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ANITA KAY BRUNSTING TTEE  
U/A DTD 10/10/1996  
NELVA E BRUNSTING SURVIVORS TR  
NELVA E BRUNSTING  
203 BLOOMINGDALE CIRCLE  
VICTORIA TX 77904-3049



### Portfolio Summary

#### Total Portfolio Value

**\$267,855.02**

**1 Month Ago** \$287,486.07  
**1 Year Ago** \$519,337.50

### Giving Thanks

The true meaning of the Thanksgiving holiday lies in giving thanks for all that we have. We value the relationship we have built with you and would like to thank you for the confidence you have placed in us. We'd also like to thank all those who have fought, and continue to fight, to protect our freedom and preserve our great nation. On Veterans Day, please remember to thank those who have served us so proudly. We remain dedicated to serving your financial needs and look forward to working together for years to come.

### Your portfolio summary information is included.

We are pleased to provide you with your statement containing a new portfolio summary. It allows you to see how your accounts are doing with a quick glance at this first page. We've also consolidated duplicated disclosures and other information. As we add enhancements, we'll keep you informed. If you have any questions about your statement, please ask your financial advisor.

### Overview of Investment Accounts

Investment Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust	Nelva E Brunsting	653-13555-1-6	\$181,370.19	\$26,016.47
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$52,705.01	\$251.70
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$285,262.30	\$241,586.85
<b>Total Investment Accounts</b>			<b>\$519,337.50</b>	<b>\$267,855.02</b>

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### Overview of Other Products and Services

Loans and Credit	Account Number	Balance	Approved Credit	Available Credit	Interest Rate
Amount of money you can borrow for Nelva E Brunsting	653-13555-1-6	\$0.00	\$7,670*	\$7,670	6.00%

\* Your approved credit is not a commitment to loan funds. It is based on the value of your investment account which could change daily. The amount you may be eligible to borrow may differ from your approved credit. Borrowing against securities has its risks and is not appropriate for everyone. If the value of your collateral declines, you may be required to deposit cash or additional securities, or the securities in your account may be sold to meet the margin call. The interest rate will vary depending on the amount you borrowed and will begin to accrue from the date of the loan and be charged to the account. A minimum account value is required if you have loan features on your account. Call your financial advisor today.

Important disclosures relating to your account(s) are available on the last page of this package or at [www.edwardjones.com/statementdisclosures](http://www.edwardjones.com/statementdisclosures).

## Portfolio for Nelva E Brunsting

Financial Advisor Doug Williams, 713-464-6071  
9525 Katy Freeway Suite 122, Houston, TX 77024

Statement Period Oct 29 - Nov 25, 2011



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VICTORIA TX 77904-3049



## Portfolio Summary

### Total Portfolio Value

**\$222,071.65**

1 Month Ago \$267,855.02  
1 Year Ago \$516,388.12

## The Three P's of Planning for Retirement

Although preparing for retirement may seem like just another task on your growing to-do list, you can prepare for that period of your life now. By working with your financial advisor today, you can address the three aspects of a retirement strategy: planning for the expected, preparing for the unexpected and positioning your portfolio for both. It's never too early or too late to start planning for the future, so contact your financial advisor today.

## The Gift That Keeps Giving

This year, consider giving that special child on your holiday list a gift that will provide a lifetime of opportunities by contributing to his or her college savings plan. The cost of a college education is rising, but you can help make the future a bit brighter by gifting up to \$13,000 this year per beneficiary. Call your financial advisor to learn about the many options to save.

## Overview of Investment Accounts

Investment Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust	Nelva E Brunsting	653-13555-1-6	\$180,022.01	\$51.05
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$52,148.72	\$245.59
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$284,217.39	\$221,775.01
<b>Total Investment Accounts</b>			<b>\$516,388.12</b>	<b>\$222,071.65</b>

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 VICTORIA TX 77904-3049



## Edward Jones Tax Statements

All Forms 1099-R and 1099-Q have been issued to clients. Consolidated 1099 tax statements will be issued to clients no later than Feb. 15, 2012. Visit us at [www.edwardjones.com/taxcenter](http://www.edwardjones.com/taxcenter) for detailed information regarding your Edward Jones tax forms and the new IRS cost basis reporting changes on Form 1099-B.

### Early contributions can make a difference.

Tax season is a good time to act on tax-advantaged savings opportunities. But don't wait until the April 17 tax deadline to fully fund your IRA for 2011. Contributing before the tax deadline can give your money more time to potentially grow. The maximum annual contribution for 2011 and 2012 is \$5,000, with an additional \$1,000 catch-up contribution for anyone age 50 or over. Contact your financial advisor today to fund your IRA.

