, line 34), is a loss, c	omplet	e the Capital
	Carryover Worksheet in the instructions to figure your of							
	rt V Tax Computation Using Maximum	•						
	1041 filers. Complete this part only if both lines 14a and			are gains, or ai	n amount is	entered in Part I or Pa	rt II ar	nd there is an
•	on Form 1041, line 2b(2), and Form 1041, line 22, is mor							
	on: Skip this part and complete the Schedule D Tax Wo		the insi	tructions if:				
	ther line 14b, col. (2) or line 14c, col. (2) is more than zero	•						
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more			r auglified divid	ande ara in	cluded in income in Da	rt I of	Form 000 T
	1 990-T trusts. Complete this part only if both lines 14a a Form 990-T, line 34, is more than zero. Skip this part and							
		complete tr	ie ociie	suule D Tax V	roiksneet i	ii tile iiistiuctions ii ett	iei iiiie	140, 601. (2) 01
17	4c, col. (2) is more than zero. Enter taxable income from Form 1041, line 22 (or Form 9)	200 T line '	34)		17	332		
18	Enter the smaller of line 14a or 15 in column (2)		34)		17	332		
10	but not less than zero	18						
19	Enter the estate's or trust's qualified dividends from	10						
13	Form 1041, line 2b(2) (or enter the qualified dividends							
	included in income in Part I of Form 990-T)	19		202				
20	Add lines 18 and 19	20		202	1			
21	If the estate or trust is filing Form 4952, enter the		· · · · · ·					
	amount from line 4g; otherwise, enter -0-	21		0				
22	Subtract line 21 from line 20. If zero or less, enter -0-				22	202		
23	Subtract line 22 from line 17. If zero or less, enter -0-				23	130		
24	Enter the smaller of the amount on line 17 or \$2,400				24	332		
25	Is the amount on line 23 equal to or more than the amou	nt on line 2	4?					
	Yes. Skip lines 25 and 26; go to line 27 and check the							
	X No. Enter the amount from line 23				25	130		
26	Subtract line 25 from line 24				26	202		
27	Are the amounts on lines 22 and 26 the same?							
	X Yes. Skip lines 27 thru 30; go to line 31. No. Enter	the smaller	of line 17	or line 22	27			
	_							
28	Enter the amount from line 26 (If line 26 is blank, enter -	0-)			28			
29	Subtract line 28 from line 27				29			
30	Multiply line 29 by 15% (.15)						30	
31	Figure the tax on the amount on line 23. Use the 2012 T	ax Rate Sc	hedule	for Estates and	Trusts			
	(see the Schedule G instructions in the instructions for F	orm 1041)					31	20
32	Add lines 30 and 31						32	20
33	Figure the tax on the amount on line 17. Use the 2012 T	ax Rate Sc	hedule	for Estates and	Trusts			
	(see the Schedule G instructions in the instructions for F	-	.				33	50
34	Tax on all taxable income. Enter the smaller of line 32				-			
	G, line 1a (or Form 990-T, line 36)						34	20