

**BaylessStokes E-Mail**

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**From:** "Bernard Mathews" <texlawyer@gmail.com>  
**To:** "Bobbie Bayless" <bayless@baylessstokes.com>  
**Sent:** Wednesday, April 11, 2012 3:44 PM  
**Subject:** Re: Producing available documents

Thanks. Without my going line by line, is there any difference in these two?

On Wed, Apr 11, 2012 at 3:32 PM, Bobbie Bayless <[bayless@baylessstokes.com](mailto:bayless@baylessstokes.com)> wrote:  
Here are the lists to Anita and to Amy in wordperfect.

Yes, I have the three items you mentioned in the last paragraph of your email below.

----- Original Message -----

**From:** Bernard Mathews  
**To:** Bobbie Bayless  
**Sent:** Wednesday, April 11, 2012 2:27 PM  
**Subject:** Producing available documents

Bobbie,

I am having my client go through your 30 page list to let me know what she has, what never existed, what may exist in someone else's control, etc.

To make my response to you easier, can you send me this list (documents to be produced by Anita Brunsting) in Wordperfect or Microsoft Word format?

I am also advised your client was sent a copy of the trust, and the qualified beneficiary designation. as well as an initial asset list in Excel format. Were these provided to you?

Chip Mathews

--

Bernard Lilse Mathews, III  
Attorney at Law  
Green & Mathews, LLP  
14550 Torrey Chase Blvd., Suite 245  
Houston, Texas 77014

(281) 580-8100  
(281) 580-8104 (fax)

e-mail: [texlawyer@gmail.com](mailto:texlawyer@gmail.com)

The information contained in this communication is: (1) subject to attorney-client privilege; (2) attorney work product privilege; and/or (3) confidential. You are hereby notified that any dissemination, distribution, copying, or use or reliance on the information contained herein by anyone other than the recipient, and designated employees or agents, is unauthorized and strictly prohibited.

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**P14962**

the Internal Revenue Code or to promote, market or recommend to anyone a transaction or matter addressed in this communication.

--

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**P14963**

7/31/2013

**BaylessStokes E-Mail**

---

**From:** "Bernard Mathews" <texlawyer@gmail.com>  
**To:** "Bobbie Bayless" <bayless@baylessstokes.com>  
**Cc:** "Anita Brunsting" <akbrunsting@suddenlink.net>; "Amy Brunsting" <at.home3@yahoo.com>  
**Sent:** Thursday, April 26, 2012 10:05 AM  
**Subject:** Re: Brunsting matter

I have no information for you. Have not heard anything.

On Thu, Apr 26, 2012 at 8:27 AM, Bobbie Bayless <[bayless@baylessstokes.com](mailto:bayless@baylessstokes.com)> wrote:  
 I have not heard from any new counsel. Where do we stand on this?

----- Original Message -----

**From:** Bernard Mathews  
**To:** Bobbie Bayless  
**Cc:** Anita Brunsting ; Amy Brunsting  
**Sent:** Tuesday, April 17, 2012 12:31 PM  
**Subject:** Brunsting matter

Bobbie,

I have been advised that Anita Brunsting and Amy Brunsting are retaining new counsel. Thank you for your courtesies in this matter.

Chip Mathews

--

Bernard Lipse Mathews, III  
 Attorney at Law  
 Green & Mathews, LLP  
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 Houston, Texas 77014

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**P14964**

7/31/2013

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**P14965**

7/31/2013

**BaylessStokes E-Mail**

---

**From:** "Candace Curtis" <occurtis@sbcglobal.net>  
**To:** <gvie@millsshirley.com>; "Bobbie Bayless" <bayless@baylessstokes.com>  
**Cc:** <cbrunsting@sbcglobal.net>  
**Sent:** Thursday, April 25, 2013 2:49 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

Okay, if there is no farm management agreement then where are the engagement letters for John De Koster, who prepared the lease, and for Kroese & Kroese, who is acting on the Landlord's behalf? Did Kroese & Kroese negotiate the terms of the lease? If so, did they do this for free or were they paid a broker fee? Where in the lease does it reference the bonus payments for 2013-2014? Why are the signatures not notarized?