## Portfolio Summary

### Total Portfolio Value

**\$242,874.56**

**1 Month Ago** \$0.00  
**1 Year Ago** \$504,599.96

### Overview of Investment Accounts

Investment Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust	Nelva E Brunsting	653-13555-1-6	\$189,753.71	\$1.05
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$55,611.73	\$239.20
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$259,234.52	\$242,634.31
<b>Total Investment Accounts</b>			<b>\$504,599.96</b>	<b>\$242,874.56</b>

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## Portfolio for Nelva E Brunsting

Financial Advisor Doug Williams, 713-464-6071  
 9525 Katy Freeway Suite 122, Houston, TX 77024  
 Statement Period Jan 28 - Feb 24, 2012



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 U/A DTD 10/10/1996  
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 VICTORIA TX 77904-3049

## Portfolio Summary

### Total Portfolio Value

**\$250,048.26**

**1 Month Ago** \$242,874.56  
**1 Year Ago** \$490,140.07

### Important Tax Information

All 2011 Consolidated 1099 Tax Statements have been sent to clients. If you received a "Figures Not Final" 1099 and you hold CMOs, REMICs, unit investment grantor trusts, HOLDR trusts or royalty trust securities, you may receive your final 1099 in late March. Issuers of these securities have a March 15 deadline to provide us with final tax data. Visit us at [www.edwardjones.com/taxcenter](http://www.edwardjones.com/taxcenter) for more information about securities taxation and the new cost basis regulations.

### Access FDIC-insured savings at Edward Jones.

Edward Jones offers an FDIC-insured savings solution and multiple ways you can access those funds when and where you need them. Now you can enjoy the convenience of viewing your investments and FDIC-insured deposits on one statement and the freedom to access your savings in a manner that fits your individual needs. For more information about the Edward Jones Insured Bank Deposit Program, including the program disclosure, talk to your Edward Jones financial advisor or visit [www.edwardjones.com/bankdeposit](http://www.edwardjones.com/bankdeposit). For more information regarding FDIC insurance, visit [www.fdic.gov](http://www.fdic.gov).

### Overview of Investment Accounts

Investment Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust	Nelva E Brunsting	653-13555-1-6	\$168,342.70	\$1.05
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$57,488.79	\$239.20
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$264,308.58	\$249,808.01
<b>Total Investment Accounts</b>			<b>\$490,140.07</b>	<b>\$250,048.26</b>

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NELVA E BRUNSTING  
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VICTORIA TX 77904-3049

## Portfolio Summary

### Total Portfolio Value

**\$236,556.47**

<b>1 Month Ago</b>	\$250,643.35
<b>1 Year Ago</b>	\$396,269.98

### Gain perspective on today's markets.

At Edward Jones, we are committed to providing you with the information you need to make informed investment decisions. We offer a series of short videos featuring our market strategists and analysts providing their insight into today's market trends and strategies you may wish to consider. To view the Edward Jones Perspective videos, visit [www.edwardjones.com/perspective](http://www.edwardjones.com/perspective).

### Edward Jones can help meet your financial needs.

Edward Jones offers a variety of investments and services to help you meet your financial needs and goals. We are your local source for certificates of deposit; municipal, government and corporate bonds; common stocks; mutual funds; insurance; fixed and variable annuities and saving, spending and borrowing solutions. We can also help you develop a strategy for saving for a college education and retirement and can assist you with your estate considerations. Contact your financial advisor to learn more.

## Overview of Investment Accounts

Investment Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust	Nelva E Brunsting	653-13555-1-6	\$130,285.57	\$1.05
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$153.72	\$199.20
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$265,830.69	\$236,356.22
<b>Total Investment Accounts</b>			<b>\$396,269.98</b>	<b>\$236,556.47</b>

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**Did you know?**

Edward Jones offers a wide variety of investments and services, including certificates of deposit; U.S. government, municipal and corporate bonds; mutual funds; retirement plans (including IRAs); individual stocks; fixed and variable annuities; and life and long-term care insurance. Whatever your short-term financial needs or long-term financial goals, your Edward Jones financial advisor can help you develop an investment strategy designed to fit your situation.

**Portfolio Summary**

**Total Portfolio Value**

**\$254,157.94**

<b>1 Month Ago</b>	\$249,415.75
<b>1 Year Ago</b>	\$287,486.07
<b>3 Years Ago</b>	\$44,257.16

**Take more interest in your income.**

If your goal is long-term growth, then investing too much money into such short-term investments as certificates of deposit can put you at a disadvantage. The Edward Jones strategy report "Take More Interest in Your Income" examines the three basic types of income and the role they can play in your investment portfolio. To read the report, visit [www.edwardjones.com/en\\_US/market/news/insights\\_reports/income\\_interest](http://www.edwardjones.com/en_US/market/news/insights_reports/income_interest).

**Overview of Accounts**

<b>Accounts</b>	<b>Account Holder</b>	<b>Account Number</b>	<b>Value 1 Year Ago</b>	<b>Current Value</b>
Living Trust	Nelva E Brunsting	653-13555-1-6	\$66,152.86	\$1.05
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$205.33	\$358.57
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$221,127.88	\$253,798.32
<b>Total Accounts</b>			<b>\$287,486.07</b>	<b>\$254,157.94</b>

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