By the way, WHERE IS THE MONEY FOR THE MARCH 1ST PAYMENT? Oh, that's right I forgot, IT WENT TO PAY THE TAXES.

To my knowledge, there was never ANY written lease made or signed by our Dad. I need information from the County Recorder to file for the Century Farm Certificate so my assistant will be checking with them to see what is on file and obtain copies.

Candace Curtis  
 1215 Ulfian Way  
 Martinez CA 94553  
 925-759-9020  
 occurtis@sbcglobal.net

---

**From:** "gvie@millsshirley.com" <gvie@millsshirley.com>  
**To:** Bobbie Bayless <bayless@baylessstokes.com>  
**Cc:** cbrunsting@sbcglobal.net; Candace Curtis <occurtis@sbcglobal.net>  
**Sent:** Thu, April 25, 2013 9:00:50 AM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

We are not aware of any farm management agreement in connection with the current lease, or related to any prior lease that may have been made by Elmer Brunsting. If you have some information to suggest otherwise, and which would help locate any agreement, please let me know.

Ms. Brunsting, if you retain counsel in connection with any of this litigation, please let us know of that fact and provide your attorney's contact information. I should not communicate with you directly if you are represented by counsel.

George W. Vie III  
 Licensed in Hawai'i and Texas  
*Board Certified (Texas), Civil Appellate Law*

Mills Shirley LLP  
 One City Centre  
 1021 Main Street, Suite 1950  
 Houston, Texas 77002  
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 Fax 713.893.6095

**P14966**

7/31/2013

<http://www.millsshirley.com/Bio/GeorgeVie.asp>

From: "Bobbie Bayless" <bayless@baylessstokes.com>  
To: <gvie@millsshirley.com>  
Cc: <cbrunsting@sbcglobal.net>, "Candace Curtis" <occurtis@sbcglobal.net>  
Date: 04/24/2013 07:09 AM  
Subject: Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

---

I understand there is a farm management agreement also. Where is that document?

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)  
**To:** [Bobbie Bayless](#)  
**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [Candace Curtis](#)  
**Sent:** Tuesday, April 23, 2013 11:57 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

A bates numbered copy of the farm lease is attached (4956-61).

Ms. Curtis, this production is in supplementation of Defendants' initial disclosures.

George W. Vie III  
Licensed in Hawai'i and Texas  
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One City Centre  
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From: "Bobbie Bayless" <bayless@baylessstokes.com>  
To: <gvie@millsshirley.com>  
Cc: <cbrunsting@sbcglobal.net>, "Candace Curtis" <occurtis@sbcglobal.net>  
Date: 04/23/2013 05:58 PM  
Subject: Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

---

I don't understand what the hold up is on these farm documents.

----- Original Message -----

**P14967**

7/31/2013

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)  
**To:** [Bobbie Bayless](#)  
**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [Candace Curtis](#)  
**Sent:** Thursday, April 18, 2013 6:18 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

They have been requested.

George W. Vie III  
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From: "Bobbie Bayless" <[bayless@baylessstokes.com](mailto:bayless@baylessstokes.com)>  
To: <[gvie@millsshirley.com](mailto:gvie@millsshirley.com)>  
Cc: <[cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)>, "Candace Curtis" <[occurtis@sbcglobal.net](mailto:occurtis@sbcglobal.net)>  
Date: 04/18/2013 05:38 PM  
Subject: Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

---

Thx. We still need the farm lease and management agreement.

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)  
**To:** [Bobbie Bayless](#)  
**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [Candace Curtis](#)  
**Sent:** Wednesday, April 17, 2013 8:15 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

Attached are the 2012 tax returns.

George W. Vie III  
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<http://www.millsshirley.com/Bio/GeorgeVie.asp>

**P14968**

7/31/2013

---

Thanks. Please obtain and send the farm lease and management agreement as well.

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)

**To:** [Bobbie Bayless](#)

**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [MMcCutchen@millsshirley.com](mailto:MMcCutchen@millsshirley.com) ; [Candace Curtis](#)

**Sent:** Friday, April 12, 2013 2:34 PM

**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

I requested copies of the 1041s. I have payment voucher and electronic signature forms, but they won't give the backup

you want. As soon as I have the 1041s from the CPA I will forward copies to all concerned.

George W. Vie III

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From: "Bobbie Bayless" <[bayless@baylessstokes.com](mailto:bayless@baylessstokes.com)>

To: <[cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)>, "Candace Curtis" <[occurtis@sbcglobal.net](mailto:occurtis@sbcglobal.net)>, <[gvie@millsshirley.com](mailto:gvie@millsshirley.com)> ,

Cc: <[MMcCutchen@millsshirley.com](mailto:MMcCutchen@millsshirley.com)>

Date: 04/12/2013 07:44 AM

Subject: Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

---

I asked for the tax returns to be sent yesterday and they weren't. The Decedent's Trust paid approximately \$200 in taxes in 2011 and approximately \$7000 of what had been paid in as estimated taxes in 2011 was credited to 2012 estimated taxes. So, you are saying that the taxes for the Decedent's Trust went from \$200 to \$30,000? What accounts for that? Where are the tax returns to back that up?

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)

**To:** [Candace Curtis](#) ; [Bobbie Bayless](#) ; [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)

**Sent:** Friday, April 12, 2013 5:24 AM

**Subject:** Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

Attached is a copy of the Order granting Defendants' motion for approval of payments.

George W. Vie III

**P14969**

7/31/2013



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<http://www.millsshirley.com/Bio/GeorgeVie.asp>

## **BaylessStokes E-Mail**

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**From:** "Candace Curtis" <occurtis@sbcglobal.net>  
**To:** <gvie@millsshirley.com>; "Bobbie Bayless" <bayless@baylessstokes.com>  
**Cc:** <cbrunsting@sbcglobal.net>  
**Sent:** Wednesday, April 24, 2013 12:27 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al  
Why are we not getting a bonus this time? Or did I miss that provision when I was reading the lease?

---

**From:** "gvie@millsshirley.com" <gvie@millsshirley.com>  
**To:** Bobbie Bayless <bayless@baylessstokes.com>  
**Cc:** cbrunsting@sbcglobal.net; Candace Curtis <occurtis@sbcglobal.net>  
**Sent:** Tue, April 23, 2013 9:55:24 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

A bates numbered copy of the farm lease is attached (4956-61).

Ms. Curtis, this production is in supplementation of Defendants' initial disclosures.

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**From:** "Bobbie Bayless" <bayless@baylessstokes.com>  
**To:** <gvie@millsshirley.com>  
**Cc:** <cbrunsting@sbcglobal.net>, "Candace Curtis" <occurtis@sbcglobal.net>  
**Date:** 04/23/2013 05:58 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

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I don't understand what the hold up is on these farm documents.

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)  
**To:** [Bobbie Bayless](#)  
**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [Candace Curtis](#)  
**Sent:** Thursday, April 18, 2013 6:18 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

**P14971**

7/31/2013

They have been requested.

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From: "Bobbie Bayless" <[bayless@baylessstokes.com](mailto:bayless@baylessstokes.com)>  
To: <[gvie@millsshirley.com](mailto:gvie@millsshirley.com)>  
Cc: <[cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)>, "Candace Curtis" <[occurtis@sbcglobal.net](mailto:occurtis@sbcglobal.net)>  
Date: 04/18/2013 05:38 PM  
Subject: Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

---

Thx. We still need the farm lease and management agreement.

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)

**To:** [Bobbie Bayless](mailto:bbayless@baylessstokes.com)

**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [Candace Curtis](mailto:occurtis@sbcglobal.net)

**Sent:** Wednesday, April 17, 2013 8:15 PM

**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

Attached are the 2012 tax returns.

George W. Vie III  
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---

Thanks. Please obtain and send the farm lease and management agreement as well.

**P14972**

7/31/2013

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)

**To:** [Bobbie Bayless](#)

**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [MMcCutchen@millsshirley.com](mailto:MMcCutchen@millsshirley.com) ; [Candace Curtis](#)

**Sent:** Friday, April 12, 2013 2:34 PM

**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

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From: "Bobbie Bayless" <[bayless@baylessstokes.com](mailto:bayless@baylessstokes.com)>  
To: <[cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)>, "Candace Curtis" <[occurtis@sbcglobal.net](mailto:occurtis@sbcglobal.net)>, <[gvie@millsshirley.com](mailto:gvie@millsshirley.com)>,  
Cc: <[MMcCutchen@millsshirley.com](mailto:MMcCutchen@millsshirley.com)>  
Date: 04/12/2013 07:44 AM  
Subject: Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

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**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)

**To:** [Candace Curtis](#) ; [Bobbie Bayless](#) ; [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)

**Sent:** Friday, April 12, 2013 5:24 AM

**Subject:** Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

Attached is a copy of the Order granting Defendants' motion for approval of payments.

George W. Vie III  
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**P14973**

7/31/2013

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**From:** "Candace Curtis" <occurtis@sbcglobal.net>  
**To:** "Bobbie Bayless" <bayless@baylessstokes.com>; <gvie@millsshirley.com>  
**Cc:** <cbrunsting@sbcglobal.net>  
**Sent:** Tuesday, April 23, 2013 6:28 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

The hold up is either due to some shenanigans with signatures and notarizations they don't want us to see, OR THEY SIMPLY DON'T EXIST. I understand the Beyers have an agreement with Doyle (current farm tenant) to farm their 4 acres. I was mistaken before when I said he was not compensating them for it. I don't know if the agreement is verbal or has been memorialized in writing.

---

**From:** Bobbie Bayless <bayless@baylessstokes.com>  
**To:** gvie@millsshirley.com  
**Cc:** cbrunsting@sbcglobal.net; Candace Curtis <occurtis@sbcglobal.net>  
**Sent:** Tue, April 23, 2013 3:56:26 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

I don't understand what the hold up is on these farm documents.

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)  
**To:** [Bobbie Bayless](#)  
**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [Candace Curtis](#)  
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**Cc:** <cbrunsting@sbcglobal.net>, "Candace Curtis" <occurtis@sbcglobal.net>  
**Date:** 04/18/2013 05:38 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

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Thx. We still need the farm lease and management agreement.

**P14975**

7/31/2013

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)

**To:** [Bobbie Bayless](#)

**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [Candace Curtis](#)

**Sent:** Wednesday, April 17, 2013 8:15 PM

**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al

Attached are the 2012 tax returns.

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Thanks. Please obtain and send the farm lease and management agreement as well.

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**To:** [Bobbie Bayless](#)

**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [MMcCutchen@millsshirley.com](mailto:MMcCutchen@millsshirley.com) ; [Candace Curtis](#)

**Sent:** Friday, April 12, 2013 2:34 PM

**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

I requested copies of the 1041s. I have payment voucher and electronic signature forms, but they won't give the backup you want. As soon as I have the 1041s from the CPA I will forward copies to all concerned.

George W. Vie III  
Licensed in Hawai'i and Texas  
*Board Certified (Texas), Civil Appellate Law*

Mills Shirley LLP  
One City Centre  
1021 Main Street, Suite 1950  
Houston, Texas 77002  
Direct Tel 713.571.4232 | 713.571.4218 | 409.761.4032  
Fax 713.893.6095

<http://www.millsshirley.com/Bio/GeorgeVie.asp>

From: "Bobbie Bayless" <[bbayless@baylessstokes.com](mailto:bbayless@baylessstokes.com)>

**P14976**

7/31/2013

To: <[cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)>, "Candace Curtis" <[occurtis@sbcglobal.net](mailto:occurtis@sbcglobal.net)>, <[gvie@millsshirley.com](mailto:gvie@millsshirley.com)>,  
Cc: <[MMcCutchen@millsshirley.com](mailto:MMcCutchen@millsshirley.com)>  
Date: 04/12/2013 07:44 AM  
Subject: Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

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----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)

**To:** [Candace Curtis](#) ; [Bobbie Bayless](#) ; [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)

**Sent:** Friday, April 12, 2013 5:24 AM

**Subject:** Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

Attached is a copy of the Order granting Defendants' motion for approval of payments.

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**P14977**

7/31/2013



**BaylessStokes E-Mail**

---

**From:** "Candace Curtis" <ocurtis@sbcglobal.net>  
**To:** "Bobbie Bayless" <bayless@baylessstokes.com>; <gvie@millsshirley.com>  
**Cc:** <cbrunsting@sbcglobal.net>; <MMcCutchen@millsshirley.com>; "Amy" <at.home3@yahoo.com>;  
 "Anita" <akbrunsting@suddenlink.net>  
**Sent:** Saturday, April 13, 2013 1:08 PM  
**Attach:** Pages from 10 brunsting\_carl\_edward\_jones\_bates\_3942\_to\_4067\_mk.pdf  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

After looking at the Edward Jones stuff and prior years' tax returns, I think I can explain the giant tax liability without knowing squat about trust tax accounting OR seeing the 2012 returns. Anita, you were gambling with OUR money in May of 2012, probably trying to recover some of the misappropriated assets. You sold stock incurring capital gains and then bought something YOU thought would be more productive. See the attached profile where it says your prior investment experience is extensive. It also gives your net worth (not including your house) as \$1.7 million, your annual income as \$64,000, and your occupation as homemaker and your current employer as NA. Did you quit your job and start living entirely off OUR money? Since when did you become a millionaire? This just doesn't make sense. In fact, it's a joke. Everything you have touched is a mess.

C

---

**From:** Bobbie Bayless <bayless@baylessstokes.com>  
**To:** gvie@millsshirley.com  
**Cc:** cbrunsting@sbcglobal.net; MMcCutchen@millsshirley.com; Candace Curtis <ocurtis@sbcglobal.net>  
**Sent:** Fri, April 12, 2013 1:03:14 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

Thanks. Please obtain and send the farm lease and management agreement as well.

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)  
**To:** [Bobbie Bayless](#)  
**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [MMcCutchen@millsshirley.com](mailto:MMcCutchen@millsshirley.com) ; [Candace Curtis](#)  
**Sent:** Friday, April 12, 2013 2:34 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

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**P14978**

7/31/2013

From: "Bobbie Bayless" <[bayless@baylessstokes.com](mailto:bayless@baylessstokes.com)>  
To: <[cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)>, "Candace Curtis" <[occurtis@sbcglobal.net](mailto:occurtis@sbcglobal.net)>, <[gvie@millsshirley.com](mailto:gvie@millsshirley.com)>,  
Cc: <[MMcCutchen@millsshirley.com](mailto:MMcCutchen@millsshirley.com)>  
Date: 04/12/2013 07:44 AM  
Subject: Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

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I asked for the tax returns to be sent yesterday and they weren't. The Decedent's Trust paid approximately \$200 in taxes in 2011 and approximately \$7000 of what had been paid in as estimated taxes in 2011 was credited to 2012 estimated taxes. So, you are saying that the taxes for the Decedent's Trust went from \$200 to \$30,000? What accounts for that? Where are the tax returns to back that up?

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**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)  
**To:** [Candace Curtis](mailto:CandaceCurtis@sbcglobal.net) ; [Bobbie Bayless](mailto:BobbieBayless@sbcglobal.net) ; [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)  
**Sent:** Friday, April 12, 2013 5:24 AM  
**Subject:** Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

Attached is a copy of the Order granting Defendants' motion for approval of payments.

George W. Vie III  
Licensed in Hawai'i and Texas  
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**P14979**

7/31/2013



Account Type: TRUST  
Account Number: 653-13579  
Branch Number: 06539

Date: May 22, 2012

Enter current information for all persons listed on the account. Please sign and return in the postage-paid envelope or fax to 877-888-0981 only those pages requiring updates to the information you see printed. For your protection, do not enclose cash, checks, securities or other material.

1. Name and MAILING Address (first, middle, last):

ANITA KAY BRUNSTING TTEE  
U/A DTD 10/10/1996  
ELMER H BRUNSTING DECEDENTS TR  
203 BLOOMINGDALE CIRCLE  
VICTORIA TX 77904-3049

2. Account Objectives (see definition of terms):

You have selected an Edward Jones Advisory Solutions - Fund Model account. Your account objectives were determined by information provided when you completed the Advisory Solutions Investment Objective Questionnaire and are contained on your Advisory Solutions Client Agreement. If you do not believe you have selected an Edward Jones Advisory Solutions - Fund Model account, or your objectives have changed, please make a note on this letter and return in the postage paid envelope.

3. Net Worth (must exclude value of primary residence):

\$1,700,000

4. Annual Income:

\$64,000

5. Prior Investment Experience (see definition of terms):

(4) Extensive Experience

\*6. Risk Profile (see definition of terms):

(3) MODERATE

7. Approximate dollar amount of assets held in the account expected to be withdrawn within three years:

\$0

\*8. Investment Time Horizon (see definition of terms):

(C) 6-10 Years

9. Is any account holder:

a. an Edward Jones employee or related to an Edward Jones employee? NO

b. employed or related to someone employed by an NYSE (New York Stock Exchange) member financial institution? NO

c. employed or related to someone employed by an NASD (National Association of Security Dealers) member financial institution? NO

Client's Signature: \_\_\_\_\_

Date: \_\_\_\_\_



BRUNSTING R14980

1245 JJ Kelley Memorial Dr.  
St. Louis, MO 63131-3600  
(314) 515-6240  
www.edwardjones.com

**Edward Jones®**

Account Type: TRUST  
Account Number: 653-13579  
Branch Number: 06539

Date: May 22, 2012

**Enter current information for all persons listed on the account. Please sign and return in the postage-paid envelope or fax to 877-888-0981 only those pages requiring updates to the information you see printed. For your protection, do not enclose cash, checks, securities or other material.**

1. **Legal Name & Home Address, no PO Box:**  
(first, middle, last)

ANITA KAY BRUNSTING \_\_\_\_\_

203 BLOOMINGDALE CIRCLE \_\_\_\_\_

VICTORIA, TX 779043049 \_\_\_\_\_

2. **Date of Birth:** 08/07/1963 \_\_\_\_\_

3. **Home Telephone Number:** 361-550-7132 \_\_\_\_\_

4. **Current Occupation:** HOMEMAKER \_\_\_\_\_

5. **Current Employer Name:** NA \_\_\_\_\_

Client's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

BRUNSTING 0498 **P14981**

**BaylessStokes E-Mail**

---

**From:** "Bobbie Bayless" <bayless@baylessstokes.com>  
**To:** <gvie@millsshirley.com>; "Candace Curtis" <occurtis@sbcglobal.net>; <cbrunsting@sbcglobal.net>  
**Sent:** Thursday, April 11, 2013 12:41 PM  
**Subject:** Re: Activity in Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Motion for Approval

I am curious why there is such a difference in the taxes owed by the different trusts. I would appreciate it if you would send me copies of the returns.

----- Original Message -----

**From:** [gvie@millsshirley.com](mailto:gvie@millsshirley.com)  
**To:** [Candace Curtis](#) ; [Bobbie Bayless](#) ; [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)  
**Sent:** Thursday, April 11, 2013 12:12 PM  
**Subject:** Activity in Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Motion for Approval

Please find a copy of a motion for approval and proposed Order, submitted and served pursuant to the Court's instructions.

George W. Vie III  
Licensed in Hawai'i and Texas  
*Board Certified (Texas), Civil Appellate Law*

Mills Shirley LLP  
One City Centre  
1021 Main Street, Suite 1950  
Houston, Texas 77002  
Direct Tel 713.571.4232 | 713.571.4218 | 409.761.4032  
Fax 713.893.6095

<http://www.millsshirley.com/Bio/GeorgeVie.asp>

----- Forwarded by George Vie/Millsshirley on 04/11/2013 12:05 PM -----

**From:** DCECF\_LiveDB@txs.uscourts.gov  
**To:** DC\_Notices@txs.uscourts.gov,  
**Date:** 04/11/2013 12:05 PM  
**Subject:** Activity in Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Motion for Approval

---

**This is an automatic e-mail message generated by the CM/ECF system. Please DO NOT RESPOND to this e-mail because the mail box is unattended.**  
**\*\*\*NOTE TO PUBLIC ACCESS USERS\*\*\*** Judicial Conference of the United States policy permits attorneys of record and parties in a case (including pro se litigants) to receive one free electronic copy of all documents filed electronically, if receipt is required by law or directed by the filer. PACER access fees apply to all other users. To avoid later charges, download a copy of each document during this first viewing. However, if the referenced document is a transcript, the free copy and 30 page limit do not apply.

**P14982**

## U.S. District Court

## SOUTHERN DISTRICT OF TEXAS

**Notice of Electronic Filing**

The following transaction was entered by Vie, George on 4/11/2013 at 12:03 PM CDT and filed on 4/11/2013

**Case Name:** Candace Louise Curtis v. Anita Kay Brunsting  
et al  
**Case Number:** 4:12-cv-00592  
**Filer:** Anita Kay Brunsting  
Amy Ruth Brunsting  
**Document Number:** 43

**Docket Text:**

**MOTION for Approval of Tax Payments by Amy Ruth Brunsting, Anita Kay Brunsting, filed. Motion Docket Date 5/2/2013. (Attachments: # (1) Proposed Order)(Vie, George)**

**4:12-cv-00592 Notice has been electronically mailed to:**

George William Vie , III gwv\_order@millsshirley.com

**4:12-cv-00592 Notice has not been electronically mailed to:**

Candace Louise Curtis  
1215 Ulfian Way  
Martinez, CA 94553

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**n/a

**Electronic document Stamp:**

[STAMP dcecfStamp\_ID=1045387613 [Date=4/11/2013]

[FileNumber=17117604-

0]

[575525f1cafc786ca7111664b0e8345b5fd68cce042e4e9cc30590a36ce375b8bb  
8289aeb79515d28633c861bbe42cbbb2b64cdad92e217d55296a22ff75bac]]

**Document description:**Proposed Order

**Original filename:**n/a

**Electronic document Stamp:**

[STAMP dcecfStamp\_ID=1045387613 [Date=4/11/2013]

[FileNumber=17117604-

1]

[3304ed35dfc647b0051b582fa34f9a2d886377c5d6adf89809b5d345218ffe26b5  
bf1689804d05e6e73a6b064e176ac4e22fd71761649dadea6a1a50609728fd]]

**P14983**

7/31/2013

-

**BaylessStokes E-Mail**

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**To:** "Bobbie Bayless" <bayless@baylessstokes.com>  
**Cc:** <cbrunsting@sbcglobal.net>; <MMcCutchen@millsshirley.com>; "Candace Curtis" <occurtis@sbcglobal.net>  
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**Cc:** <MMcCutchen@millsshirley.com>  
**Date:** 04/12/2013 07:44 AM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

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**P14985**

7/31/2013



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**P14986**

7/31/2013

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**From:** "Bobbie Bayless" <bayless@baylessstokes.com>  
**To:** <gvie@millsshirley.com>  
**Cc:** <cbrunsting@sbcglobal.net>; <MMcCutchen@millsshirley.com>; "Candace Curtis" <occurtis@sbcglobal.net>  
**Sent:** Friday, April 12, 2013 3:03 PM  
**Subject:** Re: Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered  
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**To:** [Bobbie Bayless](#)  
**Cc:** [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net) ; [MMcCutchen@millsshirley.com](mailto:MMcCutchen@millsshirley.com) ; [Candace Curtis](#)  
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**To:** [Candace Curtis](#) ; [Bobbie Bayless](#) ; [cbrunsting@sbcglobal.net](mailto:cbrunsting@sbcglobal.net)  
**Sent:** Friday, April 12, 2013 5:24 AM  
**Subject:** Case 4:12-cv-00592 Candace Louise Curtis v. Anita Kay Brunsting et al Order Entered

**P14987**

7/31/2013

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**P14988**

7/31/2013